

Global Crop Analysis

November 11, 2025



Overview

USA

A predominantly dry trend is anticipated for the next few days in the CornBelt according to the ECMWF, while the GFS forecasts significant rainfall.

Canada

The 2025 wheat, barley and rapeseed season is over.

Brazil

Rain received in the south of the country. Rain expected in Mato Grosso do Sul and surrounding areas.

Argentina

Dry weather is expected in the coming days according to ECMWF, and some rain according to GFS.

Australia

Rain is expected in the east of the country in the coming days, particularly according to the GFS.

WORLD



Corn



soy



Barley



Wheat



Rapeseed

Click on the [country name](#) or [culture icon](#) to access the corresponding section



EarthDaily
agro

Europe

Mostly dry weather in the coming days, particularly according to the ECMWF, but with some rain expected in Spain.

Russia

Significant rainfall is expected in the Central District.

Ukraine

Some rain is expected in the central and eastern parts of the country.

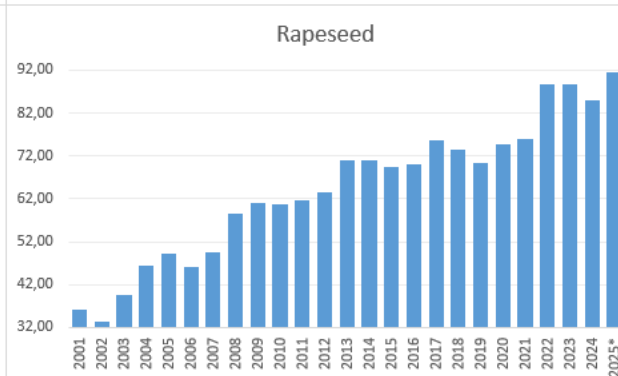
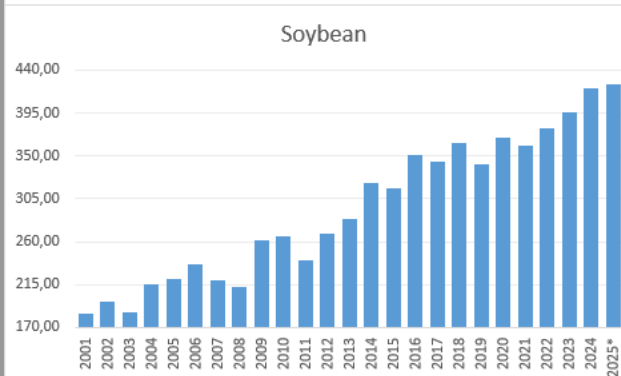
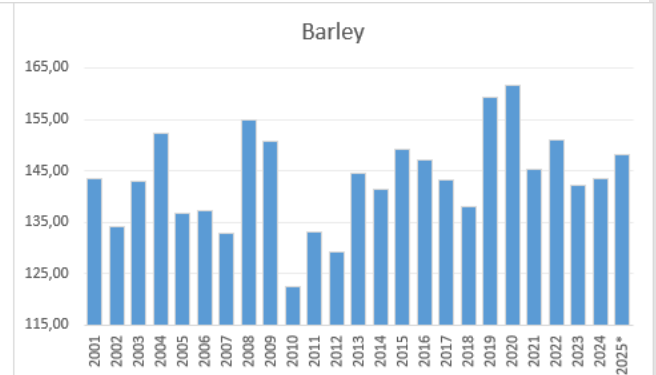
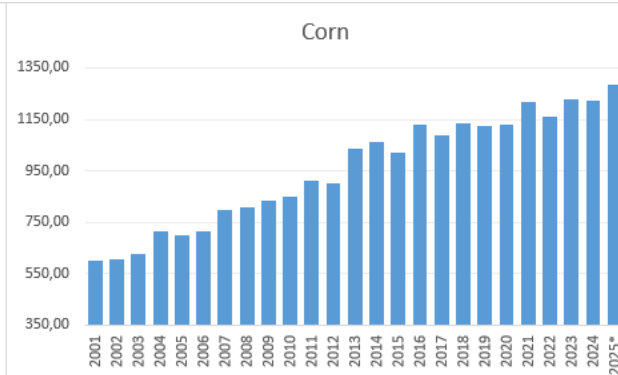
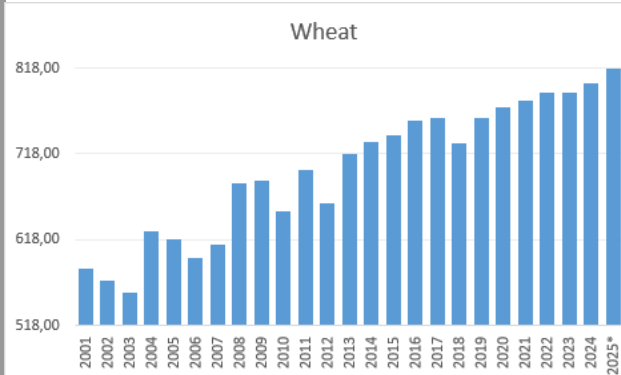
India

The corn and soy season is ending in the central part of the country.

China

Mostly dry weather is expected for the next few days across the country.

Historical production figures (international units)



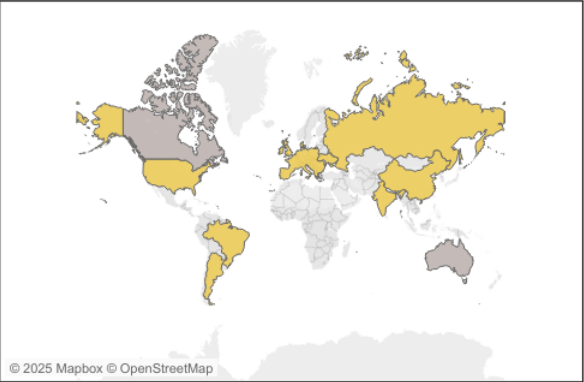
World Crop Production			EDA vs	EDA vs
Crop	EDA	USDA	USDA	5-Y AVG
Wheat	816,78	816,20	+ 0,07%	+ 4,95%
Corn	1.283,99	1.286,58	- 0,20%	+ 9,55%
Barley	148,15	147,31	+ 0,57%	- 2,43%
Total Grains	2.919,12	2.920,30	- 0,04%	+ 5,99%
Soybean	424,64	425,87	- 0,29%	+ 15,08%
Rapeseed	91,56	90,96	+ 0,66%	+ 14,90%
Total Oilseed	689,48	690,11	- 0,09%	+ 11,25%

2025* = EarthDaily Agro estimate; figures are updated weekly

Historical global crop production (in million of tonnes) and difference in current cycle estimates.

Corn 1	Corn 2	Soybean	Barley 1	Barley 2	Wheat 1	Wheat 2	Rapeseed 1	Rapeseed 2
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Corn situation November 10, 2025

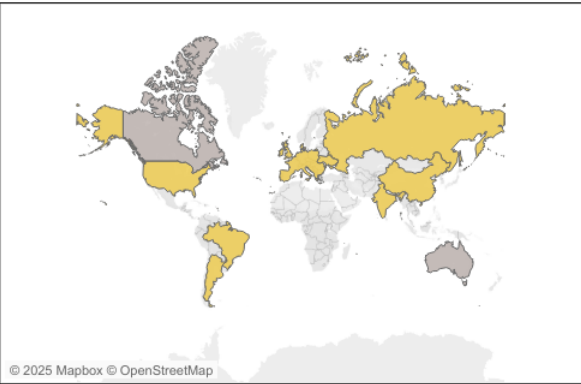


■ Nulo
■ To watch

GEO	LAST W	YIELD CHART				NEXT W	Crop analyst observation
USA		USDA	 186.73			Cool weather trend in the eastern Cornbelt. Dry weather expected for the next few days, favorable for harvests.	
		Geosys	 185.70				
		2024	 177.33				
		5Y Avg	 173.31				
		2020	 167.60				
BRA		Local	 6.39			Soil moisture in the central part of the country is on the rise.	
		Geosys	 6.18				
		2024	 6.12				
		USDA	 6.05				
		5Y Avg	 5.42				
		2022	 4.37				
ARG		2020	 8.31			Planting continues.	
		5Y Avg	 7.30				
		Geosys	 7.29				
		USDA	 7.25				
		Local	 7.12				
		2024	 5.33				
EU		2020	 7.90			More than 80% of the corn is harvested in France.	
		5Y Avg	 7.25				
		Geosys	 6.99				
		USDA	 6.91				
		Local	 6.90				
		2023	 6.01				

Corn 1	Corn 2	Soybean	Barley 1	Barley 2	Wheat 1	Wheat 2	Rapeseed 1	Rapeseed 2
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Corn situation November 10, 2025

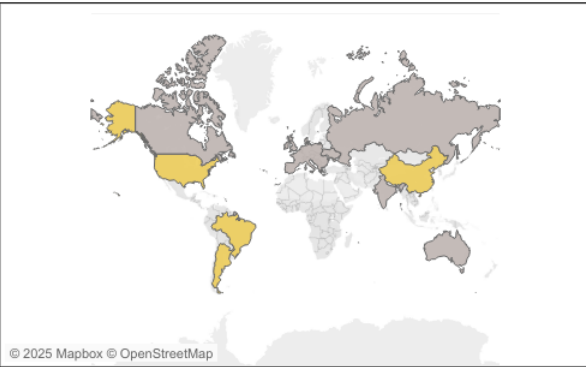


■ Nulo
■ To watch

GEO	LAST W	YIELD CHART		NEXT W	Crop analyst observation
RUS	—	2024 6.92 Geosys 5.80 5Y Avg 5.71 USDA 5.64 2021 5.08	—		Out of season.
UKR	—	2024 7.76 USDA 7.27 Geosys 7.18 5Y Avg 6.98 2021 5.46	—		Out of season.
CHI	—	Geosys 6.69 USDA 6.66 2024 6.53 5Y Avg 6.38 2022 6.29	▲		The harvests are progressing rapidly.
IND	—	USDA 3.74 Geosys 3.66 2023 3.43 5Y Avg 3.27 2020 3.01	—		Rainfall has been above average in recent days. A little more rain is expected in the coming days, but over a smaller area.
CAN	—	Local 10.38 USDA 10.37 Geosys 10.23 2023 10.07 5Y Avg 9.78 2020 9.24	—		No monitoring of this crop in this report. Please contact our Crop Analyst team if you would like a more detailed analysis.

Corn 1	Corn 2	Soybean	Barley 1	Barley 2	Wheat 1	Wheat 2	Rapeseed 1	Rapeseed 2
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Soybean situation November 10, 2025

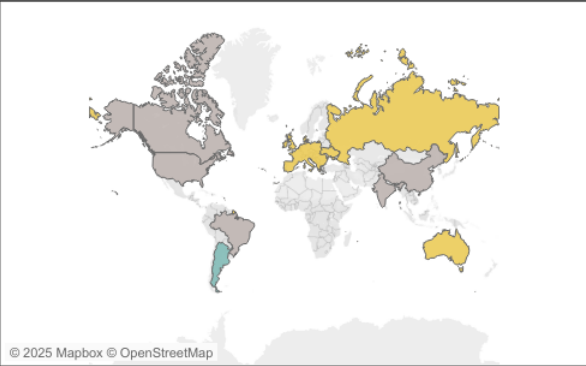


Nulo
 Off season
 To watch

GEO	LAST W	YIELD CHART	NEXT W	Crop analyst observation
USA	—	Geosys 54.50 USDA 53.55 2022 51.74 5Y Avg 50.06 2020 47.40	—	Cool weather trend in the eastern Cornbelt. Dry weather expected for the next few days, favorable for harvests.
BRA	—	2024 3.63 Local 3.62 Geosys 3.58 USDA 3.57 5Y Avg 3.41 2023 3.12	—	The water situation is expected to improve in the next 10 days according to the ECMWF.
ARG	—	2020 3.35 Local 2.97 USDA 2.94 Geosys 2.81 5Y Avg 2.72 2024 1.74	—	Out of Season.
CHI	—	Geosys 2.04 USDA 2.00 2024 1.99 5Y Avg 1.97 2020 1.94	▲	The harvests are progressing rapidly.
IND	—	2022 0.95 Geosys 0.95 USDA 0.93 5Y Avg 0.86 2020 0.76	—	Rainfall has been above average in recent days. A little more rain is expected in the coming days, but over a smaller area.

Corn 1	Corn 2	Soybean	Barley 1	Barley 2	Wheat 1	Wheat 2	Rapeseed 1	Rapeseed 2
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Barley situation
November 10, 2025



- Nulo
- Exceptional
- Off season
- To watch

GEO	LAST W	YIELD CHART		NEXT W	Crop analyst observation
EU		Local	5.27		Rain has fallen across the continent in recent days. Drier weather is expected in the coming days.
		Geosys	5.17		
		USDA	5.13		
		2022	5.02		
		5Y Avg	4.89		
		2024	4.63		
RUS		2023	2.76		Satisfactory rainfall has been received in recent days in the winter crop area.
		USDA	2.73		
		Geosys	2.69		
		5Y Avg	2.52		
		2022	2.28		
UKR		USDA	4.18		No water stress in the territory.
		2024	3.74		
		Geosys	3.51		
		5Y Avg	3.45		
		2021	3.08		
CAN		2021	3.82		The harvest is over.
		Local	3.69		
		USDA	3.61		
		Geosys	3.51		
		5Y Avg	3.41		
		2022	2.31		

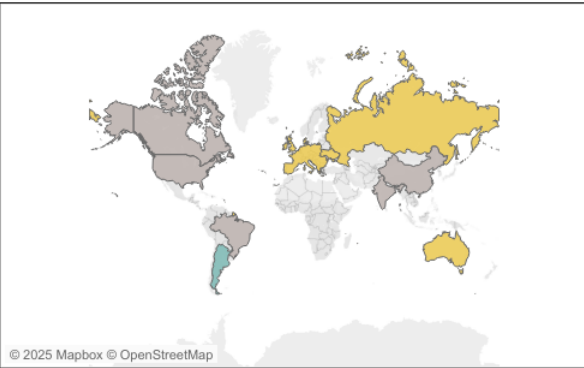

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Corn 1	Corn 2	Soybean	Barley 1	Barley 2	Wheat 1	Wheat 2	Rapeseed 1	Rapeseed 2
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Barley situation November 10, 2025

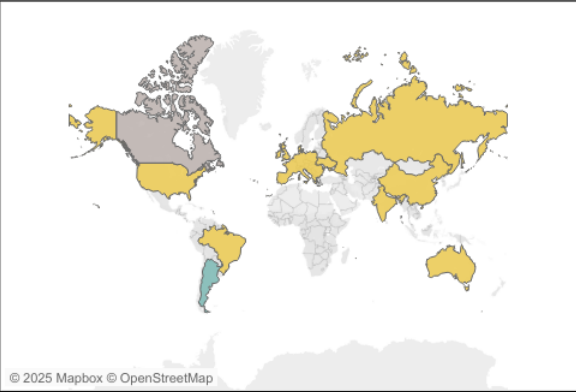


- Nulo
- Exceptional
- Off season
- To watch

GEO	LAST W	YIELD CHART		NEXT W	Crop analyst observation
AUS		2023	3.40		Harvesting continues. Rain is expected in the south of the country in the coming days.
		Geosys	3.34		
		USDA	3.13		
		Local	3.05		
		5Y Avg	2.86		
		2020	2.23		
ARG		2021	4.40		More rain is expected in the coming days. NDVI values ??remain very high.
		Geosys	4.30		
		Local	4.08		
		5Y Avg	3.82		
		USDA	3.77		
		2023	2.92		
USA		USDA	77.95		Out of season.
		2020	77.70		
		Geosys	74.35		
		5Y Avg	71.89		
		2022	60.48		

Corn 1	Corn 2	Soybean	Barley 1	Barley 2	Wheat 1	Wheat 2	Rapeseed 1	Rapeseed 2
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Wheat situation
November 10, 2025



Exceptional
Off season
To watch

GEO	LAST W	YIELD CHART			NEXT W	Crop analyst observation
EU	—	Geosys	5.89	5.87	—	Rainfall has been received across the continent in recent days, particularly in Spain.
		Local	5.87	5.87		
		USDA	5.87	5.87		
		2020	5.77	5.77		
		5Y Avg	5.62	5.62		
		2021	5.54	5.54		
		2023	5.54	5.54		
		2024	5.54	5.54		
USA	—	USDA	52.70	51.98	—	Dry start to the season in Texas.
		Geosys	51.98	51.98		
		2020	50.10	50.10		
		5Y Avg	47.84	47.84		
		2022	44.29	44.29		
RUS	—	Geosys	3.21	3.21	—	Dry weather in the winter wheat zone. Rain expected in the spring wheat zone, but harvests should already be finished.
		USDA	3.21	3.21		
		2024	3.17	3.17		
		5Y Avg	2.94	2.94		
		2020	2.69	2.69		
UKR	—	USDA	7.27	4.63	—	No water stress in the territory.
		2020	4.63	4.63		
		2024	4.63	4.63		
		5Y Avg	4.28	4.28		
		Geosys	4.16	4.16		
		2021	3.75	3.75		
CAN	—	2021	3.51	3.44	—	The harvest is over.
		Local	3.44	3.44		
		USDA	3.36	3.36		
		Geosys	3.31	3.31		
		5Y Avg	3.11	3.11		
		2022	2.34	2.34		


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BACK

Corn 1	Corn 2	Soybean	Barley 1	Barley 2	Wheat 1	Wheat 2	Rapeseed 1	Rapeseed 2
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Wheat situation November 10, 2025

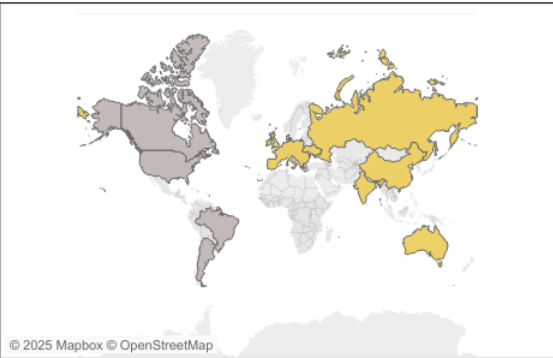


Exceptional
Off season
To watch

GEO	LAST W	YIELD CHART			NEXT W	Crop analyst observation
AUS	—	2023 Geosys USDA Local 5Y Avg 2020	3.01 2.84 2.72 2.52 2.38 1.50		—	Harvesting continues. Rain is expected in the south of the country in the coming days.
CHI	—	Geosys USDA 2023 5Y Avg 2020	5.95 5.93 5.86 5.76 5.63		—	The start of planting is certainly slowed by delays in maize harvests in the central part of the country.
IND	—	Geosys USDA 2020 5Y Avg 2023	3.62 3.59 3.53 3.48 3.41		—	Out of season.
ARG	—	2022 Geosys Local USDA 5Y Avg 2023	3.38 3.31 3.28 3.10 2.84 2.28		—	More rain is expected in the coming days. NDVI values ??remain very high.
BRA	—	2023 Local Geosys USDA 5Y Avg 2024	3.37 3.08 2.90 2.88 2.76 2.33		—	The ripening of the grains is completed in Rio Grande do Sul.

Corn 1	Corn 2	Soybean	Barley 1	Barley 2	Wheat 1	Wheat 2	Rapeseed 1	Rapeseed 2
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Rapeseed situation November 10, 2025

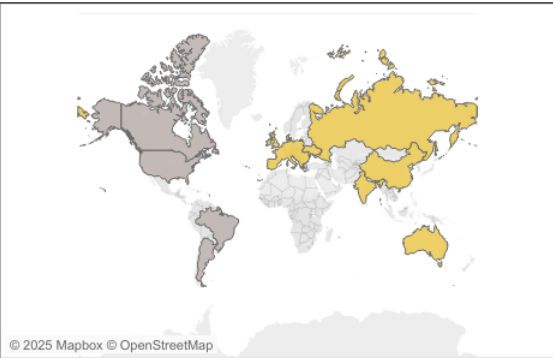


■ Nulo
 ■ Off season
 ■ To watch

GEO	LAST W	YIELD CHART		NEXT W	Crop analyst observation
EU	—	2023	3.30	—	Rain has fallen across the continent in recent days. Drier weather is expected in the coming days.
		Geosys	3.29		
		USDA	3.29		
		Local	3.24		
		5Y Avg	3.17		
		Nulo	3.00		
		2020	3.00		
CAN	—	USDA	2.33	—	The harvest is over.
		Local	2.31		
		2021	2.28		
		Geosys	2.25		
		5Y Avg	2.05		
		2022	1.40		
AUS	—	2023	2.13	—	Harvesting continues. Rain is expected in the south of the country in the coming days.
		Geosys	2.04		
		Local	1.91		
		USDA	1.88		
		5Y Avg	1.76		
		2020	1.28		

Corn 1	Corn 2	Soybean	Barley 1	Barley 2	Wheat 1	Wheat 2	Rapeseed 1	Rapeseed 2
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Rapeseed situation November 10, 2025



■ Nulo
 ■ Off season
 ■ To watch

GEO	LAST W	YIELD CHART			NEXT W	Crop analyst observation
CHI		USDA		4.11		More rain is forecast in the area by the GFS for the next few days.
		Geosys		4.10		
		2021		4.00		
		2024		4.00		
		5Y Avg		3.96		
		2022		3.92		
		2023		3.92		
IND		2024		1.35		Out of season.
		Geosys		1.32		
		USDA		1.30		
		5Y Avg		1.26		
		2020		1.08		
RUS		2024		2.05		Satisfactory rainfall has been received in recent days in the winter crop area.
		Geosys		1.95		
		USDA		1.90		
		5Y Avg		1.75		
		2020		1.44		
UKR		USDA		3.56		No water stress in the territory.
		2024		2.93		
		Geosys		2.78		
		5Y Avg		2.72		
		2021		2.26		

2025 Production figures (US units)

USA 2025		5Y AVG	Last Year	USDA	Last EDA	EDA -	EDA	EDA +
USA SOYBEAN	Area Harv	84,69	86,04	80,31	80,32	80,32	80,32	80,32
	Production	4296,53	4366,66	4300,70	4377,81	4158,92	4377,81	4596,71
	Yield	50,73	50,75	53,55	54,50	51,78	54,50	57,23
USA CORN	Area Harv	83,06	82,90	90,05	90,05	90,05	90,05	90,05
	Production	14592,54	14866,54	16814,27	16722,04	15885,94	16722,04	17558,14
	Yield	175,65	179,32	186,73	185,70	176,42	185,70	194,99
USA WHEAT	Area Harv	37,03	38,47	36,56	36,56	36,56	36,56	36,56
	Production	1780,96	1971,32	1927,04	1900,47	1824,45	1900,47	1995,49
	Yield	48,07	51,24	52,70	51,98	49,90	51,98	54,58
USA DURUM WHEAT	Area Harv	1,62	2,02	2,14	2,14	2,14	2,14	2,14
	Production	58,94	76,87	87,41	73,97	70,27	73,97	77,67
	Yield	36,17	38,11	40,87	34,58	32,85	34,58	36,31
USA O. SPRING WHEAT	Area Harv	10,91	10,33	9,69	9,69	9,69	9,69	9,69
	Production	479,27	543,81	484,48	471,36	447,80	471,36	494,93
	Yield	44,04	52,64	50,00	48,64	46,21	48,64	51,08
USA WINTER WHEAT	Area Harv	24,69	25,59	24,74	24,74	24,74	24,74	24,74
	Production	1241,79	1360,92	1355,14	1355,14	1314,48	1355,14	1422,89
	Yield	50,26	53,18	54,79	54,79	53,14	54,79	57,53
USA BARLEY	Area Harv	2,21	1,88	1,81	1,81	1,81	1,81	1,81
	Production	158,83	143,85	141,19	134,66	127,93	134,66	141,39
	Yield	71,69	76,70	77,95	74,35	70,63	74,35	78,06



No changes in our production figures compared to last week.

2025 Production figures (International units)

USA 2025		5Y AVG	Last Year	USDA	Last EDA	EDA -	EDA	EDA +
USA SOYBEAN	Area Harv	34,27	34,82	32,50	32,51	32,51	32,51	32,51
	Production	116,93	118,84	117,05	119,14	113,19	119,14	125,10
	Yield	3,41	3,41	3,60	3,67	3,48	3,67	3,85
USA CORN	Area Harv	33,61	33,55	36,44	36,44	36,44	36,44	36,44
	Production	370,67	377,63	427,11	424,76	403,52	424,76	446,00
	Yield	11,03	11,26	11,72	11,66	11,07	11,66	12,24
USA WHEAT	Area Harv	14,98	15,57	14,80	14,80	14,80	14,80	14,80
	Production	48,47	53,65	52,45	51,72	49,65	51,72	54,31
	Yield	3,23	3,45	3,54	3,50	3,36	3,50	3,67
USA DURUM WHEAT	Area Harv	0,66	0,82	0,87	0,87	0,87	0,87	0,87
	Production	1,60	2,09	2,38	2,01	1,91	2,01	2,11
	Yield	2,43	2,56	2,75	2,33	2,21	2,33	2,44
USA O. SPRING WHEAT	Area Harv	4,41	4,18	3,92	3,92	3,92	3,92	3,92
	Production	13,04	14,80	13,19	12,83	12,19	12,83	13,47
	Yield	2,96	3,54	3,36	3,27	3,11	3,27	3,43
USA WINTER WHEAT	Area Harv	9,99	10,36	10,01	10,01	10,01	10,01	10,01
	Production	33,80	37,04	36,88	36,88	35,77	36,88	38,72
	Yield	3,38	3,58	3,68	3,68	3,57	3,68	3,87
USA BARLEY	Area Harv	0,90	0,76	0,73	0,73	0,73	0,73	0,73
	Production	3,46	3,13	3,07	2,93	2,79	2,93	3,08
	Yield	3,86	4,13	4,19	4,00	3,80	4,00	4,20

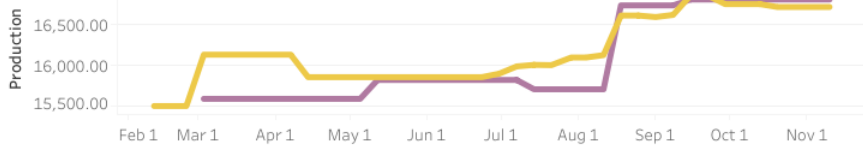
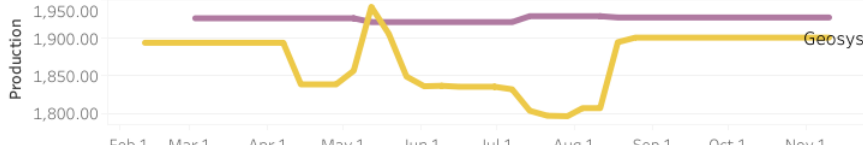
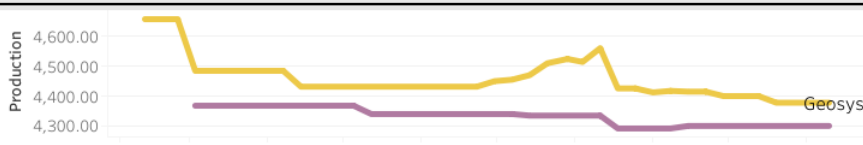
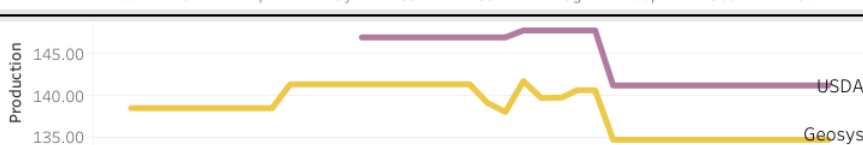


No changes in our production figures compared to last week.

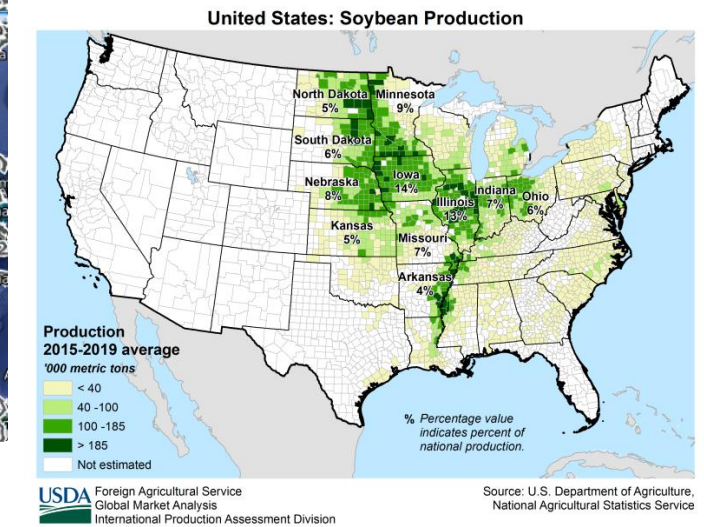
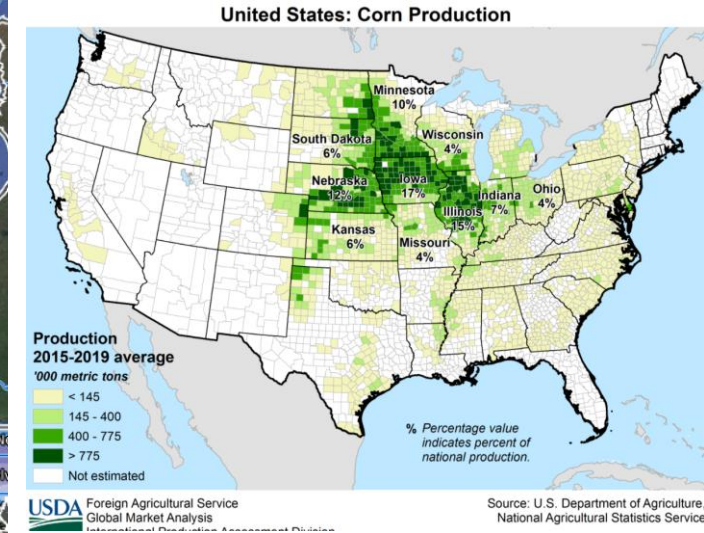
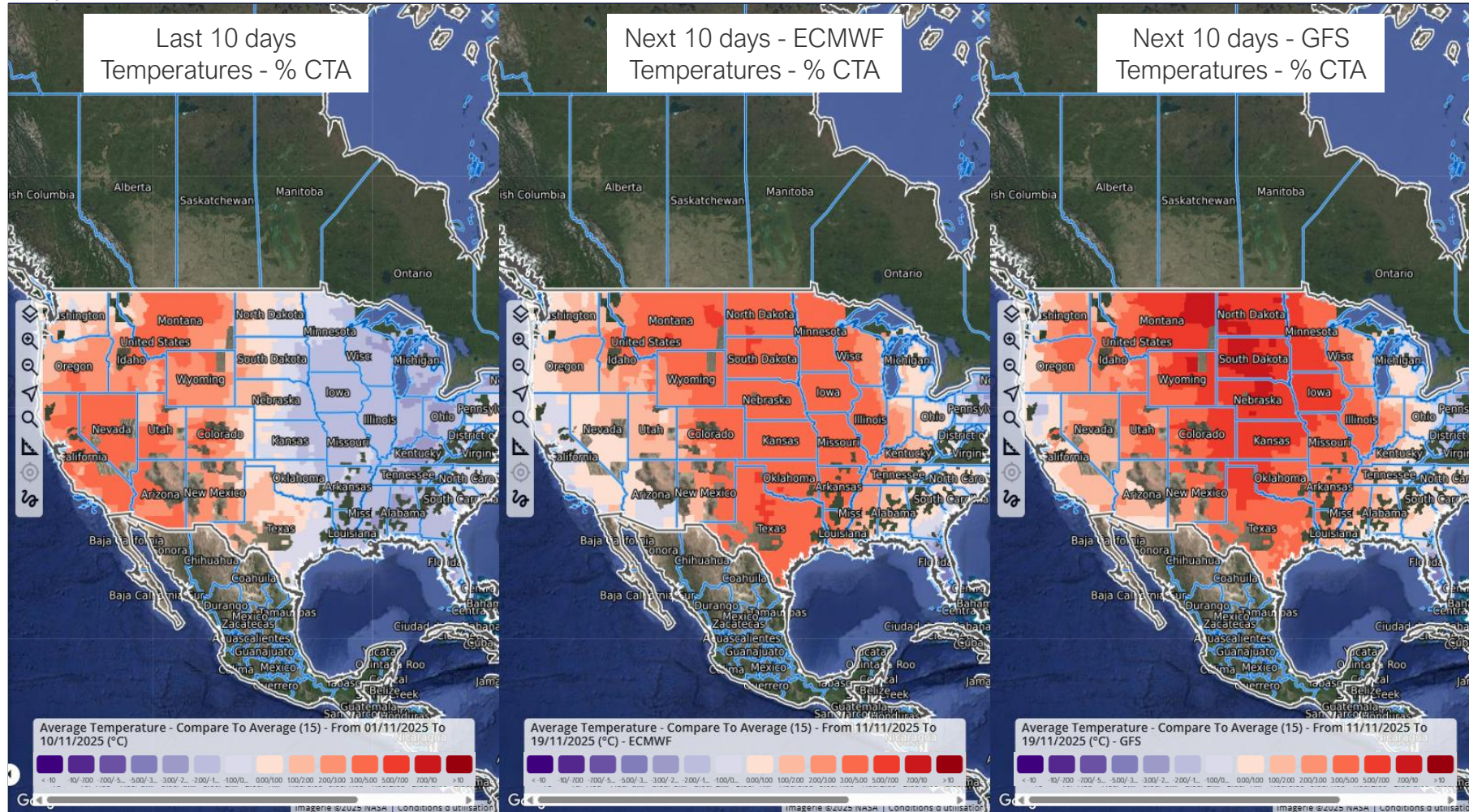
USA	Canada	Brazil	Argentina	Australia	Europe	Russia	Ukraine	India	China
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United_states situation, November 10, 2025

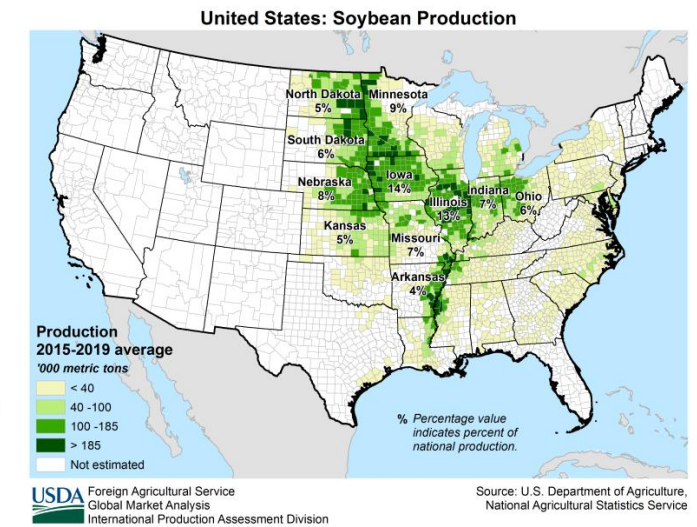
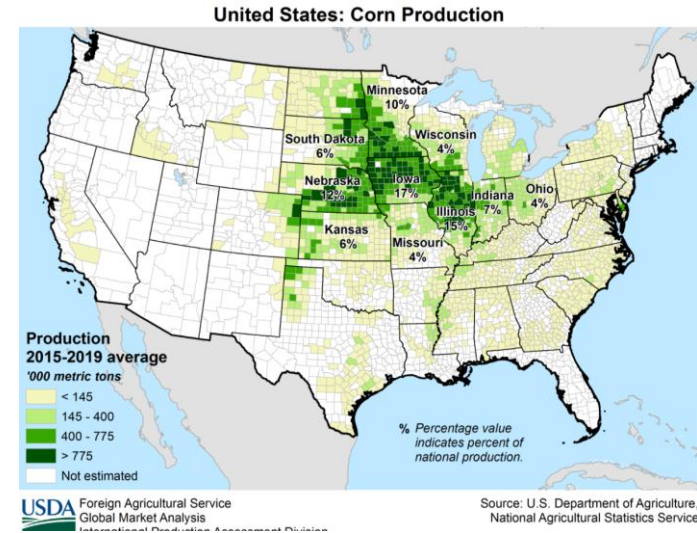
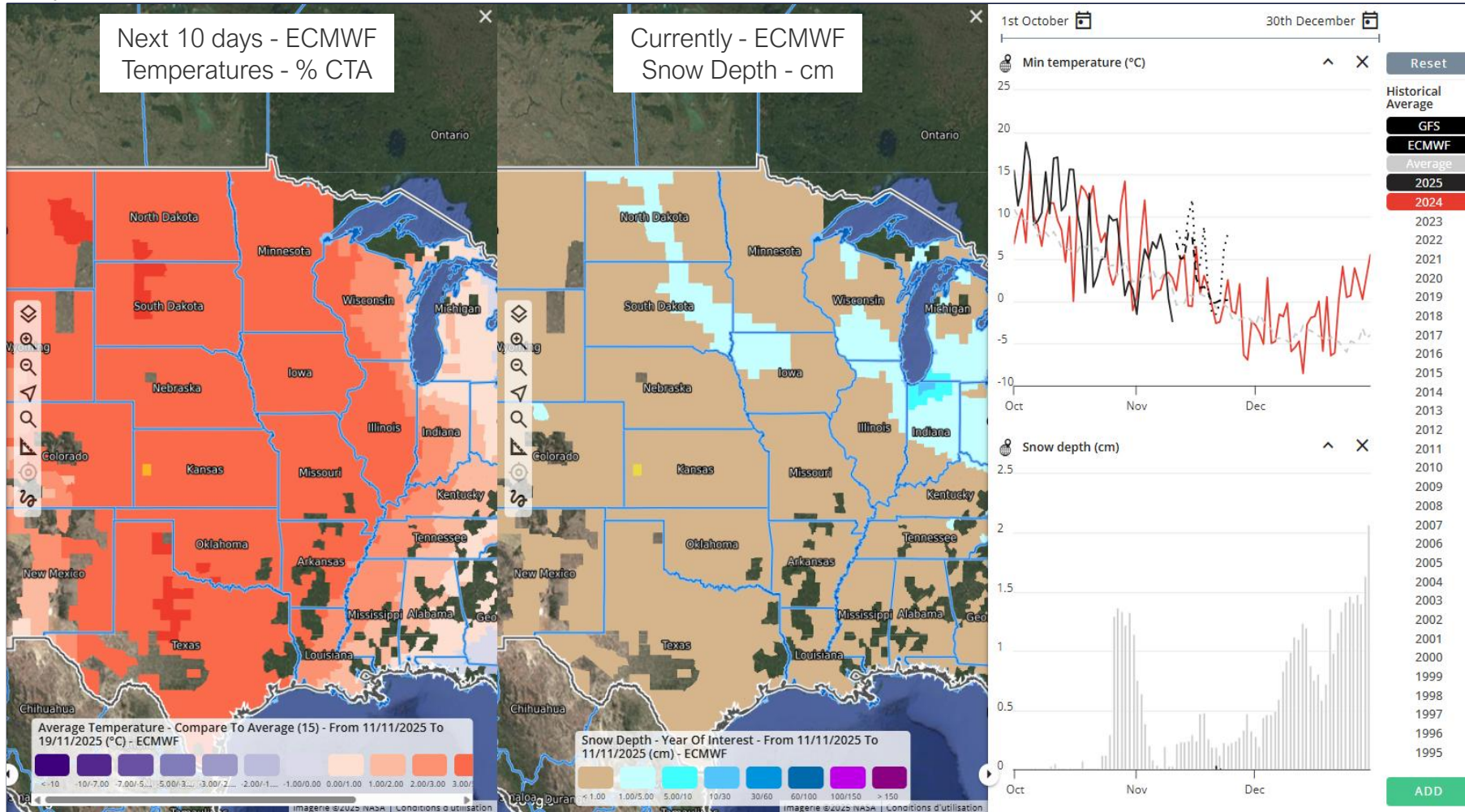
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CROP	LAST W	YIELD CHART	NEXT W	PRODUCTION	CROP ANALYST OBSERVATION
CORN	—	USDA 186.73 Geosys 185.70 2024 177.33 5Y Avg 173.31 2020 167.60	—		Cool weather trend in the eastern Cornbelt. Dry weather expected for the next few days, favorable for harvests.
WHEAT	—	USDA 52.70 Geosys 51.98 2020 50.10 5Y Avg 47.84 2022 44.29	—		Dry start to the season in Texas.
SOYBEAN	—	Geosys 54.50 USDA 53.55 2022 51.74 5Y Avg 50.06 2020 47.40	—		Cool weather trend in the eastern Cornbelt. Dry weather expected for the next few days, favorable for harvests.
BARLEY	—	USDA 77.95 2020 77.70 Geosys 74.35 5Y Avg 71.89 2022 60.48	—		Out of season.

Yield USDA
 Yield Geosys
 Best Year
 Yield_Avg5Y
 Worst Year



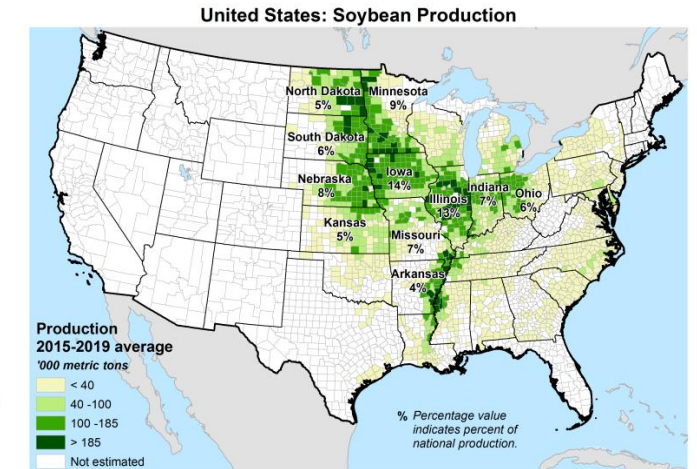
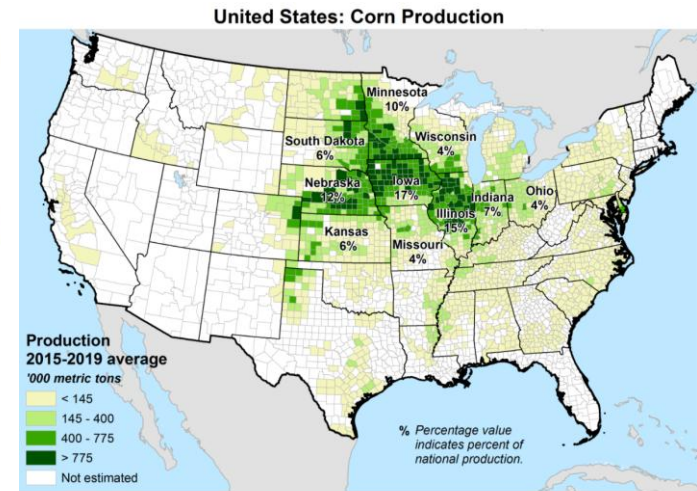
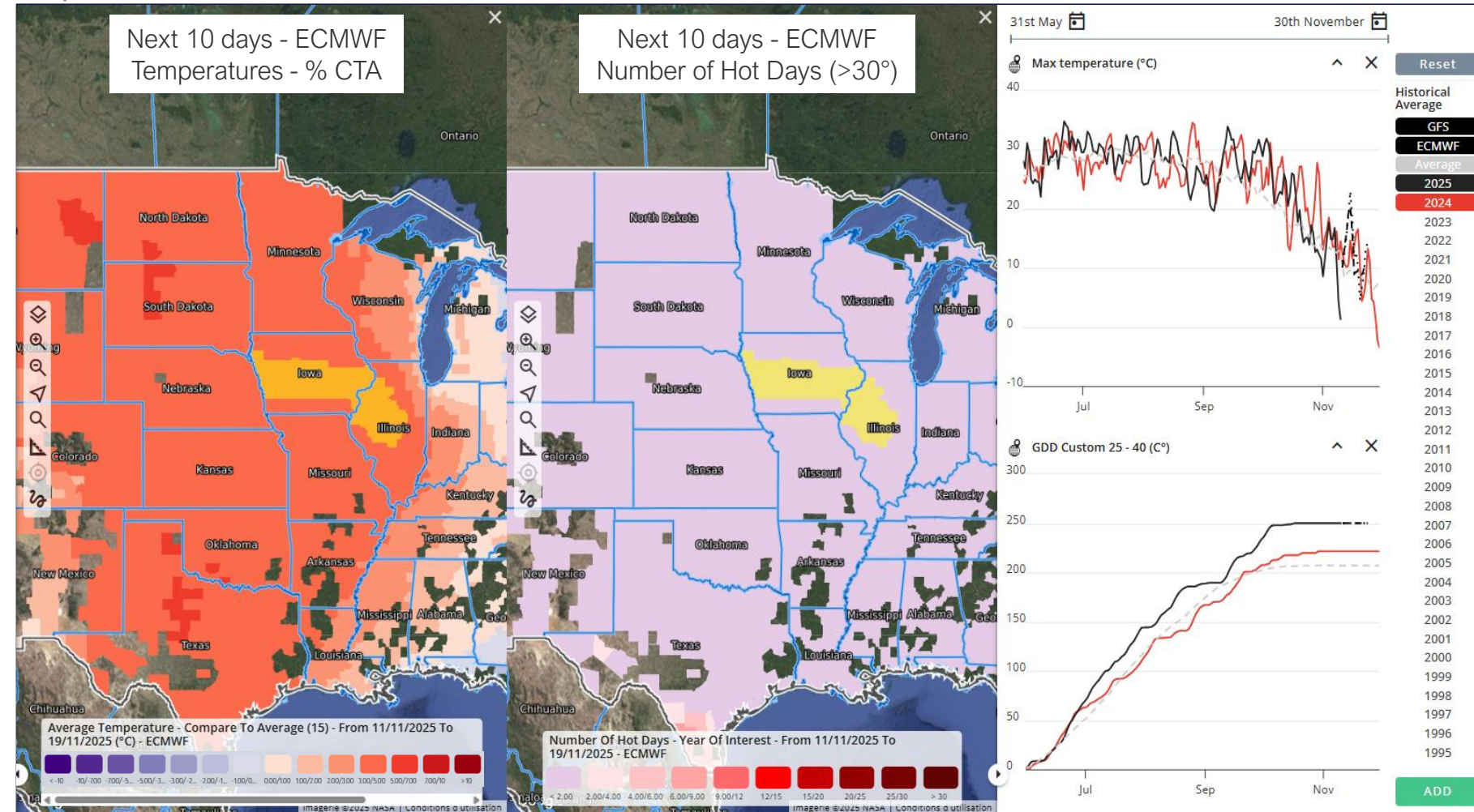
Evolution of temperatures: gentle trend in the coming days.



005

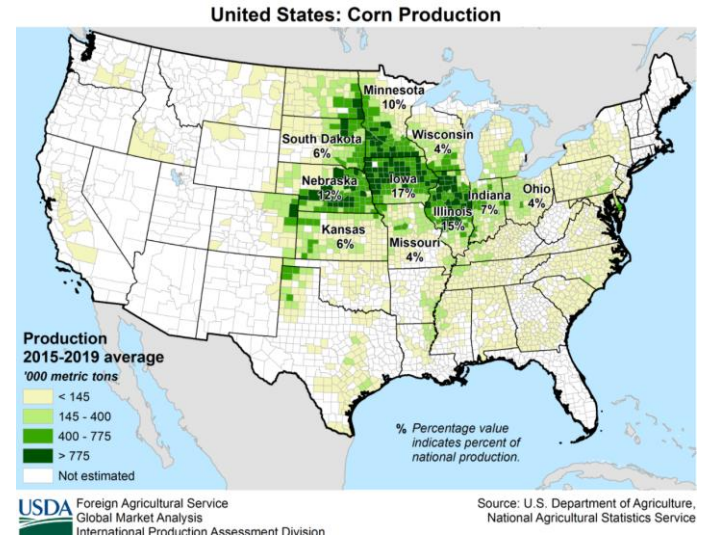
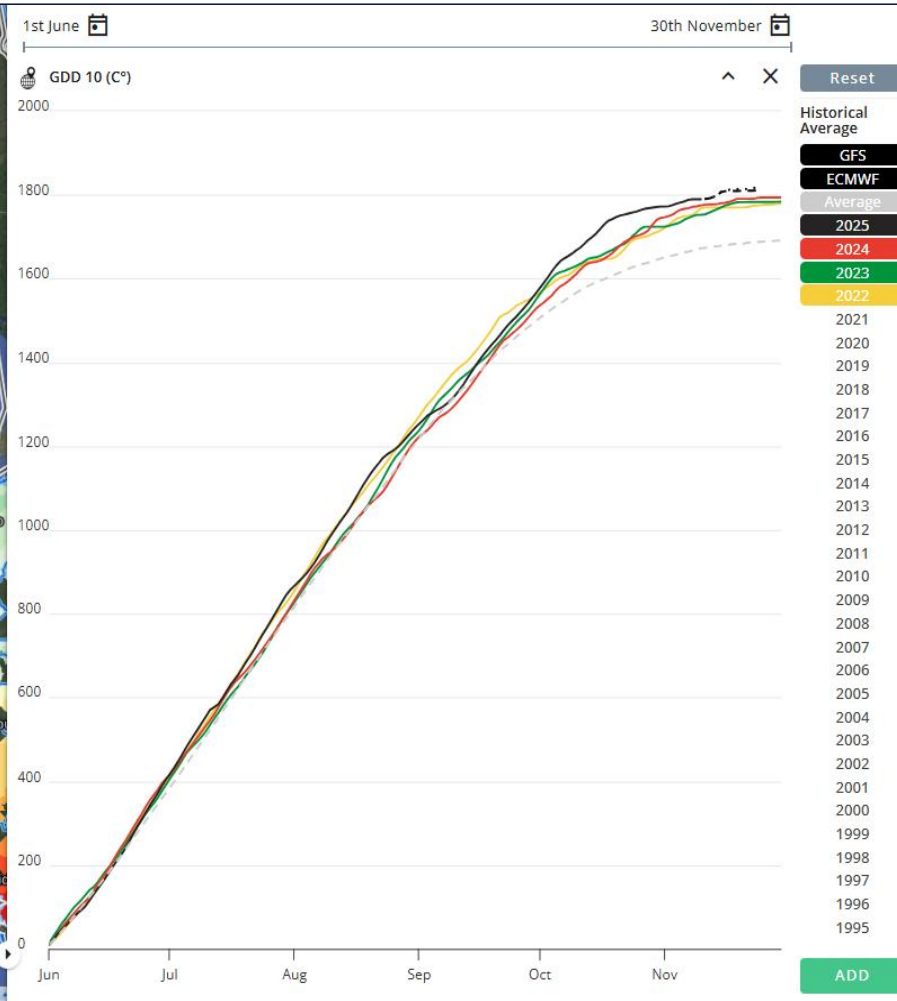
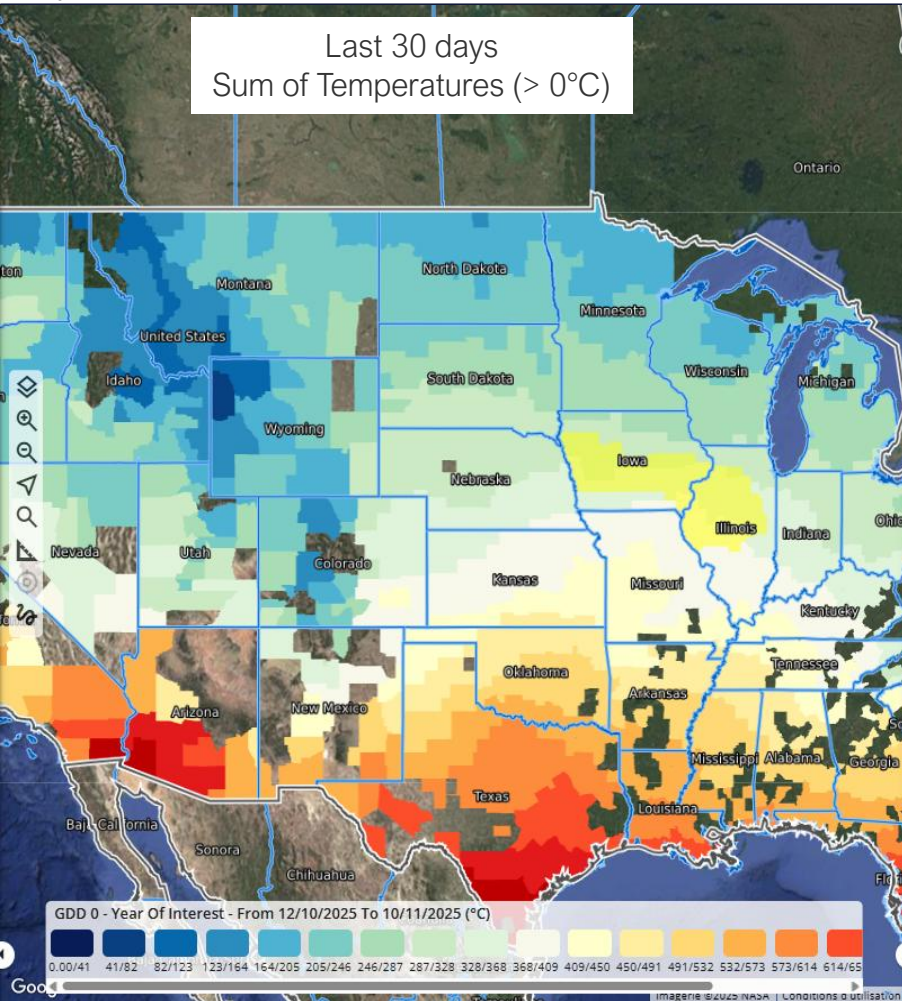
551

Evolution of minimum temperatures: no temperature problems in the winter wheat zone.



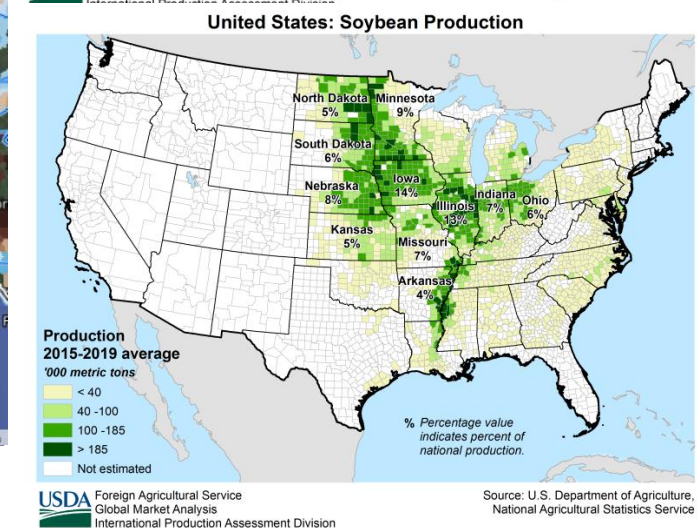
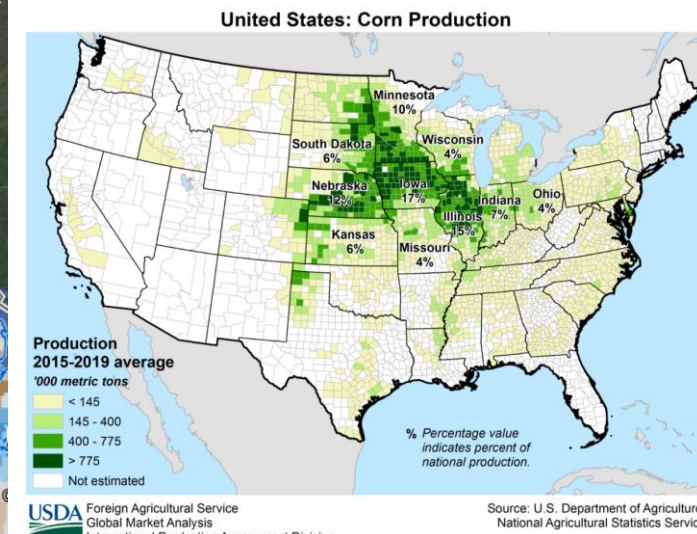
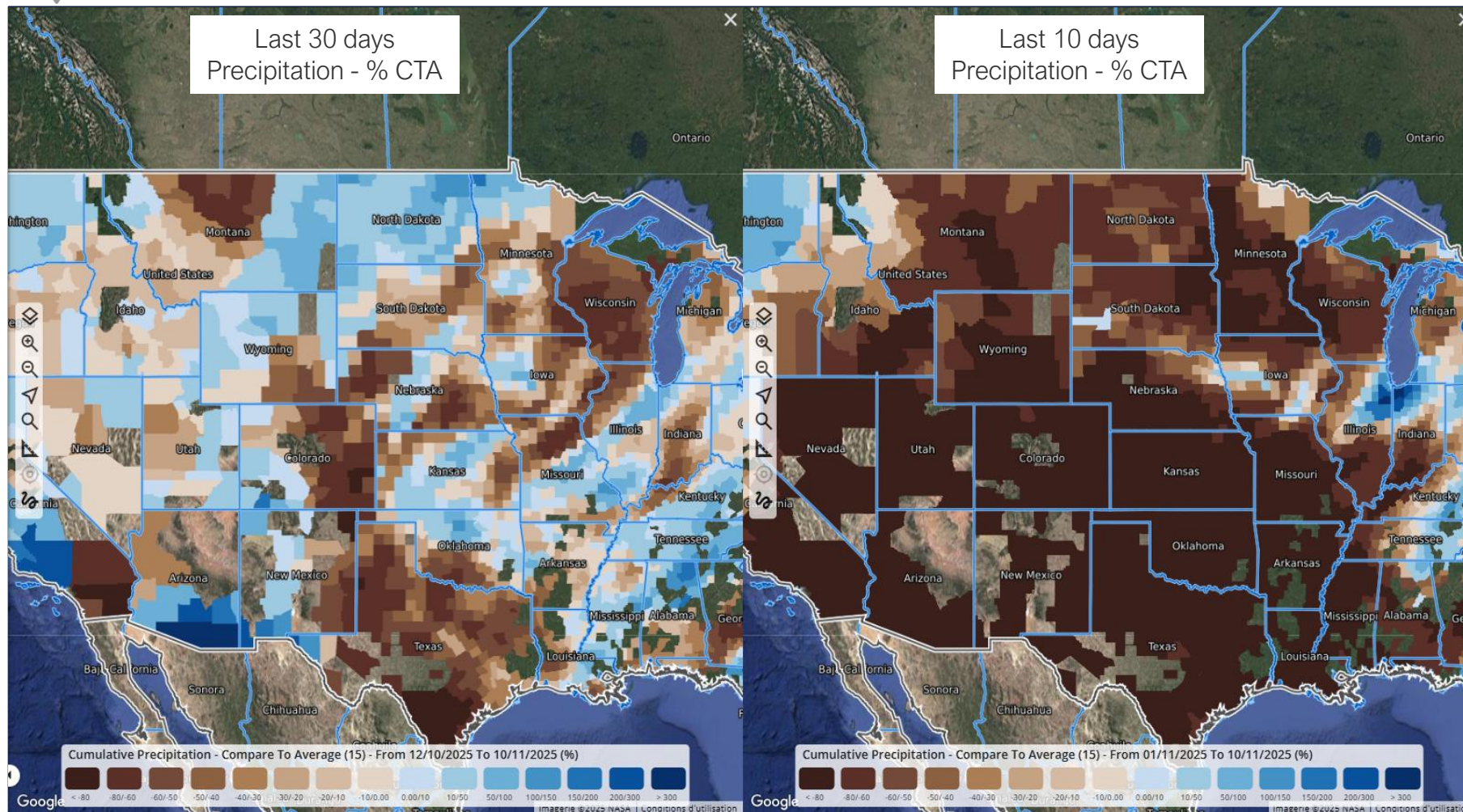
010

552

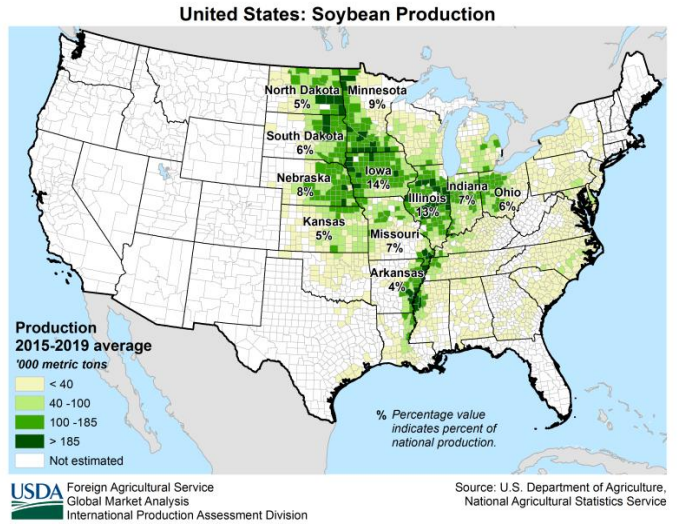
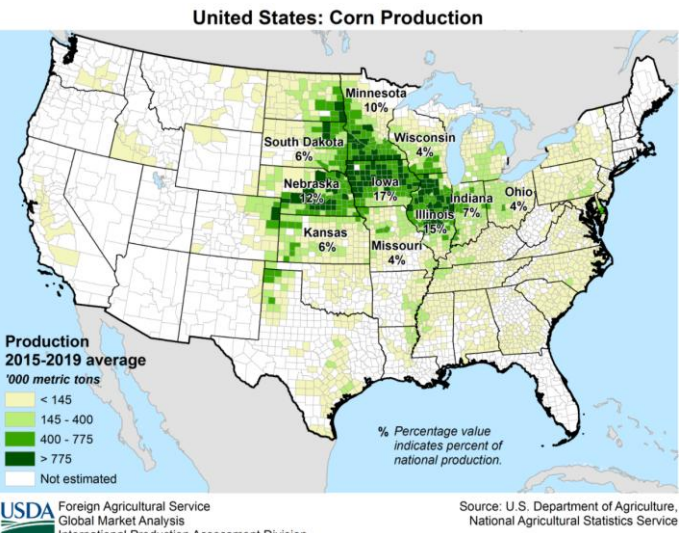
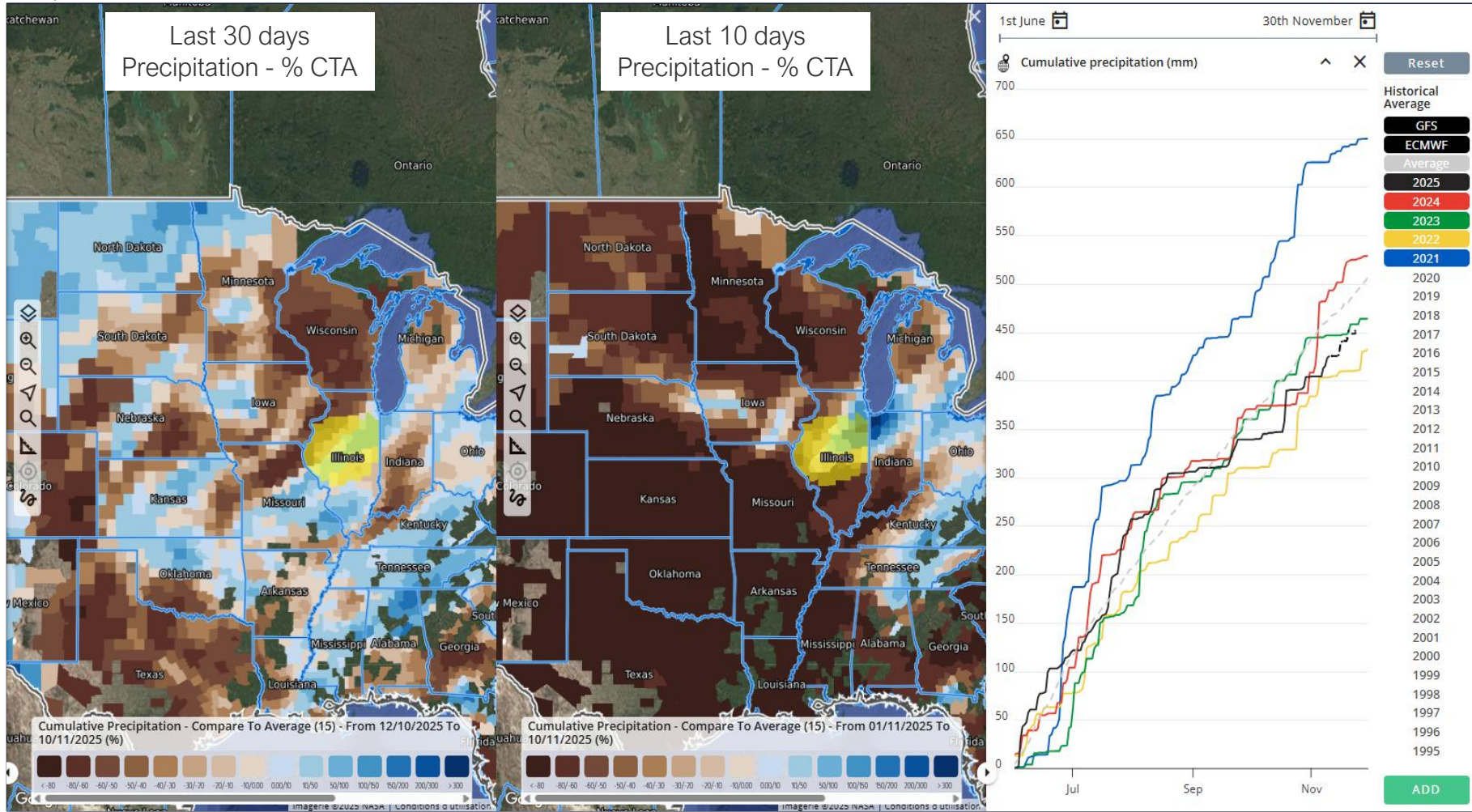


015

553



Past precipitation: Dry weather in the CornBelt over the past few days is favorable for corn and soy harvests.



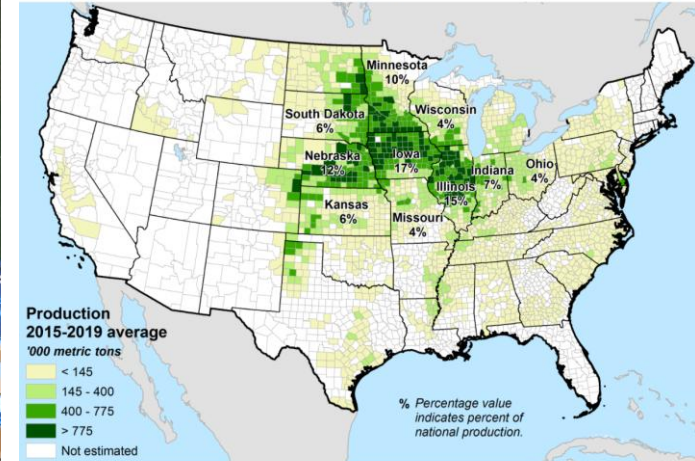
025

555

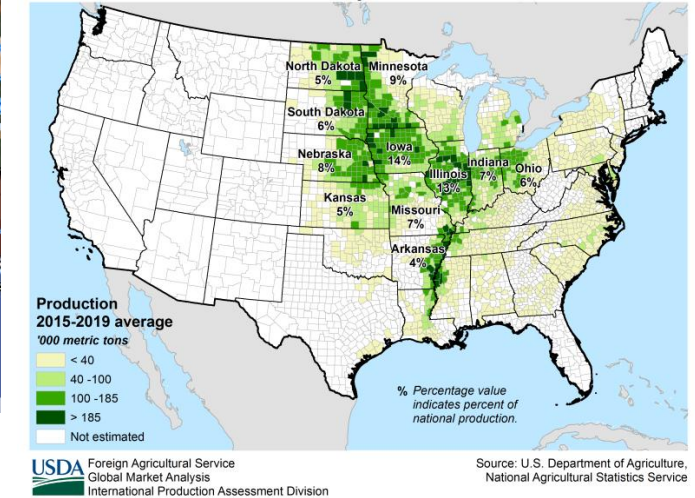
Next 10 days - ECMWF
Precipitation - % CTA

Next 10 days - GFS
Precipitation - % CTA

United States: Corn Production



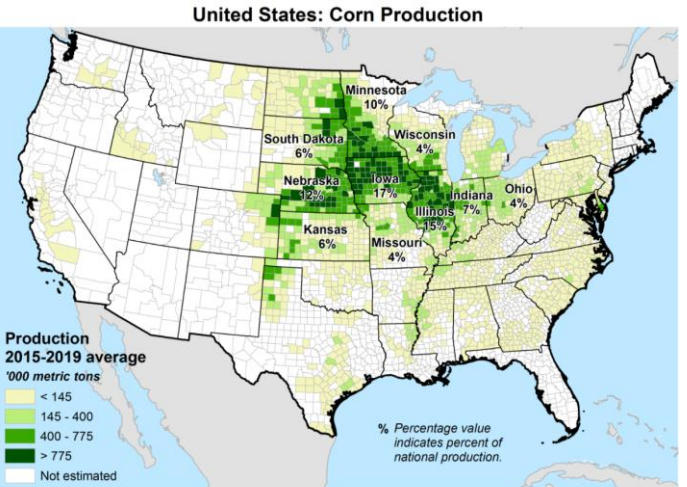
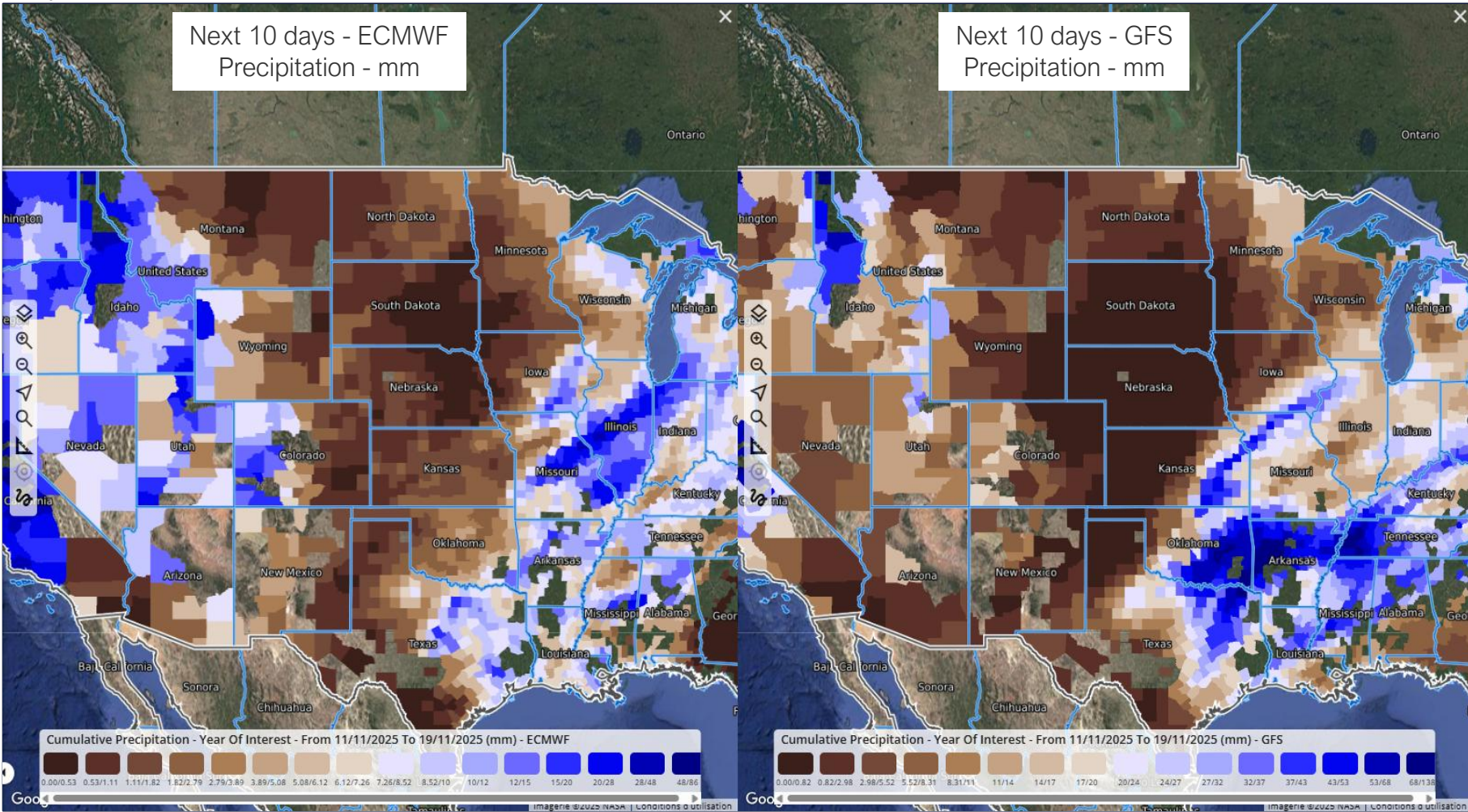
United States: Soybean Production



Cumulative Precipitation - Compare To Average (15) - From 11/11/2025 To 19/11/2025 (%) - ECMWF

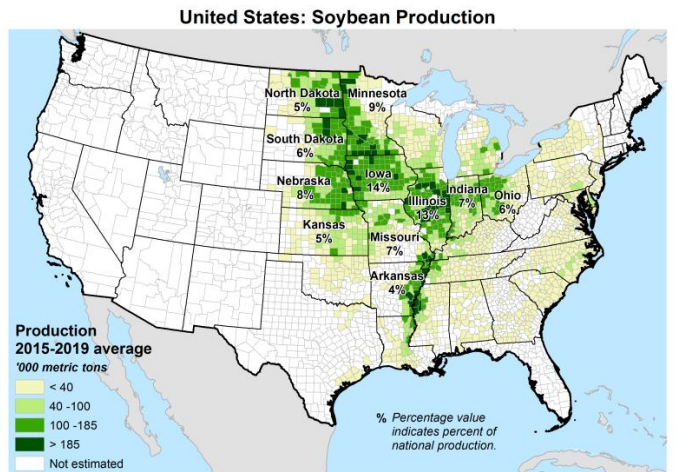
Cumulative Precipitation - Compare To Average (15) - From 11/11/2025 To 19/11/2025 (%) - GFS

Future precipitation: predominantly dry weather is expected in the CornBelt over the next few days according to the ECMWF, while the GFS forecasts significant rainfall in some areas.



USDA Foreign Agricultural Service
Global Market Analysis
International Production Assessment Division

Source: U.S. Department of Agriculture,
National Agricultural Statistics Service



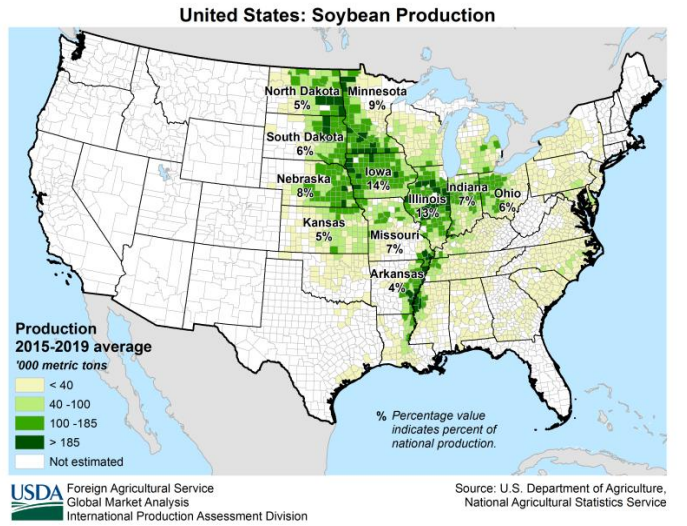
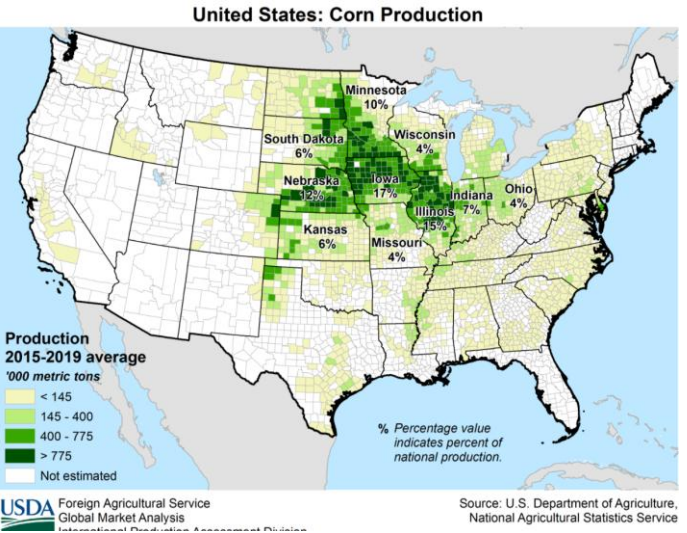
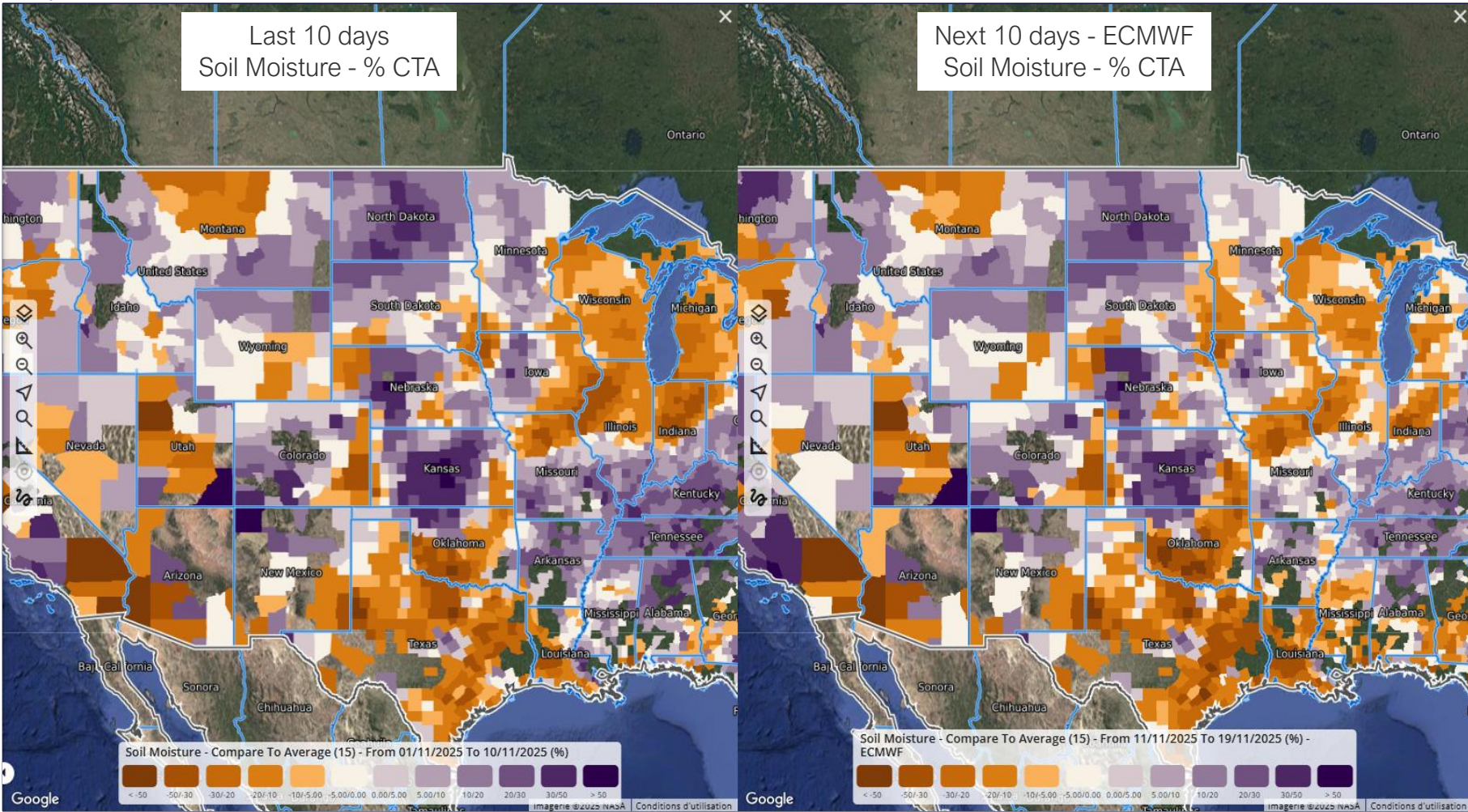
USDA Foreign Agricultural Service
Global Market Analysis
International Production Assessment Division

Source: U.S. Department of Agriculture,
National Agricultural Statistics Service

035

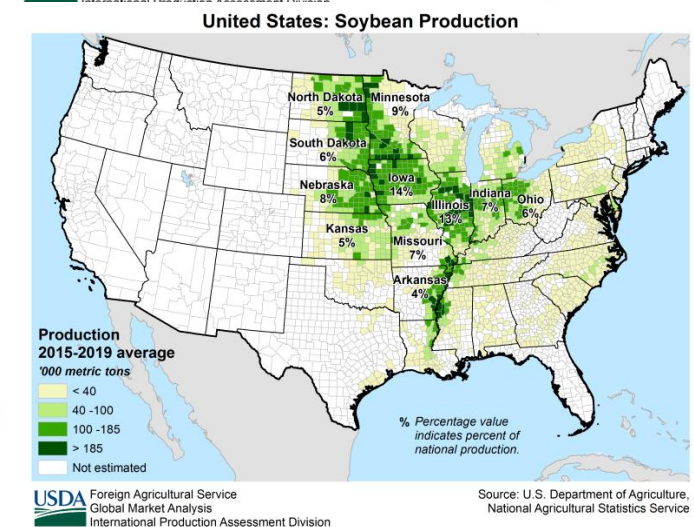
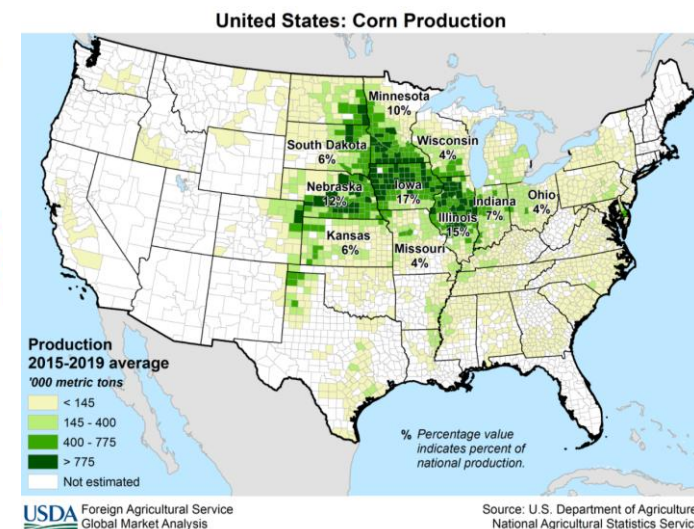
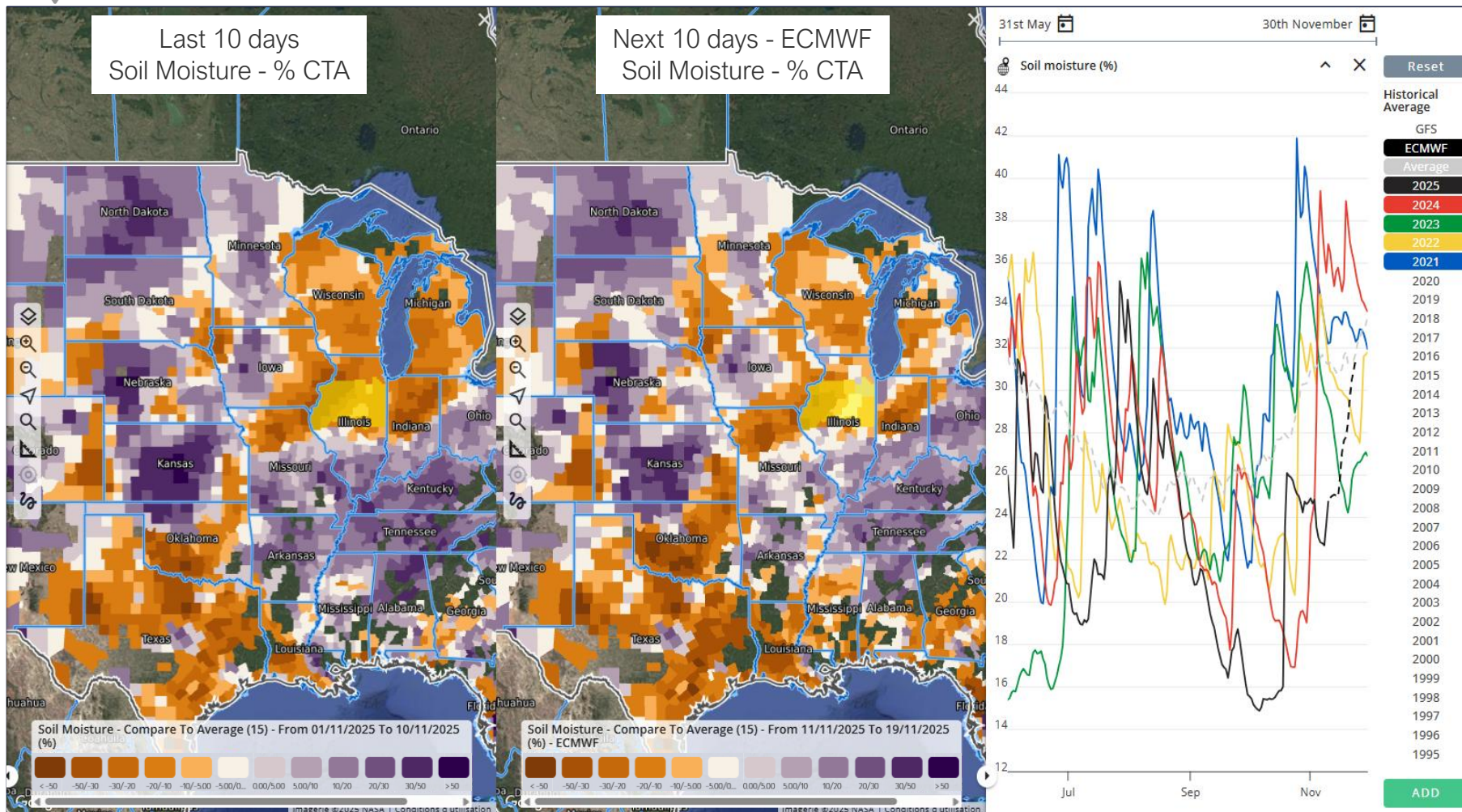
557

Most
Analog Year



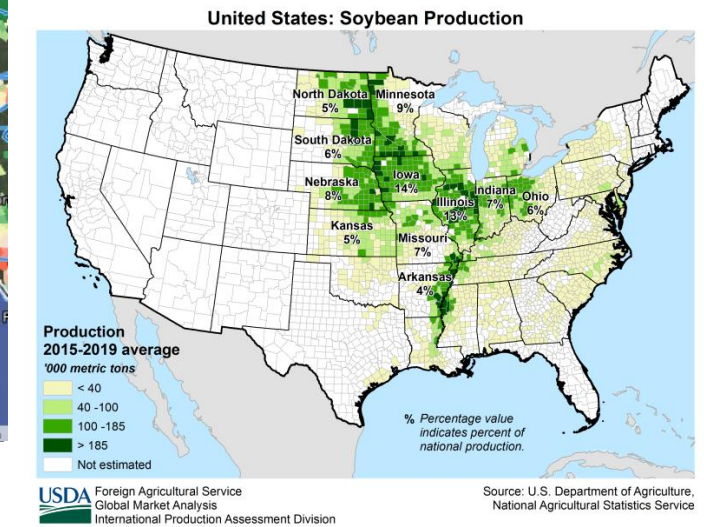
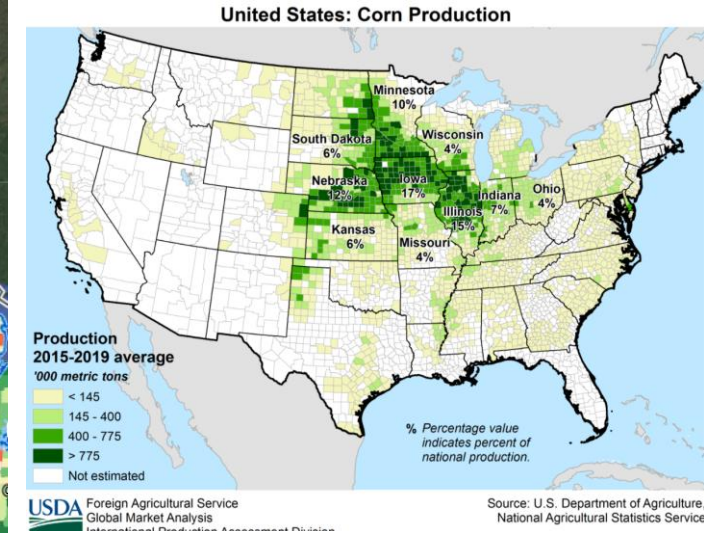
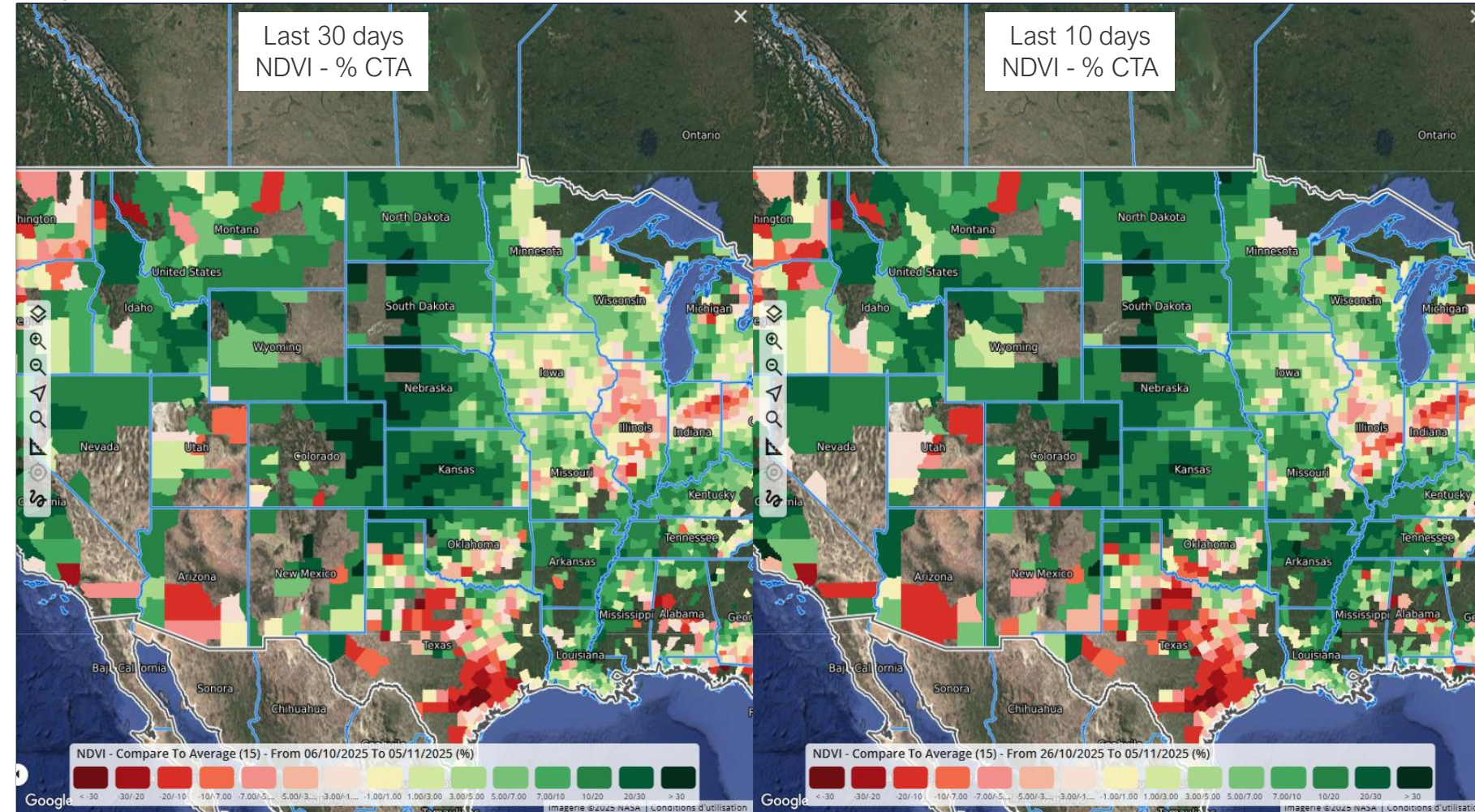
040

558



045

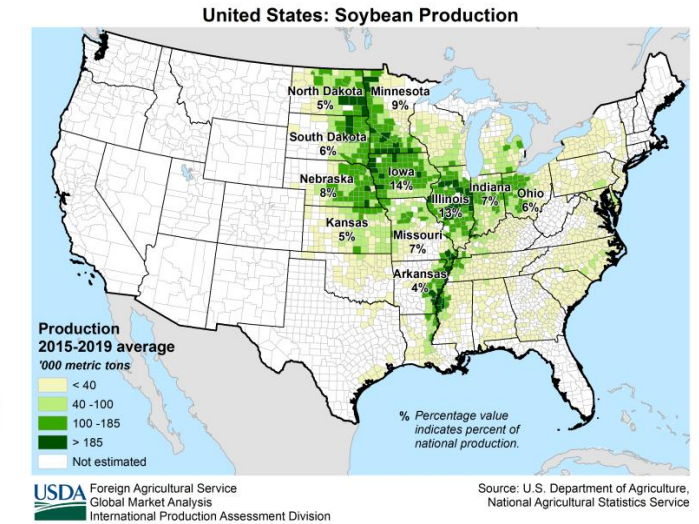
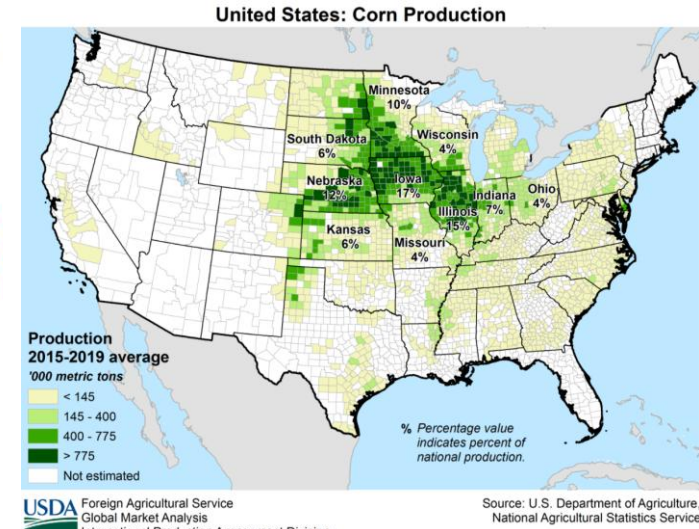
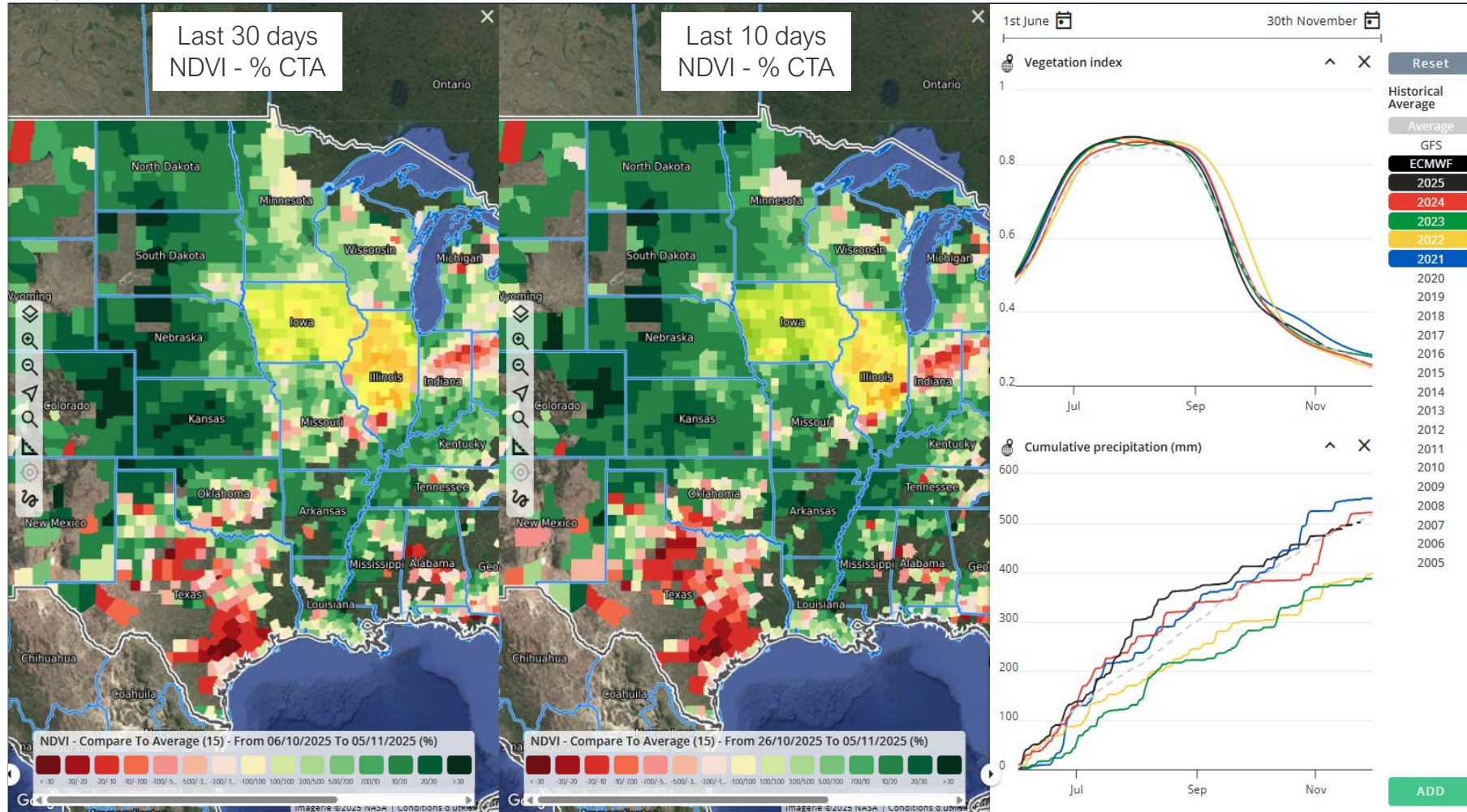
559



050

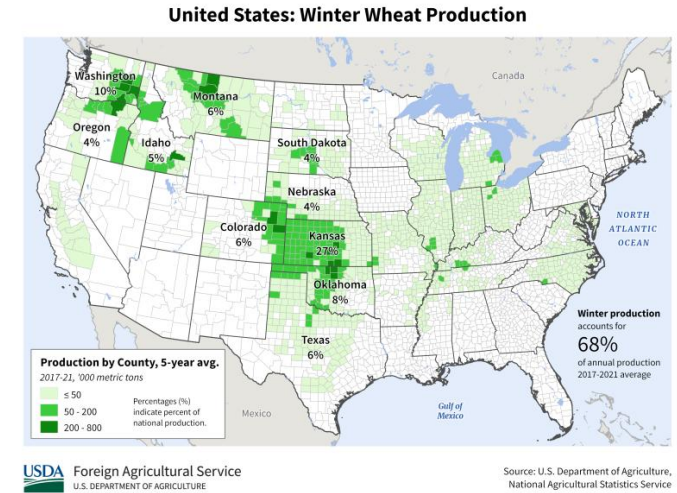
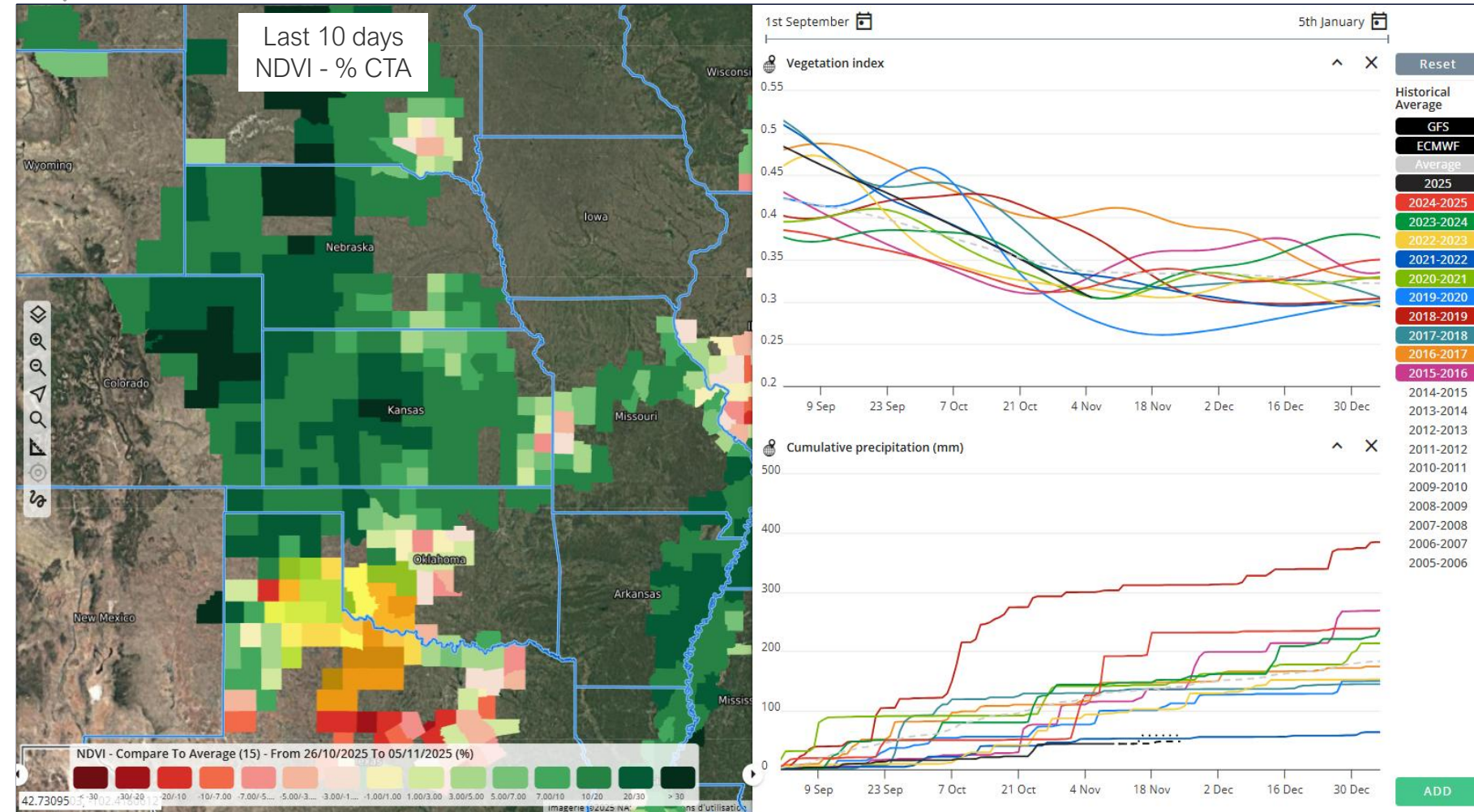
560

Evolution of vegetation indices.

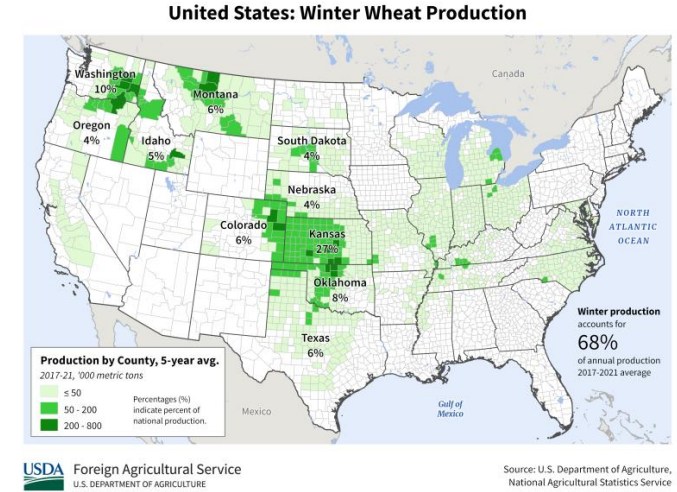
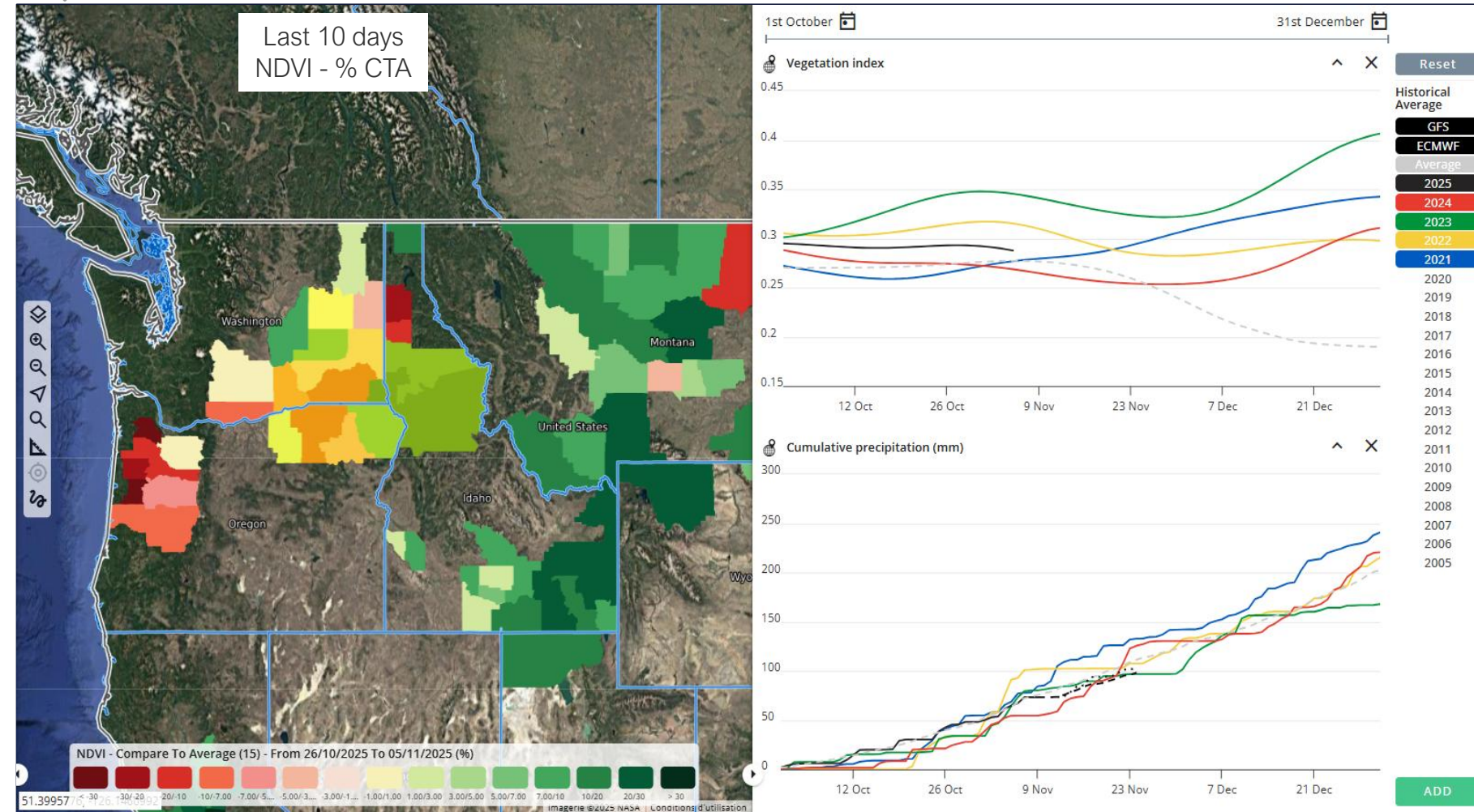


055

561



Heart of winter wheat production (51% winter wheat): Texas remains dry.

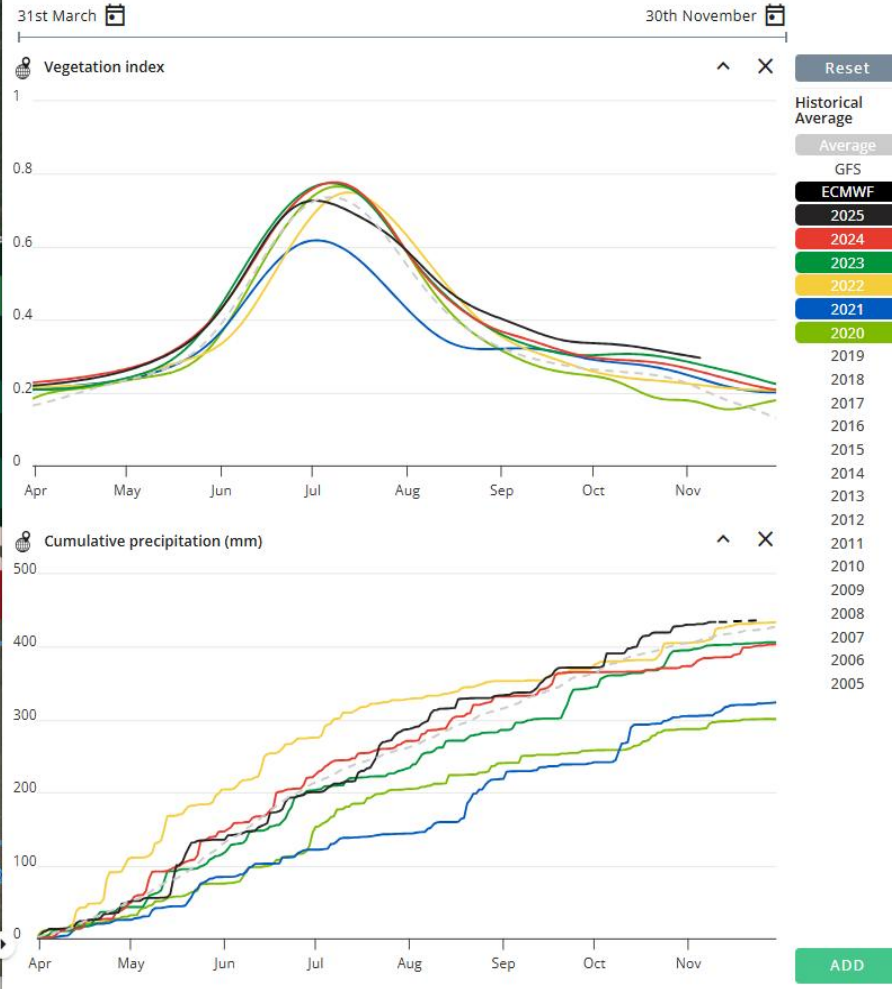


065

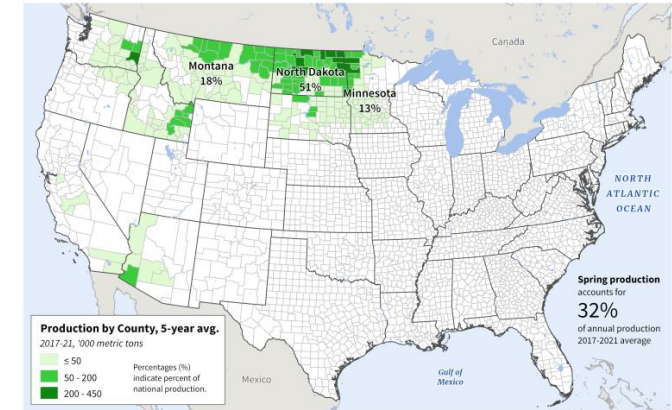
563

Northwest of the winter wheat zone (19% winter wheat): water situation is a priori satisfactory.

Last 10 days
NDVI - % CTA



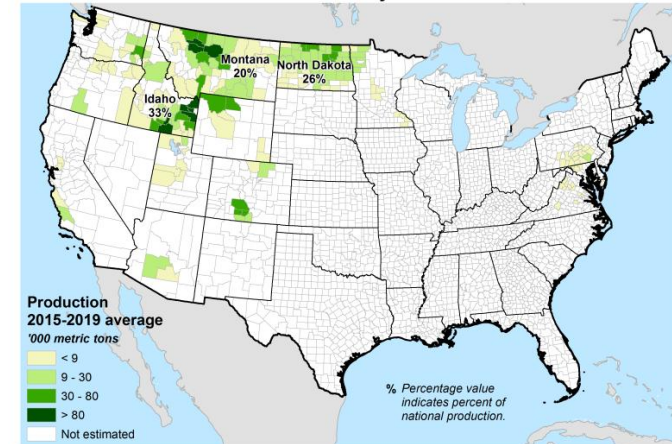
United States: Spring Wheat Production



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: U.S. Department of Agriculture,
National Agricultural Statistics Service

United States: Barley Production



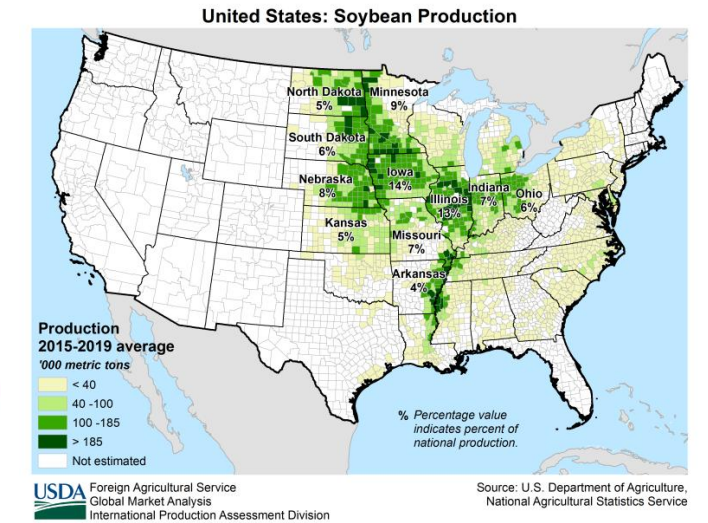
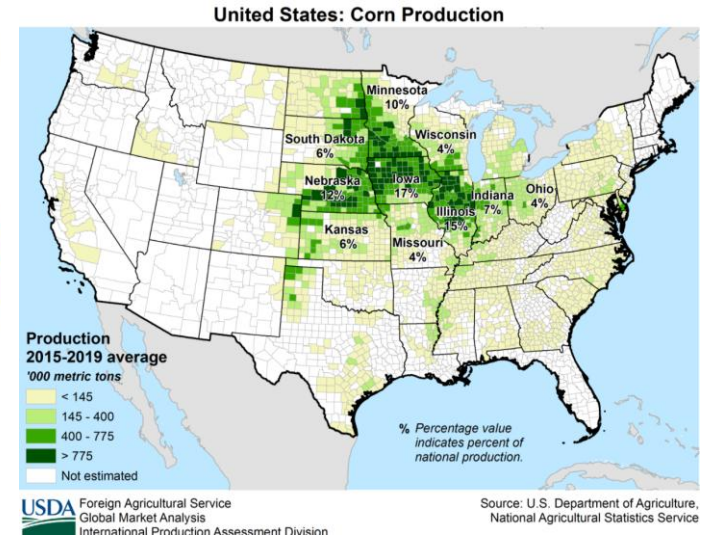
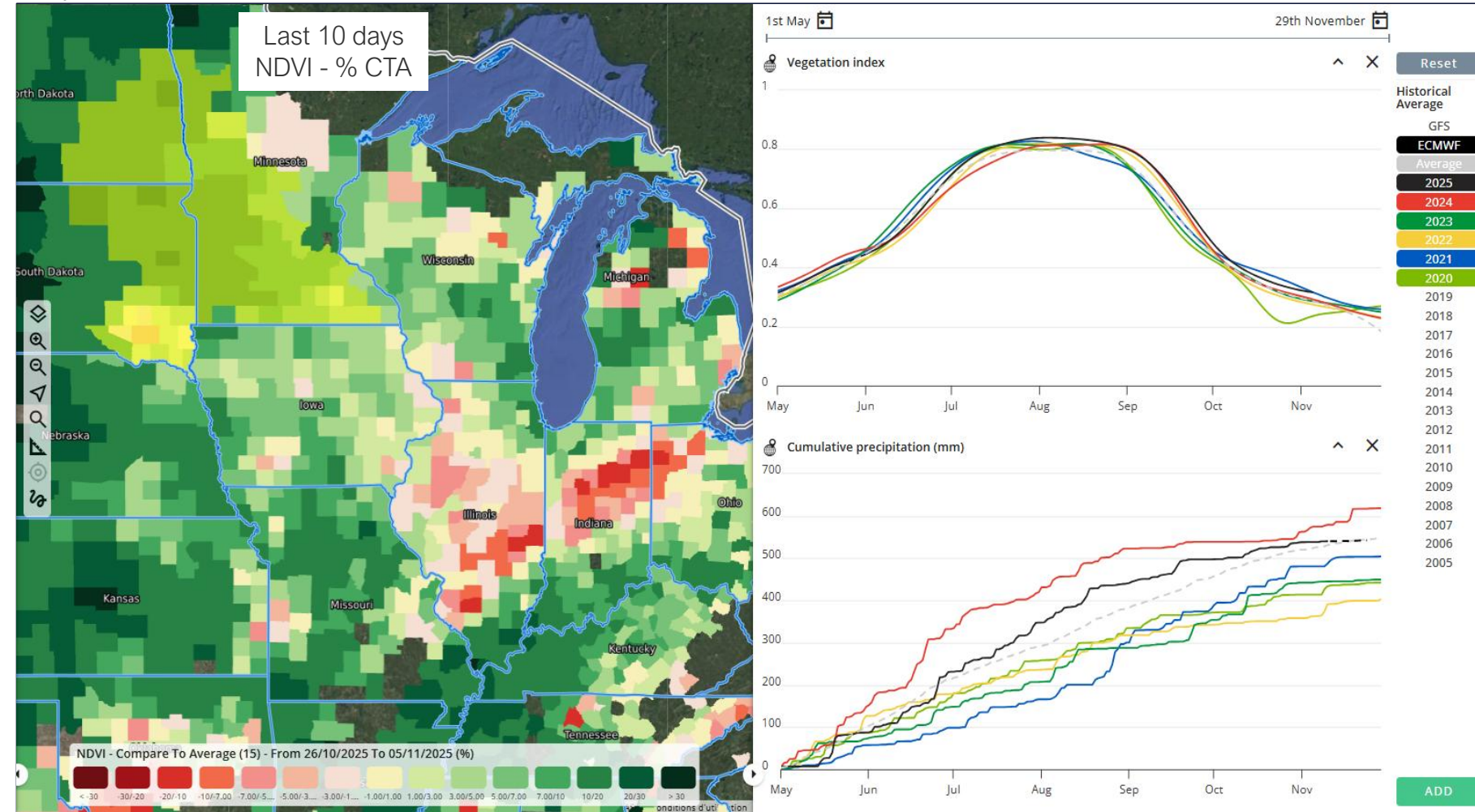
USDA Foreign Agricultural Service
Global Market Analysis
International Production Assessment Division

Source: U.S. Department of Agriculture,
National Agricultural Statistics Service

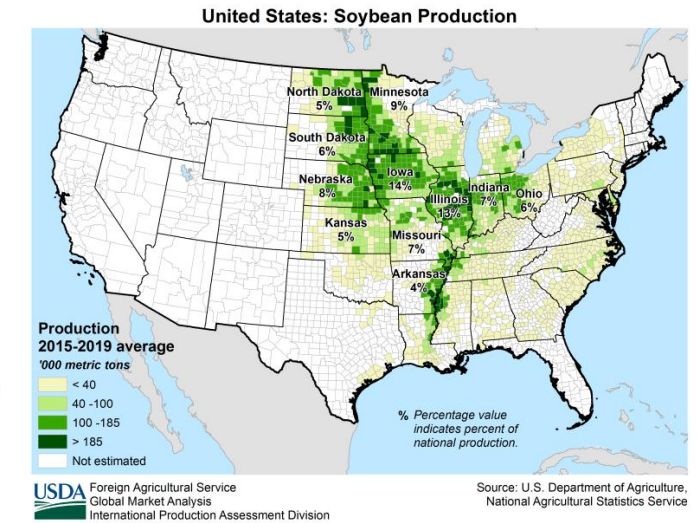
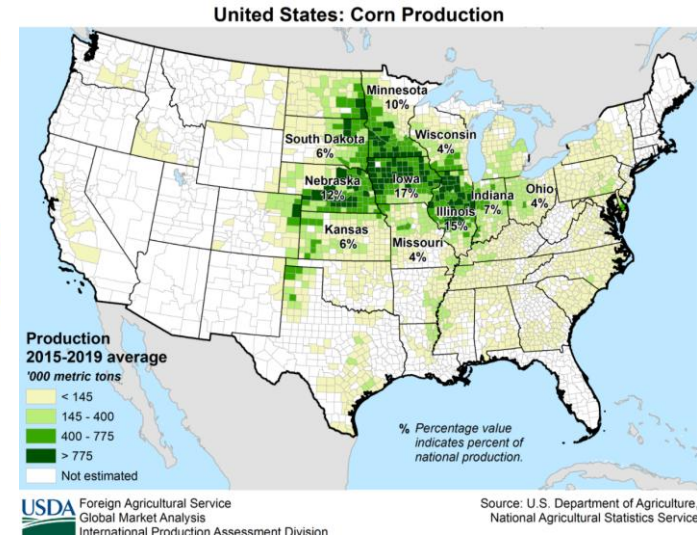
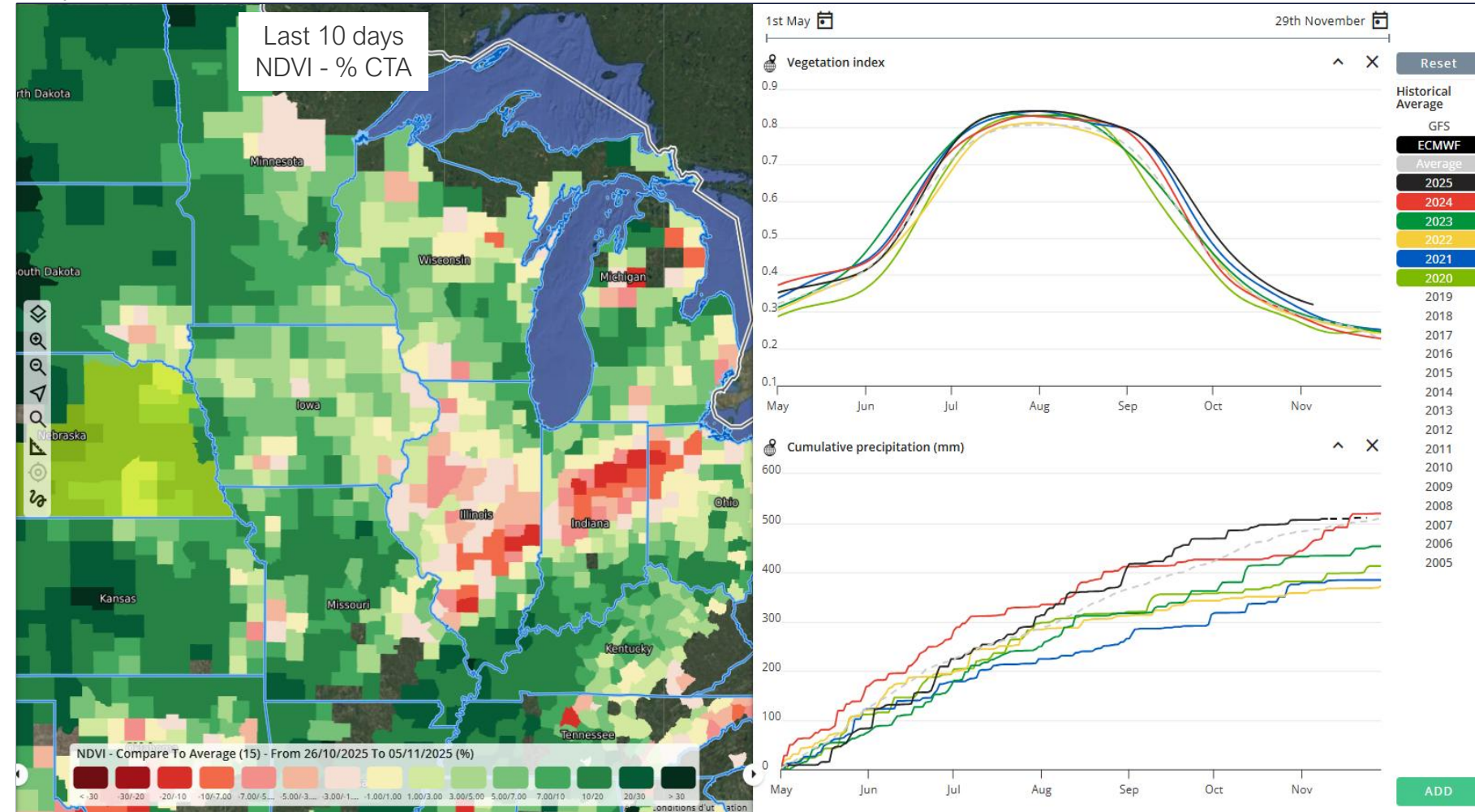
070

564

Spring wheat: 2025 season over.



Northwest CornBelt (20% corn; 20% soy): harvests are ending.

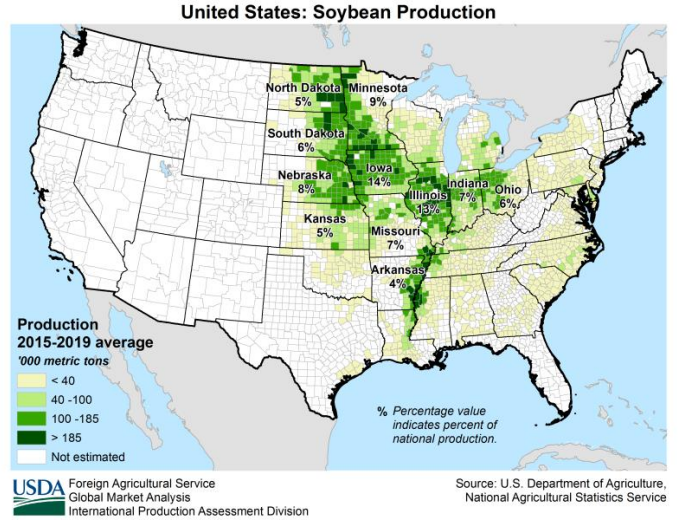
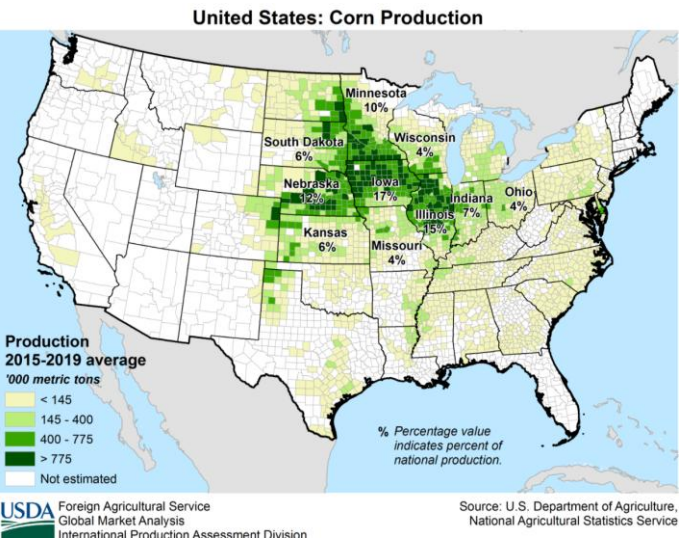
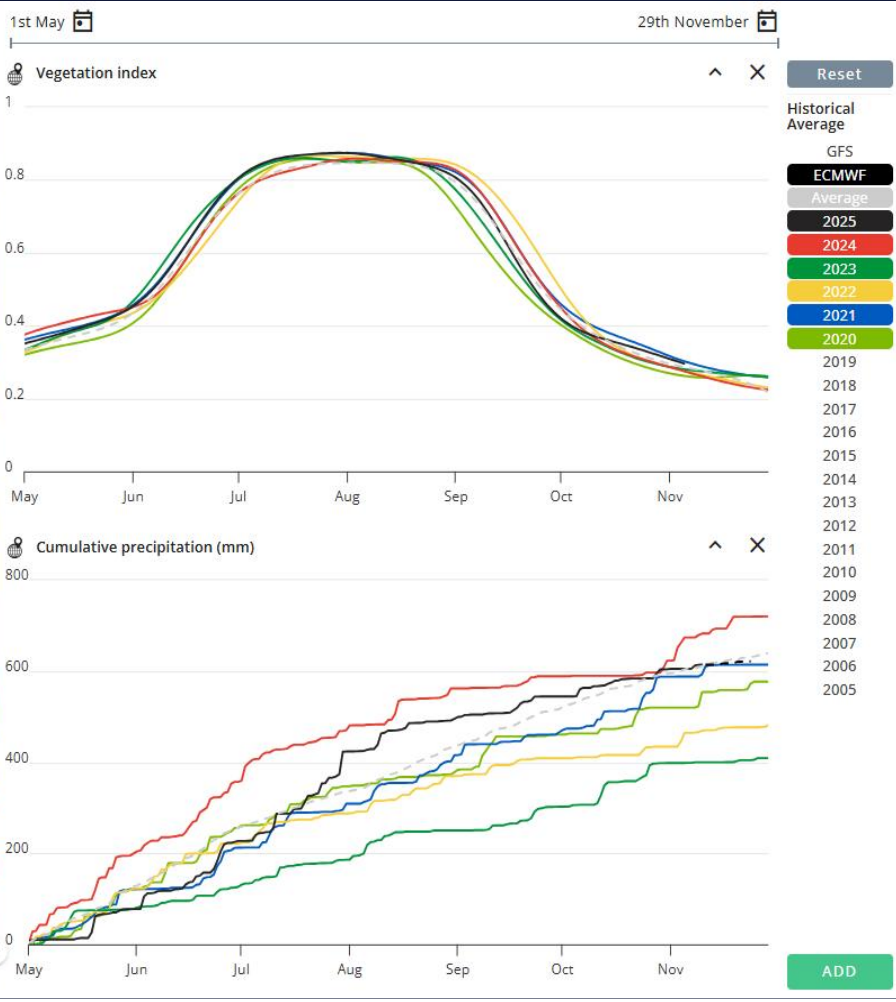
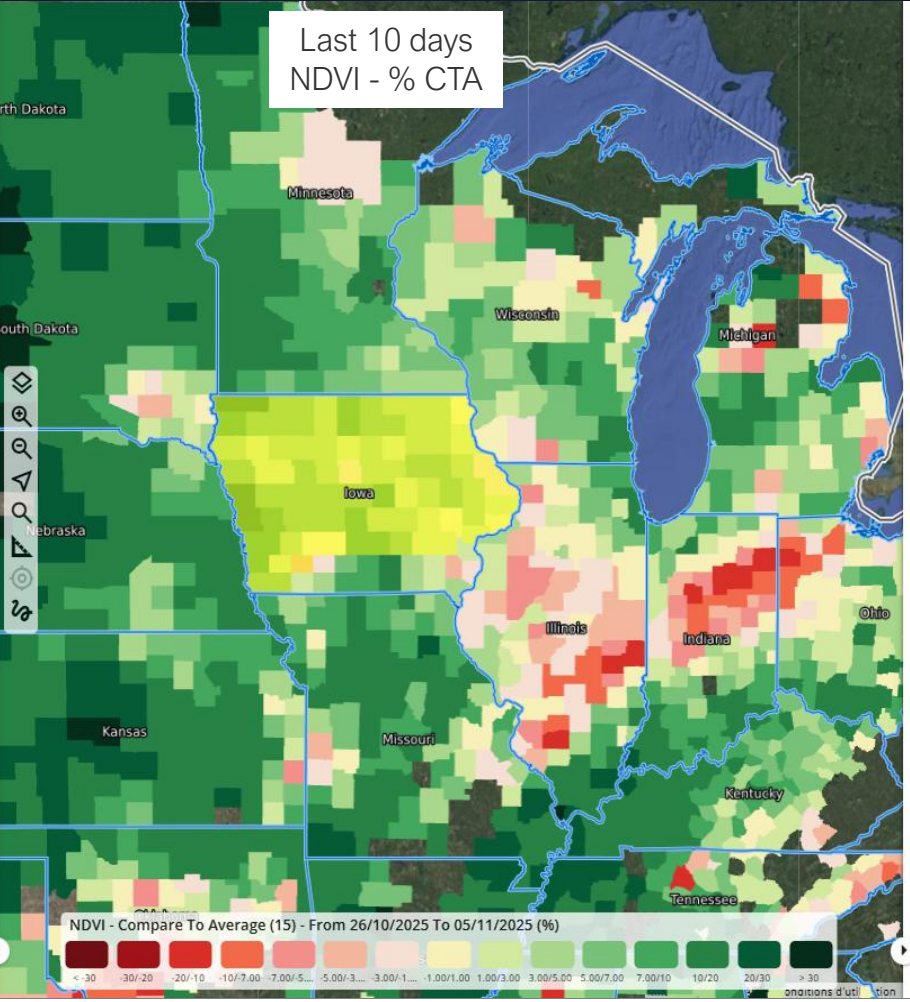


Nebraska (12% corn; 8% soy): harvests are ending.

080

566

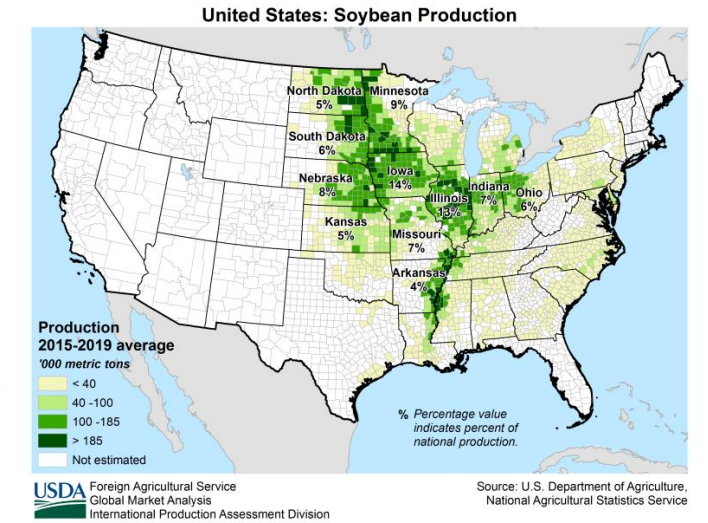
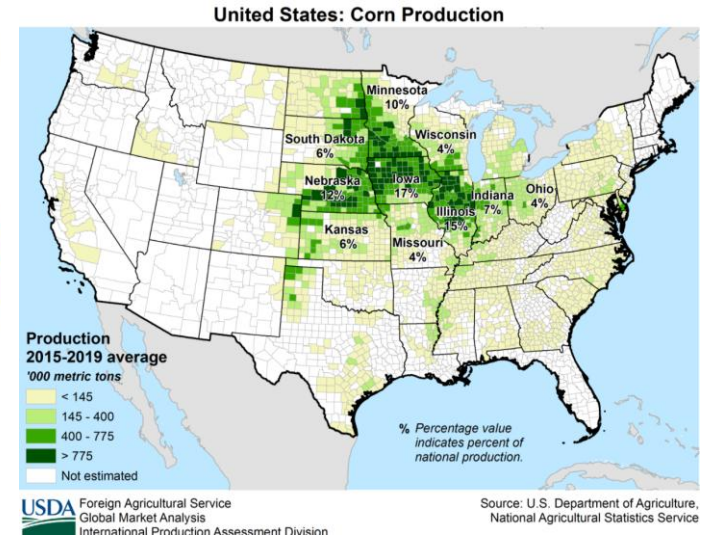
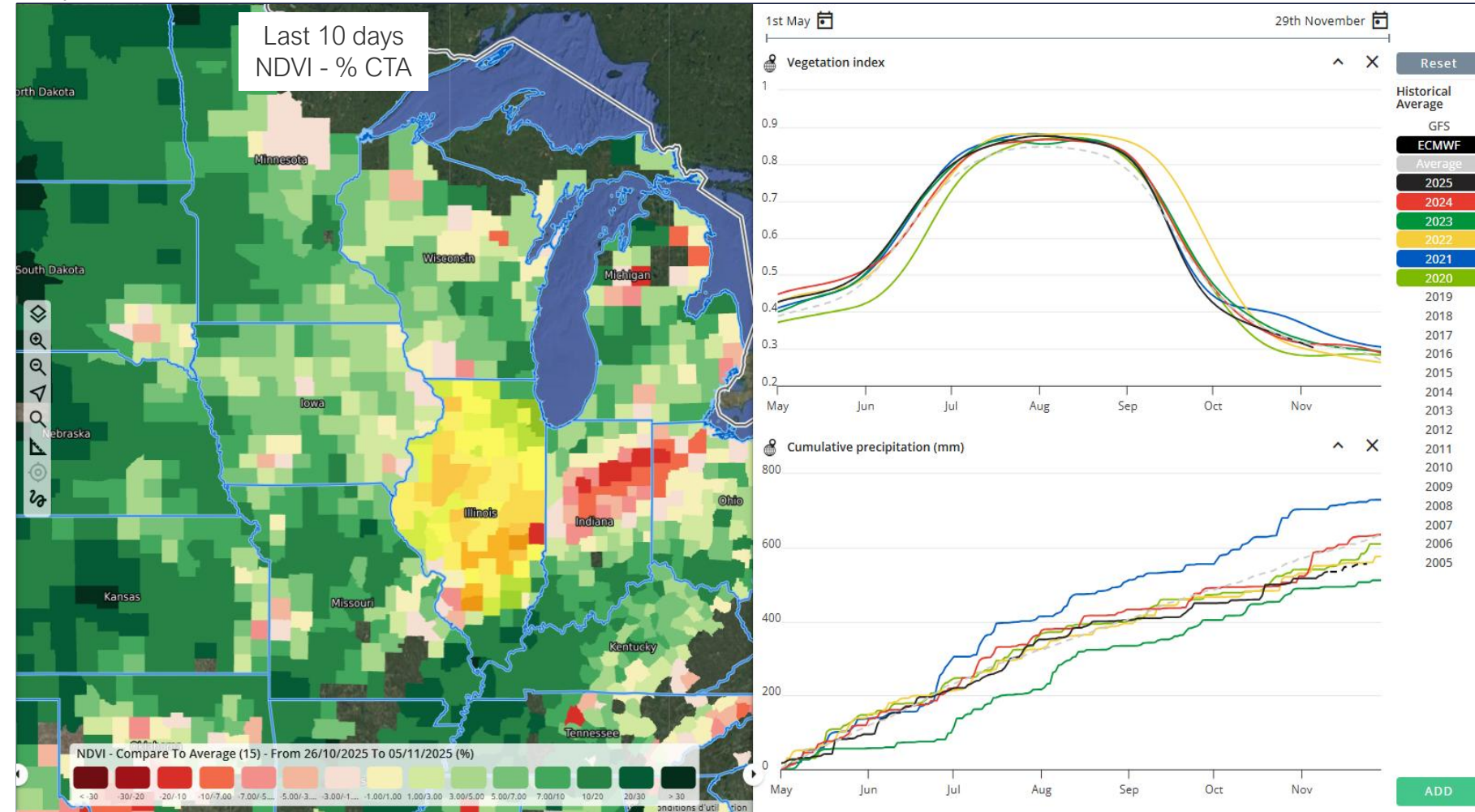
Last 10 days
NDVI - % CTA



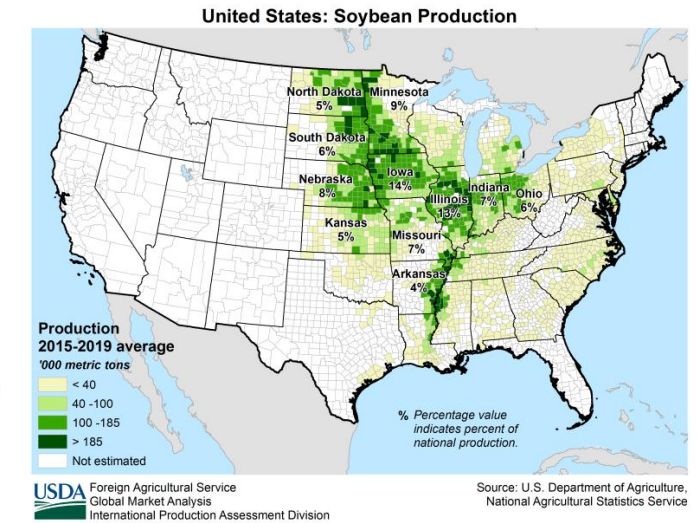
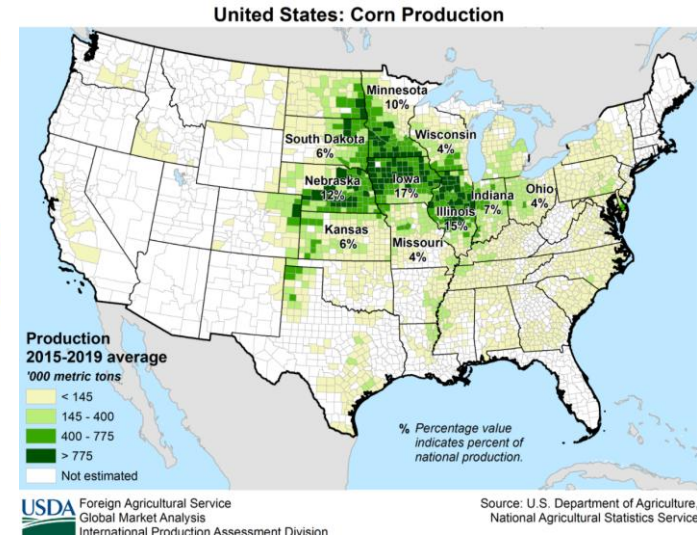
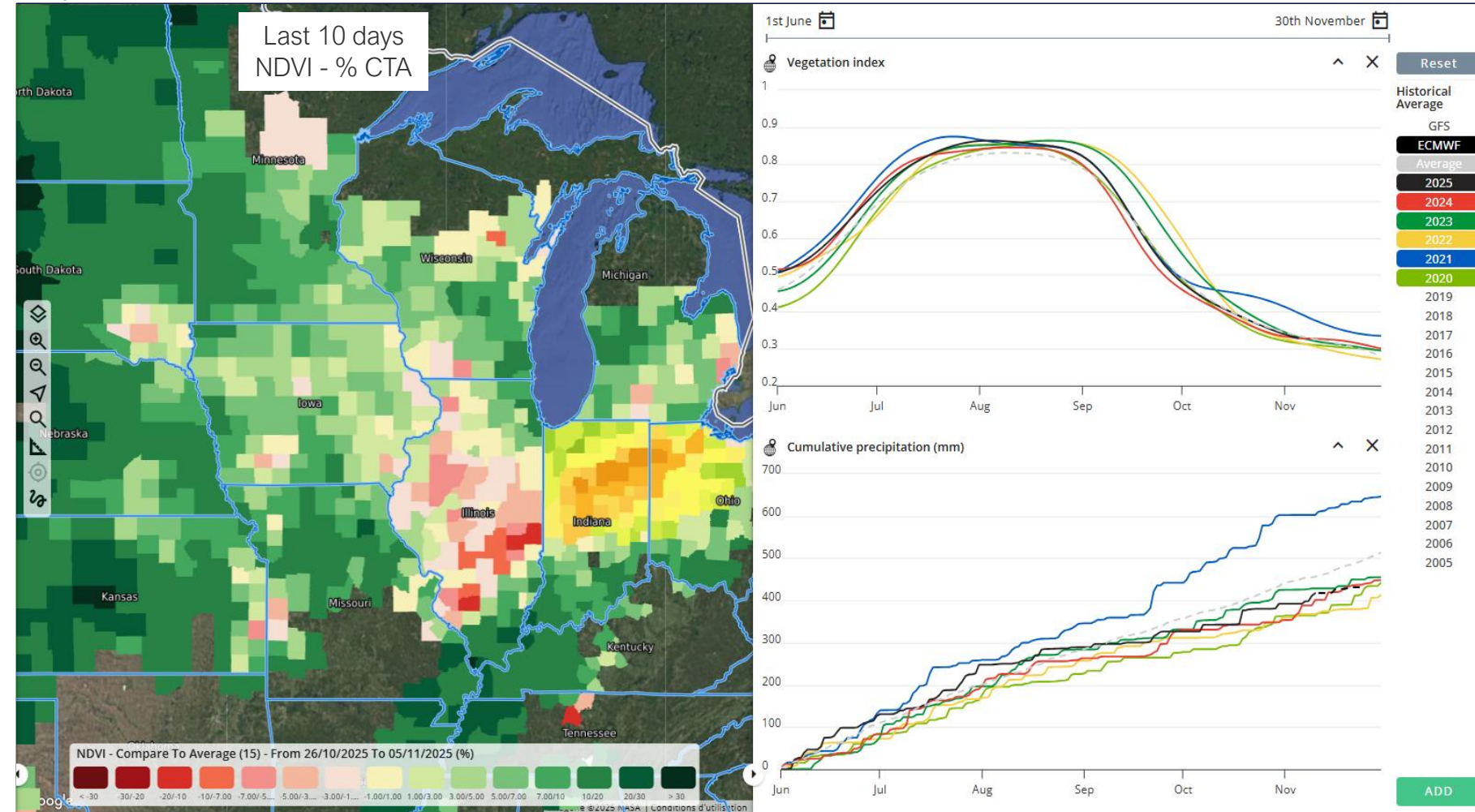
085

567

Iowa (17% corn; 15% soy): harvests are ending.



Illinois (15% corn; 13% soy): harvests are ending.

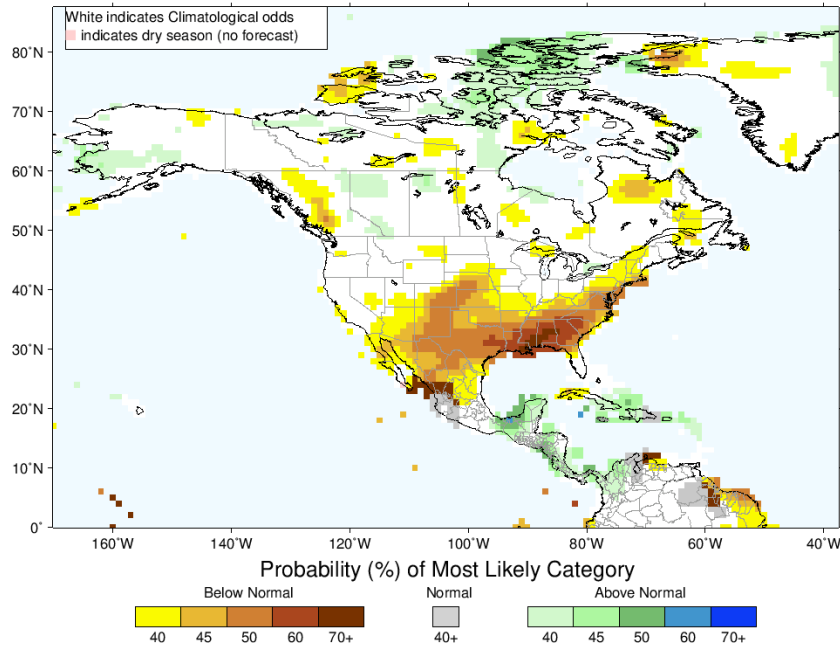


Eastern CornBelt (11% corn; 15% soy): harvests are ending.

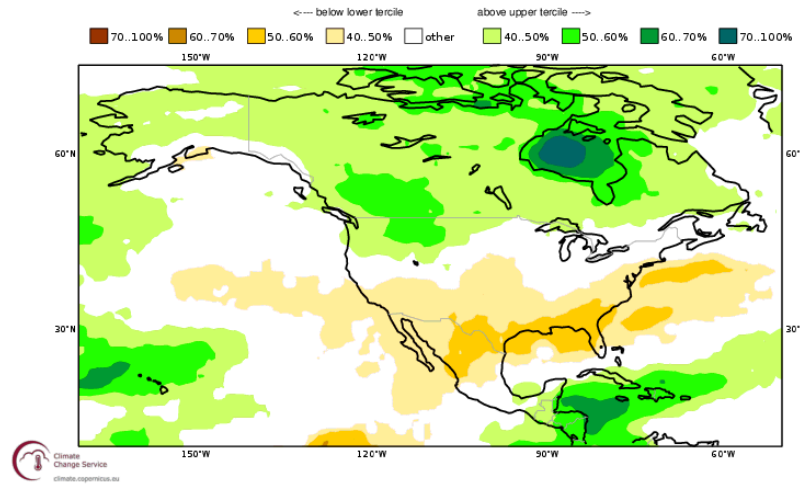
095

569

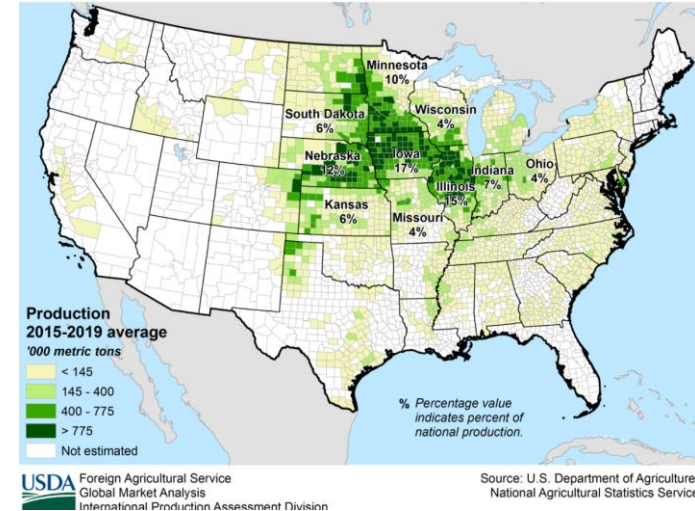
IRI Multi-Model Probability Forecast for Precipitation for October–November–December 2025, Issued September 2025



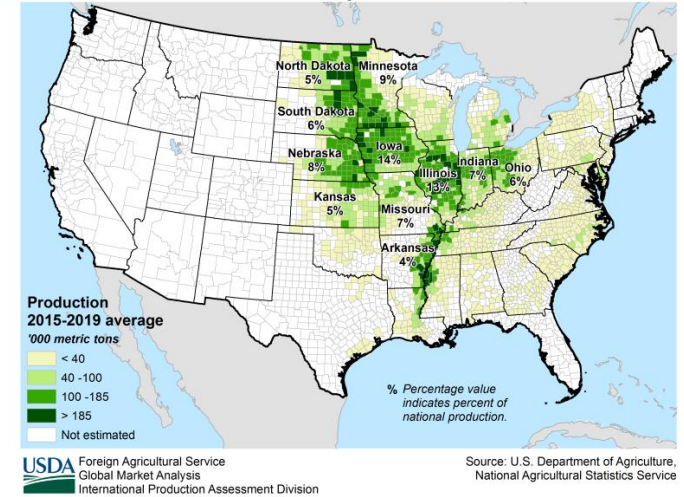
C3S multi-system seasonal forecast ECMWF/Met Office/Météo-France/CMCC/DWD/NCEP/JMA/ECCC/BOM
 Prob(most likely category of precipitation)
 Nominal forecast start: 01/10/25
 Unweighted mean



United States: Corn Production



United States: Soybean Production



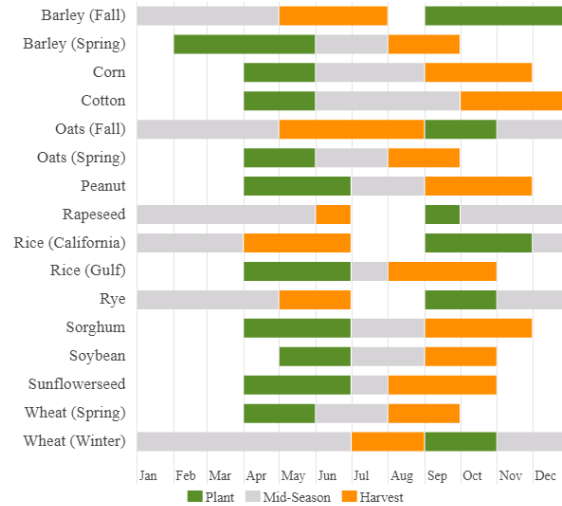
Precipitation expected in the next 3 months according to the American IRI and European C3S models.



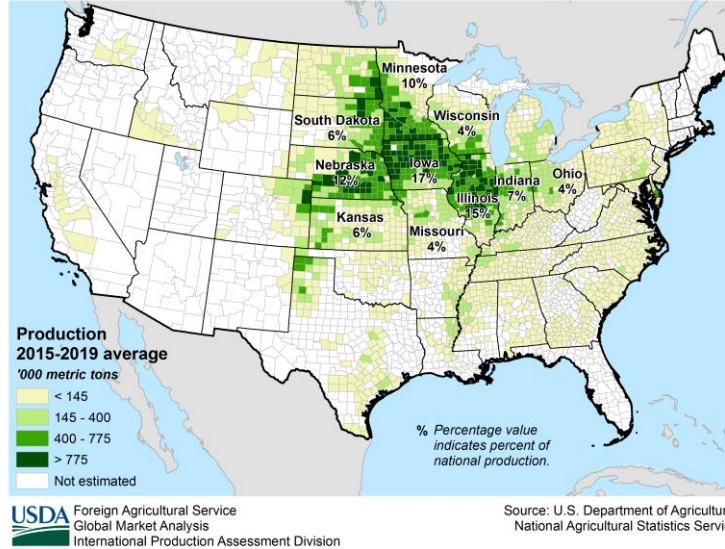
USA



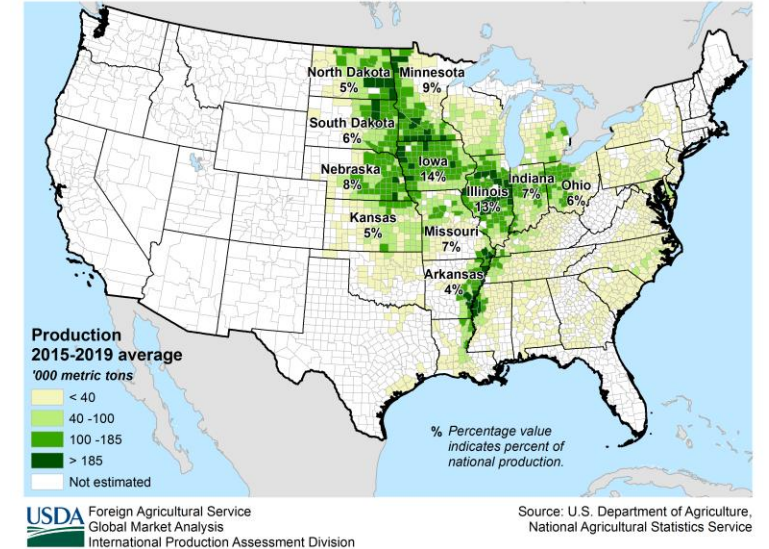
United States – Crop Calendar



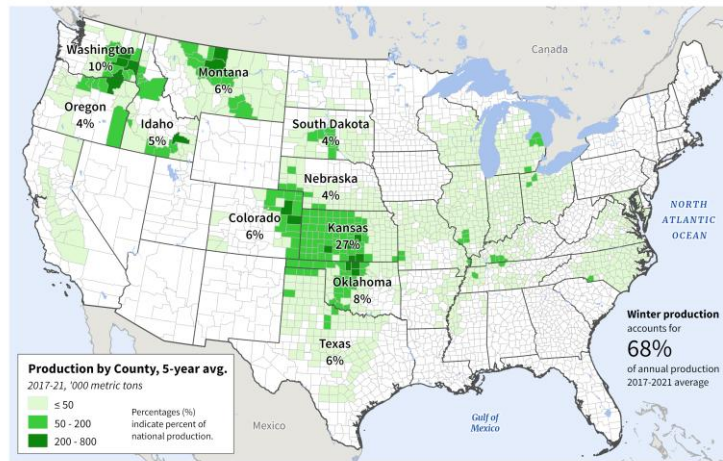
United States: Corn Production



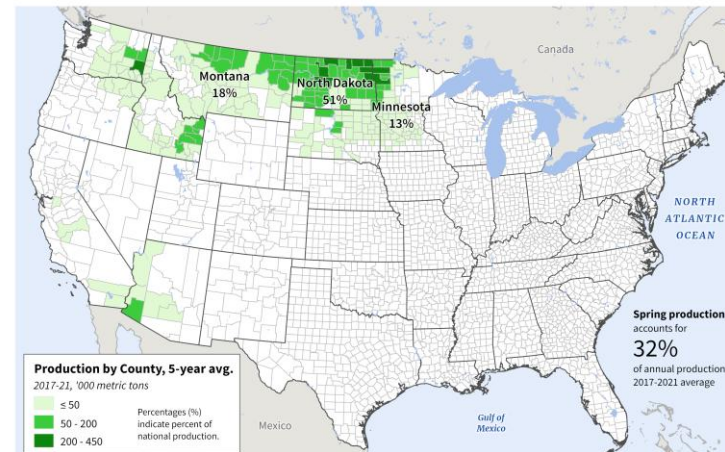
United States: Soybean Production



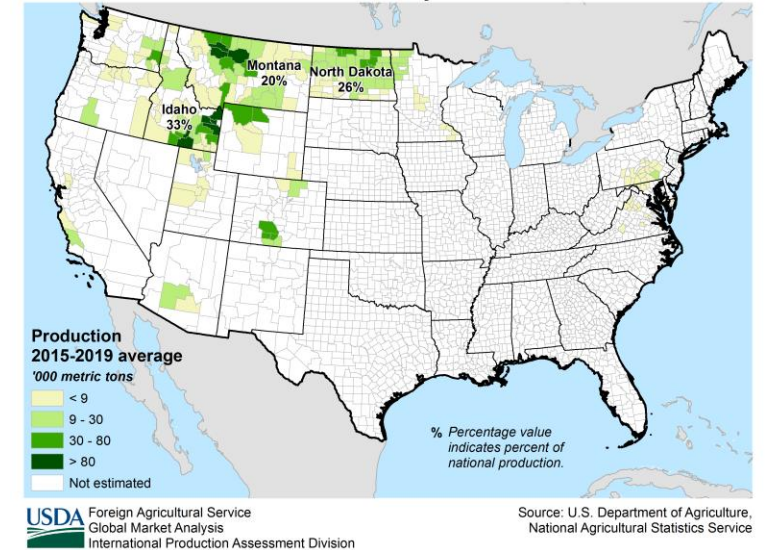
United States: Winter Wheat Production



United States: Spring Wheat Production



United States: Barley Production



Production Maps & Crop Calendar.



2025 Production figures (International units)

CANADA 2025		5Y AVG	Last Year	USDA	STATCAN	Last EDA	EDA -	EDA	EDA +
CAN CORN	Area Harv	1,44	1,45	1,50	1,49	1,50	1,50	1,50	1,50
	Production	14,50	15,35	15,55	15,50	15,34	14,57	15,34	16,11
	Yield	10,05	10,59	10,37	10,38	10,23	9,72	10,23	10,74
CAN WHEAT	Area Harv	10,14	10,65	10,70	10,66	10,65	10,65	10,65	10,65
	Production	31,51	34,96	36,00	36,62	35,25	33,65	35,25	37,01
	Yield	3,10	3,28	3,36	3,44	3,31	3,14	3,31	3,48
CAN DURUM WHEAT	Area Harv	2,33	2,50	#N/A	2,57	2,57	2,57	2,57	2,57
	Production	4,87	6,03	#N/A	6,53	5,51	5,40	5,51	5,78
	Yield	2,07	2,41	#N/A	2,54	2,14	2,10	2,14	2,25
CAN O. SPRING WHEAT	Area Harv	7,20	7,50	#N/A	7,45	7,44	7,44	7,44	7,44
	Production	22,95	25,28	#N/A	26,61	26,31	24,99	26,31	27,62
	Yield	3,17	3,37	#N/A	3,57	3,53	3,36	3,53	3,71
CAN BARLEY	Area Harv	2,71	2,39	2,27	2,23	2,23	2,23	2,23	2,23
	Production	8,94	8,14	8,20	8,23	7,83	7,44	7,83	8,22
	Yield	3,33	3,40	3,61	3,69	3,51	3,33	3,51	3,68
CAN RAPESEED	Area Harv	8,73	8,85	8,60	8,67	8,67	8,67	8,67	8,67
	Production	17,64	18,80	20,00	20,03	19,53	18,55	19,53	20,50
	Yield	2,03	2,12	2,33	2,31	2,25	2,14	2,25	2,37

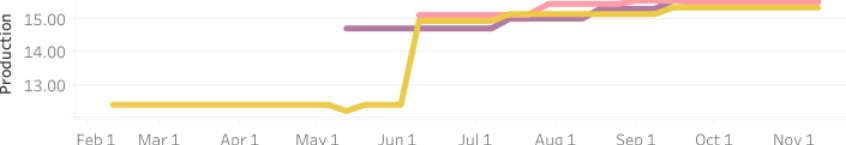
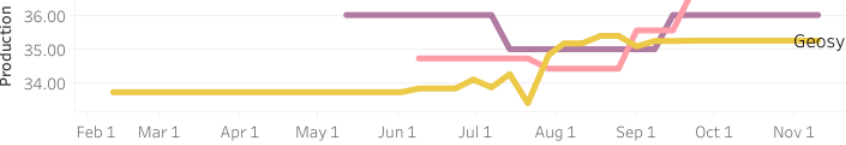
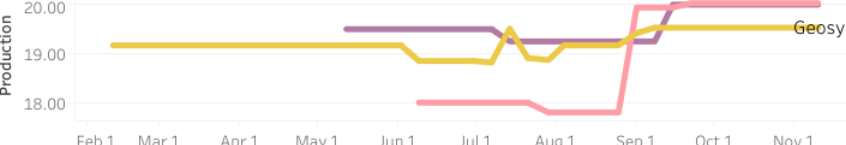
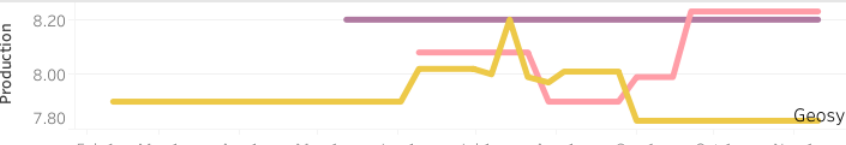


No changes in our production figures compared to last week.

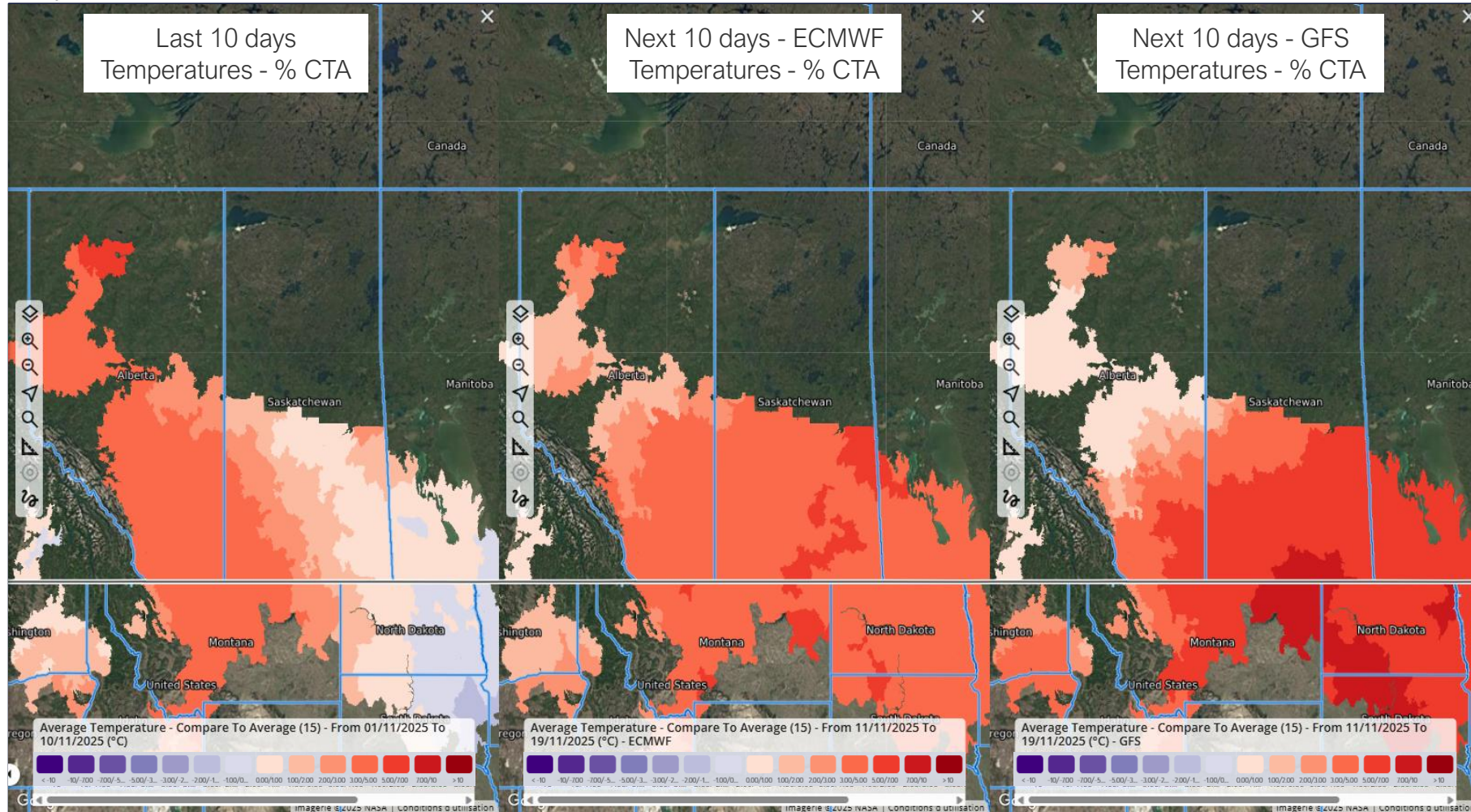
USA	Canada	Brazil	Argentina	Australia	Europe	Russia	Ukraine	India	China
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Canada situation, November 10, 2025

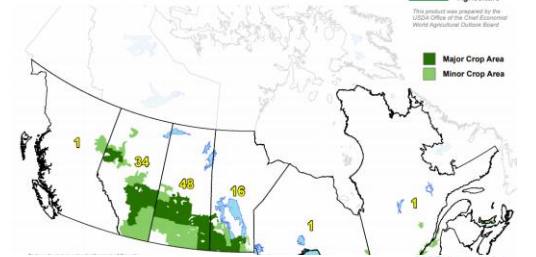
Can.

CROP	LAST W	YIELD CHART	NEXT W	PRODUCTION	CROP ANALYST OBSERVATION
CORN	—	Local 10.38 USDA 10.37 Geosys 2023 10.23 5Y Avg 10.07 2020 9.78 9.24	—		No monitoring of this crop in this report. Please contact our Crop Analyst team if you would like a more detailed analysis.
WHEAT	—	2021 3.51 Local 3.44 USDA 3.36 Geosys 3.31 5Y Avg 3.11 2022 2.34	—		The harvest is over.
RAPESEED	—	USDA 2.33 Local 2.31 2021 2.28 Geosys 2.25 5Y Avg 2.05 2022 1.40	—		The harvest is over.
BARLEY	—	2021 3.82 Local 3.69 USDA 3.61 Geosys 3.51 5Y Avg 3.41 2022 2.31	—		The harvest is over.

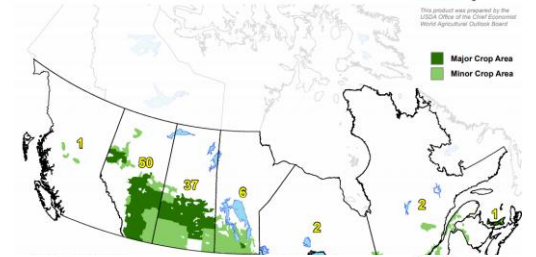
■ Yield Local
■ Yield USDA
■ Yield Geosys
■ Best Year
■ Yield_Avg5Y
■ Worst Year



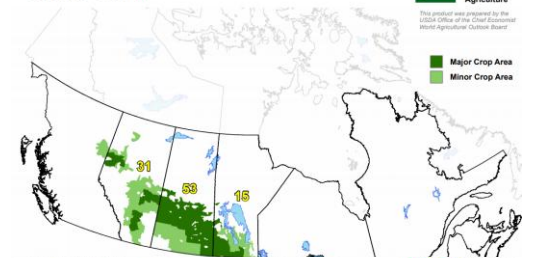
Canada: Spring Wheat



Canada: Barley



Canada: Canola

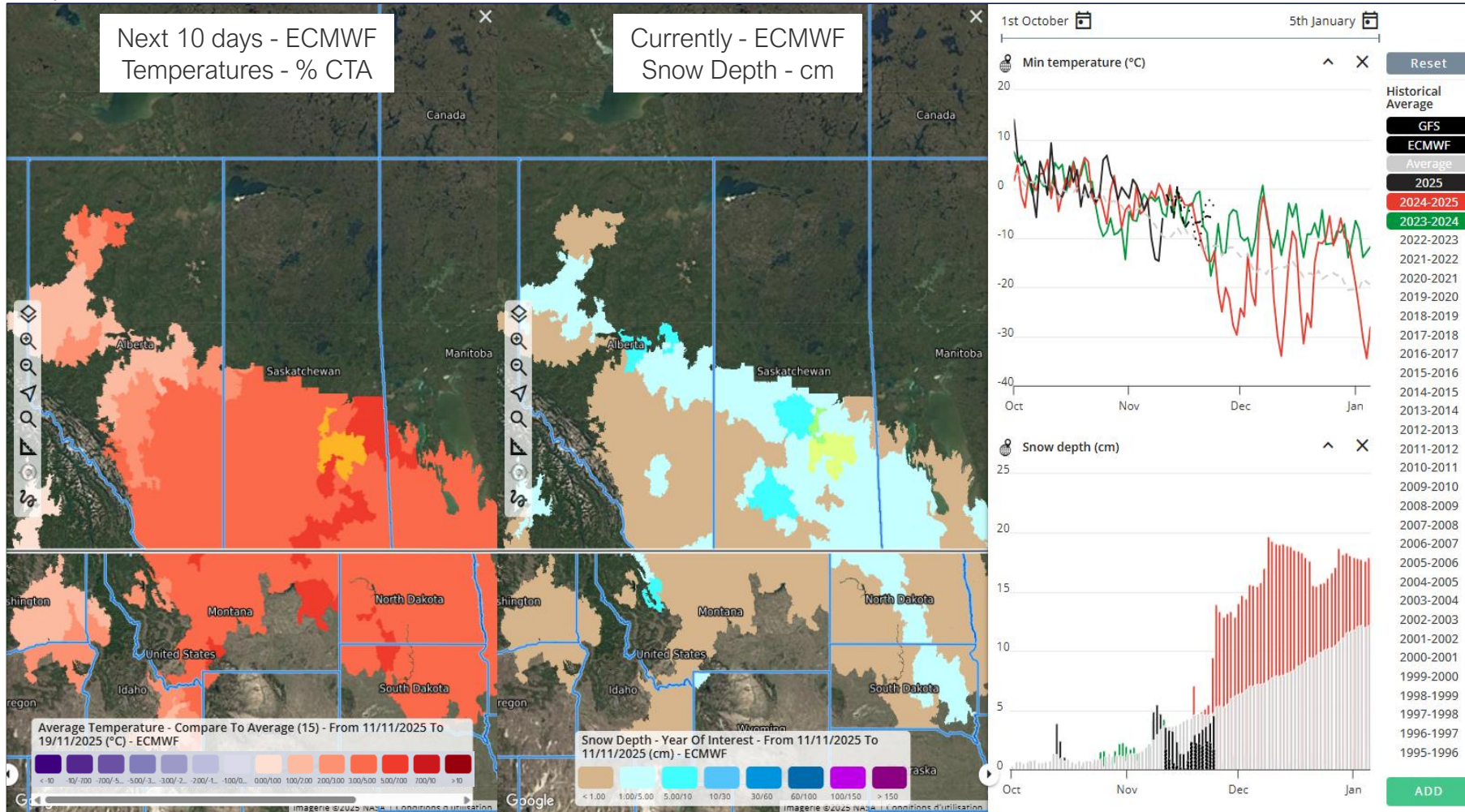


Canada: Durum Wheat

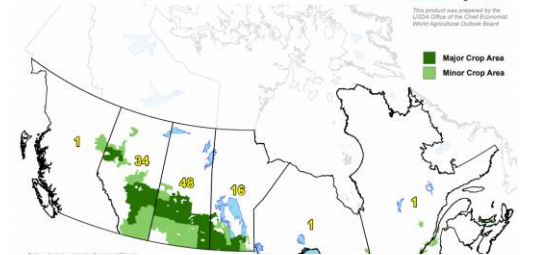


100

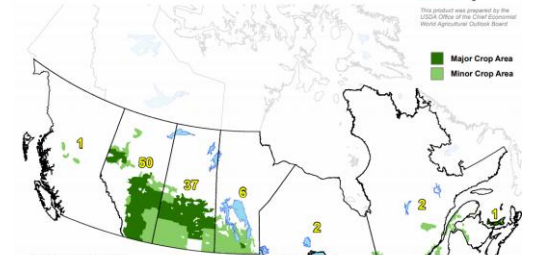
570



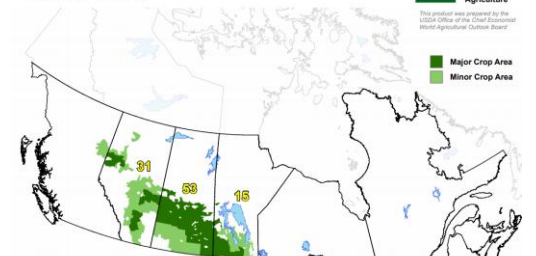
Canada: Spring Wheat



Canada: Barley



Canada: Canola

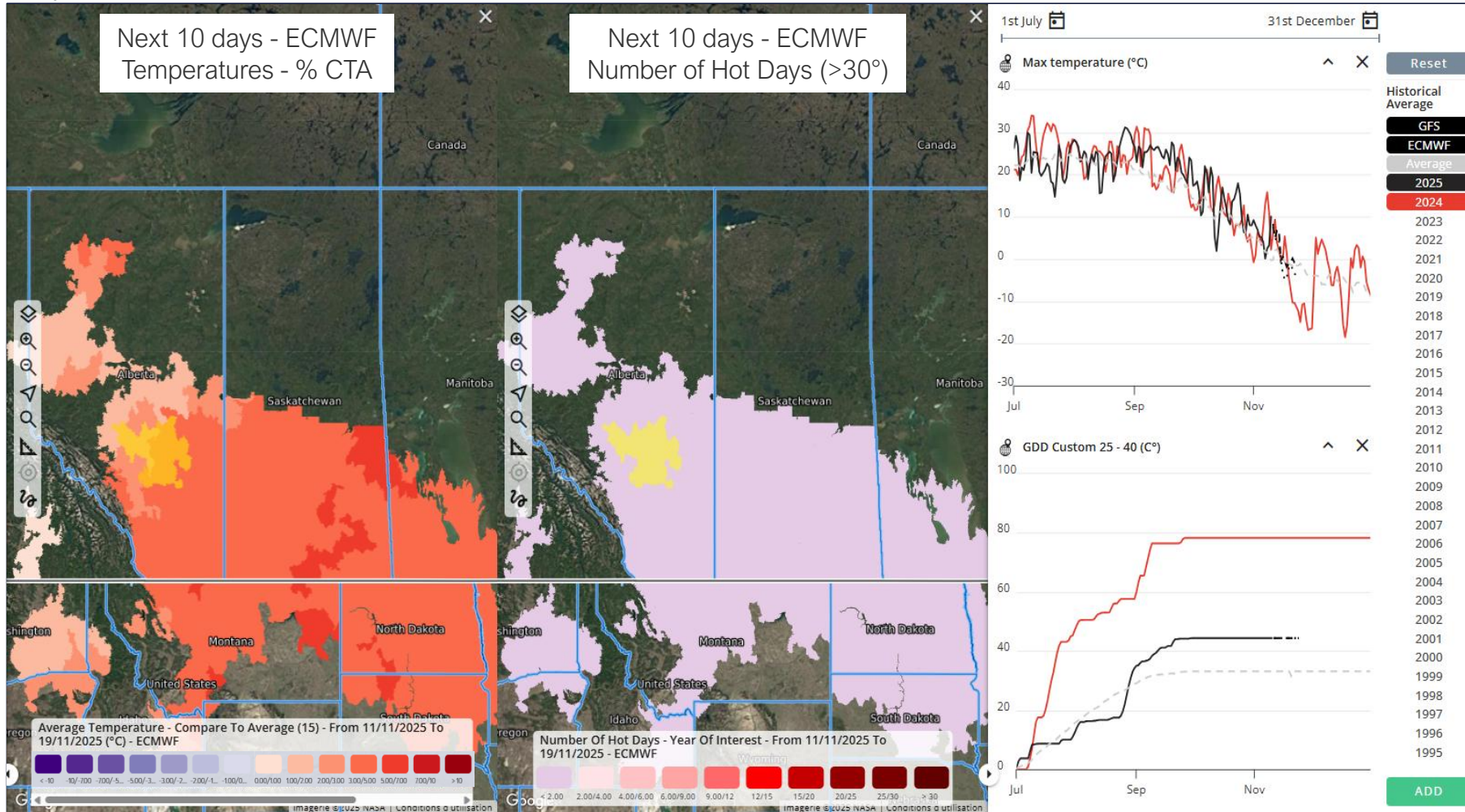


Canada: Durum Wheat

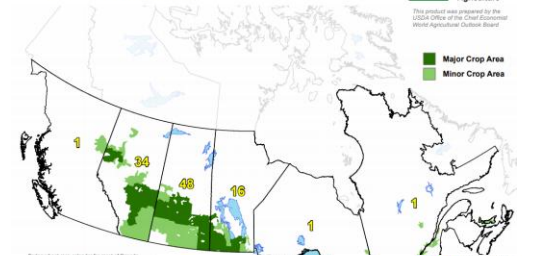


105

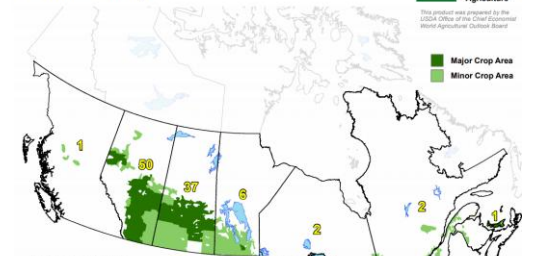
571



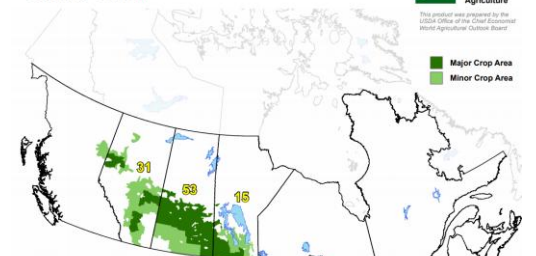
Canada: Spring Wheat



Canada: Barley



Canada: Canola

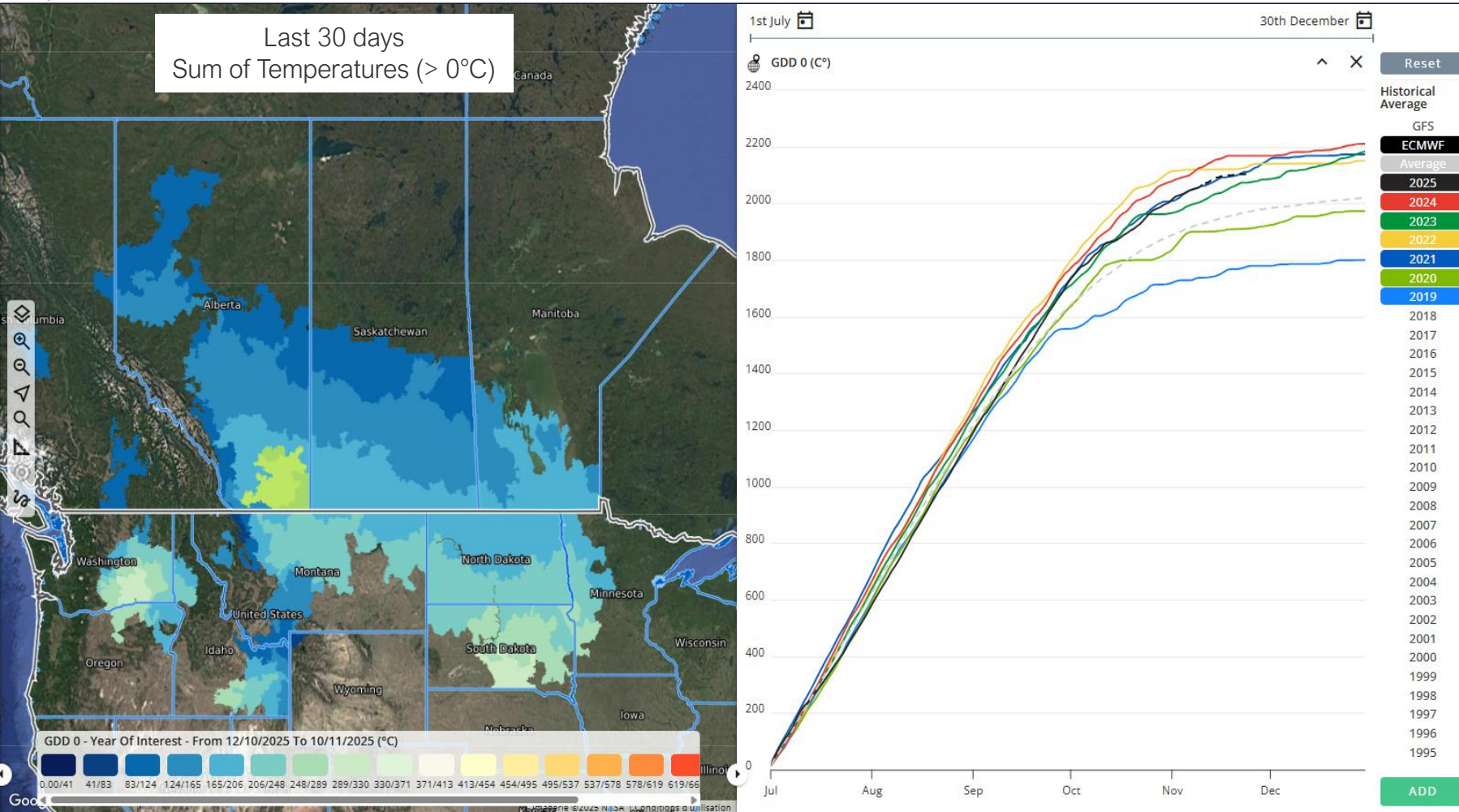


Canada: Durum Wheat

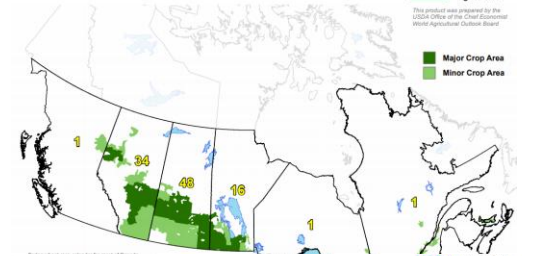


110

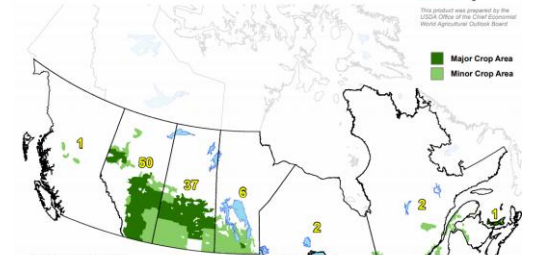
572



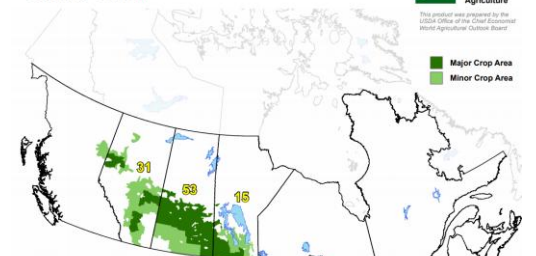
Canada: Spring Wheat



Canada: Barley



Canada: Canola

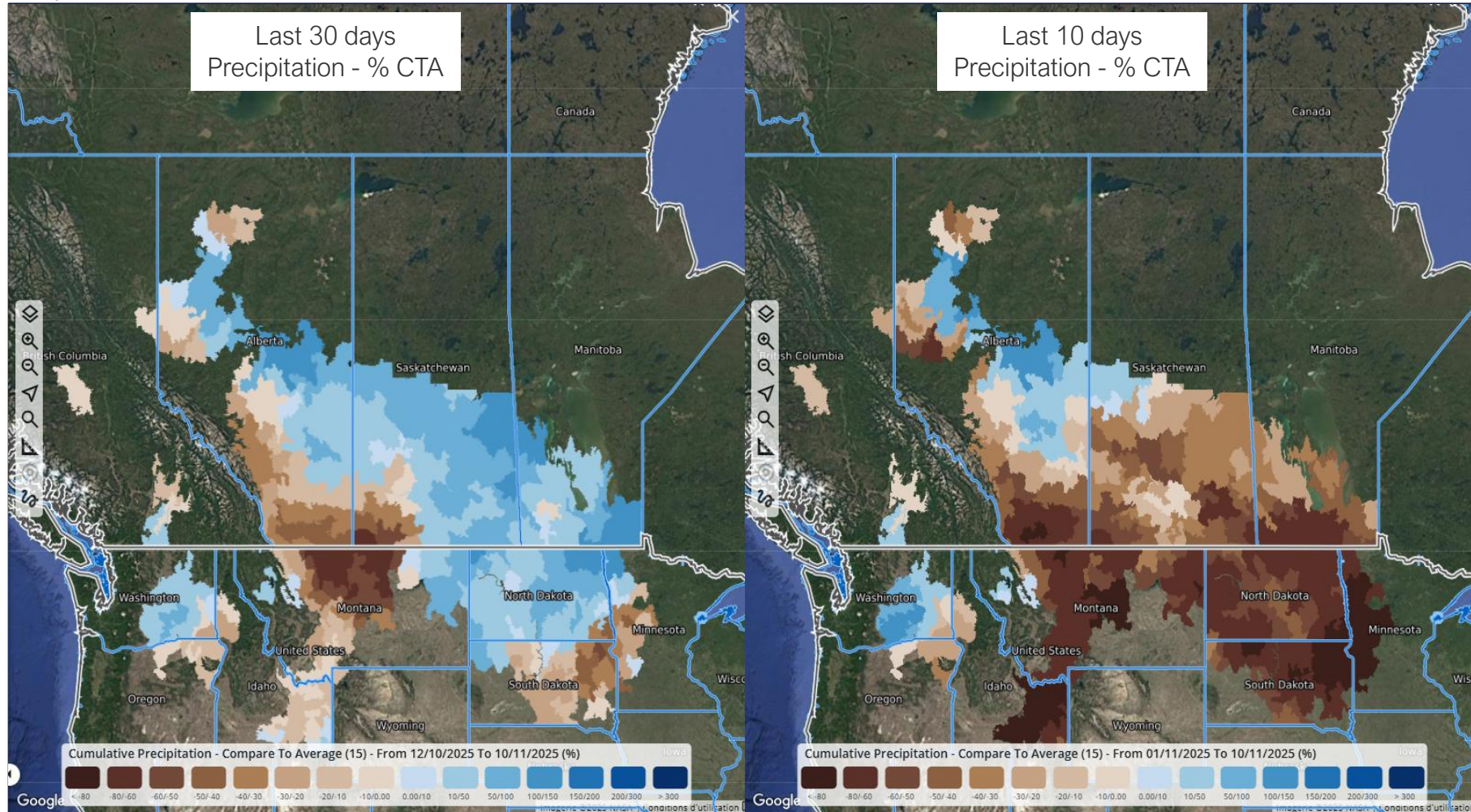


Canada: Durum Wheat

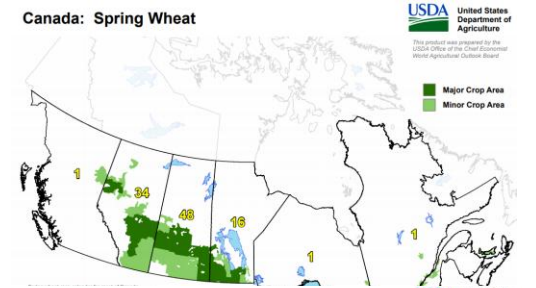


115

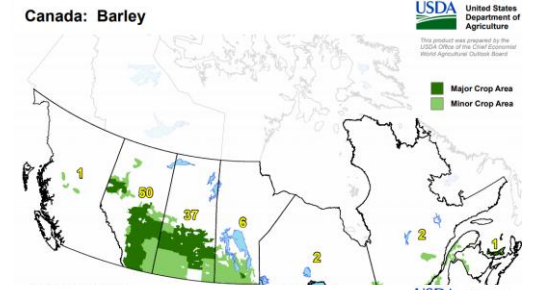
573



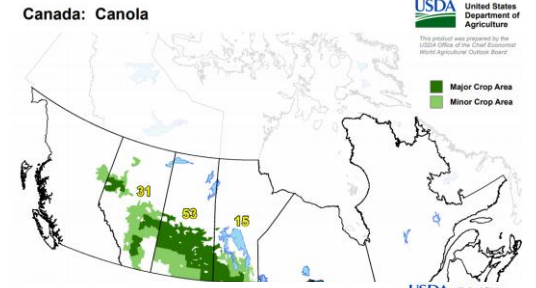
Canada: Spring Wheat



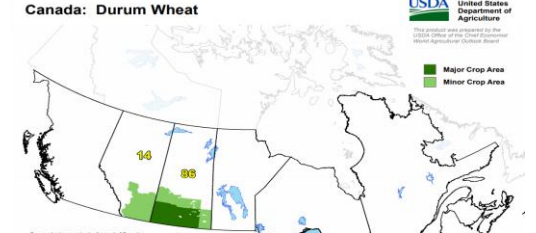
Canada: Barley



Canada: Canola



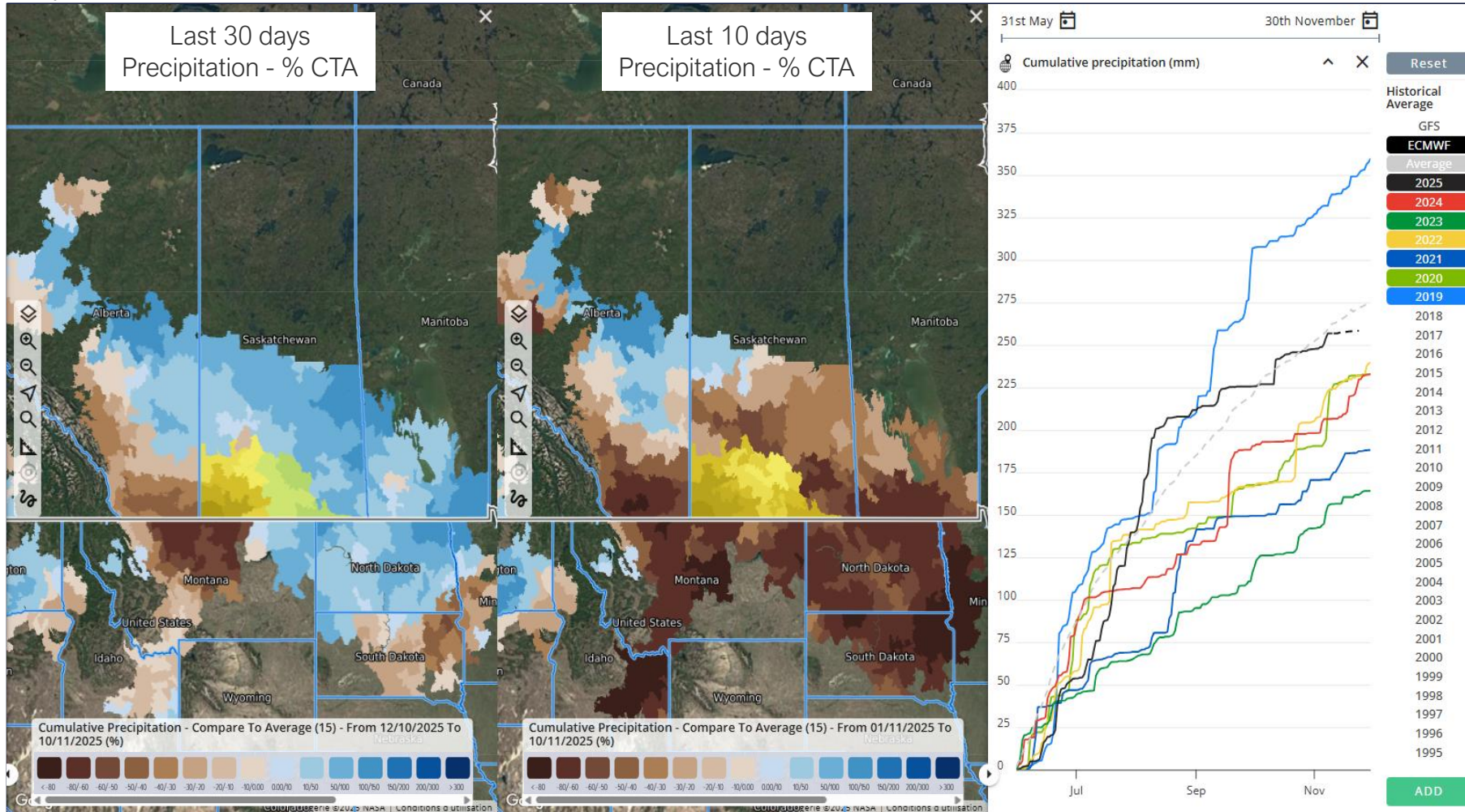
Canada: Durum Wheat



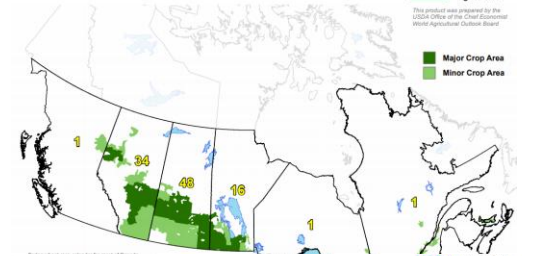
120

574

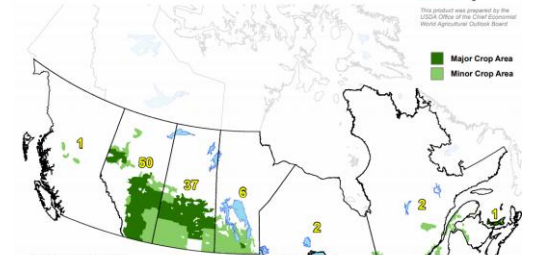
Past precipitation.



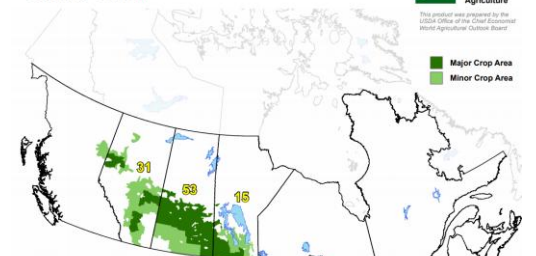
Canada: Spring Wheat



Canada: Barley



Canada: Canola

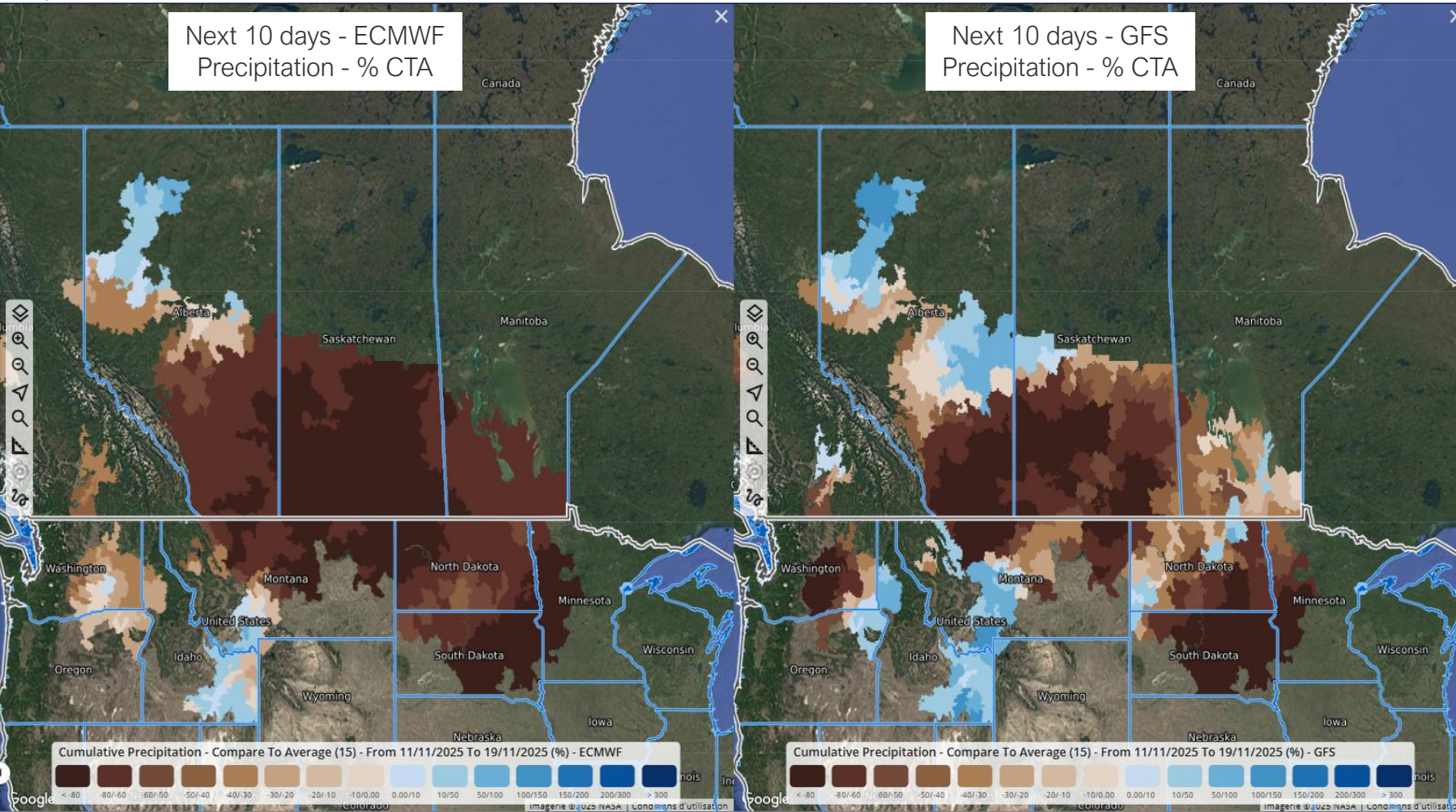


Canada: Durum Wheat

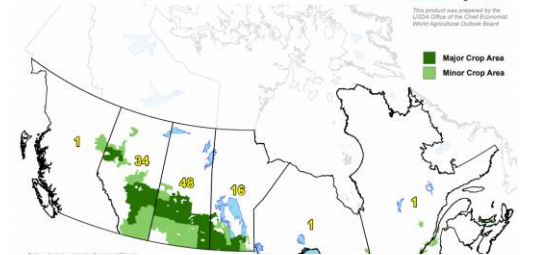


125

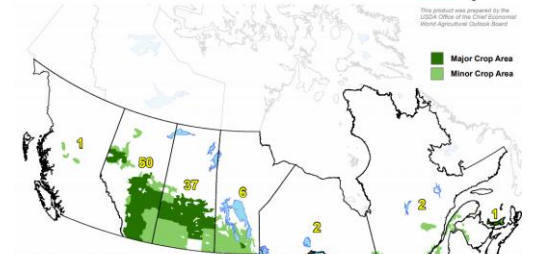
575



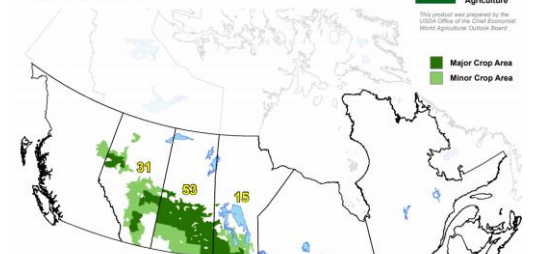
Canada: Spring Wheat



Canada: Barley



Canada: Canola

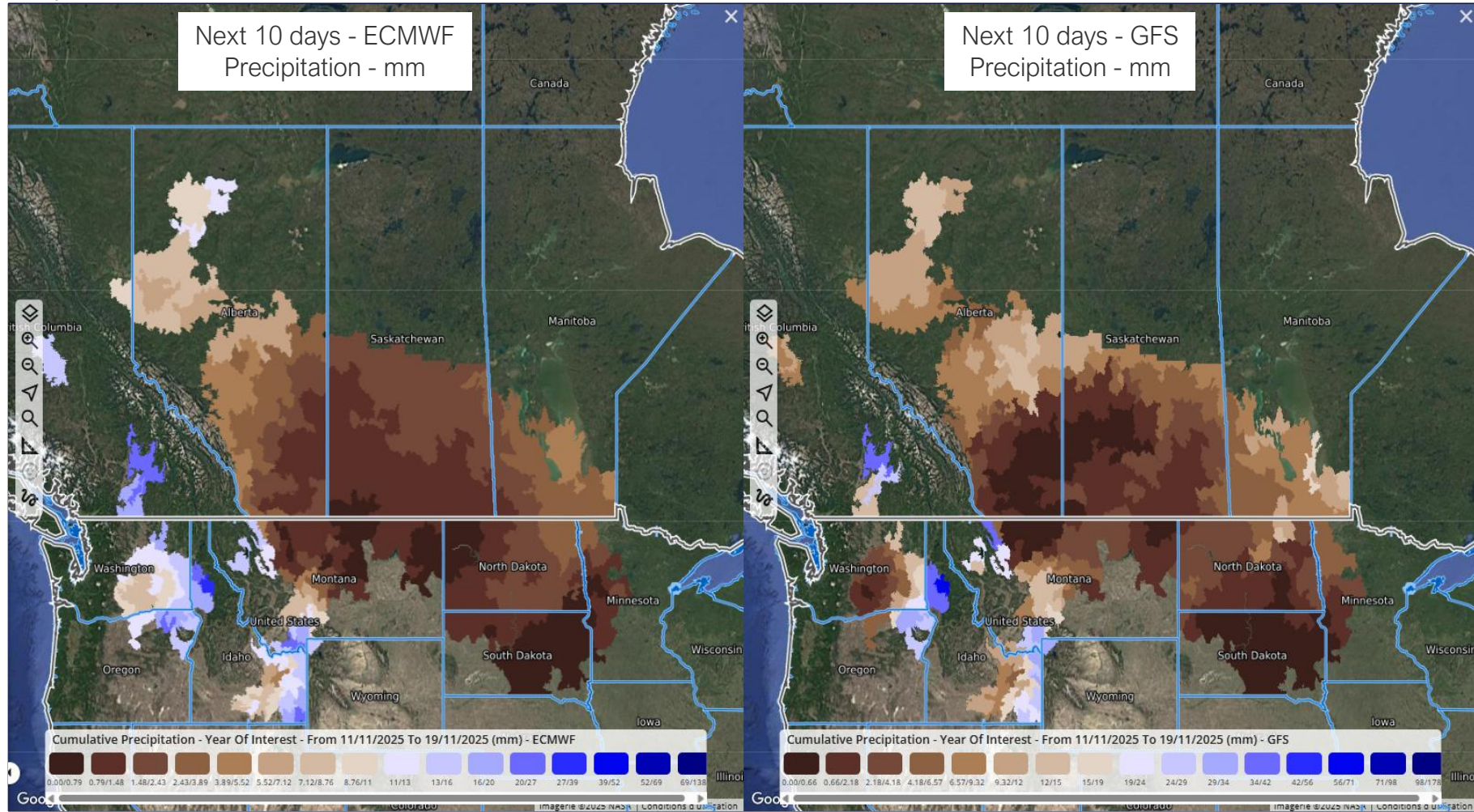


Canada: Durum Wheat

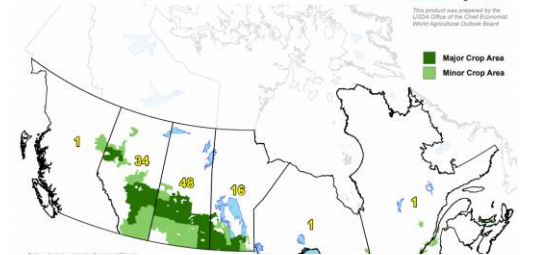


130

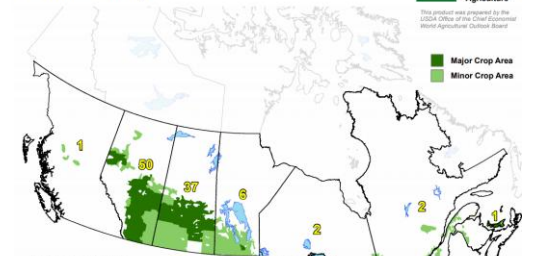
576



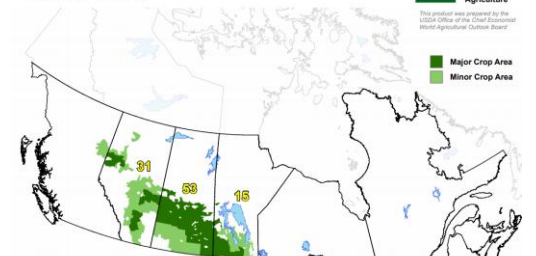
Canada: Spring Wheat



Canada: Barley



Canada: Canola



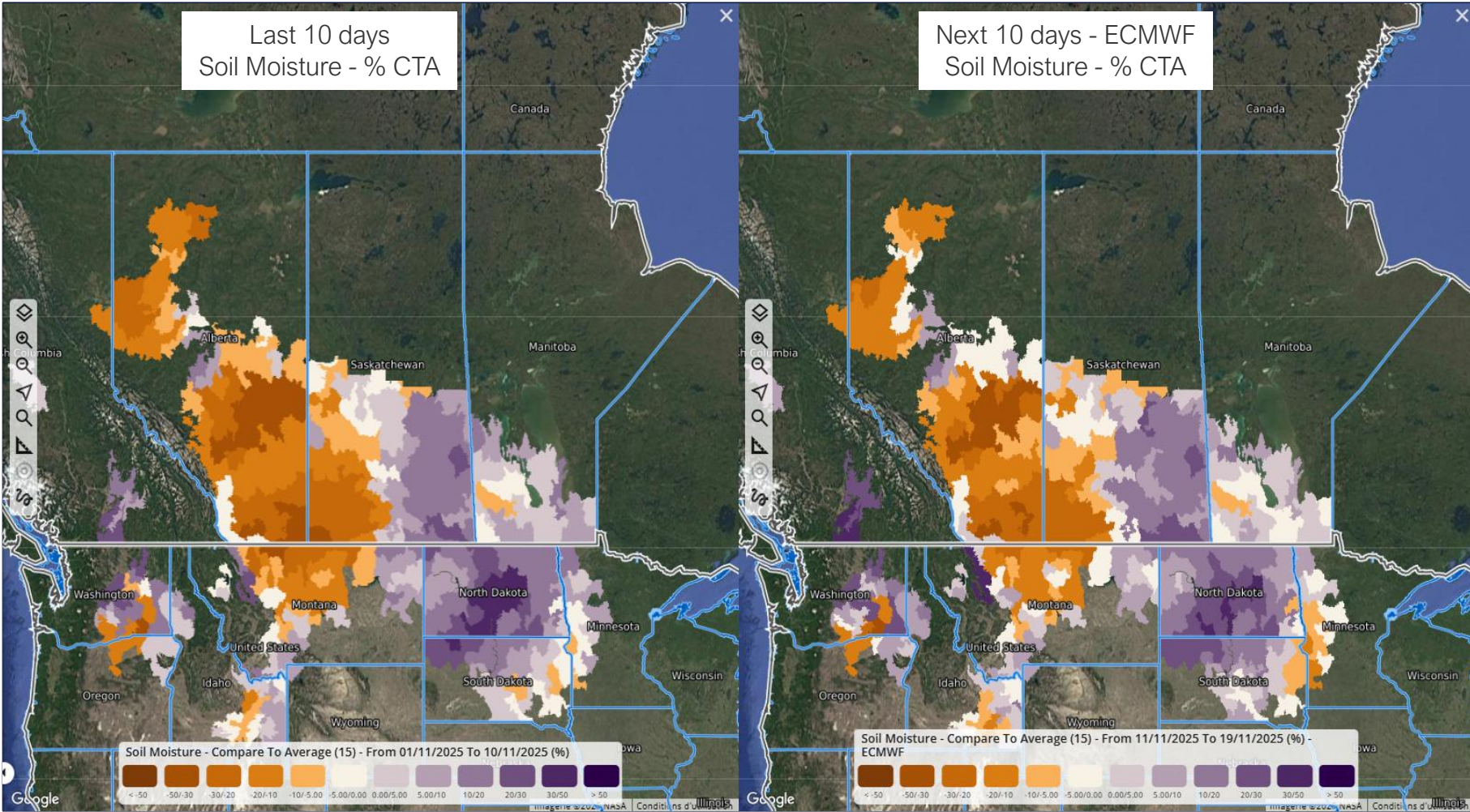
Canada: Durum Wheat



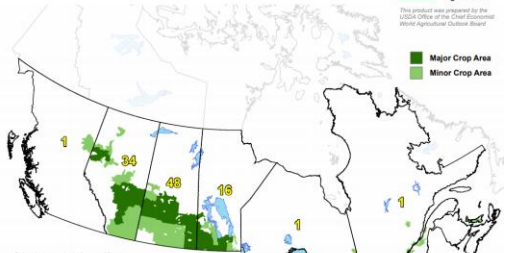
135

577

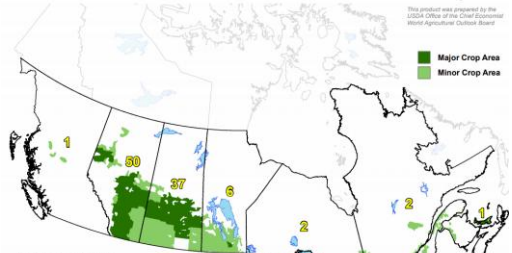
Future precipitation.



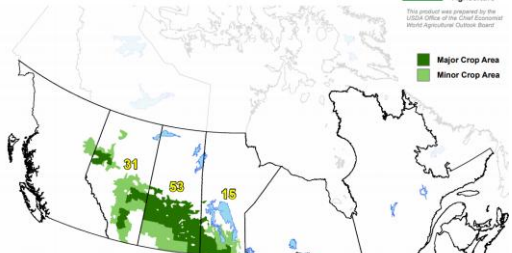
Canada: Spring Wheat



Canada: Barley



Canada: Canola

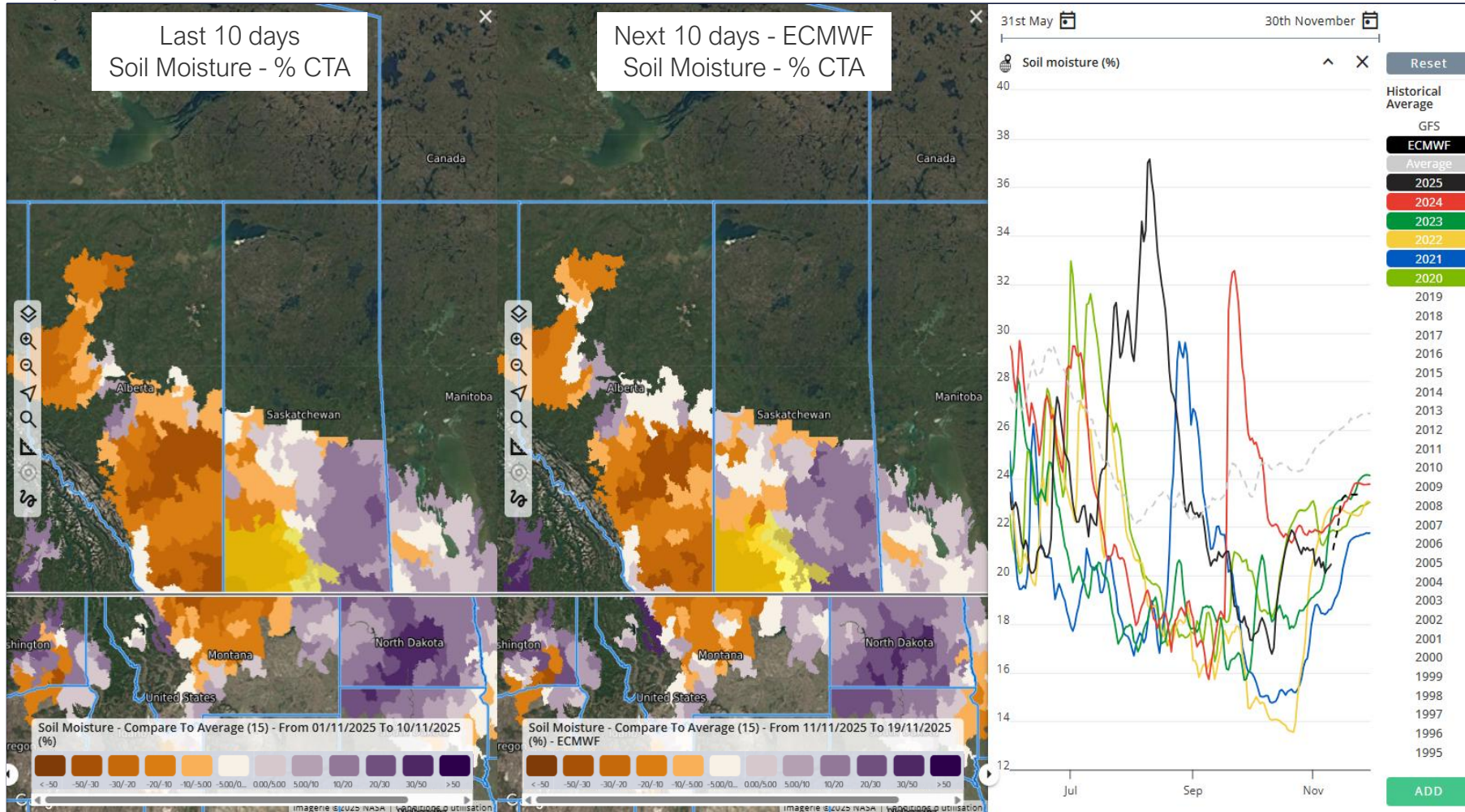


Canada: Durum Wheat

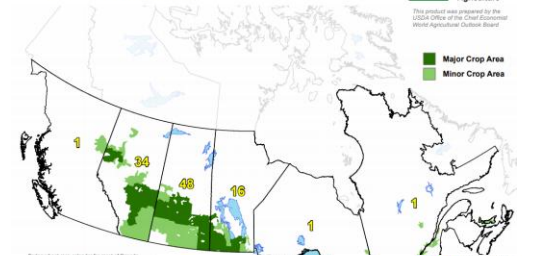


140

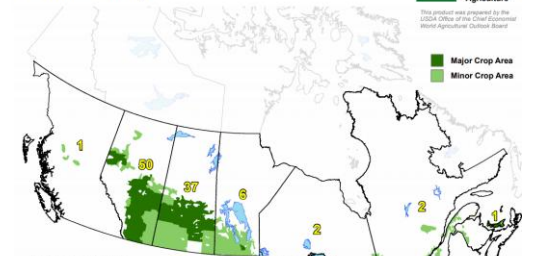
578



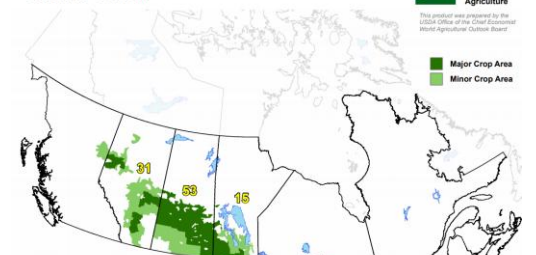
Canada: Spring Wheat



Canada: Barley



Canada: Canola

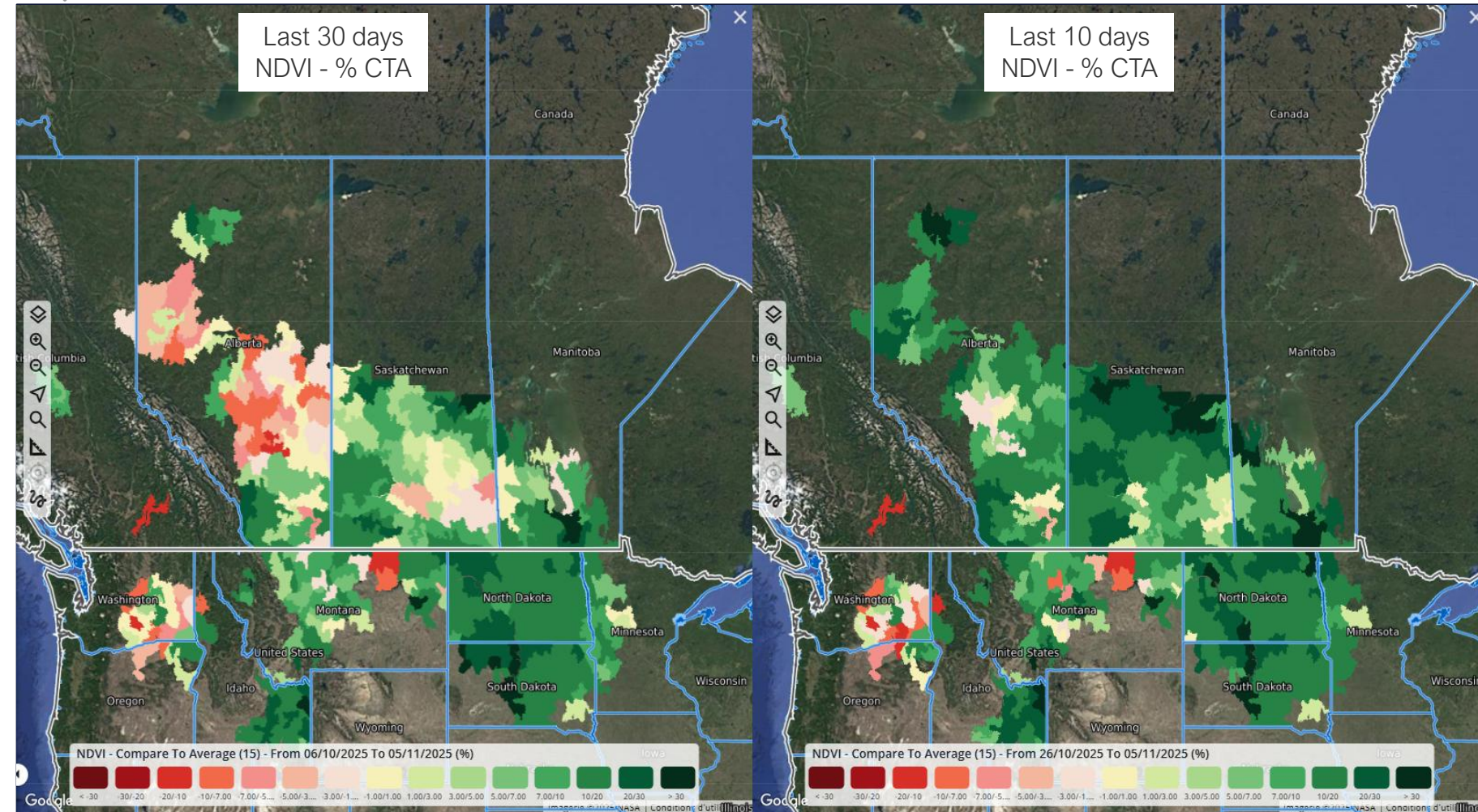


Canada: Durum Wheat

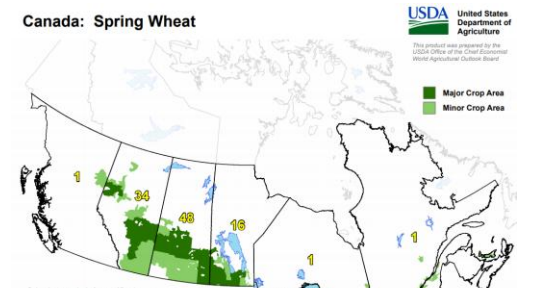


145

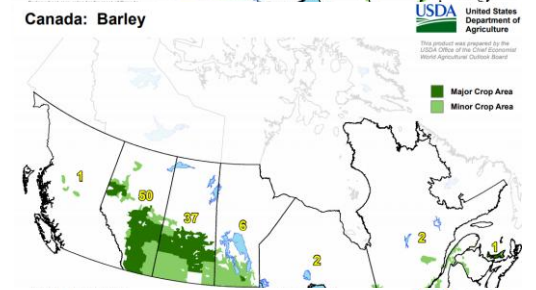
579



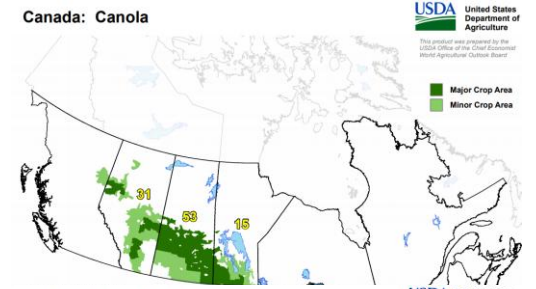
Canada: Spring Wheat



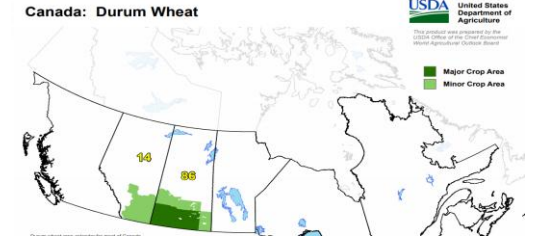
Canada: Barley



Canada: Canola

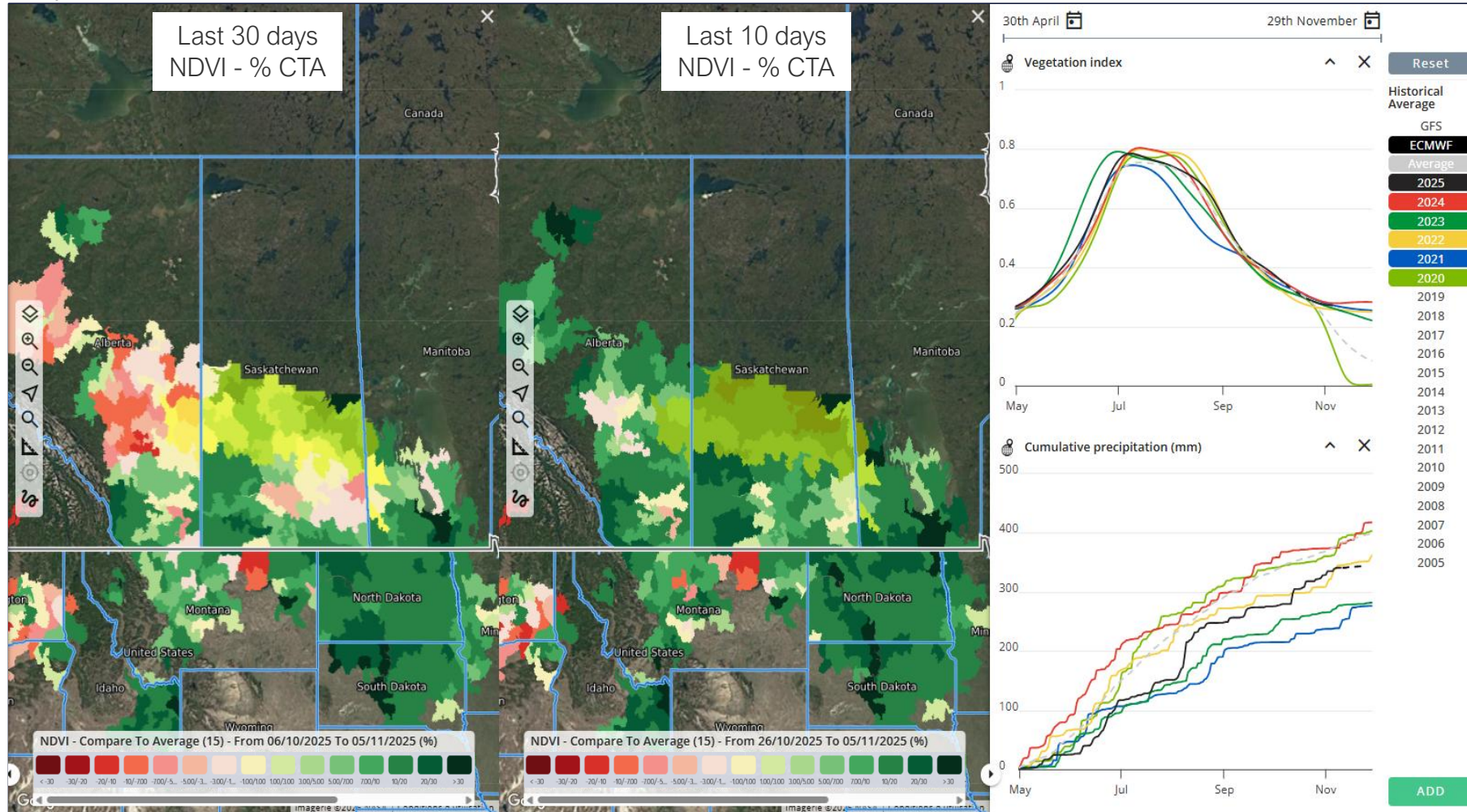


Canada: Durum Wheat

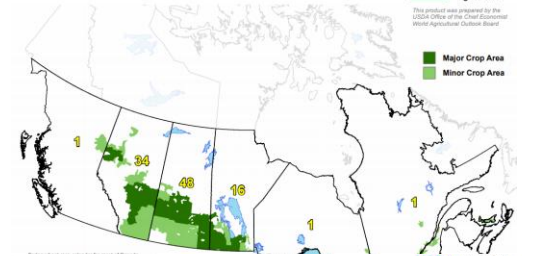


150

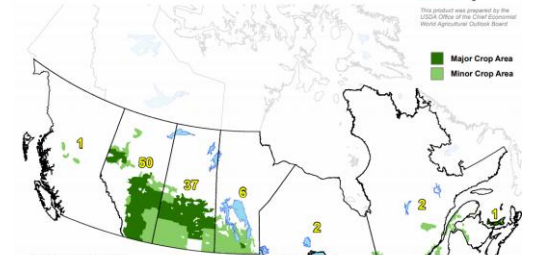
580



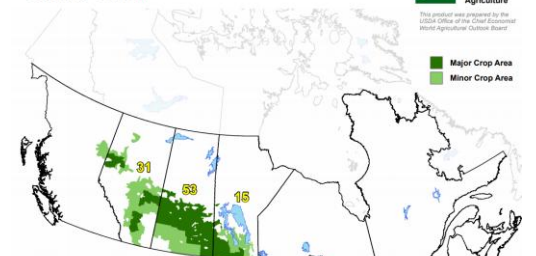
Canada: Spring Wheat



Canada: Barley



Canada: Canola

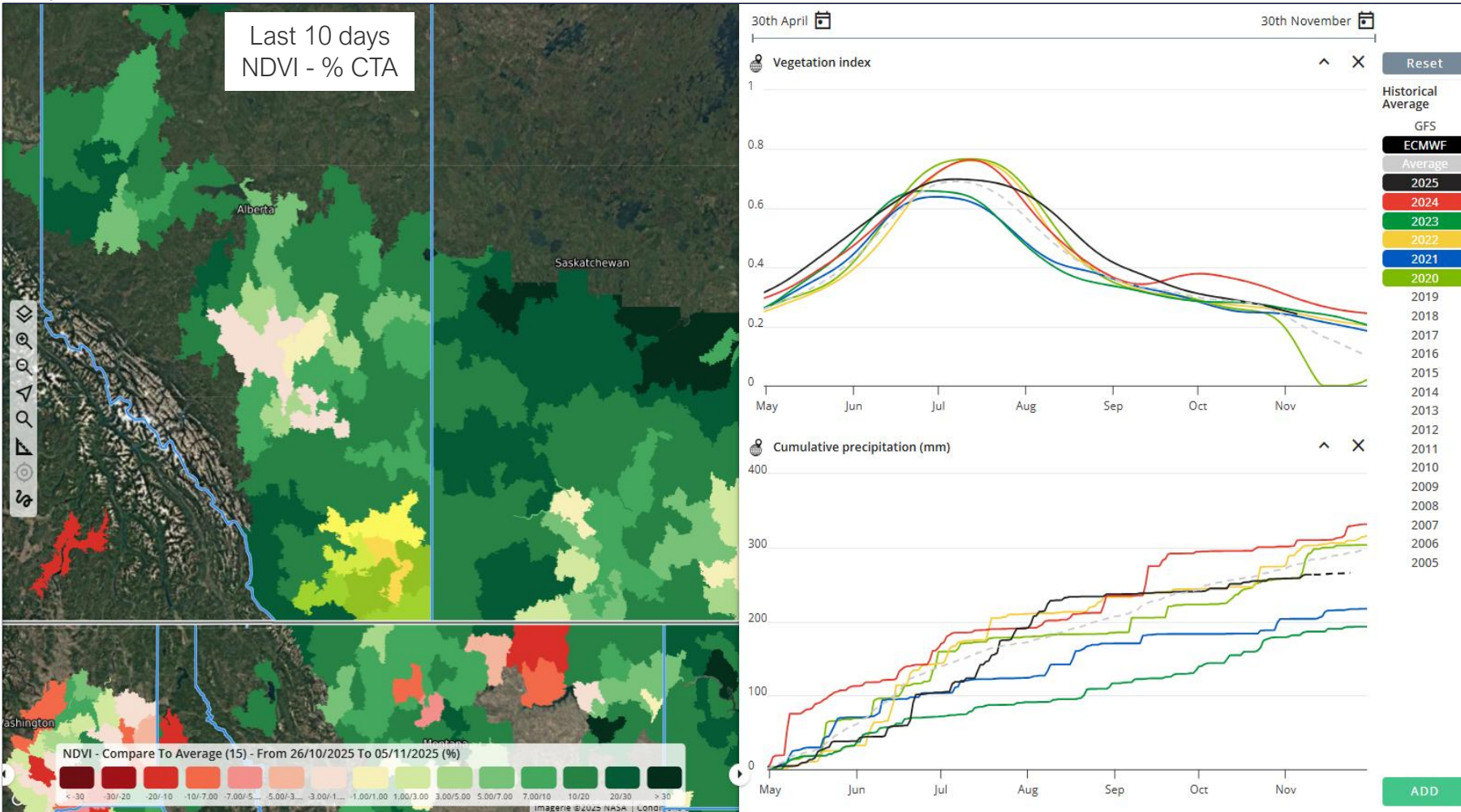


Canada: Durum Wheat

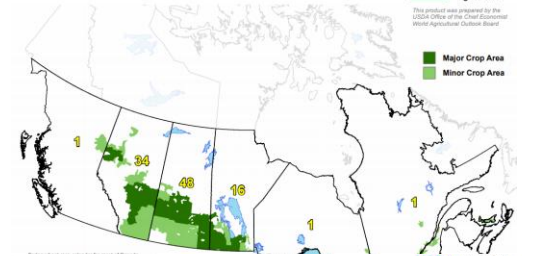


155

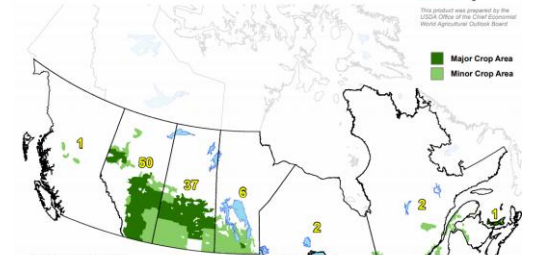
581



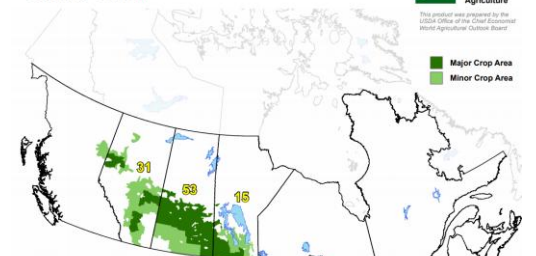
Canada: Spring Wheat



Canada: Barley



Canada: Canola



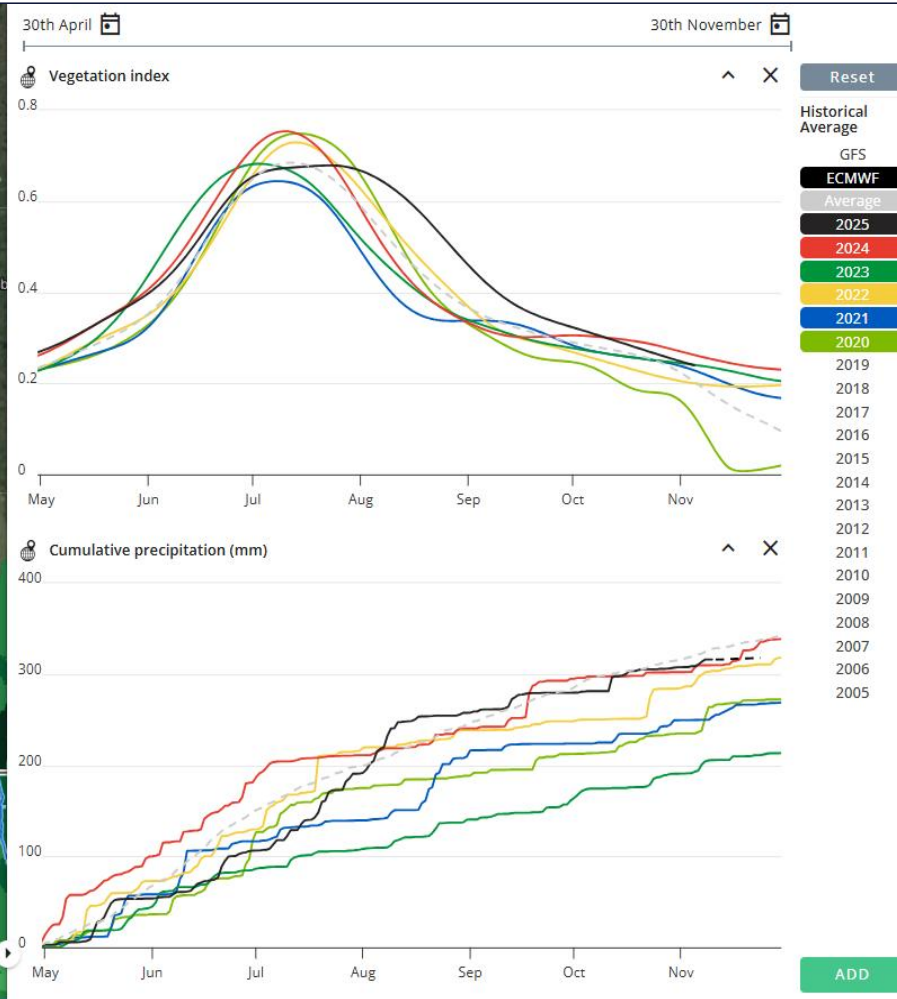
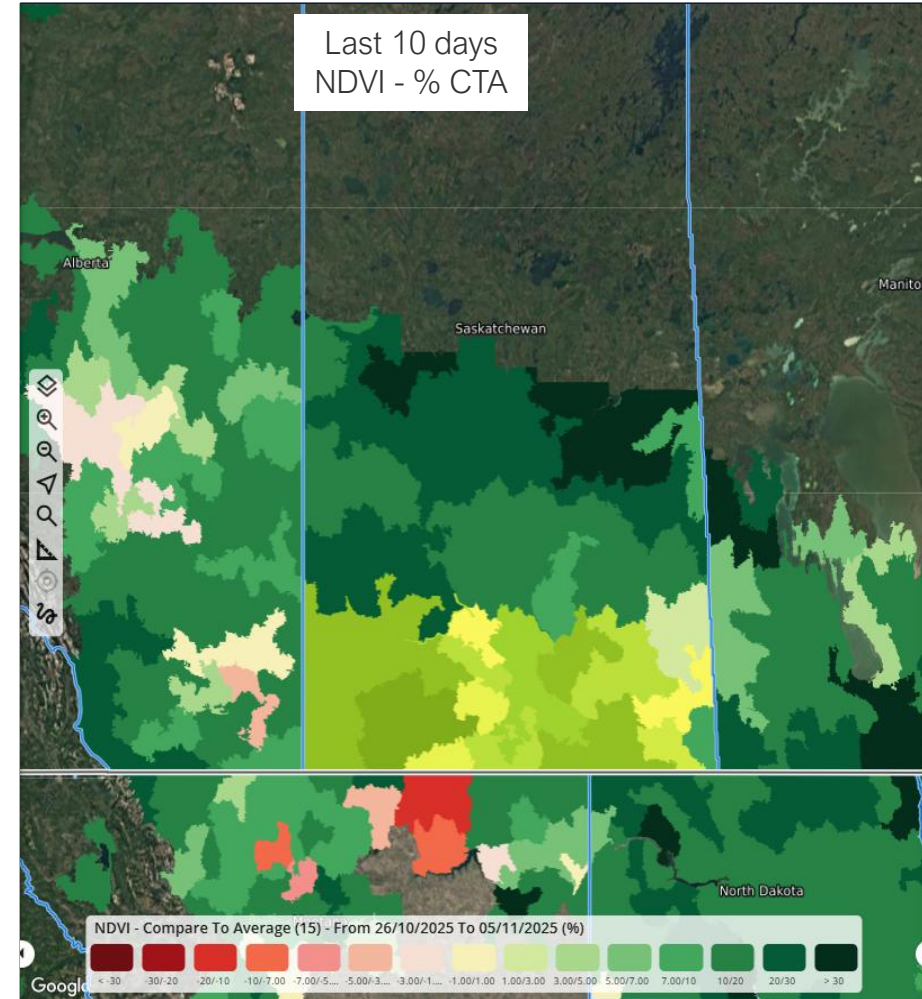
Canada: Durum Wheat



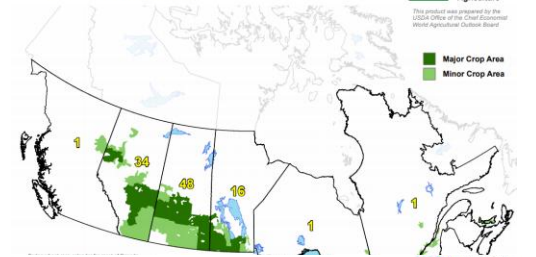
160

582

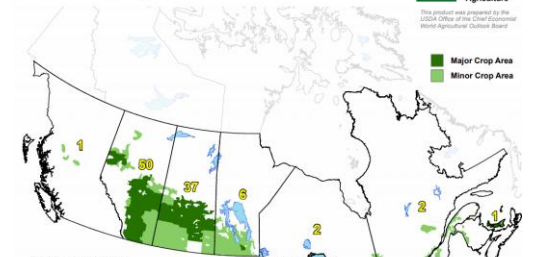
Last 10 days
NDVI - % CTA



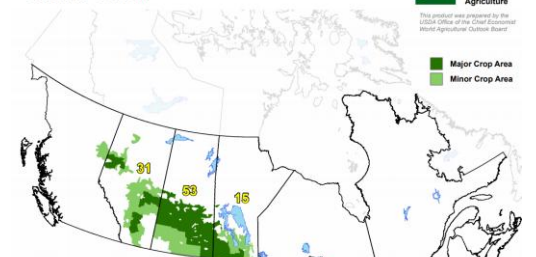
Canada: Spring Wheat



Canada: Barley



Canada: Canola



Canada: Durum Wheat

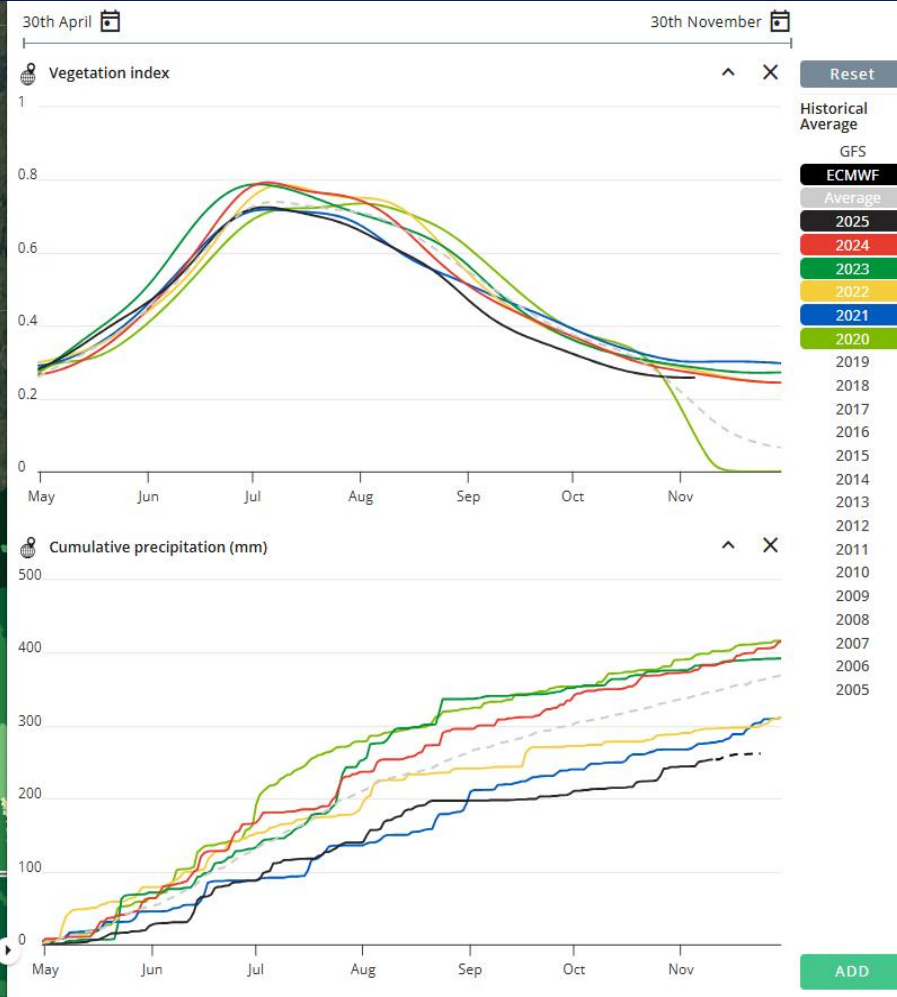
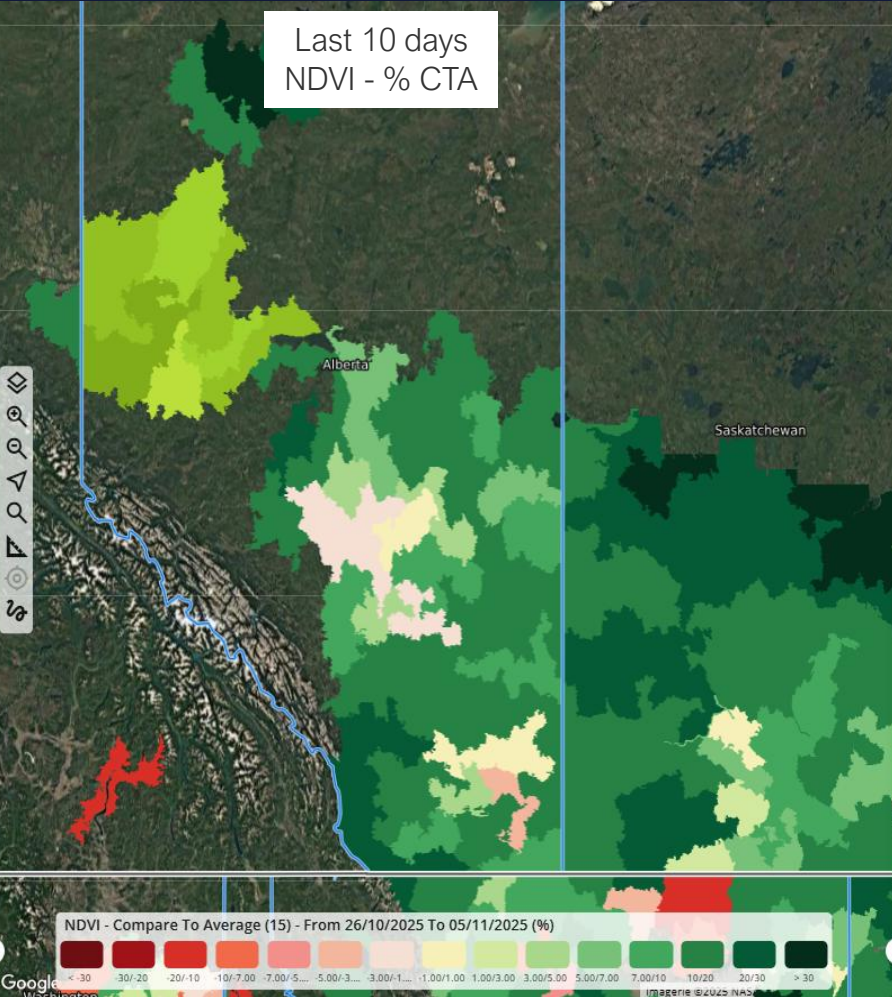


165

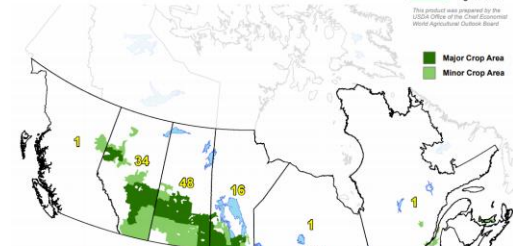
583

Southern Saskatchewan (86% durum wheat).

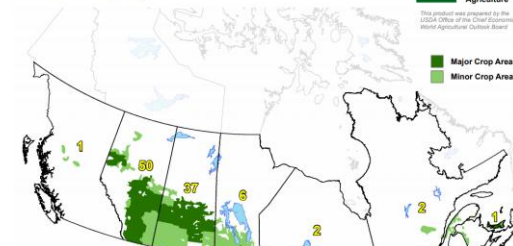
Last 10 days
NDVI - % CTA



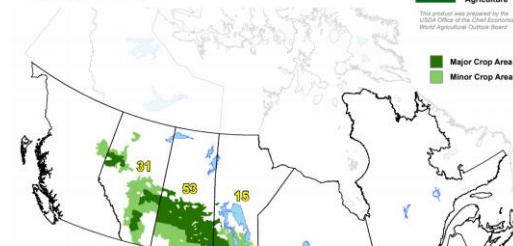
Canada: Spring Wheat



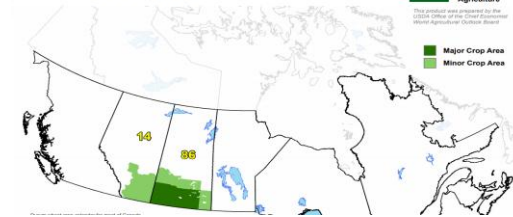
Canada: Barley



Canada: Canola



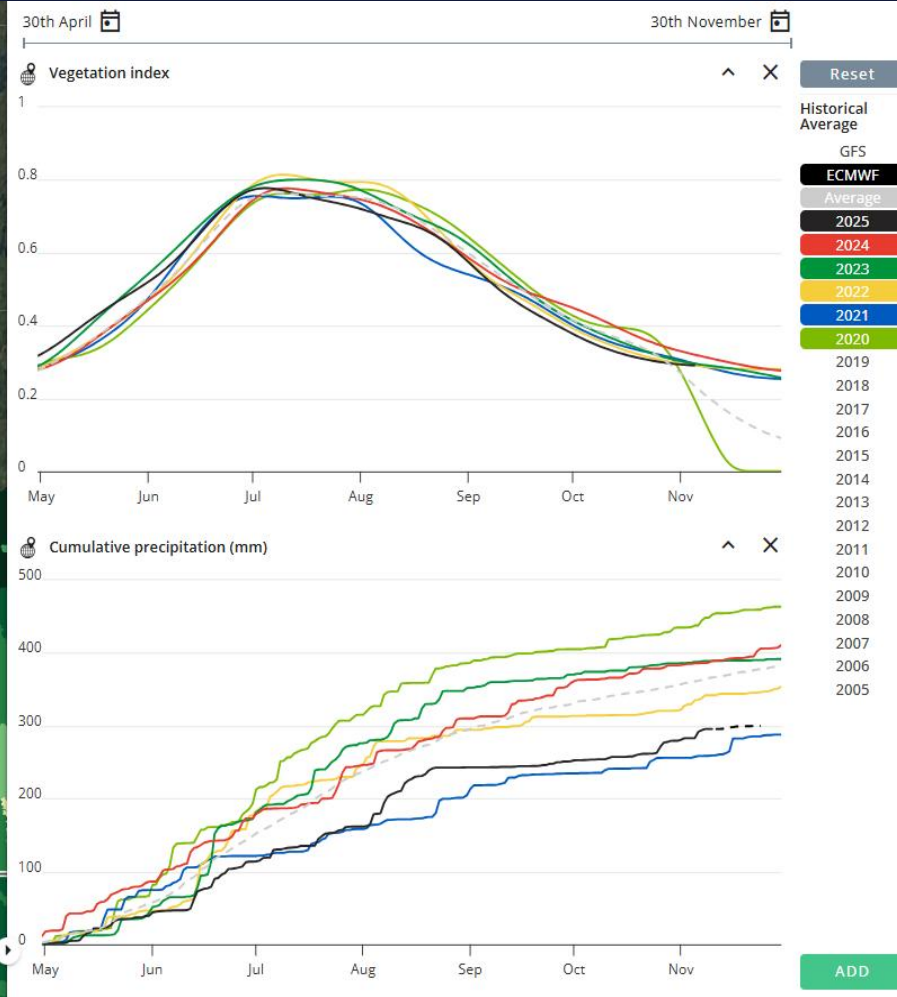
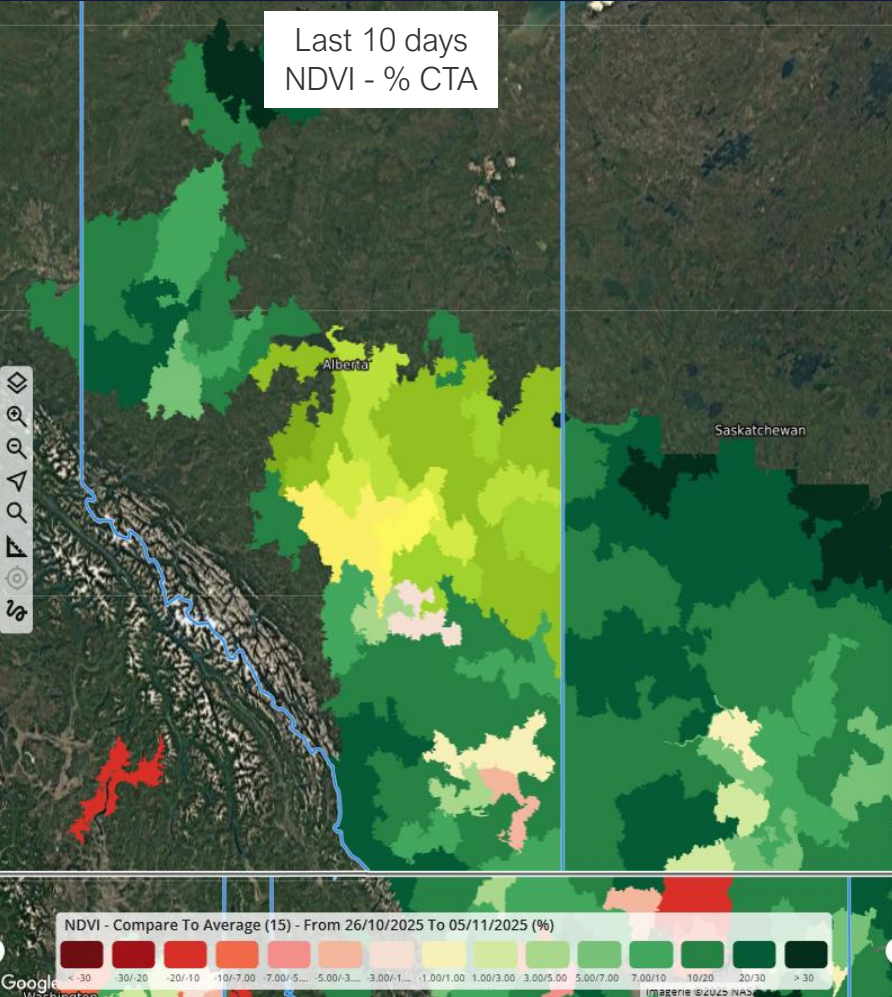
Canada: Durum Wheat



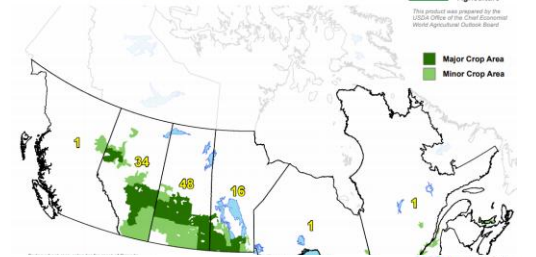
170

584

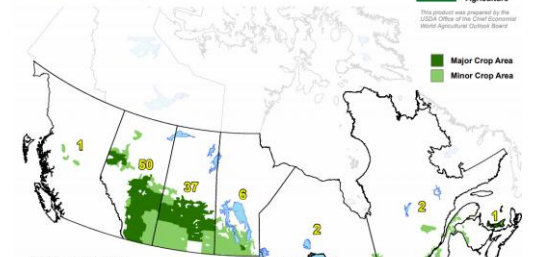
Last 10 days
NDVI - % CTA



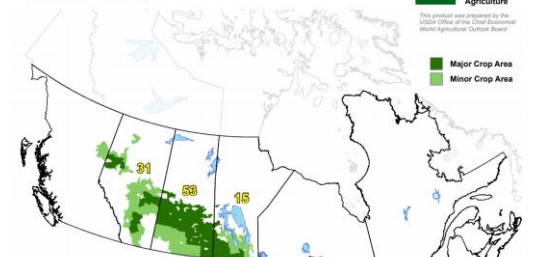
Canada: Spring Wheat



Canada: Barley



Canada: Canola



Canada: Durum Wheat

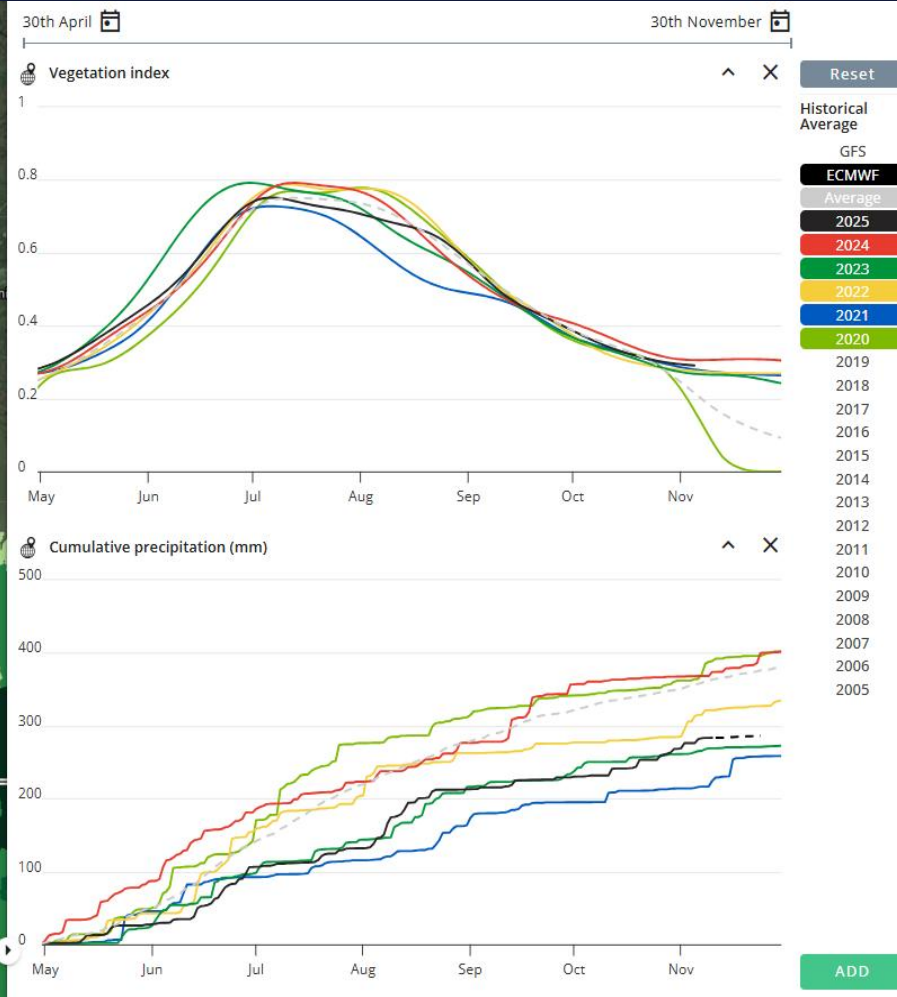
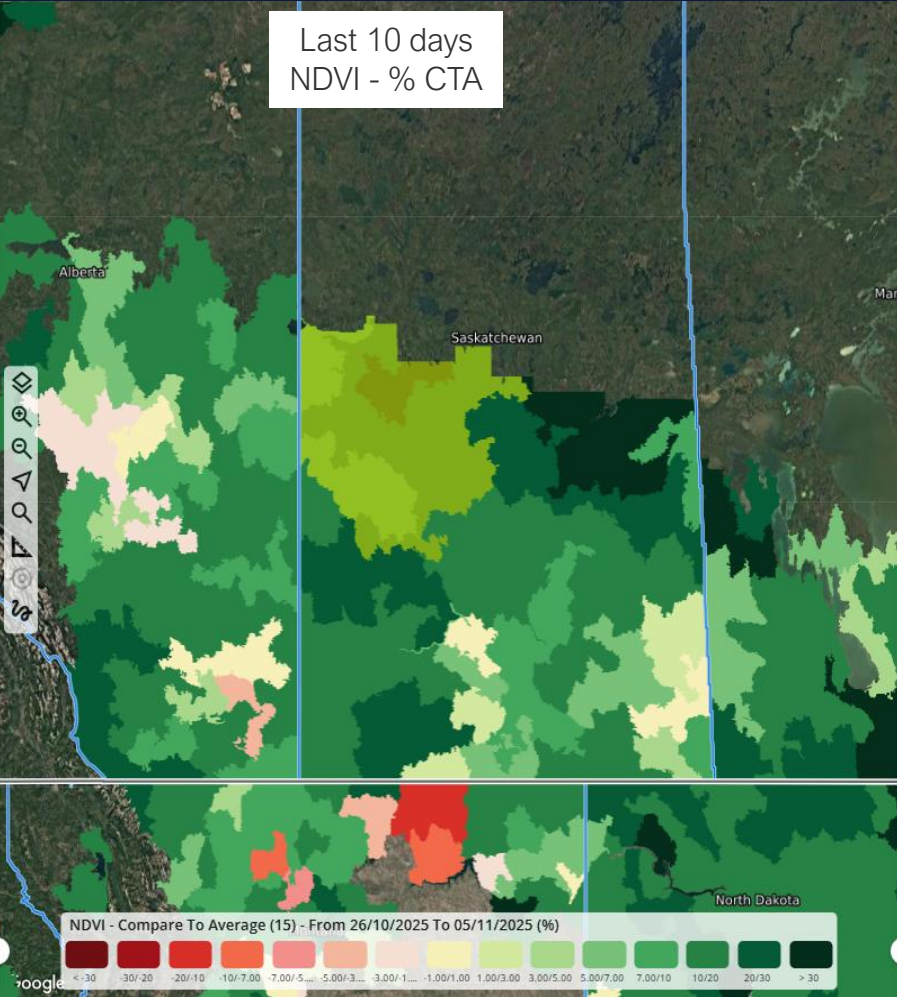


175

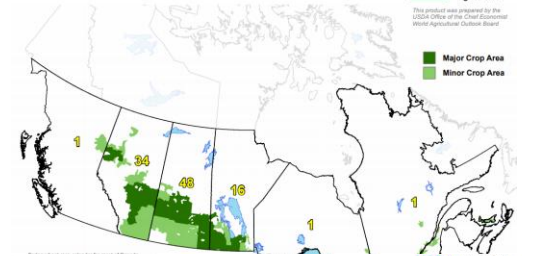
585

Central-Eastern Alberta (20% spring wheat; 23% barley; 13% rapeseed).

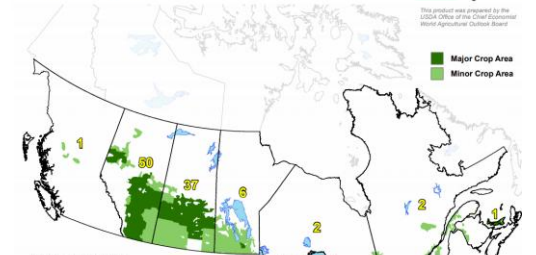
Last 10 days
NDVI - % CTA



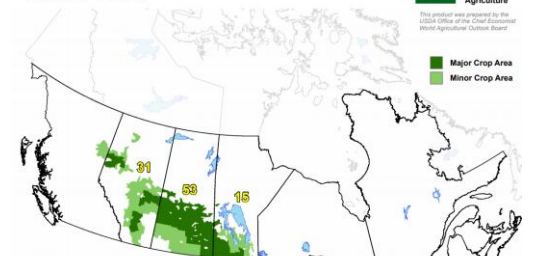
Canada: Spring Wheat



Canada: Barley



Canada: Canola



Canada: Durum Wheat

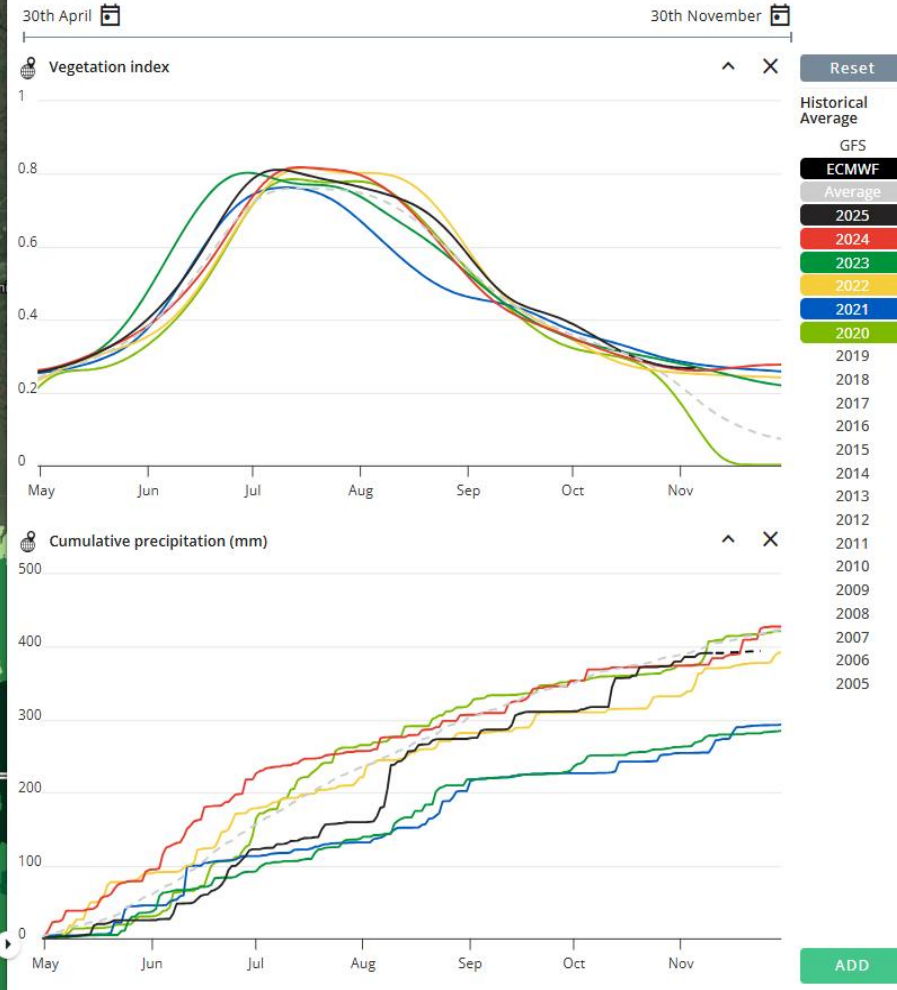


180

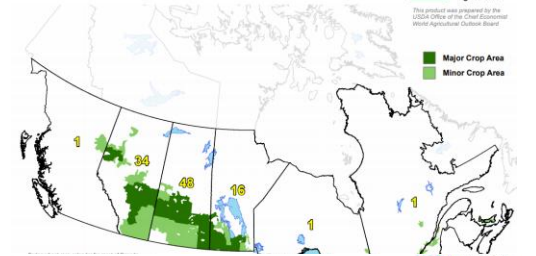
586

Central-Western Saskatchewan (18% spring wheat; 8% barley; 10% rapeseed).

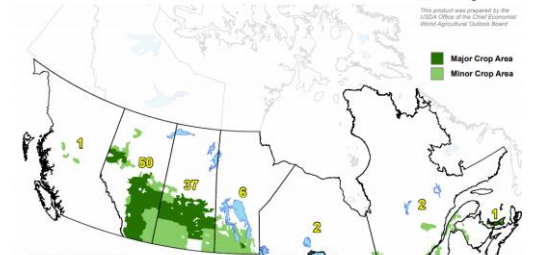
Last 10 days
NDVI - % CTA



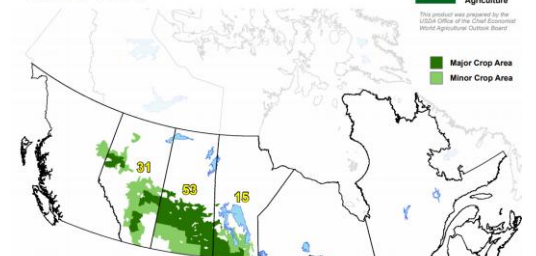
Canada: Spring Wheat



Canada: Barley



Canada: Canola



Canada: Durum Wheat

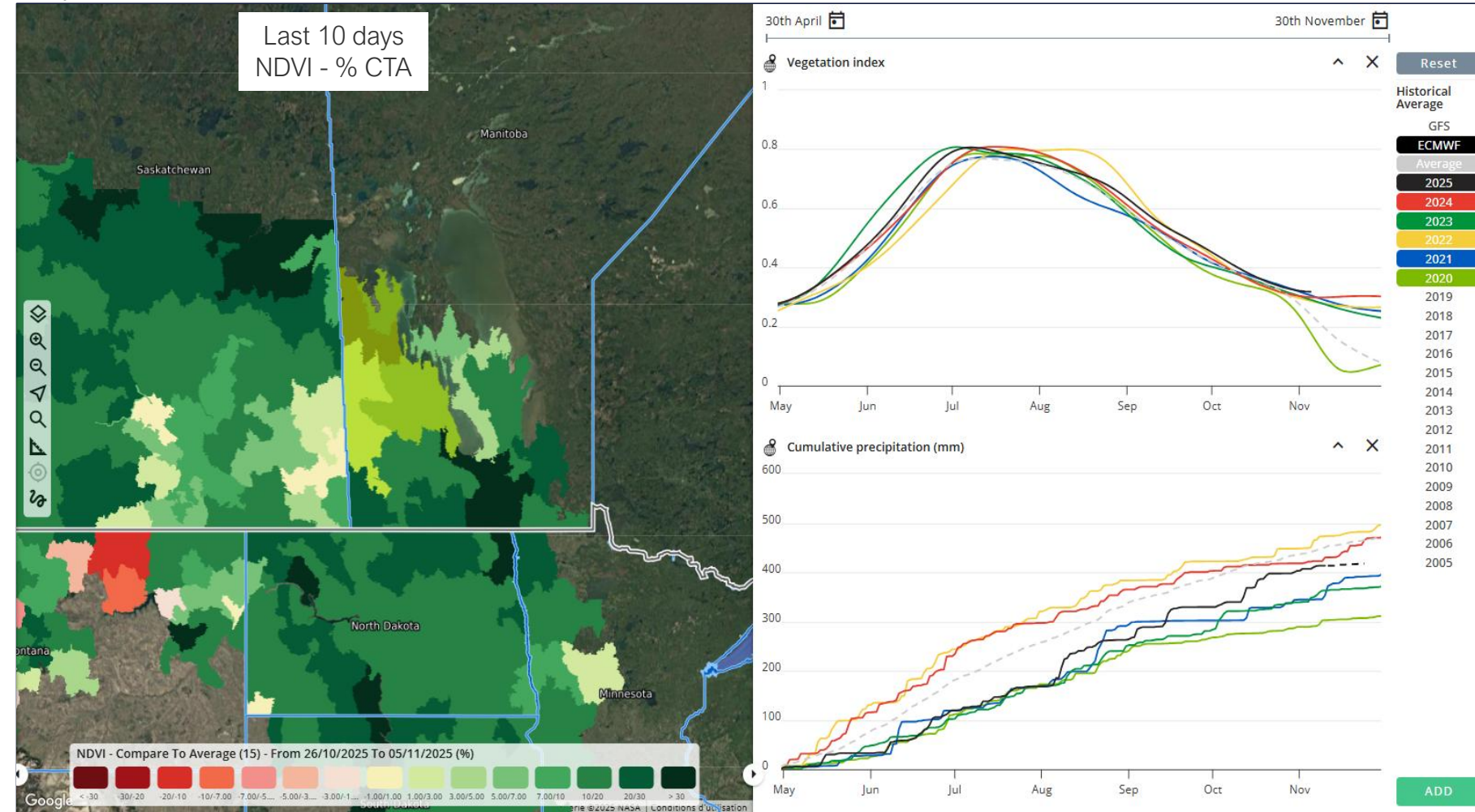


185

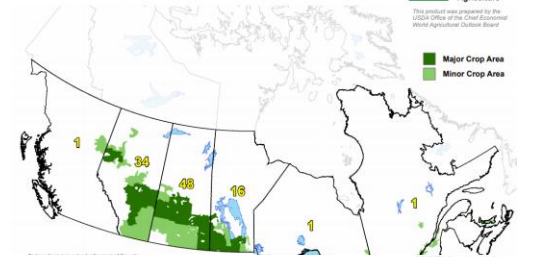
587

Central-Eastern Saskatchewan (18% spring wheat; 8% barley; 10% rapeseed).

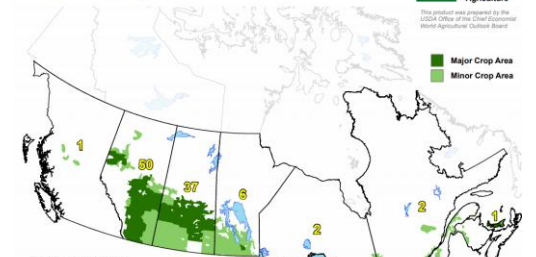
Last 10 days
NDVI - % CTA



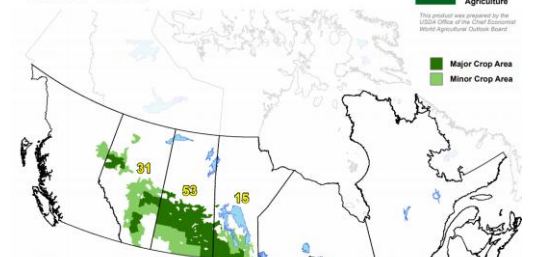
Canada: Spring Wheat



Canada: Barley



Canada: Canola



Canada: Durum Wheat

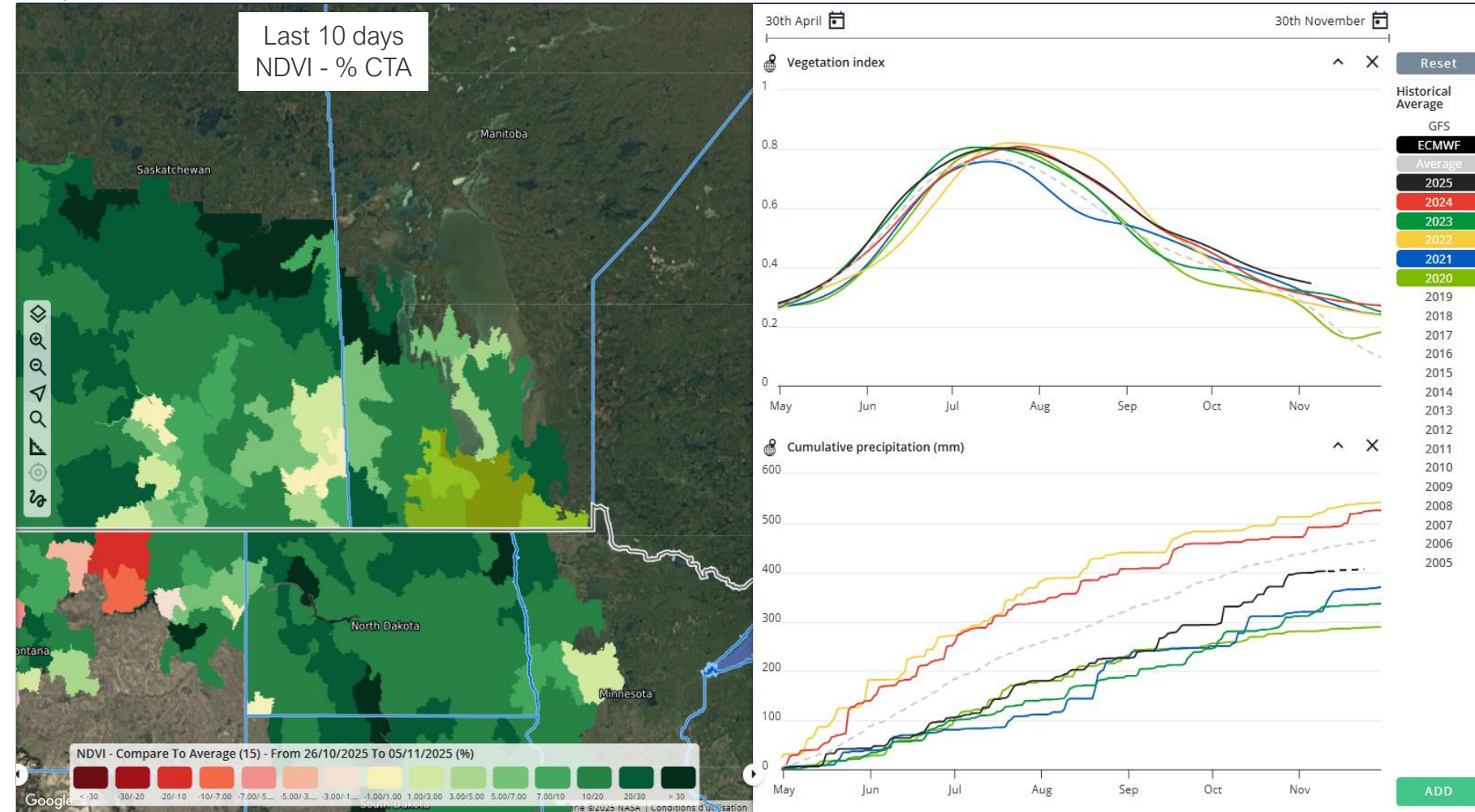


190

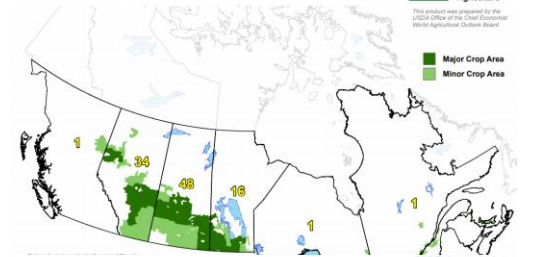
588

Central-Western Manitoba (9% spring wheat; 3% barley; 25% rapeseed).

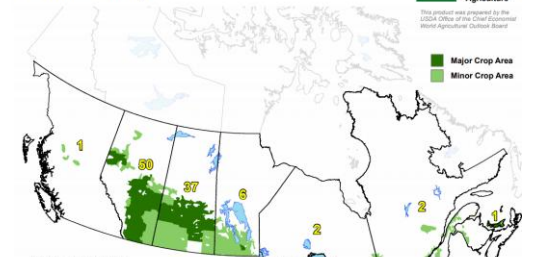
Last 10 days
NDVI - % CTA



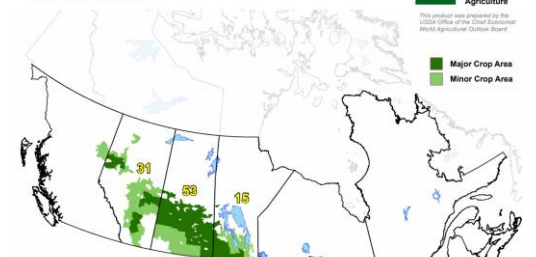
Canada: Spring Wheat



Canada: Barley



Canada: Canola



Canada: Durum Wheat

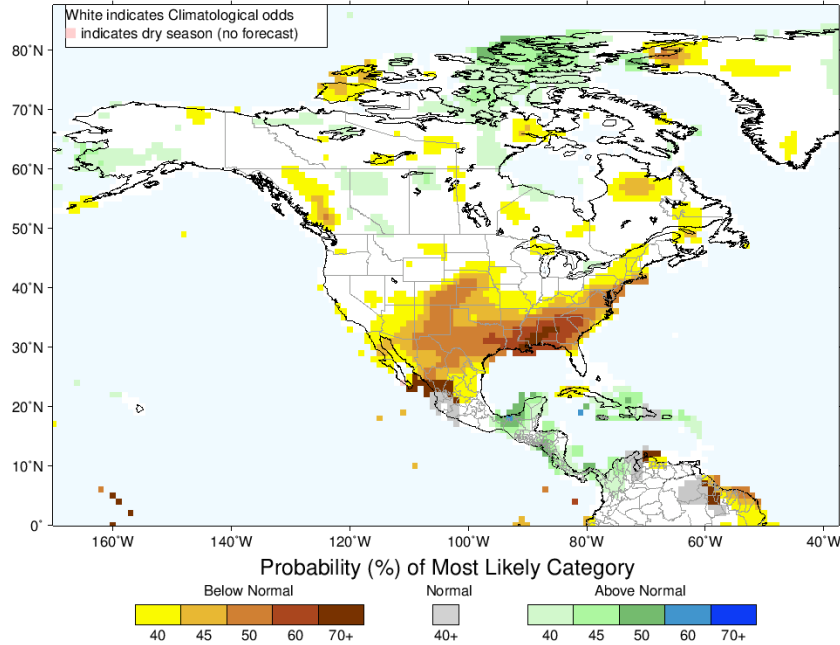


195

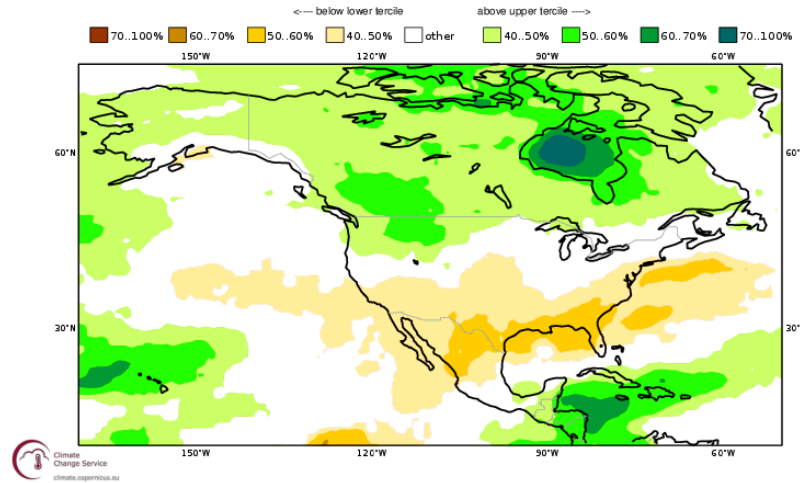
589

Southern Manitoba (9% spring wheat; 3% barley; 25% rapeseed).

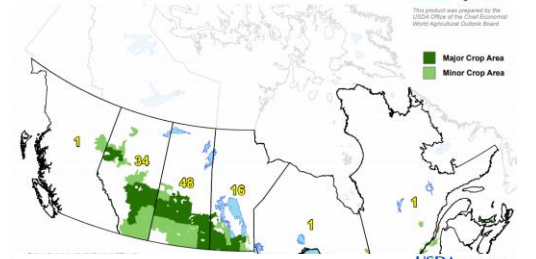
IRI Multi-Model Probability Forecast for Precipitation for October–November–December 2025, Issued September 2025



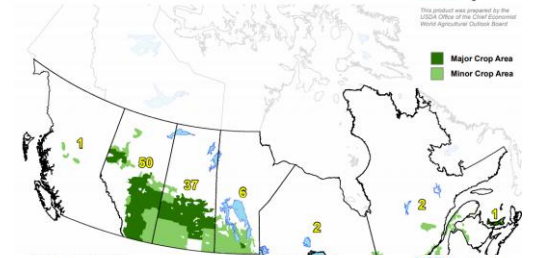
C3S multi-system seasonal forecast ECMWF/Met Office/Météo-France/CMCC/DWD/NCEP/JMA/ECCC/BOM
Prob (most likely category of precipitation)
Nominal forecast start: 01/10/25
Unweighted mean



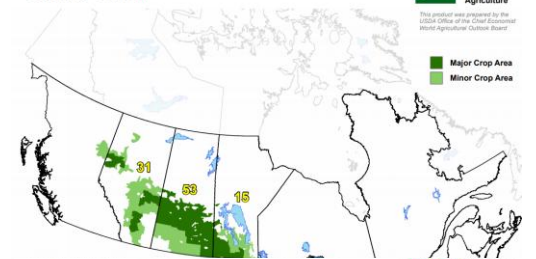
Canada: Spring Wheat



Canada: Barley



Canada: Canola

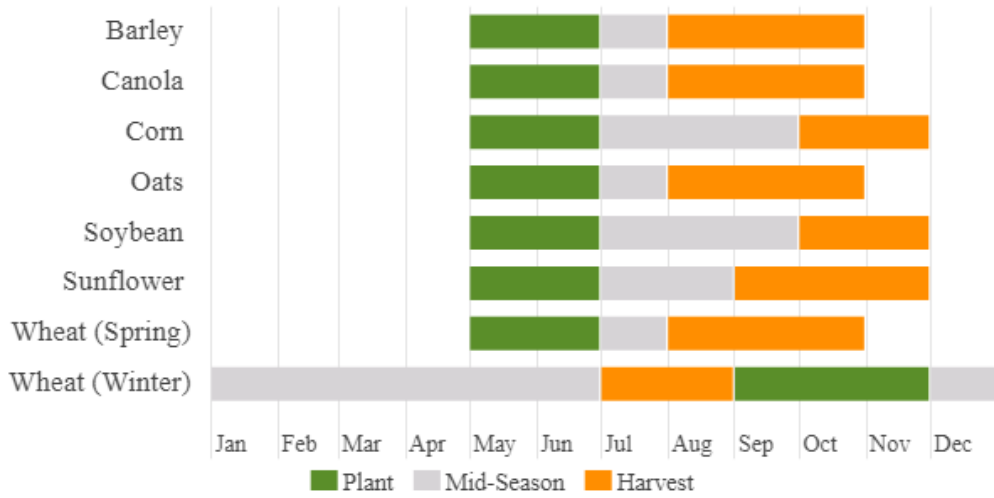


Canada: Durum Wheat

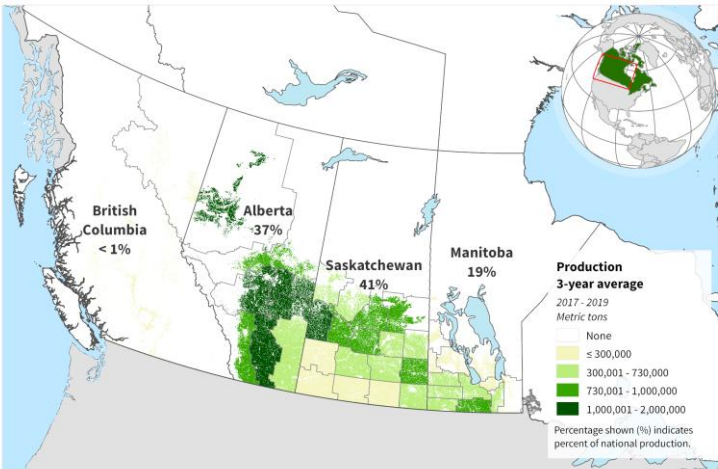


Precipitation expected in the next 3 months according to the American IRI and European C3S models.

Canada — Crop Calendar



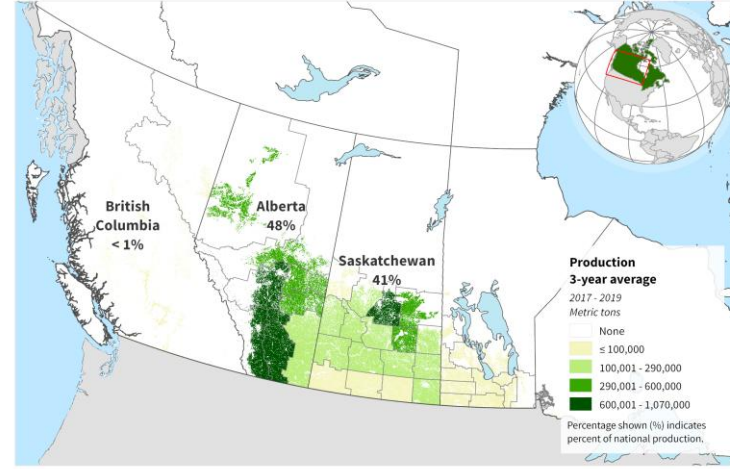
Canada: Spring Wheat Production



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Sources: Statistics Canada, Estimated production by Small Area Data (SAD) Region; Agriculture and Agri-Food Canada (AAFC), Annual Crop Inventory 2018

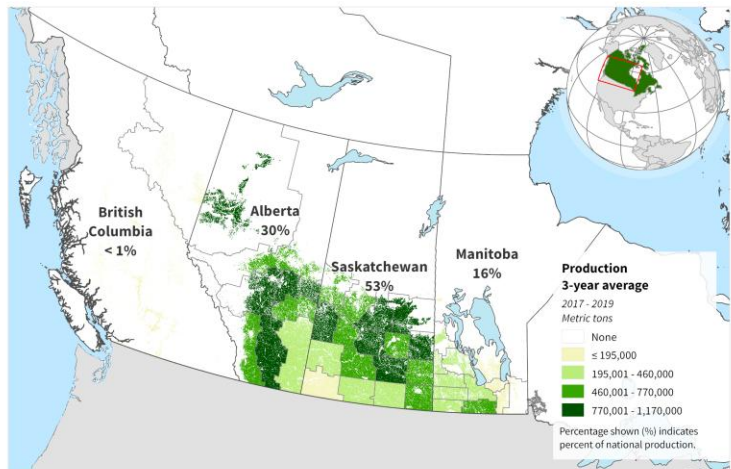
Canada: Barley Production



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Sources: Statistics Canada, Estimated production by Small Area Data (SAD) Region; Agriculture and Agri-Food Canada (AAFC), Annual Crop Inventory 2018

Canada: Canola Production



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Sources: Statistics Canada, Estimated production by Small Area Data (SAD) Region; Agriculture and Agri-Food Canada (AAFC), Annual Crop Inventory 2018

Production Maps & Crop Calendar.

2025 Production figures (International units)

BRAZIL 2025		5Y AVG	Last Year	USDA	CONAB	Last EDA	EDA -	EDA	EDA +
BRA SOYBEAN	Area Harv	41,61	46,15	47,40	47,35	47,35	47,35	47,35	47,35
	Production	140,64	147,72	169,00	171,47	169,35	165,12	169,35	173,59
	Yield	3,38	3,20	3,57	3,62	3,58	3,49	3,58	3,67
BRA CORN	Area Harv	20,69	21,05	22,30	21,86	21,86	21,86	21,86	21,86
	Production	110,96	115,70	135,00	139,70	135,09	131,04	135,09	139,14
	Yield	5,36	5,50	6,05	6,39	6,18	5,99	6,18	6,37
BRA SUMMER CORN	Area Harv	4,31	3,97	#N/A	3,77	3,77	3,77	3,77	3,77
	Production	25,15	22,96	#N/A	24,94	23,69	22,50	23,69	24,87
	Yield	5,84	5,78	#N/A	6,61	6,28	5,96	6,28	6,59
BRA WINTER CORN	Area Harv	16,24	17,08	#N/A	18,08	18,08	18,08	18,08	18,08
	Production	84,75	92,74	#N/A	114,76	111,40	105,83	111,40	116,97
	Yield	5,20	5,43	#N/A	6,35	6,16	5,85	6,16	6,47
BRA WHEAT	Area Harv	2,94	3,06	2,60	2,45	2,45	2,45	2,45	2,45
	Production	8,09	7,89	7,50	7,54	7,10	6,75	7,10	7,46
	Yield	2,76	2,58	2,88	3,08	2,90	2,76	2,90	3,05



No changes in our production figures compared to last week.

2025 Production figures (International units)

BRAZIL 2026		5Y AVG	Last Year	USDA	CONAB	Last Week	EARLY EDA
BRA SOYBEAN	Area Harv	41,61	47,40	48,80	49,07	49,07	49,07
	Production	140,64	169,00	175,00	177,64	174,11	174,11
	Yield	3,38	3,57	3,59	3,62	3,55	3,55
BRA CORN	Area Harv	20,69	22,30	22,60	22,69	22,69	22,69
	Production	110,96	135,00	131,00	138,60	133,21	133,21
	Yield	5,36	6,05	5,80	6,11	5,87	5,87



Initial production estimates for Brazil. At this stage, we are using the 15-year yield trend.

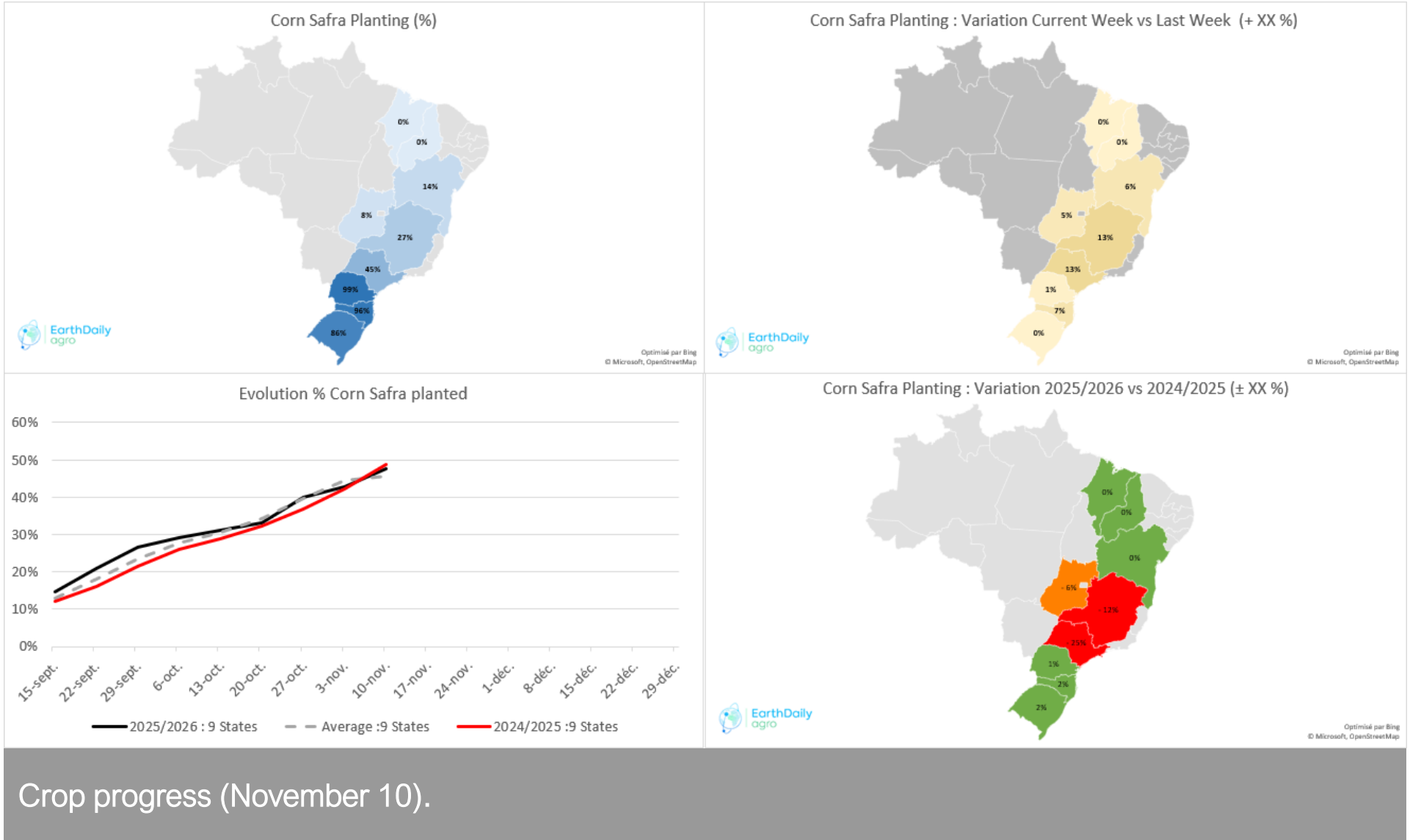
USA	Canada	Brazil	Argentina	Australia	Europe	Russia	Ukraine	India	China
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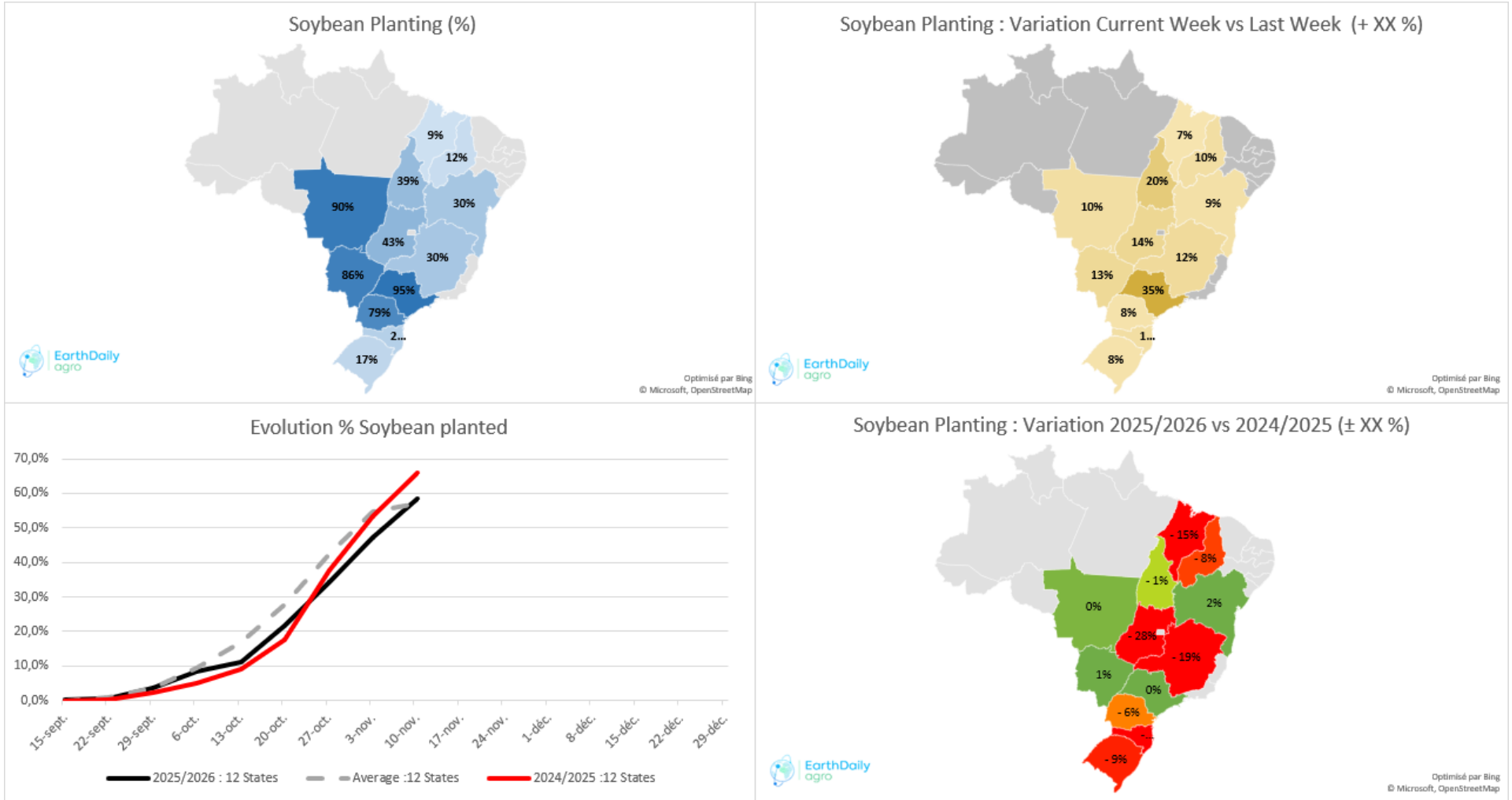
Brazil situation, November 10, 2025

Bra..

CROP	LAST W	YIELD CHART	NEXT W	PRODUCTION	CROP ANALYST OBSERVATION
CORN	—	Local Geosys 2024 USDA 5Y Avg 2022 6.39 6.18 6.12 6.05 5.42 4.37	—	Production Feb 1 Mar 1 Apr 1 May 1 Jun 1 Jul 1 Aug 1 Sep 1 Oct 1 Nov 1 Local Geosys	Soil moisture in the central part of the country is on the rise.
WHEAT	—	2023 Local Geosys USDA 5Y Avg 2024 3.37 3.08 2.90 2.88 2.76 2.33	—	Production Feb 1 Mar 1 Apr 1 May 1 Jun 1 Jul 1 Aug 1 Sep 1 Oct 1 Nov 1 Local Geosys	The ripening of the grains is completed in Rio Grande do Sul.
SOYBEAN	—	2024 Local Geosys USDA 5Y Avg 2023 3.63 3.62 3.58 3.57 3.41 3.12	—	Production Feb 1 Mar 1 Apr 1 May 1 Jun 1 Jul 1 Aug 1 Sep 1 Oct 1 Nov 1 Local Geosys	The water situation is expected to improve in the next 10 days according to the ECMWF.

Yield Local
Yield_Avg5Y
Yield Geosys
Worst Year
Best Year
Yield USDA



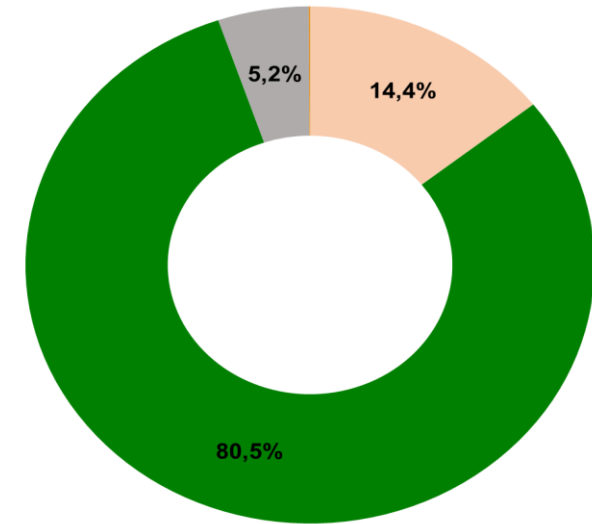


Crop progress (November 10).



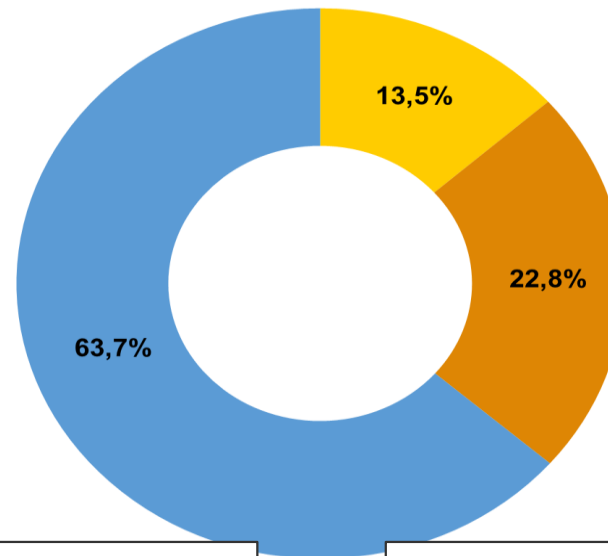
Corn - Safra

 **Conab** Companhia Nacional de Abastecimento



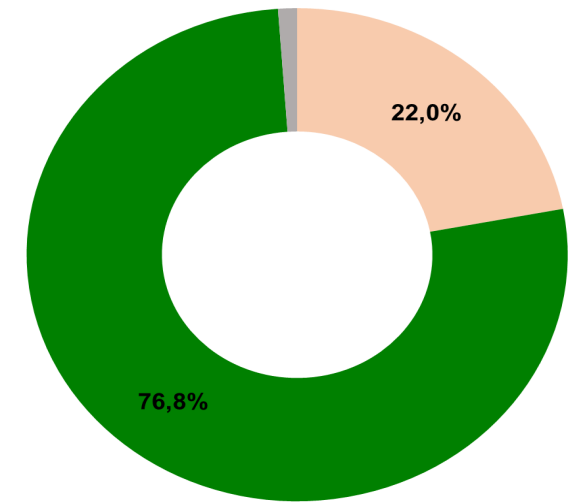
Wheat

 **Conab** Companhia Nacional de Abastecimento



soy

 **Conab** Companhia Nacional de Abastecimento



Crop progress (November 10).

Parana

Plantio, colheita e situação de lavouras selecionadas referentes ao dia **03/11/2025**

CULTURA		ÁREA*		CONDIÇÃO*			FENOLOGIA*				
Safra		Plantio	Colheita	Ruim	Média	Boa	Germinação	Desenv. Vegetativo	Floração	Frutificação	Maduração
(%)											
Safra 2025/26											
	Batata (2ª safra)	94	-	-	5	95	3	50	4	43	0
	Feijão (1ª safra)	91	-	1	22	77	7	79	11	3	0
	Milho (1ª safra)	99	-	0	6	94	3	97	0	-	-
	Soja (1ª safra)	79	-	1	6	93	16	80	4	-	-
Safra 2024/25											
	Cevada	100	56	-	18	82	-	-	-	3	97
	Trigo	100	88	0	17	83	-	-	-	15	85

Observação: Os dados expressos com "-" representam zero absoluto; os dados expressos com "0" representam arredondamento de números inferiores a 0,5; dados em 100% podem representar números superiores a 99,5.



agrisquest
global monitoring tool



BACK

Crop progress (November 03).

Rio Grande do Sul

Fases da cultura no Rio Grande do Sul

Trigo 2025 Fases	Safrat atual		Safrat anterior	Média*
	Em 06/11	Em 30/10	Em 06/11	Em 06/11
Plantio	100%	100%	100%	100%
Germinação/Des. Vegetativo	0%	0%	0%	0%
Floração	2%	3%	0%	0%
Enchimento de Grãos	20%	28%	4%	6%
Em Maturação	36%	42%	33%	30%
Colhido	42%	27%	63%	64%

Fonte: Emater/RS-Ascar. Gerência de Planejamento. Núcleo de Informações e Análises. *Média safras 2020-2024.

Wheat

soy

Fases da cultura no Rio Grande do Sul

Milho 2025/2026 Fases	Safrat atual		Safrat anterior	Média*
	Em 06/11	Em 30/10	Em 06/11	Em 06/11
Plantio	77%	76%	76%	73%
Germinação/Des. Vegetativo	90%	95%	82%	81%
Floração	10%	5%	18%	16%
Enchimento de Grãos	0%	0%	0%	3%
Em Maturação	0%	0%	0%	0%
Colhido	0%	0%	0%	0%

Fonte: Emater/RS-Ascar. Gerência de Planejamento. Núcleo de Informações e Análises. *Média safras 2020-2024.

Corn

Fases da cultura no Rio Grande do Sul

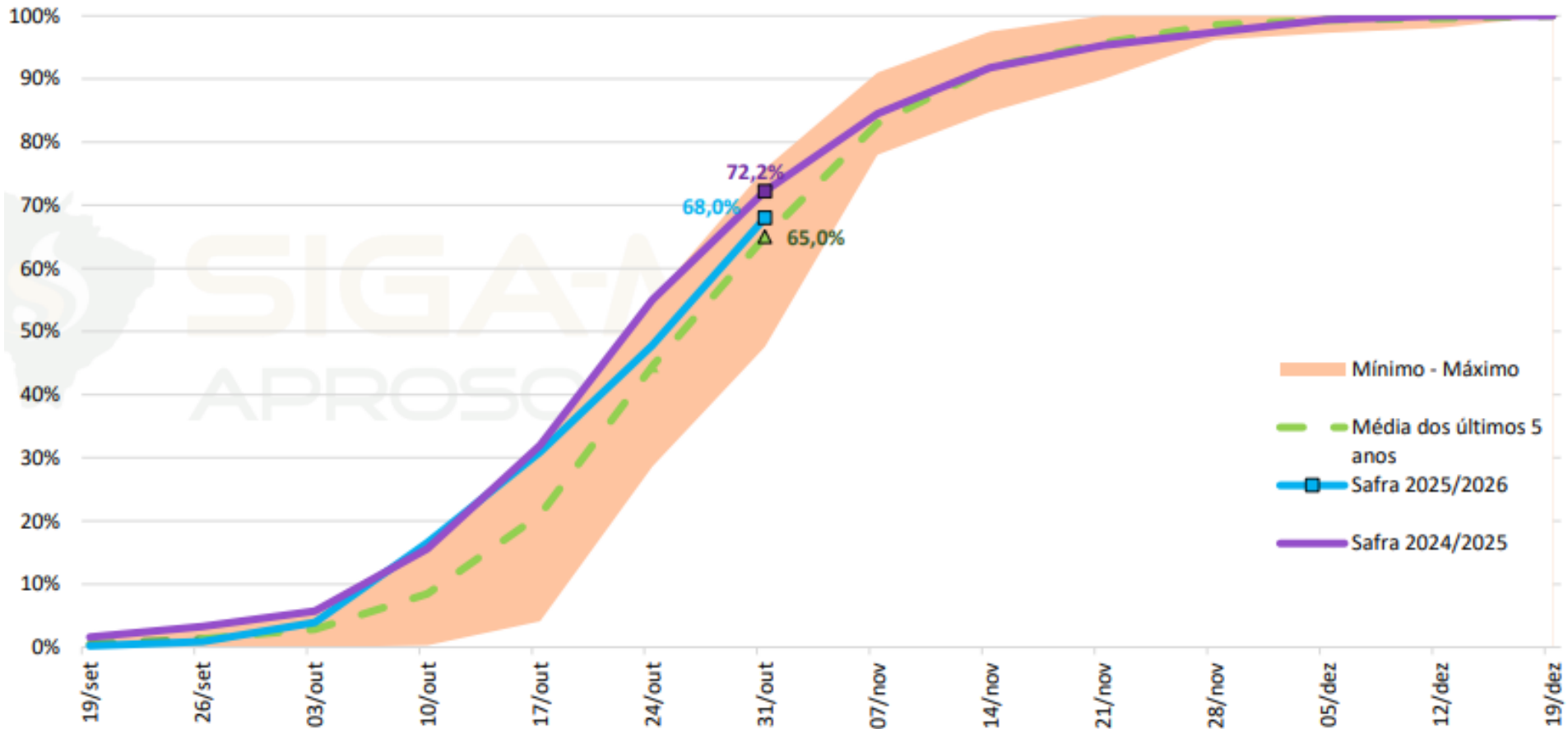
Soja 2025/2026 Fases	Safrat atual		Safrat anterior	Média*
	Em 06/11	Em 30/10	Em 06/11	Em 06/11
Plantio	14%	5%	22%	20%
Germinação/Des. Vegetativo	100%	100%	100%	100%
Floração	0%	0%	0%	0%
Enchimento de Grãos	0%	0%	0%	0%
Em Maturação	0%	0%	0%	0%
Colhido	0%	0%	0%	0%

Fonte: Emater/RS-Ascar. Gerência de Planejamento. Núcleo de Informações e Análises. *Média safras 2020-2024.

Crop progress (November 6).

Mato Grosso do Sul – Soy planting

Gráfico 12 - Evolução do plantio da soja no estado nas últimas 5 safras

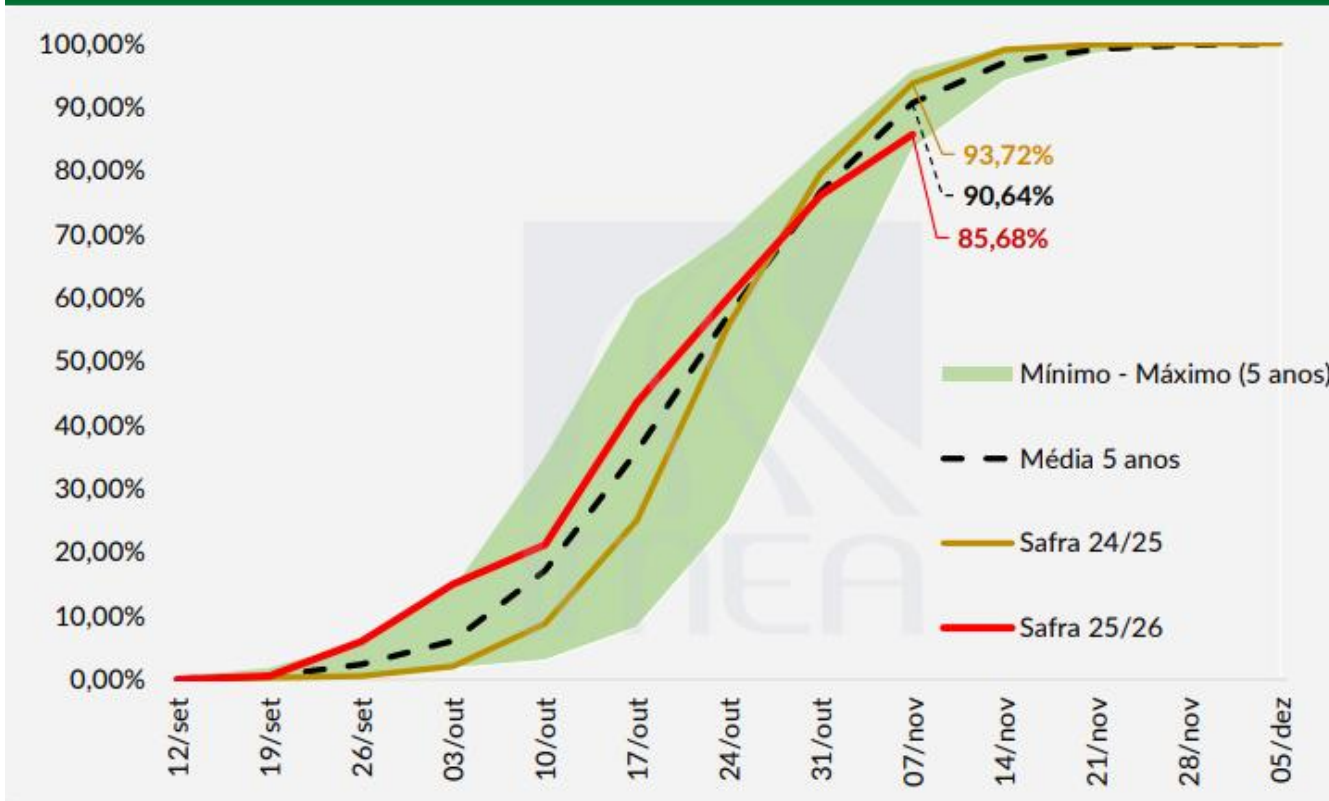


Fonte: Aprosoja/MS - SIGA/MS Elaboração: Aprosoja/MS e Sistema Famasul

Crop progress (October 31).

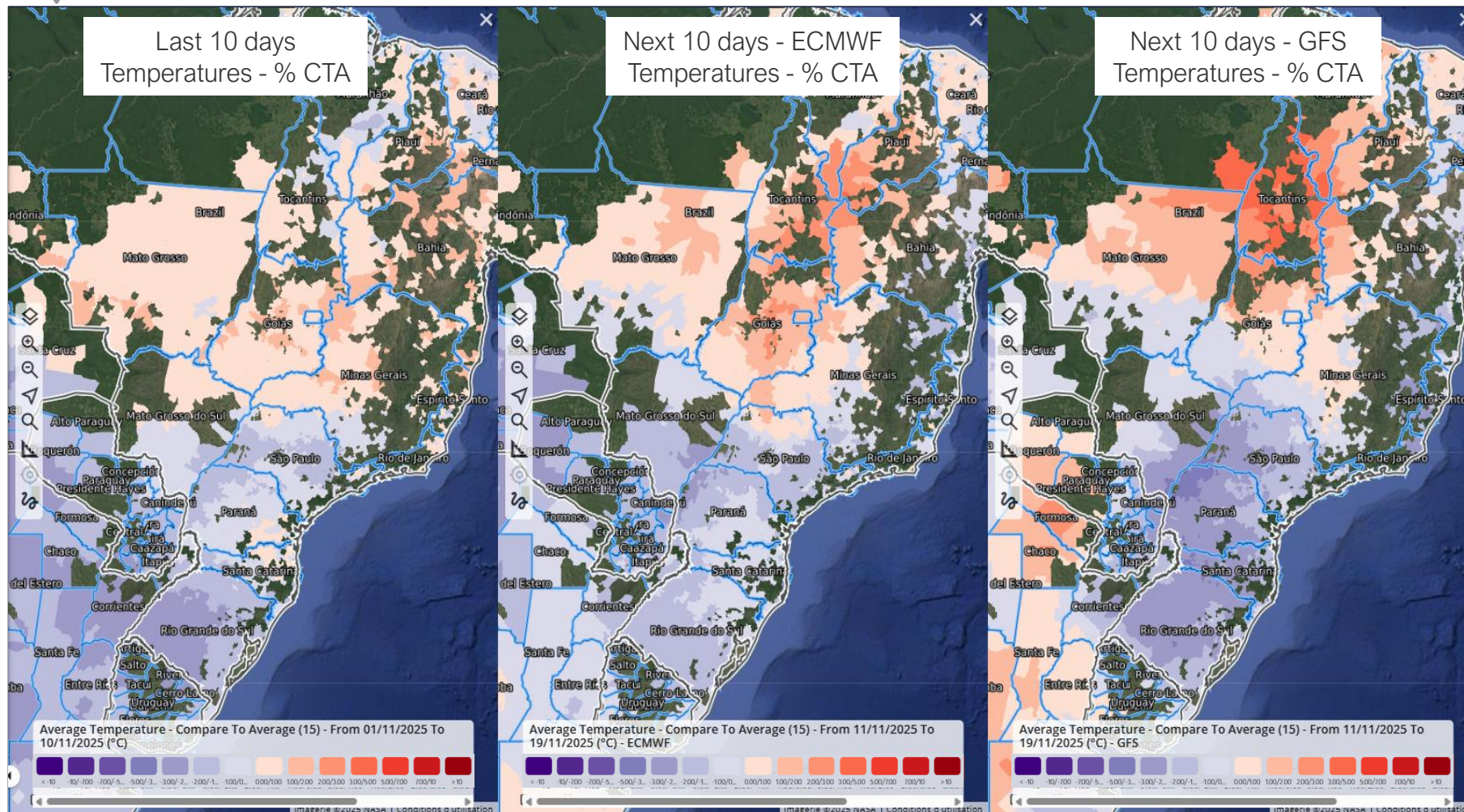
Mato Grosso – Soy planting

EVOLUÇÃO DO PERCENTUAL DE ÁREA SEMEADA DE SOJA EM MT

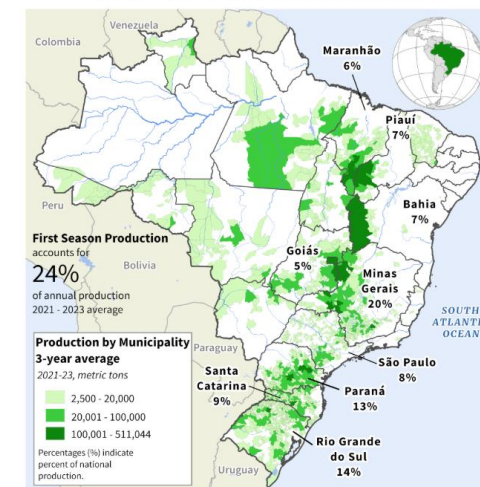


Fonte: IMEA

Crop progress (November 07).

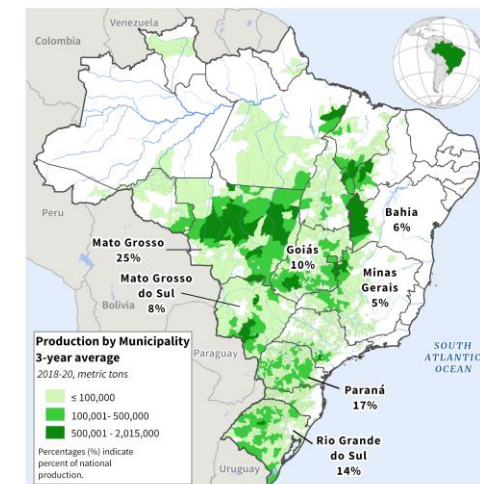


Brazil: First Season Corn Production



Source: IBGE - Produção Agrícola Municipal

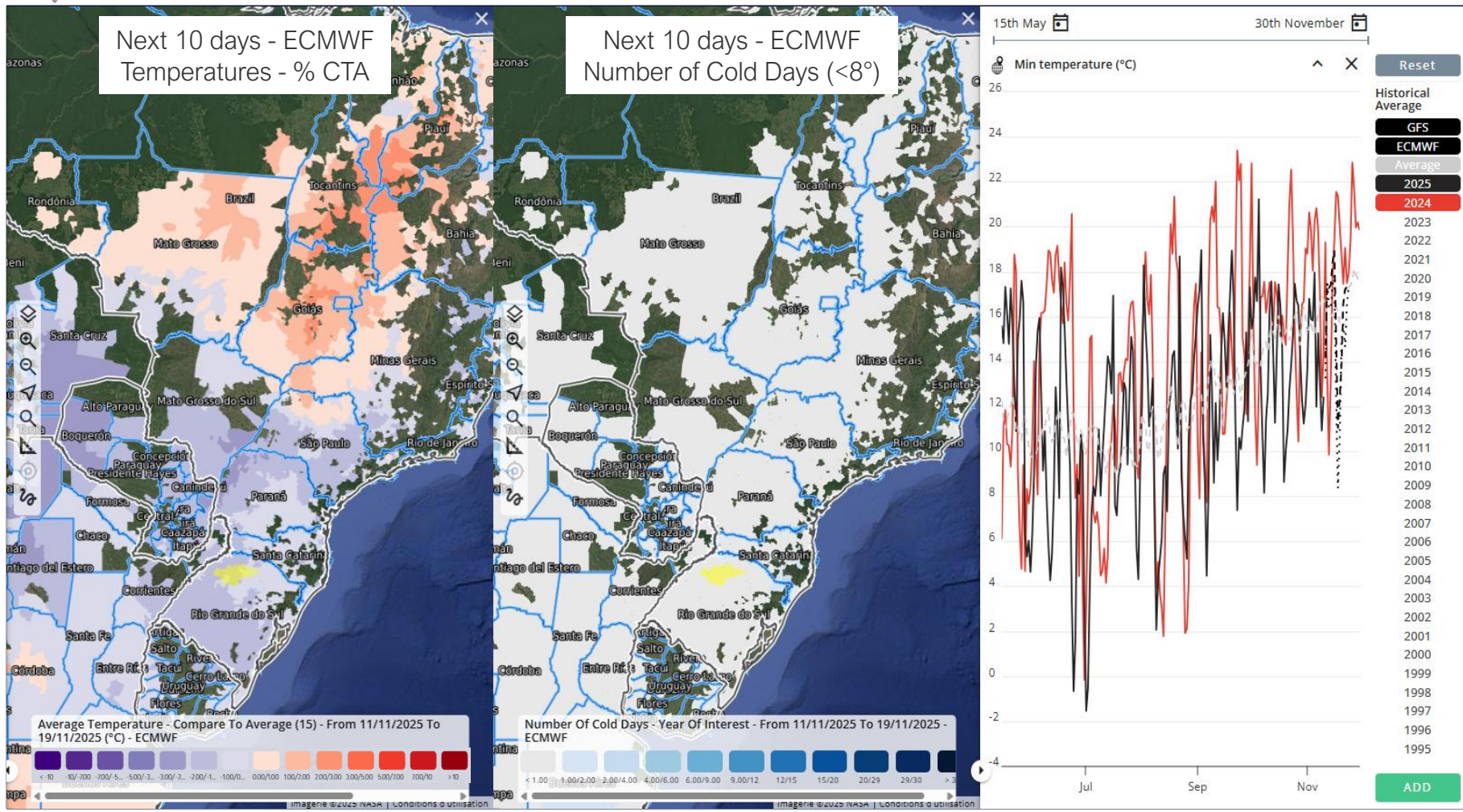
Brazil: Soybean Production



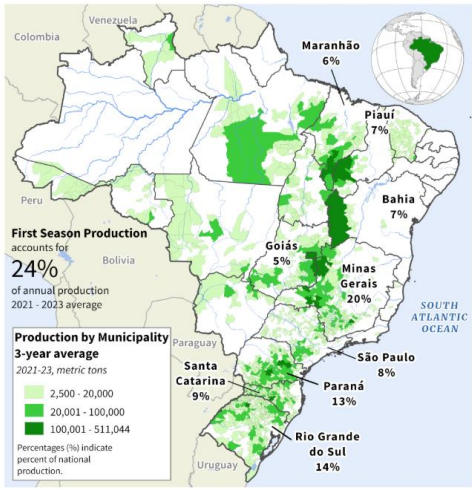
USDA Foreign Agricultural Service U.S. DEPARTMENT OF AGRICULTURE

Source: IBGE - Produção Agrícola Municipal

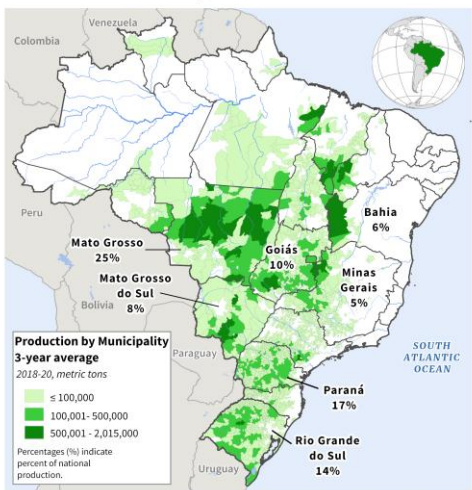
200
590



Brazil: First Season Corn Production



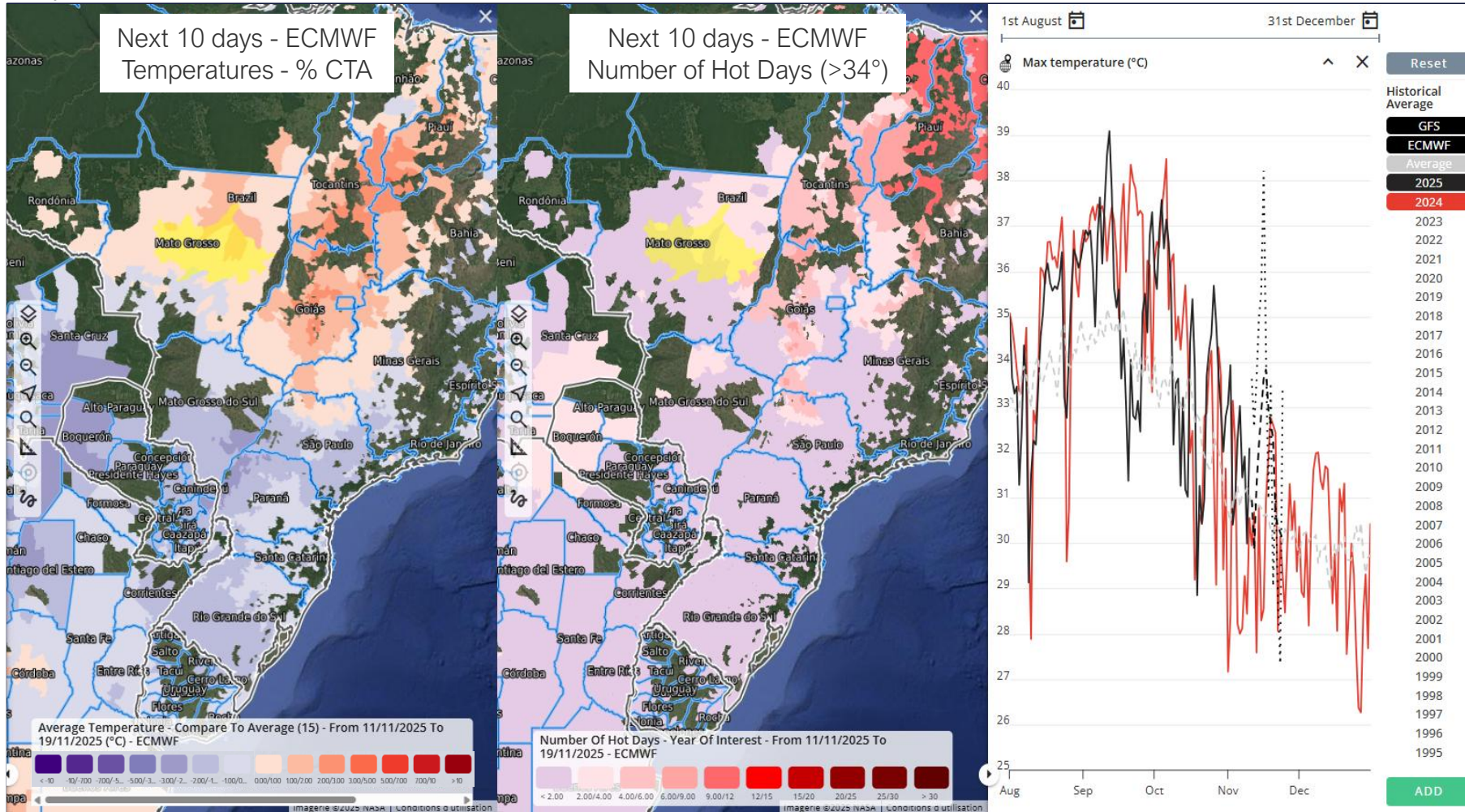
Brazil: Soybean Production



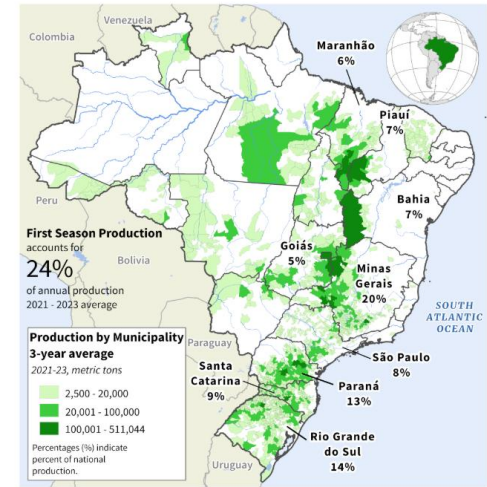
USDA Foreign Agricultural Service U.S. DEPARTMENT OF AGRICULTURE

205

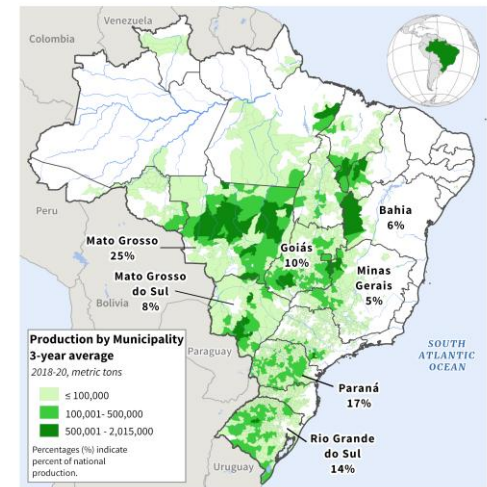
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Brazil: First Season Corn Production



Brazil: Soybean Production



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: IBGE - Produção Agrícola Municipal

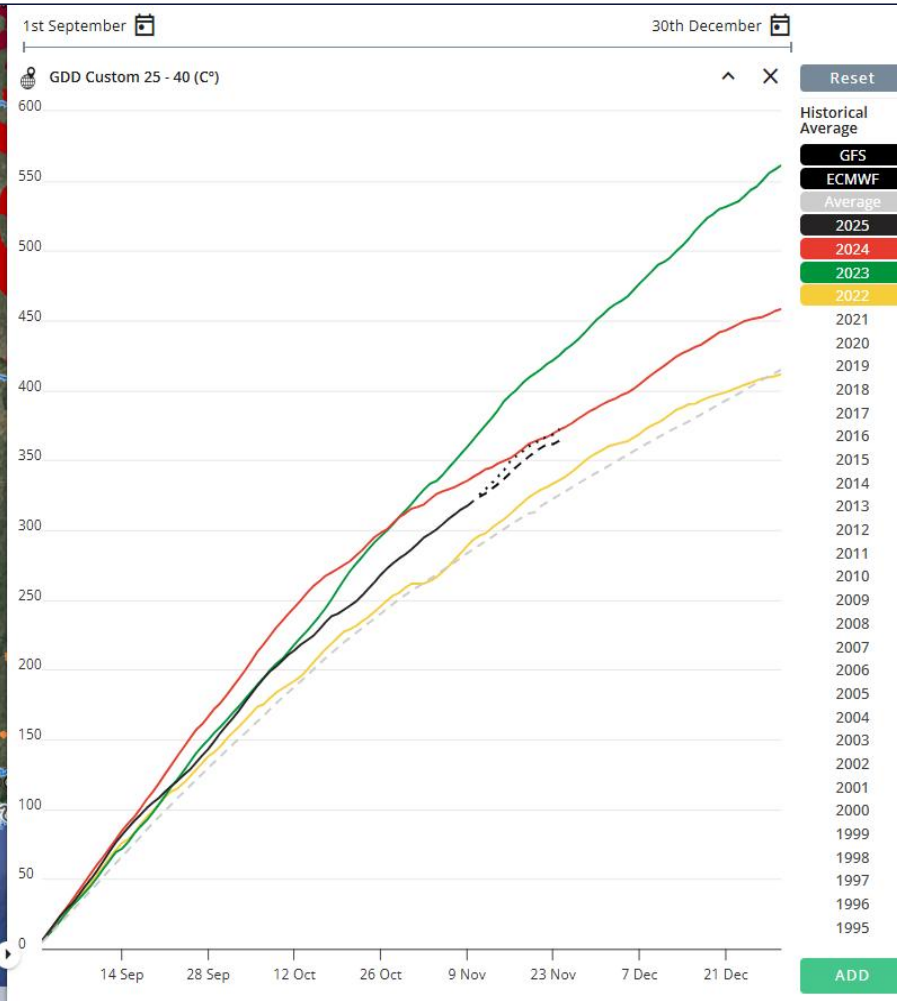
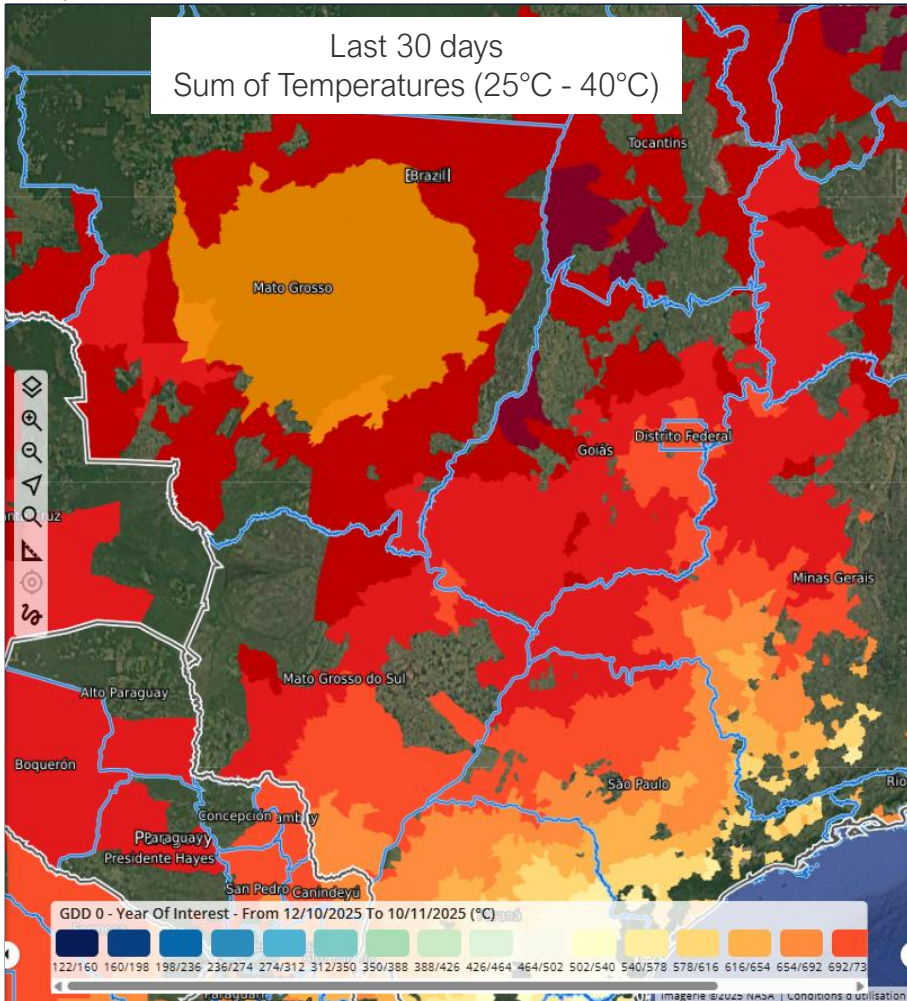
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592

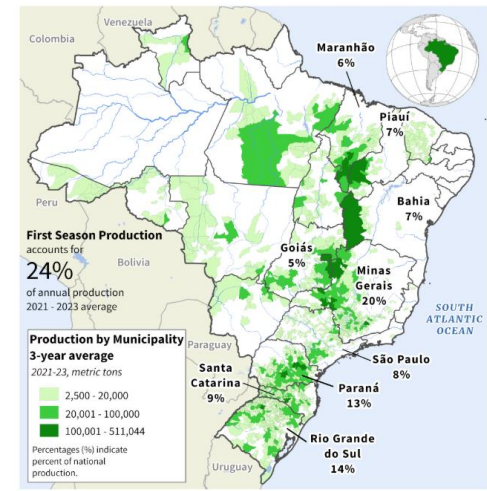
Evolution of maximum temperatures.



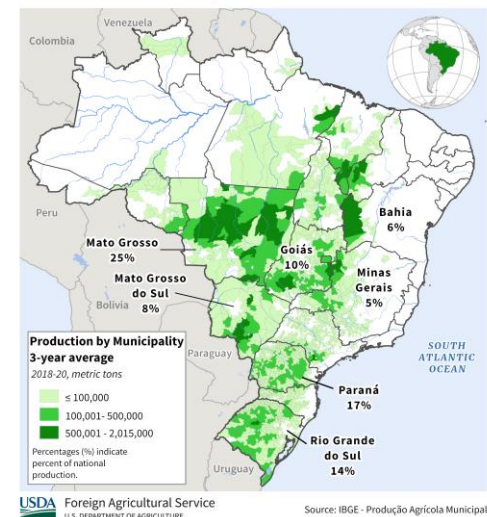
BRAZIL



Brazil: First Season Corn Production



Brazil: Soybean Production



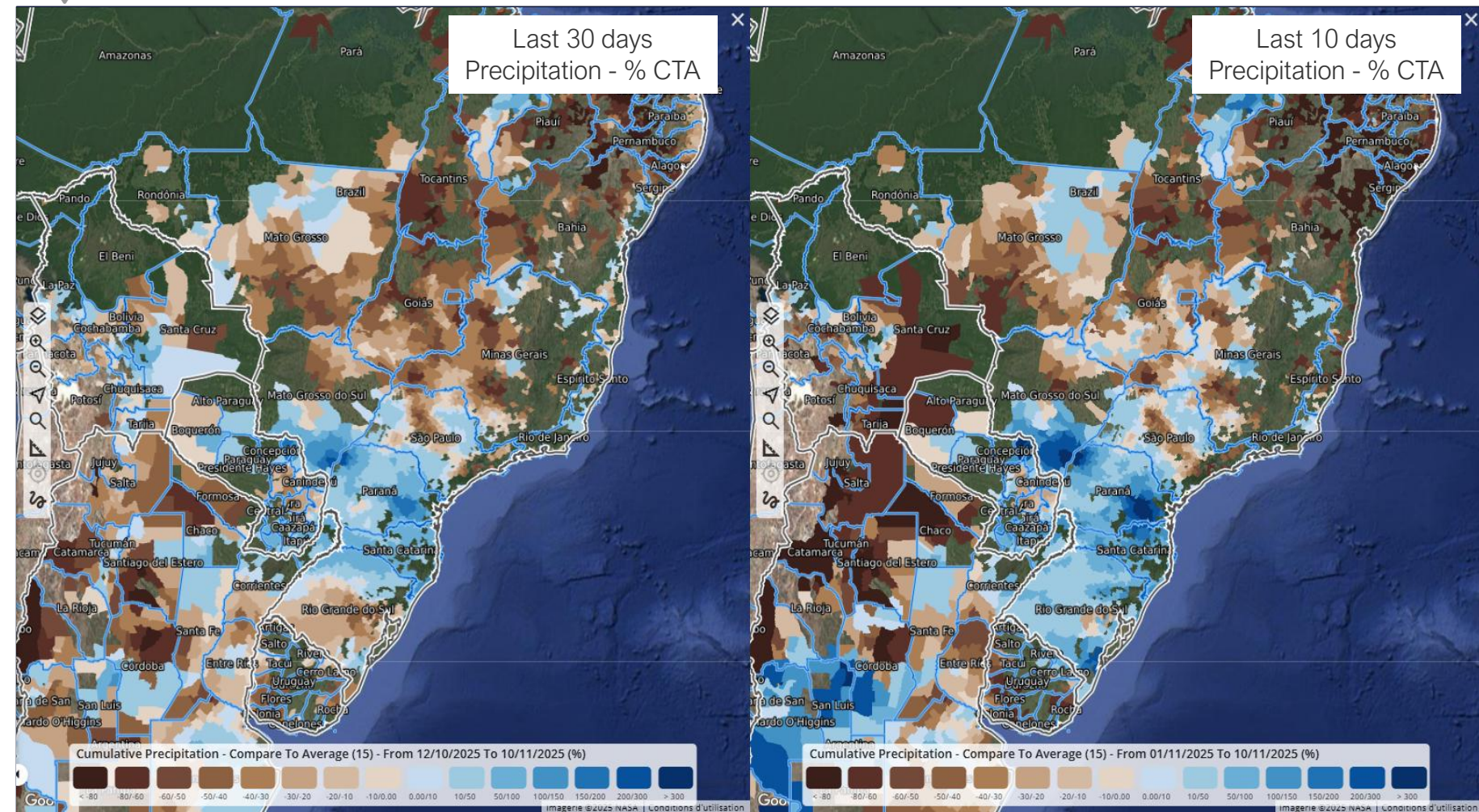
215

593

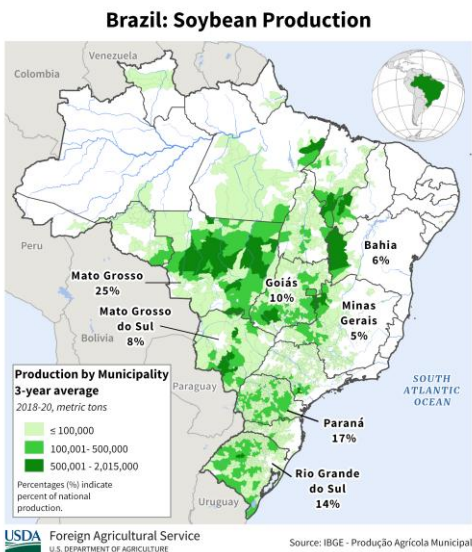
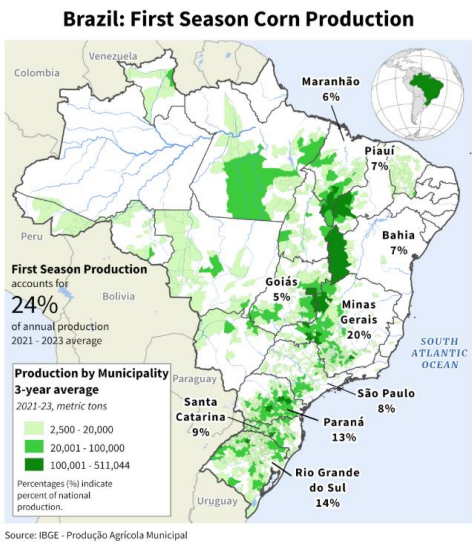


Sum of Temperatures (GDD).

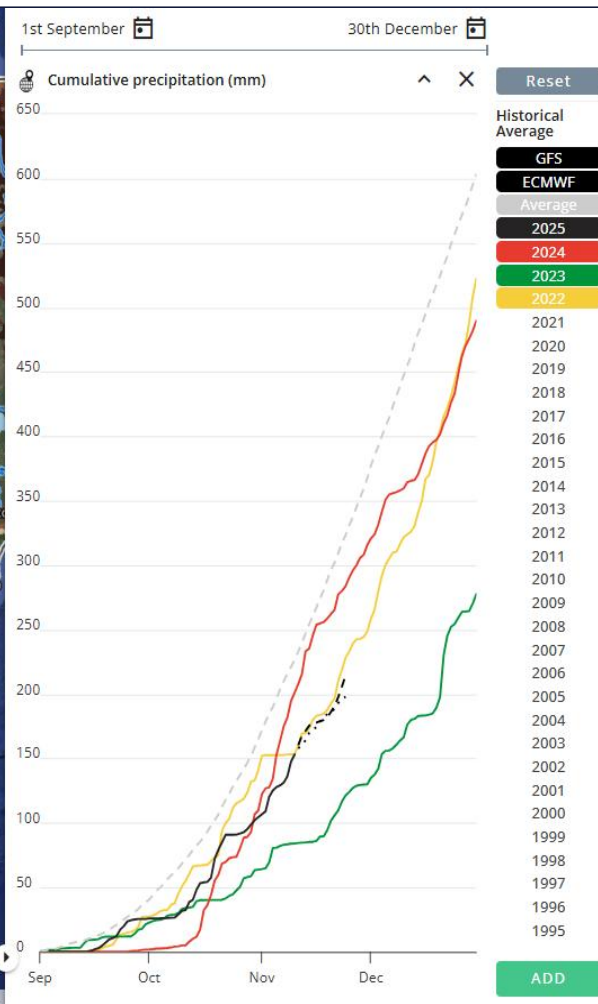
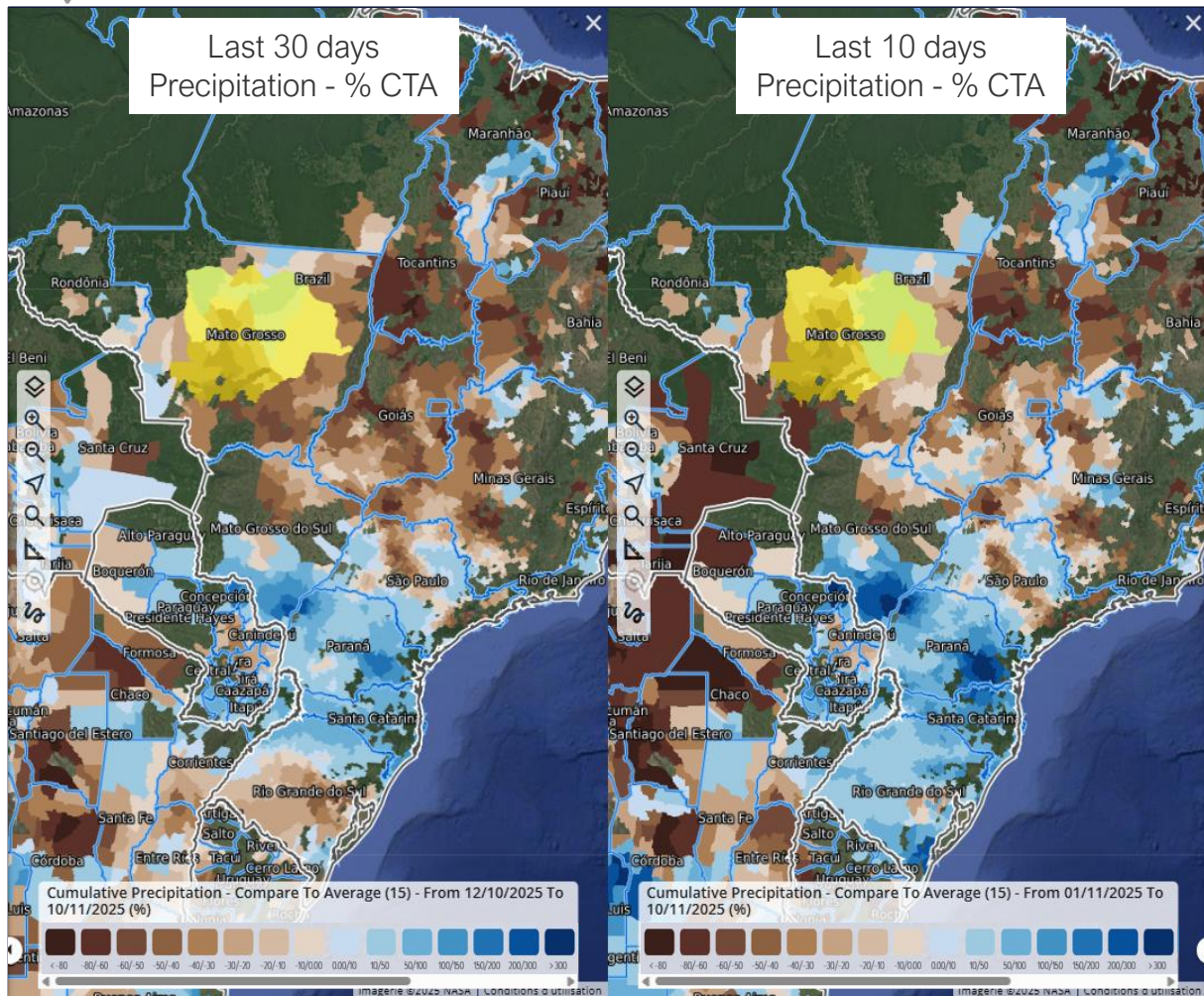




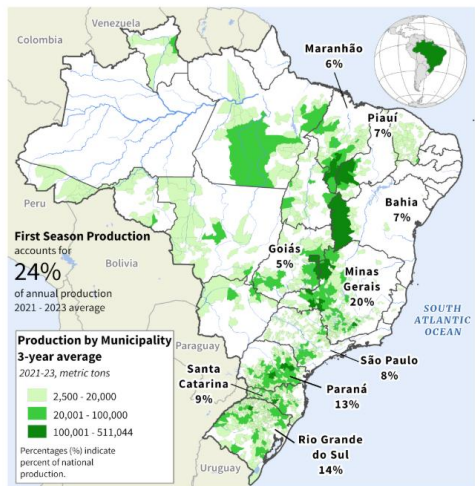
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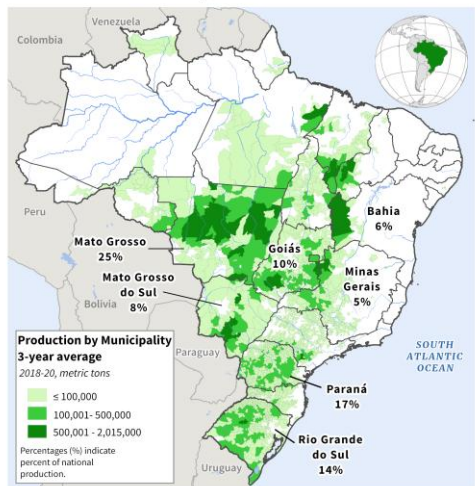
Past precipitation: Rainfall received in the south of the country.



Brazil: First Season Corn Production



Brazil: Soybean Production



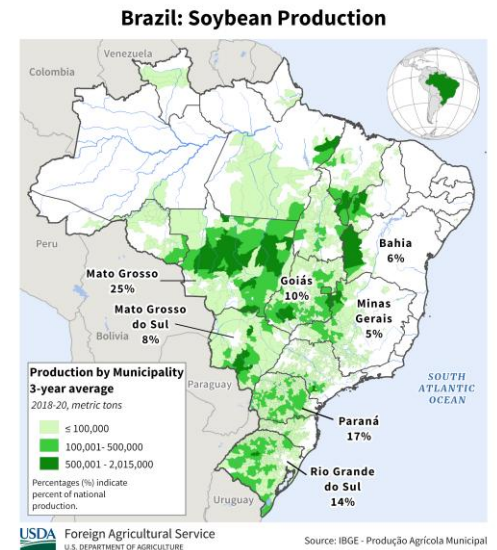
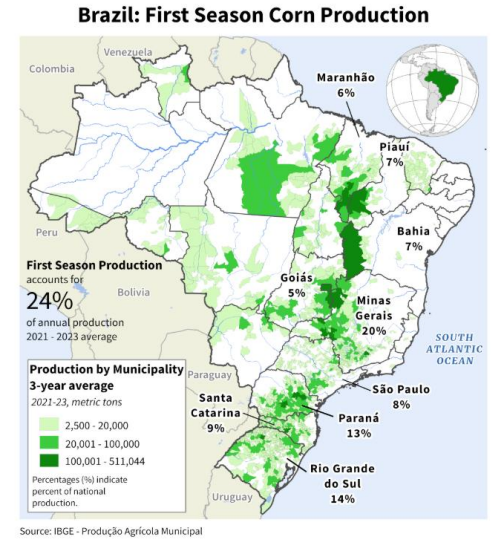
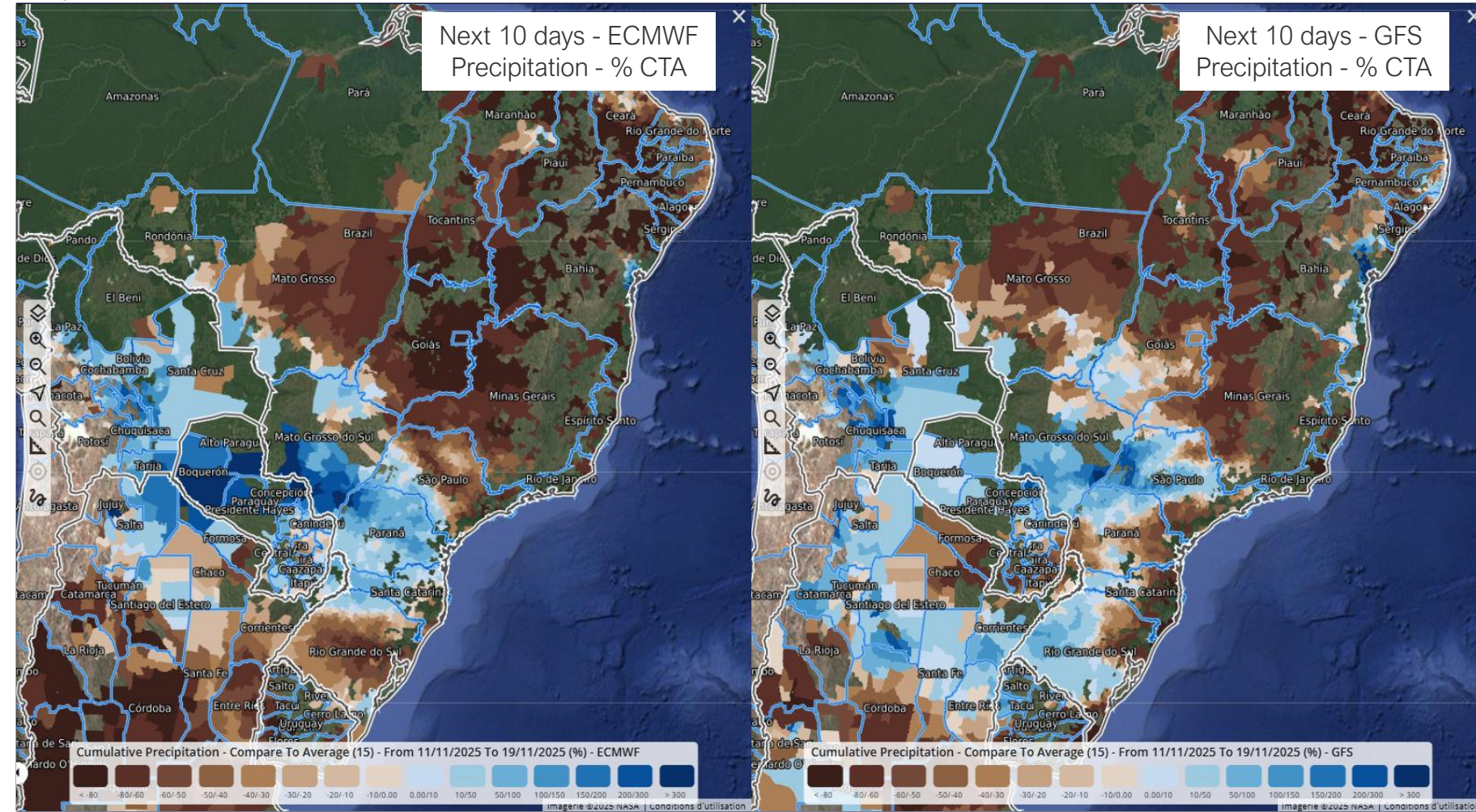
USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: IBGE - Produção Agrícola Municipal

225

595

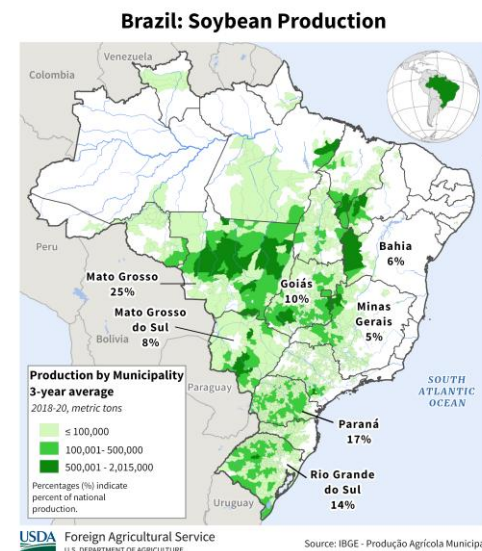
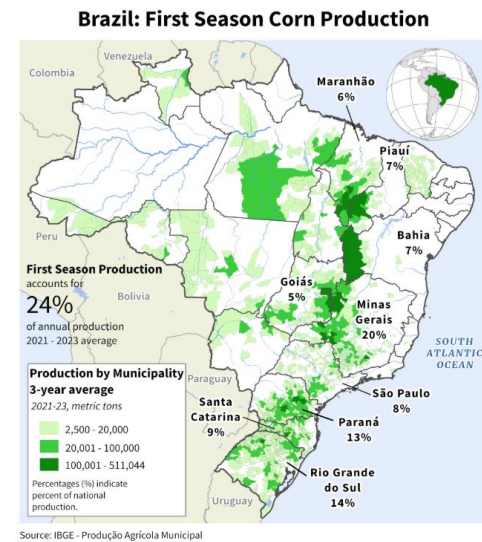
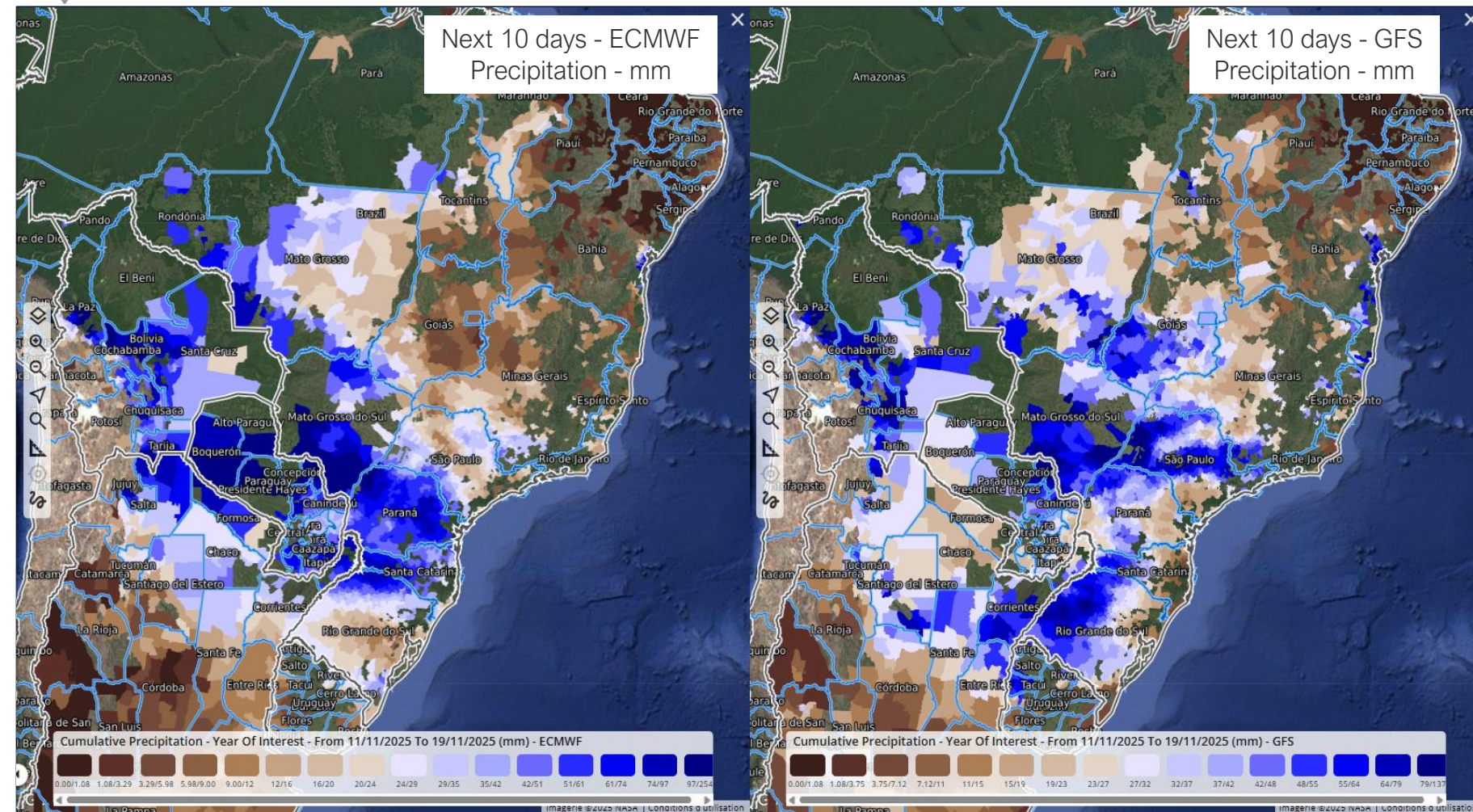
Evolution of precipitation.



230

596

Future precipitation: Rain expected in Mato Grosso do Sul and surrounding areas.



235

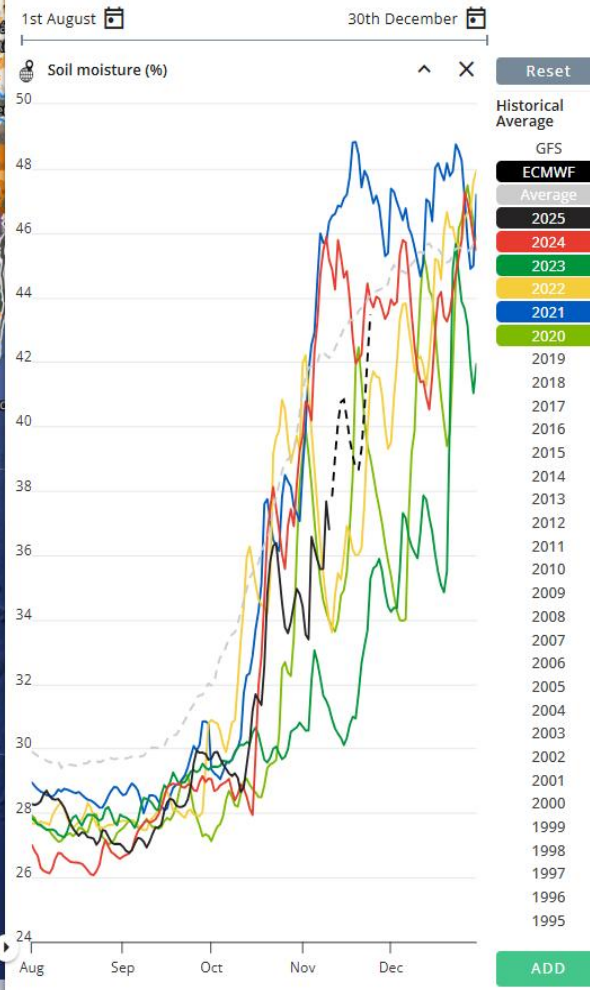
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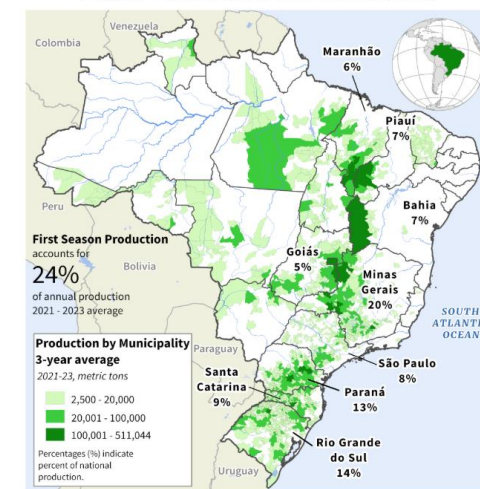
Source: IBGE - Produção Agrícola Municipal

Last 10 days
Soil Moisture - % CTA

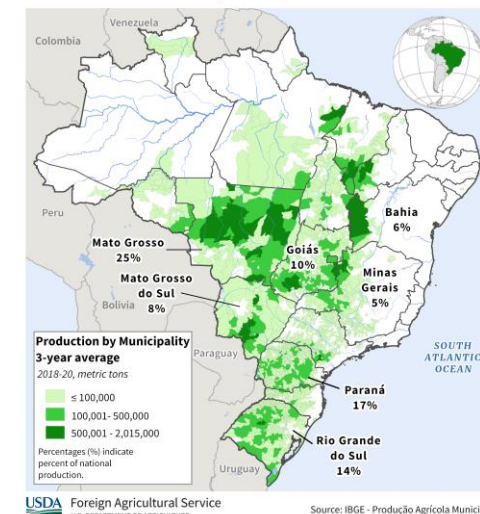
Next 10 days - ECMWF
Soil Moisture - % CTA



Brazil: First Season Corn Production



Brazil: Soybean Production



USDA Foreign Agricultural Service U.S. DEPARTMENT OF AGRICULTURE

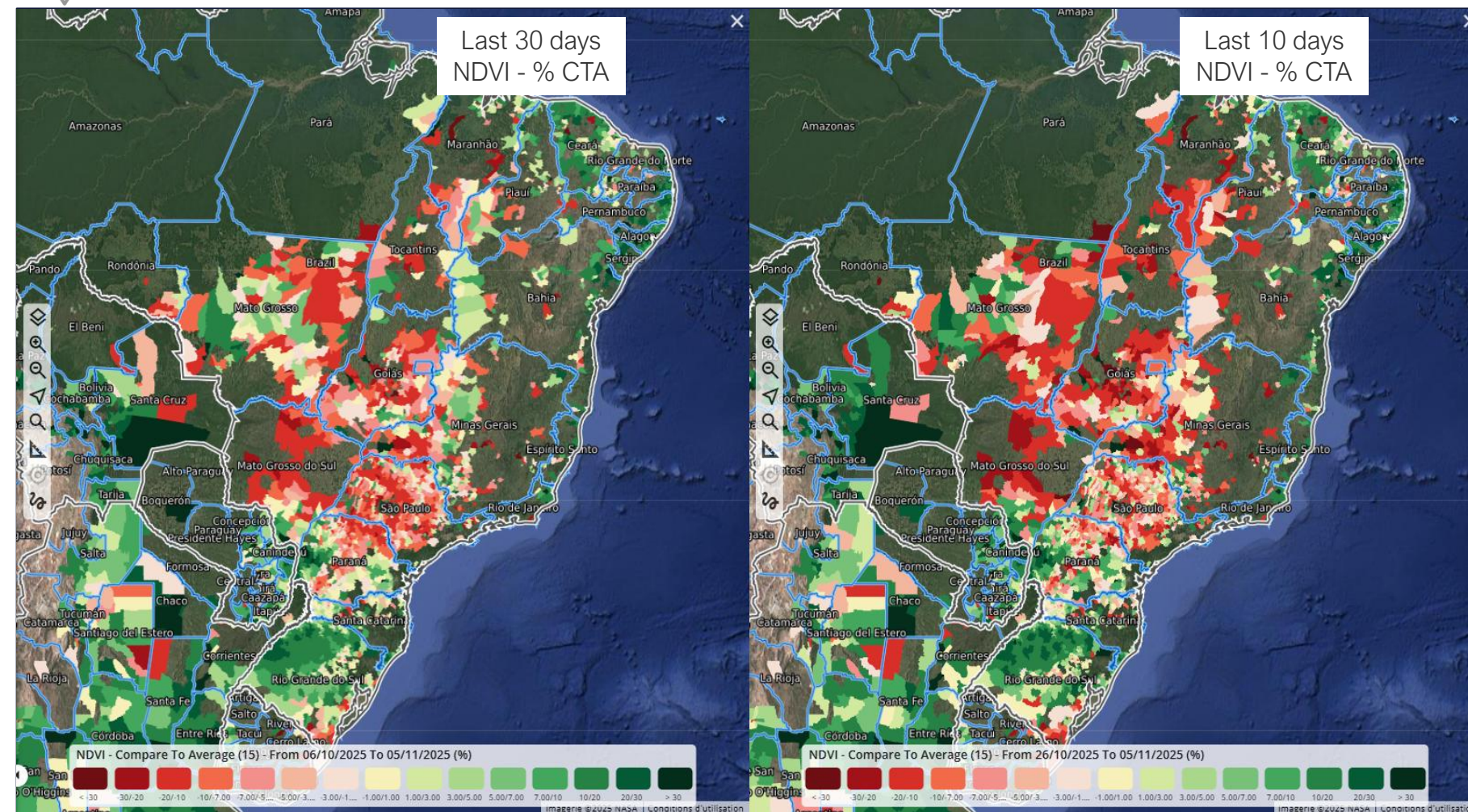
Source: IBGE - Produção Agrícola Municipal

245

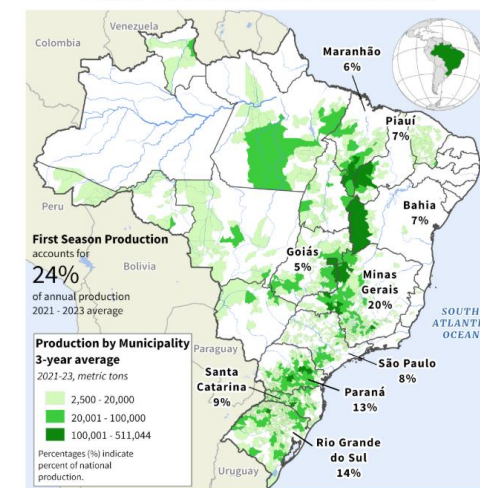
599



Soil moisture evolution : improvement in values in Mato Grosso and surrounding areas.

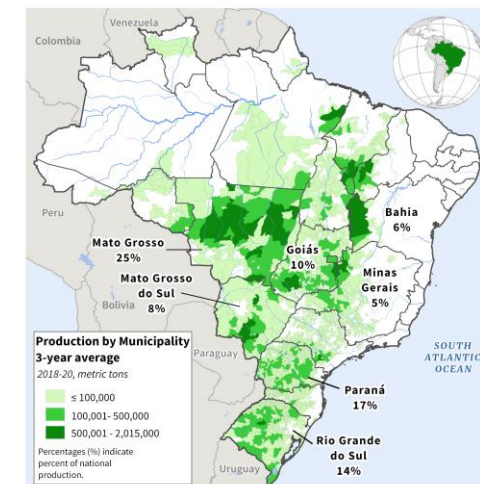


Brazil: First Season Corn Production



Source: IBGE - Produção Agrícola Municipal

Brazil: Soybean Production



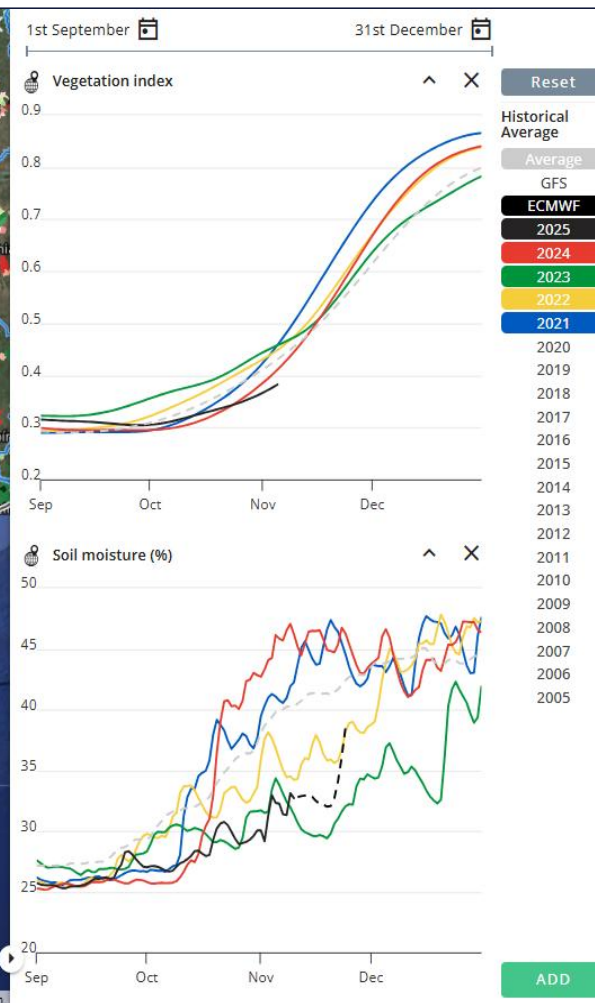
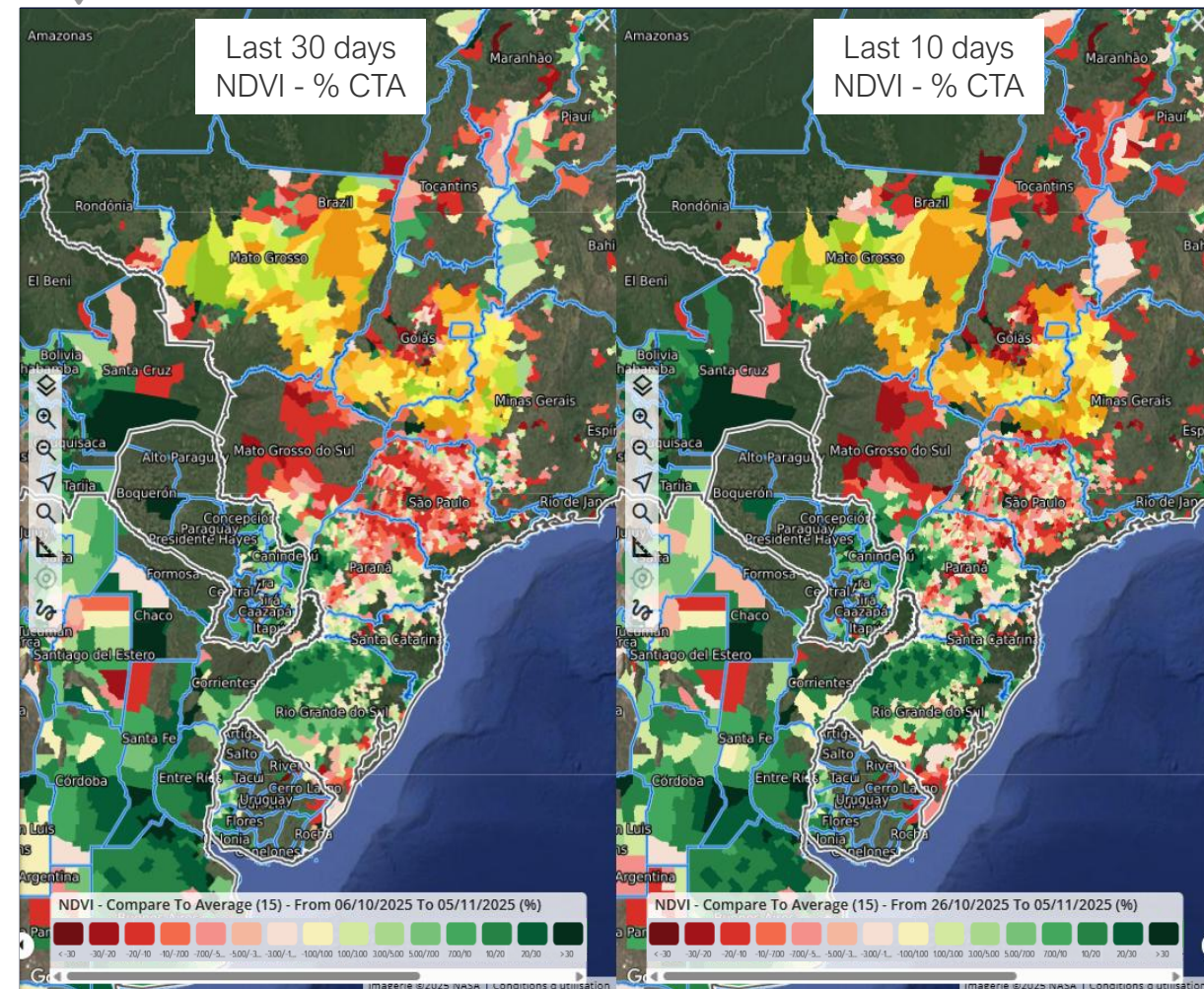
USDA Foreign Agricultural Service U.S. DEPARTMENT OF AGRICULTURE

Source: IBGE - Produção Agrícola Municipal

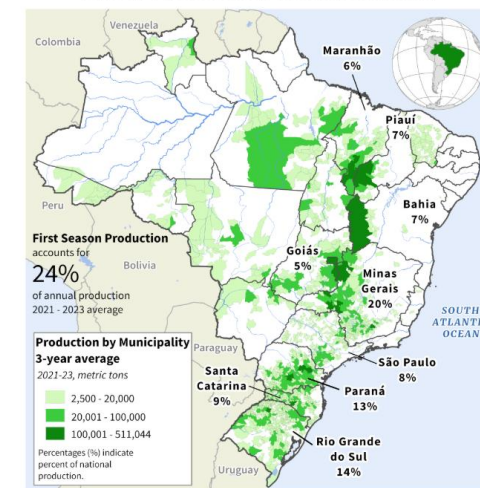
250

600

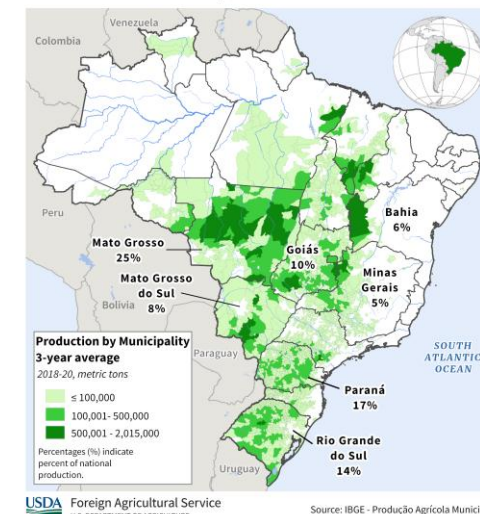
Evolution of vegetation indices : NDVI values are still low in the soy zone.



Brazil: First Season Corn Production



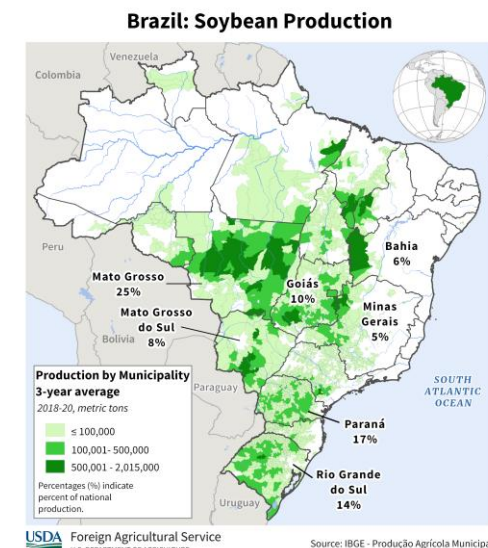
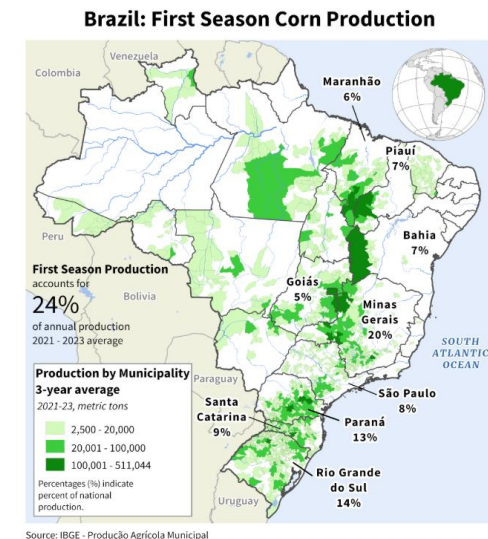
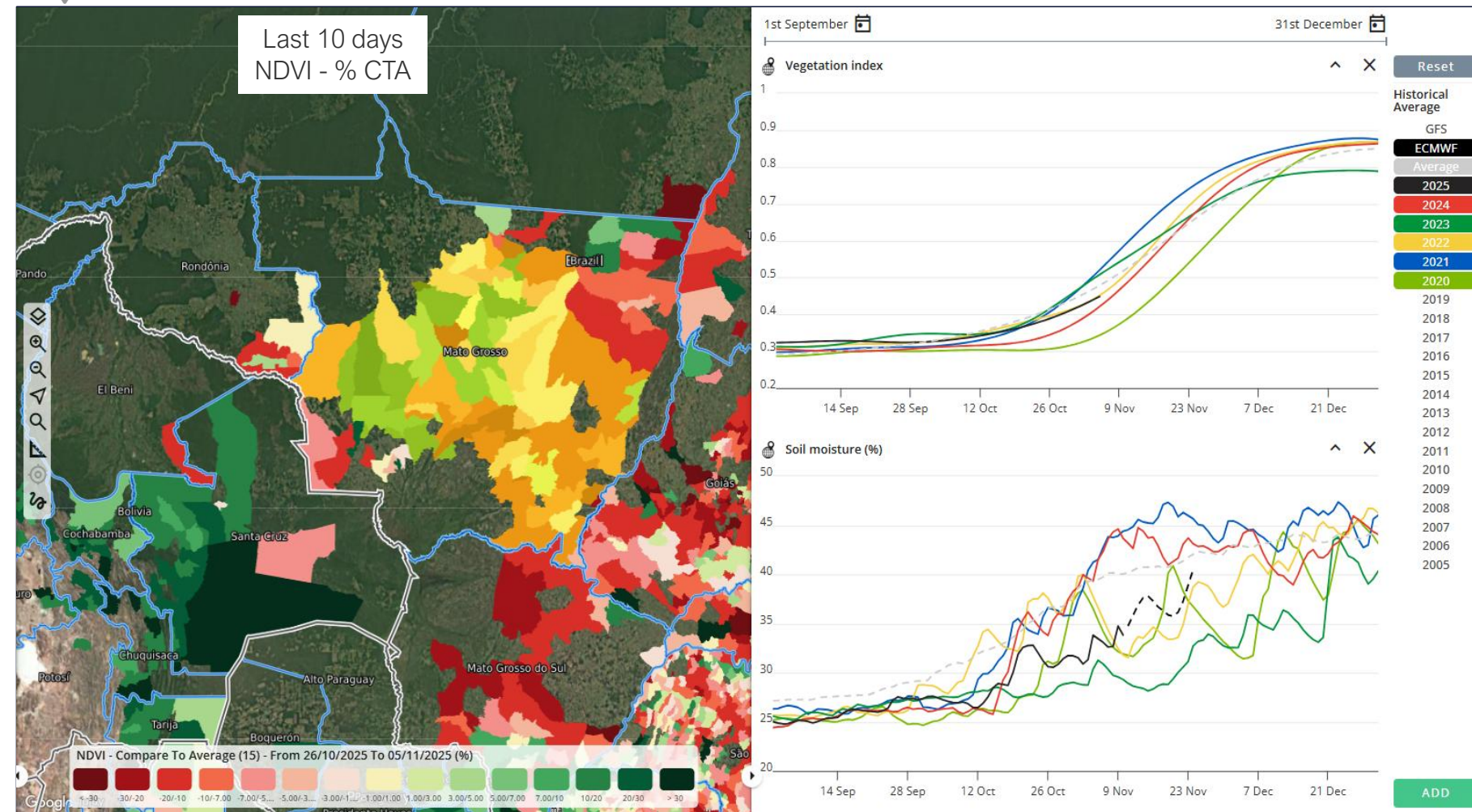
Brazil: Soybean Production



255

601

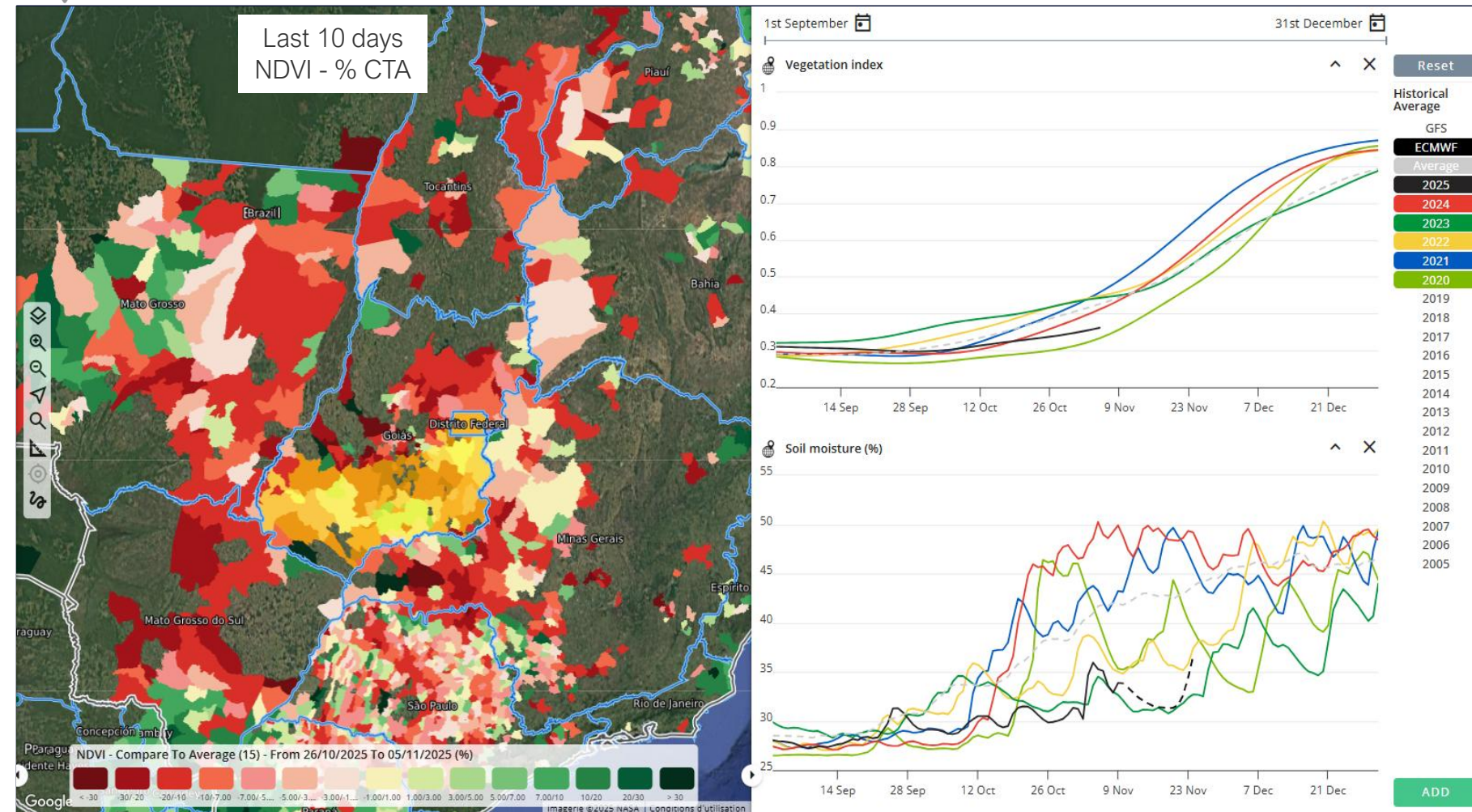
Evolution of vegetation indices : NDVI values are rising, but still low in the soy zone.



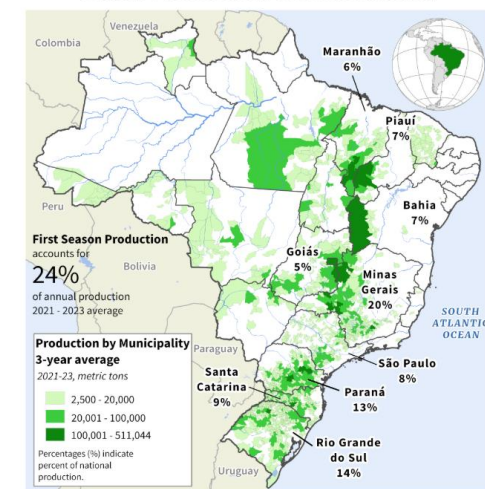
Mato Grosso (45% corn Safrinha ; 26% soy) : Soil moisture levels are expected to rise in the coming days.

260

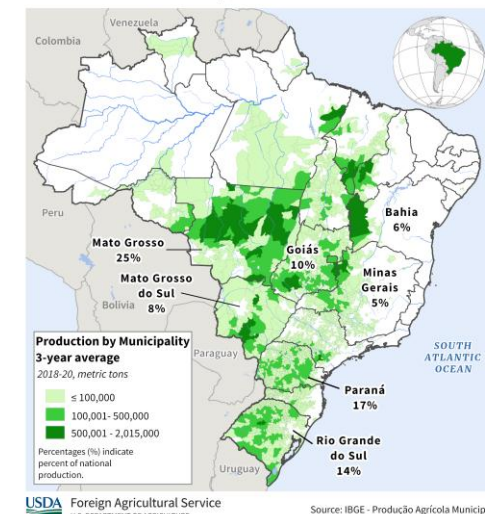
602



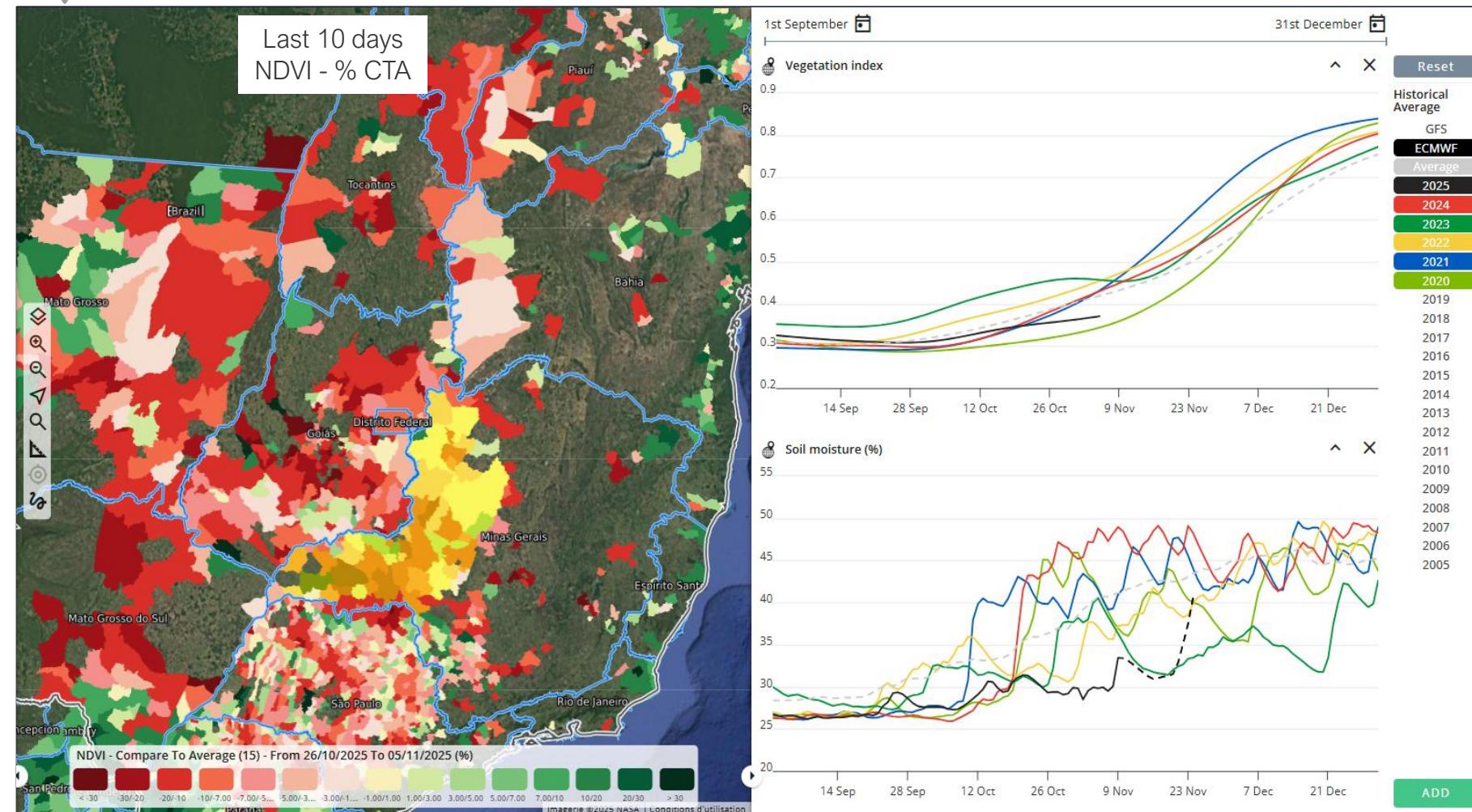
Brazil: First Season Corn Production



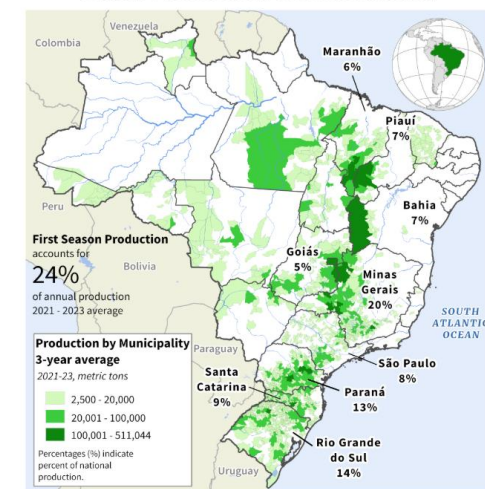
Brazil: Soybean Production



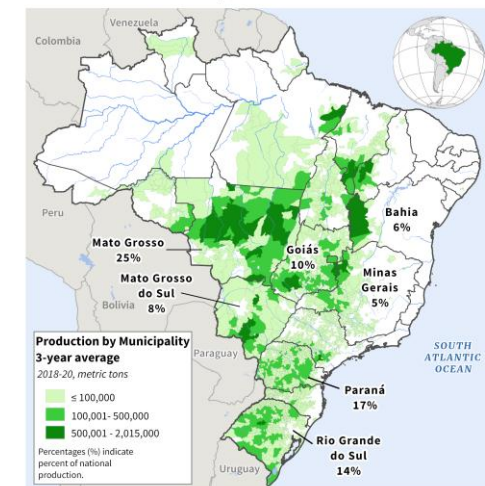
Goiás (14% corn Safrinha ; 10% soy) : Low NDVI values, in line with 2020. Soil moisture values expected to rise in the coming days.



Brazil: First Season Corn Production



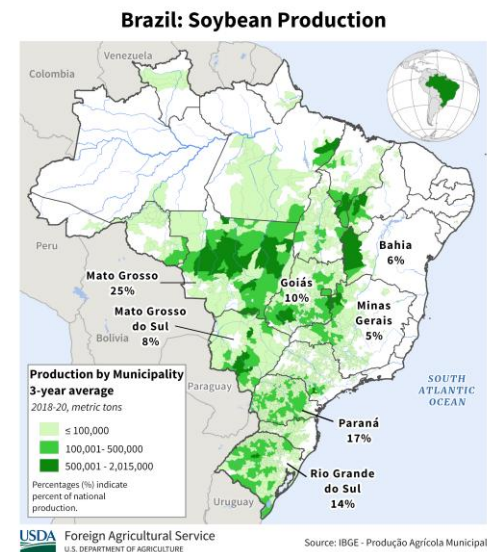
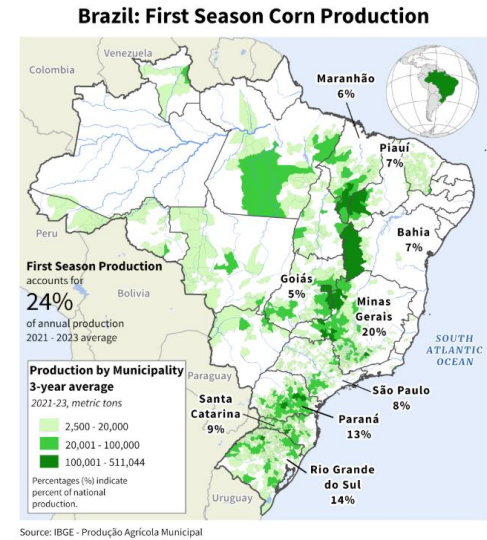
Brazil: Soybean Production

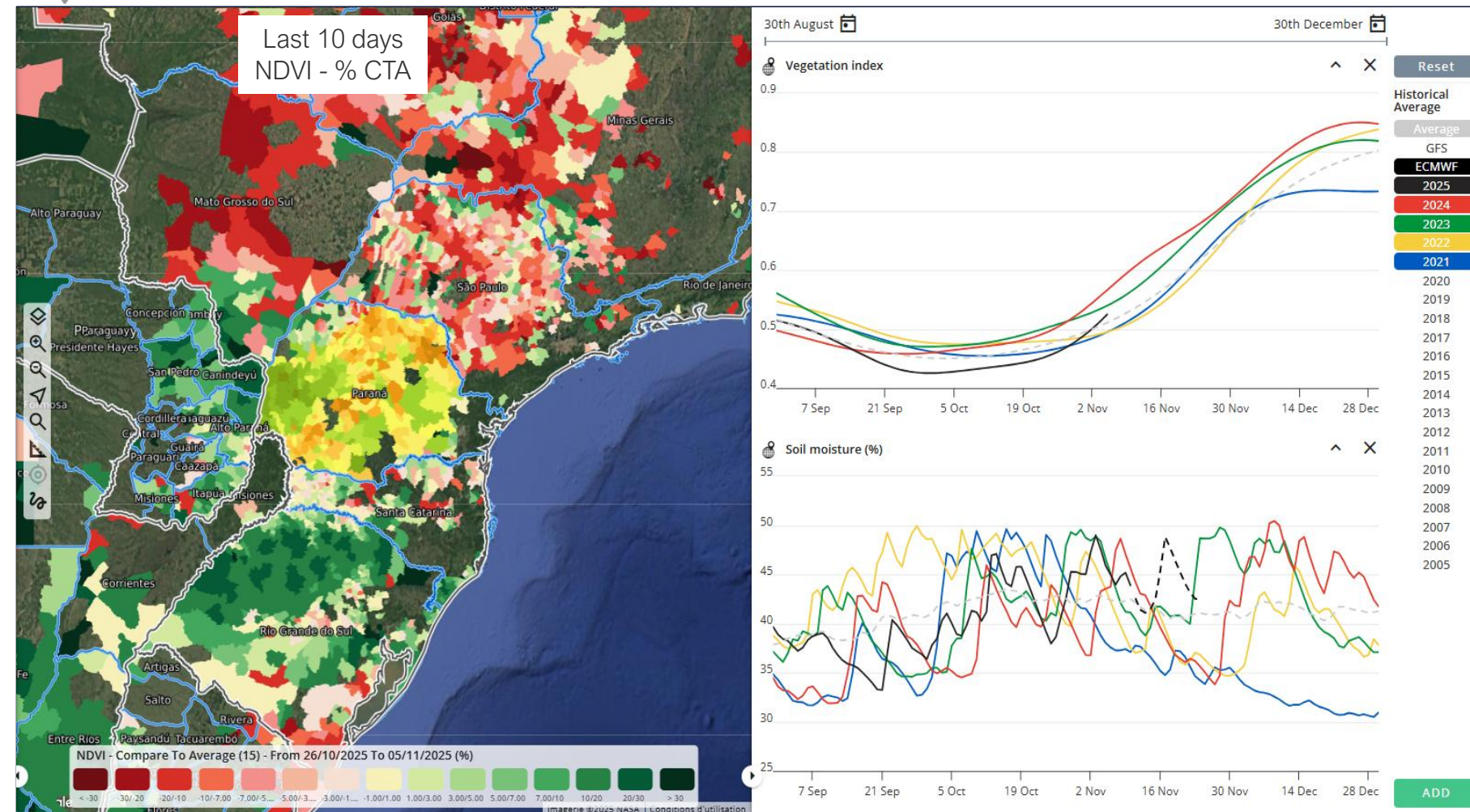


USDA Foreign Agricultural Service U.S. DEPARTMENT OF AGRICULTURE

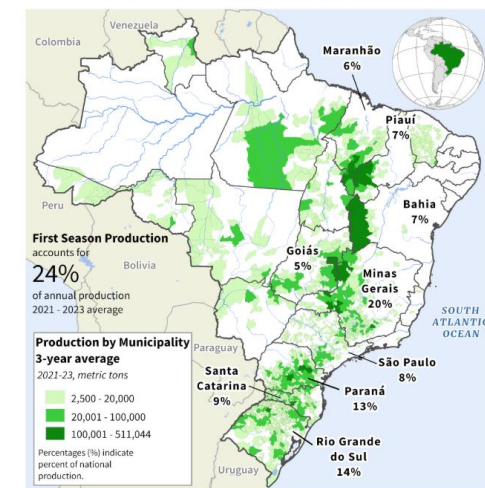
Source: IBGE - Produção Agrícola Municipal

Minas Gerais (4% corn Safrinha ; 5% soy) : Low NDVI values, in line with 2020. Moisture values expected to rise in the coming days.

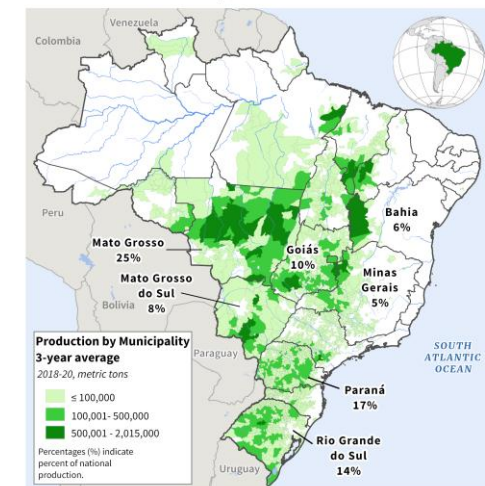




Brazil: First Season Corn Production



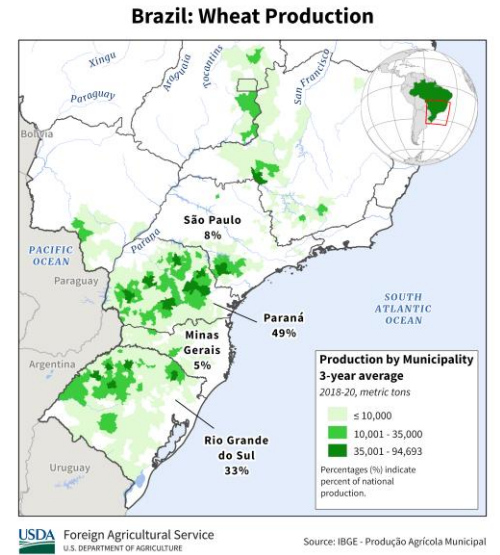
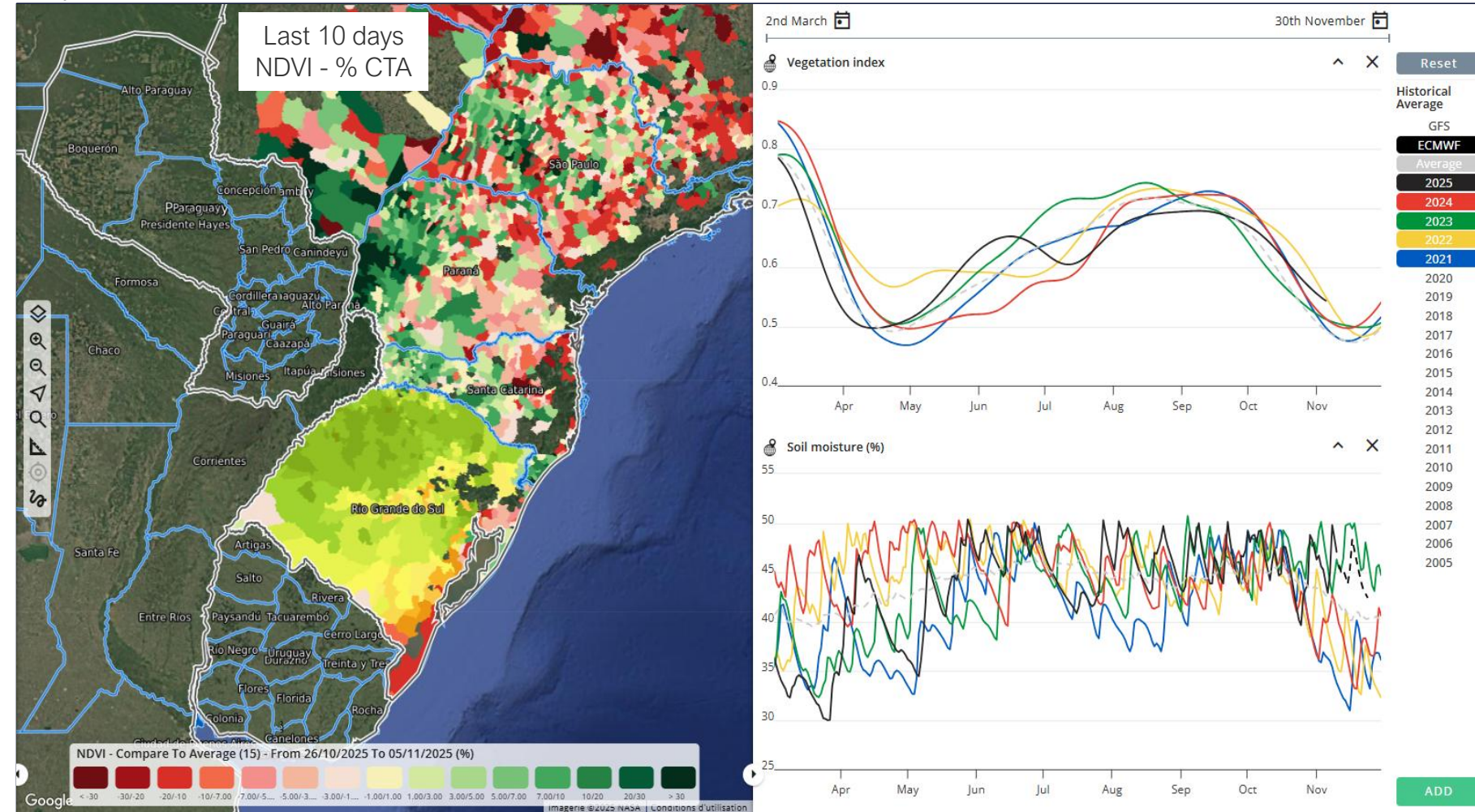
Brazil: Soybean Production



USDA Foreign Agricultural Service U.S. DEPARTMENT OF AGRICULTURE

Source: IBGE - Produção Agrícola Municipal

Paraná (15% corn Safrinha ; 17% soy) : high moisture levels.

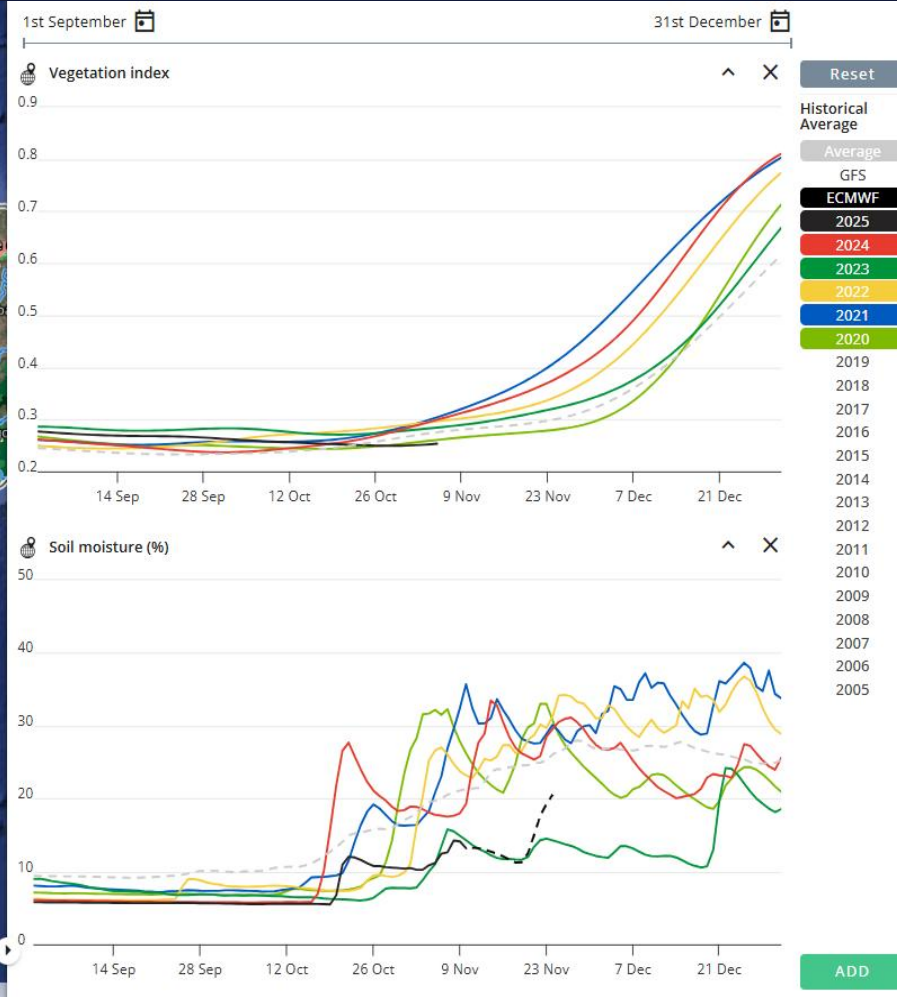
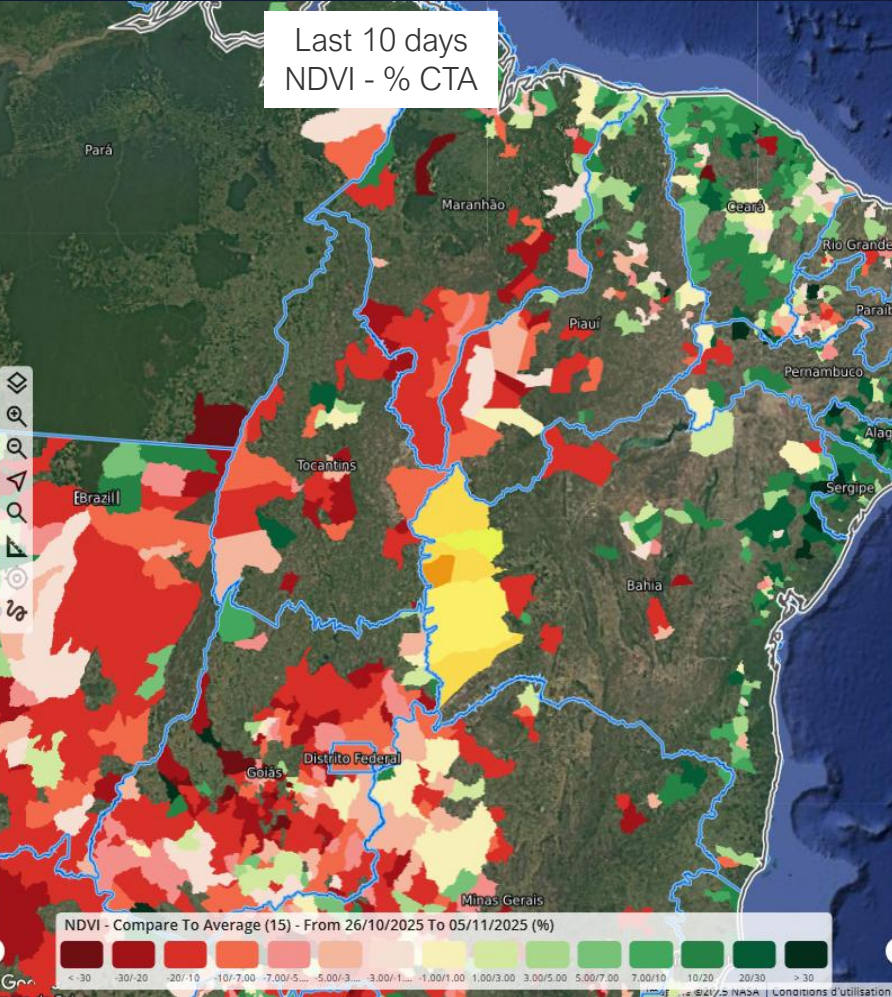


285

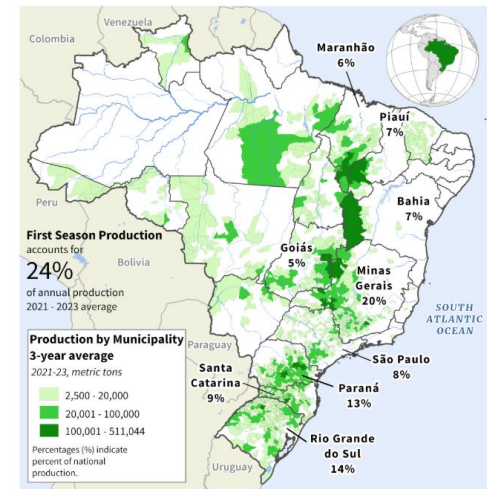
607

Rio Grande do Sul (18% corn Safrá ; 14% soy ; 33% wheat) : The wheat season is ending.

Last 10 days
NDVI - % CTA

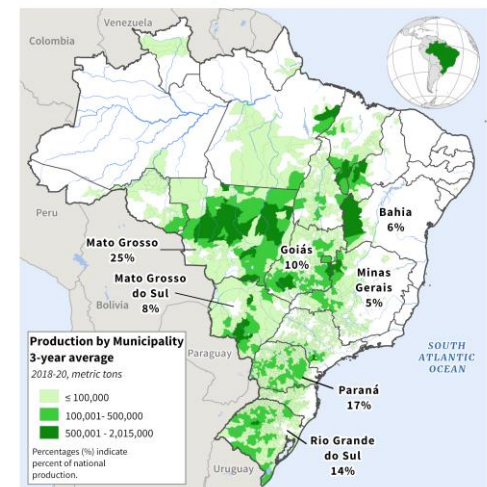


Brazil: First Season Corn Production



Source: IBGE - Produção Agrícola Municipal

Brazil: Soybean Production



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

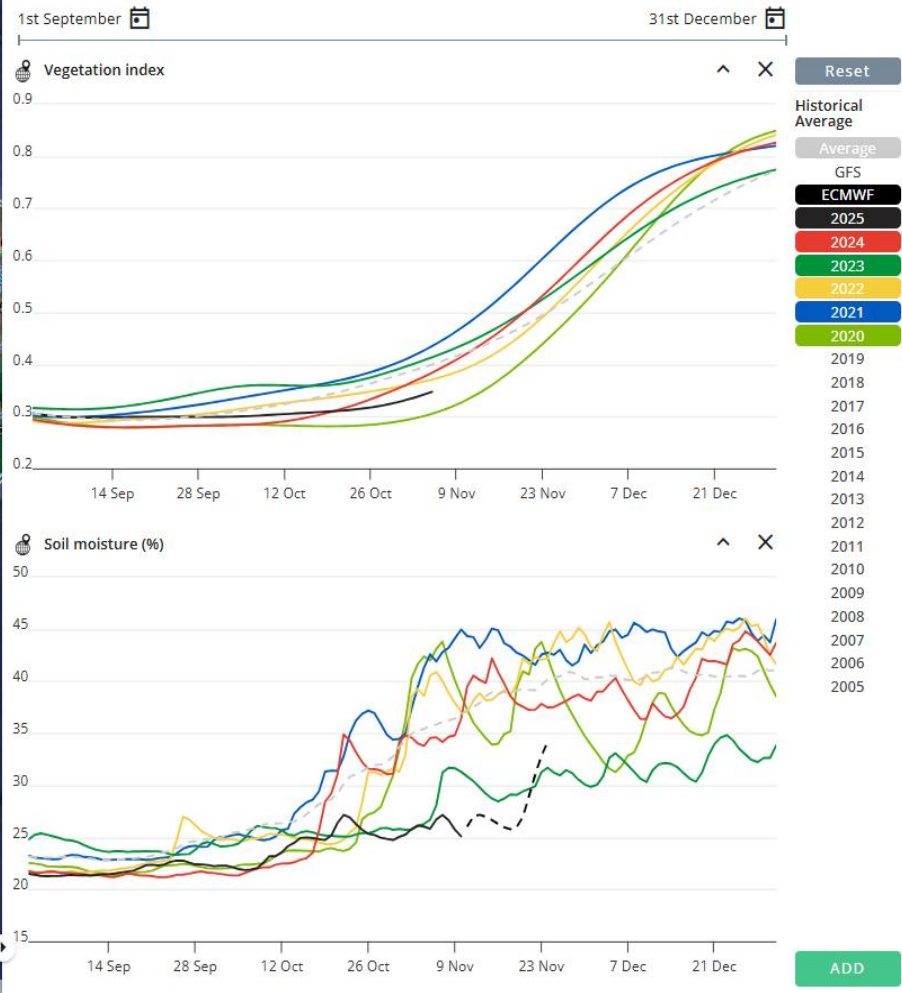
Source: IBGE - Produção Agrícola Municipal

290

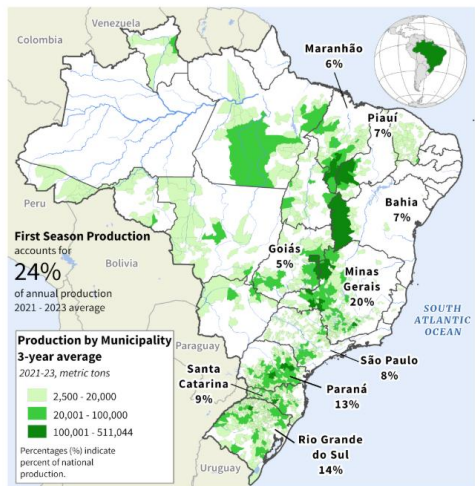
608

Bahia (6% corn Safra; 6% soy).

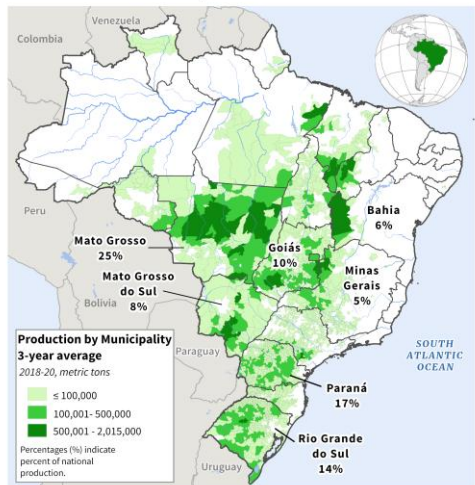
Last 10 days
NDVI - % CTA



Brazil: First Season Corn Production



Brazil: Soybean Production



USDA Foreign Agricultural Service U.S. DEPARTMENT OF AGRICULTURE

Source: IBGE - Produção Agrícola Municipal

295

609

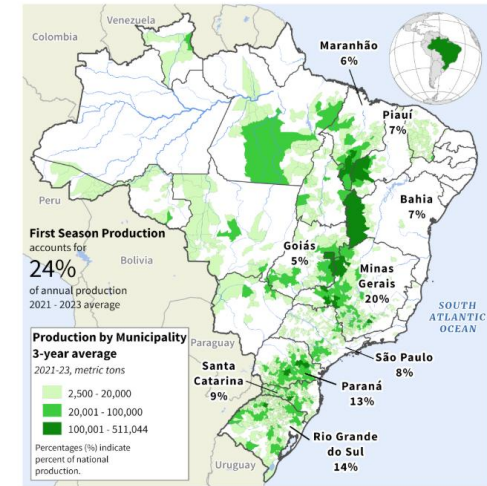
Tocantins (3% soy).



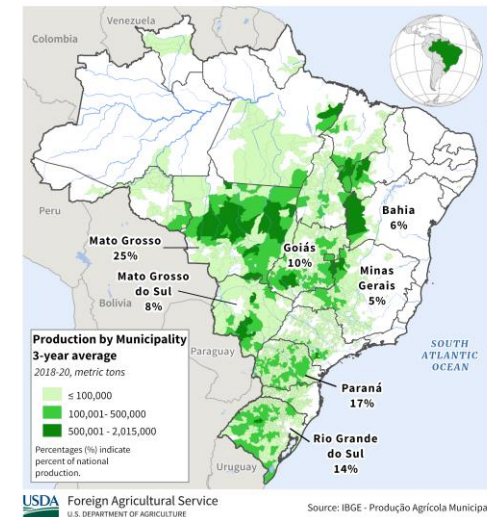
BRAZIL



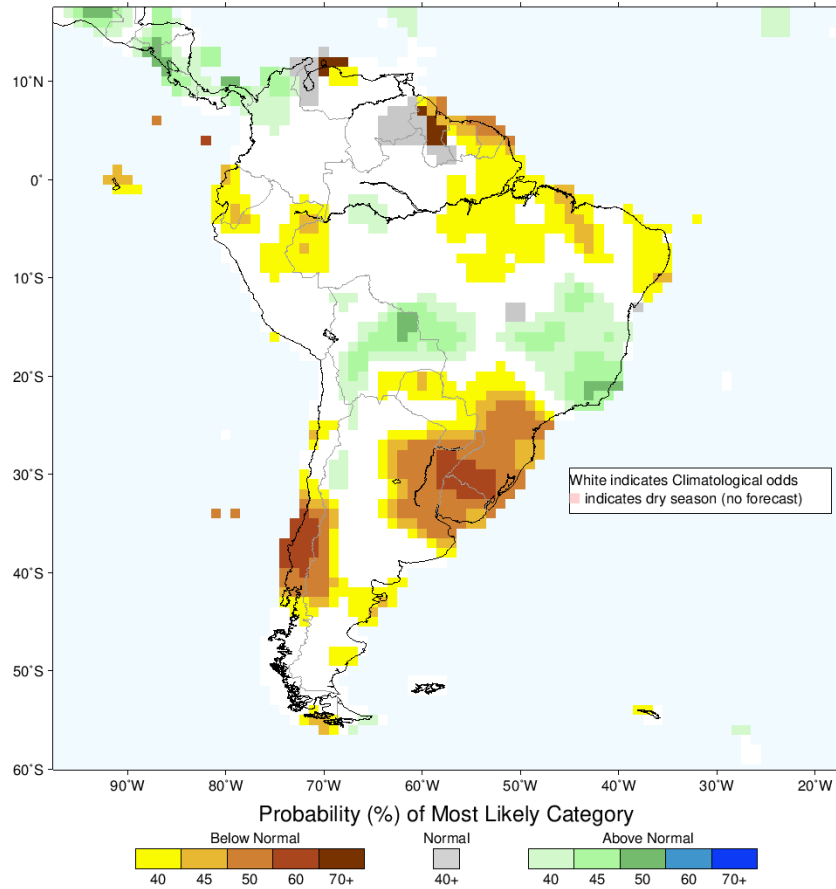
Brazil: First Season Corn Production



Brazil: Soybean Production

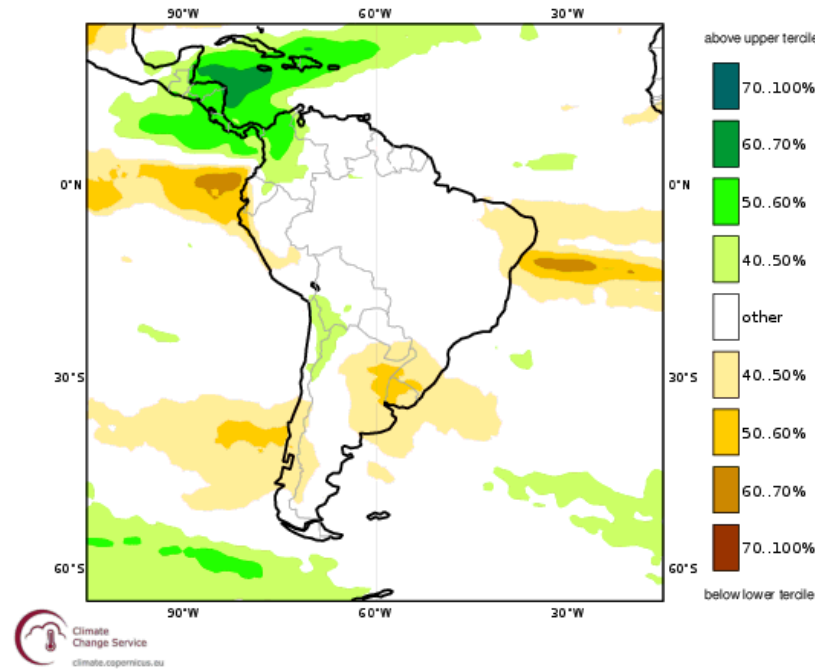


IRI Multi-Model Probability Forecast for Precipitation for October–November–December 2025, Issued September 2025



C3S multi-system seasonal forecast Prob(most likely category of precipitation) Nominal forecast start: 01/10/25 Unweighted mean

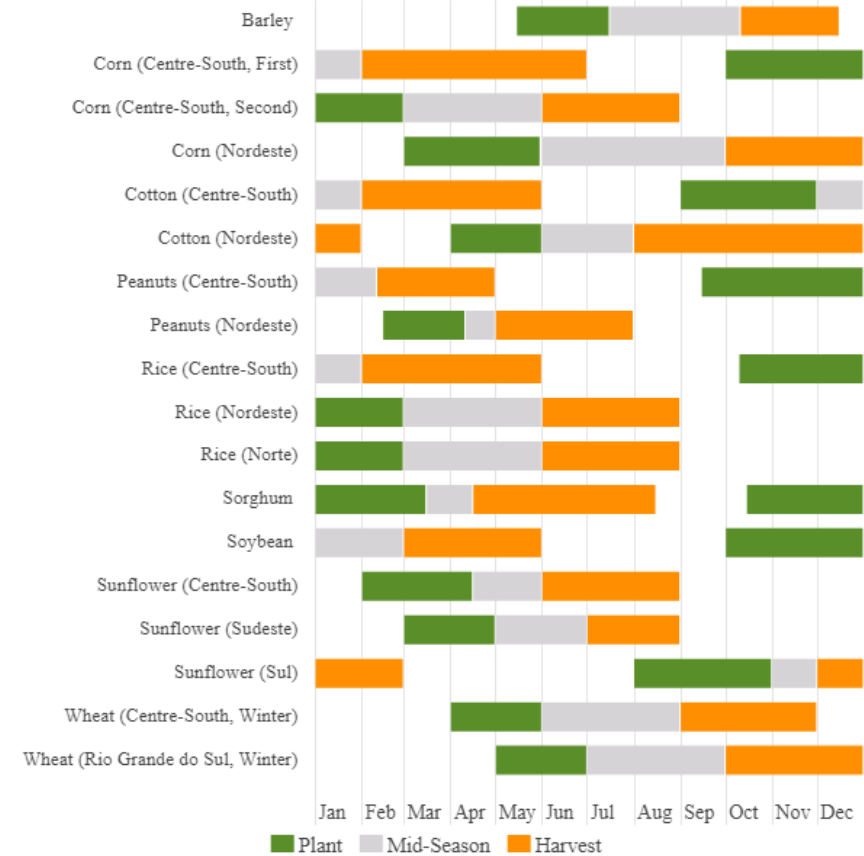
NDJ 2025/26



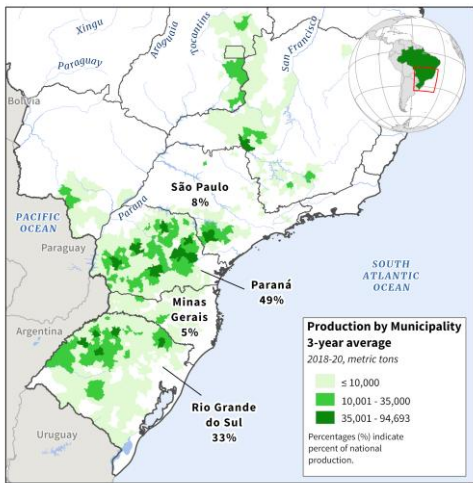
Precipitation forecasts for the next 3 months from the American IRI model and the European C3S model.



Brazil — Crop Calendar



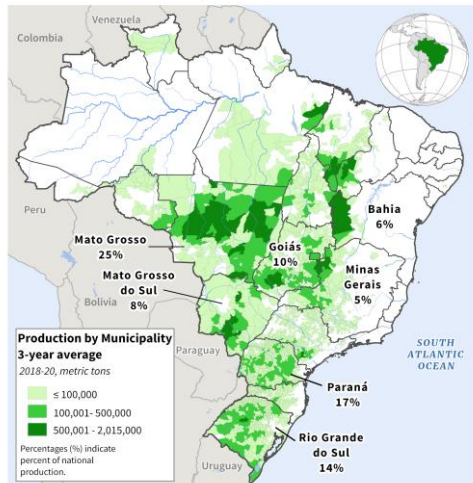
Brazil: Wheat Production



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: IBGE - Produção Agrícola Municipal

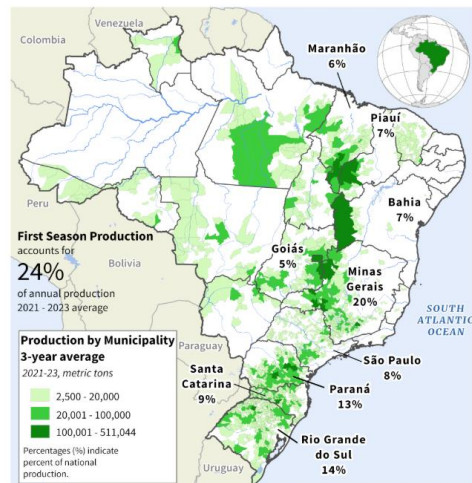
Brazil: Soybean Production



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

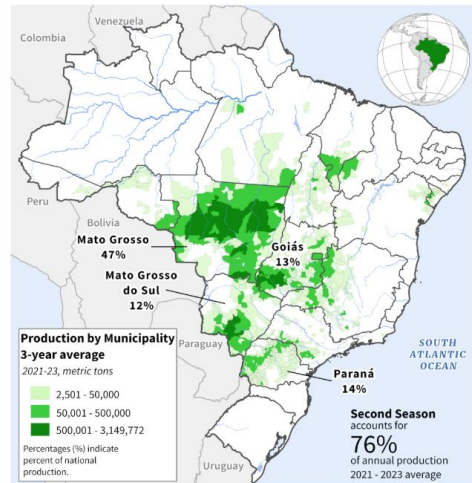
Source: IBGE - Produção Agrícola Municipal

Brazil: First Season Corn Production



Source: IBGE - Produção Agrícola Municipal

Brazil: Second Season Corn Production



Source: IBGE - Produção Agrícola Municipal

Production Maps & Crop Calendar.

2025 Production figures (International units)

ARGENTINA 2025		5Y AVG	Last Year	USDA	BOLSA CERE	Last EDA	EDA -	EDA	EDA +
ARG SOYBEAN	Area Harv	16,04	16,88	17,30	16,95	16,95	16,95	16,95	16,95
	Production	42,86	50,20	50,90	50,30	47,70	45,32	47,70	50,09
	Yield	2,65	2,97	2,94	2,97	2,81	2,67	2,81	2,95
ARG CORN	Area Harv	6,71	7,00	6,90	6,88	6,66	6,66	6,66	6,66
	Production	47,90	50,00	50,00	49,00	48,55	46,13	48,55	50,98
	Yield	7,07	7,14	7,25	7,12	7,29	6,93	7,29	7,66
ARG WHEAT	Area Harv	6,08	6,35	6,30	6,70	6,70	6,70	6,70	6,70
	Production	17,36	18,54	19,50	22,00	22,21	21,10	22,21	23,32
	Yield	2,84	2,92	3,10	3,28	3,31	3,15	3,31	3,48
ARG BARLEY	Area Harv	1,32	1,32	1,30	1,30	1,30	1,30	1,30	1,30
	Production	4,77	4,85	4,90	5,30	5,59	5,31	5,59	5,87
	Yield	3,70	3,67	3,77	4,08	4,30	4,09	4,30	4,52

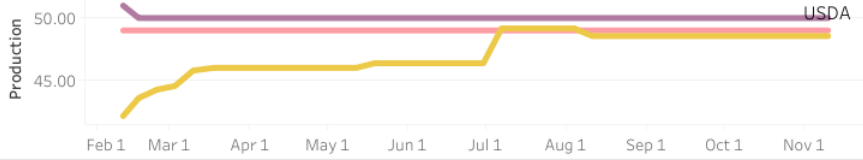
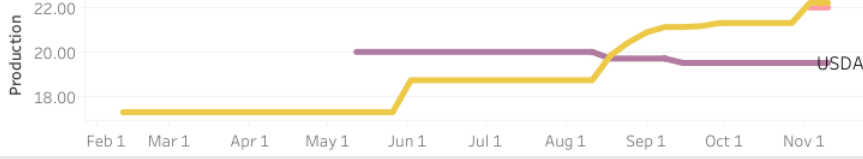
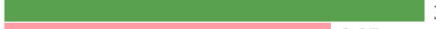
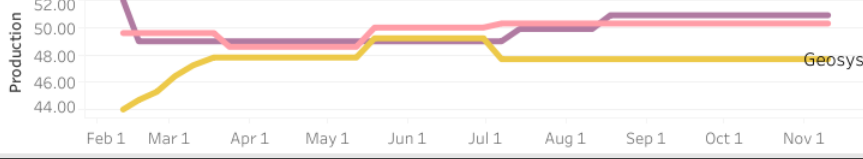
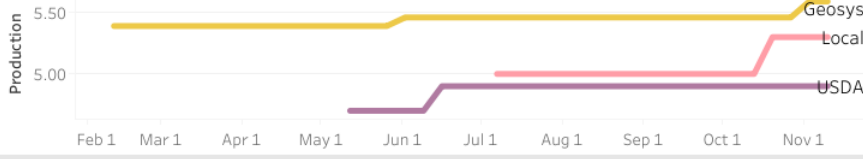


No changes in our production figures compared to last week.

USA	Canada	Brazil	Argentina	Australia	Europe	Russia	Ukraine	India	China
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Argentina situation, November 10, 2025

Arg..

CROP	LAST W	YIELD CHART	NEXT W	PRODUCTION	CROP ANALYST OBSERVATION
CORN	—	2020  8.31 5Y Avg  7.30 Geosys  7.29 USDA  7.25 Local  7.12 2024  5.33	—		Planting continues.
WHEAT	—	2022  3.38 Geosys  3.31 Local  3.28 USDA  3.10 5Y Avg  2.84 2023  2.28	—		More rain is expected in the coming days. NDVI values ??remain very high.
SOYBEAN	—	2020  3.35 Local  2.97 USDA  2.94 Geosys  2.81 5Y Avg  2.72 2024  1.74	—		Out of Season.
BARLEY	—	2021  4.40 Geosys  4.30 Local  4.08 5Y Avg  3.82 USDA  3.77 2023  2.92	—		More rain is expected in the coming days. NDVI values ??remain very high.

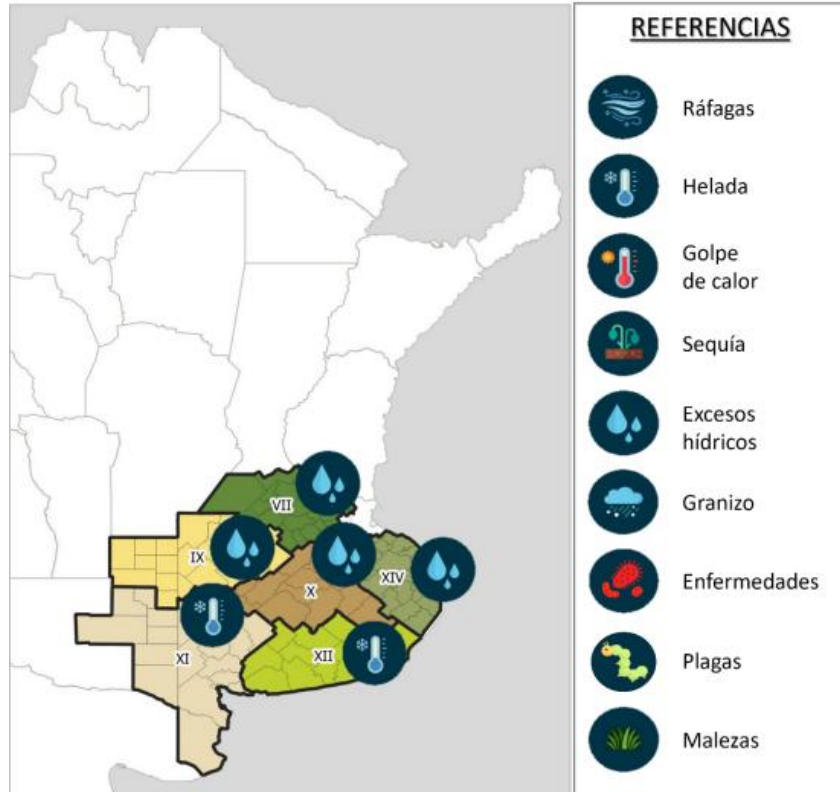
 Best Year
 Yield_Avg5Y
 Yield Geosys
 Yield USDA
 Yield Local
 Worst Year



BACK



EVENTOS ADVERSOS RECIENTES



October 30

EVENTOS ADVERSOS RECIENTES



November 06



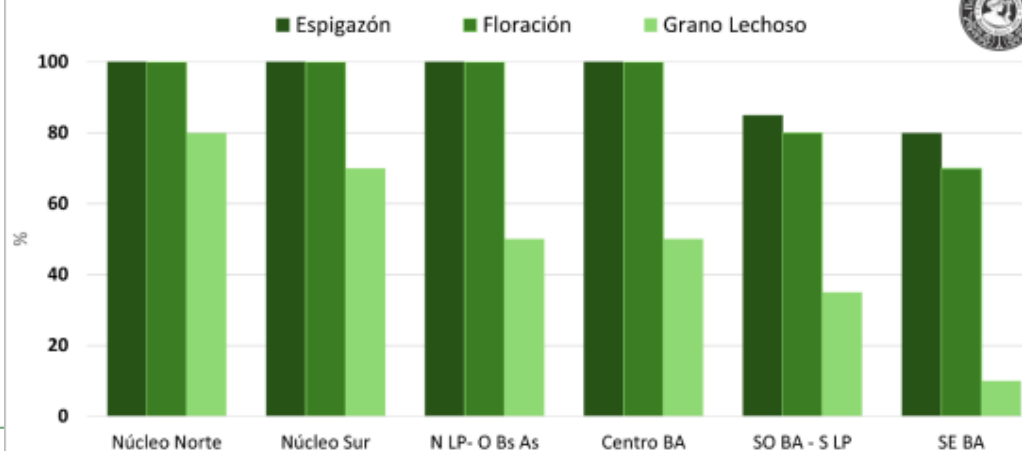
CEBADA

Campaña 2025/26

Datos al: 29/10/2025

Zonas		Superficie (Ha)		Porcentual sembrado (%)	Hectáreas sembradas
		2024/25	2025/26		
I	NOA	-	-	-	-
II	NEA	-	-	-	-
III	Ctro N Cba	6.000	6.000	100,0	6.000
IV	S Cba	7.000	7.000	100,0	7.000
V	Ctro N SFe	4.000	4.000	100,0	4.000
VI	Núcleo Norte	15.000	15.000	100,0	15.000
VII	Núcleo Sur	50.000	50.000	100,0	50.000
VIII	Ctro E ER	6.000	6.000	100,0	6.000
IX	N LP-OBA	170.000	170.000	100,0	170.000
X	Ctro BA	130.000	130.000	100,0	130.000
XI	SO BA-S LP	370.000	370.000	100,0	370.000
XII	SE BA	530.000	530.000	100,0	530.000
XIII	SL	-	-	-	-
XIV	Cuenca Sal	12.000	12.000	100,0	12.000
XV	Otras	-	-	-	-
TOTAL		1.300.000	1.300.000	100,0	1.300.000

CEBADA:FENOLOGÍA

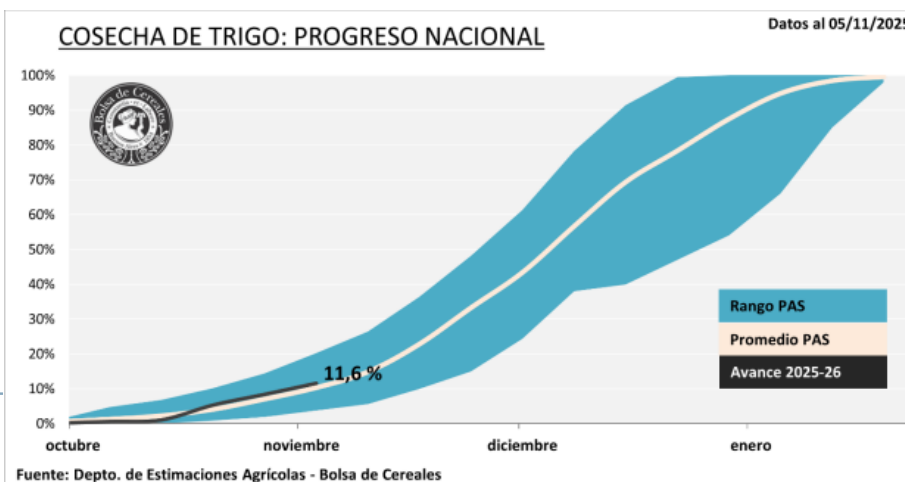
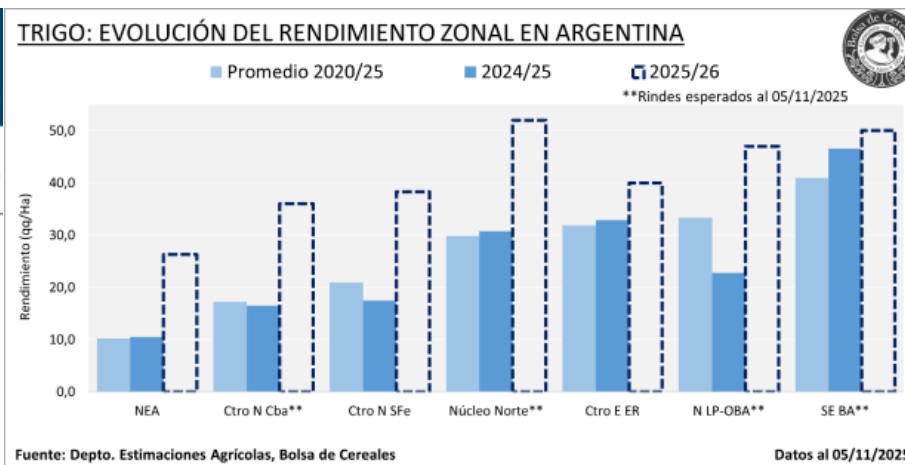


Fuente: Depto. Estimaciones Agrícolas, Bolsa de Cereales

Datos al 29/10/2025

Crop progress (October 30).

TRIGO								
Campaña 2024/25								
Datos al: 05/11/2025								
Zonas		Superficie (Ha)		Cosechable	Porcentual cosechado (%)	Hectáreas cosechadas	Rinde (qq/Ha)	Producción (Tn)
		Sembrada	Perdida					
I	NOA	322.000	15.500	306.500	80,0	245.200	11,7	287.610
II	NEA	511.000	10.900	500.100	71,0	355.071	26,3	934.032
III	Ctro N Cba	552.400	-	552.400	-	-	-	-
IV	S Cba	240.600	-	240.600	-	-	-	-
V	Ctro N SFe	571.000	4.600	566.400	26,7	151.059	38,3	578.990
VI	Núcleo Norte	749.000	-	749.000	-	-	-	-
VII	Núcleo Sur	727.100	-	727.100	-	-	-	-
VIII	Ctro E ER	560.000	300	559.700	1,7	9.347	40,0	37.388
IX	N LP-OBA	499.000	-	499.000	-	-	-	-
X	Ctro BA	272.000	-	272.000	-	-	-	-
XI	SO BA-S LP	760.000	-	760.000	-	-	-	-
XII	SE BA	801.000	-	801.000	-	-	-	-
XIII	SL	11.900	-	11.900	-	-	-	-
XIV	Cuenca Sal	100.000	-	100.000	-	-	-	-
XV	Otras	23.000	200	22.800	55,0	12.540	35,0	43.890
TOTAL		6.700.000	31.500	6.668.500	11,6	773.217	24,3	1.881.910



Crop progress (November 06).

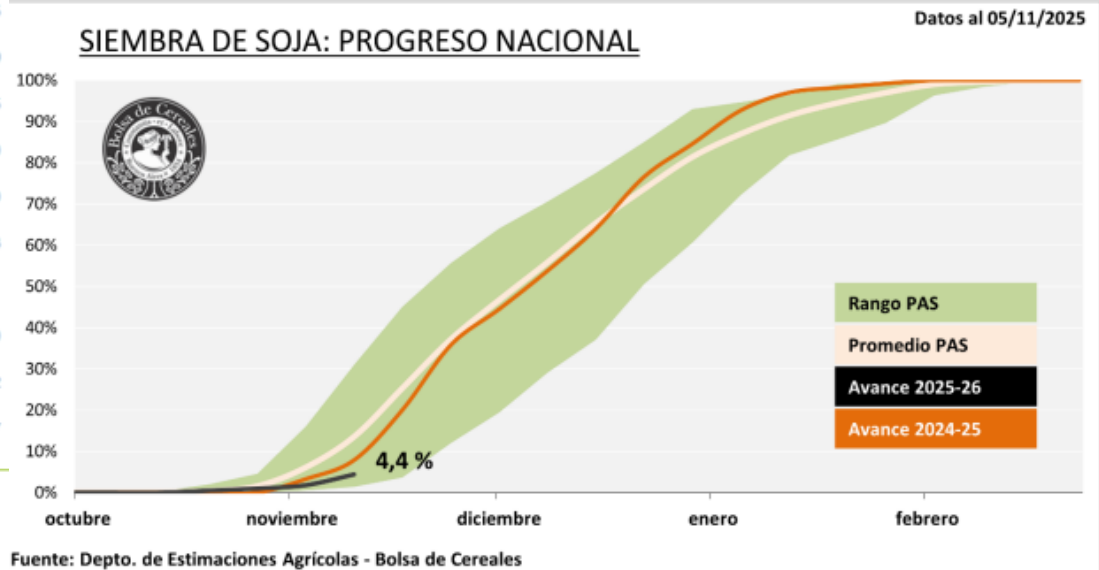
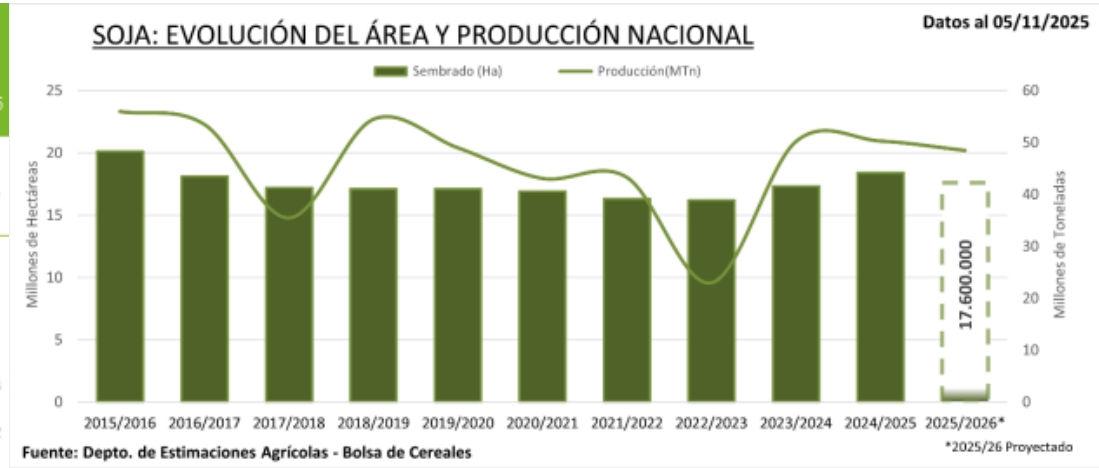


SOJA

Campaña 2025/26 Datos al: 05/11/2025

Zonas		Superficie (Ha)		Porcentual sembrado (%)	Hectáreas sembradas
		2024/25	2025/26		
I	NOA	1.180.200	1.151.740	-	-
II	NEA	1.859.800	1.704.210	-	-
III	Ctro N Cba	1.946.000	1.822.280	1,9	34.233
IV	S Cba	1.809.000	1.715.520	4,8	81.782
V	Ctro N SFe	1.232.800	1.168.770	1,2	13.668
VI	Núcleo Norte	2.384.400	2.277.210	12,4	282.295
VII	Núcleo Sur	2.467.000	2.359.800	5,1	121.429
VIII	Ctro E ER	1.058.300	992.310	7,1	70.715
IX	N LP-OBA	1.815.600	1.813.100	8,1	146.470
X	Ctro BA	782.000	769.200	2,4	18.380
XI	SO BA-S LP	400.400	393.630	1,3	5.083
XII	SE BA	939.000	922.520	-	-
XIII	SL	273.600	263.270	1,0	2.540
XIV	Cuenca Sal	173.900	168.440	2,3	3.882
XV	Otras	78.000	78.000	1,6	1.227

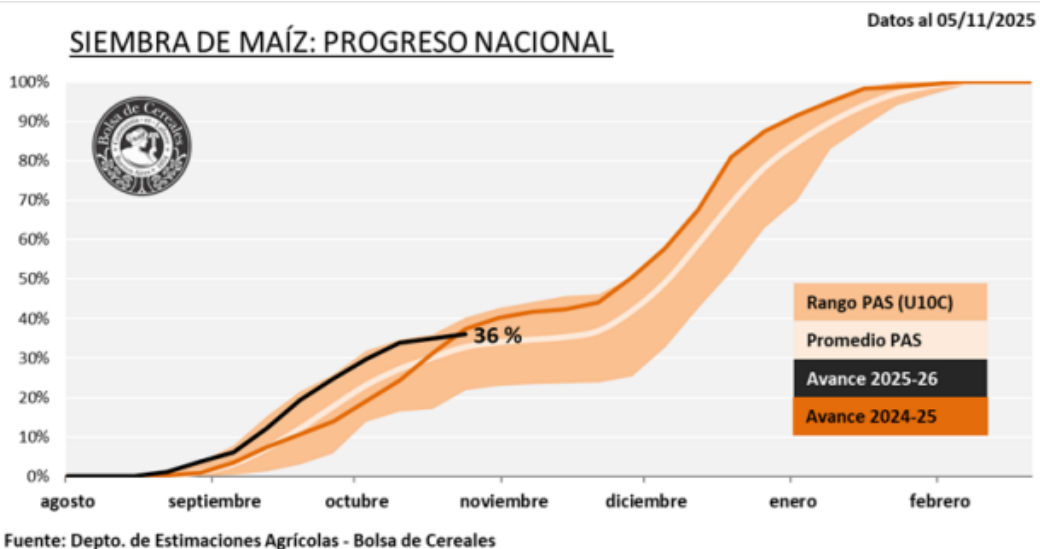
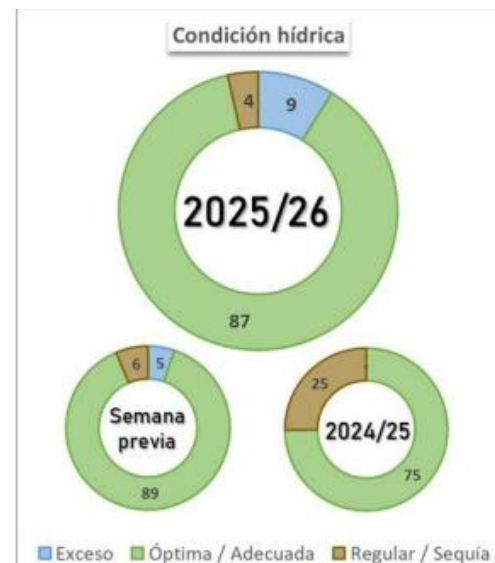
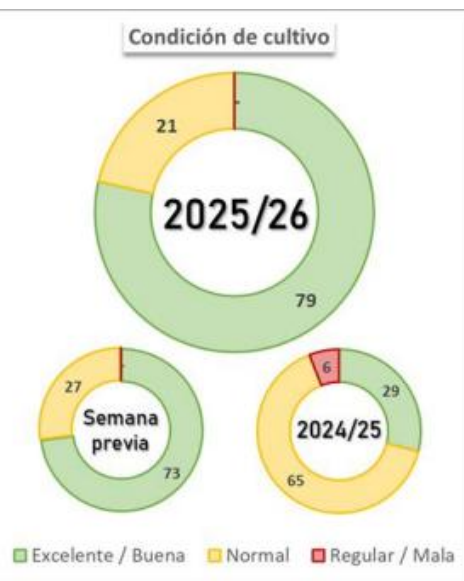
TOTAL 18.400.000 17.600.000 4,4 781.705



Crop progress (November 06).



MAÍZ					
Campaña 2025/26					
Datos al: 05/11/2025					
Zonas		Superficie (Ha)		Porcentual sembrado (%)	Hectáreas sembradas
		2024/25	2025/26		
I	NOA	347.000	387.450	-	-
II	NEA	538.700	612.700	-	-
III	Ctro N Cba	850.290	958.800	23,2	222.442
IV	S Cba	1.086.450	1.191.480	25,3	301.713
V	Ctro N SFe	157.610	193.550	47,0	90.969
VI	Núcleo Norte	685.720	822.900	83,0	683.007
VII	Núcleo Sur	608.760	669.100	71,0	475.061
VIII	Ctro E ER	267.000	329.000	85,0	279.650
IX	N LP-OBA	1.006.400	1.039.610	35,0	363.864
X	Ctro BA	330.300	367.530	32,0	117.610
XI	SO BA-S LP	333.200	339.200	26,6	90.227
XII	SE BA	457.300	468.480	20,2	94.446
XIII	SL	313.200	309.200	14,0	43.288
XIV	Cuenca Sal	95.070	96.000	33,3	31.920
XV	Otras	23.000	15.000	100,0	15.000
TOTAL		7.100.000	7.800.000	36,0	2.809.195



Crop progress (November 06).



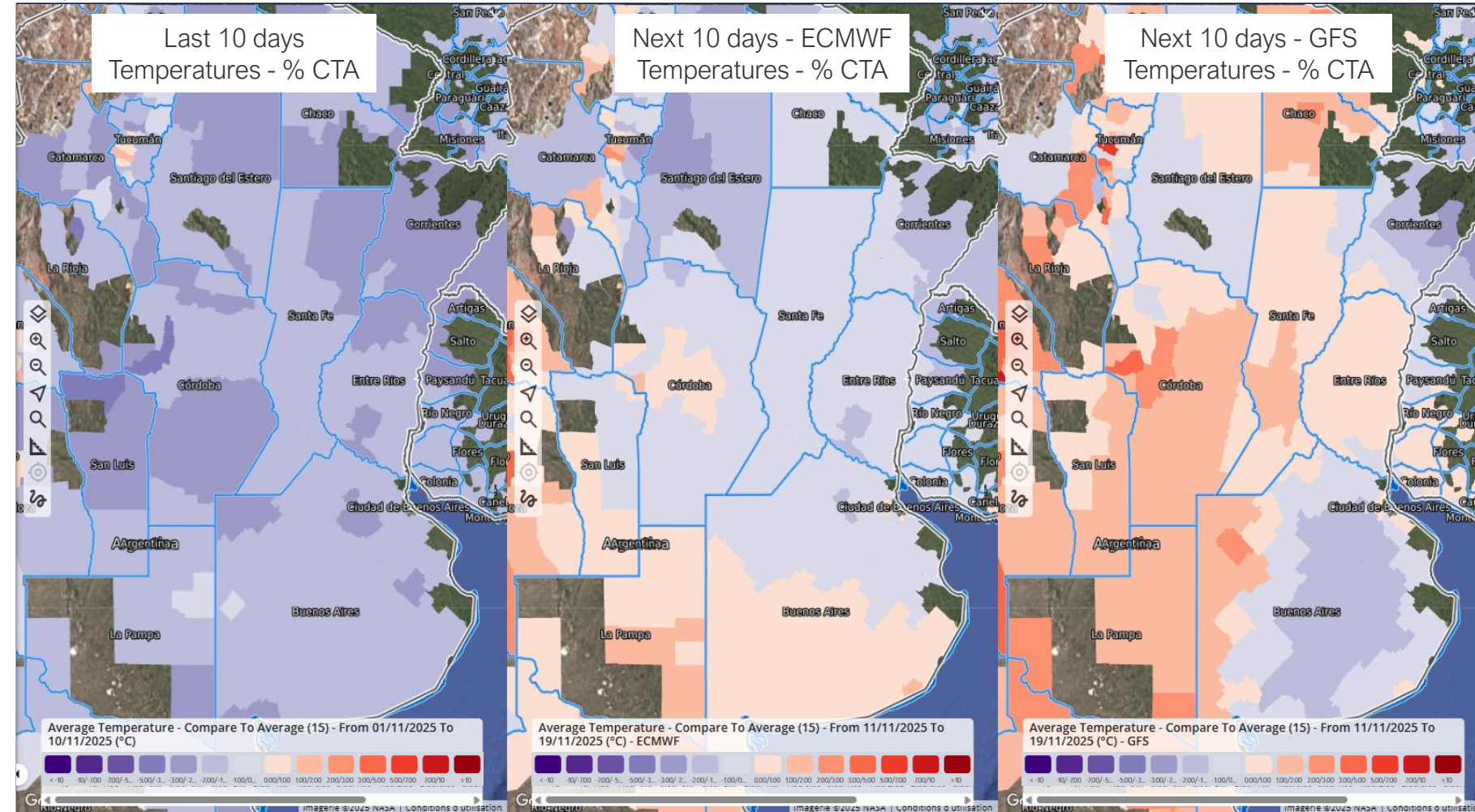
ARGENTINA



Last 10 days
Temperatures - % CTA

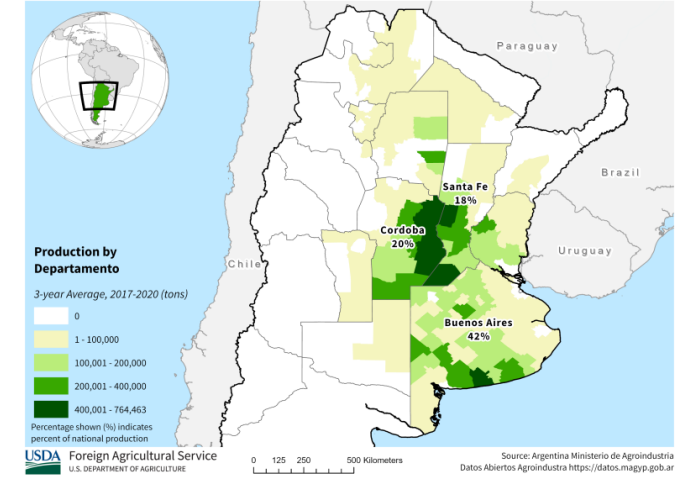
Next 10 days - ECMWF
Temperatures - % CTA

Next 10 days - GFS
Temperatures - % CTA

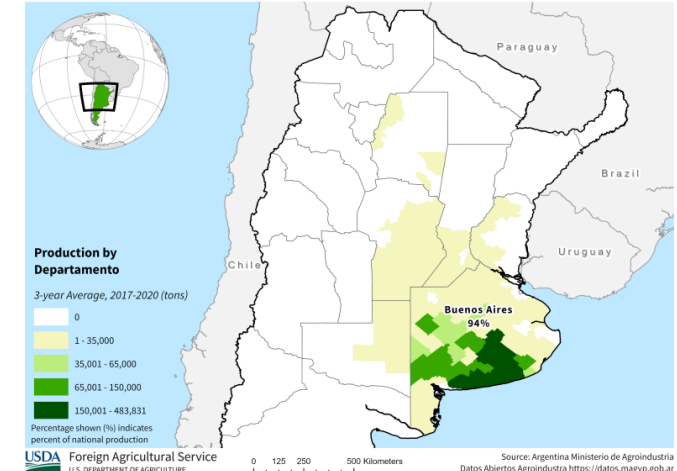


300
610

Argentina: Wheat Production



Argentina: Barley Production

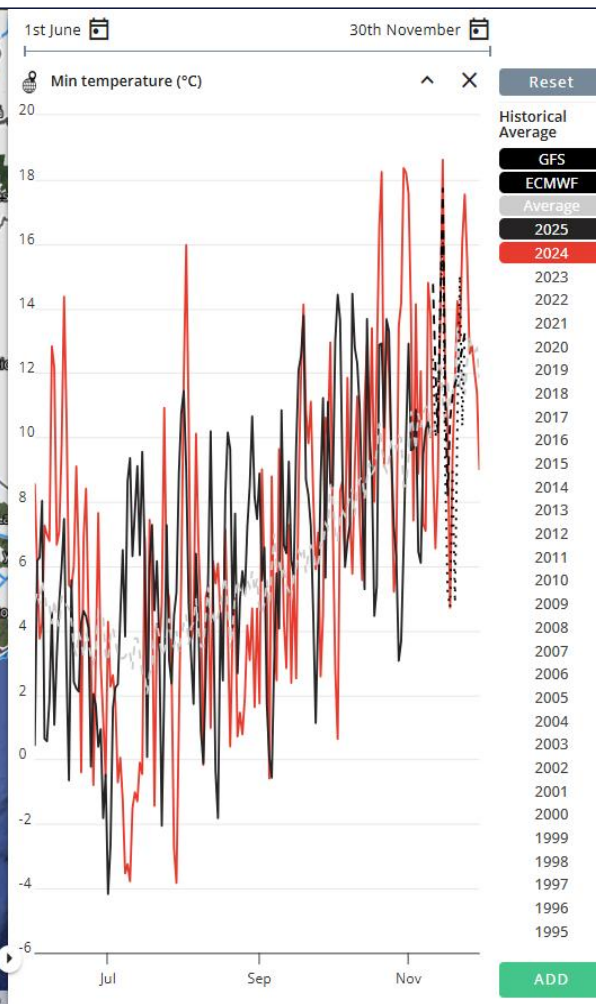
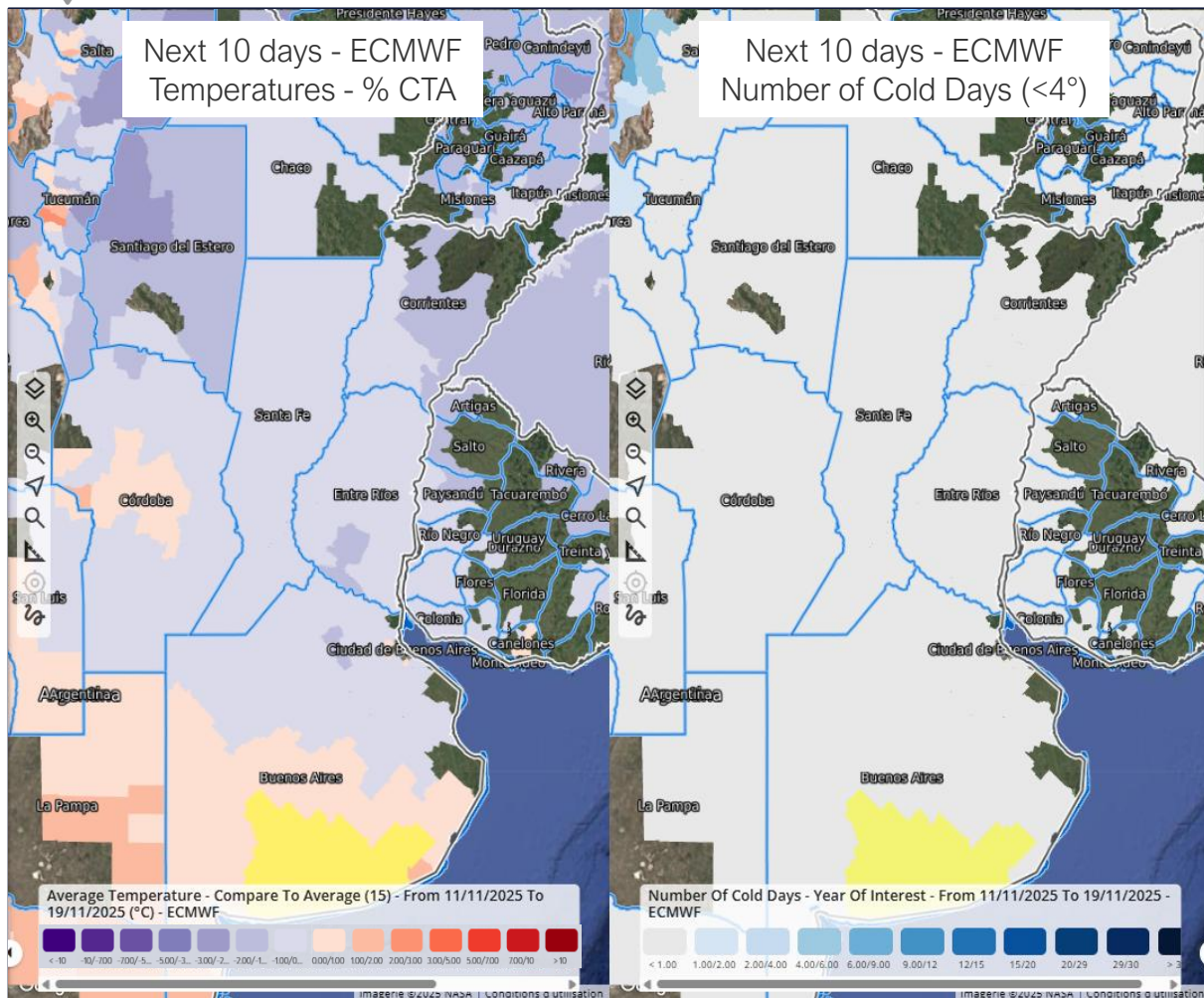


Evolution of temperatures: A warm trend is expected in the coming days according to the GFS.

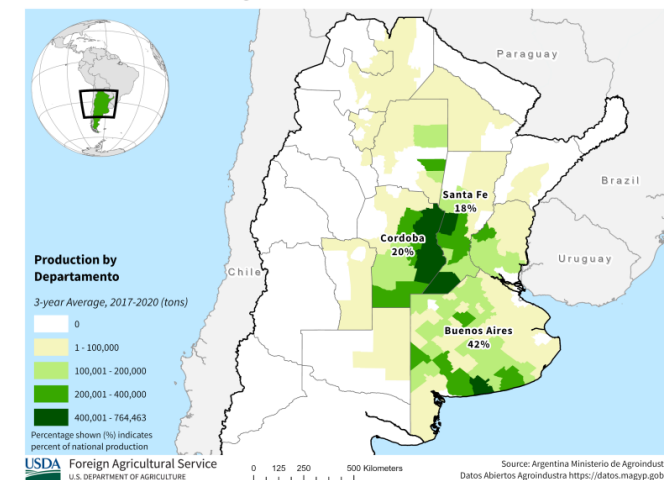




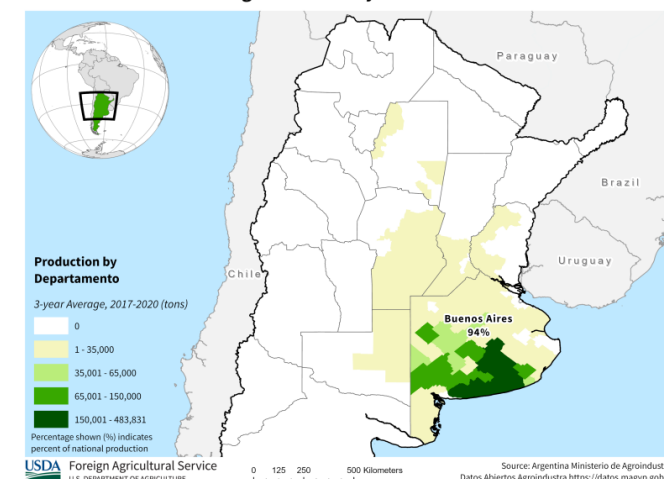
ARGENTINA



Argentina: Wheat Production



Argentina: Barley Production



Evolution of Minimum Temperatures.



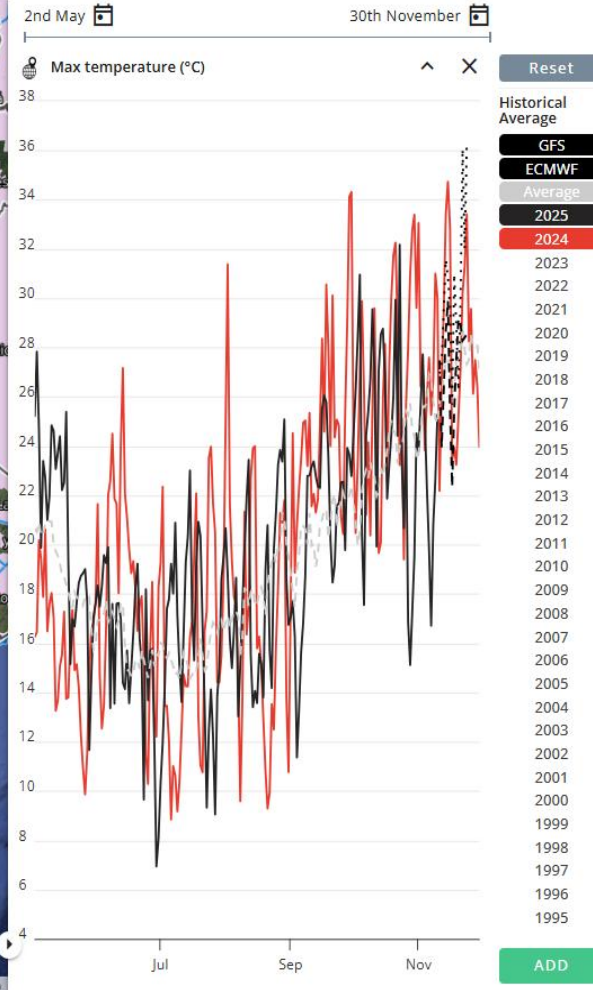
BACK



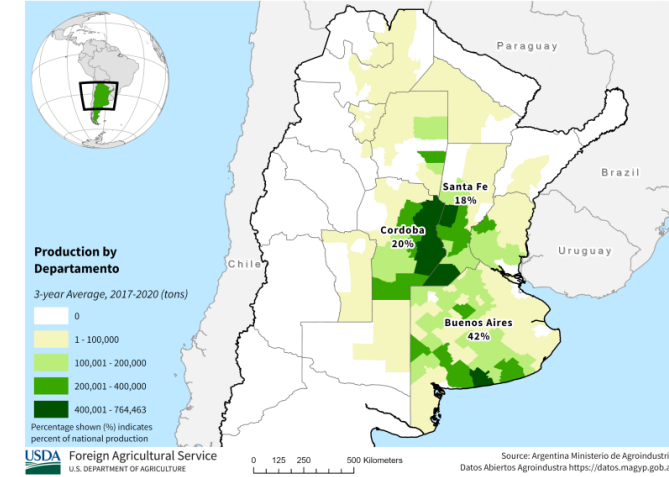
ARGENTINA

Next 10 days - ECMWF
Temperatures - % CTA

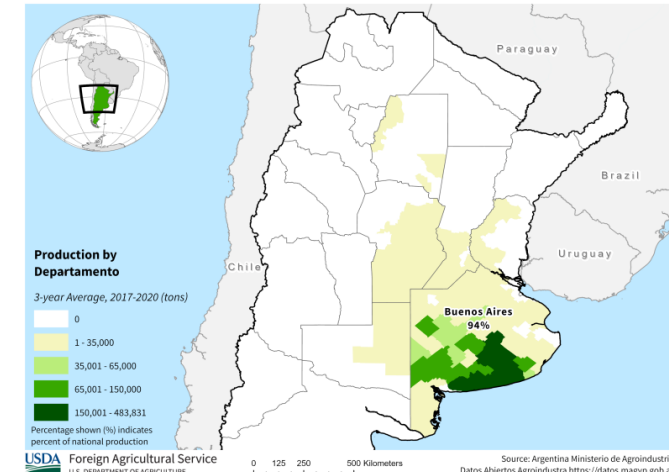
Next 10 days - ECMWF
Number of Hot Days (>34°)



Argentina: Wheat Production



Argentina: Barley Production



310

612

Evolution of maximum temperatures.

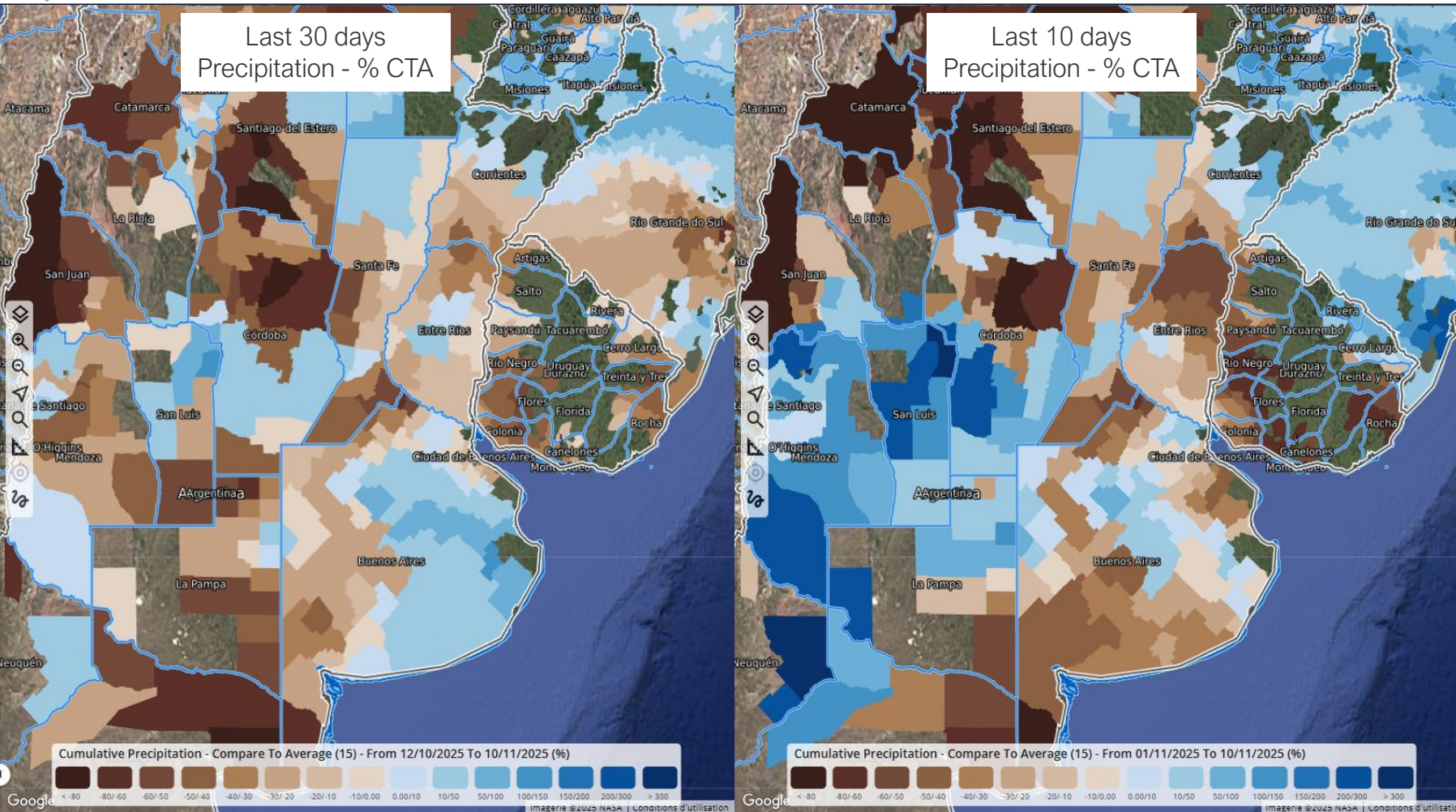


Last 30 days
Sum of Temperatures ($> 0^{\circ}\text{C}$)

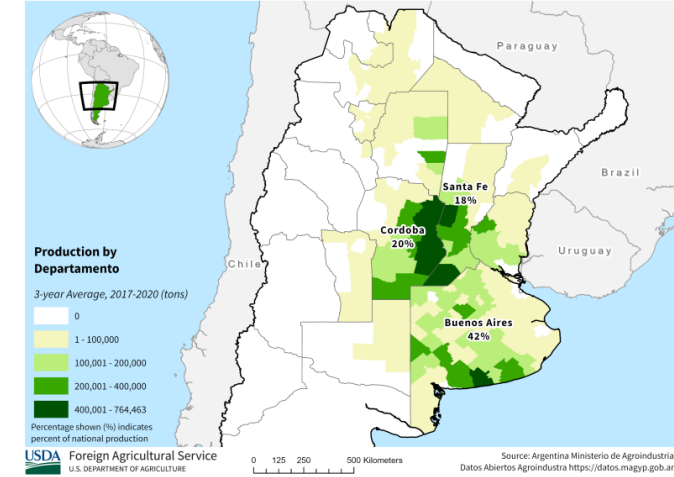
Sum of Temperatures (GDD).



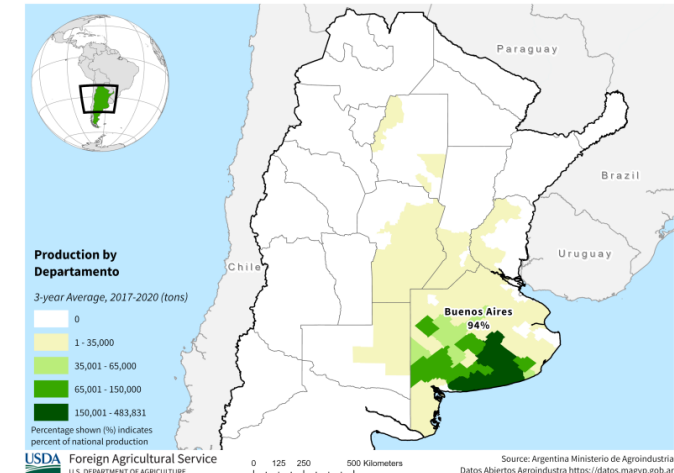
ARGENTINA



Argentina: Wheat Production



Argentina: Barley Production



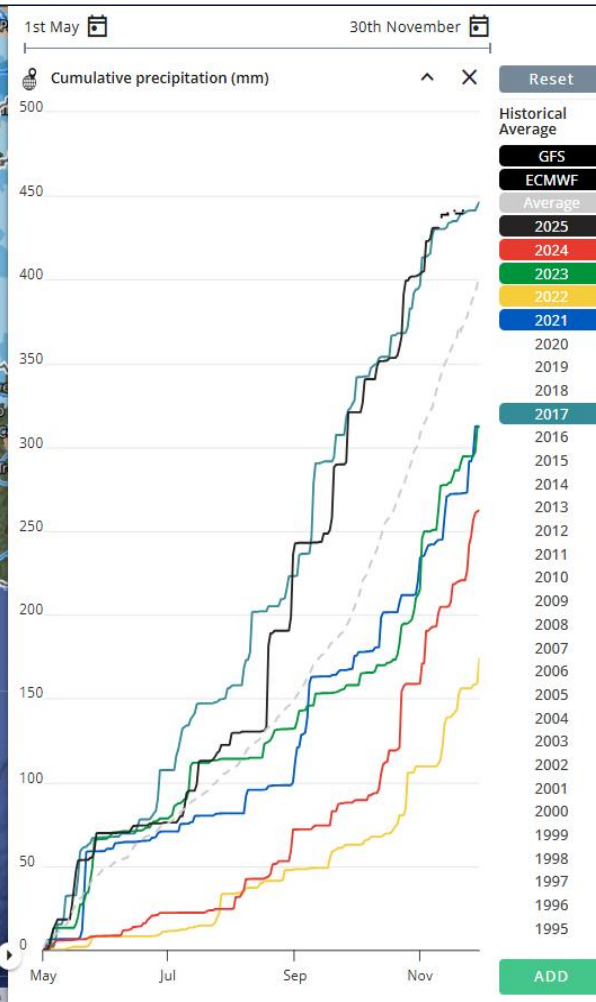
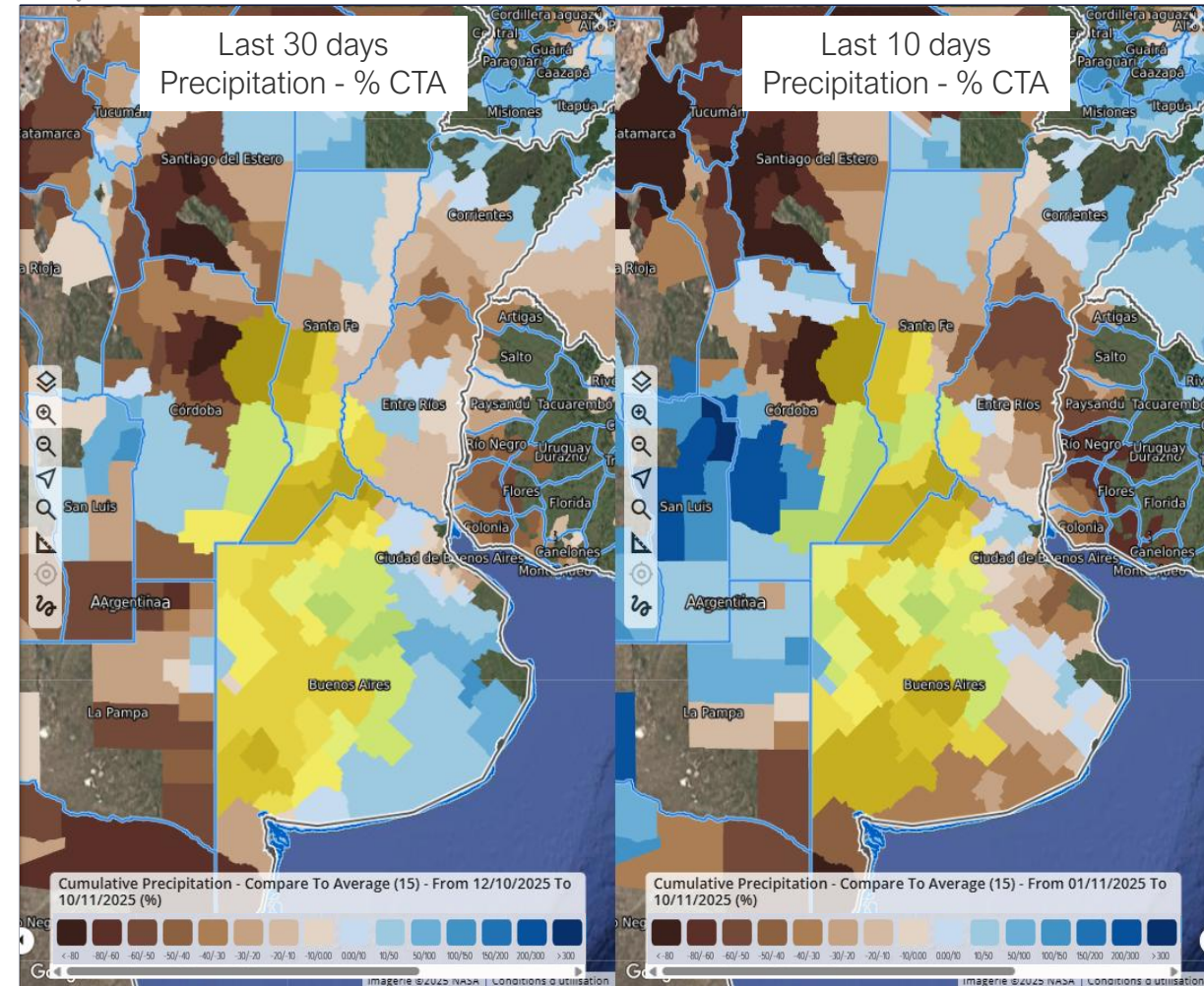
320

614

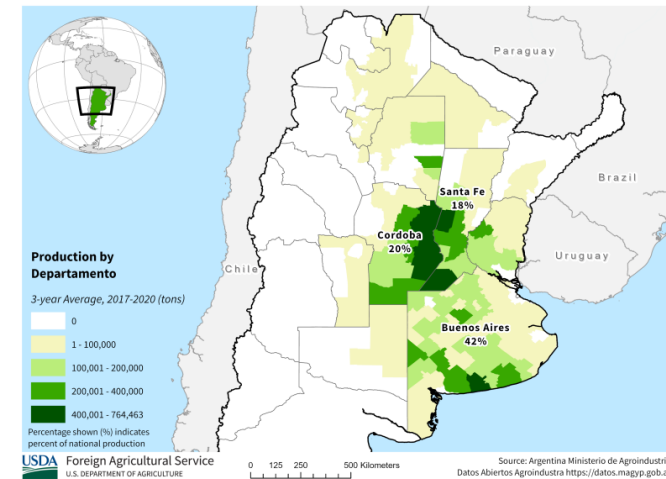


Past precipitation: Rain has fallen on parts of the country in recent days.

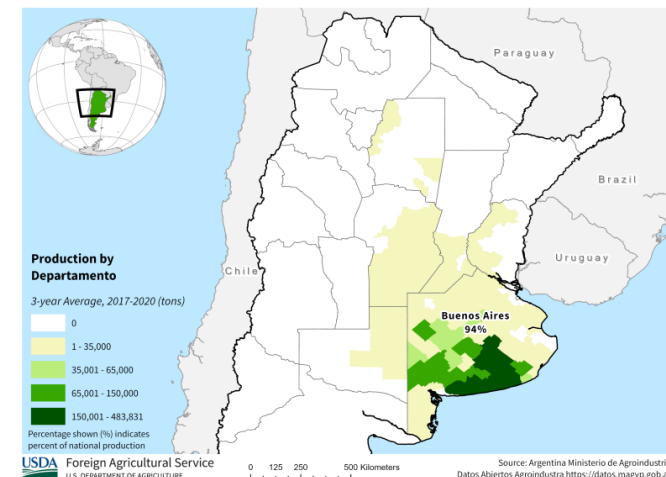




Argentina: Wheat Production



Argentina: Barley Production



325

615

Evolution of Precipitation : analogy maintained with 2017.



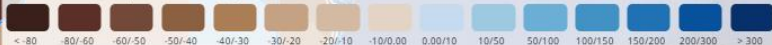
ARGENTINA



Next 10 days - ECMWF
Precipitation - % CTA

Next 10 days - GFS
Precipitation - % CTA

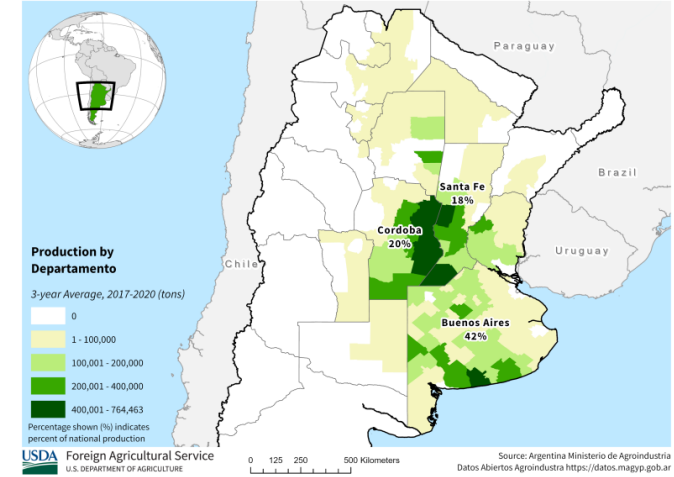
Cumulative Precipitation - Compare To Average (15) - From 11/11/2025 To 19/11/2025 (%) - ECMWF



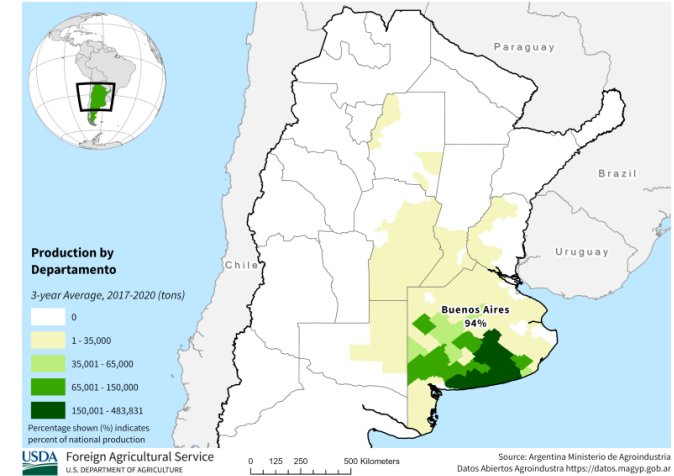
Cumulative Precipitation - Compare To Average (15) - From 11/11/2025 To 19/11/2025 (%) - GFS



Argentina: Wheat Production



Argentina: Barley Production



330
616



agriquest
global monitoring tool

BACK

Future precipitation: Dry weather is expected in the coming days according to ECMWF, and some rain according to GFS.



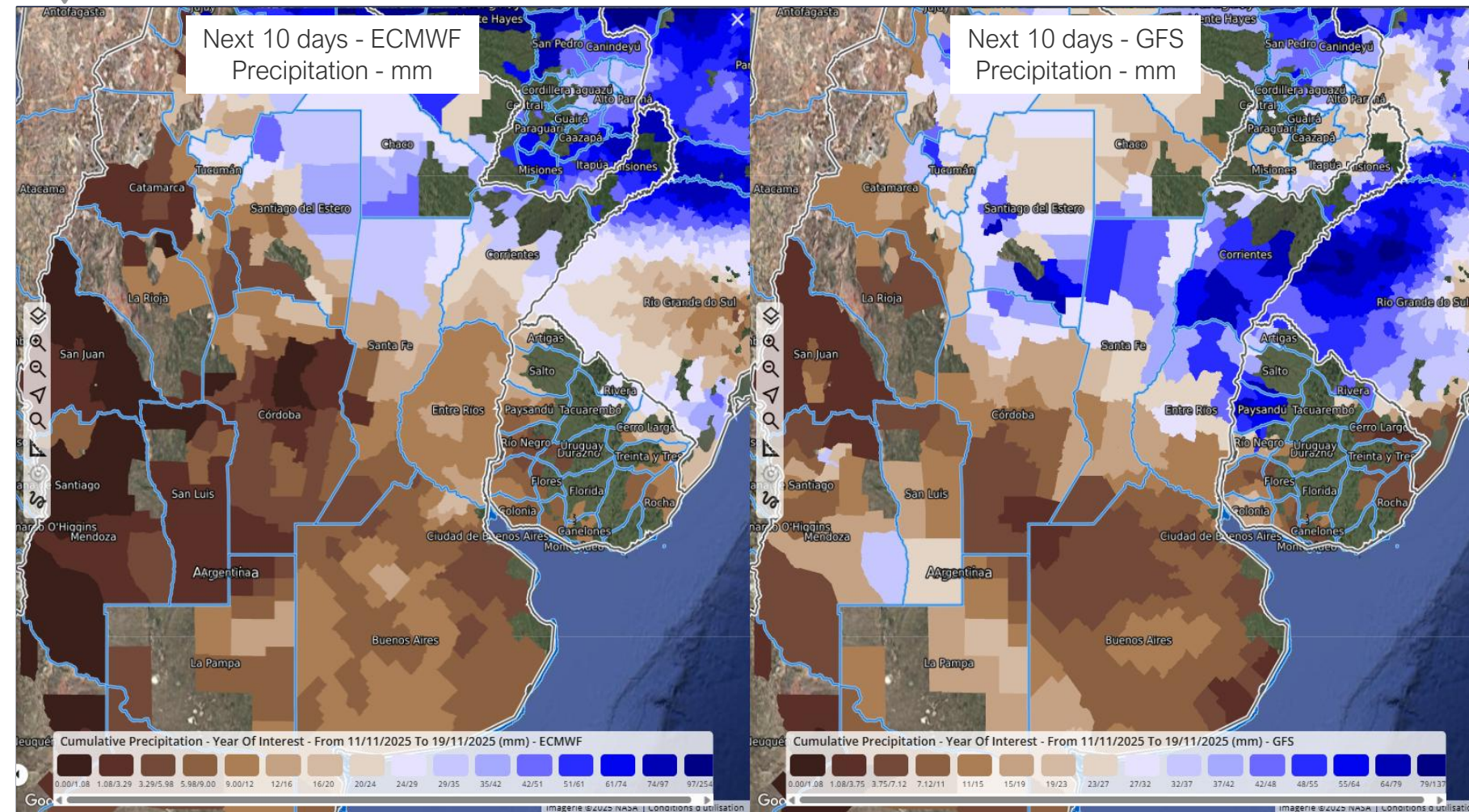


ARGENTINA

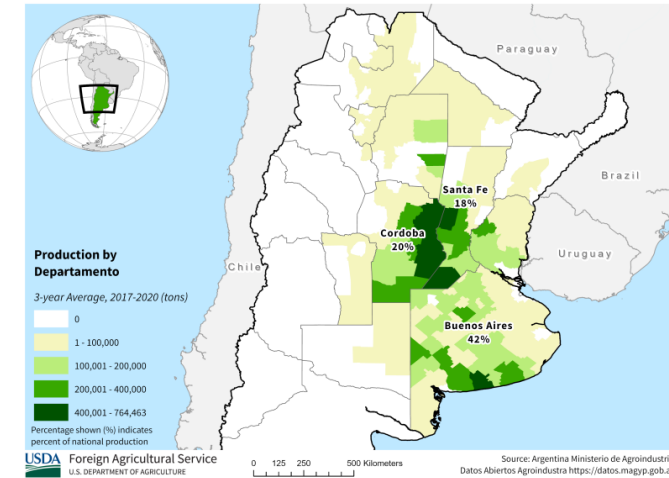


Next 10 days - ECMWF
Precipitation - mm

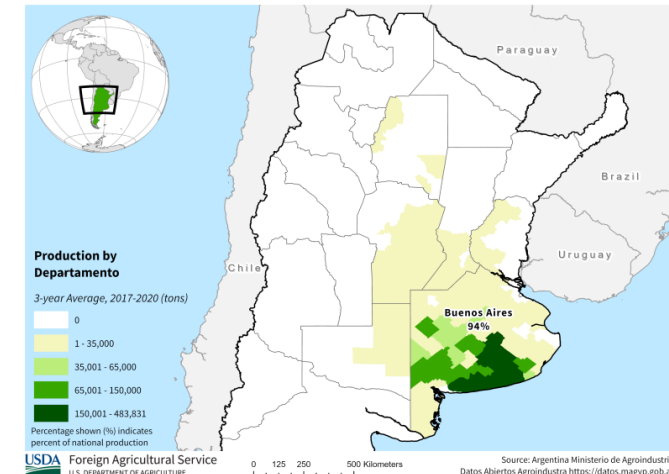
Next 10 days - GFS
Precipitation - mm



Argentina: Wheat Production



Argentina: Barley Production



335

617



Future precipitation.





ARGENTINA



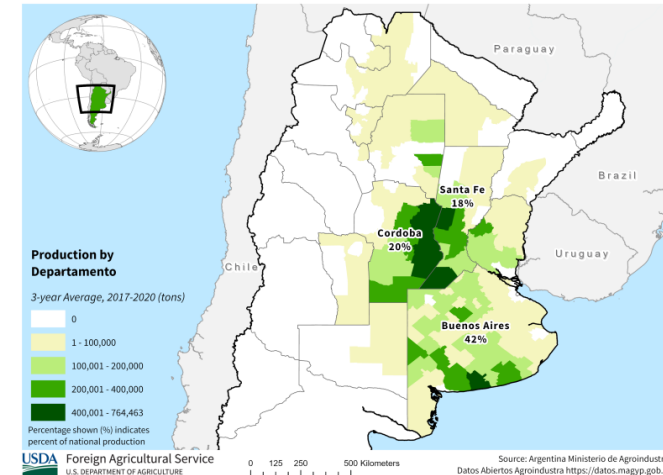
Last 10 days
Soil Moisture - % CTA

Next 10 days - ECMWF
Soil Moisture - % CTA

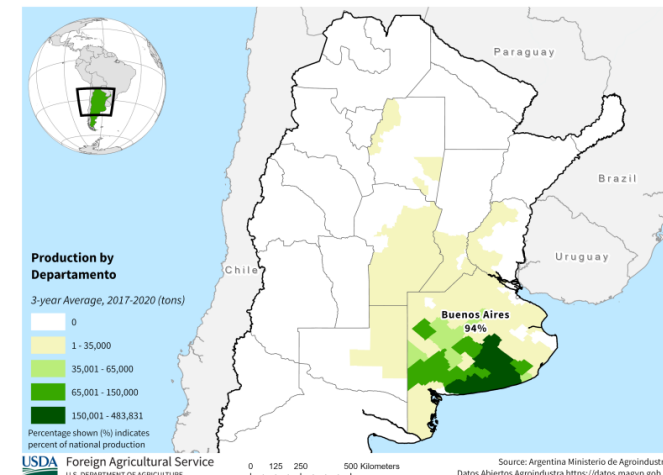
Soil Moisture - Compare To Average (15) - From 01/11/2025 To 10/11/2025 (%)

Soil Moisture - Compare To Average (15) - From 11/11/2025 To 19/11/2025 (%) - ECMWF

Argentina: Wheat Production



Argentina: Barley Production



340

618



Soil moisture evolution.



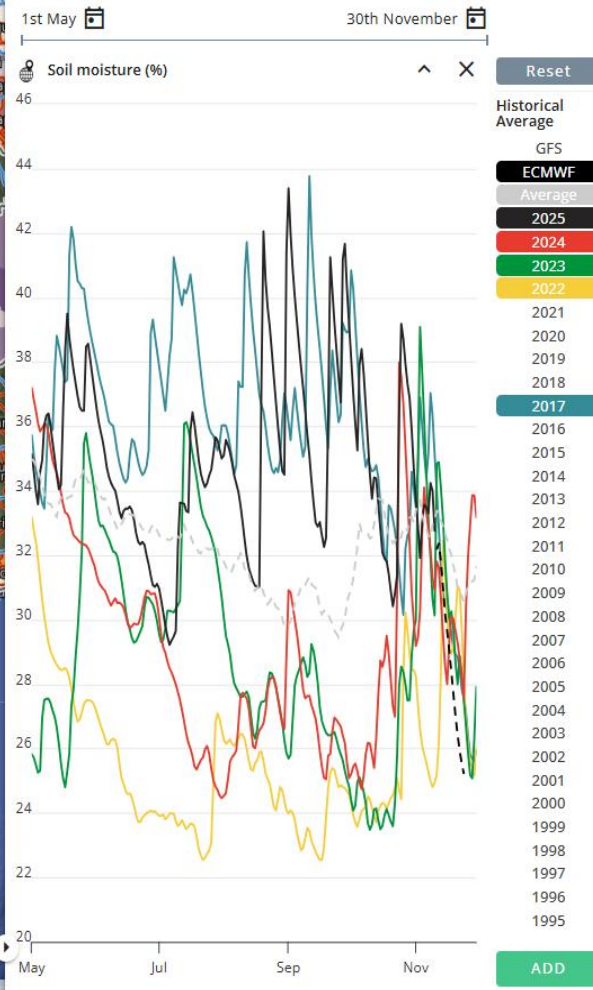


ARGENTINA

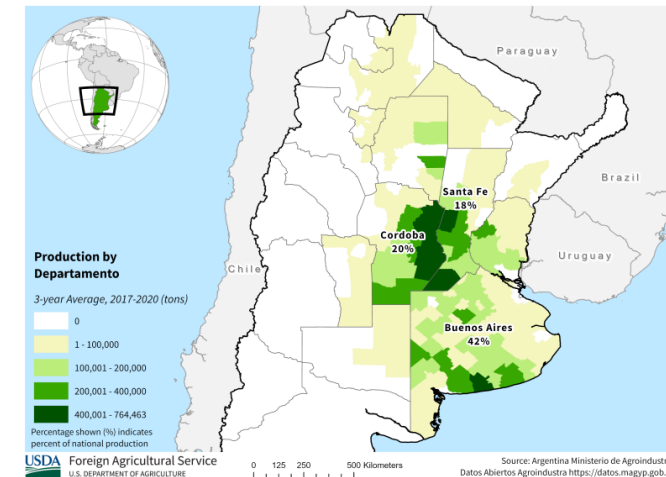


Last 10 days
Soil Moisture - % CTA

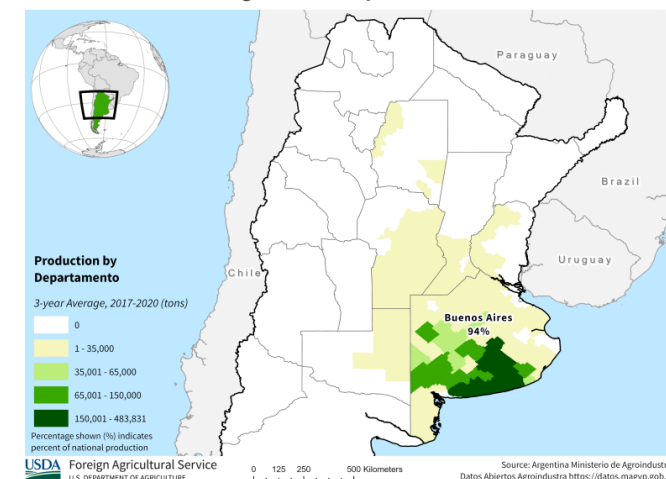
Next 10 days - ECMWF
Soil Moisture - % CTA



Argentina: Wheat Production



Argentina: Barley Production



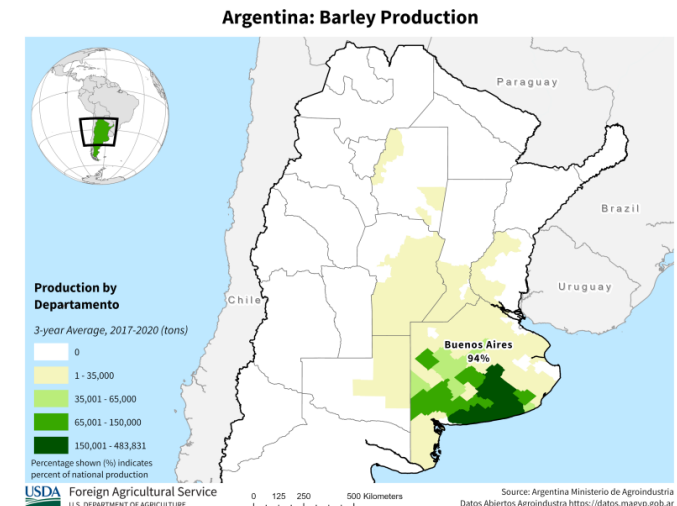
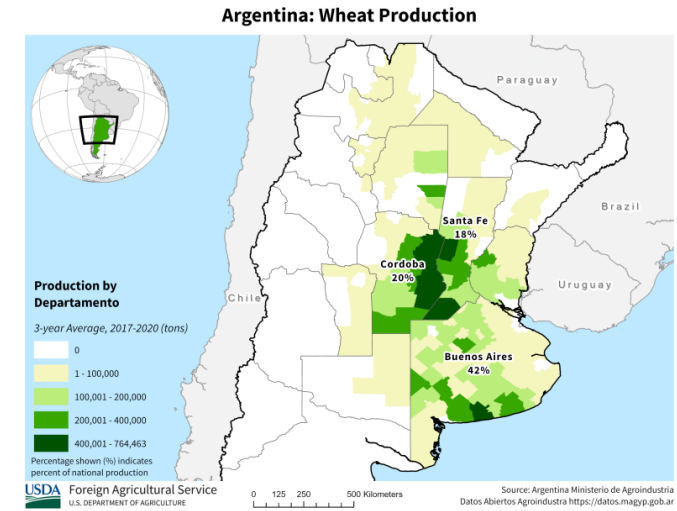
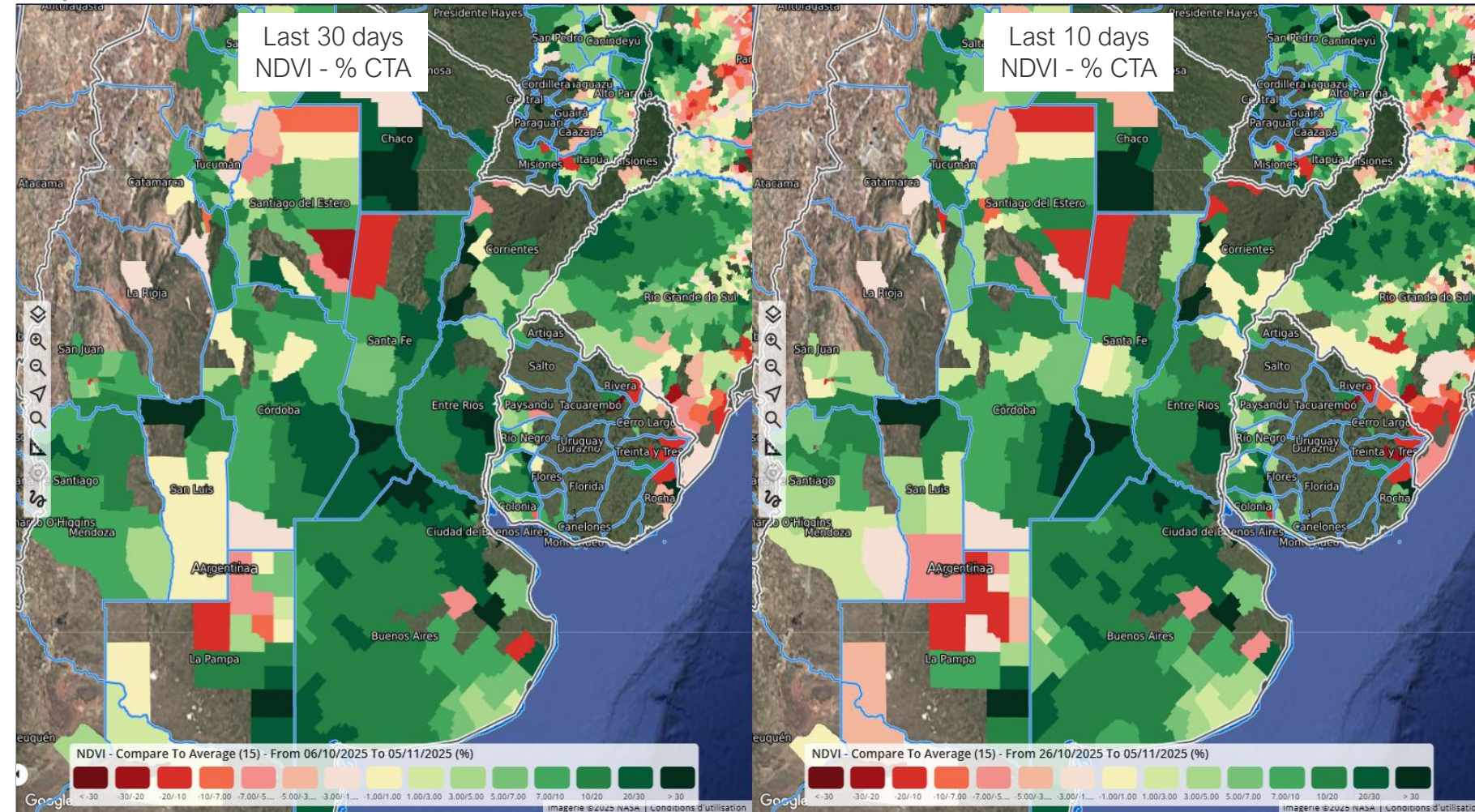
345

619



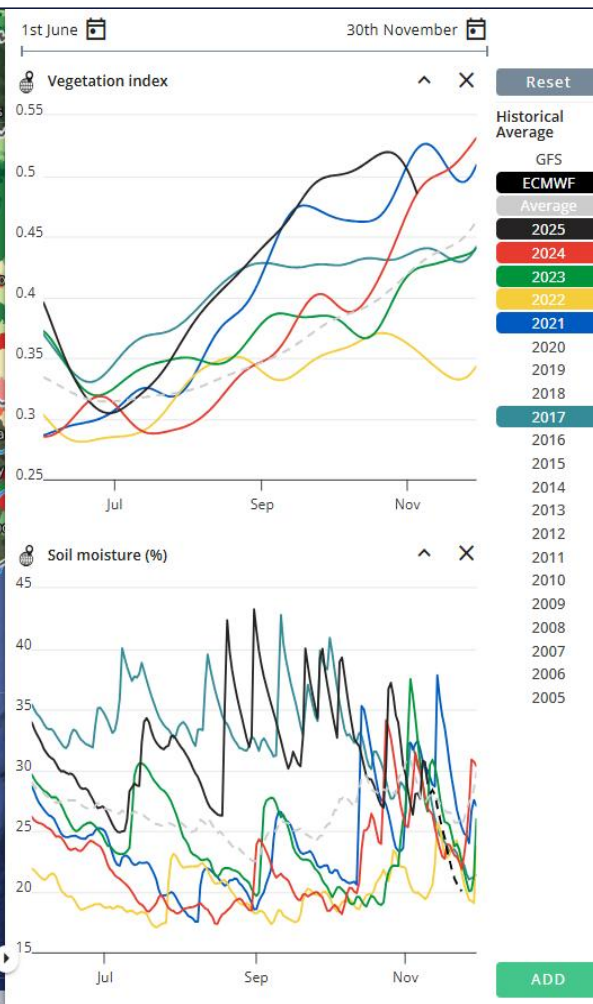
Soil moisture evolution.



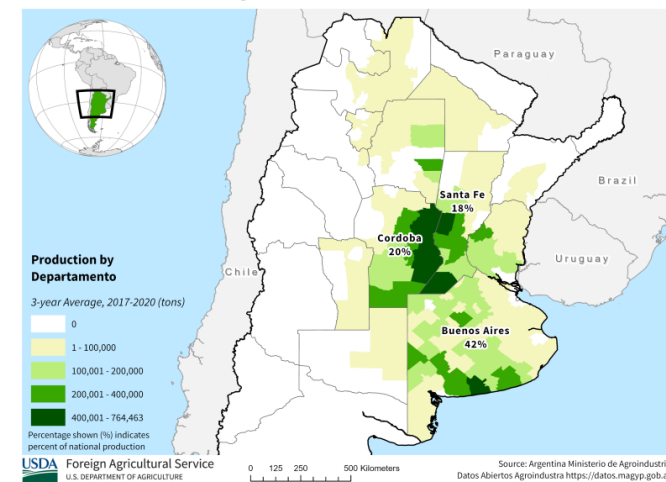


350

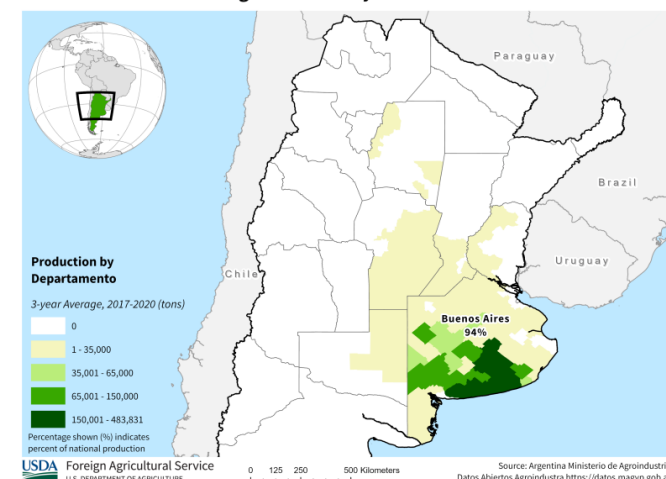
620



Argentina: Wheat Production



Argentina: Barley Production



355

621

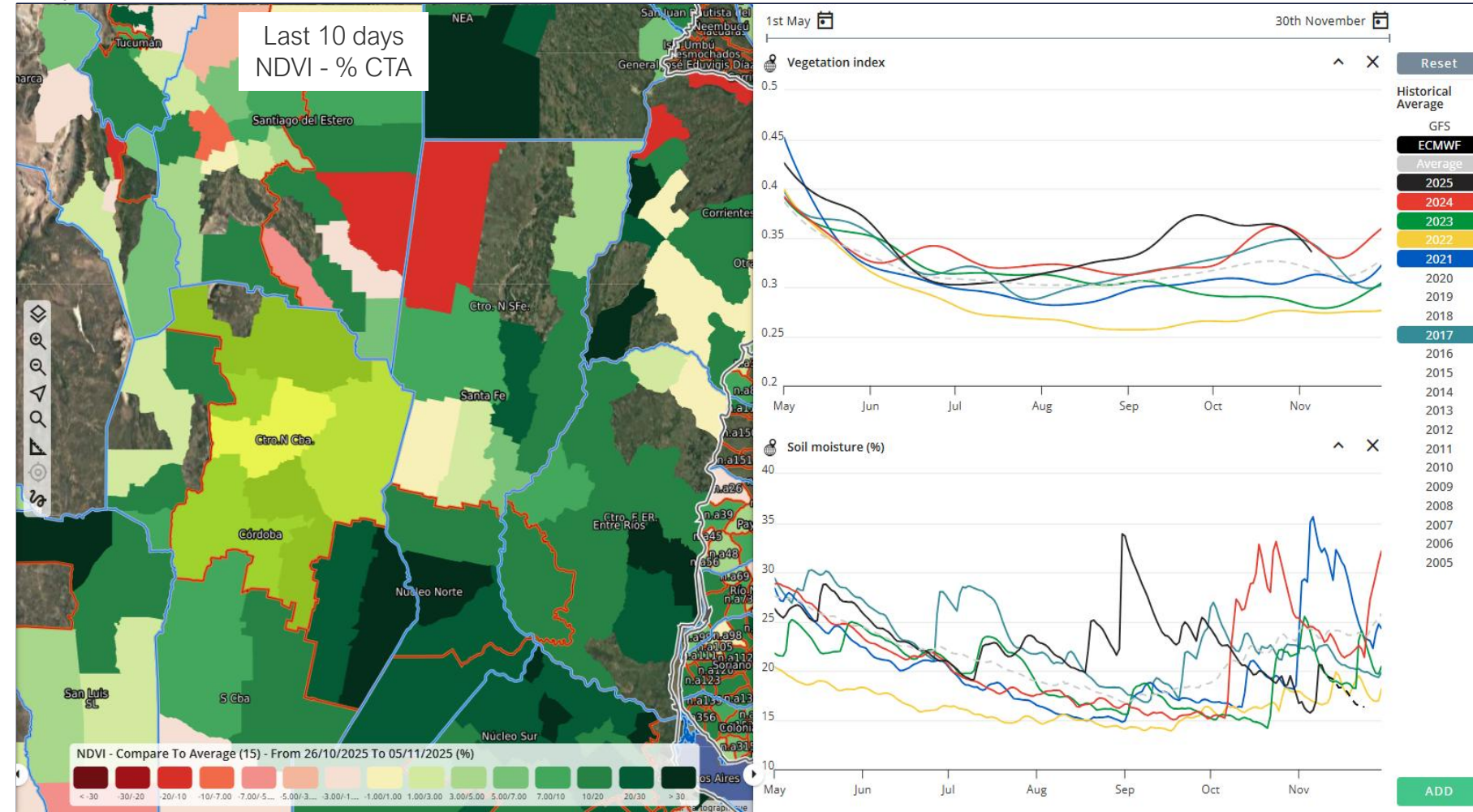
Evolution of vegetation indices : very high NDVI values.



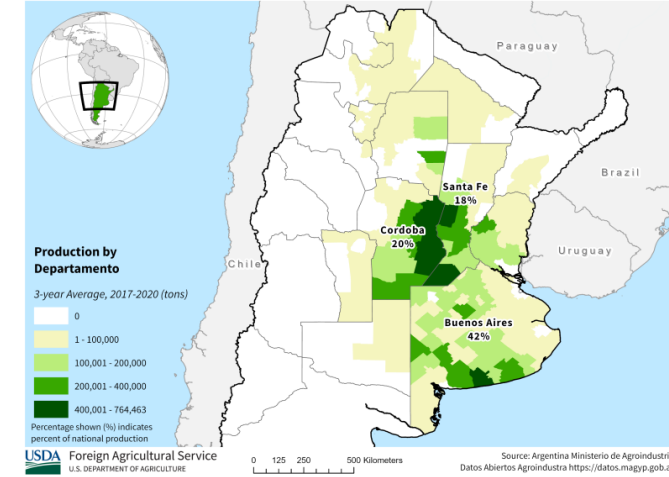
ARGENTINA



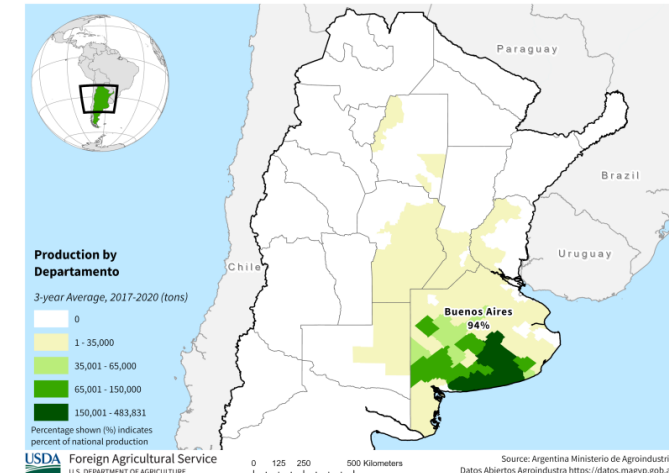
Last 10 days
NDVI - % CTA



Argentina: Wheat Production



Argentina: Barley Production



Ctro.N Cba (17% maize; 12% soy; 5% wheat; 0% barley): high NDVI values.



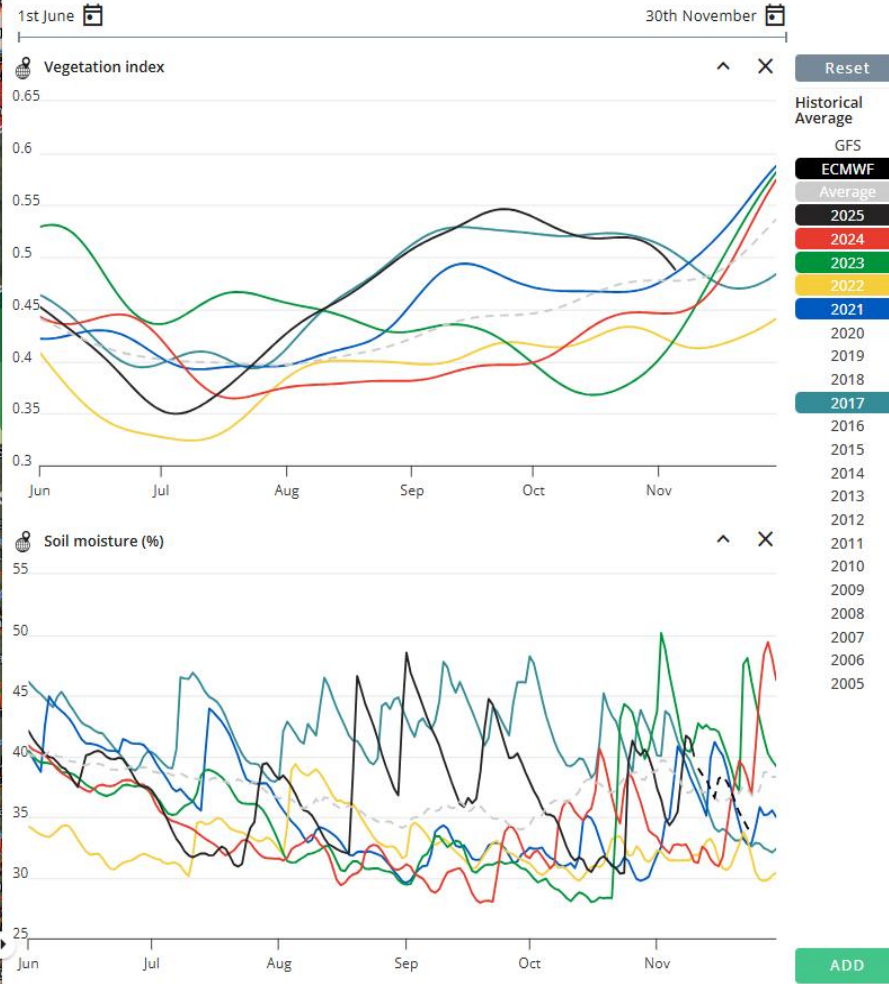
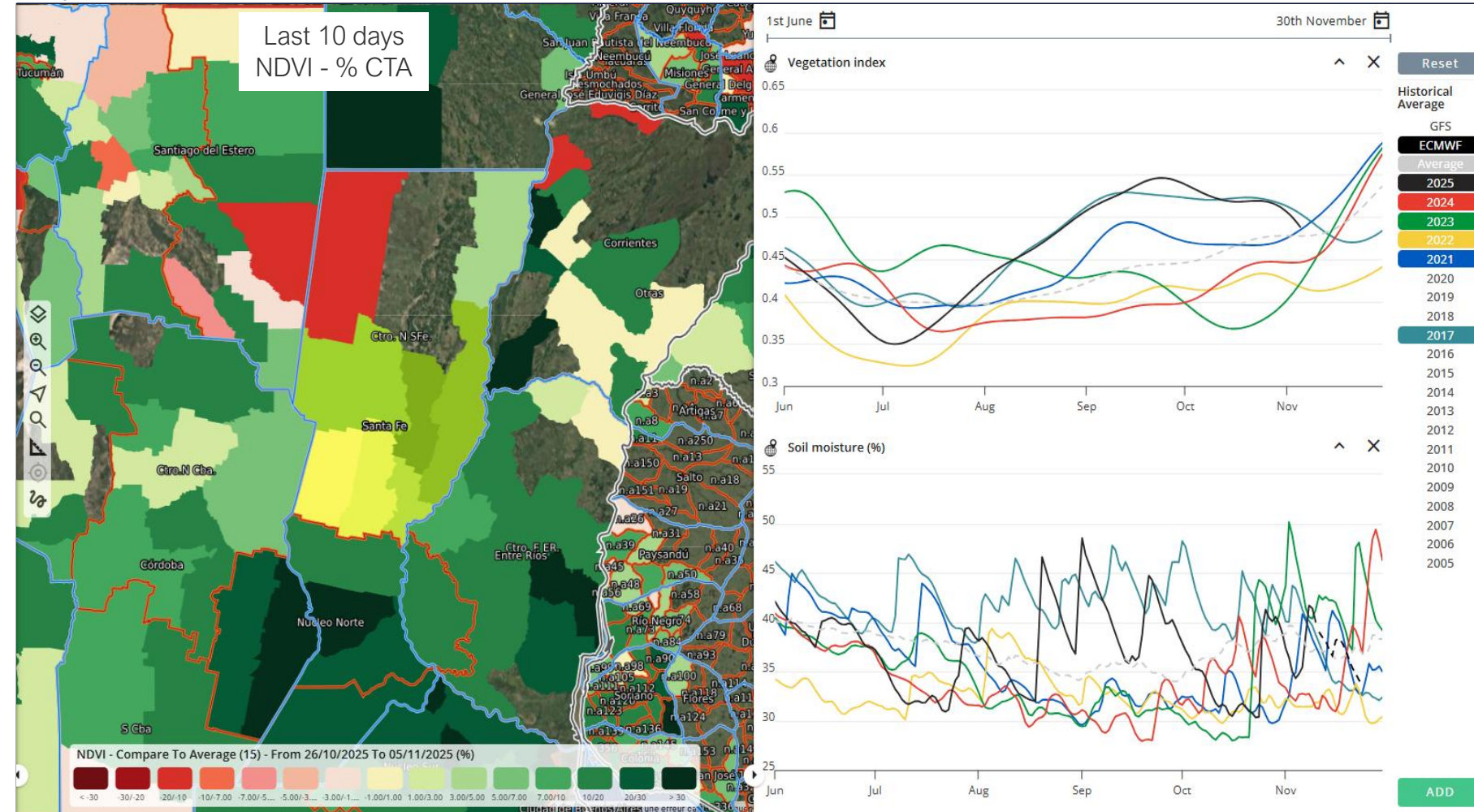
BACK



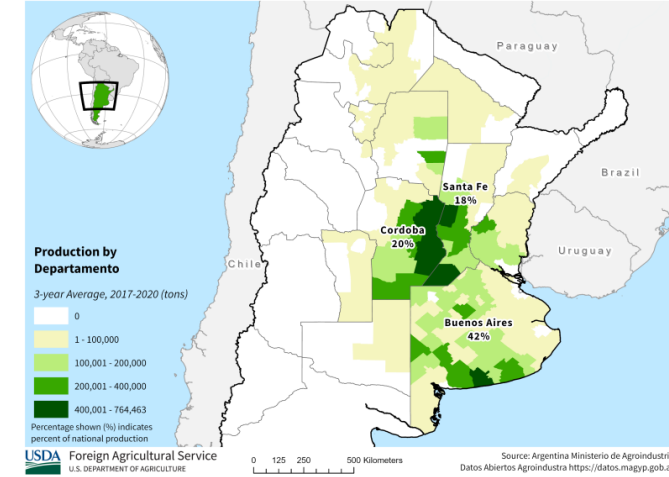
ARGENTINA



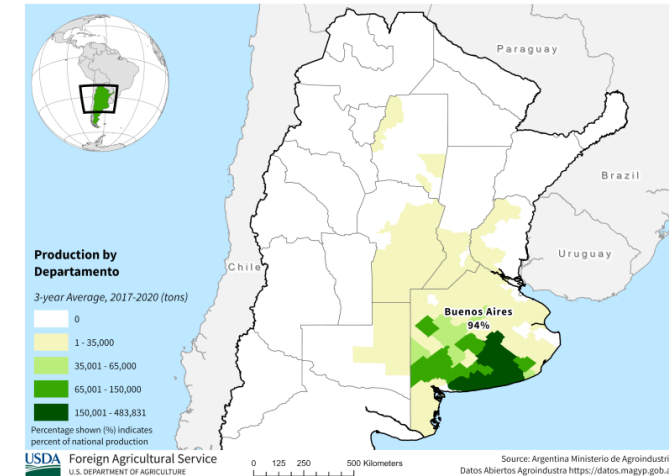
Last 10 days
NDVI - % CTA



Argentina: Wheat Production



Argentina: Barley Production



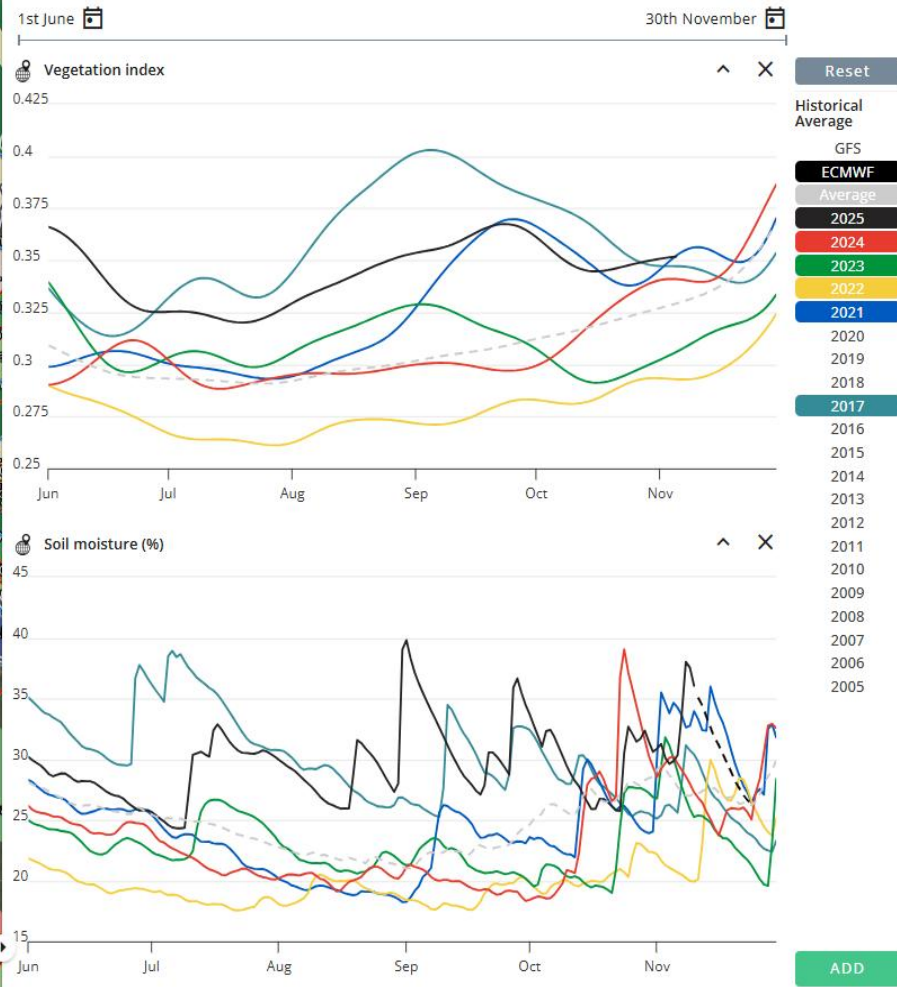
365

623

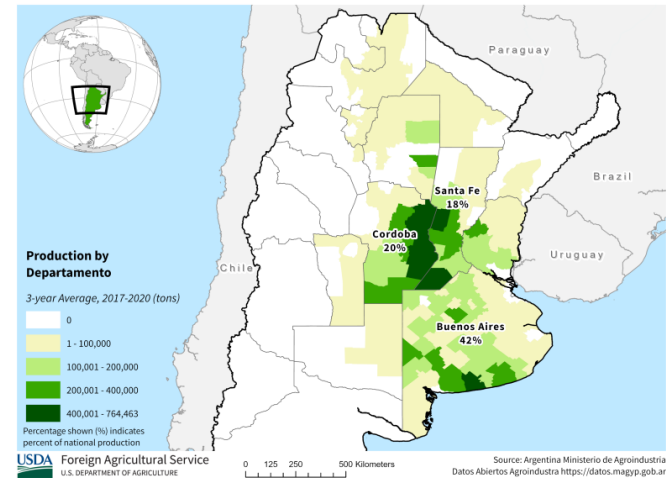
Ctro. N Sfe (3% corn; 7% soy; 5% wheat; 0% barley): high NDVI values.



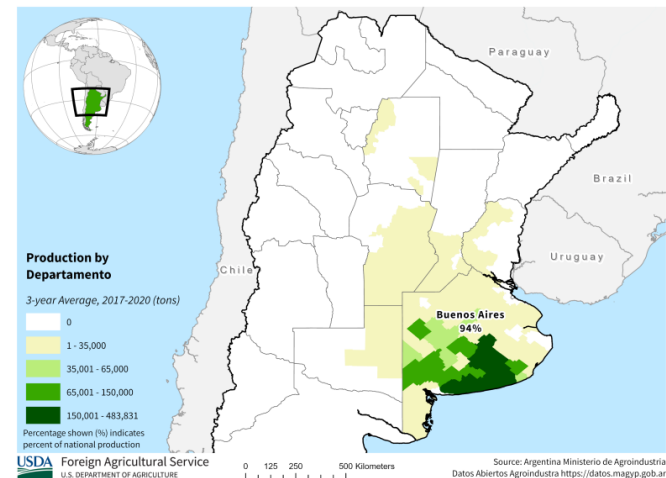
Last 10 days
NDVI - % CTA



Argentina: Wheat Production



Argentina: Barley Production



370

624

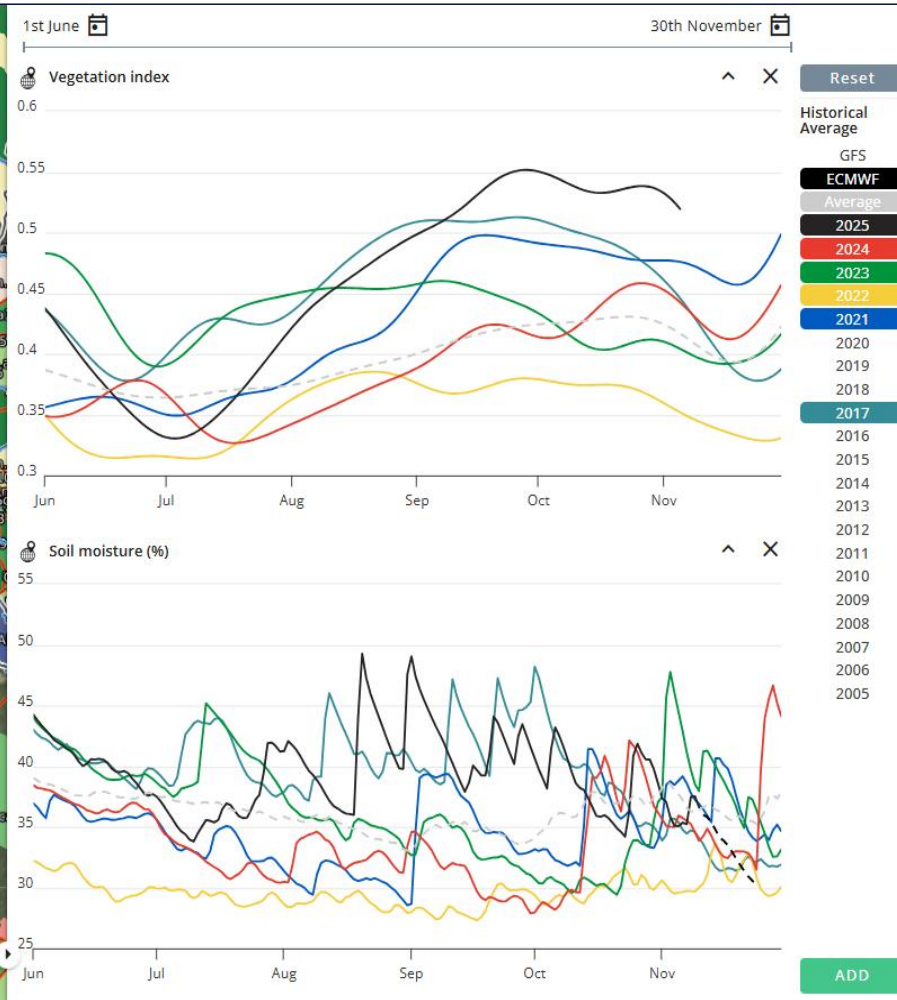
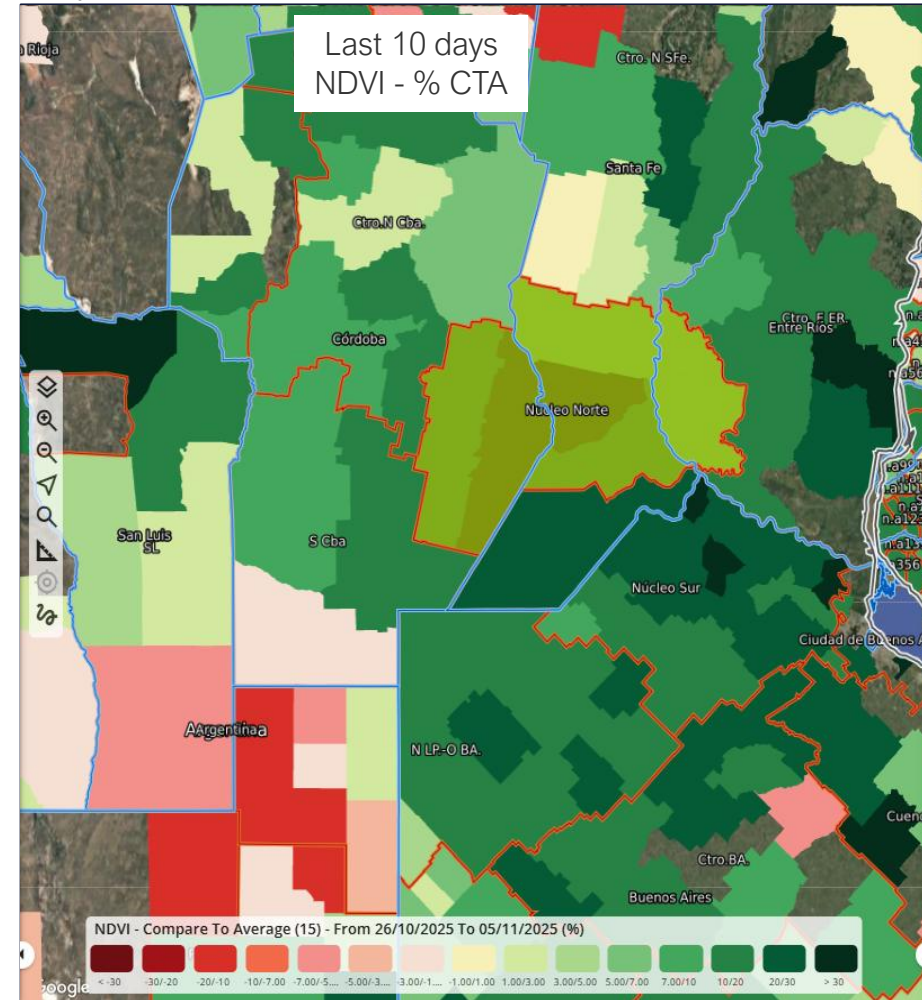
S. Cba (14% corn; 11% soy; 4% wheat; 0% barley): high NDVI values.



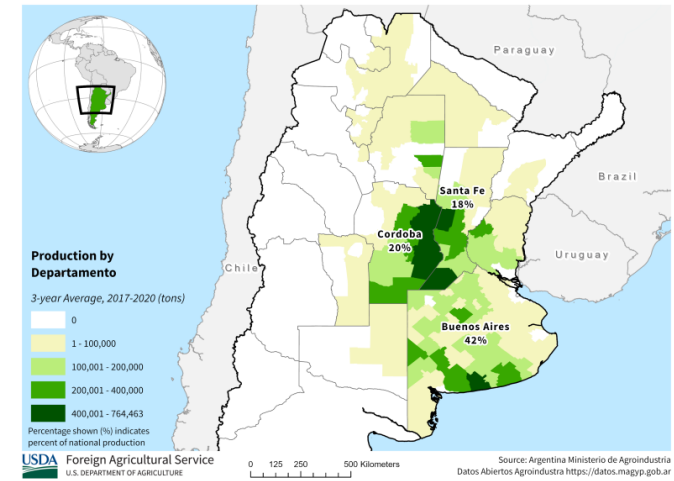
ARGENTINA



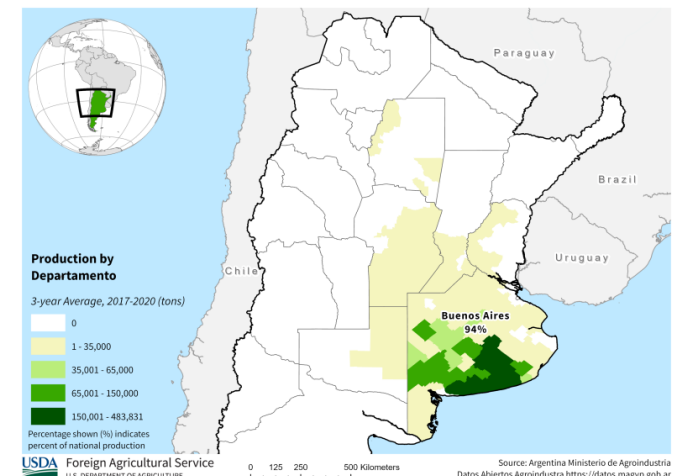
Last 10 days
NDVI - % CTA



Argentina: Wheat Production



Argentina: Barley Production



375

625

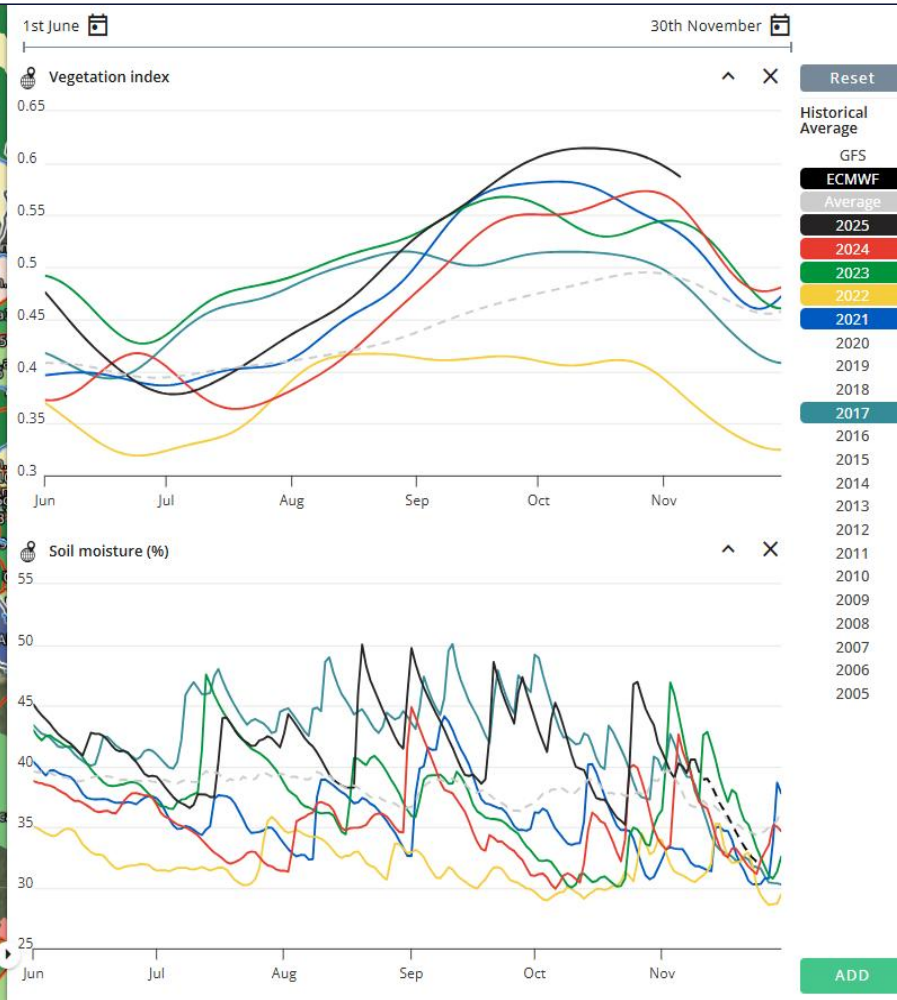
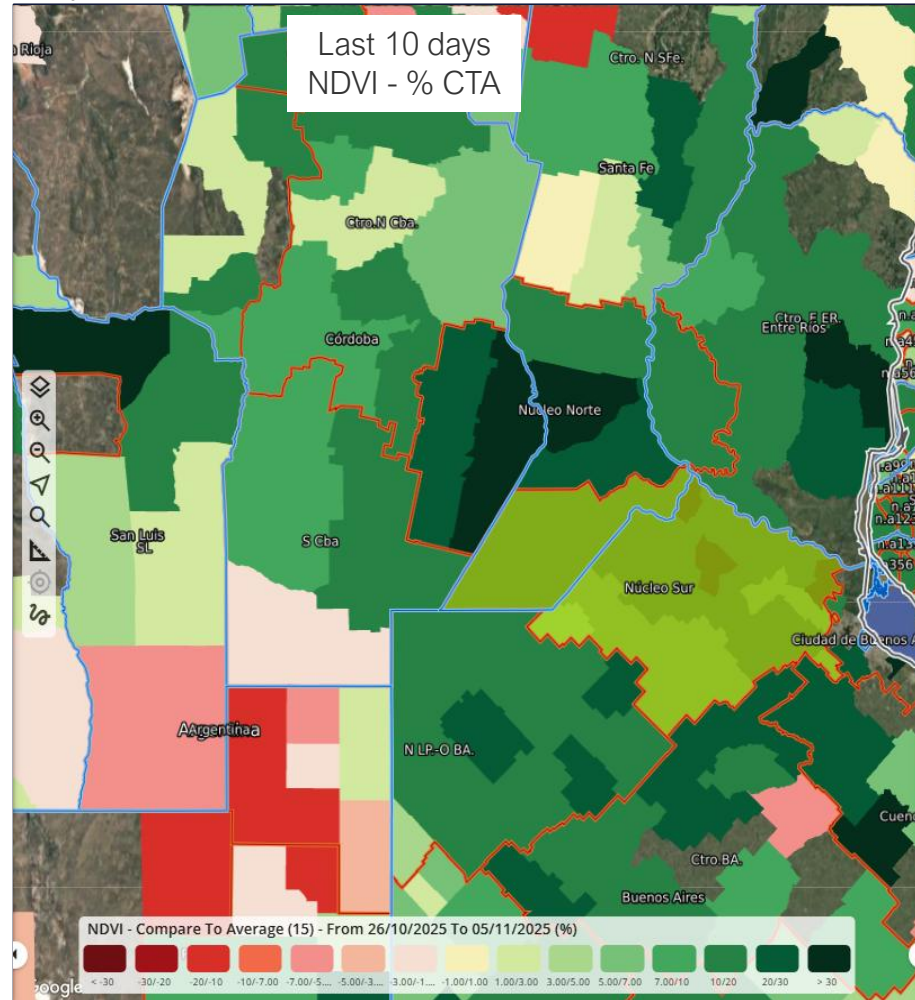
Nucleo Norte (12% corn; 16% soy; 13% wheat; 2% barley): high NDVI values.



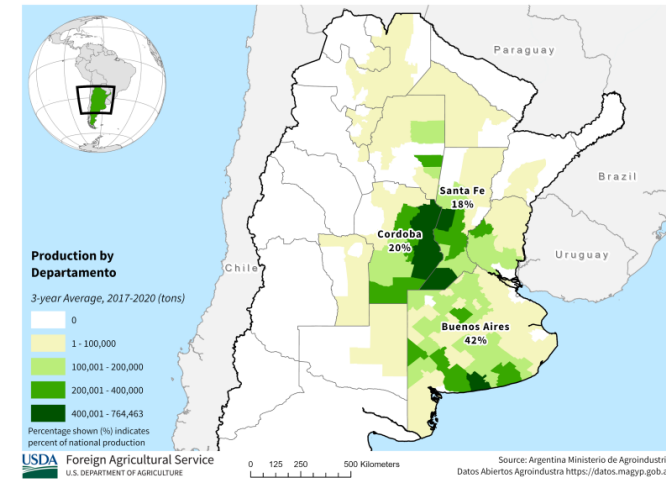


ARGENTINA

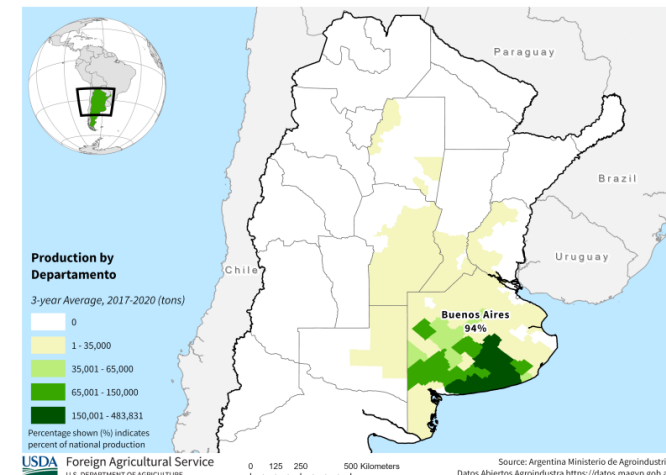
Last 10 days
NDVI - % CTA



Argentina: Wheat Production



Argentina: Barley Production



380
626

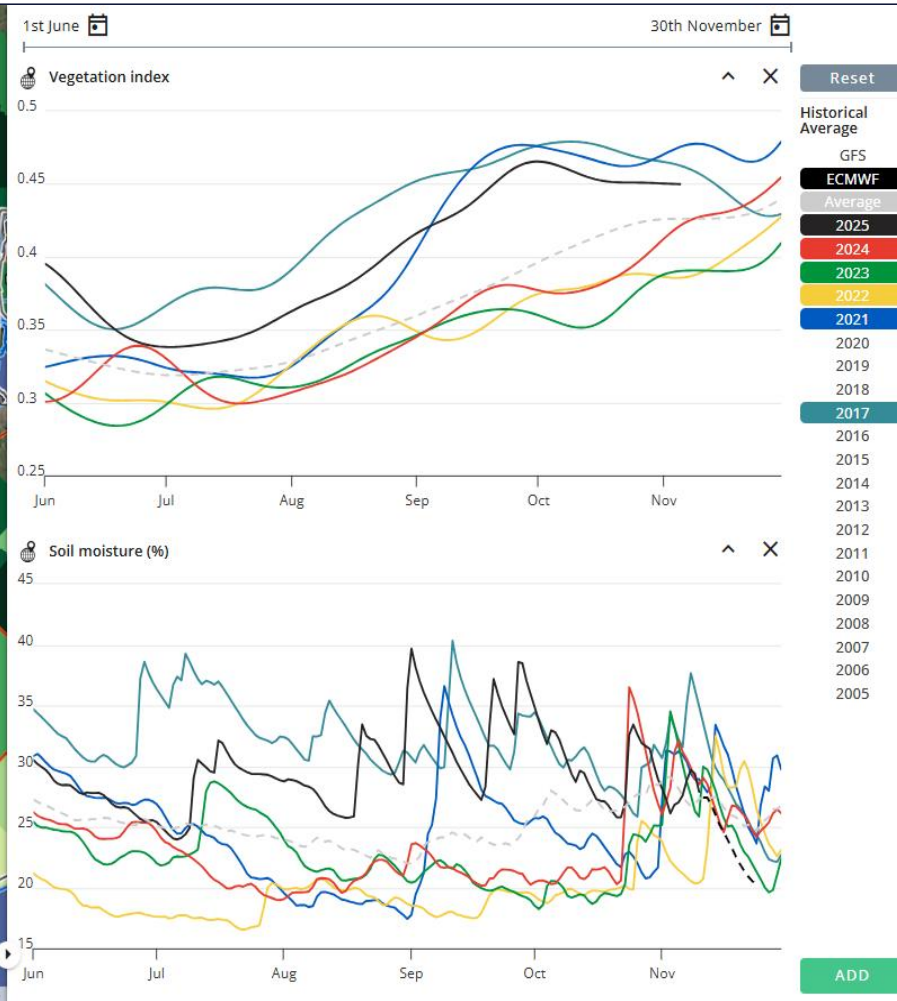
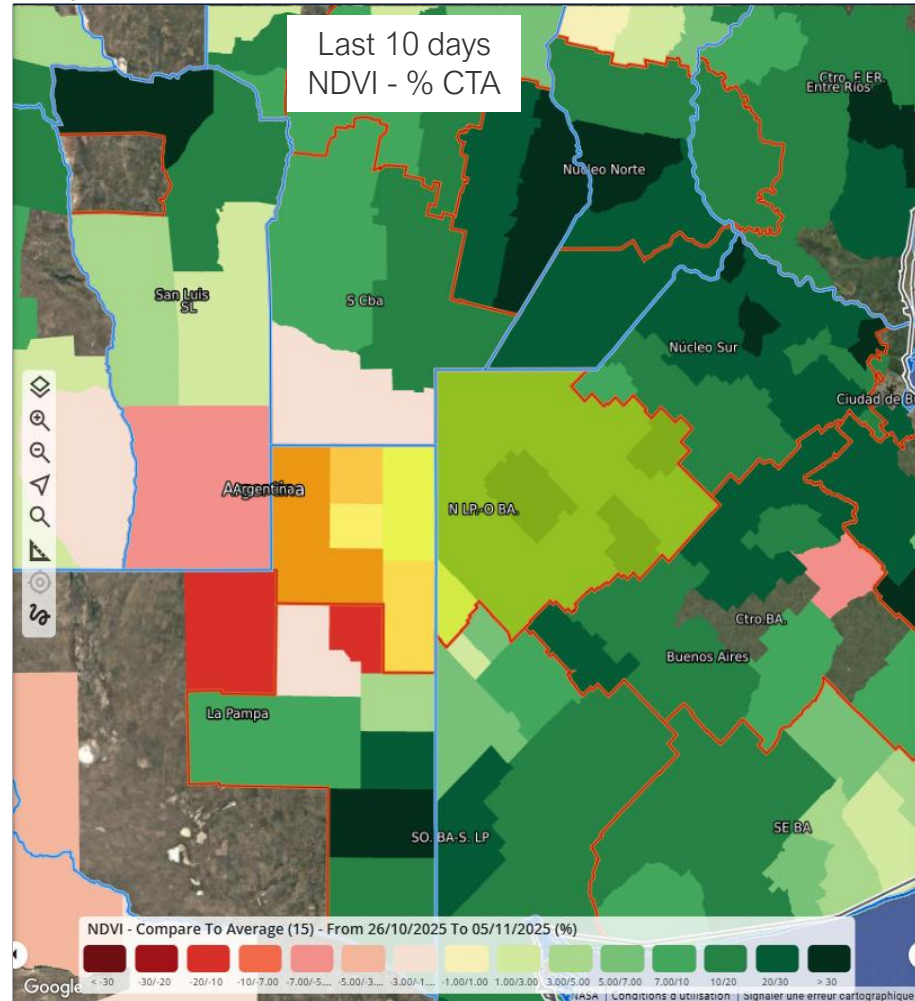


Nucleo Sul (10% corn; 15% soy; 17% wheat; 6% barley): high NDVI values.

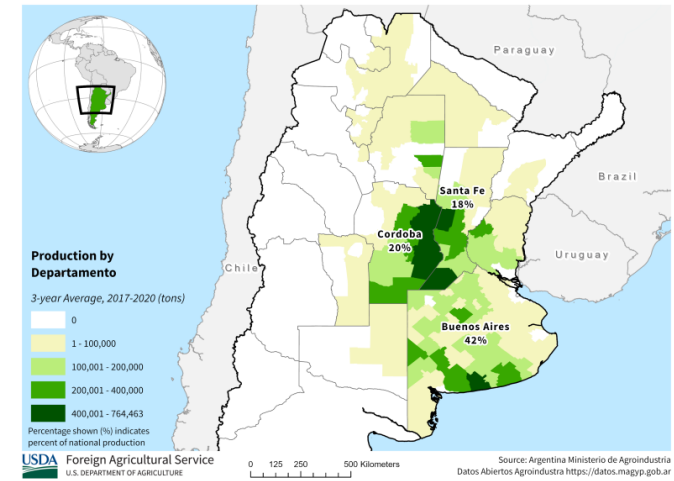


ARGENTINA

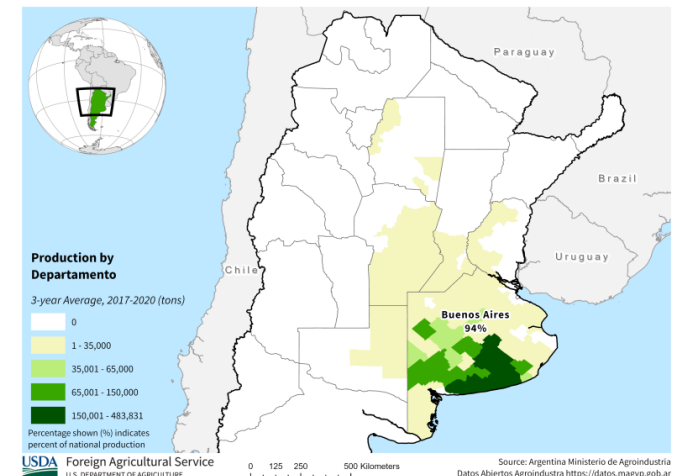
Last 10 days
NDVI - % CTA



Argentina: Wheat Production



Argentina: Barley Production



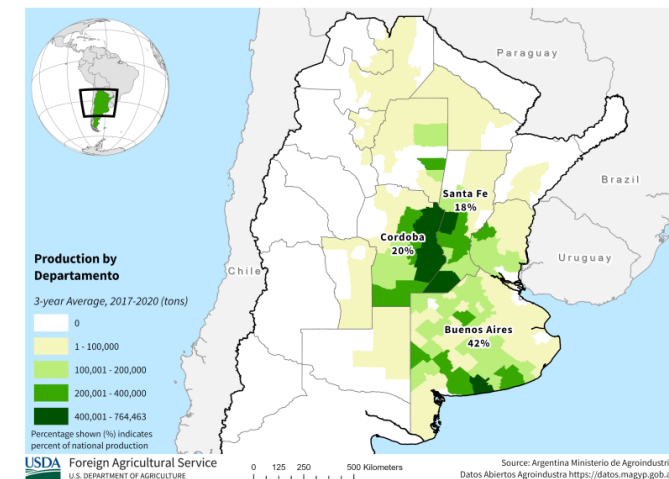
385

627

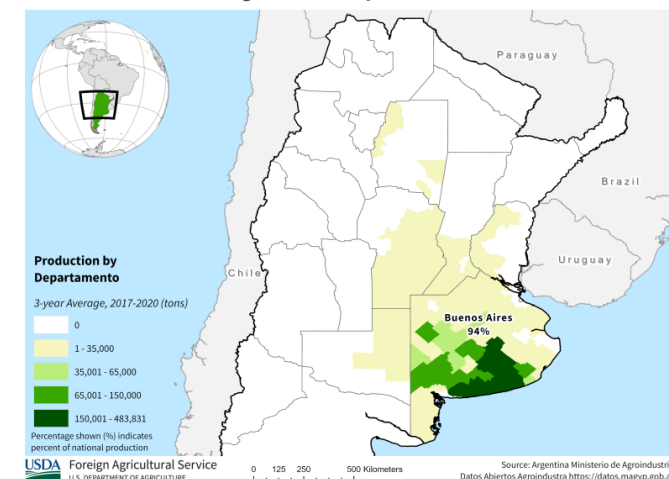
N LP.-O BA (13% corn; 12% soy; 13% wheat; 11% barley): high NDVI values.



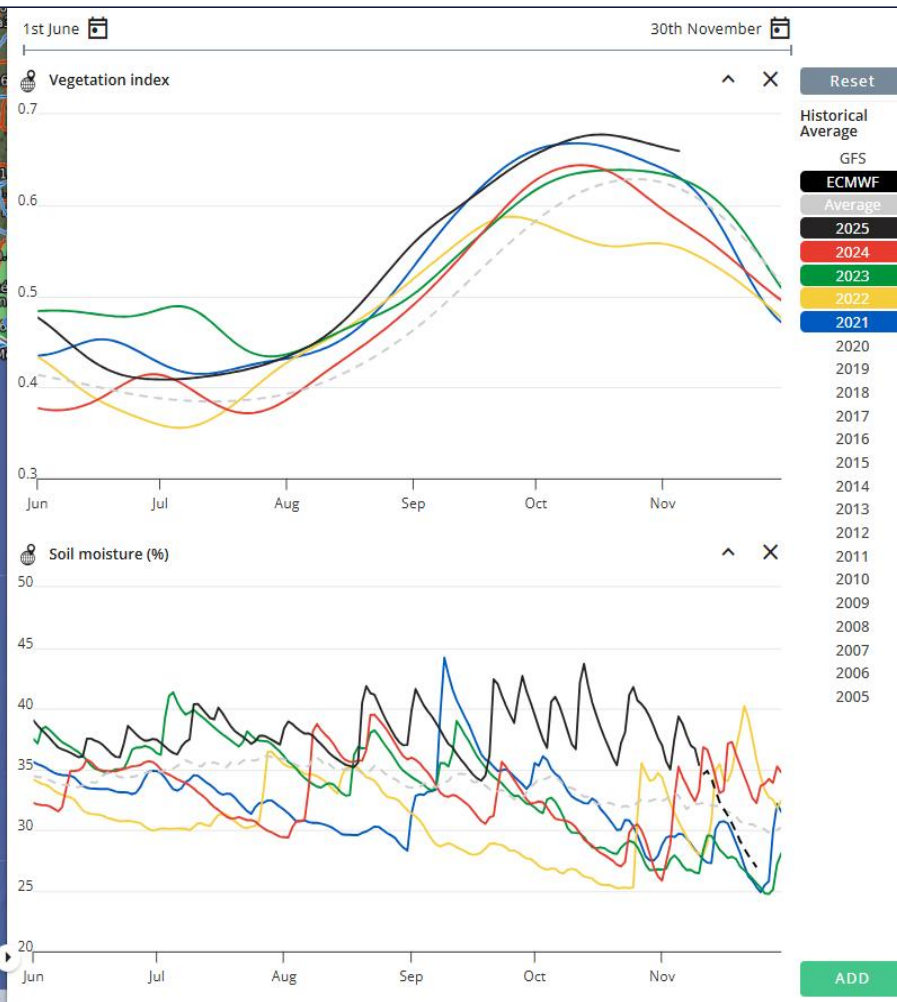
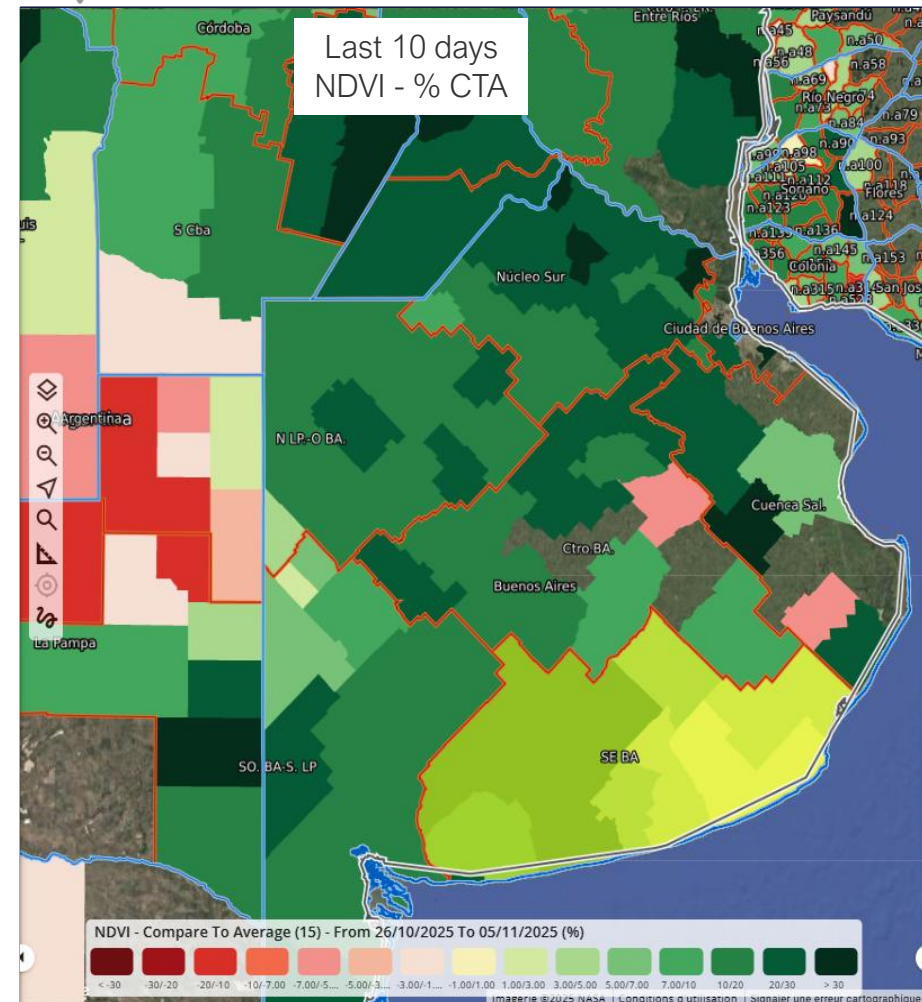
Argentina: Wheat Production



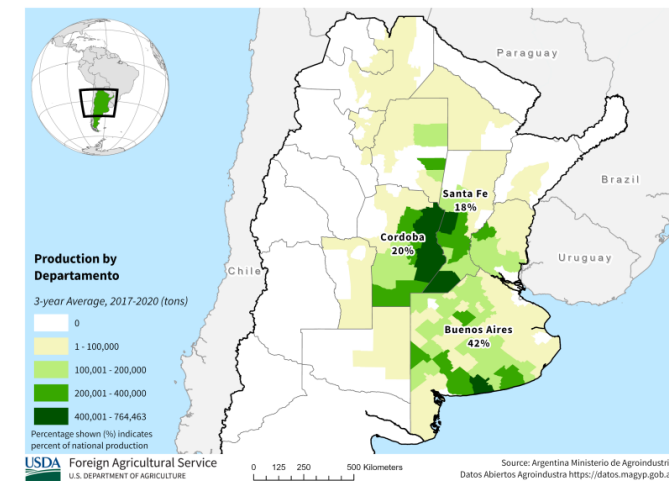
Argentina: Barley Production



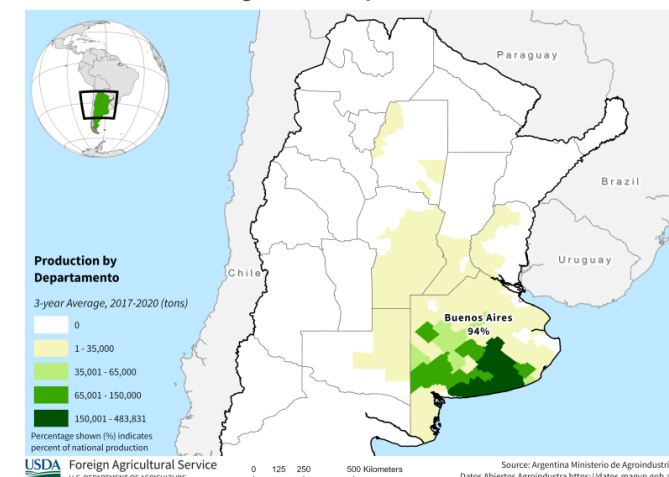
SO. DOWN. LP (2% corn; 1% soy; 9% wheat; 14% barley): high NDVI values.



Argentina: Wheat Production



Argentina: Barley Production



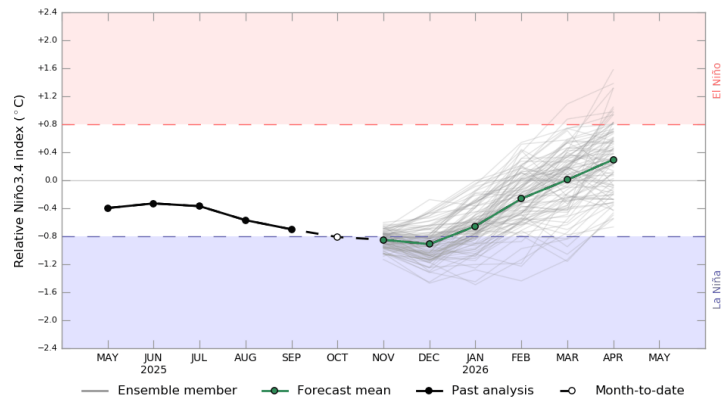
395

629

SE BA (4% corn; 2% soy; 20% wheat; 50% barley): high NDVI values.

Old Update

Relative Niño3.4 index



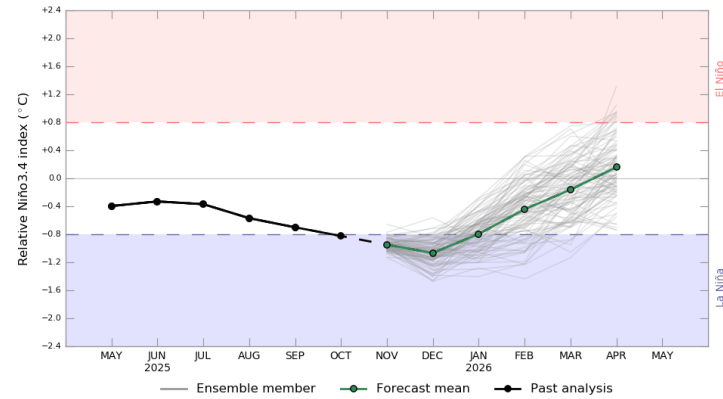
www.bom.gov.au/climate
Commonwealth of Australia 2025, Australian Bureau of Meteorology

Past analysis base period: 1991-2020
Forecast base period: 1981-2018

Model: ACCESS-S2
Model run: 25 Oct 2025

Last Update

Relative Niño3.4 index



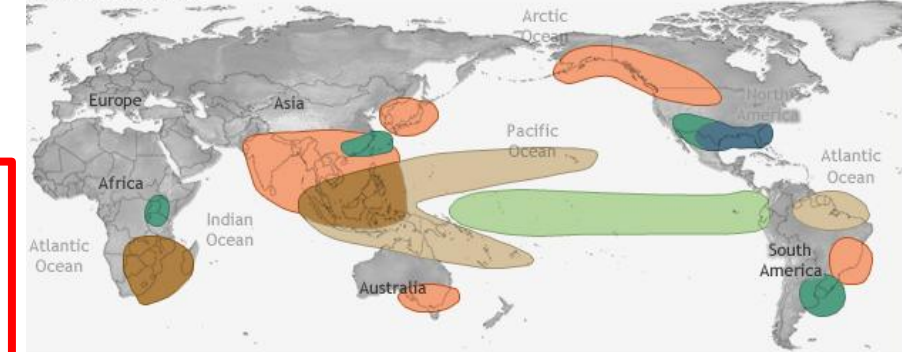
www.bom.gov.au/climate
Commonwealth of Australia 2025, Australian Bureau of Meteorology

Past analysis base period: 1991-2020
Forecast base period: 1981-2018

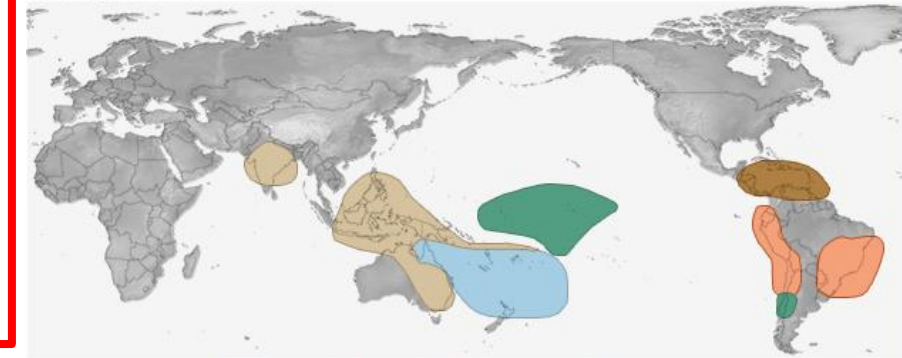
Model: ACCESS-S2
Model run: 1 Nov 2025

EL NIÑO CLIMATE IMPACTS

December-February



June-August



Cool Wet Cool and dry Cool and Wet
Warm Dry Warm and dry Warm and wet

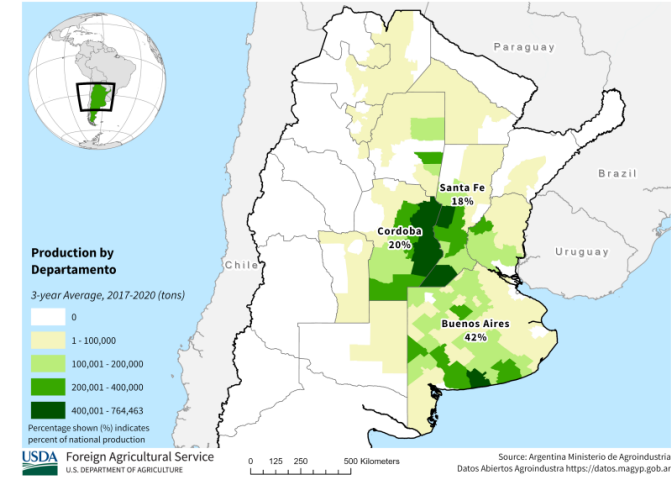
Predictions from the Australian “Bureau of Meteorology” regarding El Niño / La Niña phenomena.



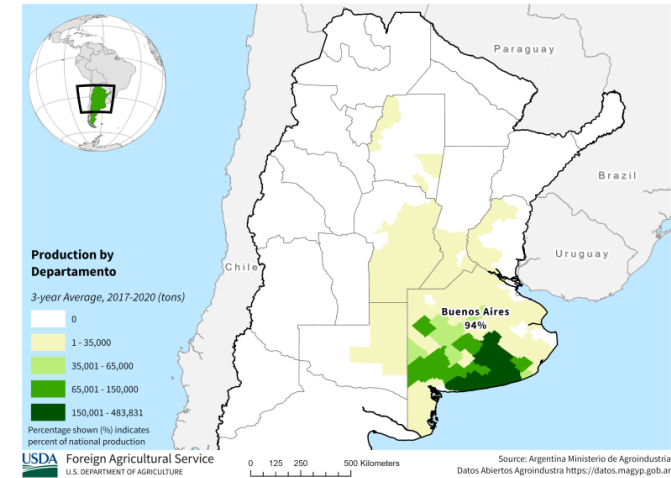
ARGENTINA



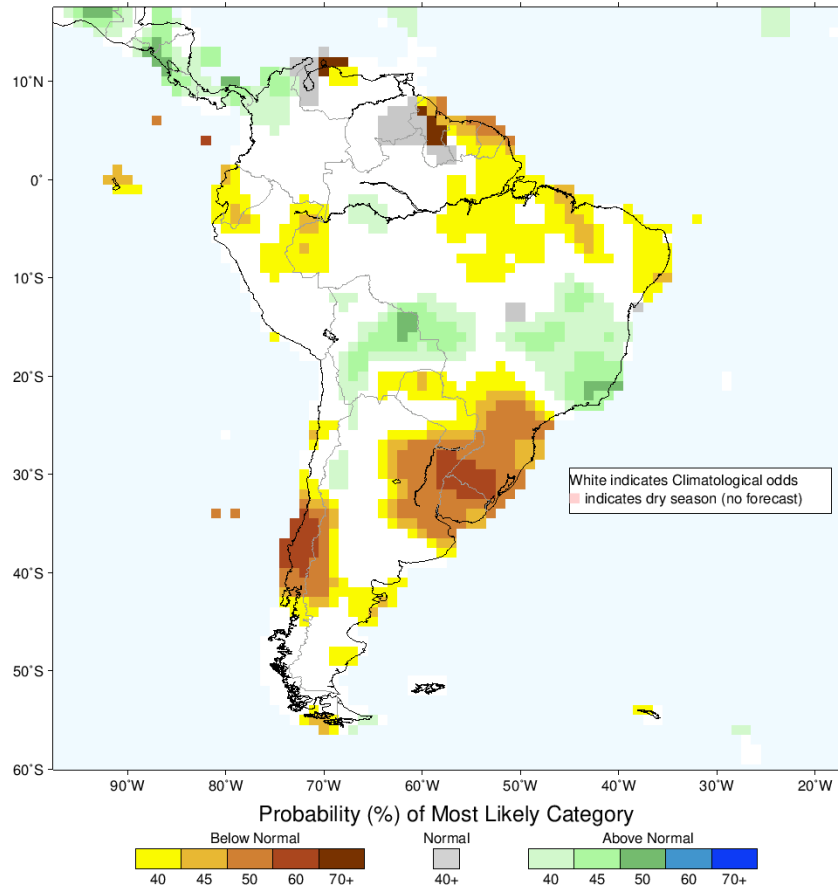
Argentina: Wheat Production



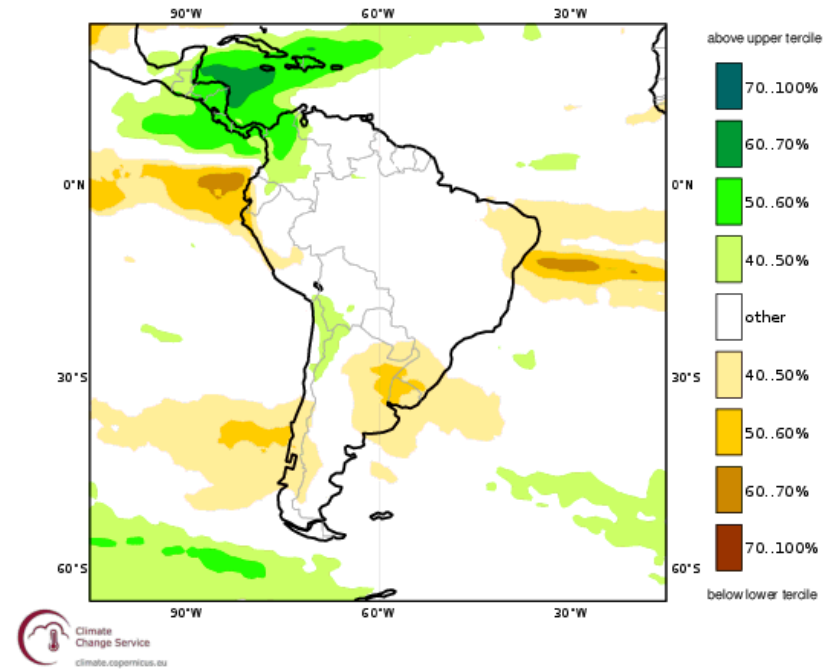
Argentina: Barley Production



IRI Multi-Model Probability Forecast for Precipitation for October–November–December 2025, Issued September 2025



C3S multi-system seasonal forecast Prob(most likely category of precipitation) Nominal forecast start: 01/10/25 Unweighted mean



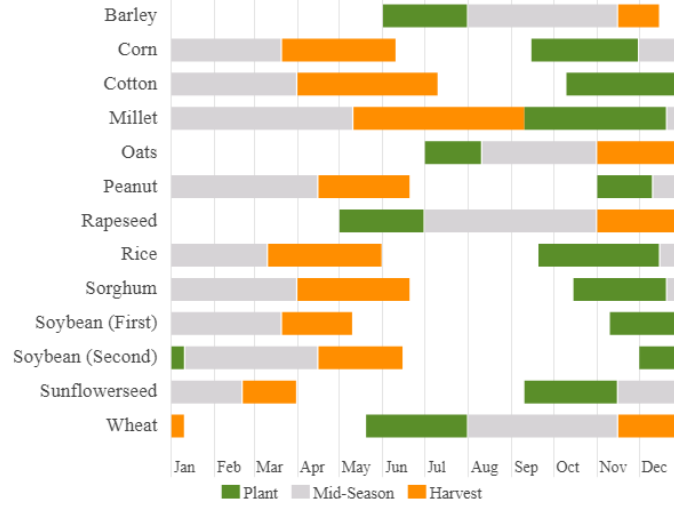
Precipitation forecasts for the next 3 months from the American IRI model and the European C3S model.



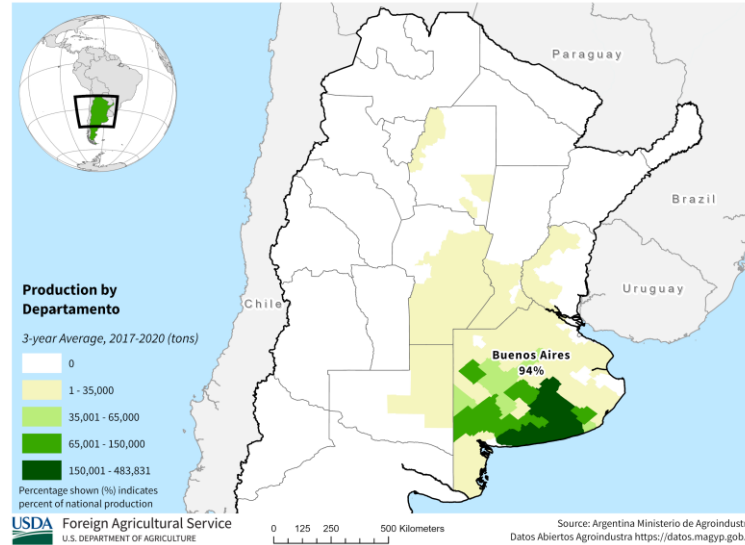
ARGENTINA



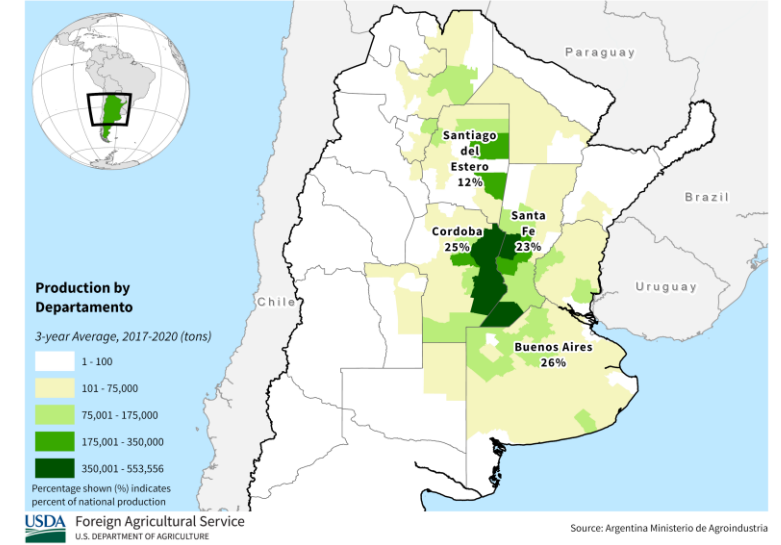
Argentina — Crop Calendar



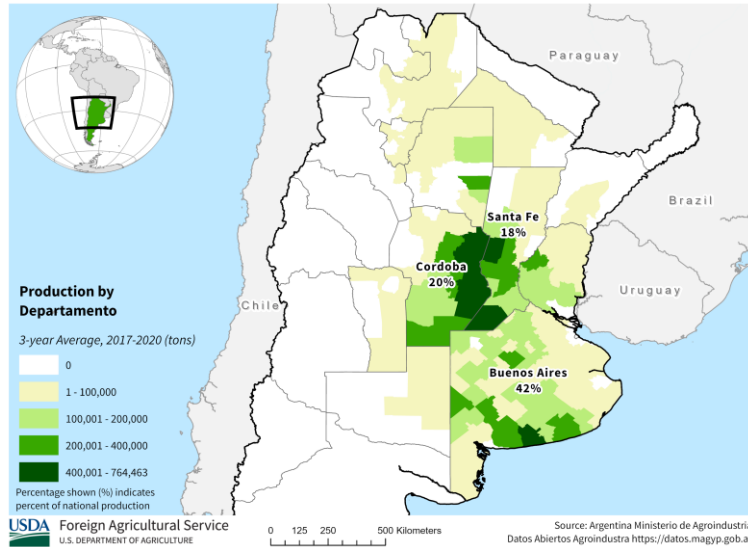
Argentina: Barley Production



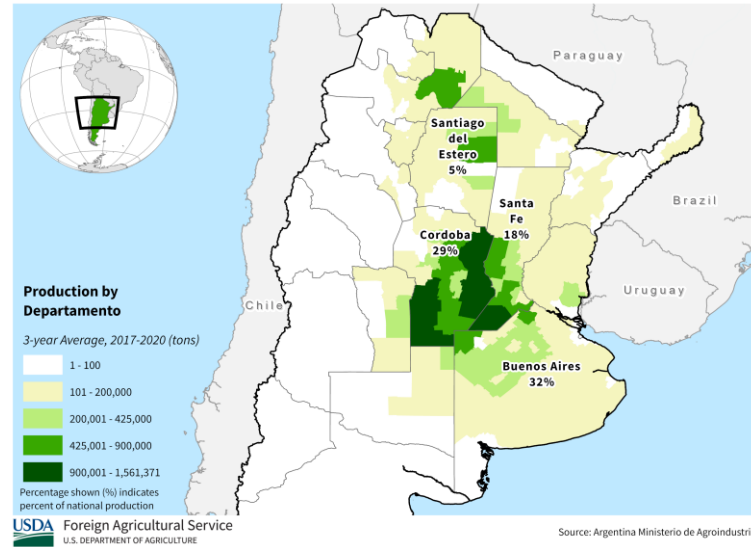
Argentina: Second Season Soybean Production



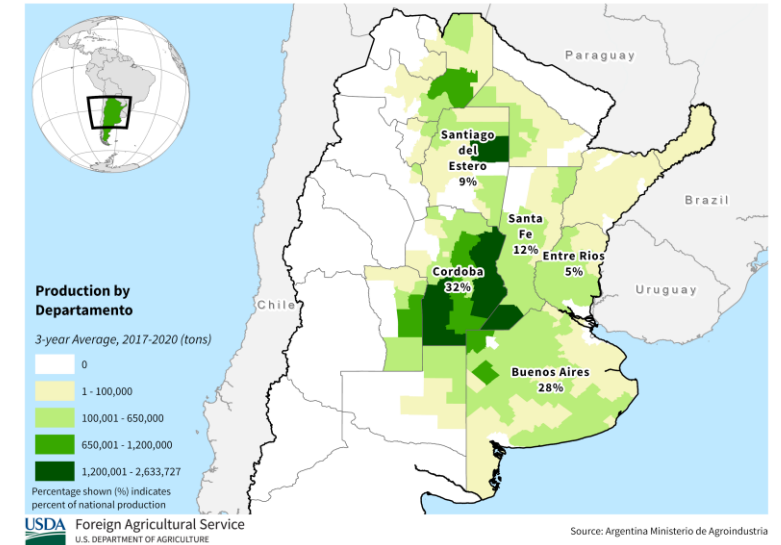
Argentina: Wheat Production



Argentina: First Season Soybean Production



Argentina: Corn Production



Production Maps & Crop Calendar.



2025 Production figures (International units)

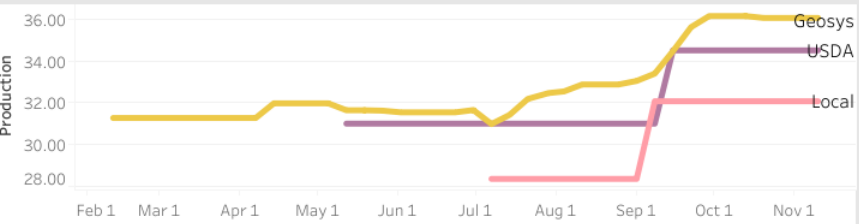
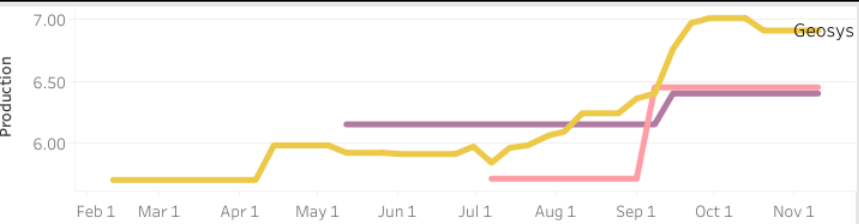
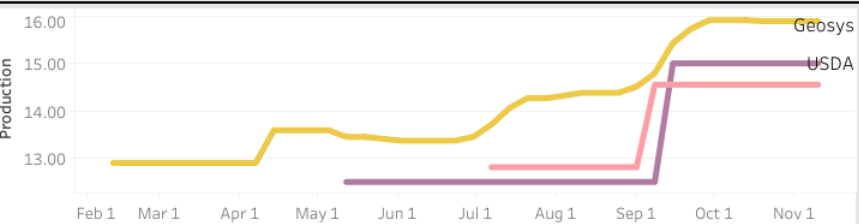
AUSTRALIA 2025		5Y AVG	Last Year	USDA	ABARES	Last EDA	EDA -	EDA	EDA +
AUS WHEAT	Area Harv	12,79	13,06	12,70	12,71	12,71	12,71	12,71	12,71
	Production	33,49	34,11	34,50	32,07	36,05	34,97	36,05	37,14
	Yield	2,61	2,61	2,72	2,52	2,84	2,75	2,84	2,92
AUS BARLEY	Area Harv	4,33	4,62	4,80	4,77	4,77	4,77	4,77	4,77
	Production	12,97	13,27	15,00	14,55	15,89	15,10	15,89	16,69
	Yield	2,99	2,87	3,13	3,05	3,34	3,17	3,34	3,50
AUS RAPESEED	Area Harv	3,24	3,37	3,40	3,38	3,38	3,38	3,38	3,38
	Production	6,06	5,94	6,40	6,45	6,91	6,43	6,91	7,40
	Yield	1,86	1,76	1,88	1,91	2,04	1,90	2,04	2,19



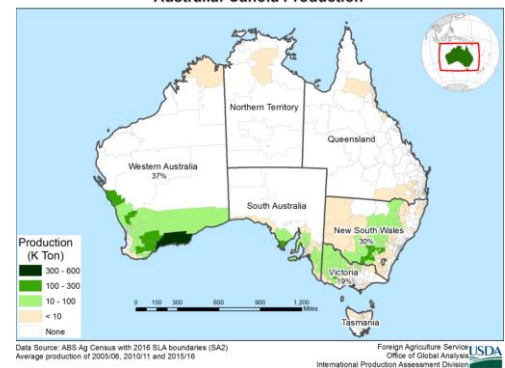
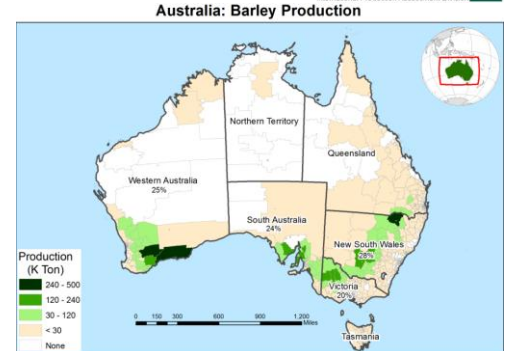
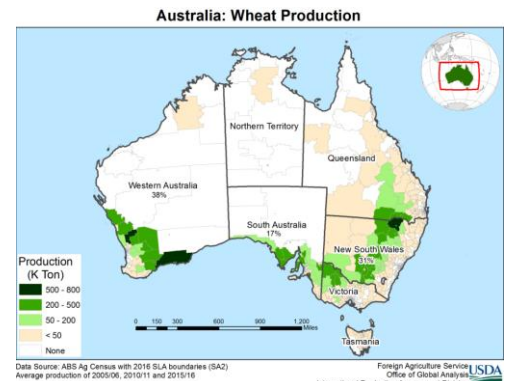
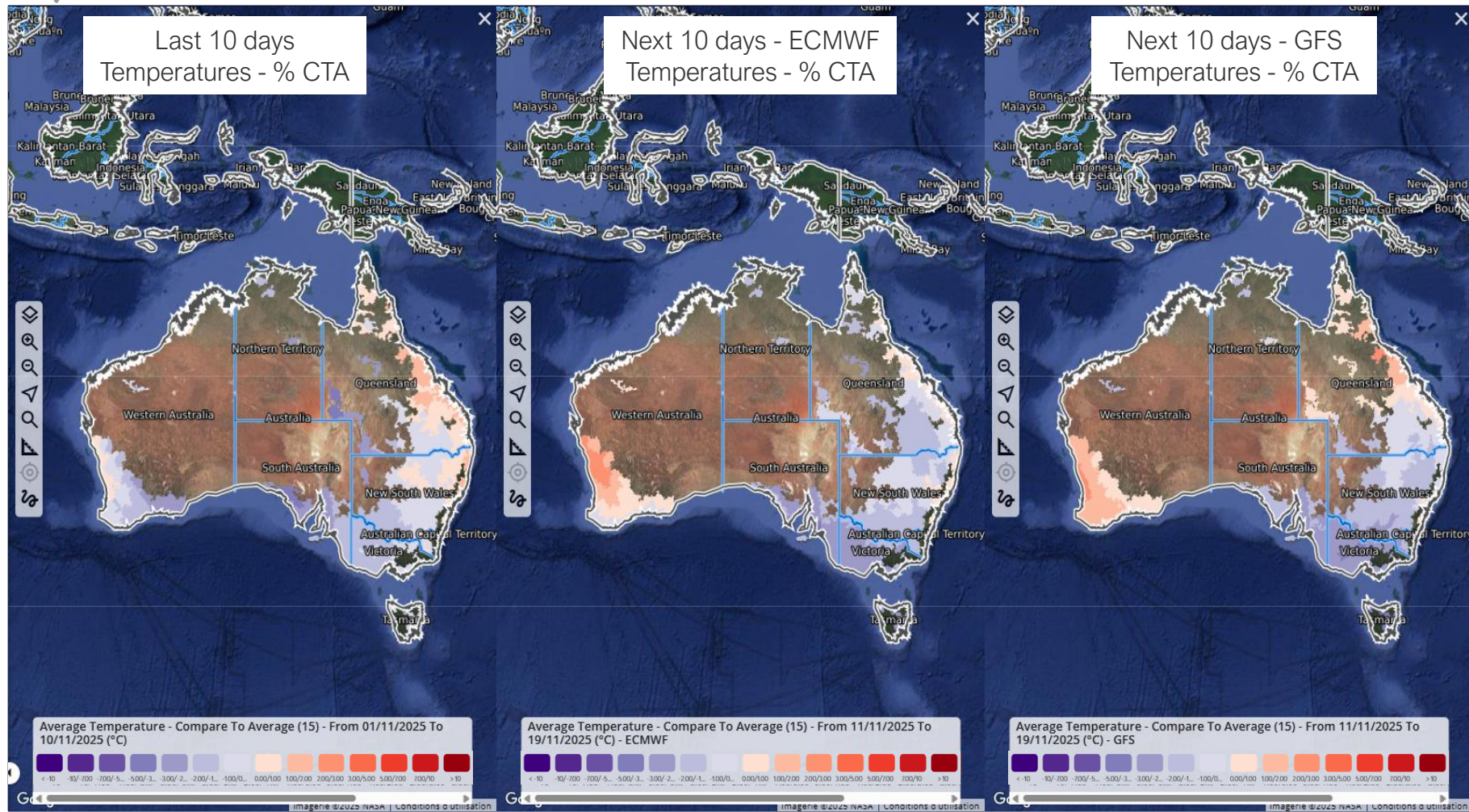
USA	Canada	Brazil	Argentina	Australia	Europe	Russia	Ukraine	India	China
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Australia situation, November 10, 2025

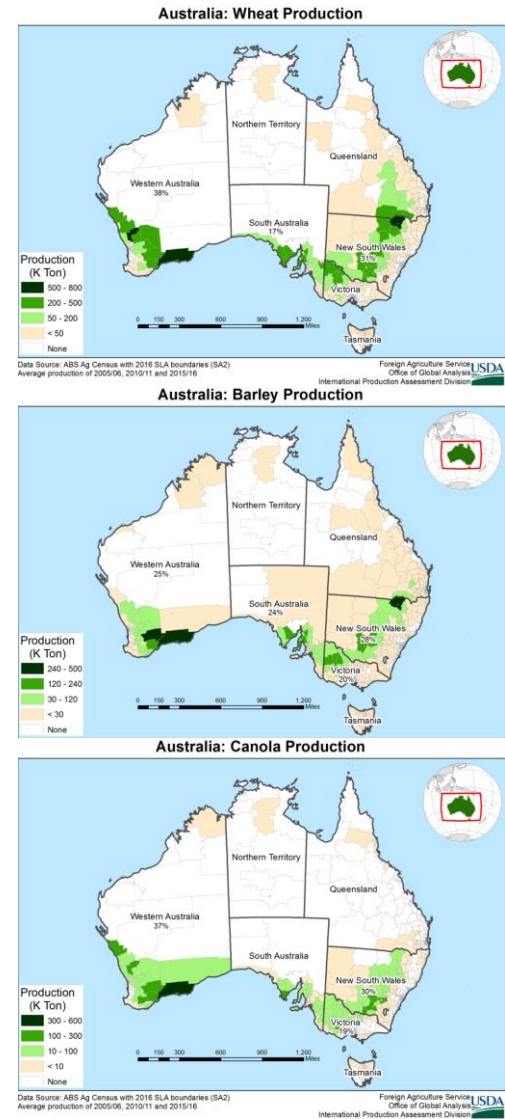
Aus..

CROP	LAST W	YIELD CHART	NEXT W	PRODUCTION	CROP ANALYST OBSERVATION
WHEAT		2023 Geosys USDA Local 5Y Avg 2020 3.01 2.84 2.72 2.52 2.38 1.50		 Production Feb 1 Mar 1 Apr 1 May 1 Jun 1 Jul 1 Aug 1 Sep 1 Oct 1 Nov 1 Geosys USDA Local	Harvesting continues. Rain is expected in the south of the country in the coming days.
RAPESEED		2023 Geosys Local USDA 5Y Avg 2020 2.13 2.04 1.91 1.88 1.76 1.28		 Production Feb 1 Mar 1 Apr 1 May 1 Jun 1 Jul 1 Aug 1 Sep 1 Oct 1 Nov 1 Geosys	Harvesting continues. Rain is expected in the south of the country in the coming days.
BARLEY		2023 Geosys USDA Local 5Y Avg 2020 3.40 3.34 3.13 3.05 2.86 2.23		 Production Feb 1 Mar 1 Apr 1 May 1 Jun 1 Jul 1 Aug 1 Sep 1 Oct 1 Nov 1 Geosys USDA	Harvesting continues. Rain is expected in the south of the country in the coming days.

■ Best Year
 ■ Yield_Av..
 ■ Yield Ge..
 ■ Worst Y..
 ■ Yield US..
 ■ Yield Loc..



Evolution of temperatures: Cold snap expected in the Southeast.



631



Evolution of Minimum Temperatures.

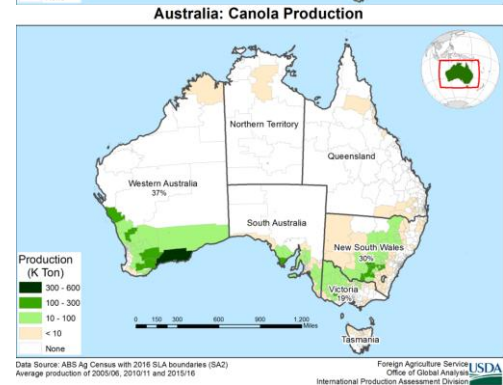
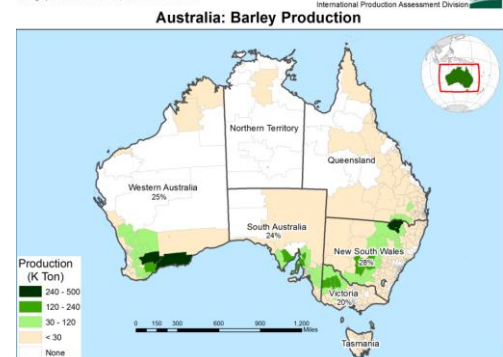
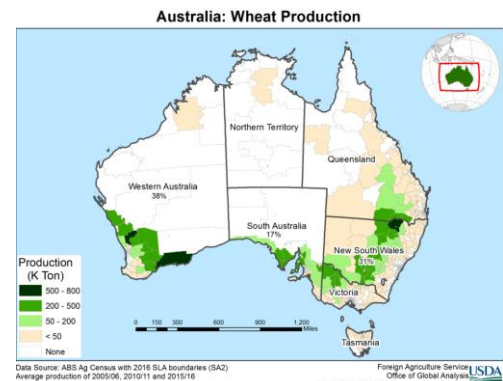
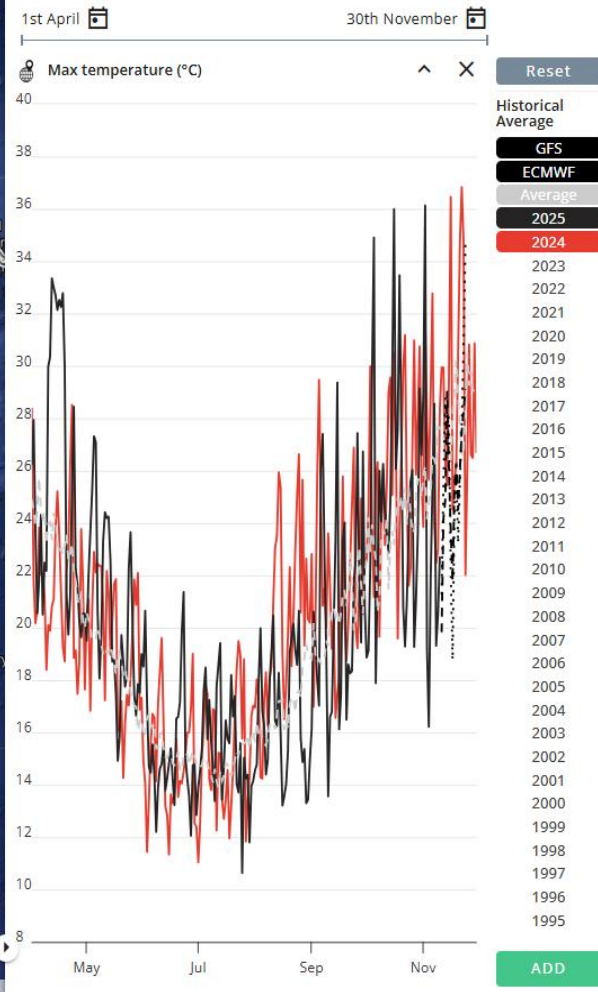




AUSTRALIA

Next 10 days - ECMWF
Temperatures - % CTA

Next 10 days - ECMWF
Number of Hot Days (>28°)



410

632

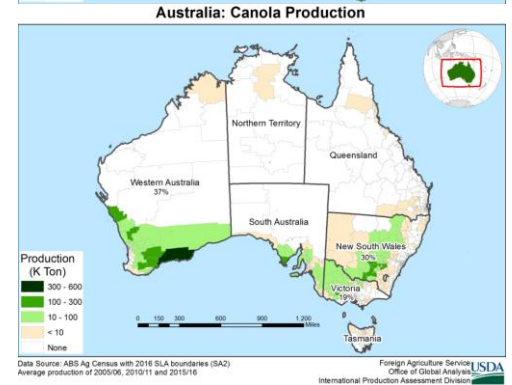
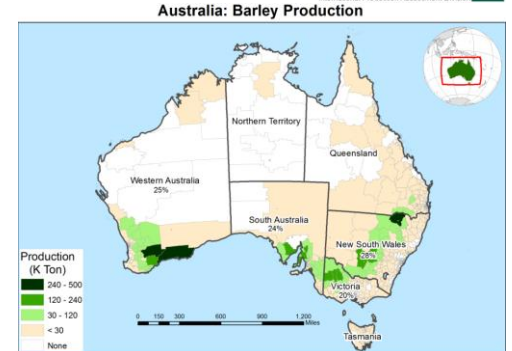
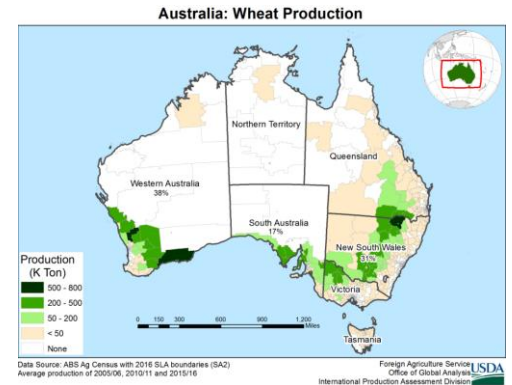
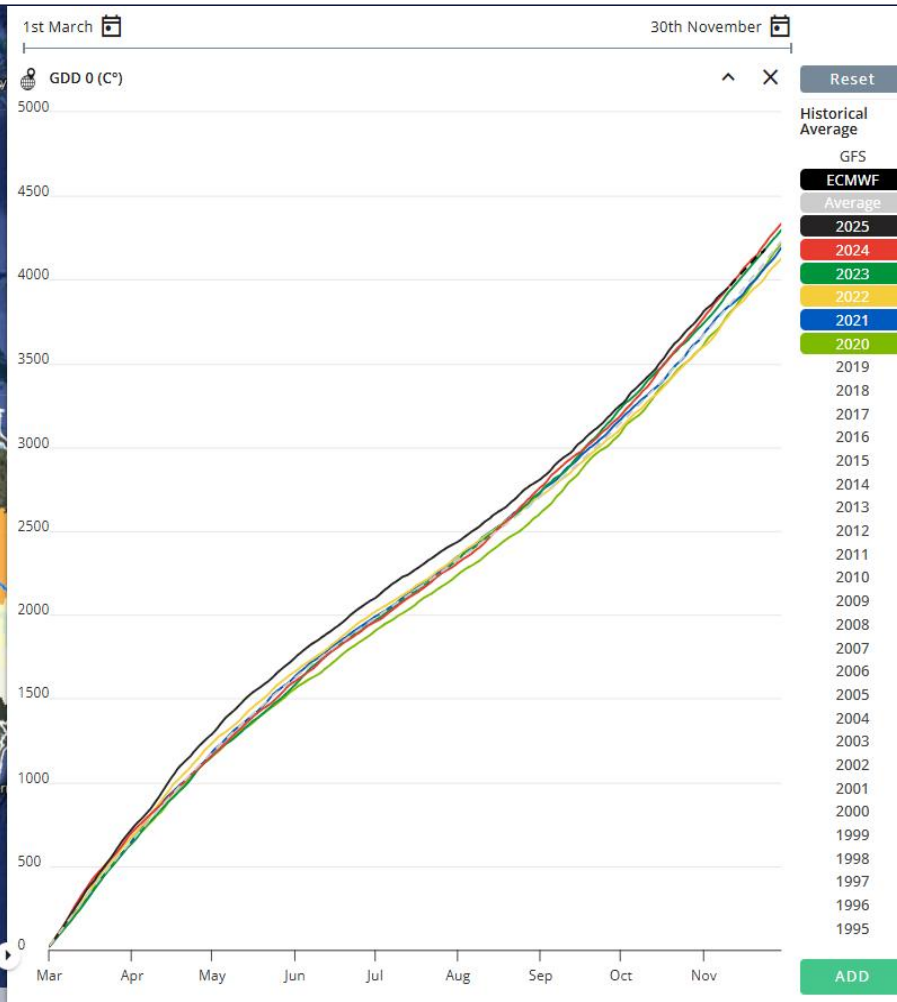
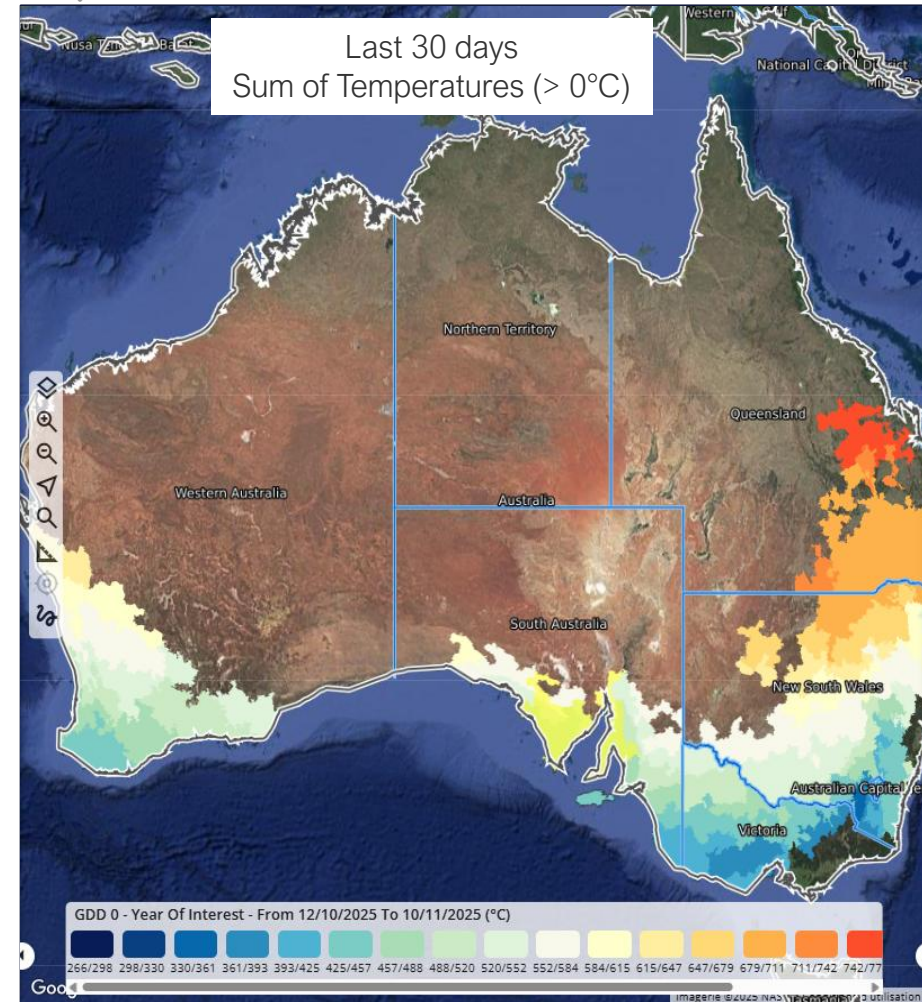


Evolution of maximum temperatures.



AUSTRALIA

Last 30 days
Sum of Temperatures (> 0°C)

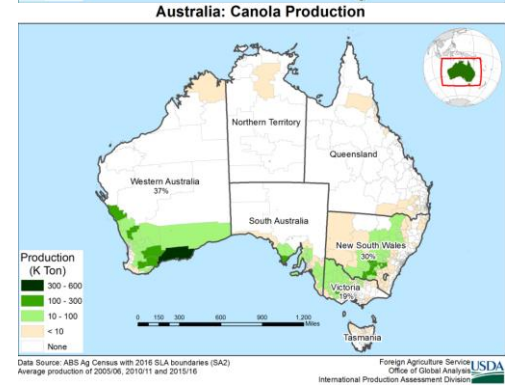
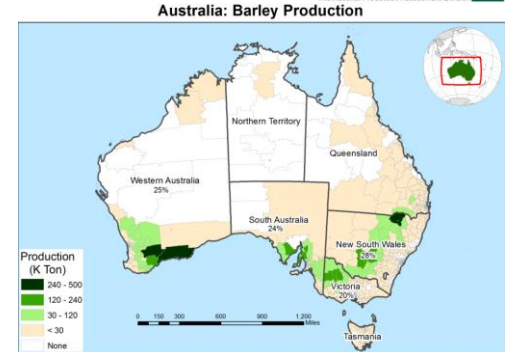
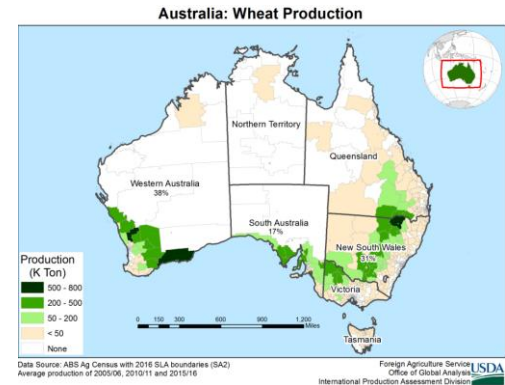
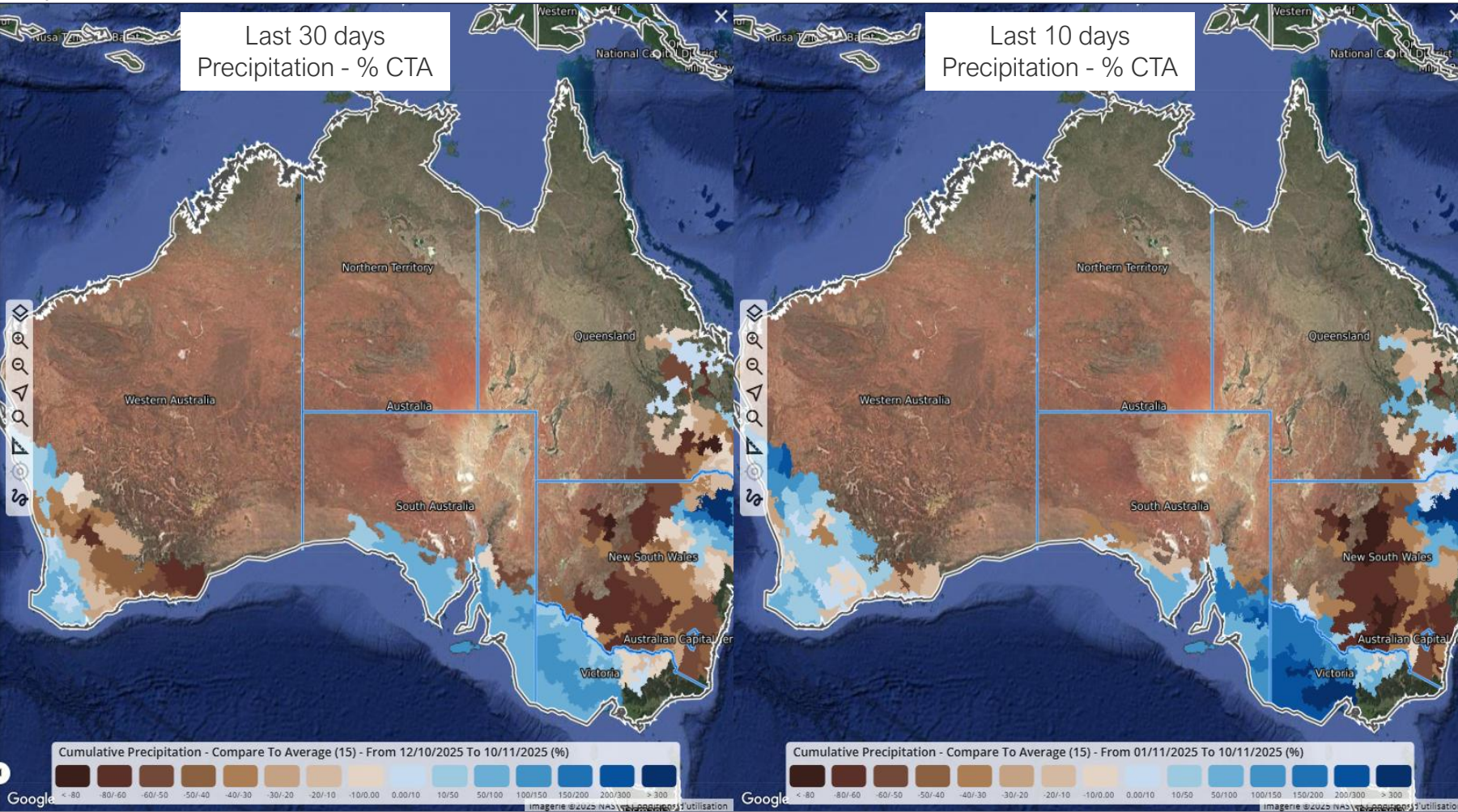


415

633



Sum of Temperatures (GDD).



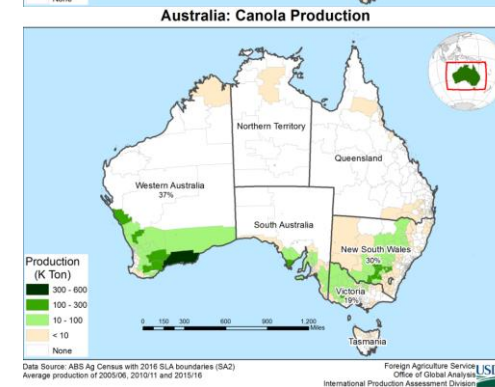
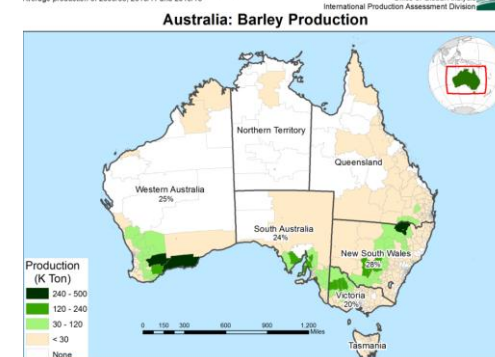
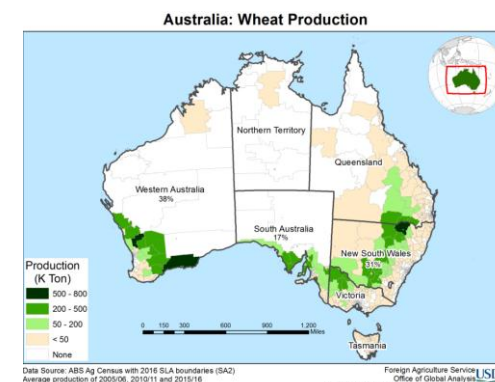
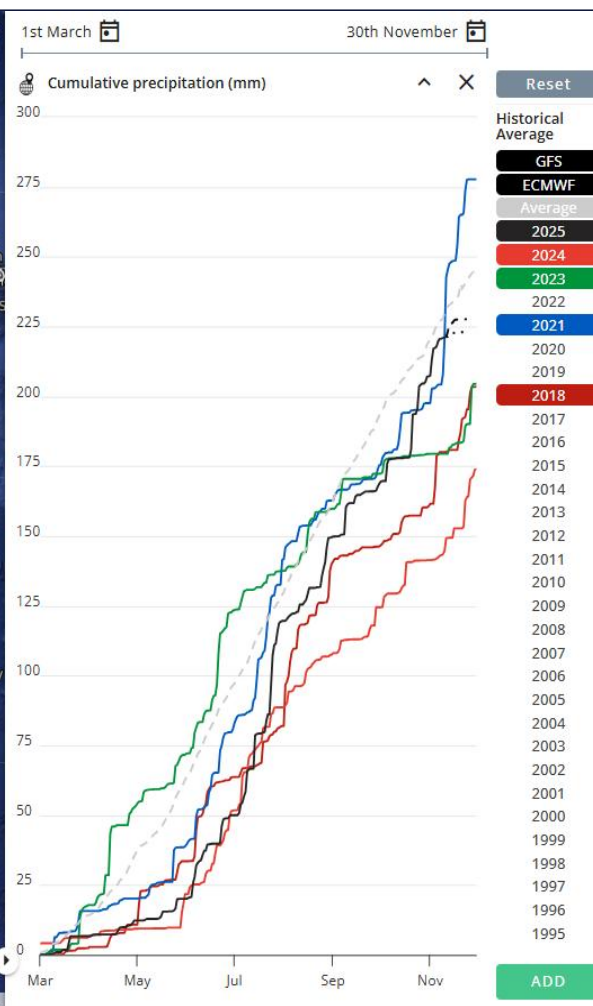
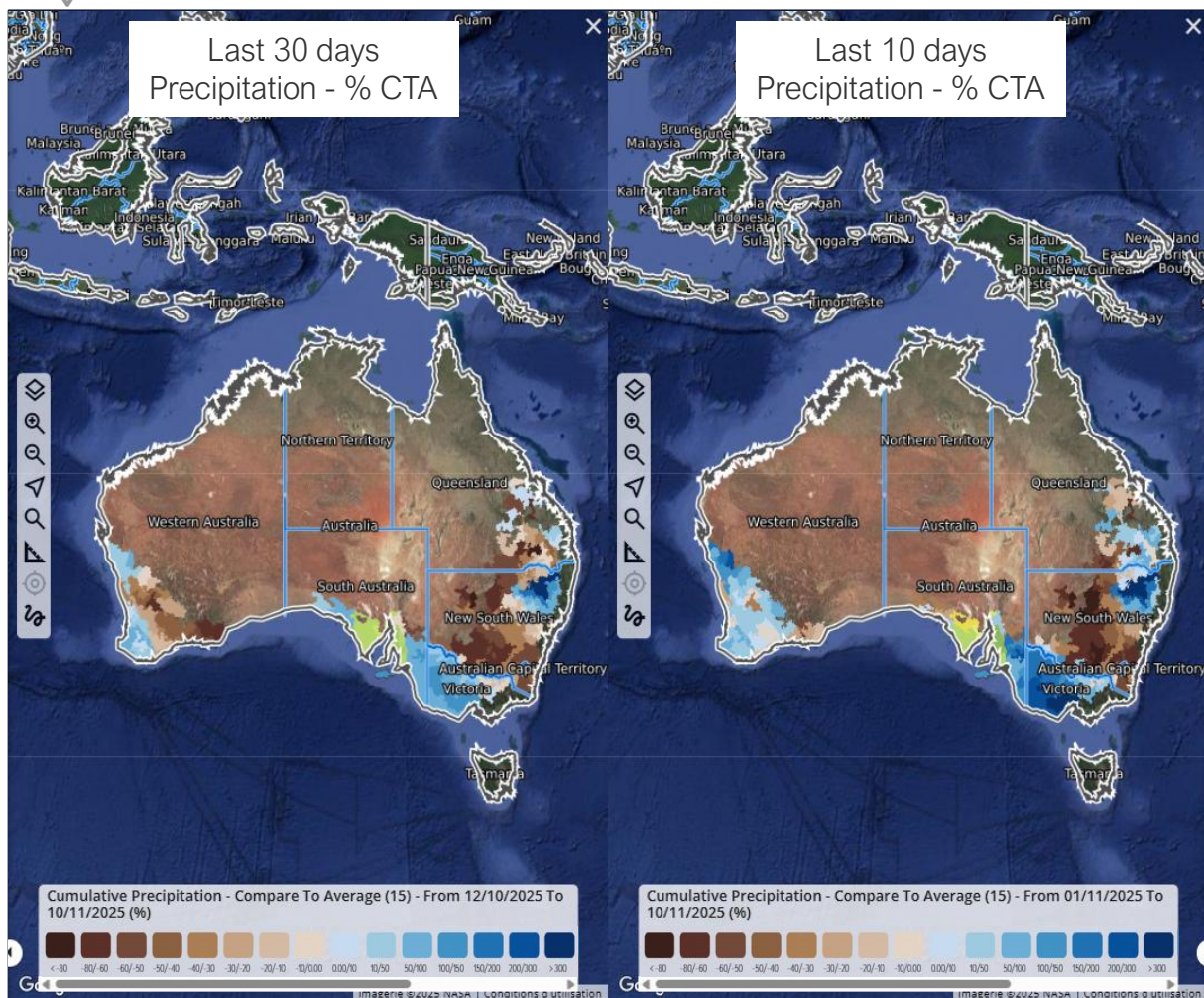
420

634

Past precipitation: Rainfall received in the South over the past few days.



AUSTRALIA



425

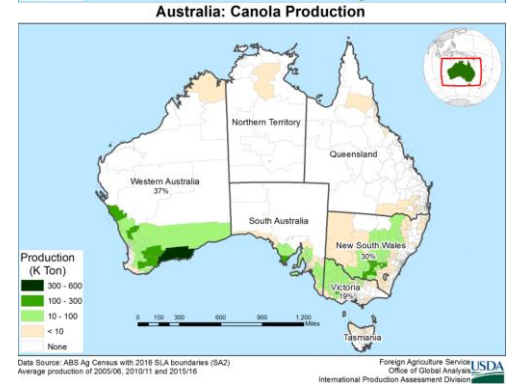
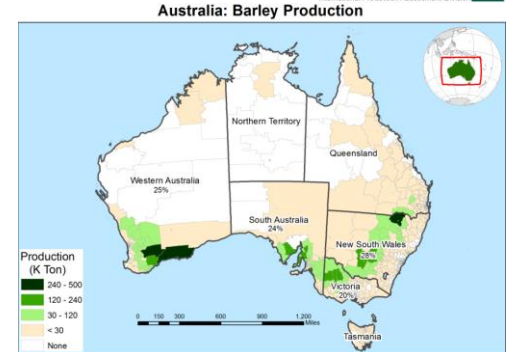
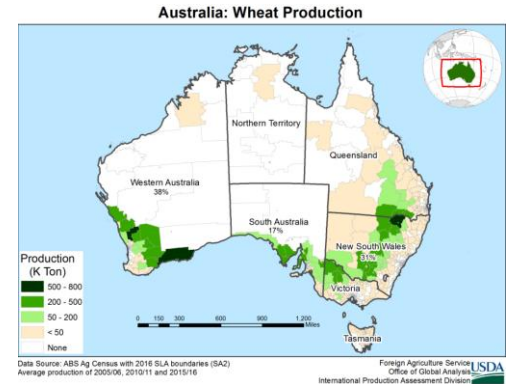
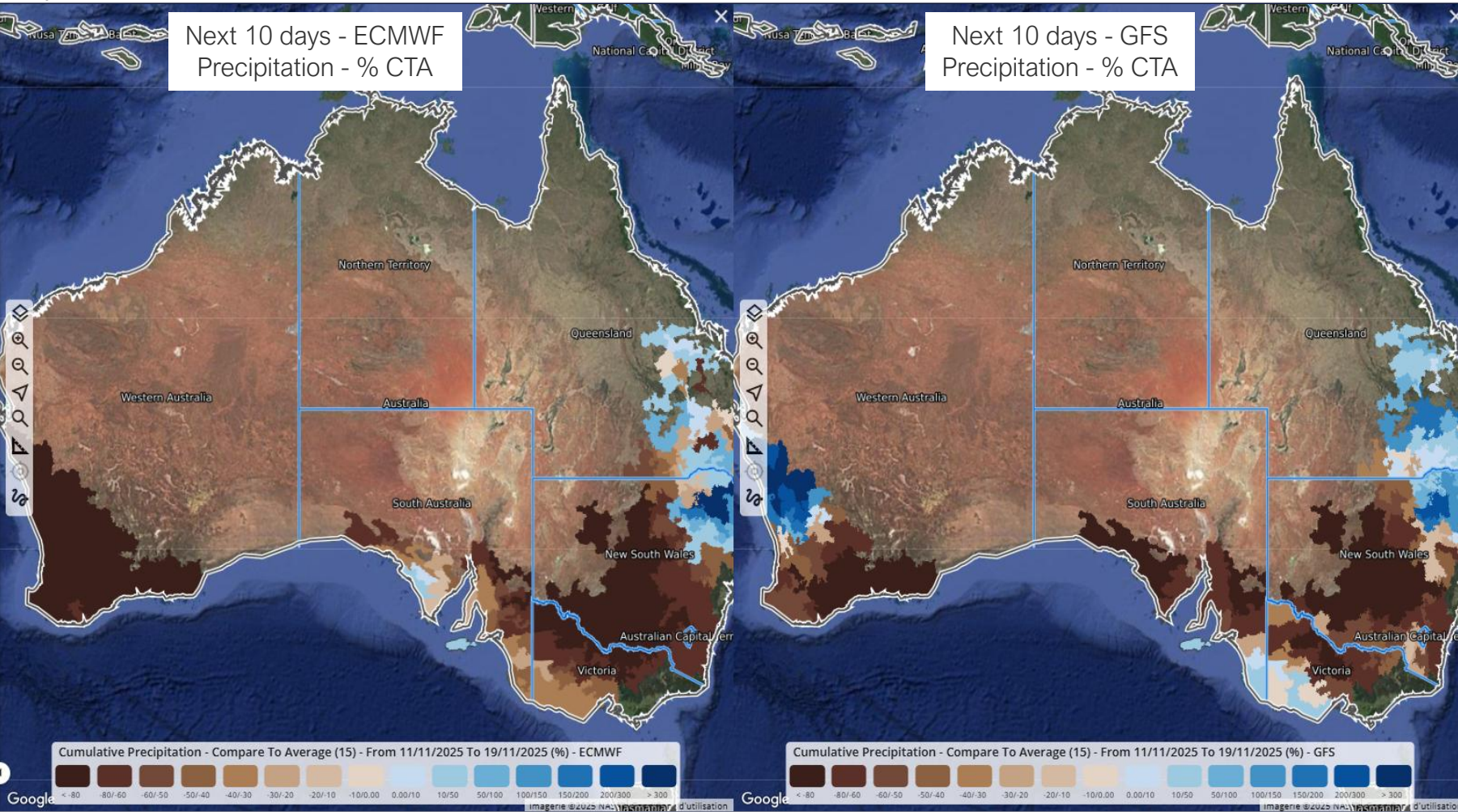
635



Evolution of precipitation.

Next 10 days - ECMWF
Precipitation - % CTA

Next 10 days - GFS
Precipitation - % CTA



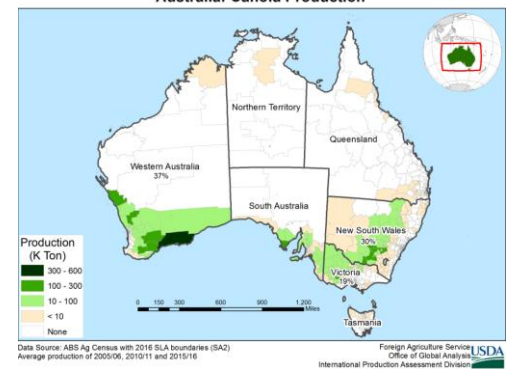
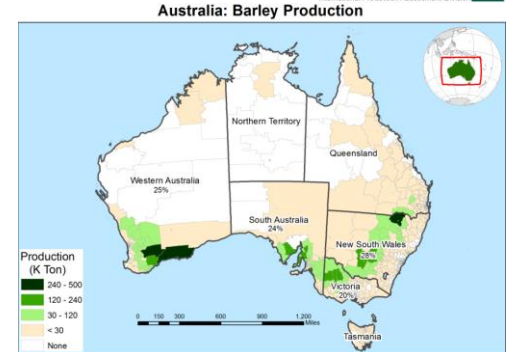
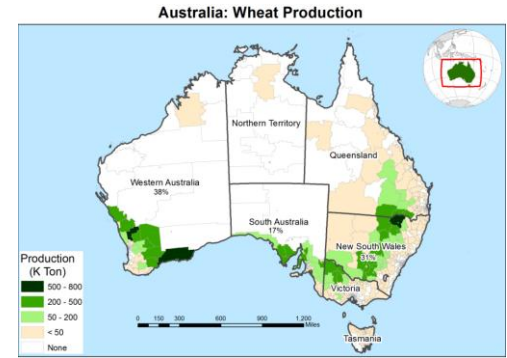
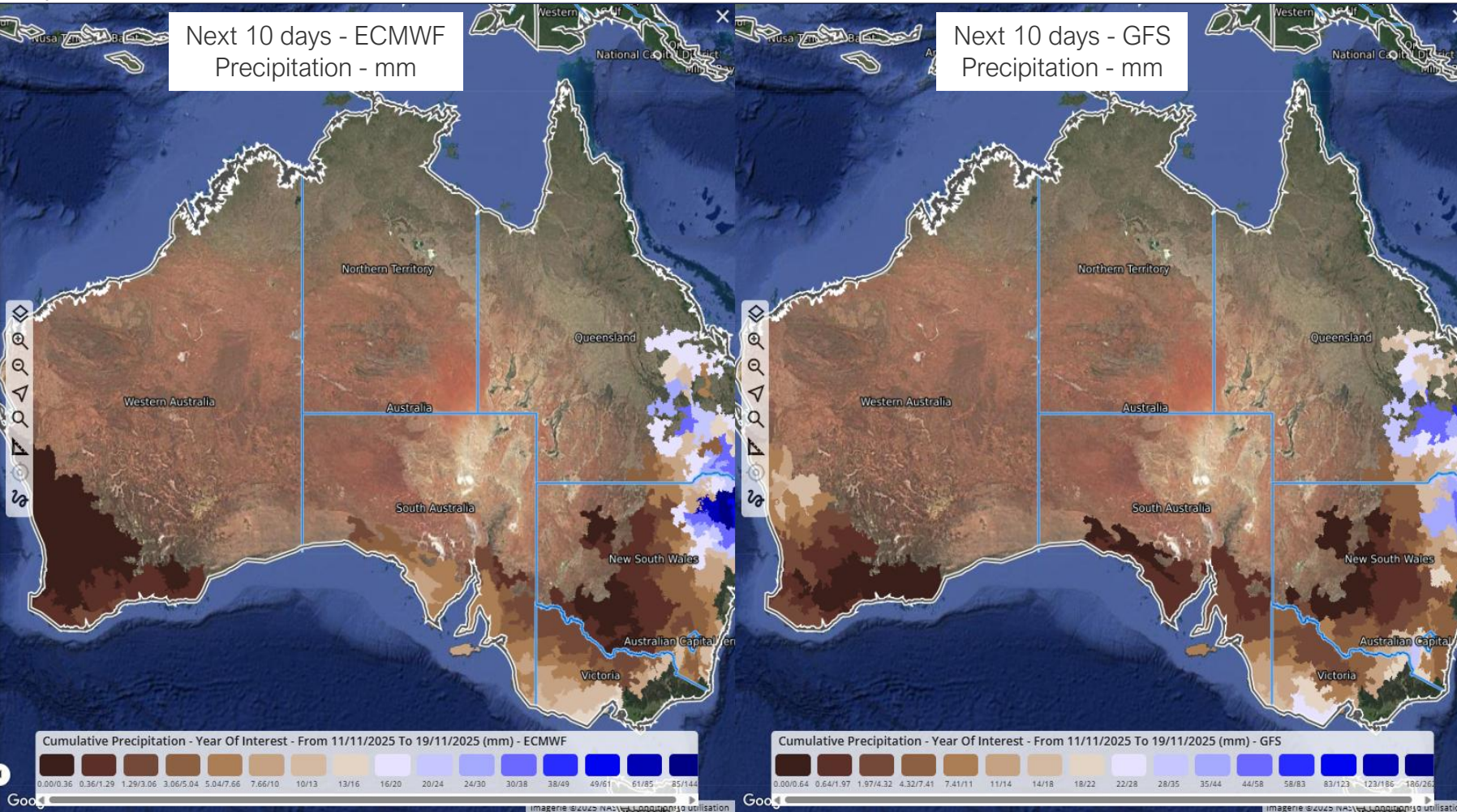
430

636

Future precipitation: Mainly dry trend expected in the coming days, especially according to ECMWF.

Next 10 days - ECMWF
Precipitation - mm

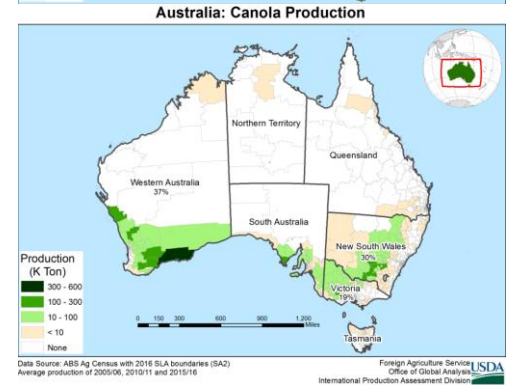
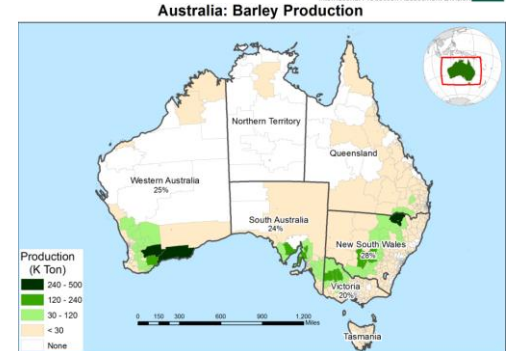
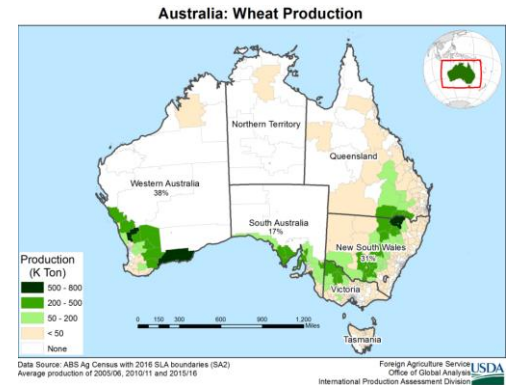
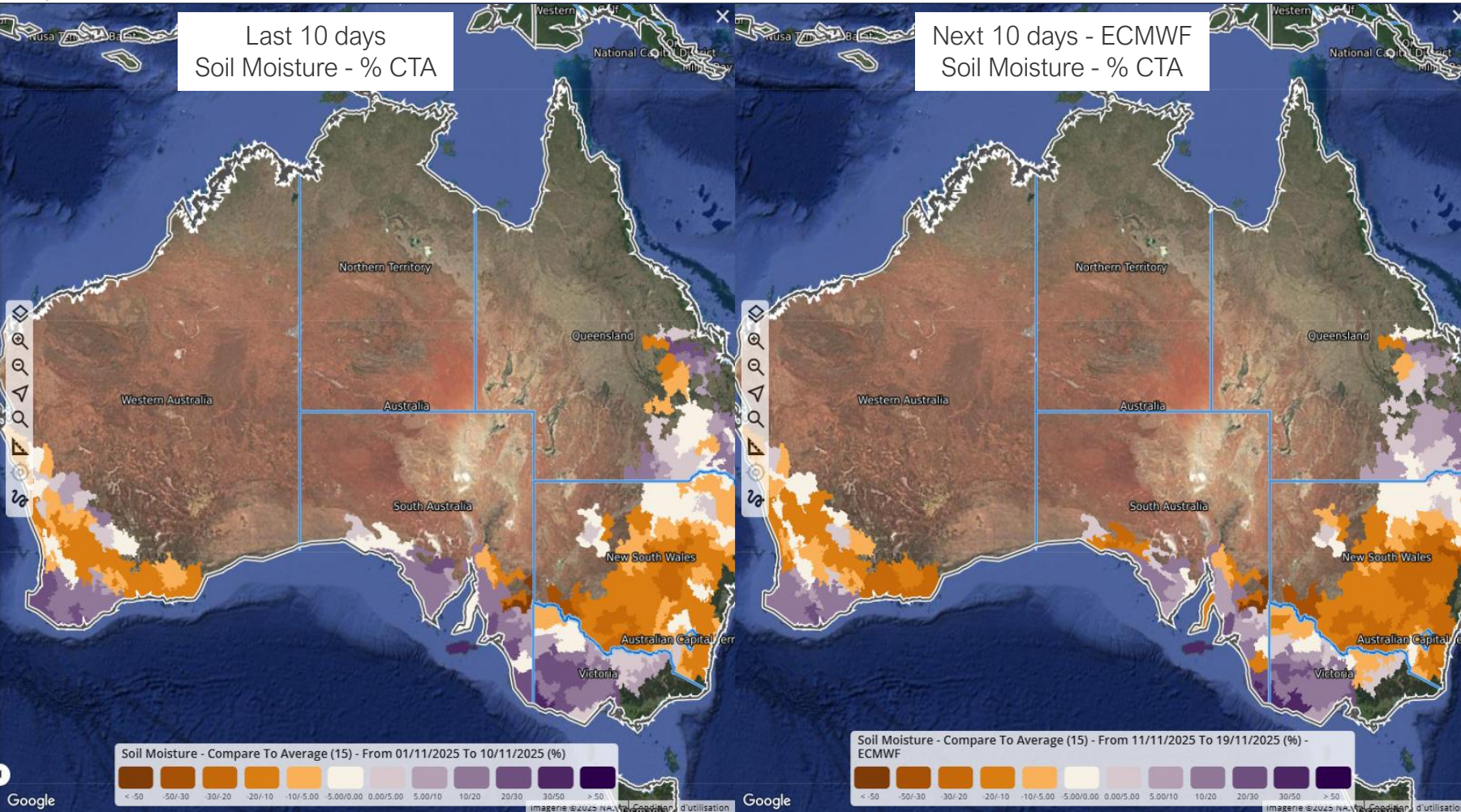
Next 10 days - GFS
Precipitation - mm



435

637

Future precipitation.



440

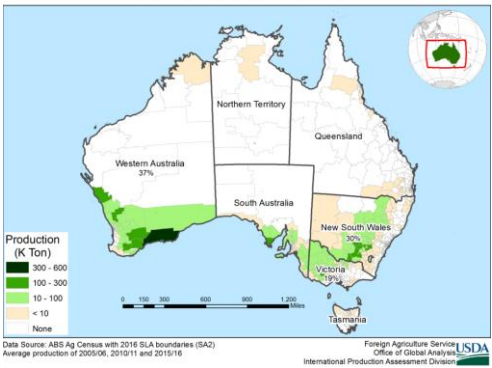
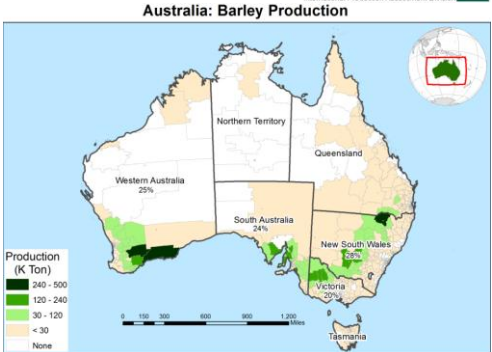
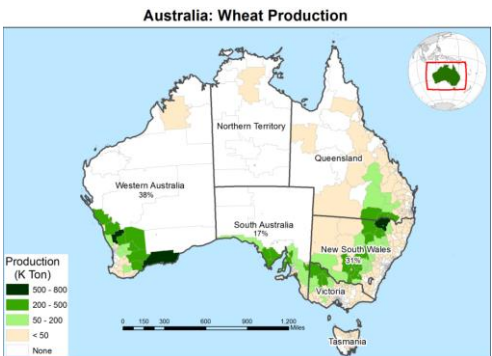
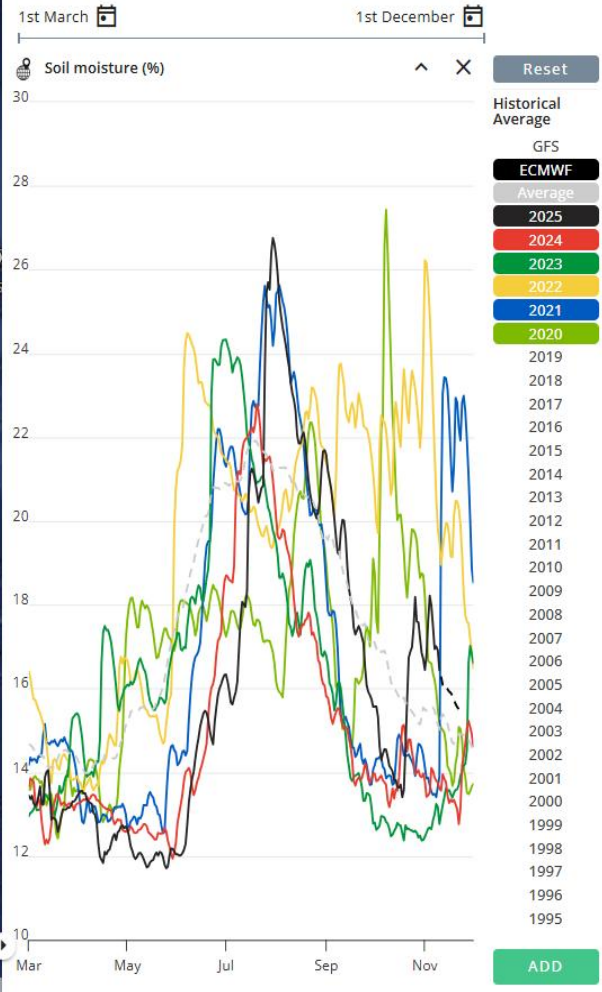
638



AUSTRALIA

Last 10 days
Soil Moisture - % CTA

Next 10 days - ECMWF
Soil Moisture - % CTA

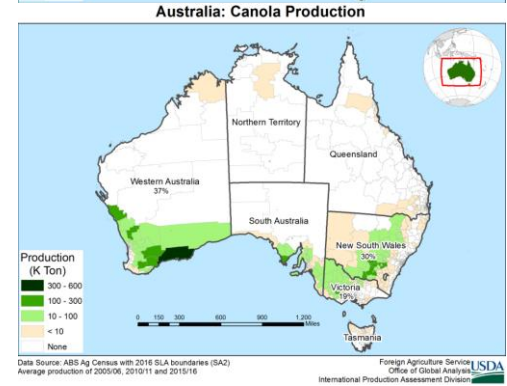
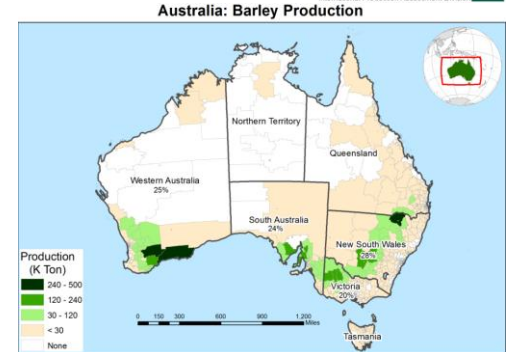
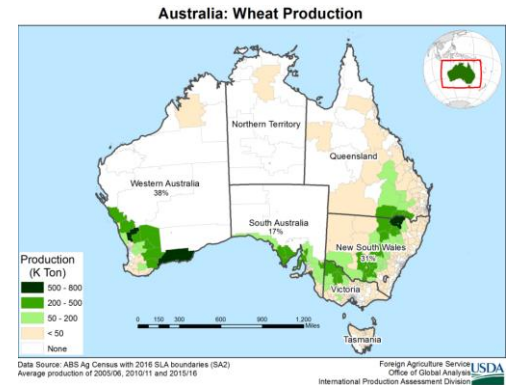
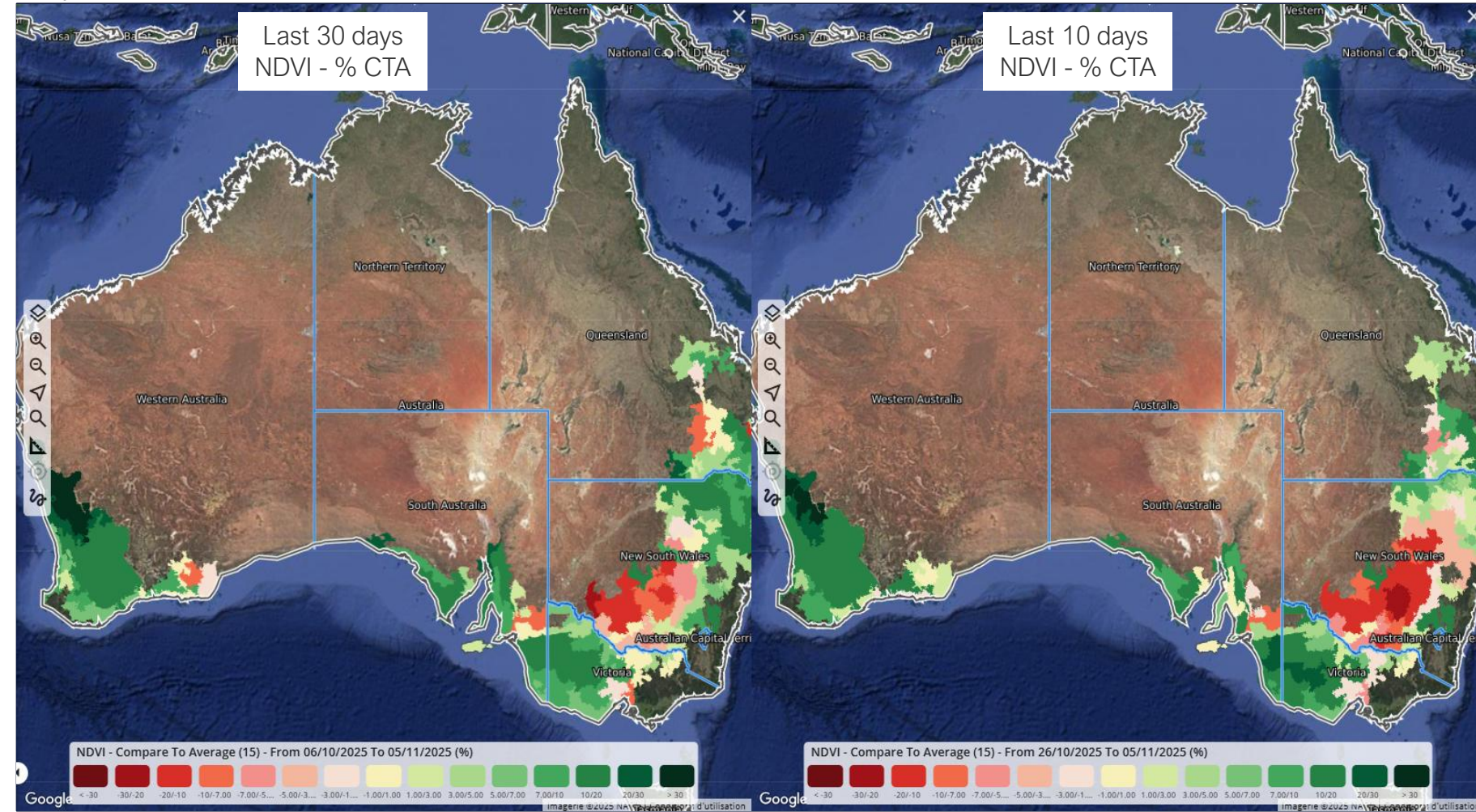


445

639

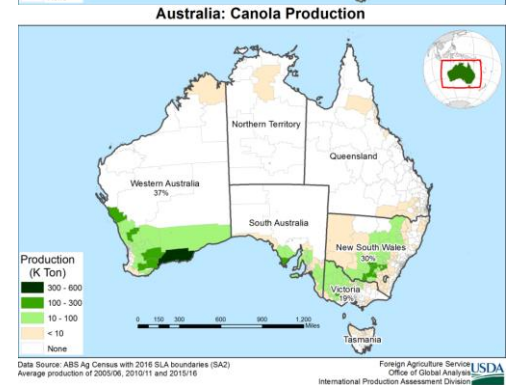
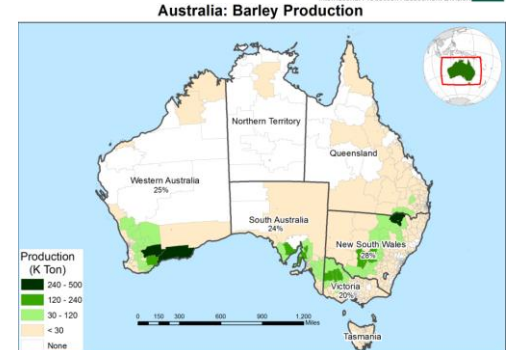
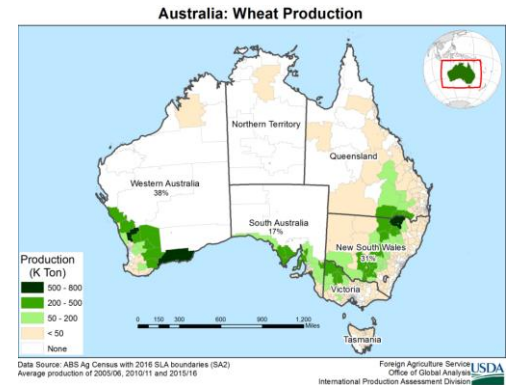
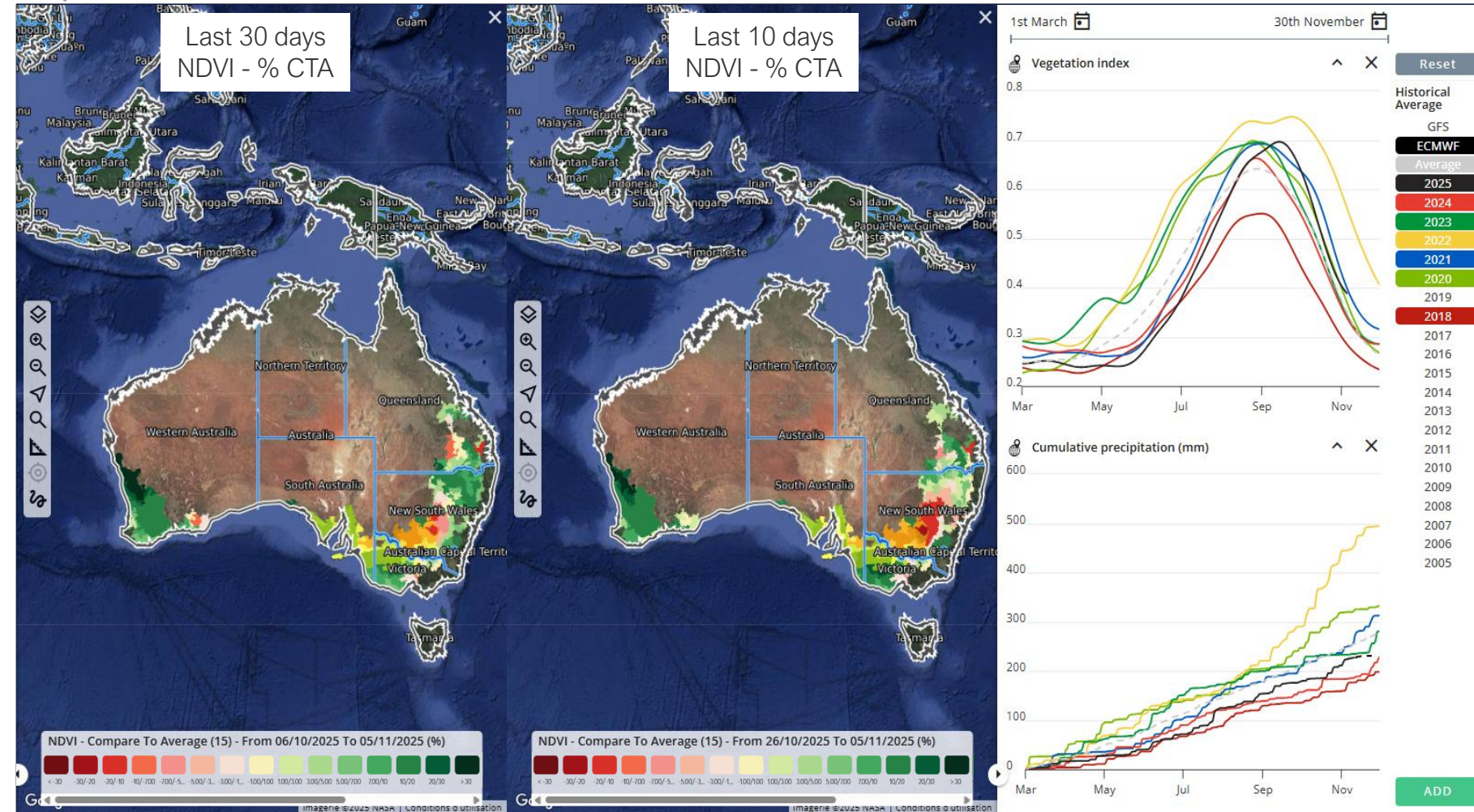


Soil moisture evolution.



450

640



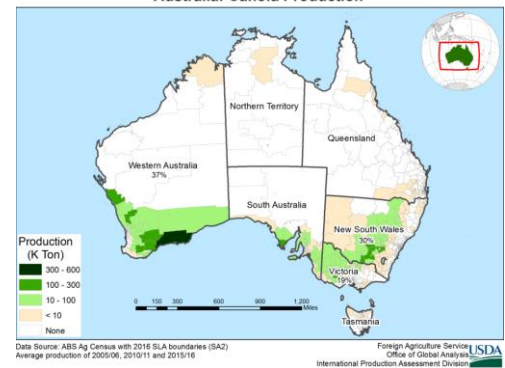
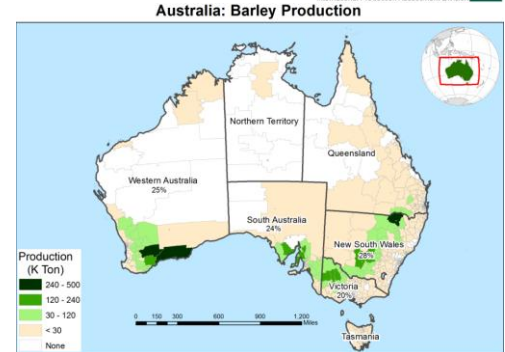
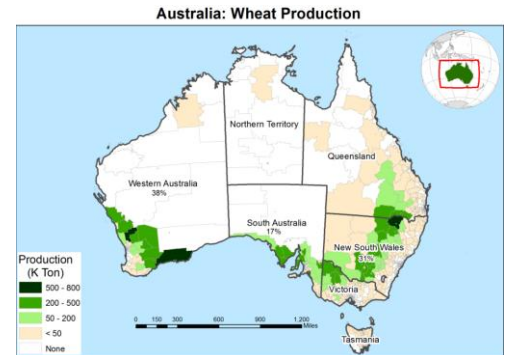
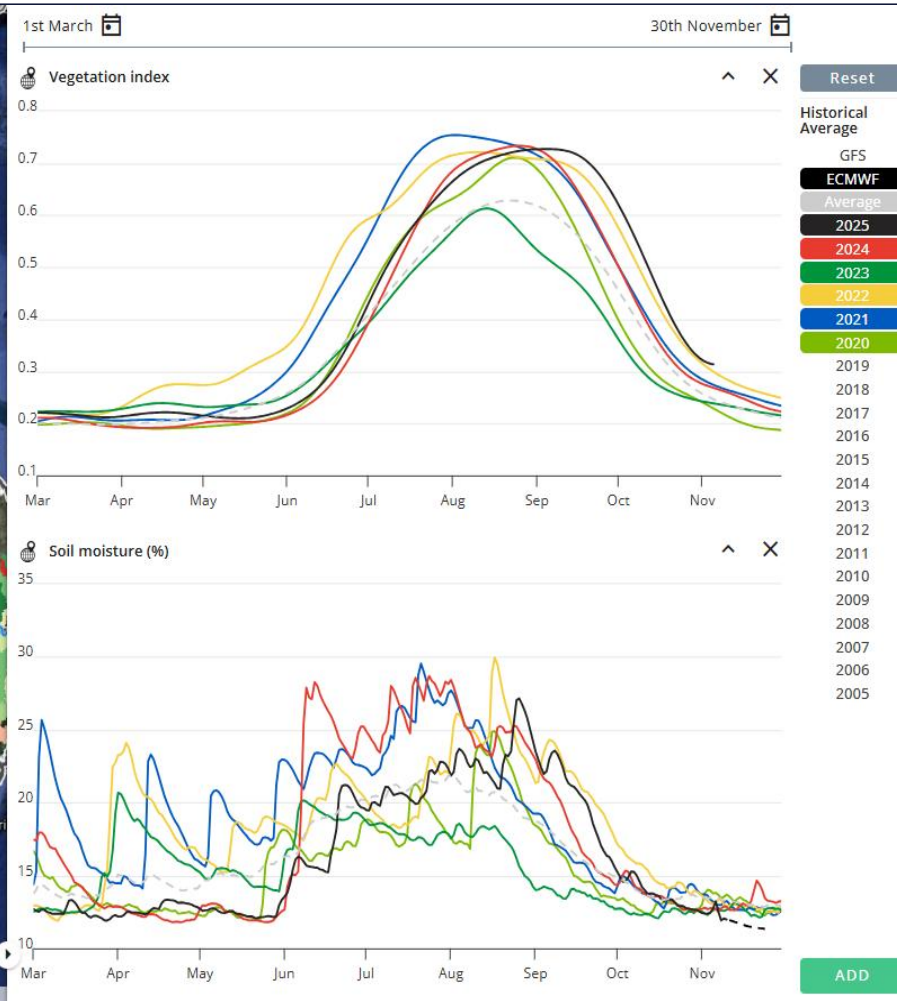
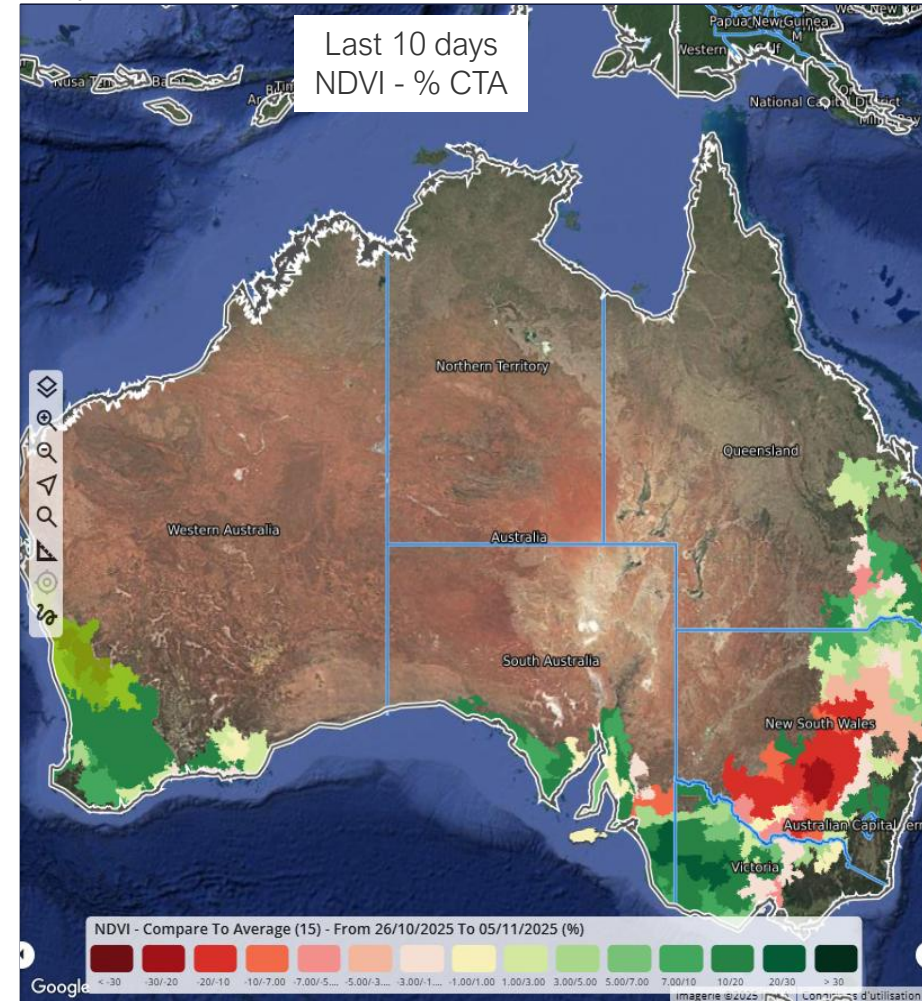
455

641



Evolution of vegetation indices.

Last 10 days
NDVI - % CTA

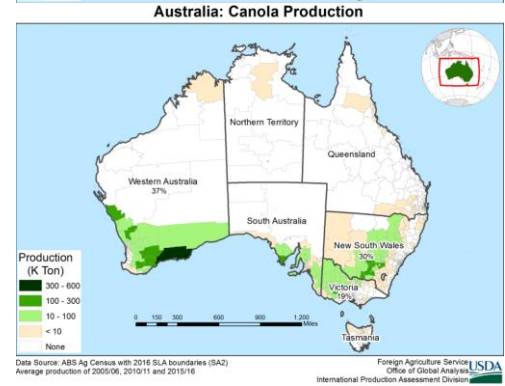
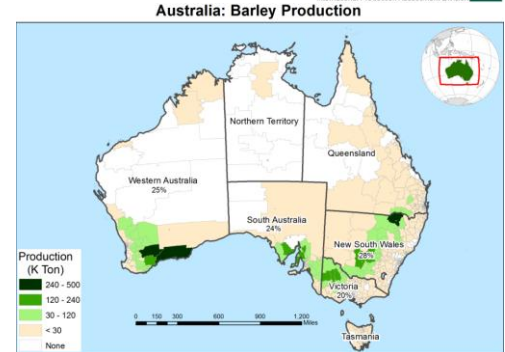
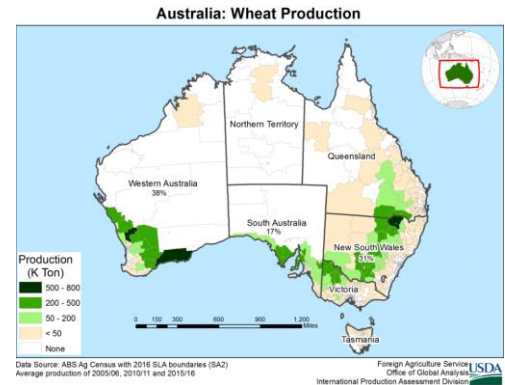
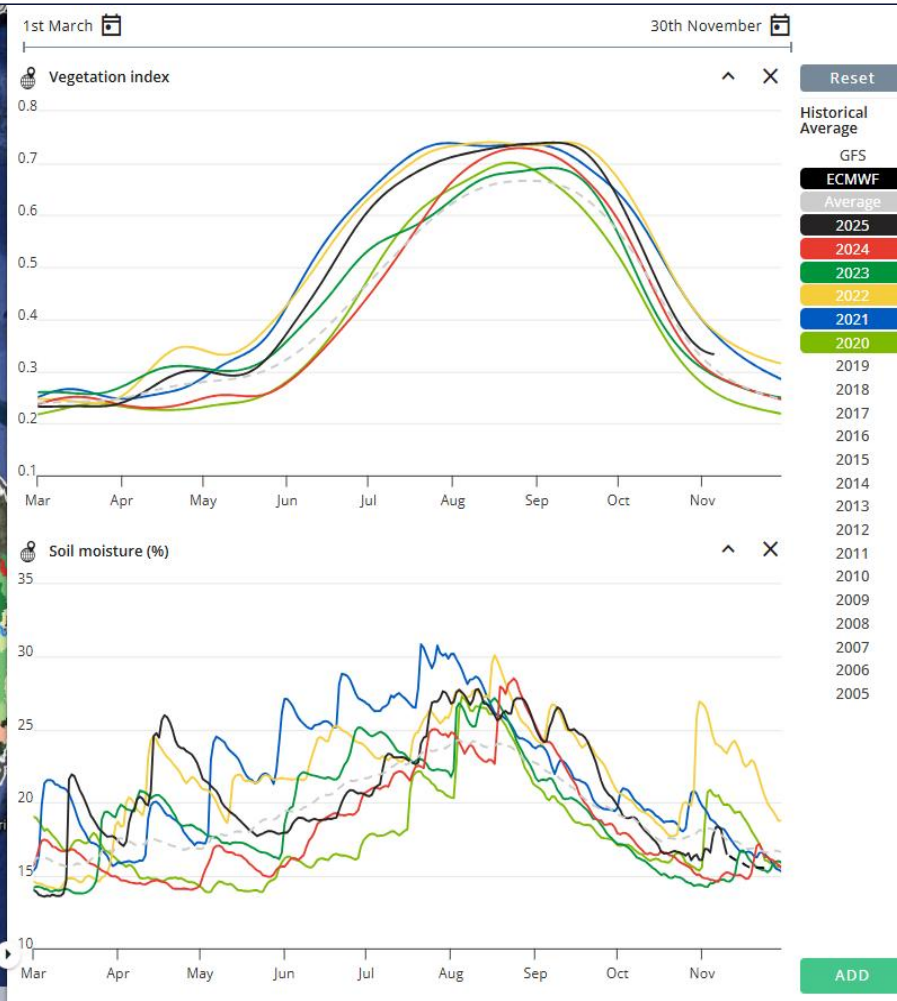
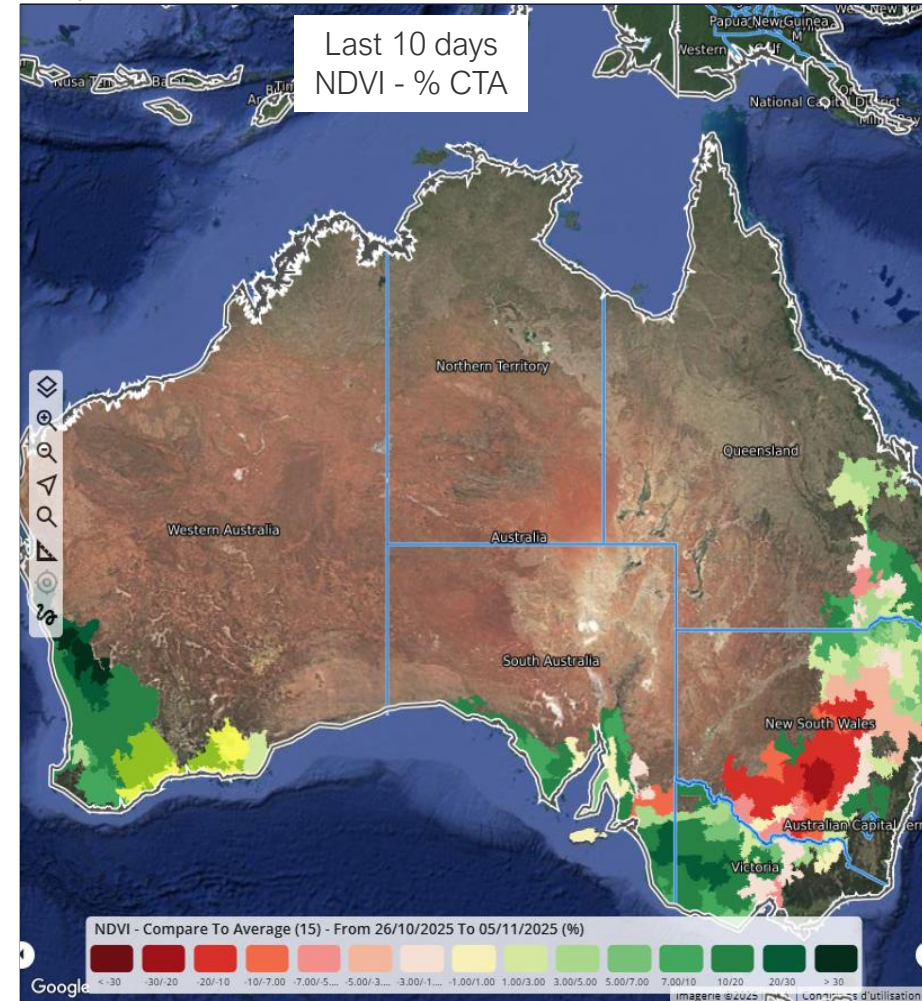


Southwest of Western Australia (15% wheat; 15% barley; 20% canola): harvests begin.

460

642

Last 10 days
NDVI - % CTA

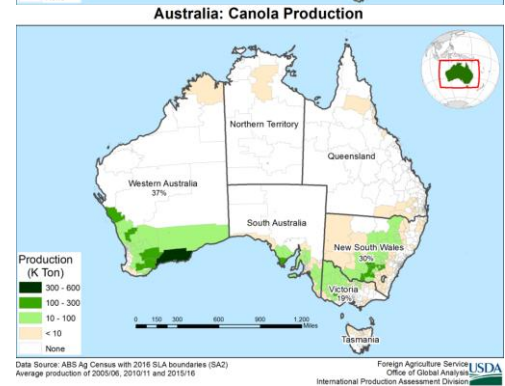
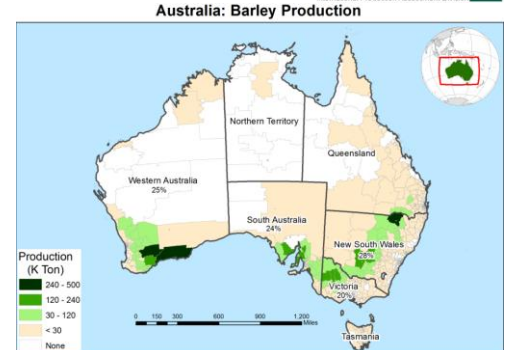
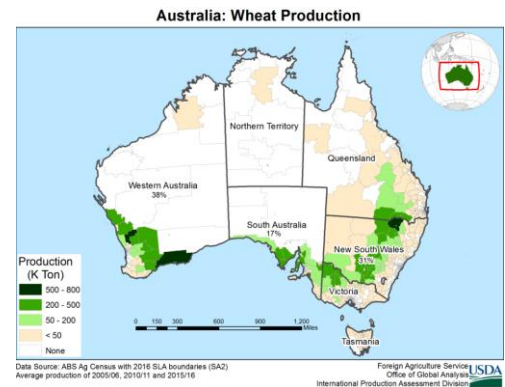
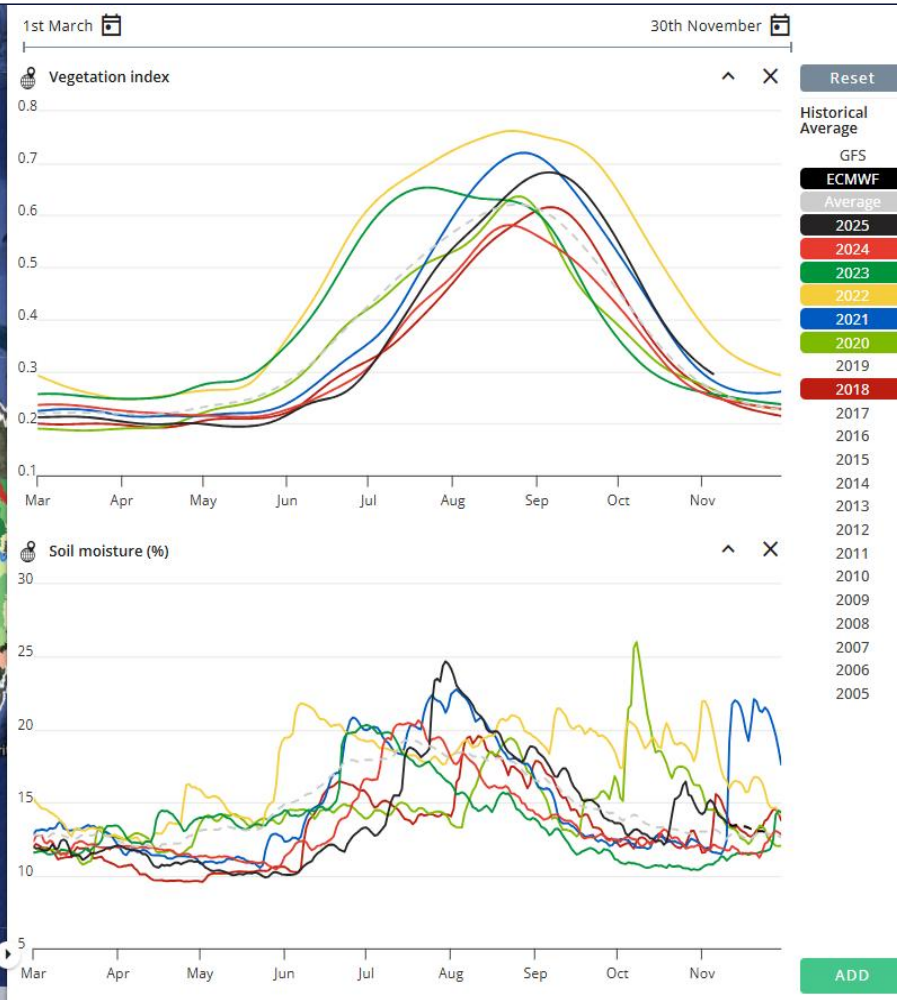
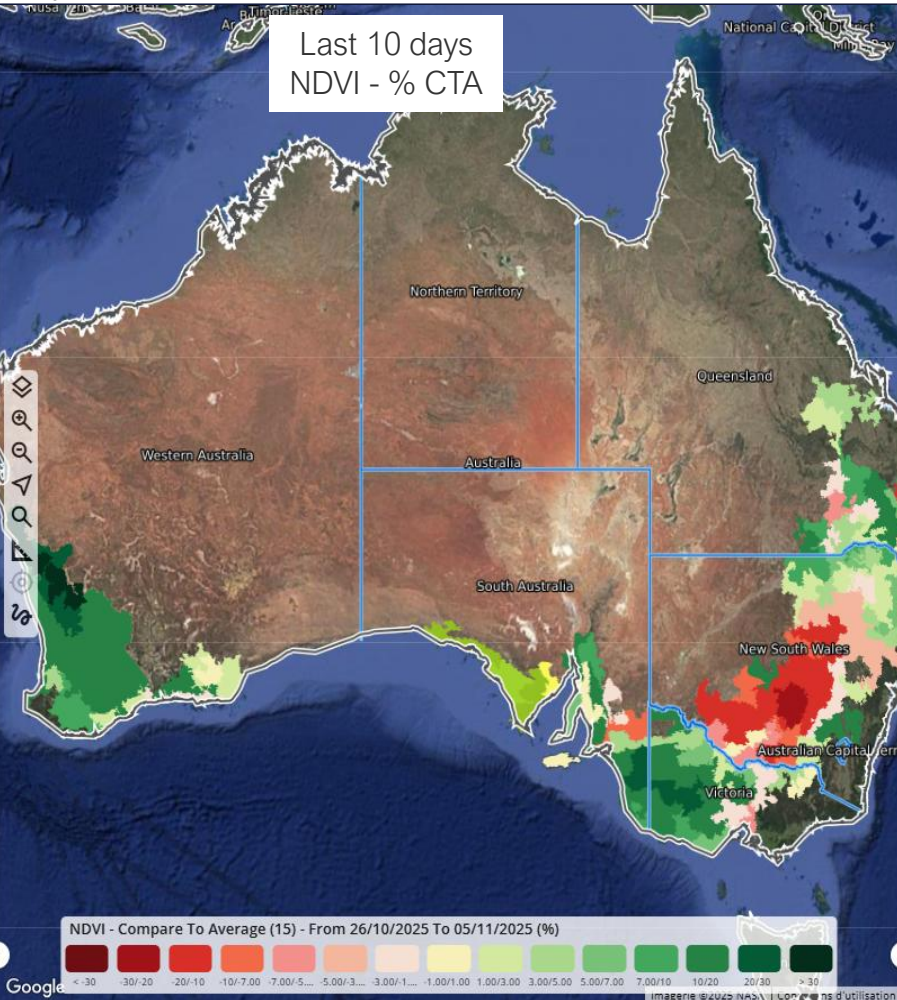


465

643

Southern Western Australia (14% wheat; 14% barley; 16% canola): harvests begin.

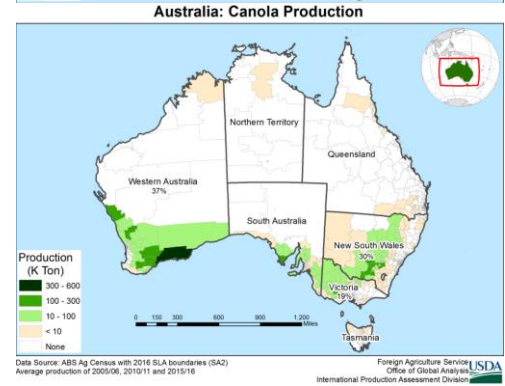
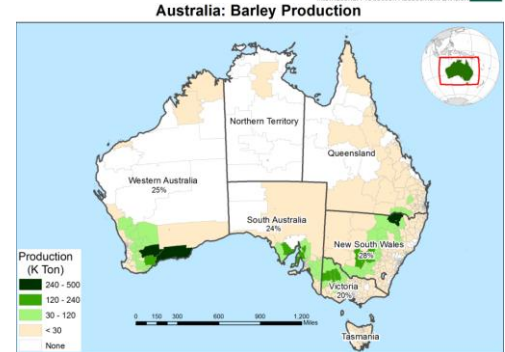
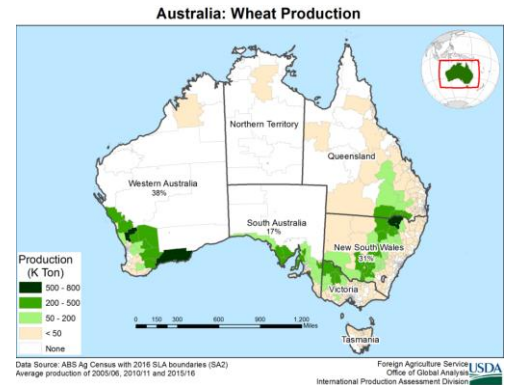
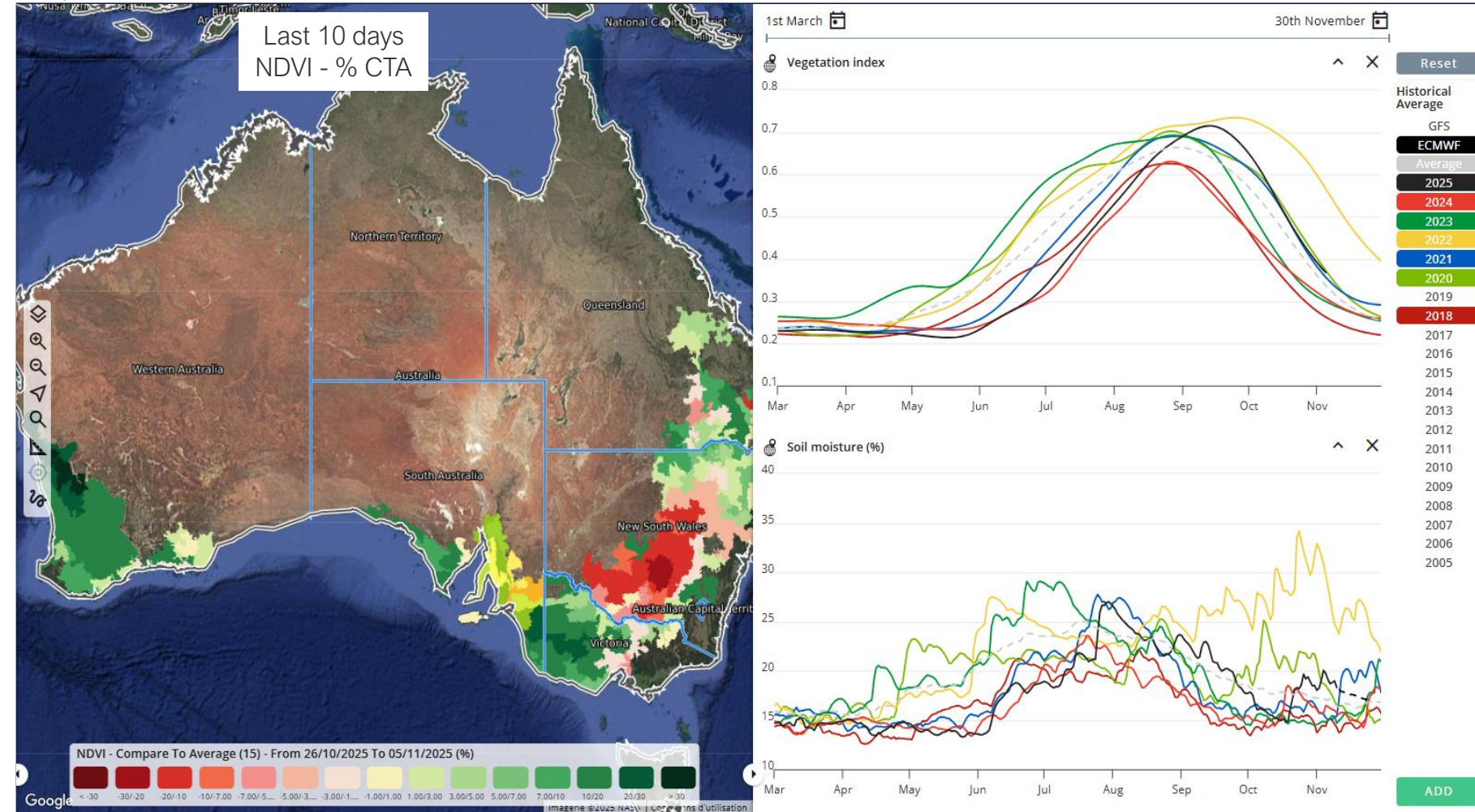
Last 10 days
NDVI - % CTA



470
644

South Central South Australia (8% wheat; 10% barley; 5% canola): harvests begin.

Last 10 days
NDVI - % CTA

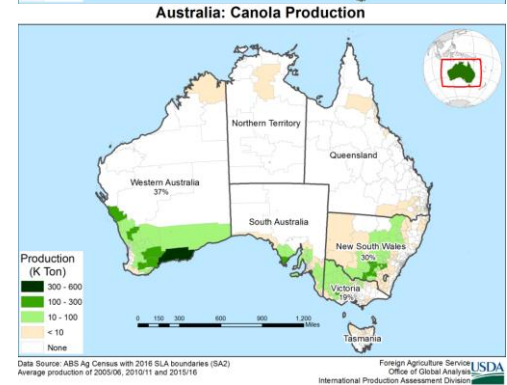
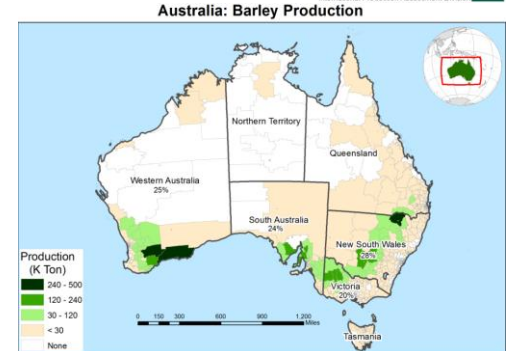
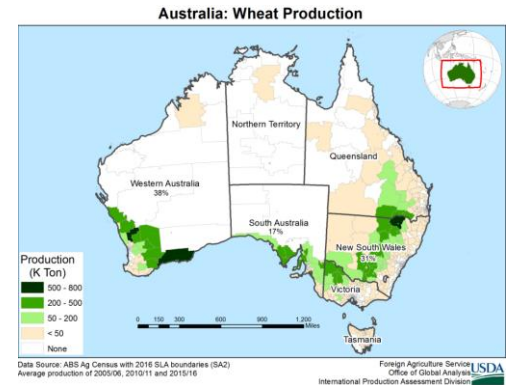
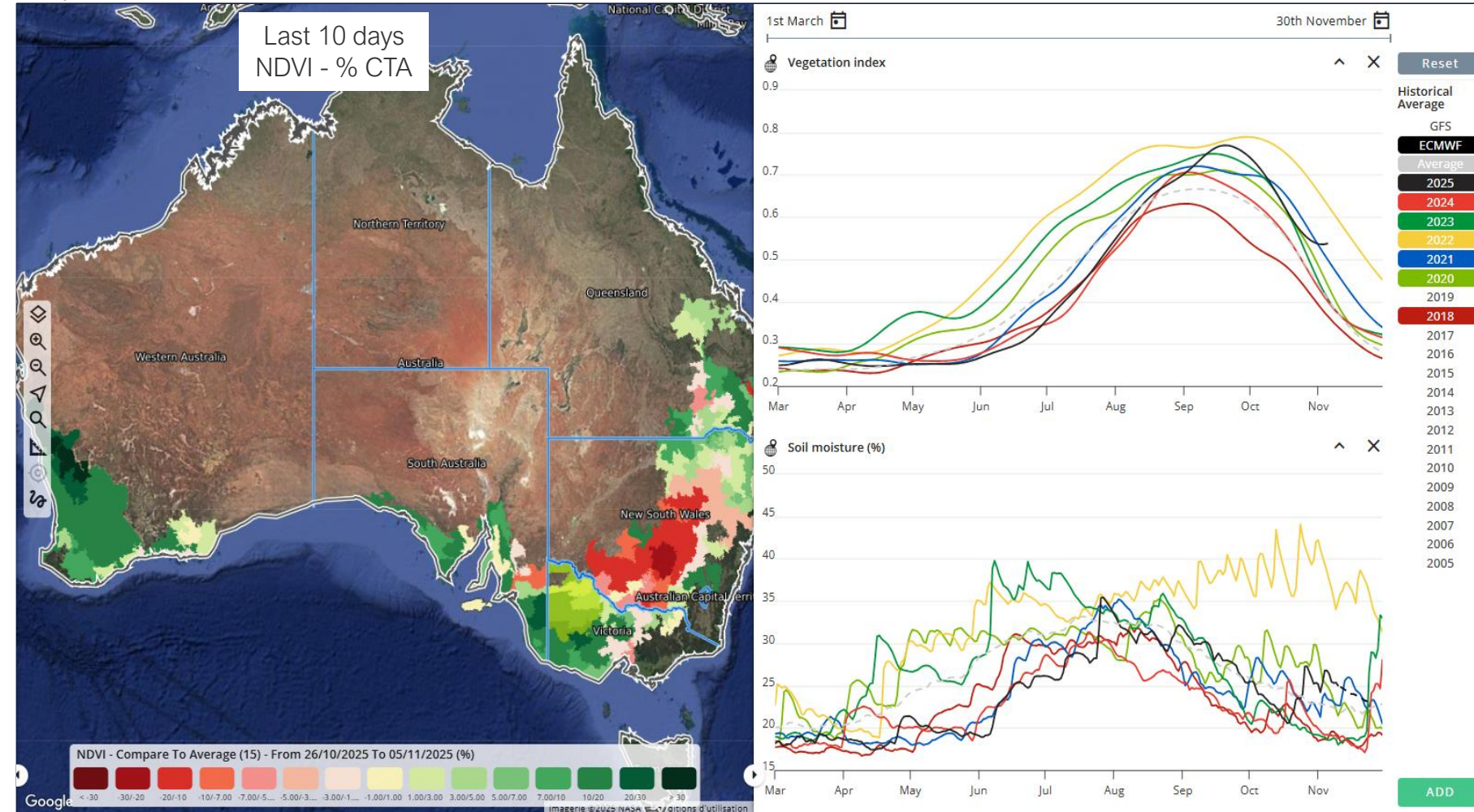


Southeast South Australia (8% wheat; 10% barley; 5% canola): harvests begin.



AUSTRALIA

Last 10 days
NDVI - % CTA

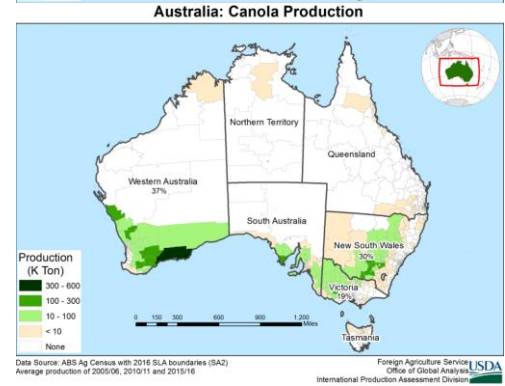
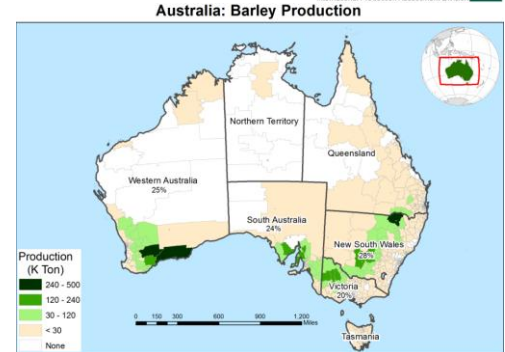
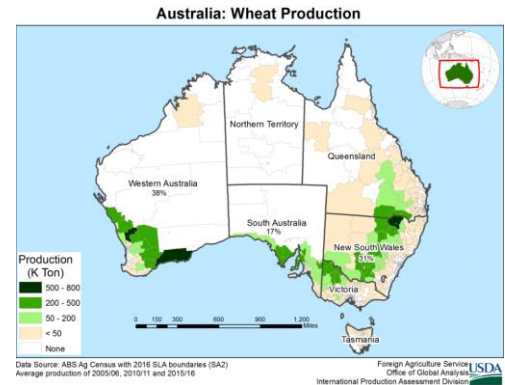
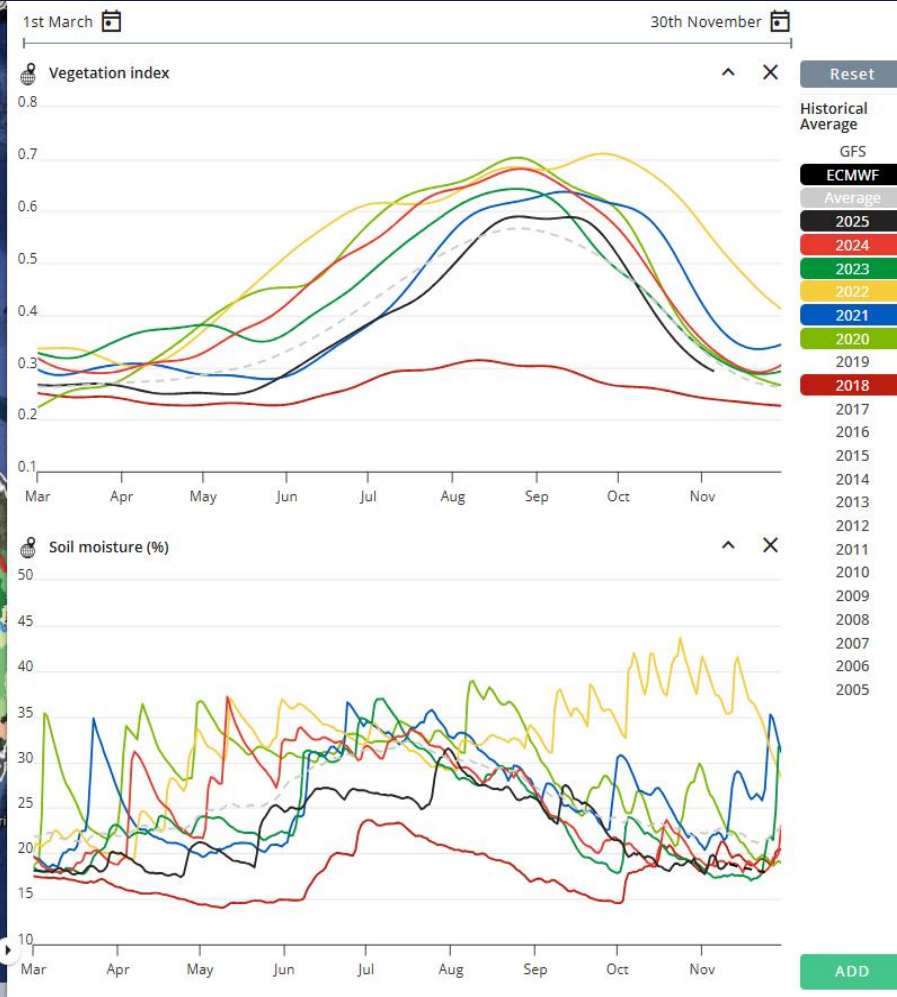
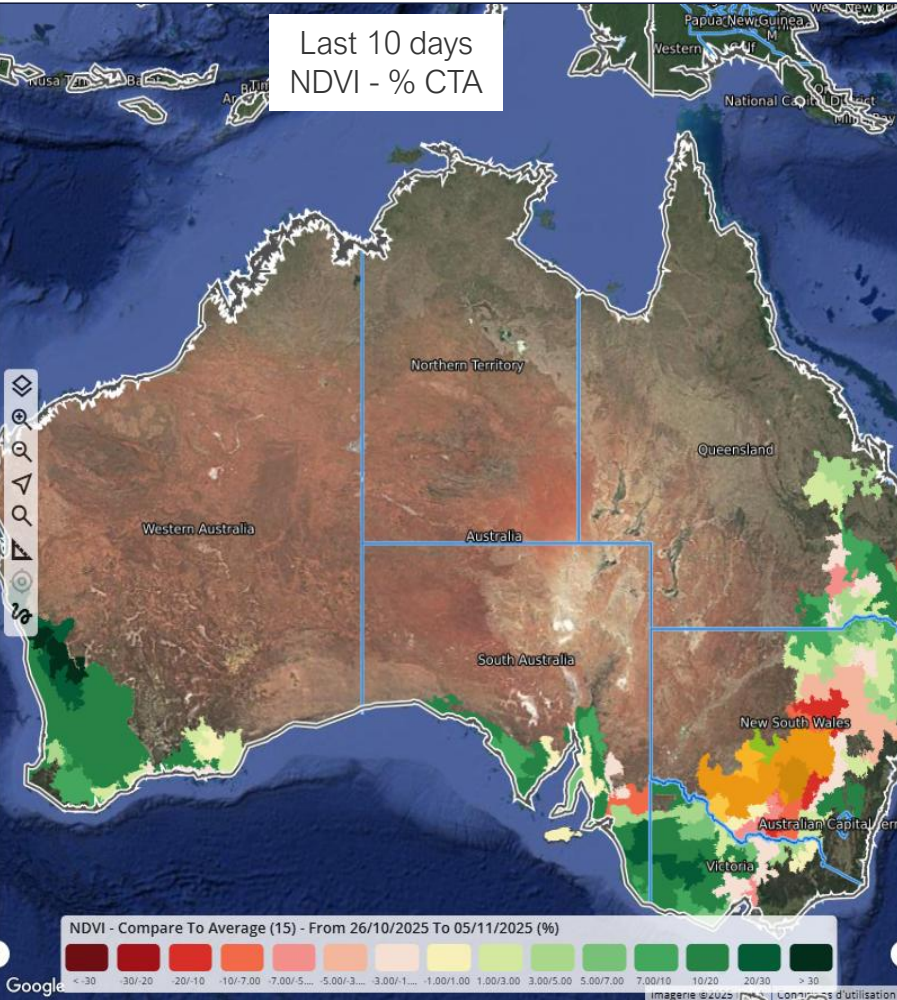


480

646

Victoria (13% wheat; 19% barley; 19% canola): harvests begin.

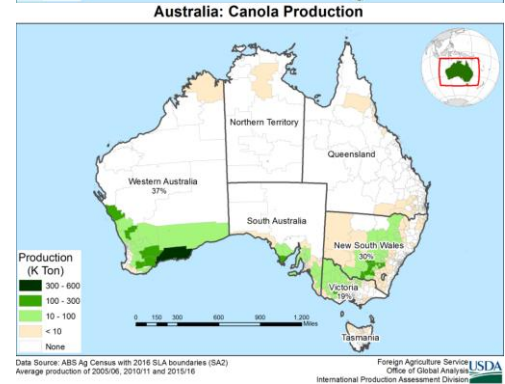
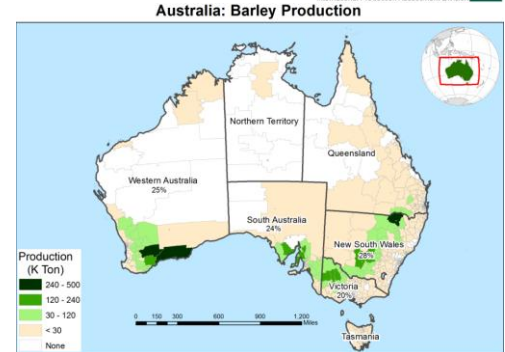
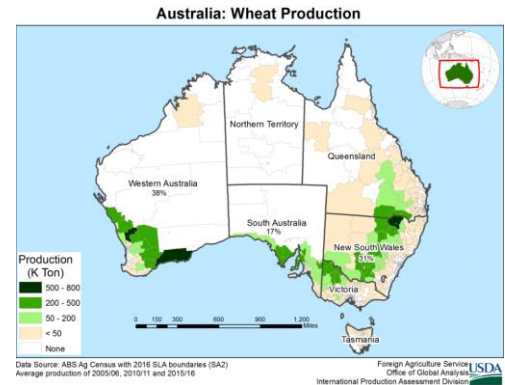
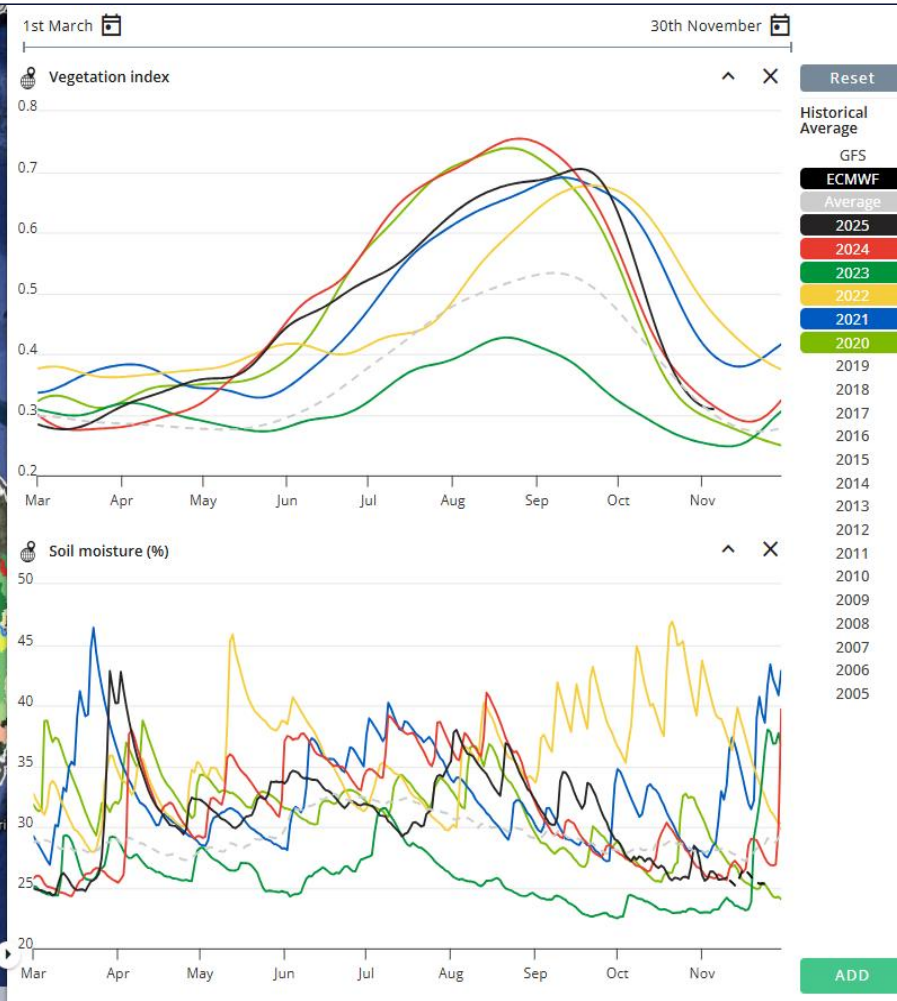
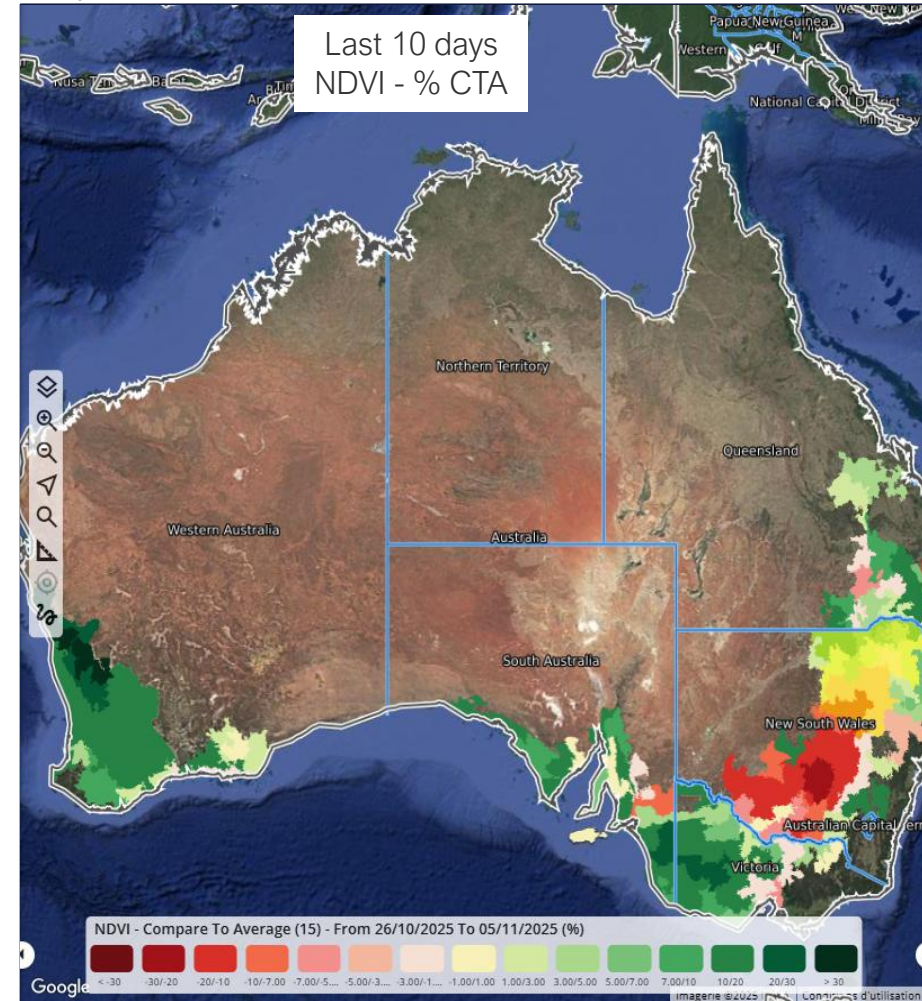
Last 10 days
NDVI - % CTA



485
647

Southern New South Wales (18% wheat; 14% barley; 16% canola): harvests begin.

Last 10 days
NDVI - % CTA

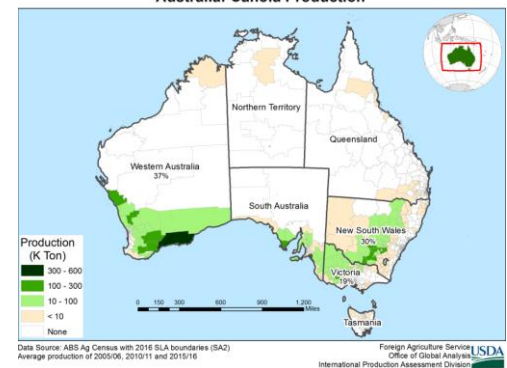
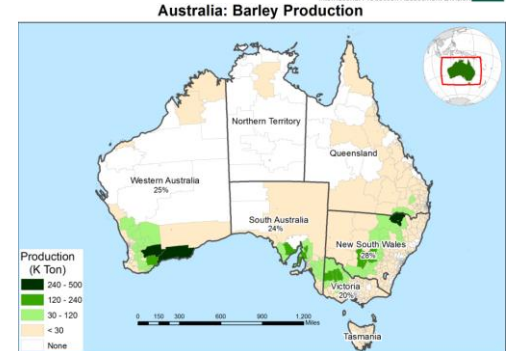
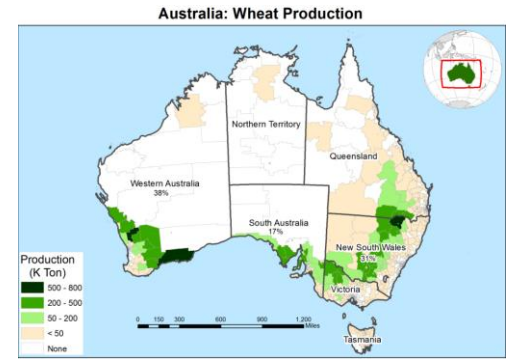
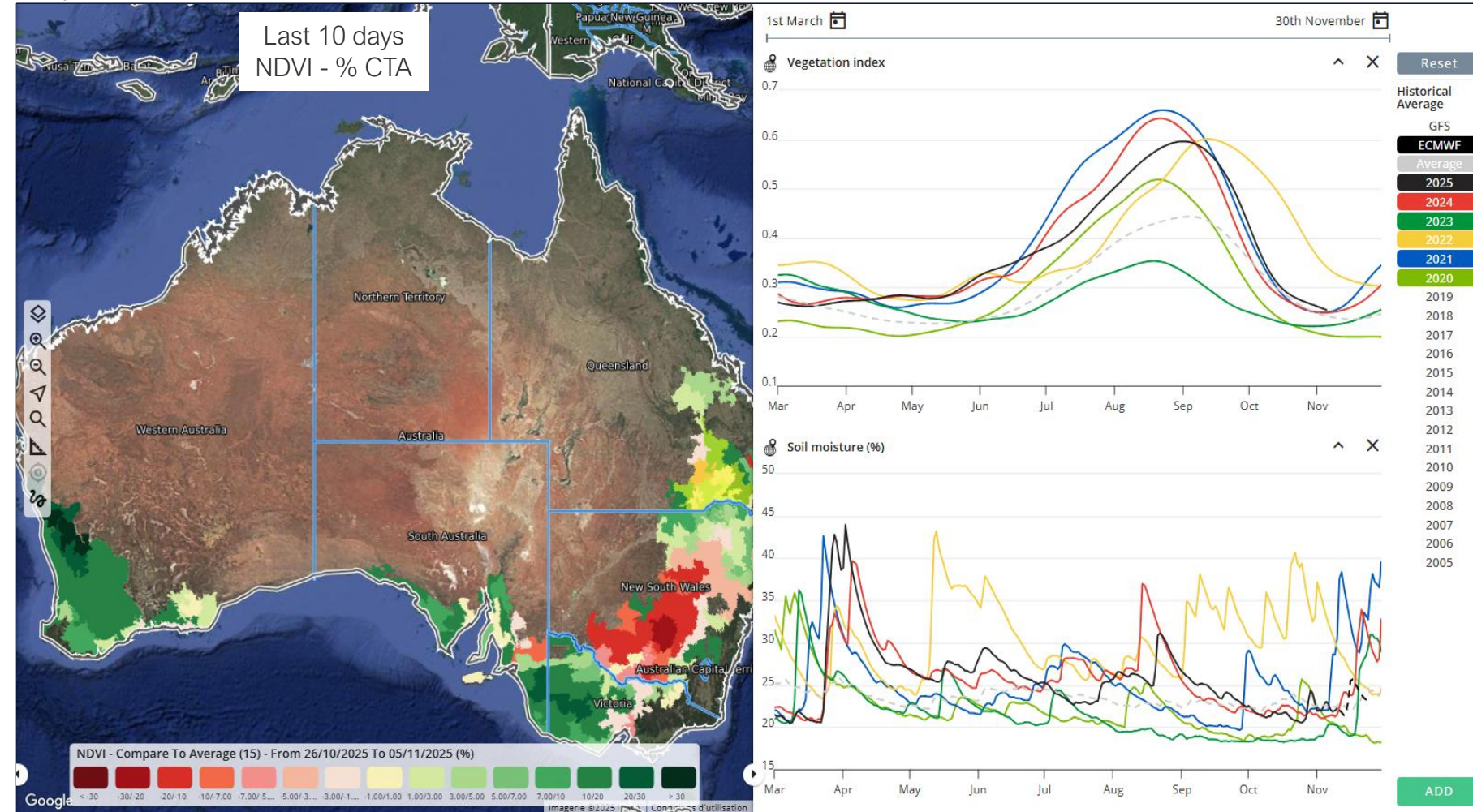


490

648

Northern New South Wales (18% wheat; 14% barley; 16% canola): harvests are underway.

Last 10 days
NDVI - % CTA



495

649

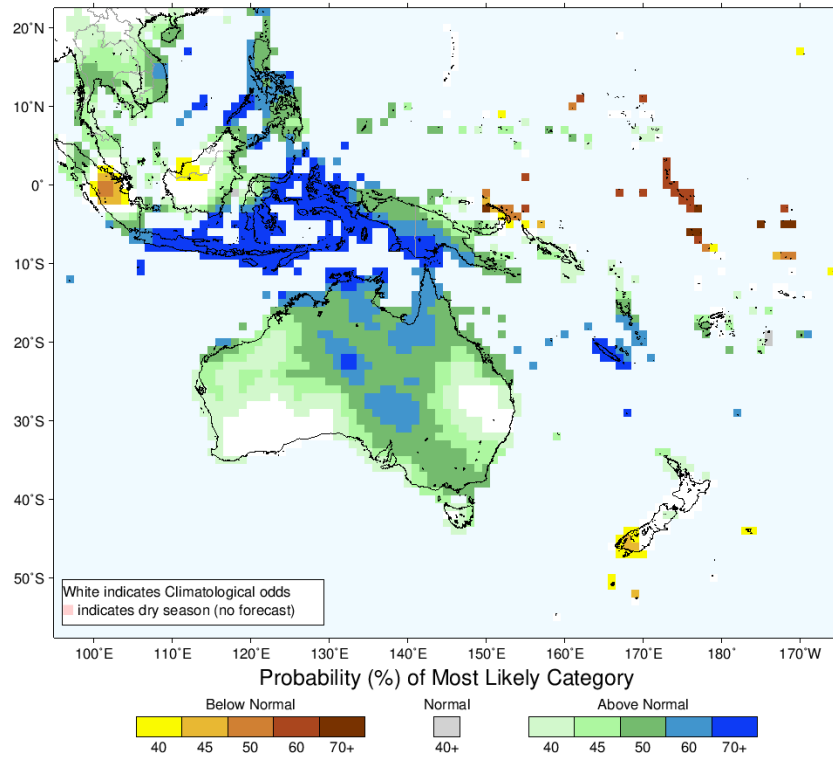
Queensland (5% wheat; 2% barley; 0% canola): harvests are underway.



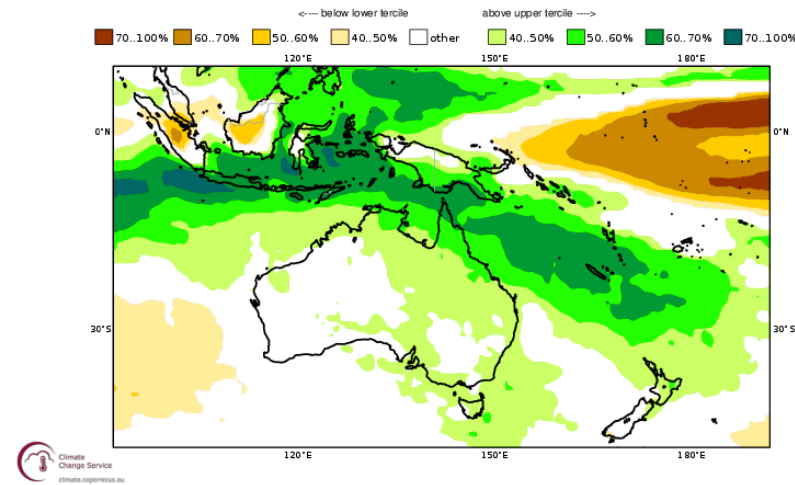
AUSTRALIA



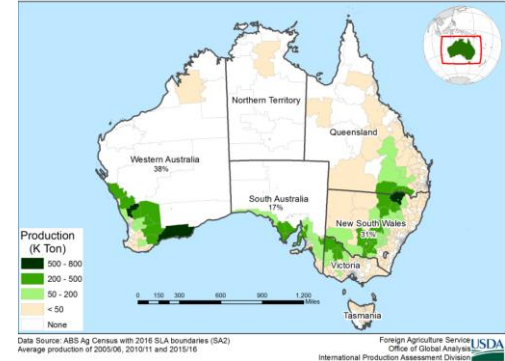
IRI Multi-Model Probability Forecast for Precipitation for
October–November–December 2025, Issued September 2025



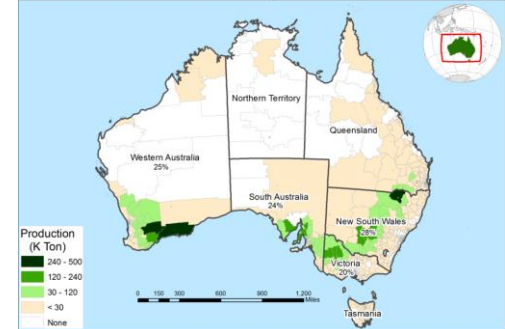
C3S multi-system seasonal forecast ECMWF/Met Office/Météo-France/CMCC/DWD/NCEP/JMA/ECCC/BOM
Prob(most likely category of precipitation)
Nominal forecast start: 01/10/25
Unweighted mean



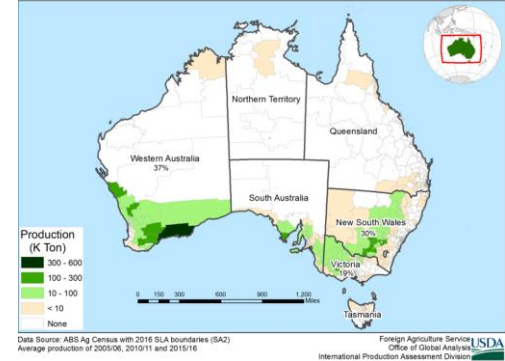
Australia: Wheat Production



Australia: Barley Production



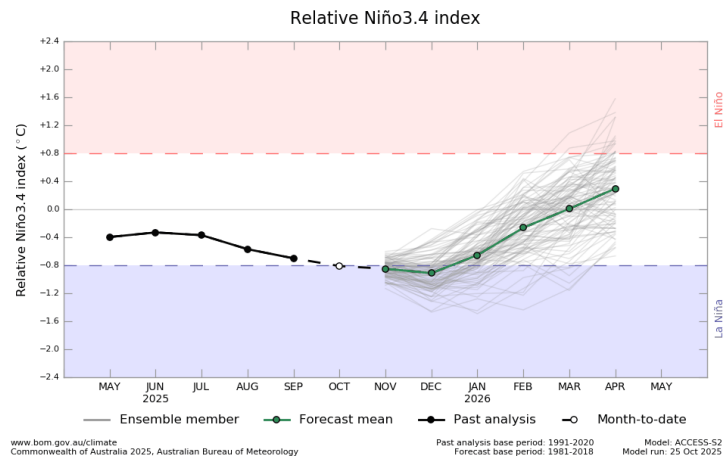
Australia: Canola Production



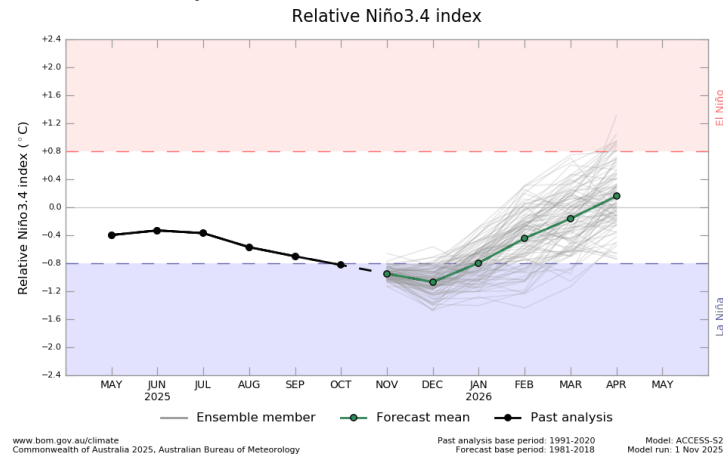
Precipitation forecasts for the next 3 months from the American IRI model and the European C3S model.



Old Update

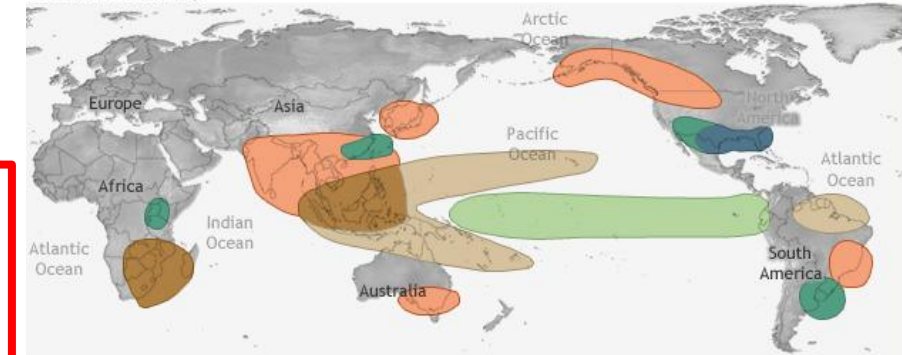


Last Update

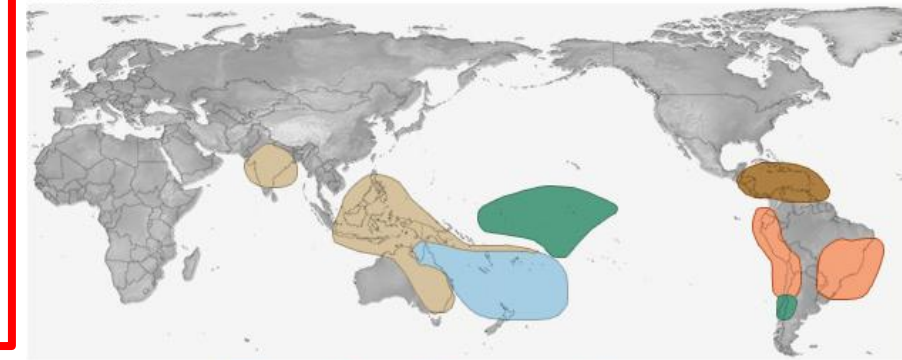


EL NIÑO CLIMATE IMPACTS

December-February



June-August



Cool Wet Cool and dry Cool and Wet
Warm Dry Warm and dry Warm and wet

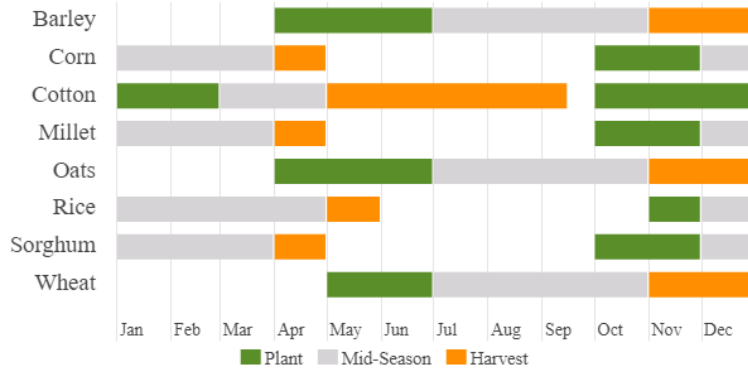
Australian Bureau of Meteorology predictions regarding El Niño/La Niña phenomena.



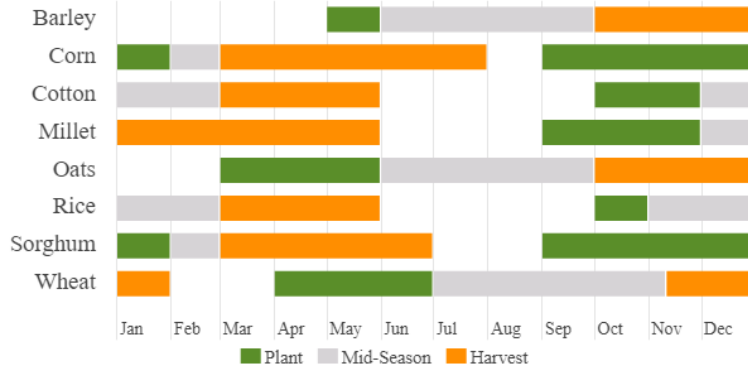
AUSTRALIA



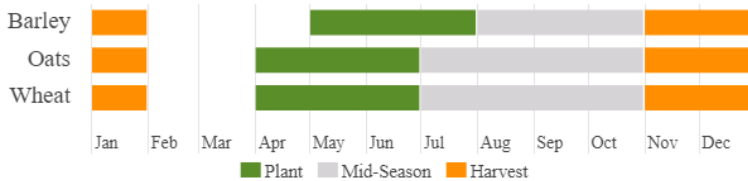
Australia: Western Australia – Crop Calendar



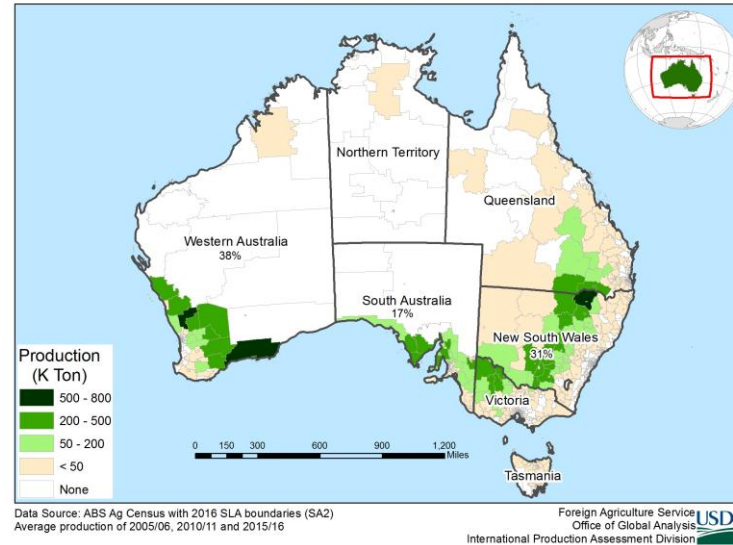
Australia: NSW/Victoria – Crop Calendar



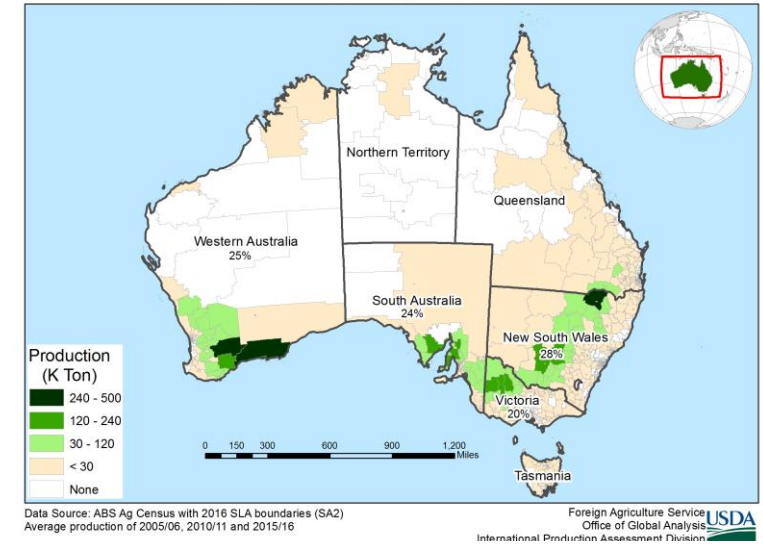
Australia: Southern Australia – Crop Calendar



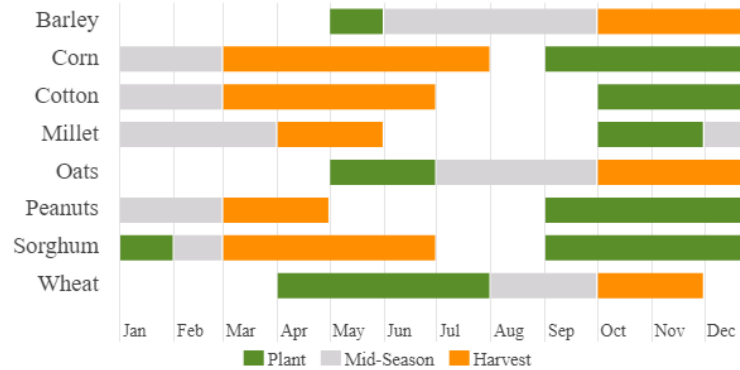
Australia: Wheat Production



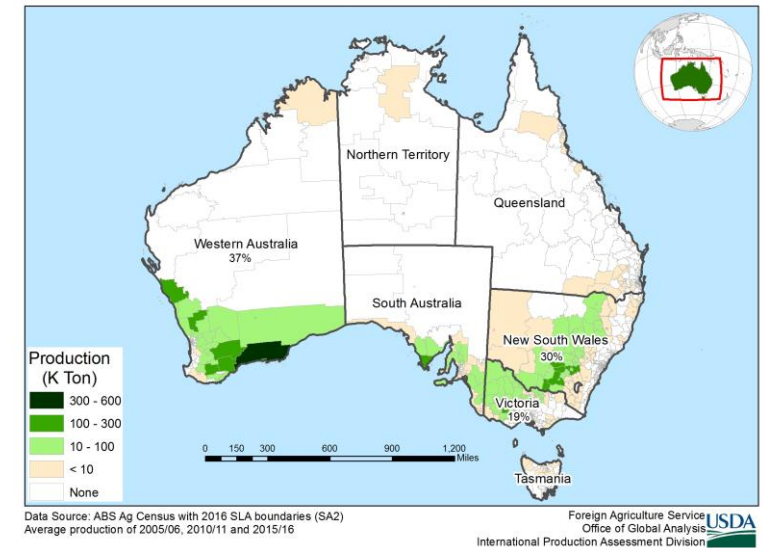
Australia: Barley Production



Australia: Queensland – Crop Calendar



Australia: Canola Production



Production Maps & Crop Calendar.



2025 Production figures (International units)

EUROPE 2025 *		5Y AVG	Last Year	USDA	EUROSTAT	Last EDA	EDA -	EDA	EDA +
EUR CORN	Area Harv	8,83	8,70	8,00	8,34	8,00	8,00	8,00	8,00
	Production	62,04	59,31	55,30	57,57	55,95	53,16	55,95	58,75
	Yield	7,03	6,81	6,91	6,90	6,99	6,64	6,99	7,34
EUR WHEAT	Area Harv	23,66	22,70	23,85	23,24	23,26	23,26	23,26	23,26
	Production	131,00	121,02	140,10	136,37	136,93	130,09	136,93	143,78
	Yield	5,53	5,33	5,87	5,87	5,89	5,59	5,89	6,18
EUR DURUM WHEAT	Area Harv	2,14	2,08	#N/A	2,25	2,23	2,23	2,23	2,23
	Production	7,40	7,90	#N/A	8,29	8,33	7,91	8,33	8,74
	Yield	3,40	3,46	#N/A	3,68	3,73	3,54	3,73	3,91
EUR SOFT WHEAT	Area Harv	21,27	20,21	#N/A	20,98	21,02	21,02	21,02	21,02
	Production	126,05	126,51	#N/A	128,08	128,61	122,18	128,61	135,04
	Yield	5,72	5,53	#N/A	6,10	6,12	5,81	6,12	6,42
EUR BARLEY	Area Harv	10,54	10,32	10,38	10,19	10,35	10,35	10,35	10,35
	Production	51,33	50,33	53,23	53,71	53,49	50,81	53,49	56,16
	Yield	4,87	4,88	5,13	5,27	5,17	4,91	5,17	5,42
EUR RAPESEED	Area Harv	5,68	5,70	5,98	5,81	5,98	5,98	5,98	5,98
	Production	17,95	16,87	19,65	18,84	19,70	18,71	19,70	20,68
	Yield	3,16	2,96	3,29	3,24	3,29	3,13	3,29	3,46



* EU-27

No changes in our production figures compared to last week.

2025 Production figures (International units)

EUR CORN 2025		5Y AVG	Last Year	USDA	EUROSTAT	Last EDA	EDA -	EDA	EDA +
ROM CORN 20%	Area Harv	2,44	2,20	1,80	1,98	1,80	1,80	1,80	1,80
	Production	10,21	7,10	6,10	6,60	6,28	5,02	6,28	6,72
	Yield	4,17	3,23	3,39	3,34	3,49	2,79	3,49	3,73
FRA CORN 20%	Area Harv	1,51	1,61	1,48	1,55	1,48	1,48	1,48	1,48
	Production	13,48	15,00	12,80	13,61	13,14	12,35	13,14	13,67
	Yield	8,96	9,34	8,68	8,77	8,91	8,38	8,91	9,27
HUN CORN 12%	Area Harv	0,91	0,88	0,75	0,85	0,75	0,75	0,75	0,75
	Production	6,02	5,23	3,64	4,74	4,03	3,63	4,03	4,63
	Yield	6,62	5,93	4,85	5,60	5,37	4,84	5,37	6,18
ITA CORN 10%	Area Harv	0,55	0,48	0,49	0,51	0,49	0,49	0,49	0,49
	Production	5,43	4,66	4,90	5,15	5,06	4,80	5,06	5,11
	Yield	9,82	9,71	9,99	10,13	10,32	9,81	10,32	10,43
POL CORN 6%	Area Harv	1,03	1,20	1,22	1,22	1,22	1,22	1,22	1,22
	Production	7,31	8,70	9,06	8,75	8,76	8,32	8,76	8,93
	Yield	7,12	7,25	7,43	7,16	7,19	6,83	7,19	7,33
GER CORN 6%	Area Harv	0,46	0,50	0,49	0,48	0,49	0,49	0,49	0,49
	Production	4,23	5,01	4,65	4,58	4,54	4,27	4,54	4,86
	Yield	9,25	10,06	9,59	9,45	9,37	8,80	9,37	10,02
ESP CORN 6%	Area Harv	0,31	0,28	0,31	0,30	0,31	0,31	0,31	0,31
	Production	3,66	3,32	3,67	3,50	3,67	3,49	3,67	3,86
	Yield	11,79	11,82	11,85	11,78	11,85	11,25	11,85	12,44
BUL CORN 5%	Area Harv	0,55	0,51	0,43	0,42	0,43	0,43	0,43	0,43
	Production	2,55	1,50	1,35	1,35	1,32	1,29	1,32	1,52
	Yield	4,58	2,94	3,14	3,24	3,07	3,00	3,07	3,53
SRB CORN "10%"	Area Harv	0,97	1,00	0,90	NA	0,90	0,90	0,90	0,90
	Production	6,38	5,50	3,40	NA	3,74	3,17	3,74	4,11
	Yield	6,57	5,50	3,78	NA	4,15	3,53	4,15	4,57



2025 Production figures (International units)

EUR WHEAT 2025		5Y AVG	Last Year	USDA	EUROSTAT	Last EDA	EDA -	EDA	EDA +
FRA TOTAL W. 25%	Area Harv	4,82	4,41	4,80	4,71	4,71	4,71	4,71	4,71
	Production	33,00	26,64	34,10	34,23	33,76	33,09	33,76	34,44
	Yield	6,82	6,04	7,10	7,27	7,17	7,03	7,17	7,32
GER TOTAL W. 16%	Area Harv	2,85	2,62	2,88	2,90	2,89	2,89	2,89	2,89
	Production	21,23	18,53	22,45	21,36	21,55	20,47	21,55	22,63
	Yield	7,44	7,08	7,81	7,38	7,46	7,08	7,46	7,83
POL TOTAL W. 7%	Area Harv	2,44	2,40	2,42	2,39	2,39	2,39	2,39	2,39
	Production	12,67	12,80	12,90	12,75	13,03	12,38	13,03	13,68
	Yield	5,19	5,33	5,33	5,33	5,45	5,17	5,45	5,72
ROM TOTAL W. 6%	Area Harv	2,20	2,27	2,37	2,04	2,04	2,04	2,04	2,04
	Production	9,34	9,80	12,50	10,45	10,22	9,70	10,22	10,73
	Yield	4,24	4,32	5,27	5,11	5,00	4,75	5,00	5,25
ITA TOTAL W. 5%	Area Harv	1,77	1,70	1,75	1,81	1,81	1,81	1,81	1,81
	Production	6,45	6,01	6,66	6,80	7,08	6,73	7,08	7,22
	Yield	3,64	3,54	3,81	3,75	3,90	3,71	3,90	3,98
GBR TOTAL W.	Area Harv	1,62	1,40	1,63	NA	1,63	1,63	1,63	1,63
	Production	12,92	11,05	12,50	NA	12,32	12,07	12,32	12,57
	Yield	7,92	7,89	7,67	NA	7,56	7,41	7,56	7,71



2025 Production figures (International units)

EUR D. WHEAT 2025		5Y AVG	Last Year	USDA	EUROSTAT	Last EDA	EDA -	EDA	EDA +
ITA DURUM W. 51%	Area Harv	1,24	1,18	NA	1,29	1,29	1,29	1,29	1,29
	Production	3,88	4,32	NA	4,25	4,33	4,24	4,33	4,41
	Yield	3,04	2,94	NA	3,30	3,36	3,29	3,36	3,42
FRA DURUM W. 21%	Area Harv	0,25	0,24	NA	0,22	0,22	0,22	0,22	0,22
	Production	1,33	1,21	NA	1,25	1,24	1,22	1,24	1,27
	Yield	5,26	5,05	NA	5,62	5,60	5,48	5,60	5,71
ESP DURUM W. 11%	Area Harv	0,27	0,24	NA	0,23	0,23	0,23	0,23	0,23
	Production	0,67	0,69	NA	0,71	0,78	0,76	0,78	0,79
	Yield	2,56	2,89	NA	3,09	3,36	3,29	3,36	3,42
GRE DURUM W. 11%	Area Harv	0,20	0,17	NA	0,25	0,25	0,25	0,25	0,25
	Production	0,56	0,52	NA	0,78	0,72	0,71	0,72	0,74
	Yield	2,95	3,21	NA	3,13	2,90	2,84	2,90	2,95
EUR S. WHEAT 2025		5Y AVG	Last Year	USDA	EUROSTAT	Last EDA	EDA -	EDA	EDA +
FRA SOFT W. 27%	Area Harv	4,58	4,22	NA	4,48	4,48	4,48	4,48	4,48
	Production	33,09	32,35	NA	32,98	32,52	31,87	32,52	33,17
	Yield	6,86	6,04	NA	7,36	7,25	7,11	7,25	7,40
GER SOFT W. 17%	Area Harv	2,81	2,57	NA	2,84	2,84	2,84	2,84	2,84
	Production	21,62	21,52	NA	21,15	21,36	20,93	21,36	21,78
	Yield	7,41	7,05	NA	7,43	7,51	7,36	7,51	7,66
POL SOFT W. 9%	Area Harv	2,44	2,39	NA	2,39	2,39	2,39	2,39	2,39
	Production	12,70	12,92	NA	12,75	13,03	12,77	13,03	13,29
	Yield	5,22	5,16	NA	5,33	5,45	5,34	5,45	5,55
ROM SOFT W. 8%	Area Harv	2,18	2,20	NA	2,04	2,04	2,10	2,04	2,30
	Production	9,38	10,08	NA	10,43	10,19	10,30	10,19	11,74
	Yield	4,07	4,57	NA	5,12	5,00	4,90	5,00	5,10
GBR SOFT W. "11%"	Area Harv	1,62	1,40	NA	NA	1,63	1,63	1,63	1,63
	Production	12,98	11,05	NA	NA	12,32	12,07	12,32	12,57
	Yield	7,94	7,89	NA	NA	7,56	7,41	7,56	7,71

Wheat details.

2025 Production figures (International units)

EUR BARLEY 2025		5Y AVG	Last Year	USDA	EUROSTAT	Last EDA	EDA -	EDA	EDA +
FRA BARLEY 22%	Area Harv	1,84	1,82	1,76	1,79	1,76	1,76	1,76	1,76
	Production	11,07	9,84	10,90	11,68	10,75	10,53	10,75	10,96
	Yield	6,04	5,42	6,19	6,53	6,11	5,98	6,11	6,23
GER BARLEY 20%	Area Harv	1,61	1,66	1,55	1,55	1,55	1,55	1,55	1,55
	Production	10,81	10,61	10,32	10,31	10,40	10,19	10,40	10,61
	Yield	6,70	6,39	6,66	6,65	6,71	6,57	6,71	6,84
ESP BARLEY 16%	Area Harv	2,46	2,26	2,37	2,31	2,37	2,37	2,37	2,37
	Production	7,72	8,30	9,50	9,07	9,39	9,21	9,39	9,58
	Yield	3,10	3,67	4,02	3,93	3,97	3,89	3,97	4,05
DEN BARLEY 7%	Area Harv	0,60	0,57	0,59	0,55	0,59	0,59	0,59	0,59
	Production	3,51	3,20	3,36	3,41	3,36	3,16	3,36	3,52
	Yield	5,77	5,60	5,70	6,22	5,70	5,36	5,70	5,98
POL BARLEY 6%	Area Harv	0,73	0,68	0,66	0,68	0,66	0,66	0,66	0,66
	Production	3,09	2,95	2,90	3,05	2,97	2,91	2,97	3,03
	Yield	4,29	4,34	4,39	4,51	4,49	4,41	4,49	4,58
GBR BARLEY "14%"	Area Harv	1,20	1,20	1,20	NA	1,20	1,20	1,20	1,20
	Production	7,34	7,20	7,13	NA	7,02	6,87	7,02	7,16
	Yield	6,16	6,00	5,94	NA	5,85	5,73	5,85	5,96



2025 Production figures (International units)

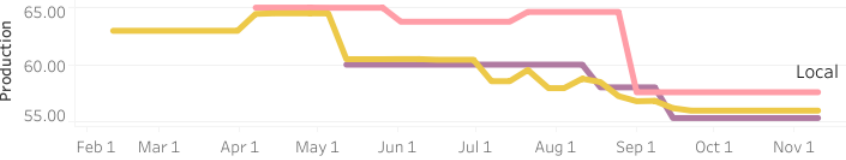
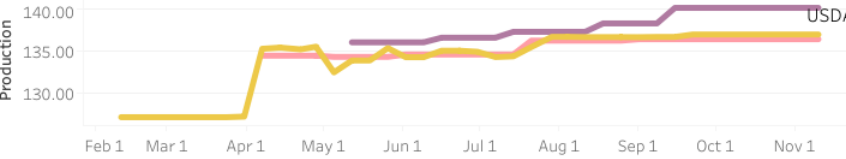
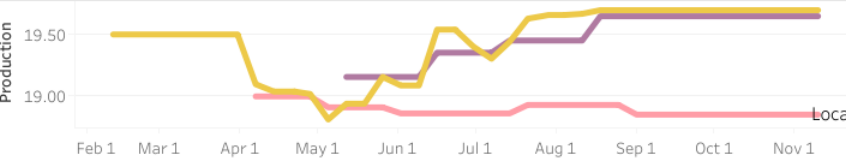
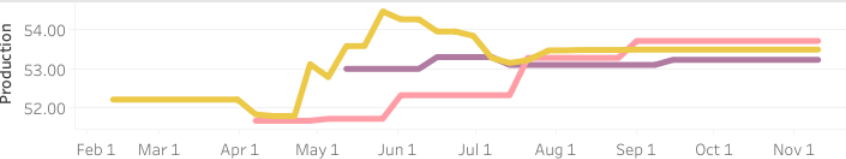
EUR RAPESEED 2025		5Y AVG	Last Year	USDA	EUROSTAT	Last EDA	EDA -	EDA	EDA +
FRA RAPESEED 23%	Area Harv	1,20	1,31	1,27	1,26	1,27	1,27	1,27	1,27
	Production	3,84	3,88	4,20	4,47	4,05	3,97	4,05	4,13
	Yield	3,21	2,96	3,32	3,54	3,20	3,13	3,20	3,26
GER RAPESEED 20%	Area Harv	1,06	1,09	1,10	1,10	1,10	1,10	1,10	1,10
	Production	3,84	3,63	3,95	3,90	4,02	3,94	4,02	4,10
	Yield	3,62	3,34	3,59	3,53	3,66	3,58	3,66	3,73
POL RAPESEED 17%	Area Harv	1,01	1,01	1,00	1,01	1,00	1,00	1,00	1,00
	Production	3,34	3,27	3,30	3,19	3,47	3,41	3,47	3,54
	Yield	3,31	3,24	3,30	3,15	3,47	3,41	3,47	3,54
CZE RAPESEED 7%	Area Harv	0,36	0,34	0,34	0,34	0,34	0,34	0,34	0,34
	Production	1,14	0,95	1,11	1,02	1,11	1,06	1,11	1,17
	Yield	3,20	2,78	3,25	3,04	3,25	3,09	3,25	3,41
ROM RAPESEED 7%	Area Harv	0,49	0,52	0,85	0,64	0,85	0,85	0,85	0,85
	Production	1,34	1,25	2,80	1,84	2,72	2,67	2,72	2,78
	Yield	2,66	2,42	3,29	2,90	3,20	3,14	3,20	3,27
GBR RAPESEED "8%"	Area Harv	0,34	0,28	0,23	NA	0,23	0,23	0,23	0,23
	Production	1,07	0,88	0,72	NA	0,58	0,57	0,58	0,59
	Yield	3,13	3,13	3,20	NA	2,57	2,52	2,57	2,62



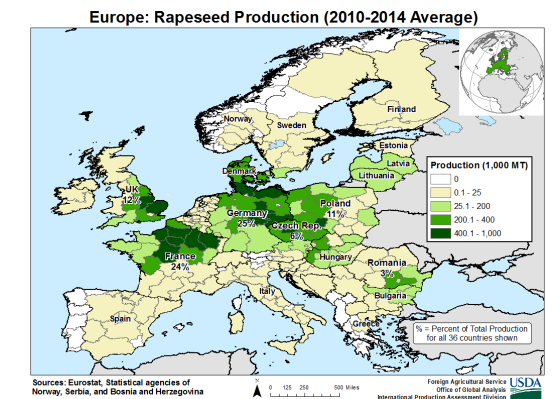
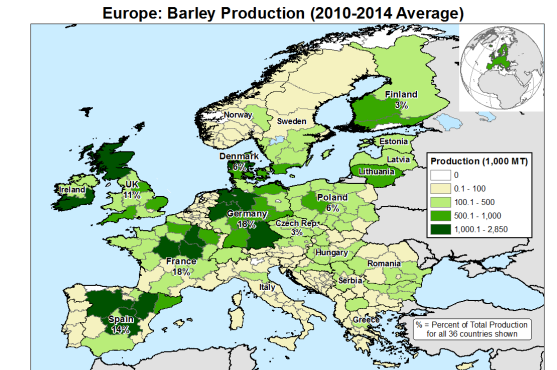
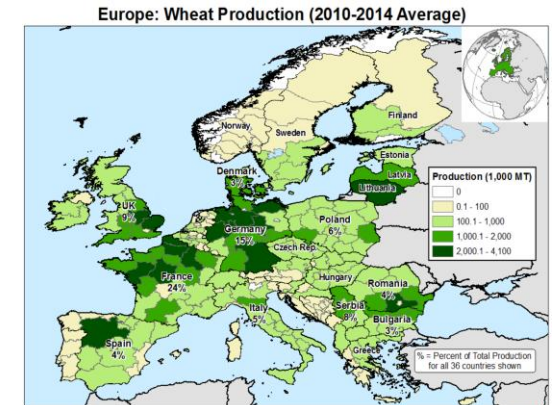
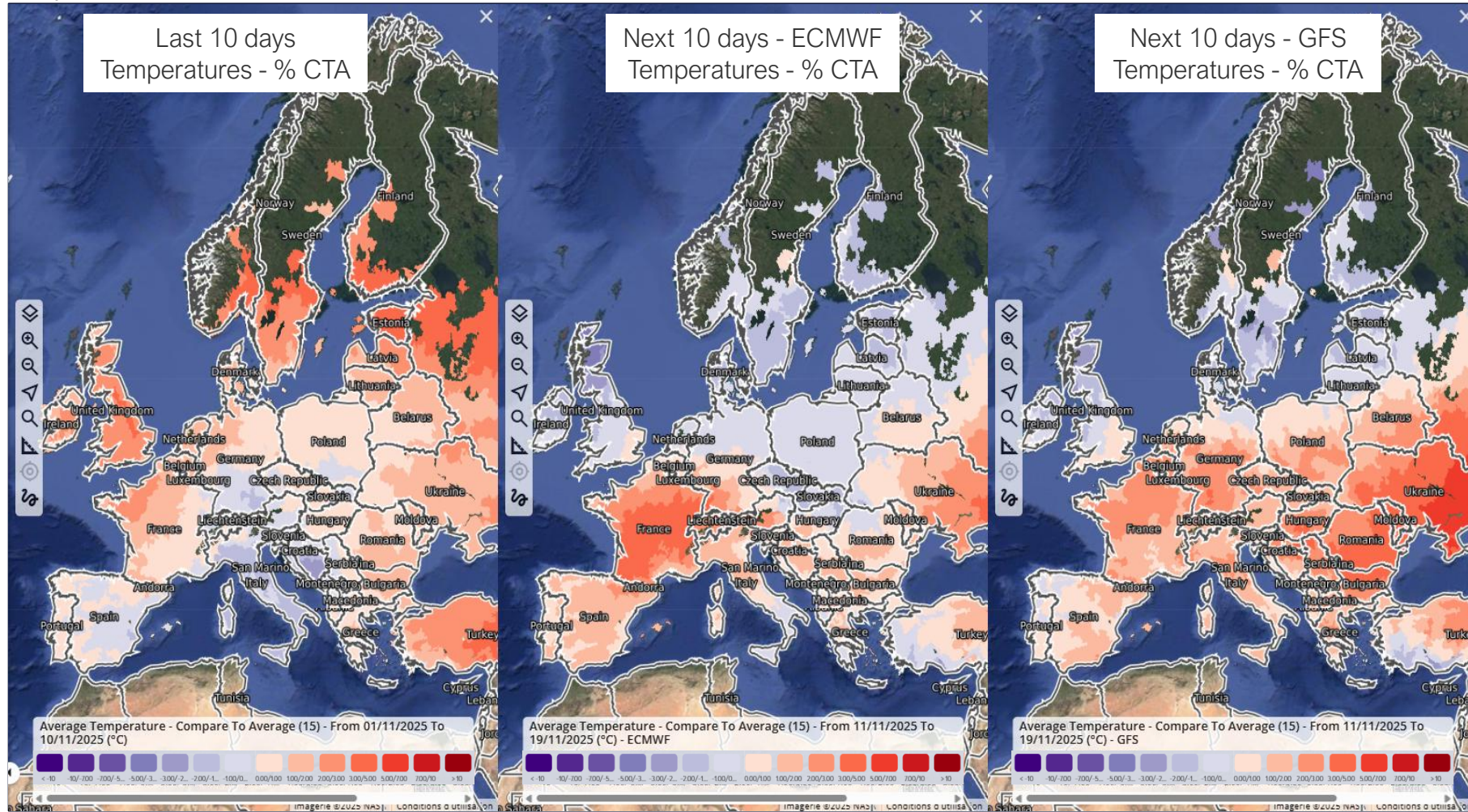
USA	Canada	Brazil	Argentina	Australia	Europe	Russia	Ukraine	India	China
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Europe situation, November 10, 2025

Eur.

CROP	LAST W	YIELD CHART	NEXT W	PRODUCTION	CROP ANALYST OBSERVATION
CORN	—	2020 7.90 5Y Avg 7.25 Geosys 6.99 USDA 6.91 Local 6.90 2023 6.01	—		More than 80% of the corn is harvested in France.
WHEAT	—	Geosys 5.89 Local 5.87 USDA 5.87 2020 5.77 5Y Avg 5.62 2021 5.54 2023 5.54 2024 5.54	—		Rainfall has been received across the continent in recent days, particularly in Spain.
RAPESEED	—	2023 3.30 Geosys 3.29 USDA 3.29 Local 3.24 5Y Avg 3.17 Nulo 3.00 2020 3.00	—		Rain has fallen across the continent in recent days. Drier weather is expected in the coming days.
BARLEY	—	Local 5.27 Geosys 5.17 USDA 5.13 2022 5.02 5Y Avg 4.89 2024 4.63	—		Rain has fallen across the continent in recent days. Drier weather is expected in the coming days.

■ Best Year
■ Yield_Avg5Y
■ Yield Geosys
■ Yield USDA
■ Yield Local
■ Worst Year



Sources: Eurostat, Statistical agencies of Norway, Serbia, and Bosnia and Herzegovina
Office of Global Analysis
International Production Assessment Division
USDA

500

650

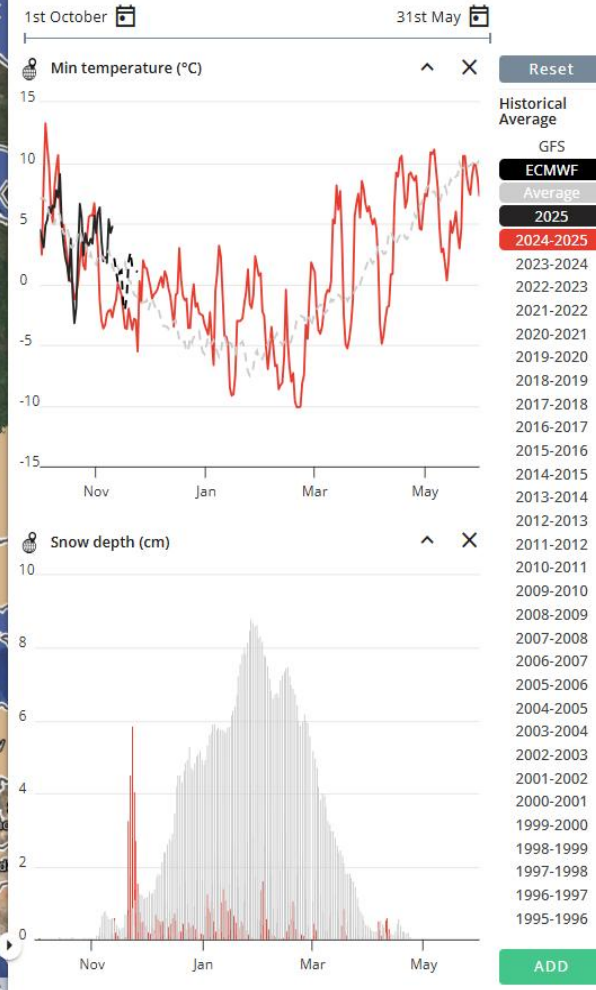
Evolution of temperatures: mild weather expected in the coming days.



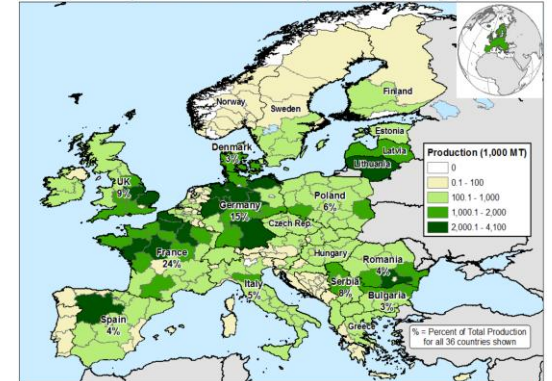
EUROPE

Next 10 days - ECMWF
Temperatures - % CTA

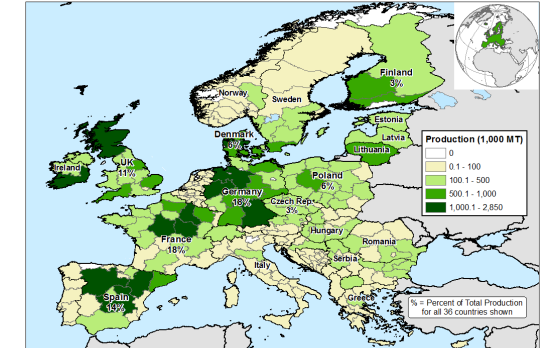
Currently - ECMWF
Snow Depth - cm



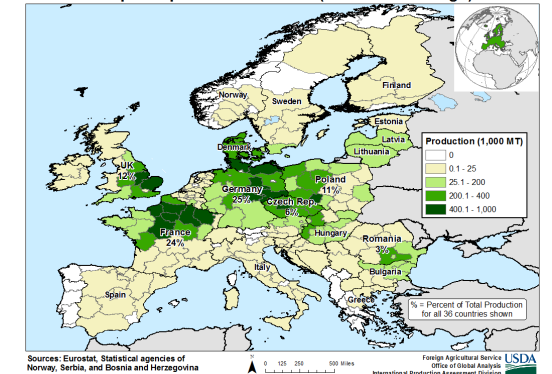
Europe: Wheat Production (2010-2014 Average)



Europe: Barley Production (2010-2014 Average)



Europe: Rapeseed Production (2010-2014 Average)



Sources: Eurostat, Statistical agencies of Norway, Serbia, and Bosnia and Herzegovina
Office of Global Analysis
International Production Assessment Division
USDA

505

651



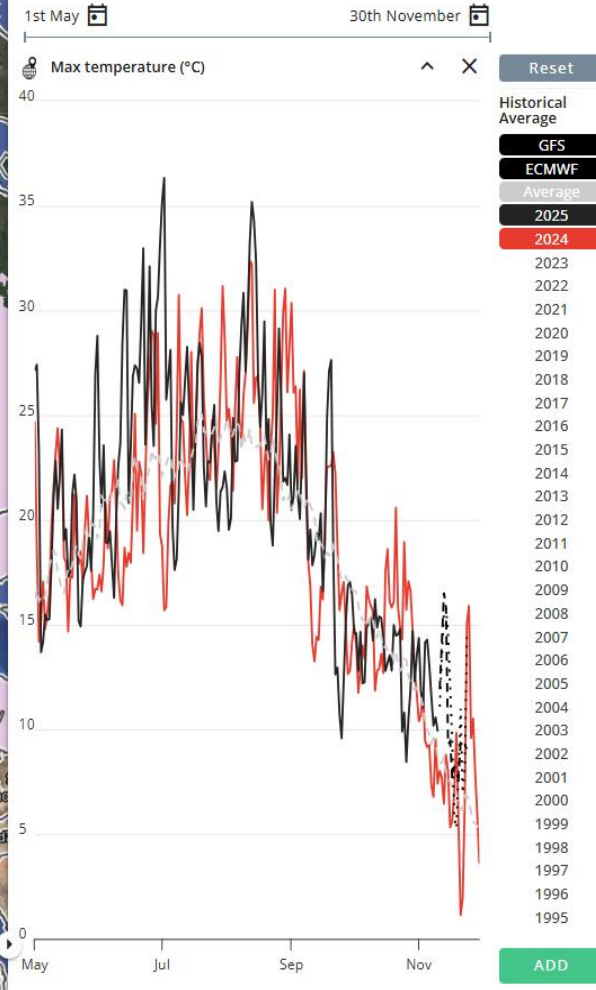
Evolution of Minimum Temperatures.



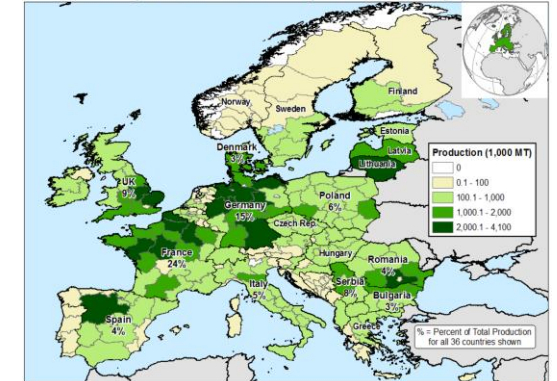
EUROPE

Next 10 days - ECMWF
Temperatures - % CTA

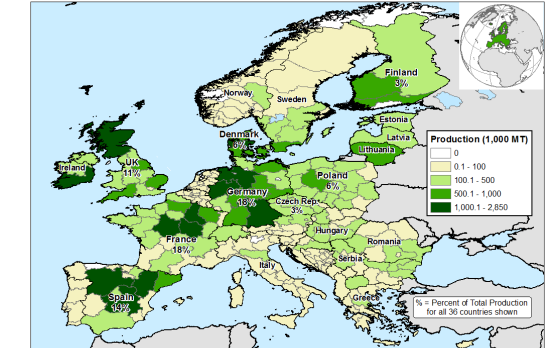
Next 10 days - ECMWF
Number of Hot Days (>30°)



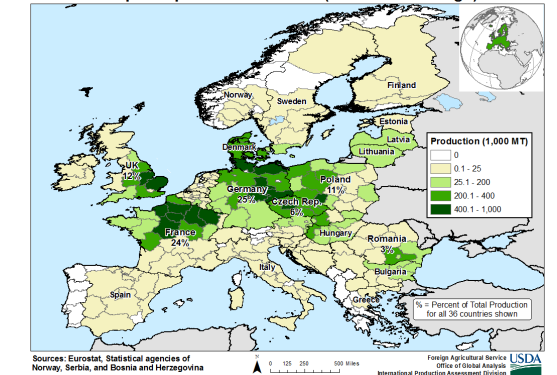
Europe: Wheat Production (2010-2014 Average)



Europe: Barley Production (2010-2014 Average)



Europe: Rapeseed Production (2010-2014 Average)



Sources: Eurostat, Statistical agencies of Norway, Serbia, and Bosnia and Herzegovina

Foreign Agricultural Service Office of Global Analysis International Production Assessment Division

Evolution of maximum temperatures.

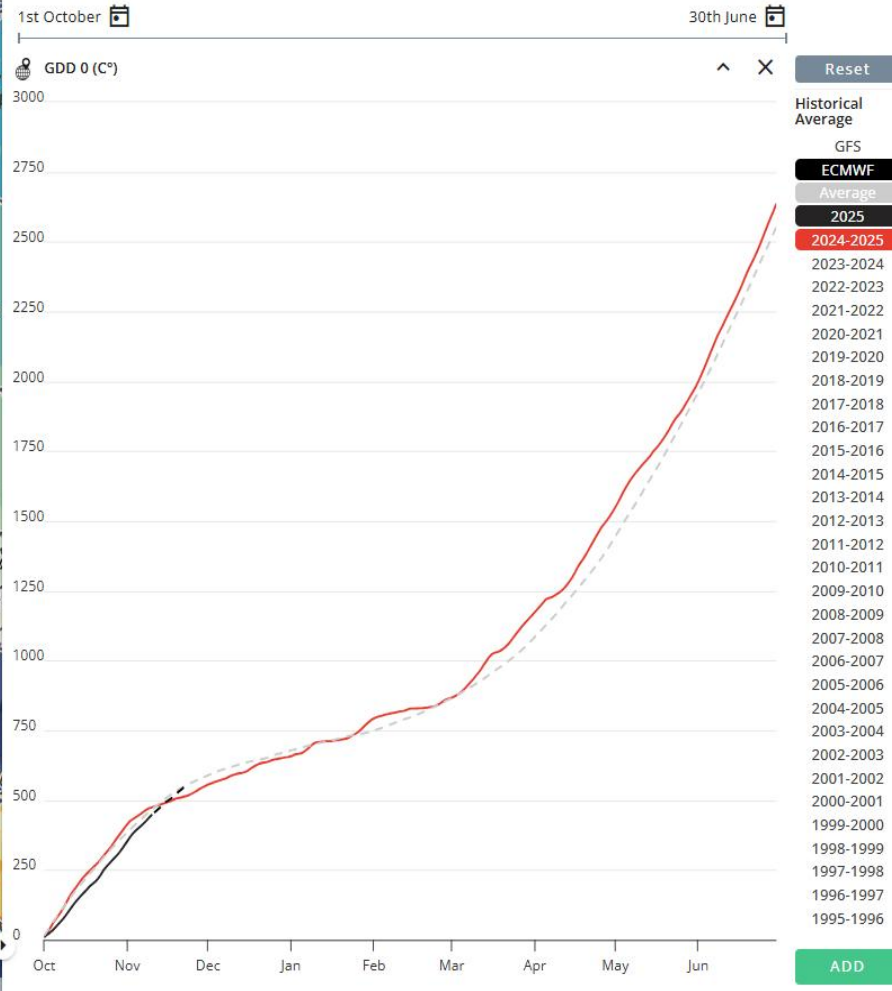
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652

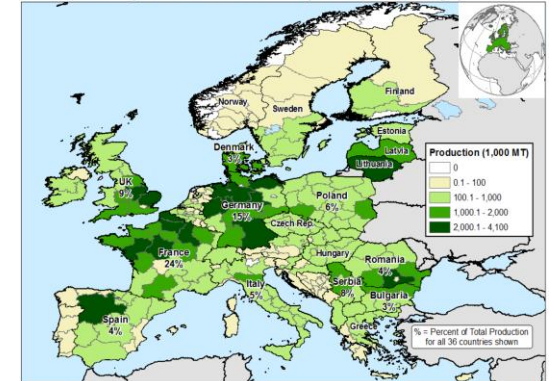


EUROPE

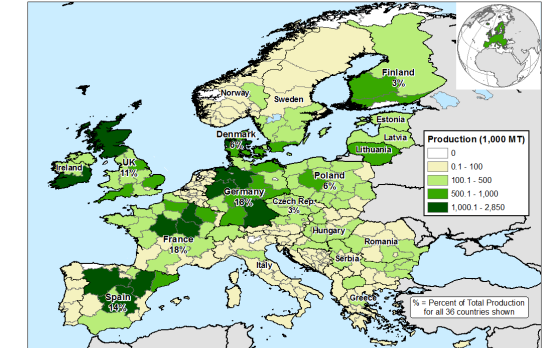
Last 30 days
Sum of Temperatures (> 0°C)



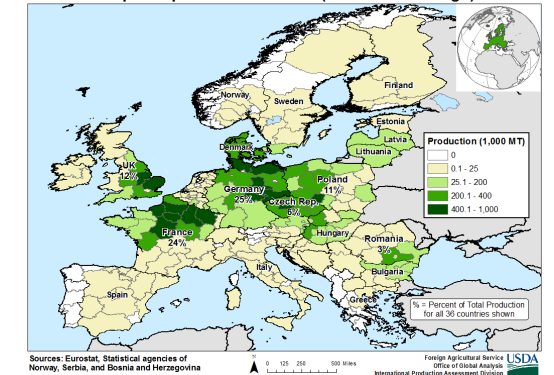
Europe: Wheat Production (2010-2014 Average)



Europe: Barley Production (2010-2014 Average)



Europe: Rapeseed Production (2010-2014 Average)



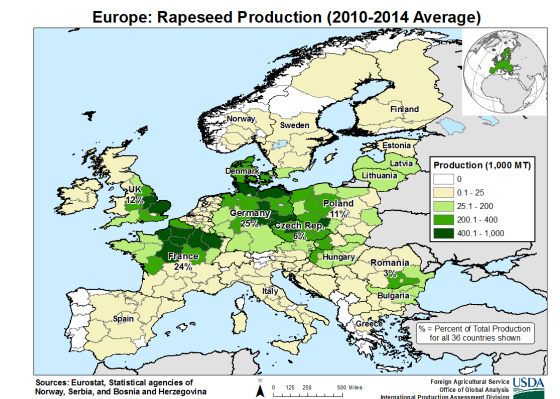
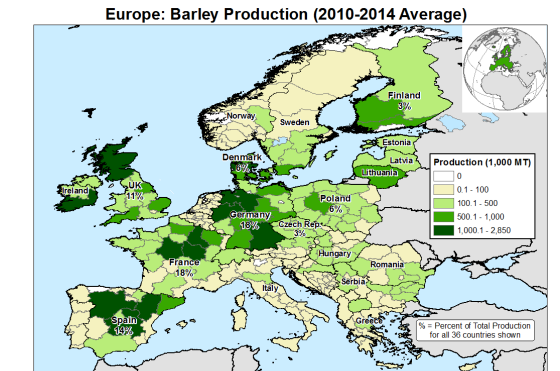
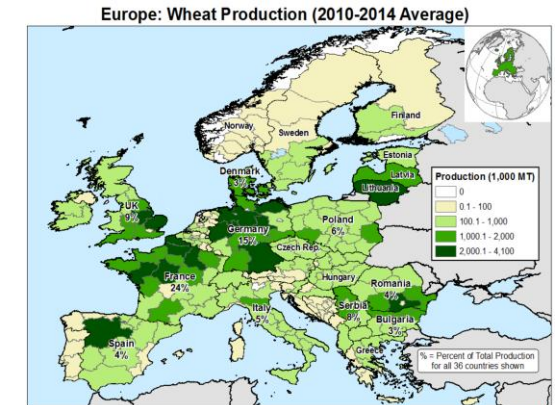
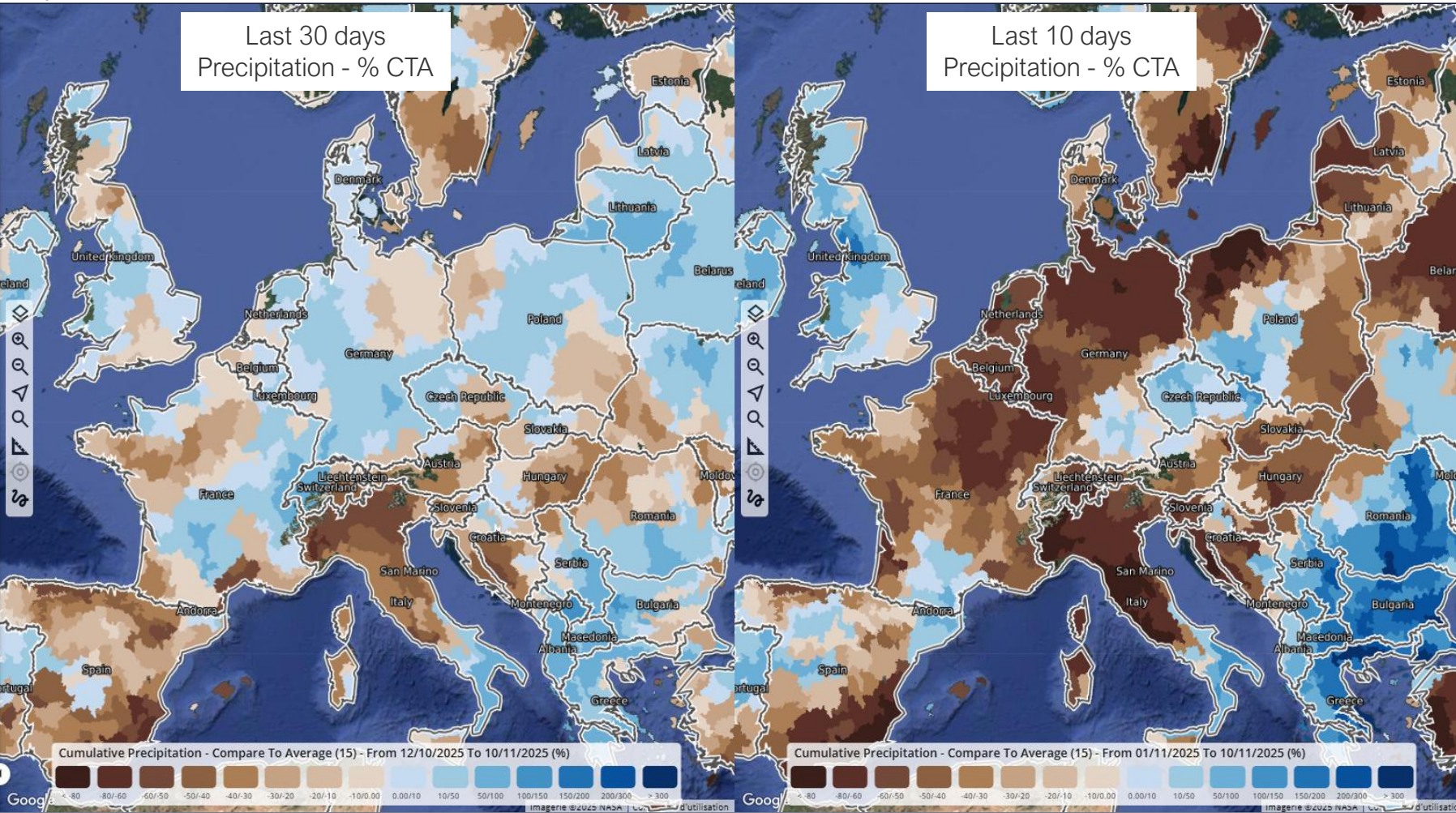
Sources: Eurostat, Statistical agencies of Norway, Serbia, and Bosnia and Herzegovina
Foreign Agricultural Service
Office of Global Analysis
International Production Assessment Division
USDA

515

653



Sum of Temperatures (GDD).



Past precipitation: Above-average rainfall in recent days in the southeastern part of the continent.



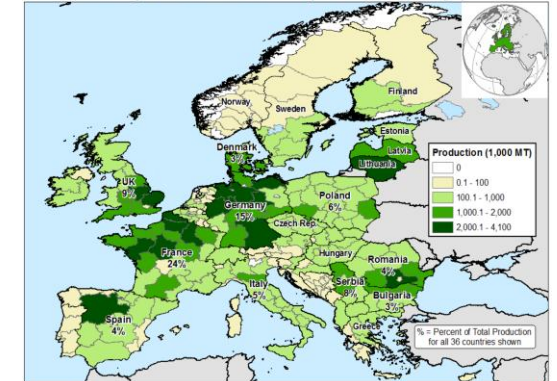
EUROPE



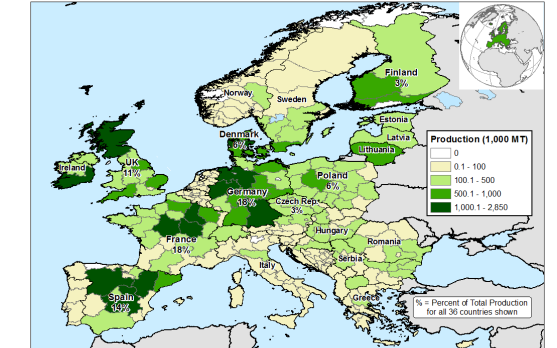
Next 10 days - ECMWF
Precipitation - % CTA

Next 10 days - GFS
Precipitation - % CTA

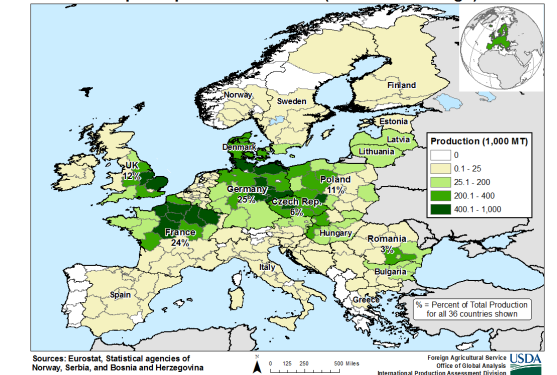
Europe: Wheat Production (2010-2014 Average)



Europe: Barley Production (2010-2014 Average)



Europe: Rapeseed Production (2010-2014 Average)



Future precipitation: Mostly dry weather in the coming days, particularly according to the ECMWF, but with some rain expected in Spain and UK.

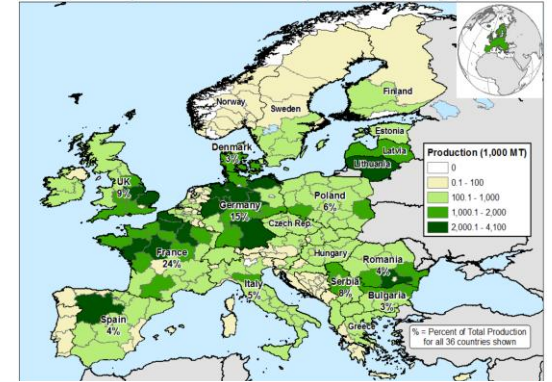
530

656

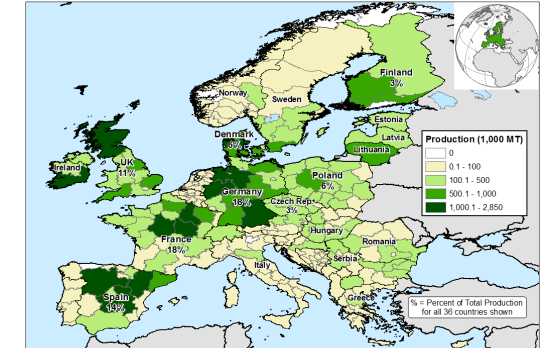
Next 10 days - ECMWF
Precipitation - mm

Next 10 days - GFS
Precipitation - mm

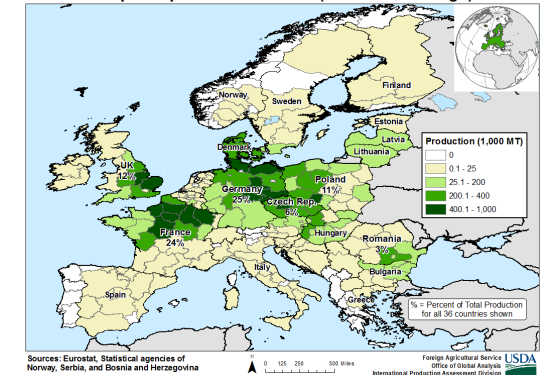
Europe: Wheat Production (2010-2014 Average)



Europe: Barley Production (2010-2014 Average)



Europe: Rapeseed Production (2010-2014 Average)

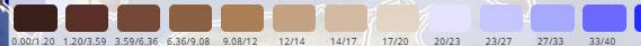


Sources: Eurostat, Statistical agencies of Norway, Serbia, and Bosnia and Herzegovina
Foreign Agricultural Service
Office of Global Analysis
International Production Assessment Division
USDA

Cumulative Precipitation - Year Of Interest - From 11/11/2025 To 19/11/2025 (mm) - ECMWF



Cumulative Precipitation - Year Of Interest - From 11/11/2025 To 19/11/2025 (mm) - GFS

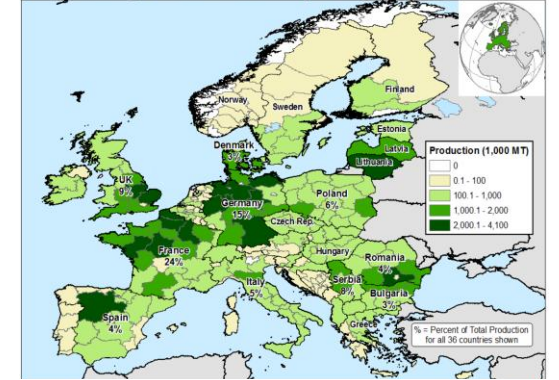


535

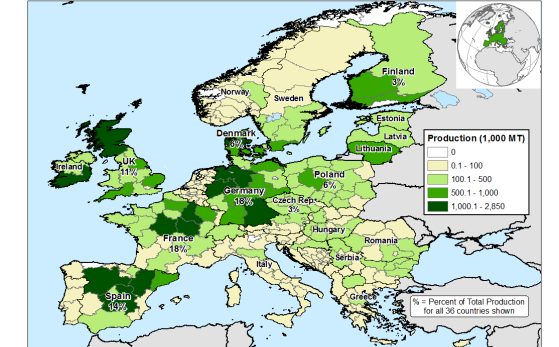
657

Future precipitation.

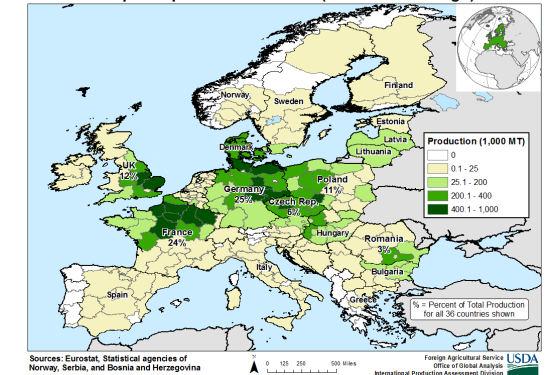
Europe: Wheat Production (2010-2014 Average)



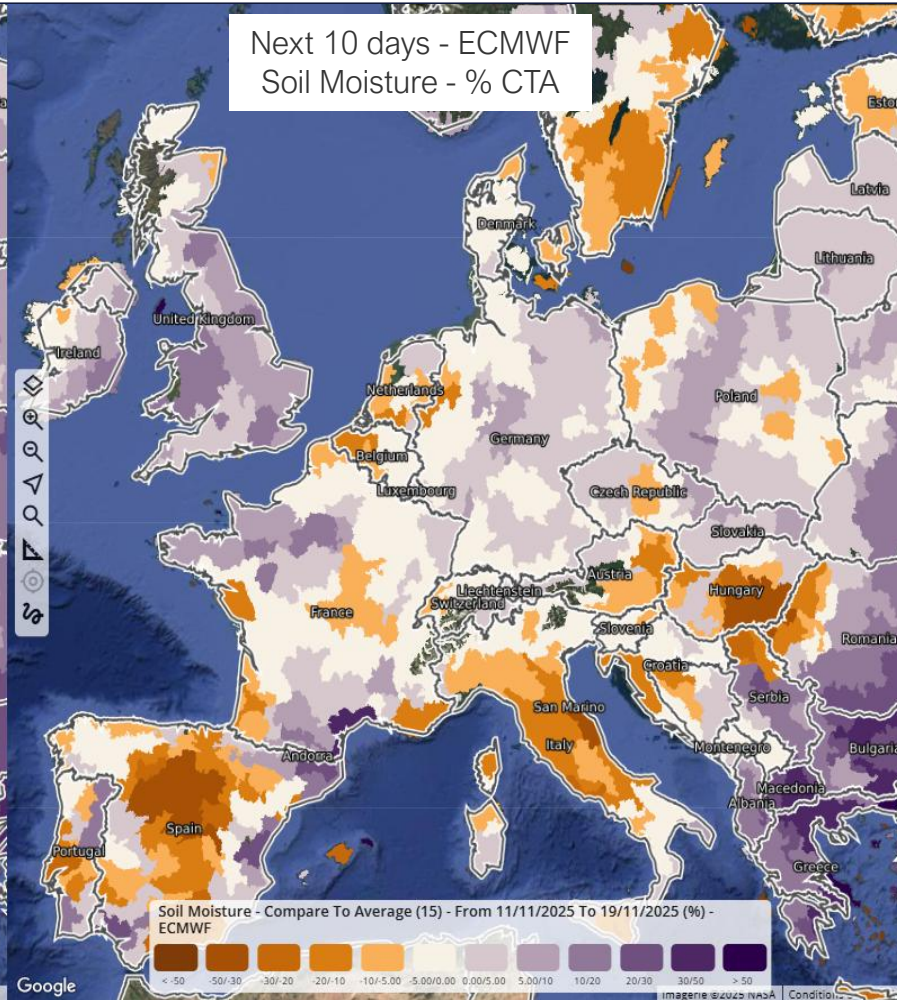
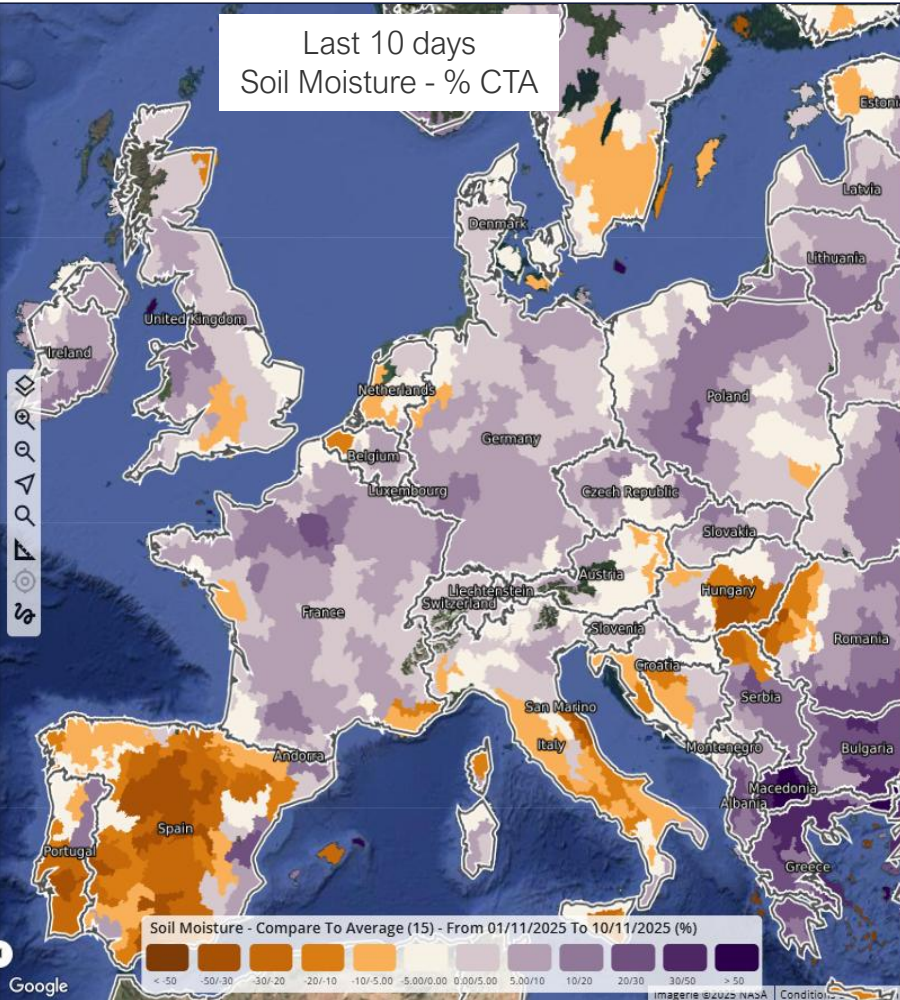
Europe: Barley Production (2010-2014 Average)



Europe: Rapeseed Production (2010-2014 Average)



Sources: Eurostat, Statistical agencies of Norway, Serbia, and Bosnia and Herzegovina
Foreign Agricultural Service
Office of Global Analysis
International Production Assessment Division
USDA



540

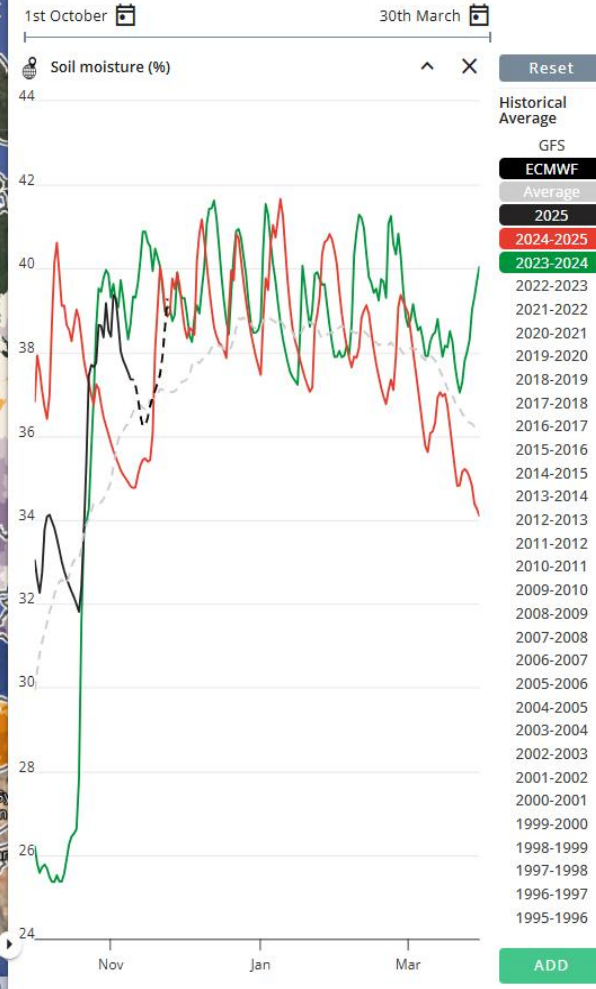
658



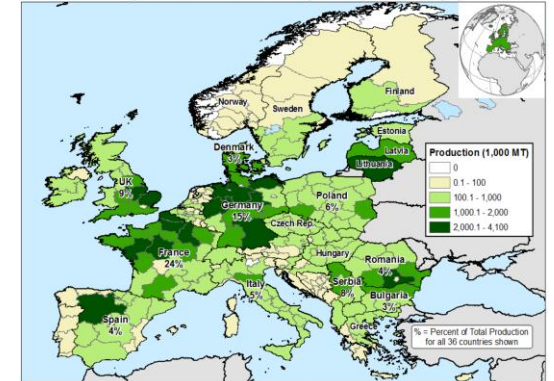
EUROPE

Last 10 days
Soil Moisture - % CTA

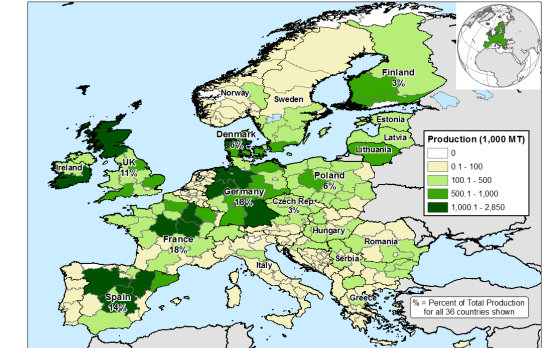
Next 10 days - ECMWF
Soil Moisture - % CTA



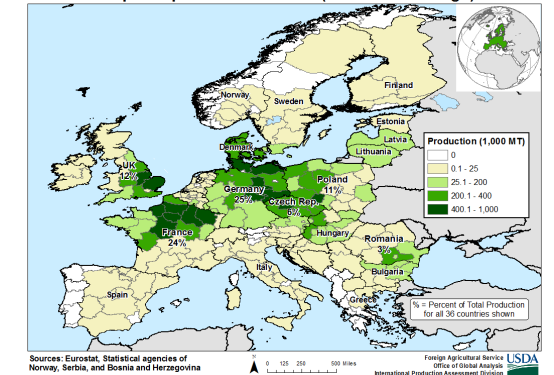
Europe: Wheat Production (2010-2014 Average)



Europe: Barley Production (2010-2014 Average)



Europe: Rapeseed Production (2010-2014 Average)



Sources: Eurostat, Statistical agencies of Norway, Serbia, and Bosnia and Herzegovina

Foreign Agricultural Service Office of Global Analysis International Production Assessment Division

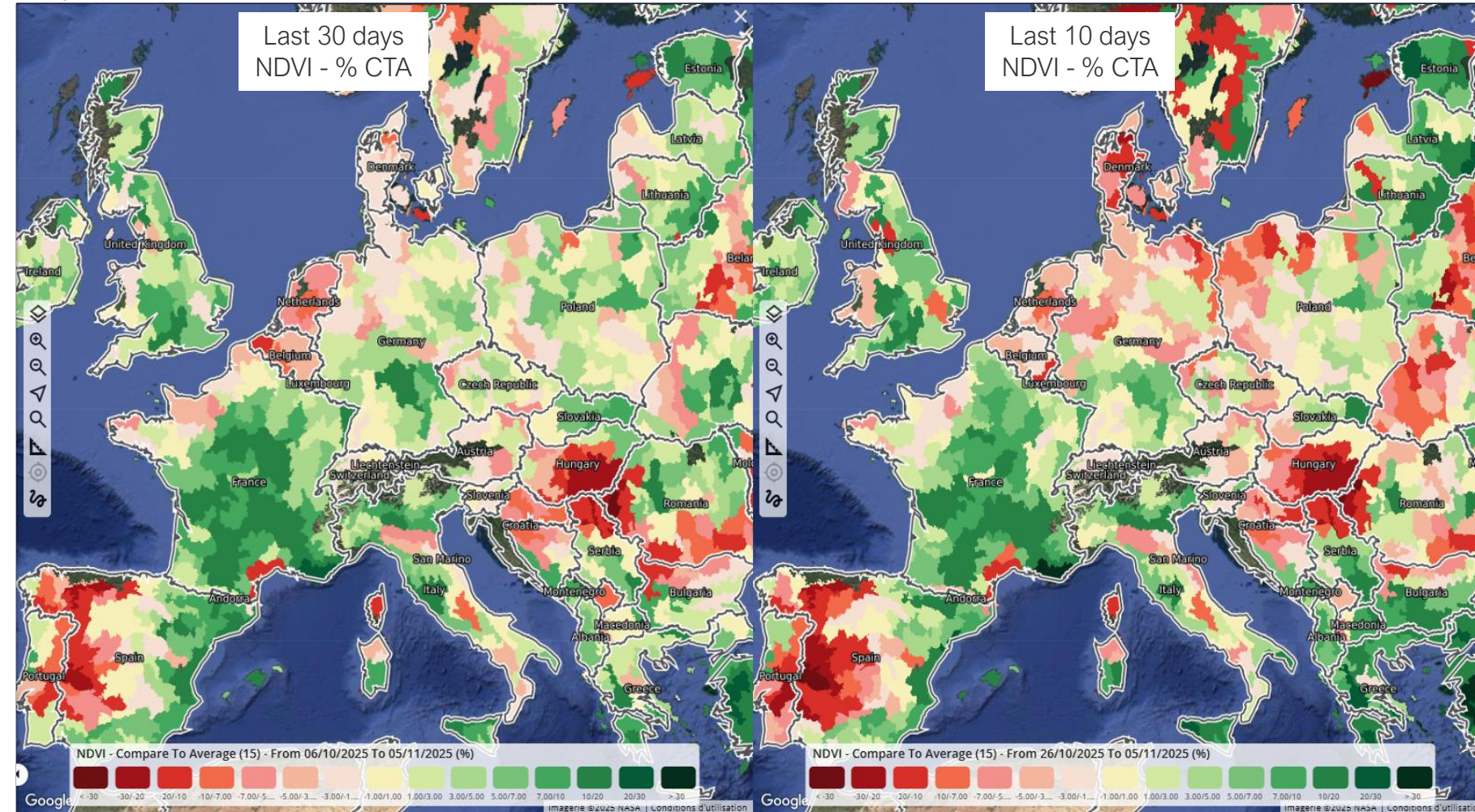
Soil moisture evolution.

545

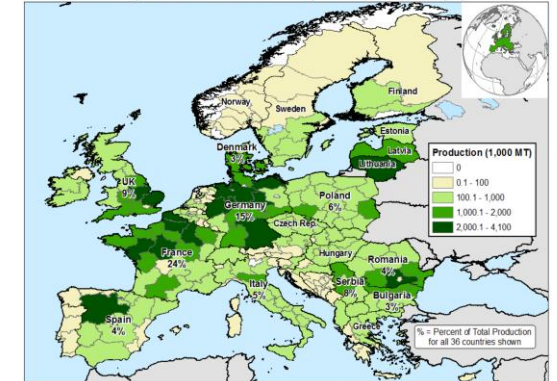
659

Last 30 days
NDVI - % CTA

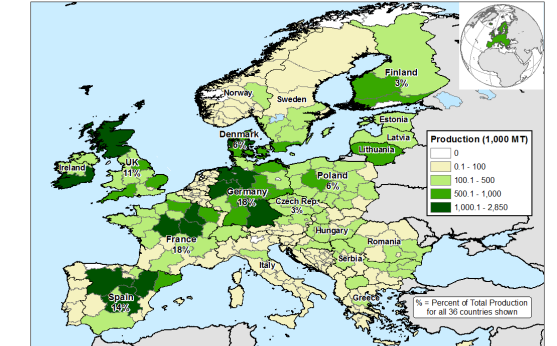
Last 10 days
NDVI - % CTA



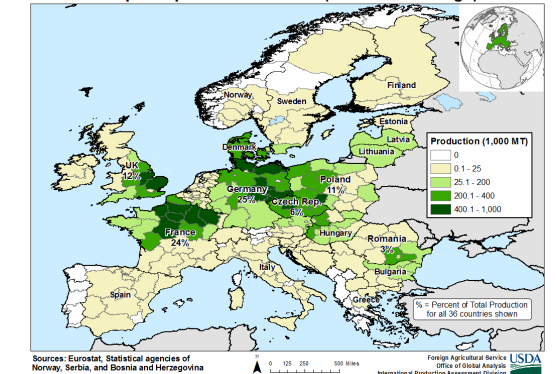
Europe: Wheat Production (2010-2014 Average)



Europe: Barley Production (2010-2014 Average)



Europe: Rapeseed Production (2010-2014 Average)



Sources: Eurostat, Statistical agencies of Norway, Serbia, and Bosnia and Herzegovina

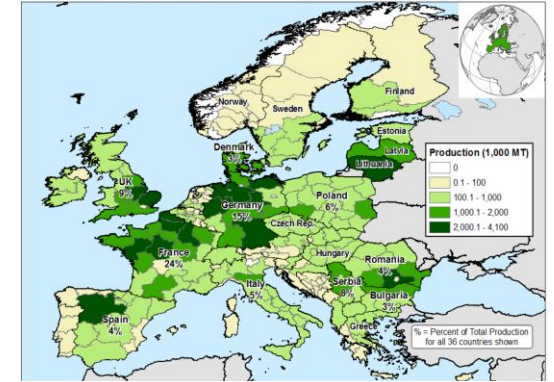
Foreign Agricultural Service
Office of Global Analysis
International Production Assessment Division

USDA

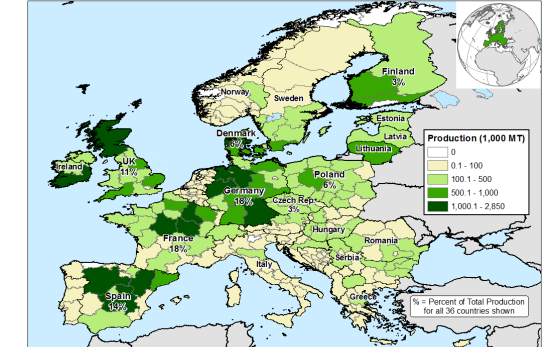
550

660

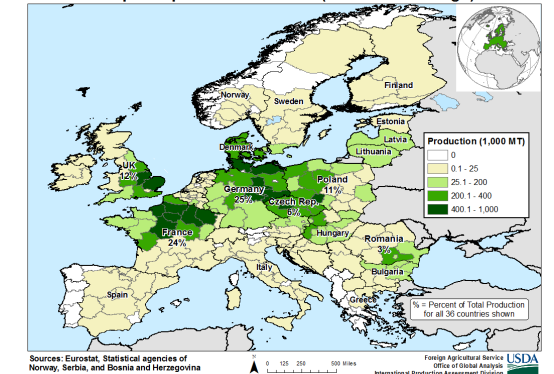
Europe: Wheat Production (2010-2014 Average)



Europe: Barley Production (2010-2014 Average)



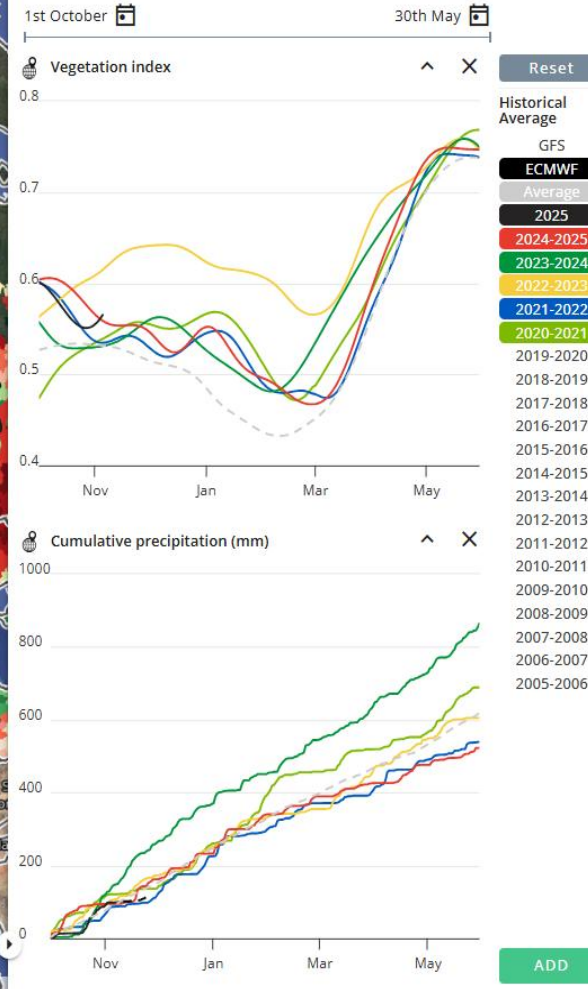
Europe: Rapeseed Production (2010-2014 Average)



Sources: Eurostat, Statistical agencies of Norway, Serbia, and Bosnia and Herzegovina
Office of Global Analysis
International Production Assessment Division
USDA

Last 30 days
NDVI - % CTA

Last 10 days
NDVI - % CTA



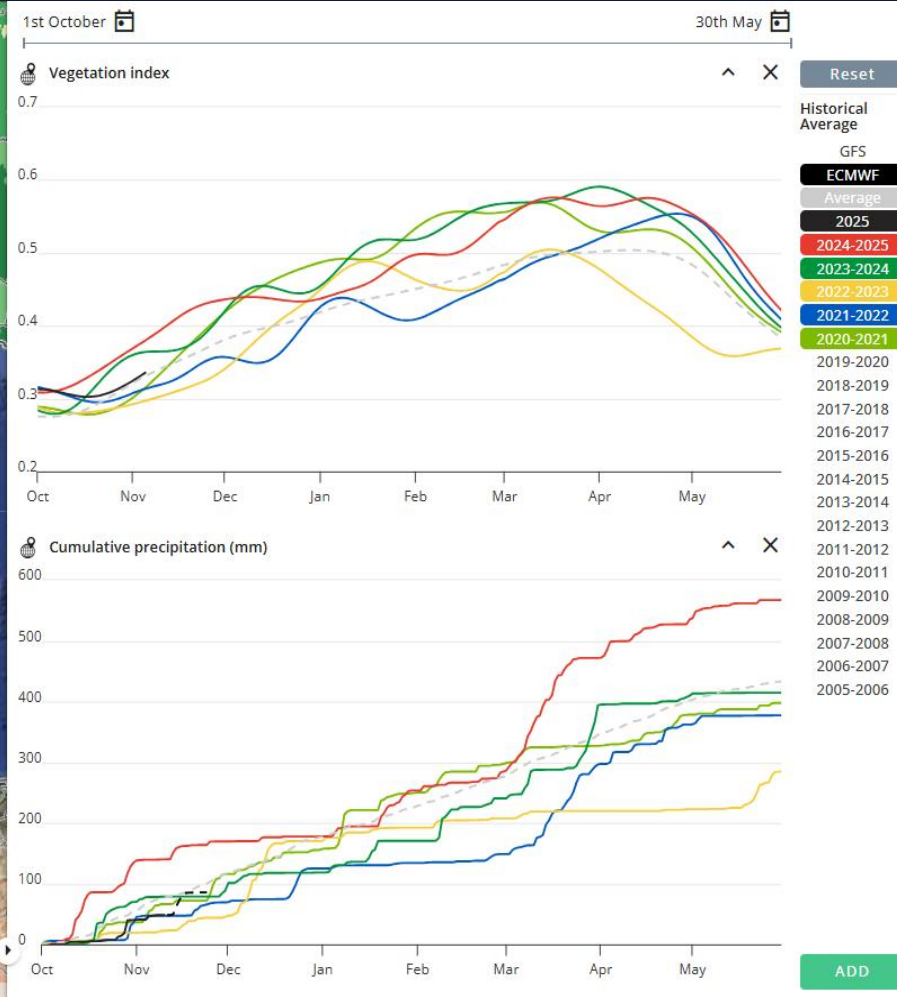
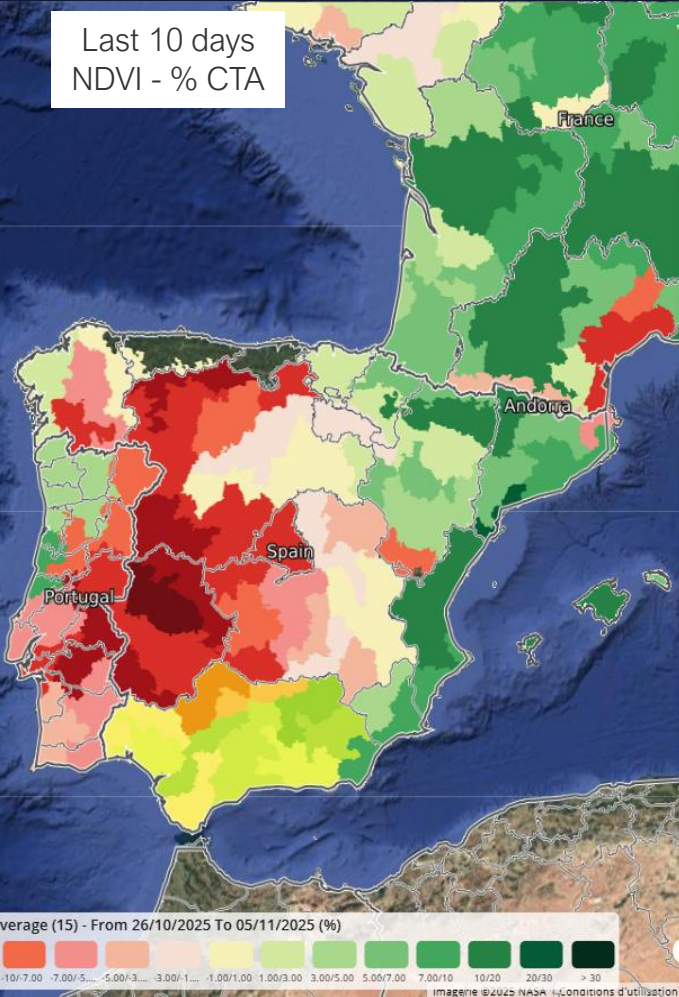
Evolution of vegetation indices.

BACK

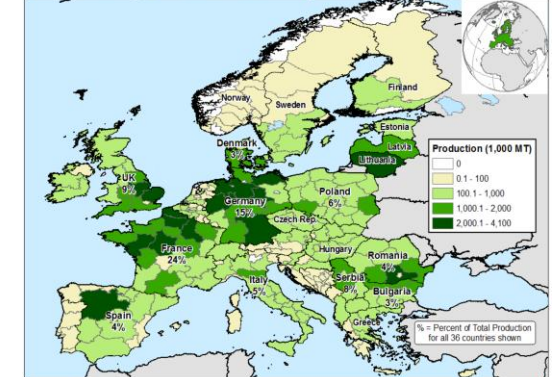
555

661

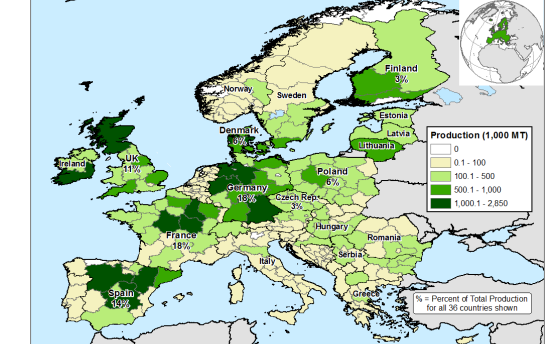
Last 10 days
NDVI - % CTA



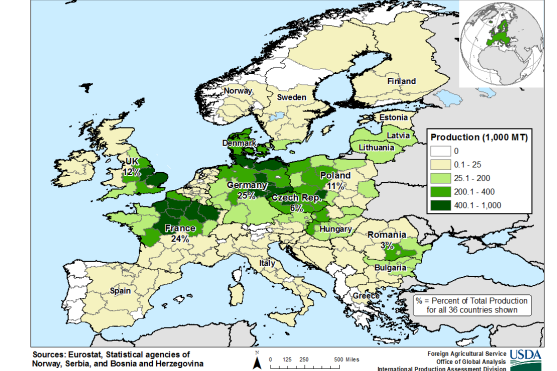
Europe: Wheat Production (2010-2014 Average)



Europe: Barley Production (2010-2014 Average)



Europe: Rapeseed Production (2010-2014 Average)



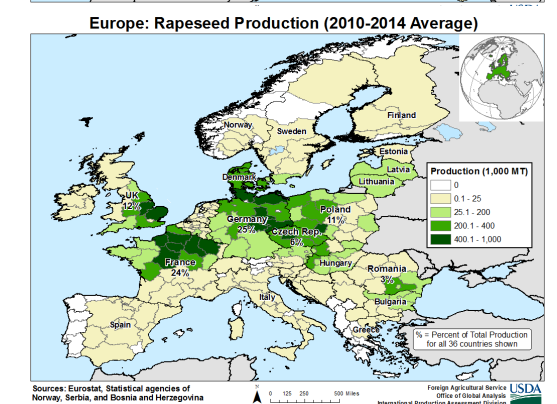
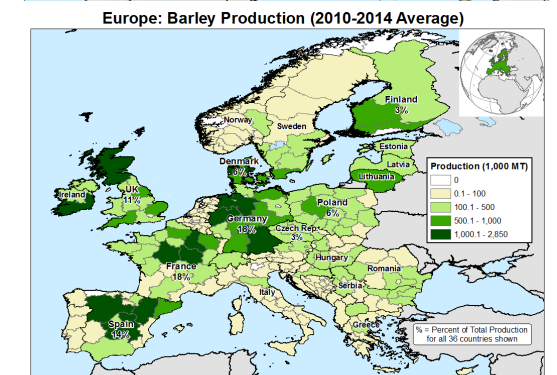
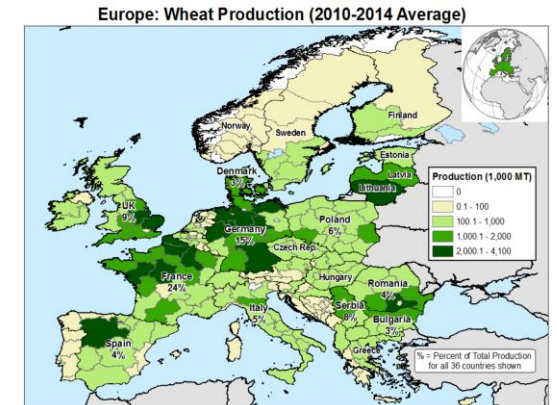
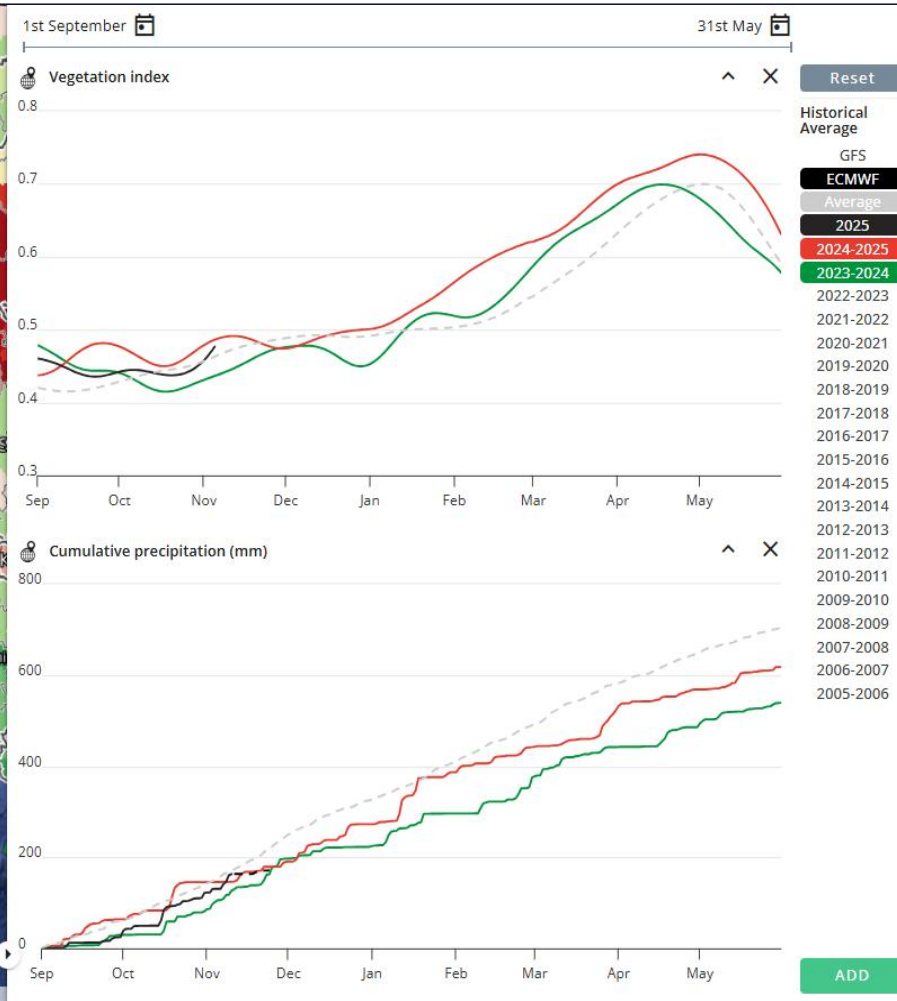
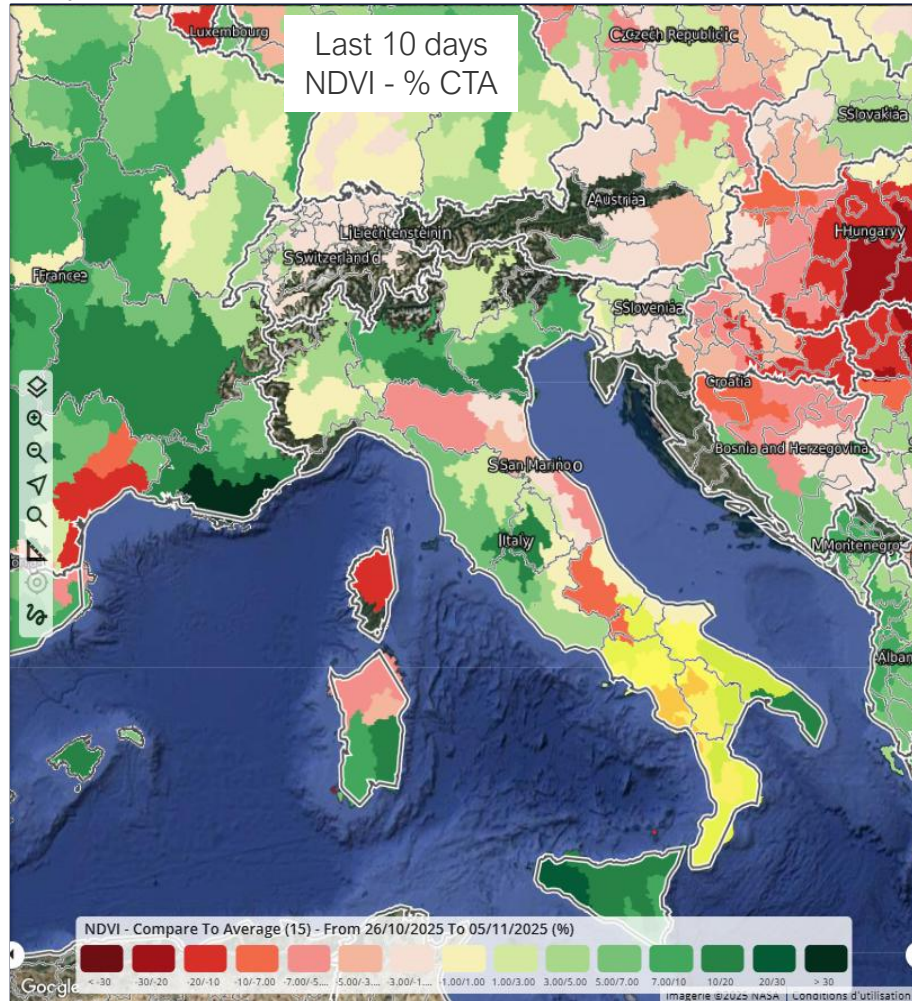
Sources: Eurostat, Statistical agencies of Norway, Serbia, and Bosnia and Herzegovina

Foreign Agricultural Service Office of Global Analysis International Production Assessment Division

Spain (4% wheat; 14% barley, 6% corn): Favorable rains for the start of the durum wheat campaign.

560

662



Sources: Eurostat, Statistical agencies of Norway, Serbia, and Bosnia and Herzegovina

Foreign Agricultural Service Office of Global Analysis International Production Assessment Division

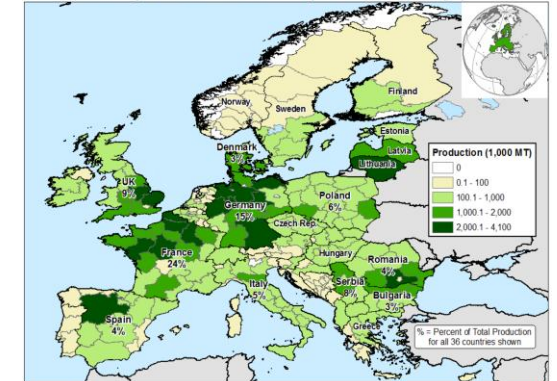
USDA

565

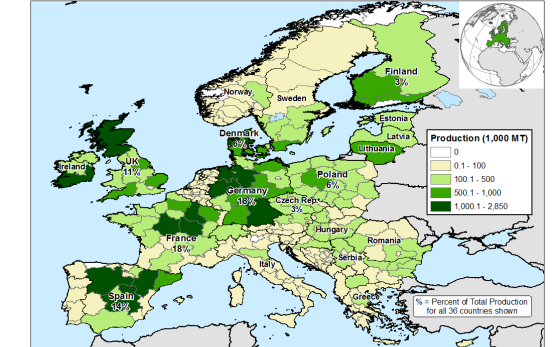
663

Italy (5% wheat; 11% corn): no problems related to water stress.

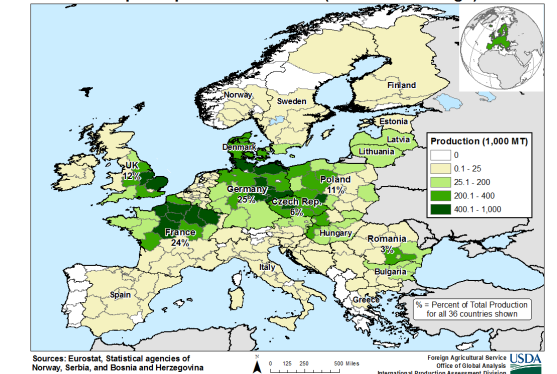
Europe: Wheat Production (2010-2014 Average)



Europe: Barley Production (2010-2014 Average)

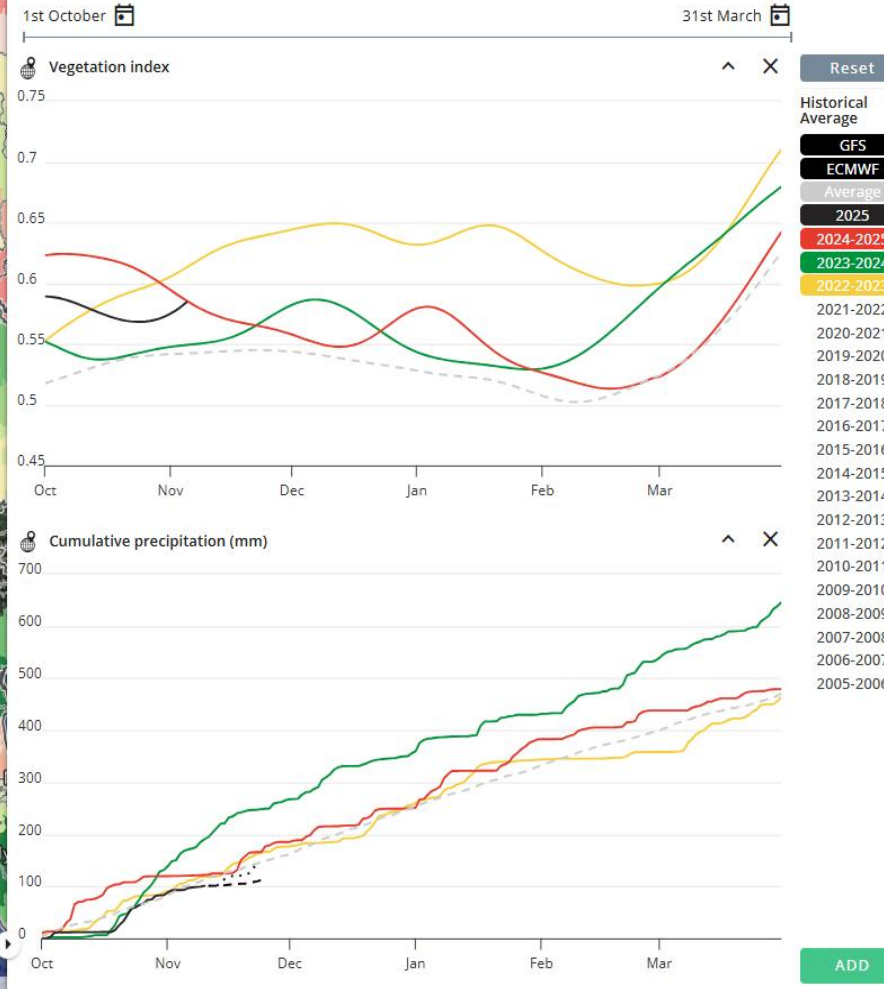


Europe: Rapeseed Production (2010-2014 Average)

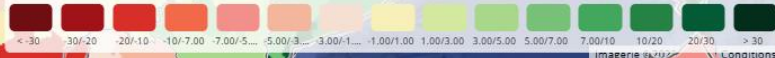


Sources: Eurostat, Statistical agencies of Norway, Serbia, and Bosnia and Herzegovina
Foreign Agricultural Service of USA
Office of Global Analysis
International Production Assessment Division

Last 10 days
NDVI - % CTA



NDVI - Compare To Average (15) - From 26/10/2025 To 05/11/2025 (%)

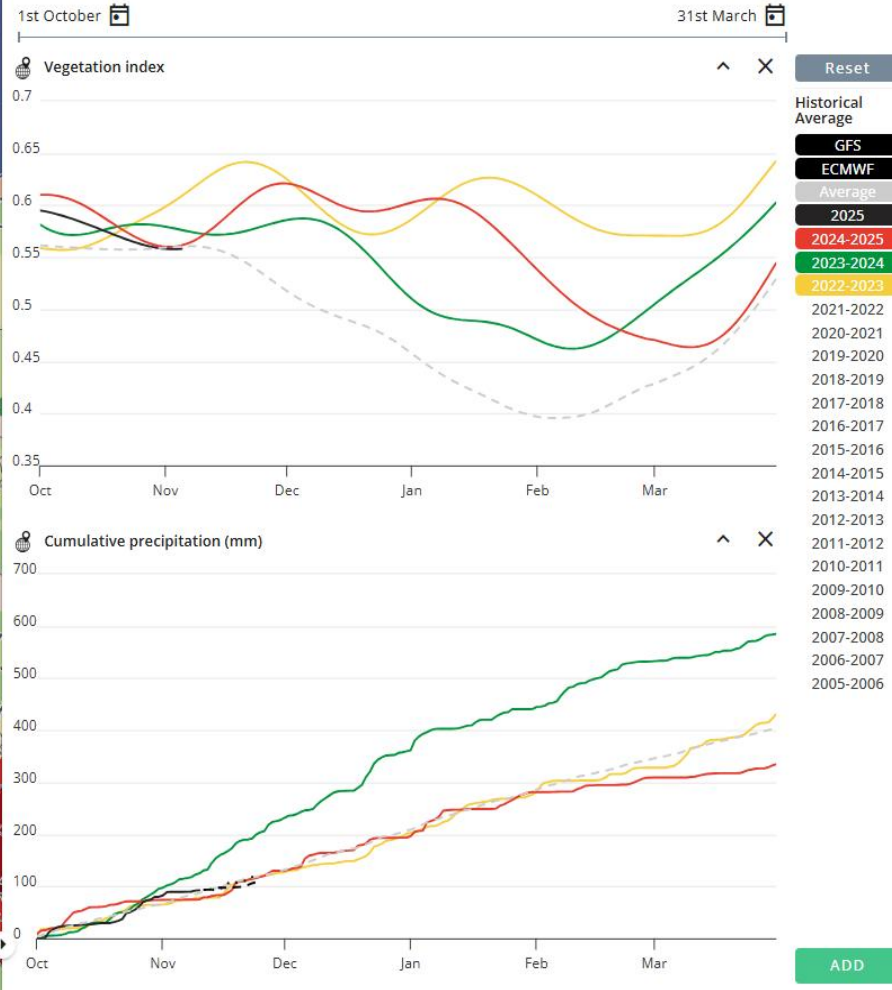


570

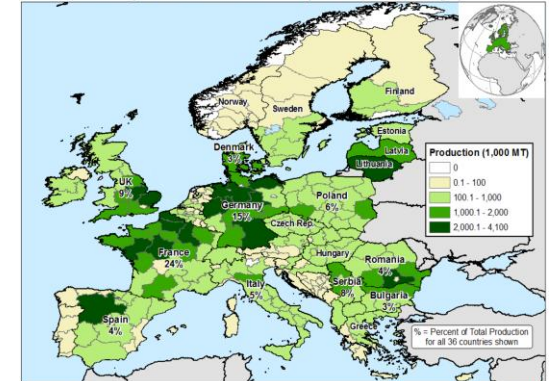
664

France (24% wheat; 18% barley; 24% rapeseed; 24% corn): Over 90% of the corn has been harvested. Soft wheat has been sown at 80%. We do not anticipate any problems related to water stress.

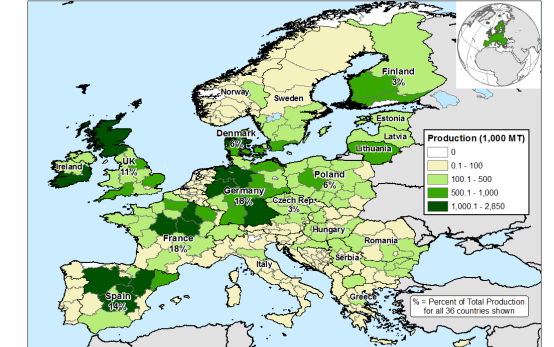
Last 10 days
NDVI - % CTA



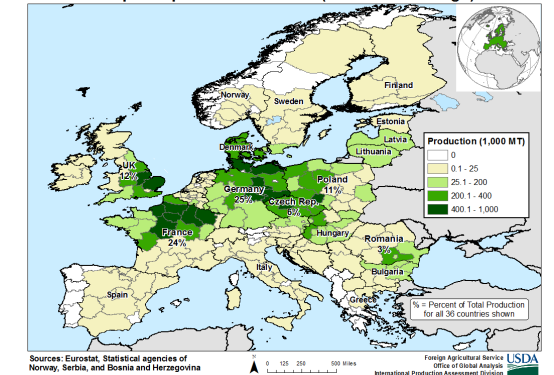
Europe: Wheat Production (2010-2014 Average)



Europe: Barley Production (2010-2014 Average)



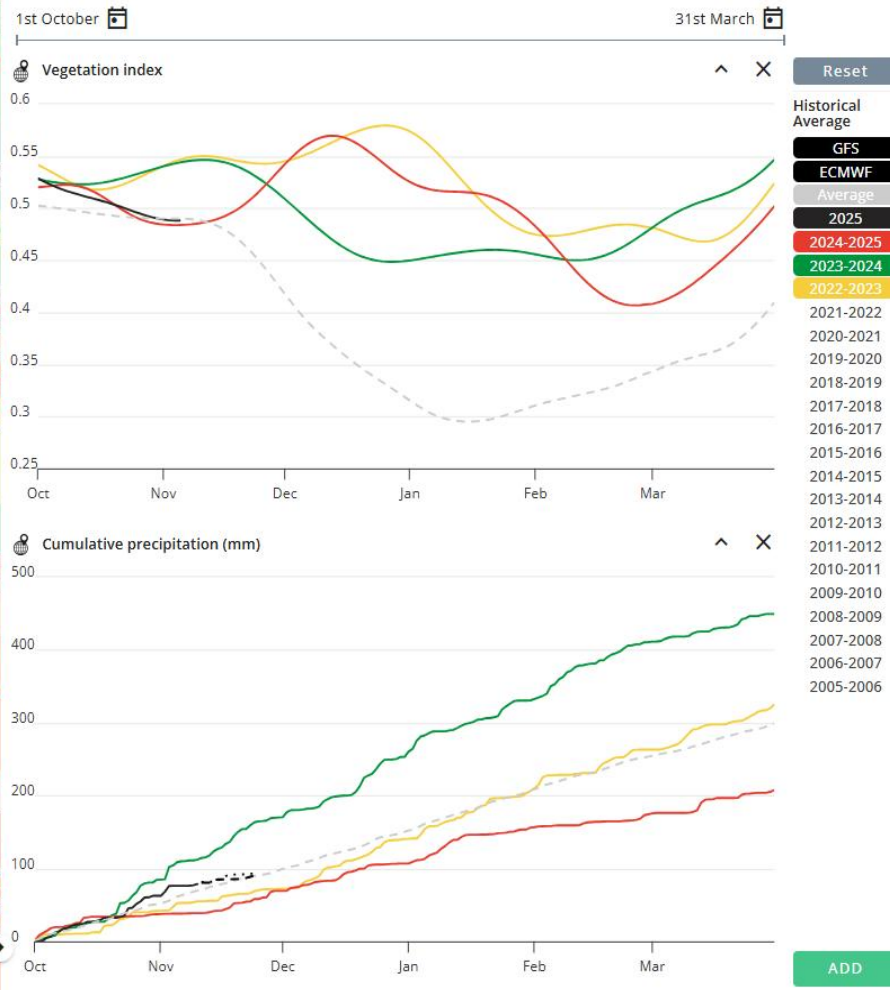
Europe: Rapeseed Production (2010-2014 Average)



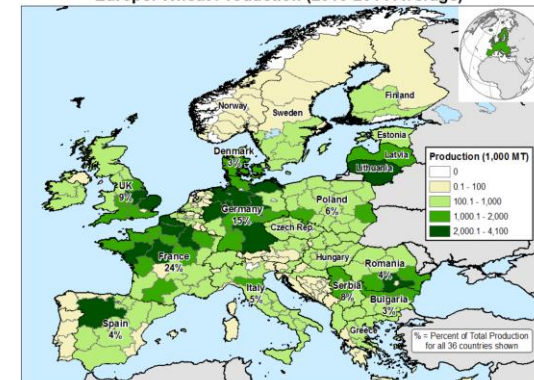
Sources: Eurostat, Statistical agencies of Norway, Serbia, and Bosnia and Herzegovina
Foreign Agricultural Service
Office of Global Analysis
International Production Assessment Division
USDA

Germany (15% wheat; 18% barley; 25% rapeseed, 15% corn): We do not anticipate any problems related to water stress for the start of the wheat campaign.

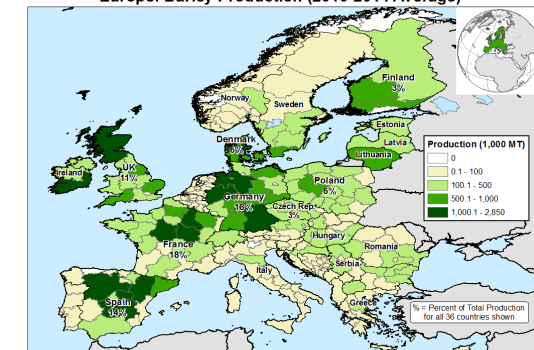
Last 10 days
NDVI - % CTA



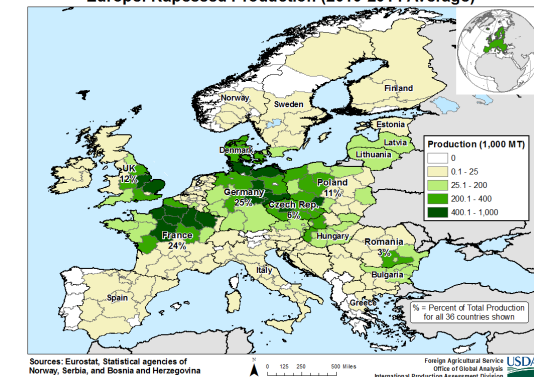
Europe: Wheat Production (2010-2014 Average)



Europe: Barley Production (2010-2014 Average)



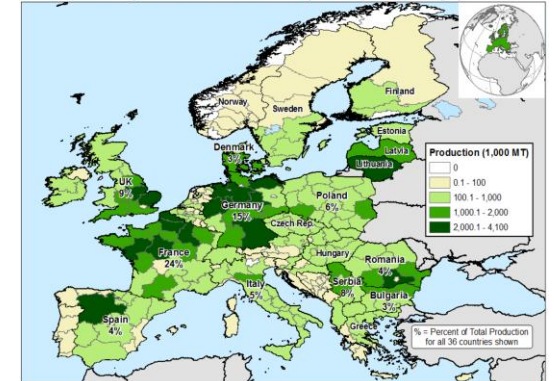
Europe: Rapeseed Production (2010-2014 Average)



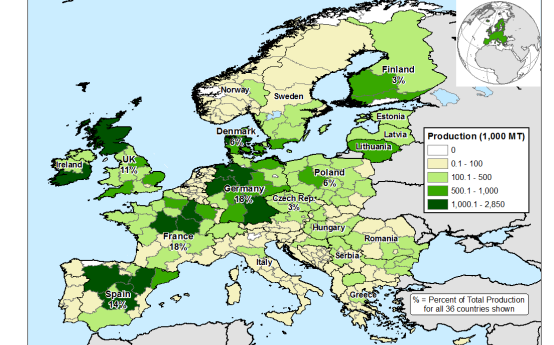
Sources: Eurostat, Statistical agencies of Norway, Serbia, and Bosnia and Herzegovina
Foreign Agricultural Service
Office of Global Analysis
International Production Assessment Division
USDA

Poland (6% wheat; 6% barley; 11% rapeseed, 6% corn): We do not anticipate any problems related to water stress for the start of the wheat campaign.

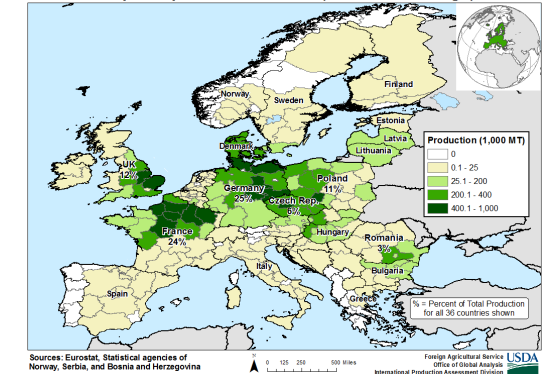
Europe: Wheat Production (2010-2014 Average)



Europe: Barley Production (2010-2014 Average)

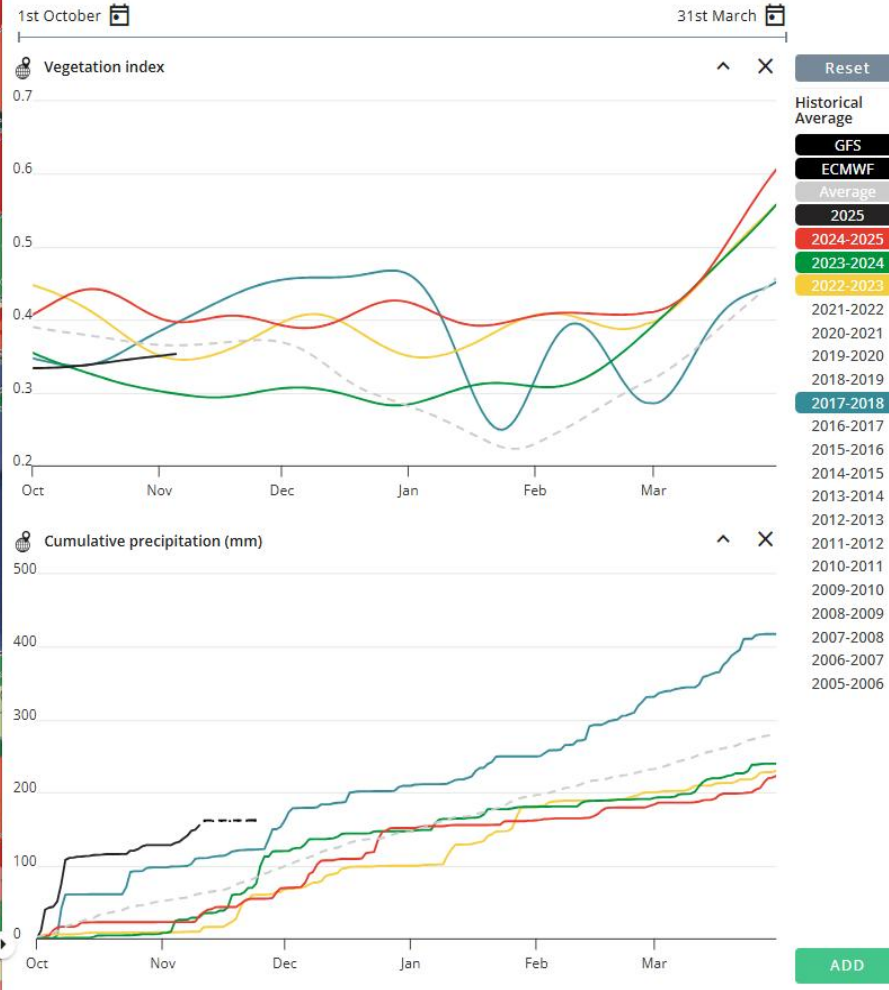
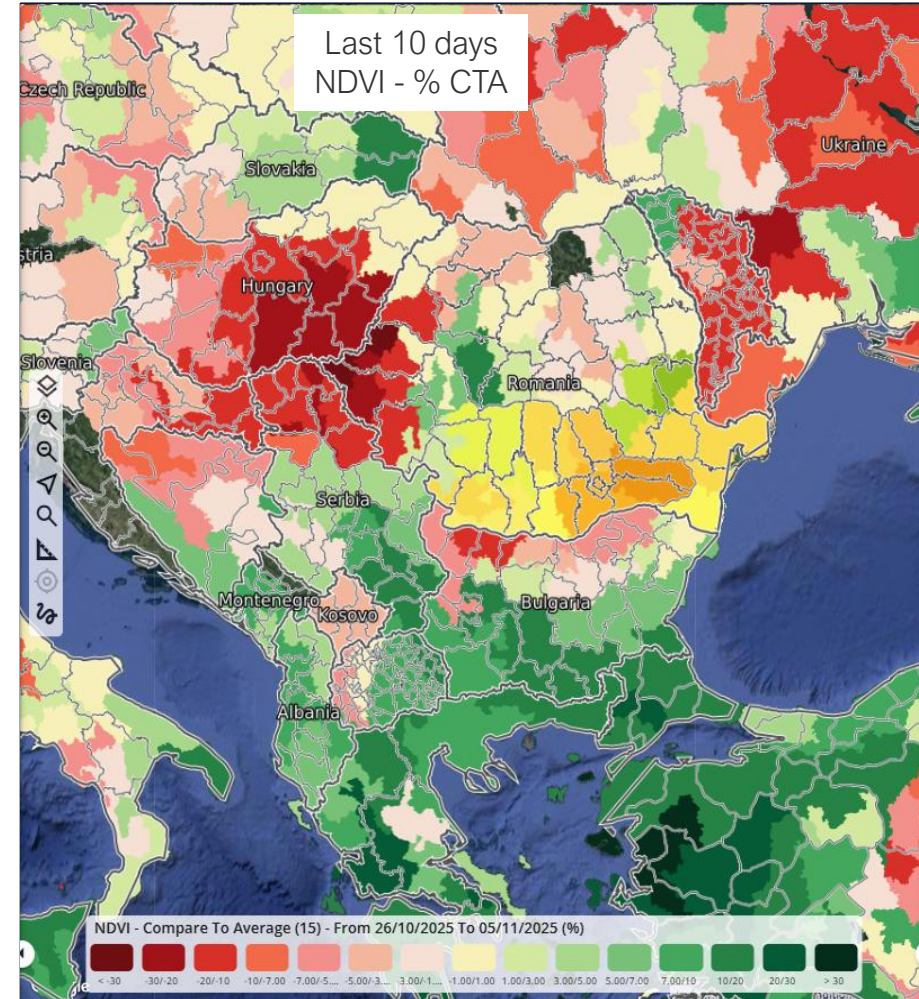


Europe: Rapeseed Production (2010-2014 Average)



Sources: Eurostat, Statistical agencies of Norway, Serbia, and Bosnia and Herzegovina
Office of Global Analysis
International Production Assessment Division
USDA

Last 10 days
NDVI - % CTA

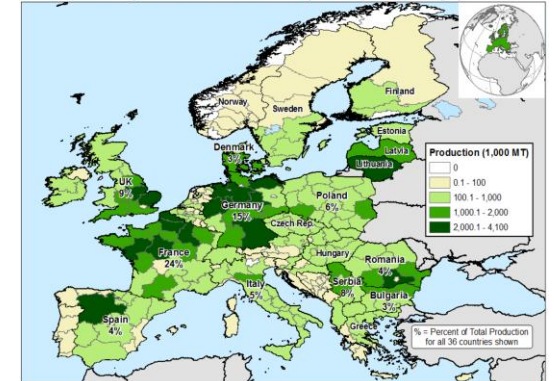


585

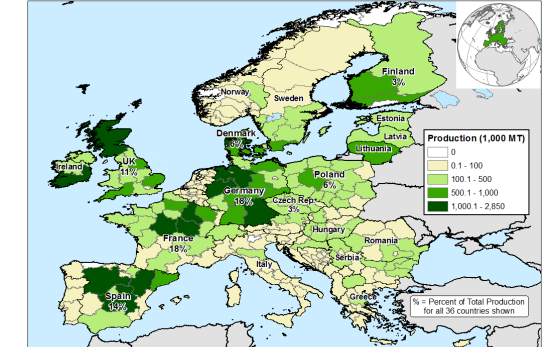
667

Romania (4% wheat; 1% barley; 3% rapeseed, 4% corn): Some rain received in the last week.

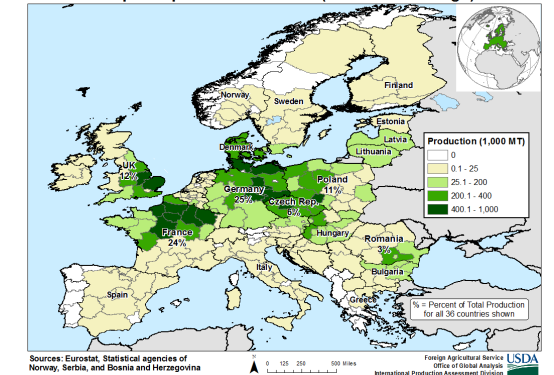
Europe: Wheat Production (2010-2014 Average)



Europe: Barley Production (2010-2014 Average)

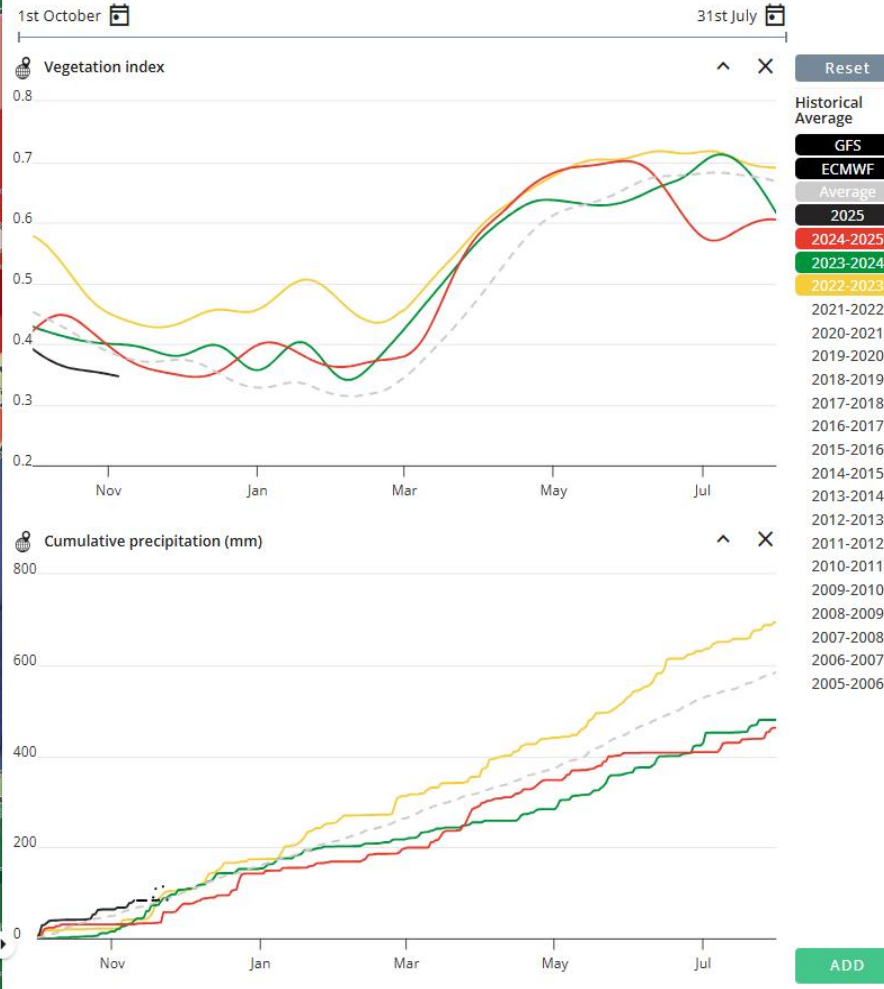


Europe: Rapeseed Production (2010-2014 Average)



Sources: Eurostat, Statistical agencies of Norway, Serbia, and Bosnia and Herzegovina
Foreign Agricultural Service
Office of Global Analysis
International Production Assessment Division
USDA

Last 10 days
NDVI - % CTA



NDVI - Compare To Average (15) - From 26/10/2025 To 05/11/2025 (%)

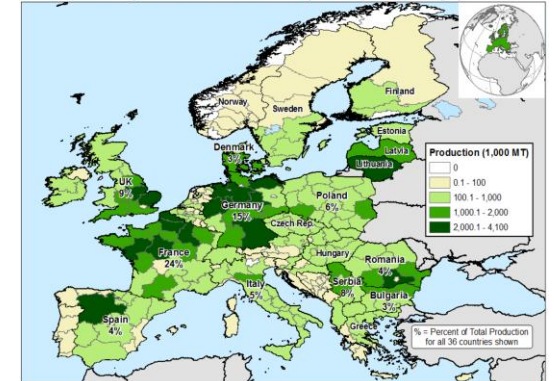


590

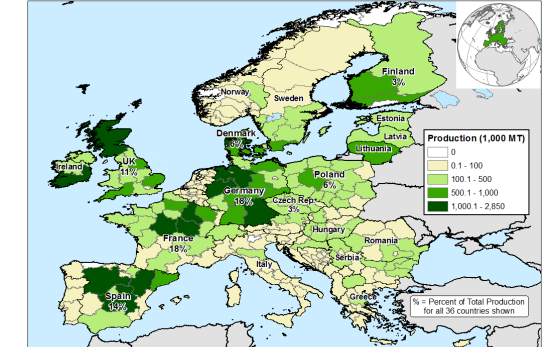
668

Serbia.

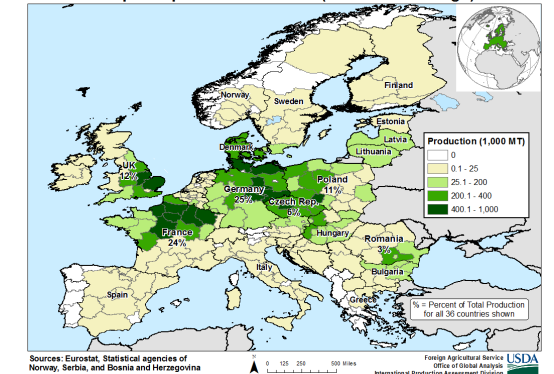
Europe: Wheat Production (2010-2014 Average)



Europe: Barley Production (2010-2014 Average)

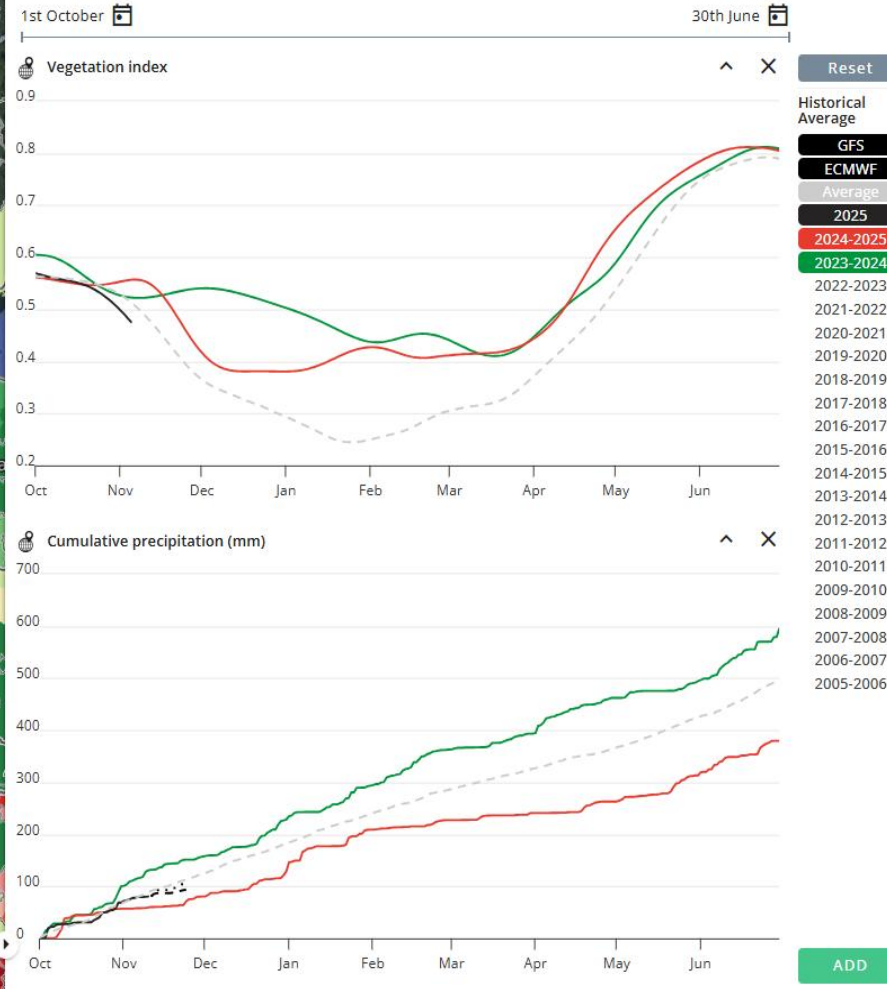


Europe: Rapeseed Production (2010-2014 Average)

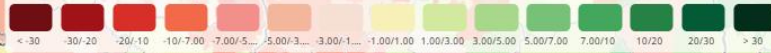


Sources: Eurostat, Statistical agencies of Norway, Serbia, and Bosnia and Herzegovina
Foreign Agricultural Service
Office of Global Analysis
International Production Assessment Division
USDA

Last 10 days
NDVI - % CTA



NDVI - Compare To Average (15) - From 26/10/2025 To 05/11/2025 (%)

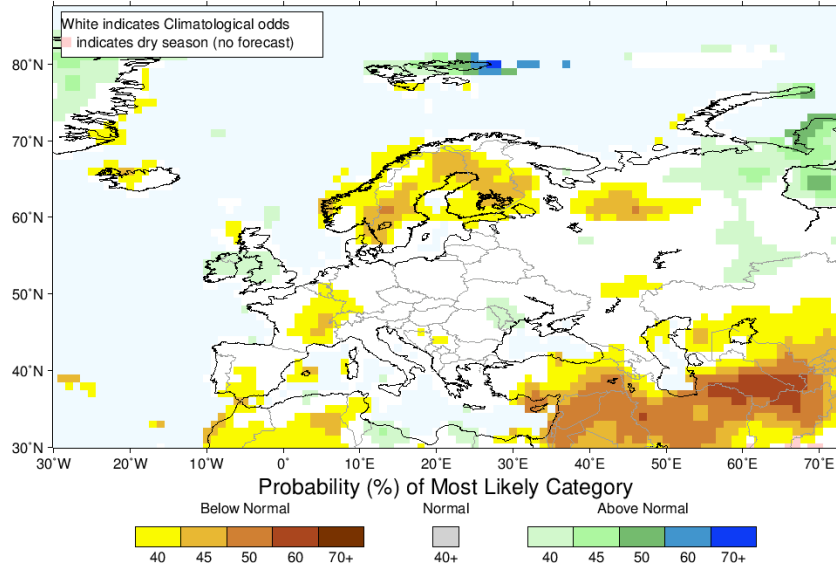


595

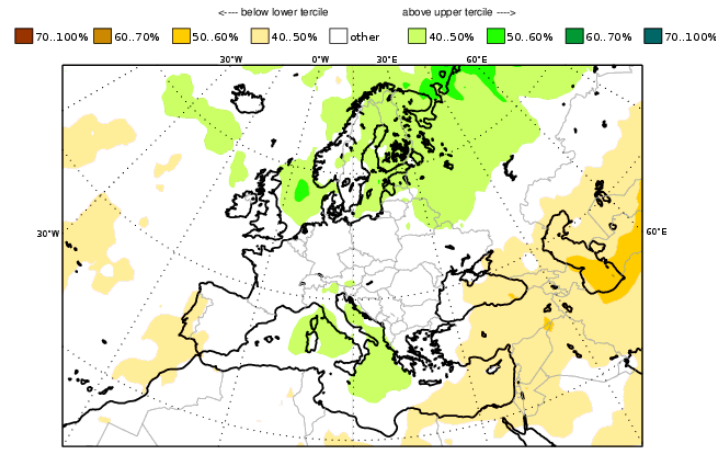
669

Sweden (1% wheat; 1% barley; 1% rapeseed).

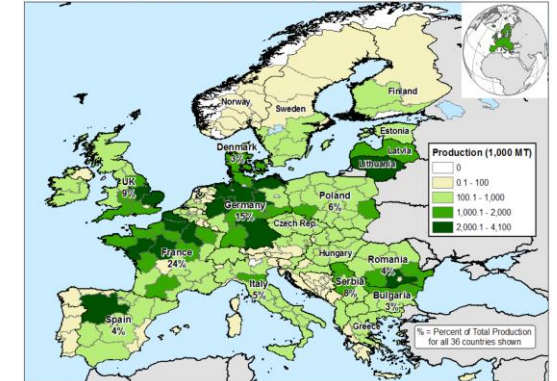
IRI Multi-Model Probability Forecast for Precipitation for October–November–December 2025, Issued September 2025



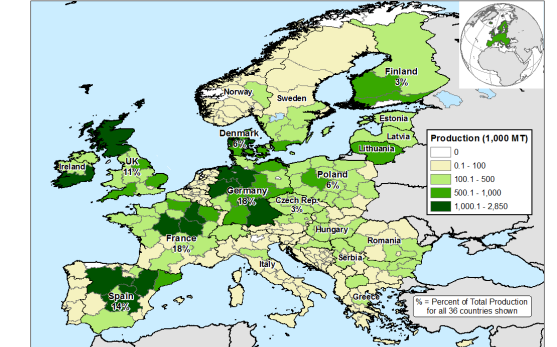
C3S multi-system seasonal forecast ECMWF/Met Office/Météo-France/CMCC/DWD/NCEP/JMA/ECCC/BOM
Prob(most likely category of precipitation)
Nominal forecast start: 01/10/25
Unweighted mean



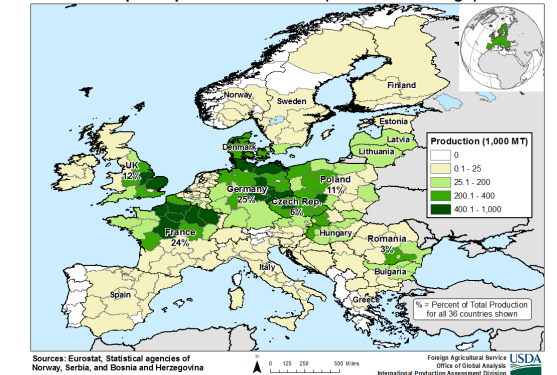
Europe: Wheat Production (2010-2014 Average)



Europe: Barley Production (2010-2014 Average)



Europe: Rapeseed Production (2010-2014 Average)



Sources: Eurostat, Statistical agencies of Norway, Serbia, and Bosnia and Herzegovina

Foreign Agricultural Service Office of Global Analysis International Production Assessment Division

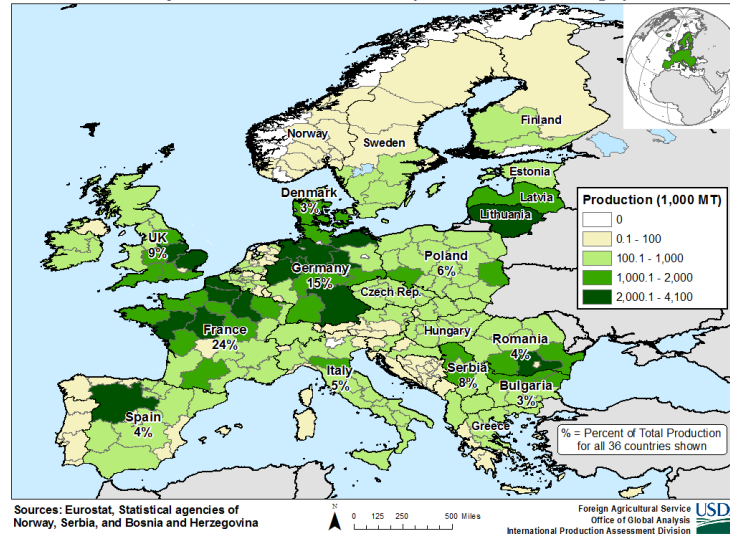
Precipitation forecasts for the next 3 months from the American IRI model and the European C3S model.



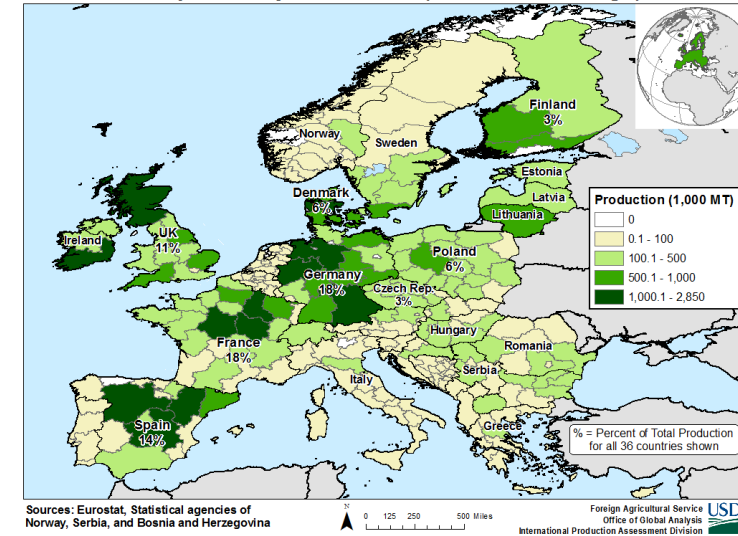
EUROPE



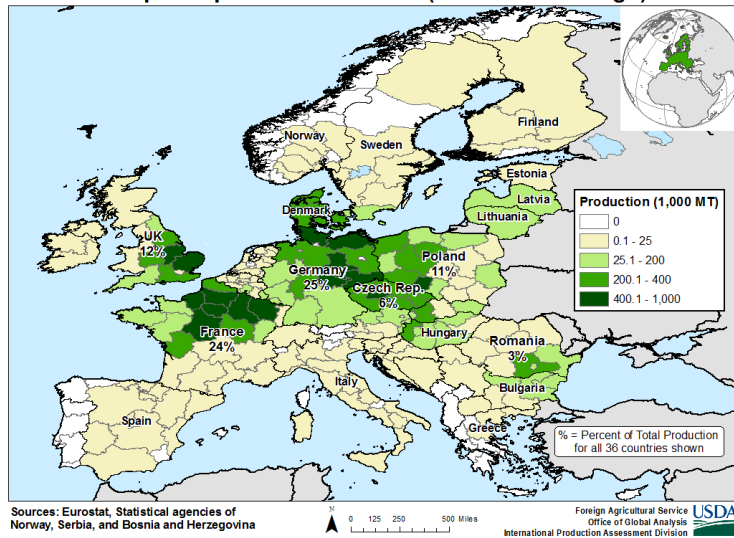
Europe: Wheat Production (2010-2014 Average)



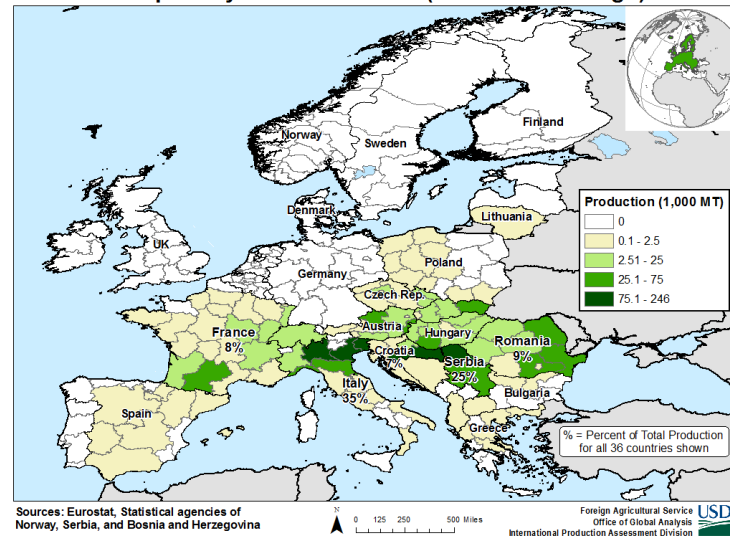
Europe: Barley Production (2010-2014 Average)



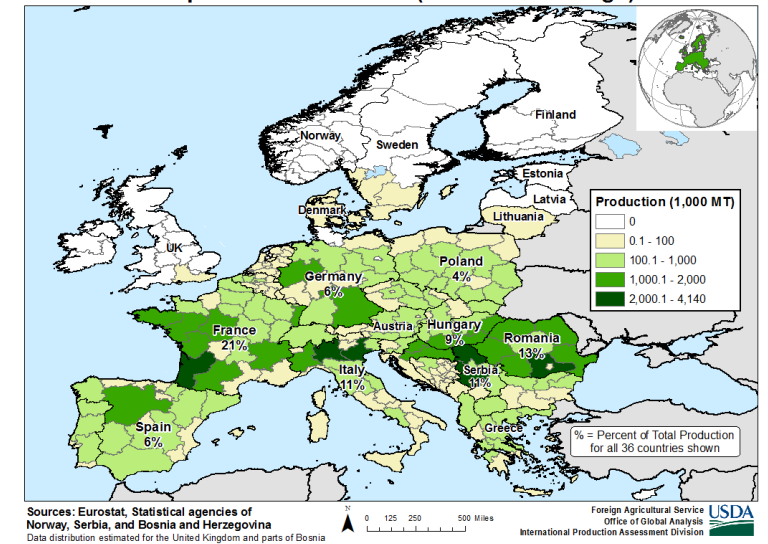
Europe: Rapeseed Production (2010-2014 Average)



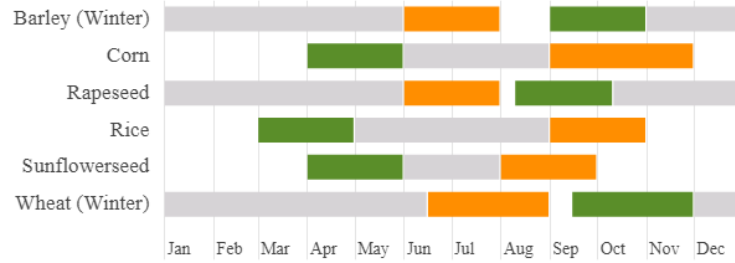
Europe: Soybean Production (2010-2014 Average)



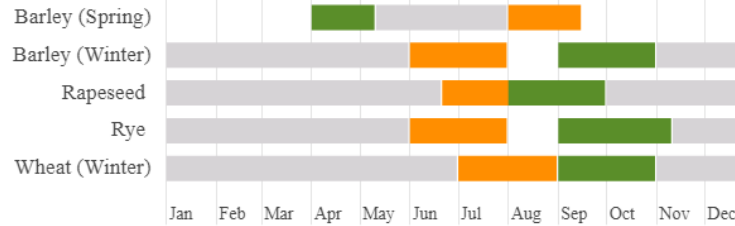
Europe: Corn Production (2010-2014 Average)



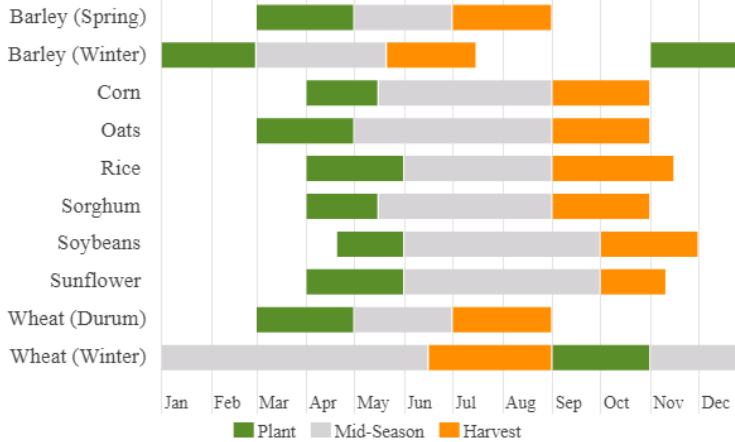
France — Crop Calendar



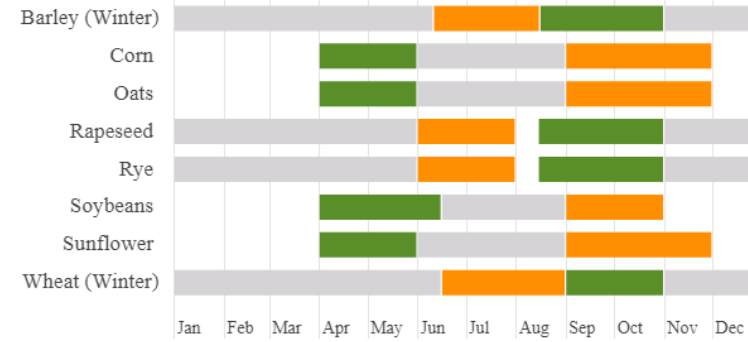
Germany — Crop Calendar



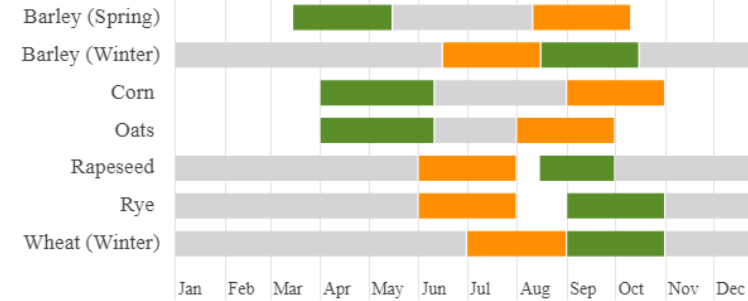
Italy — Crop Calendar



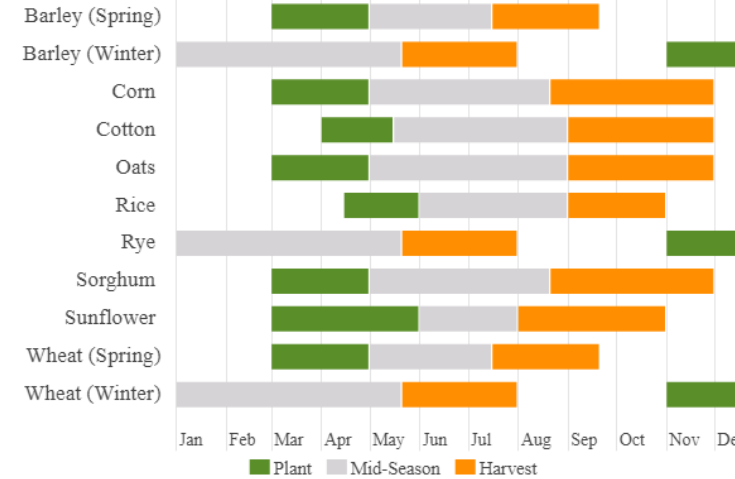
Hungary — Crop Calendar



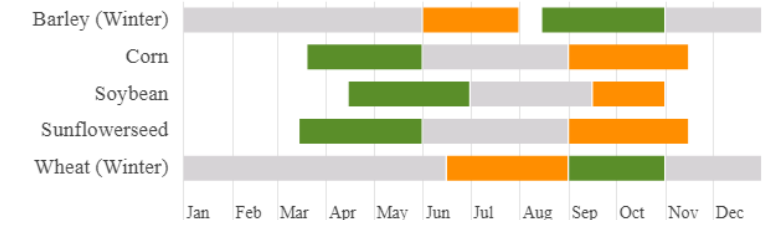
Poland — Crop Calendar



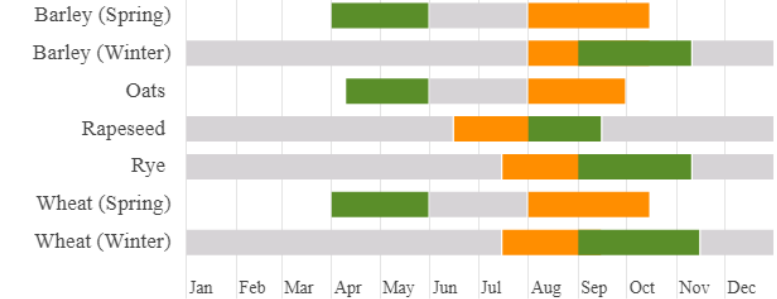
Spain — Crop Calendar



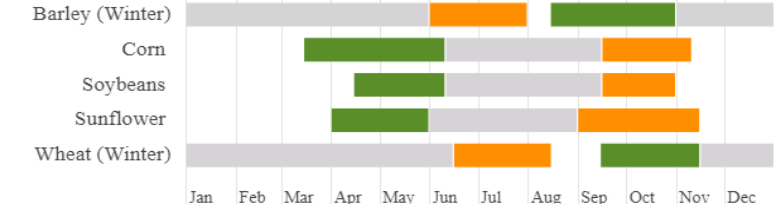
Romania — Crop Calendar



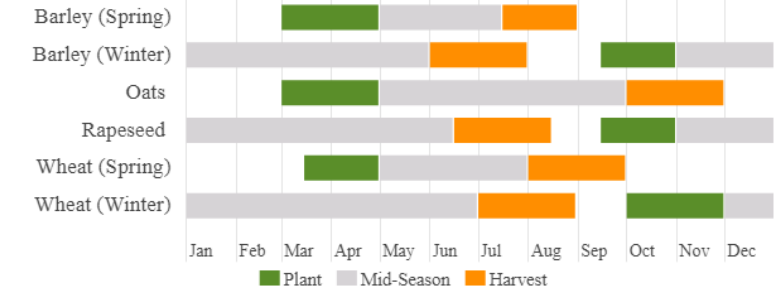
Denmark — Crop Calendar



Serbia — Crop Calendar



United Kingdom — Crop Calendar



2025 Production figures (International units)

RUSSIA 2025		5Y AVG	Last Year	USDA	Last EDA	EDA -	EDA	EDA +
RUS CORN	Area Harv	2,65	2,70	2,50	2,50	2,50	2,50	2,50
	Production	14,74	14,00	14,10	14,51	13,93	14,51	15,09
	Yield	5,61	5,19	5,64	5,80	5,57	5,80	6,04
RUS WHEAT	Area Harv	28,41	27,80	26,50	26,50	26,50	26,50	26,50
	Production	85,12	81,60	85,00	85,14	82,96	85,14	87,17
	Yield	2,99	2,94	3,21	3,21	3,13	3,21	3,29
RUS WINTER WHEAT	Area Harv	15,82	15,70	15,50	15,50	15,50	15,50	15,50
	Production	60,54	55,80	61,50	61,35	60,12	61,35	62,58
	Yield	3,82	3,55	3,97	3,96	3,88	3,96	4,04
RUS SPRING WHEAT	Area Harv	12,59	12,10	11,00	11,00	11,00	11,00	11,00
	Production	25,19	25,80	23,50	23,79	22,84	23,79	24,60
	Yield	1,95	2,13	2,14	2,16	2,08	2,16	2,24
RUS BARLEY	Area Harv	7,58	6,60	6,40	6,40	6,40	6,40	6,40
	Production	19,28	16,25	17,50	17,20	16,17	17,20	17,89
	Yield	2,54	2,46	2,73	2,69	2,53	2,69	2,80
RUS RAPESEED	Area Harv	1,99	2,65	2,90	2,90	2,90	2,90	2,90
	Production	3,62	4,65	5,50	5,64	5,30	5,64	5,87
	Yield	1,81	1,75	1,90	1,95	1,83	1,95	2,02
KAZ WHEAT	Area Harv	12,76	13,07	12,20	12,20	12,20	12,20	12,20
	Production	14,63	18,58	16,00	16,02	15,38	16,02	16,66
	Yield	1,15	1,42	1,31	1,31	1,26	1,31	1,37



No changes in our production figures compared to last week.

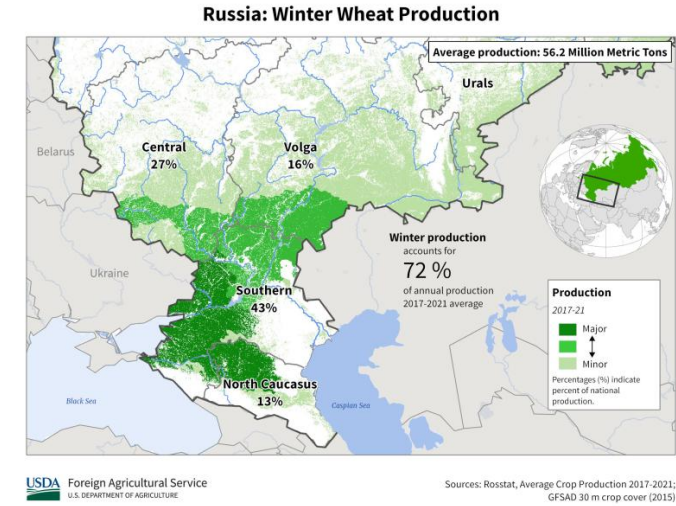
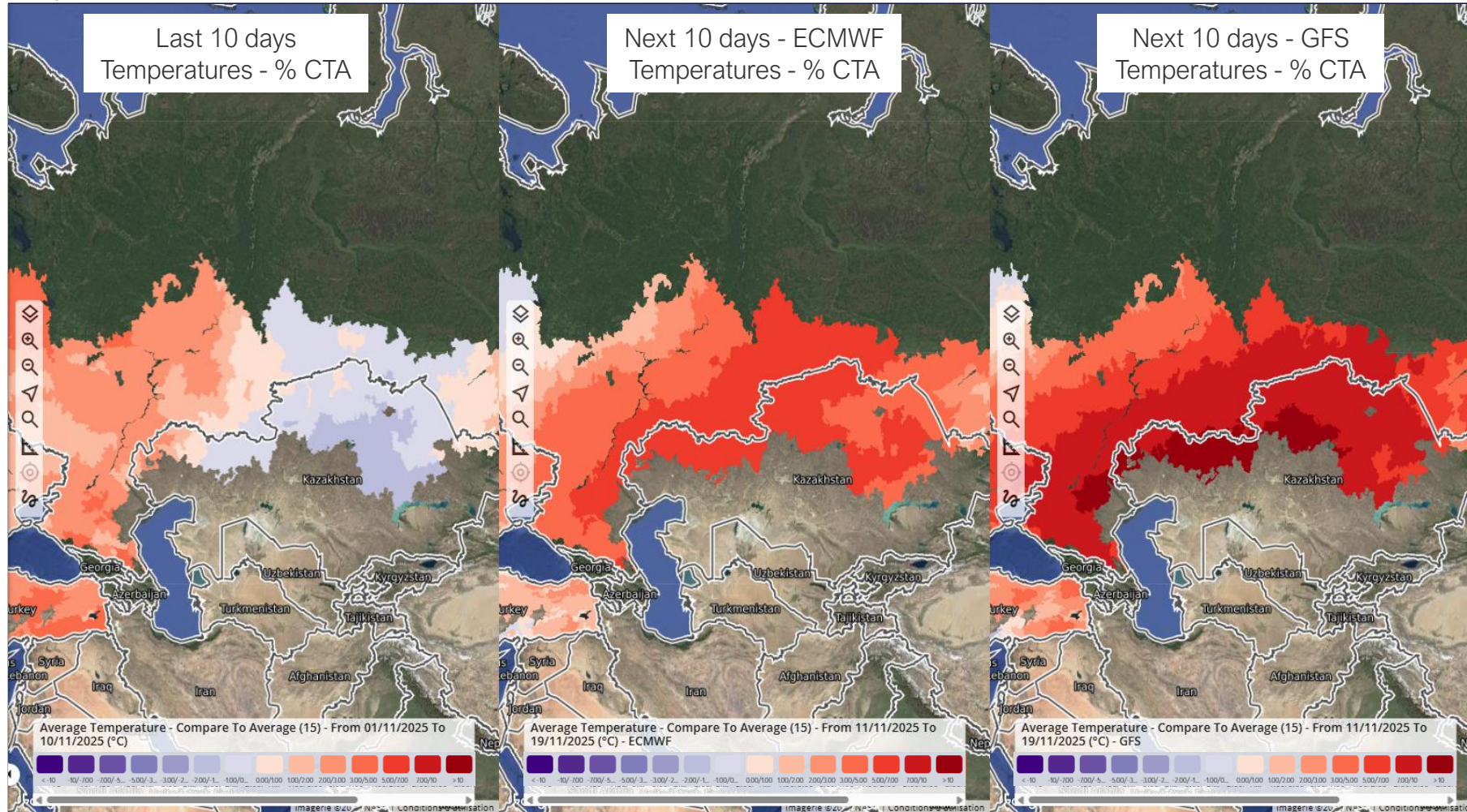
USA	Canada	Brazil	Argentina	Australia	Europe	Russia	Ukraine	India	China
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Russia situation, November 10, 2025

Rus..

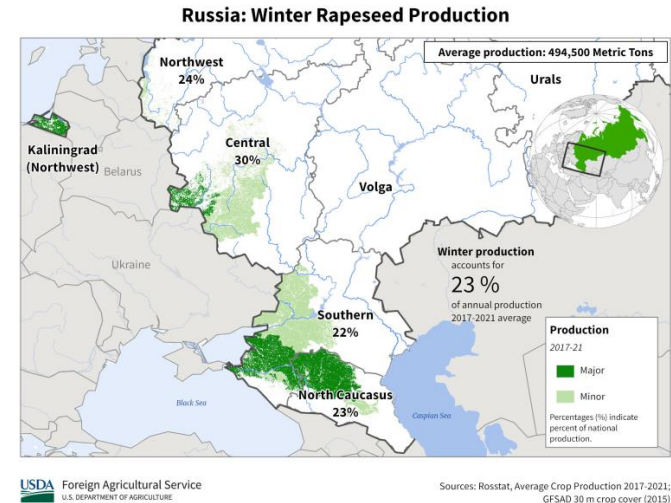
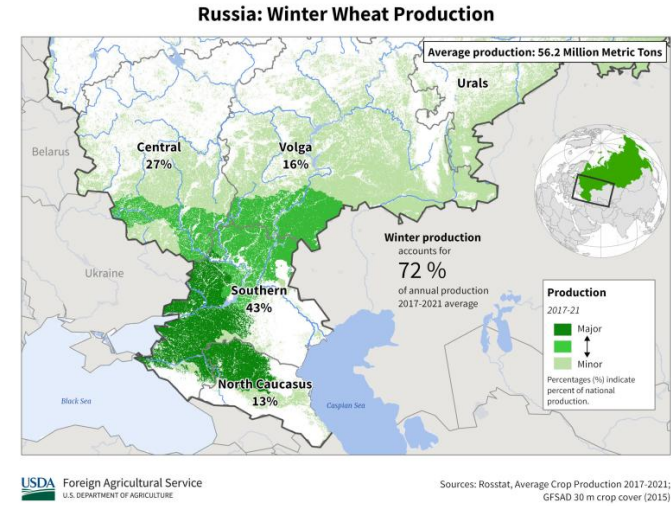
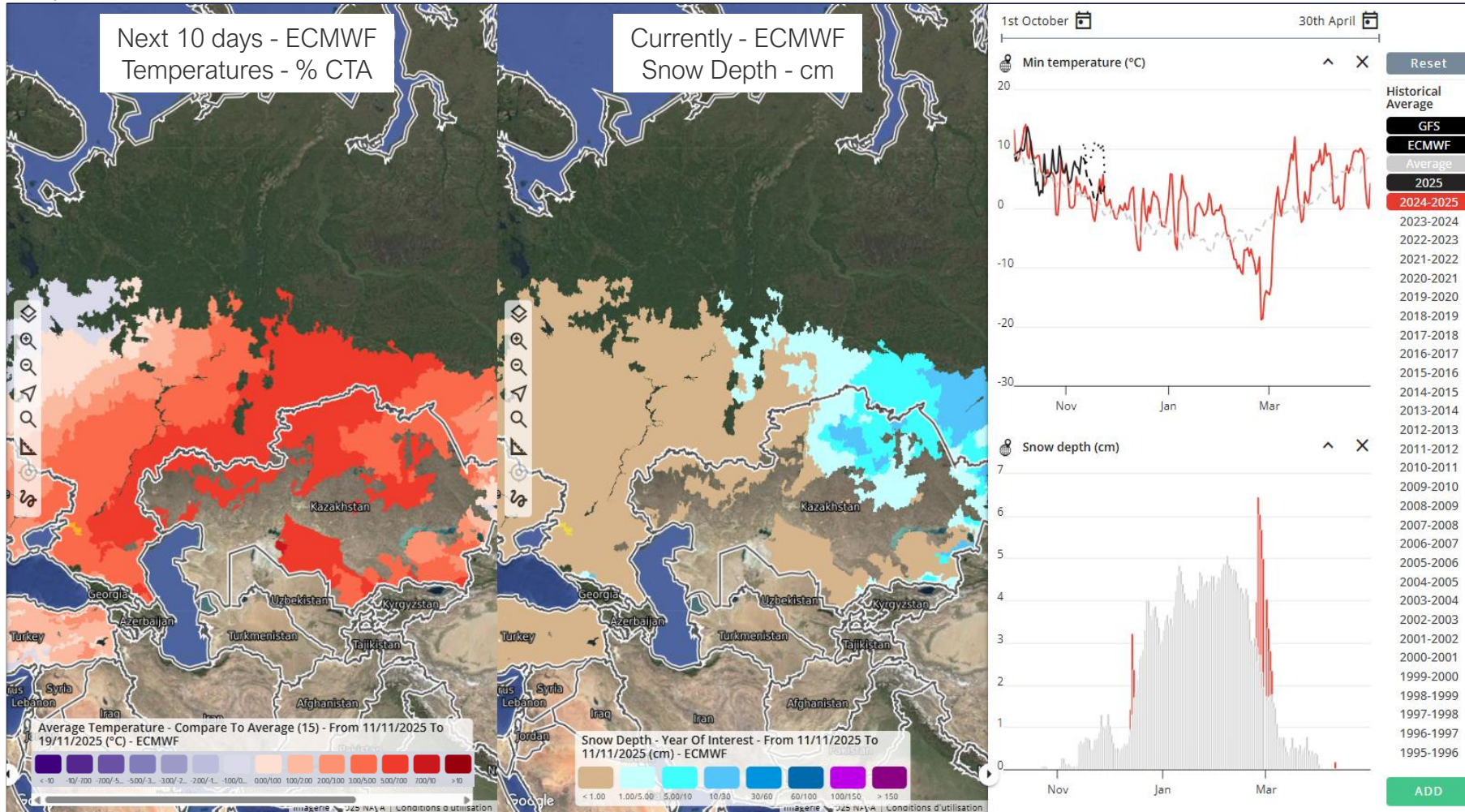
CROP	LAST W	YIELD CHART	NEXT W	PRODUCTION	CROP ANALYST OBSERVATION
CORN	—	2024 Geosys 5Y Avg USDA 2021 6.92 5.80 5.71 5.64 5.08	—	Production Feb 1 Mar 1 Apr 1 May 1 Jun 1 Jul 1 Aug 1 Sep 1 Oct 1 Nov 1 16.00 15.00 14.00 Geosys	Out of season.
WHEAT	—	Geosys USDA 2024 5Y Avg 2020 3.21 3.21 3.17 2.94 2.69	—	Production Feb 1 Mar 1 Apr 1 May 1 Jun 1 Jul 1 Aug 1 Sep 1 Oct 1 Nov 1 90.00 85.00	Dry weather in the winter wheat zone. Rain expected in the spring wheat zone, but harvests should already be finished.
RAPESEED	—	2024 Geosys USDA 5Y Avg 2020 2.05 1.95 1.90 1.75 1.44	—	Production Feb 1 Mar 1 Apr 1 May 1 Jun 1 Jul 1 Aug 1 Sep 1 Oct 1 Nov 1 5.60 5.40 5.20 Geosys USDA	Satisfactory rainfall has been received in recent days in the winter crop area.
BARLEY	—	2023 USDA Geosys 5Y Avg 2022 2.76 2.73 2.69 2.52 2.28	—	Production Feb 1 Mar 1 Apr 1 May 1 Jun 1 Jul 1 Aug 1 Sep 1 Oct 1 Nov 1 18.50 18.00 17.50 USDA	Satisfactory rainfall has been received in recent days in the winter crop area.

■ Best Year
■ Yield Geosys
■ Yield_Avg5Y
■ Yield USDA
■ Worst Year



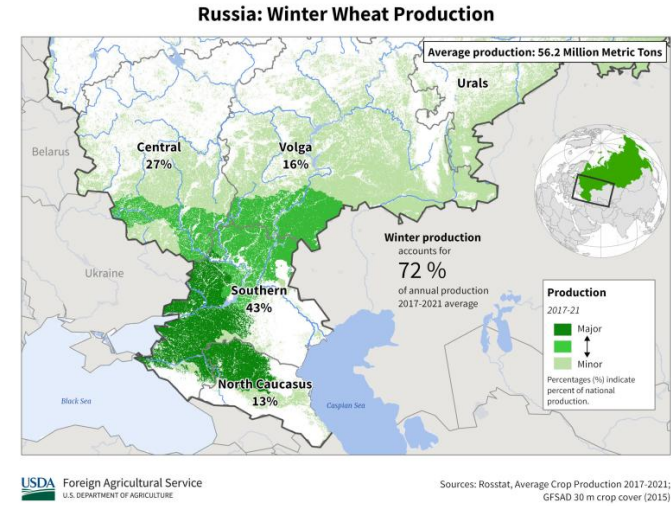
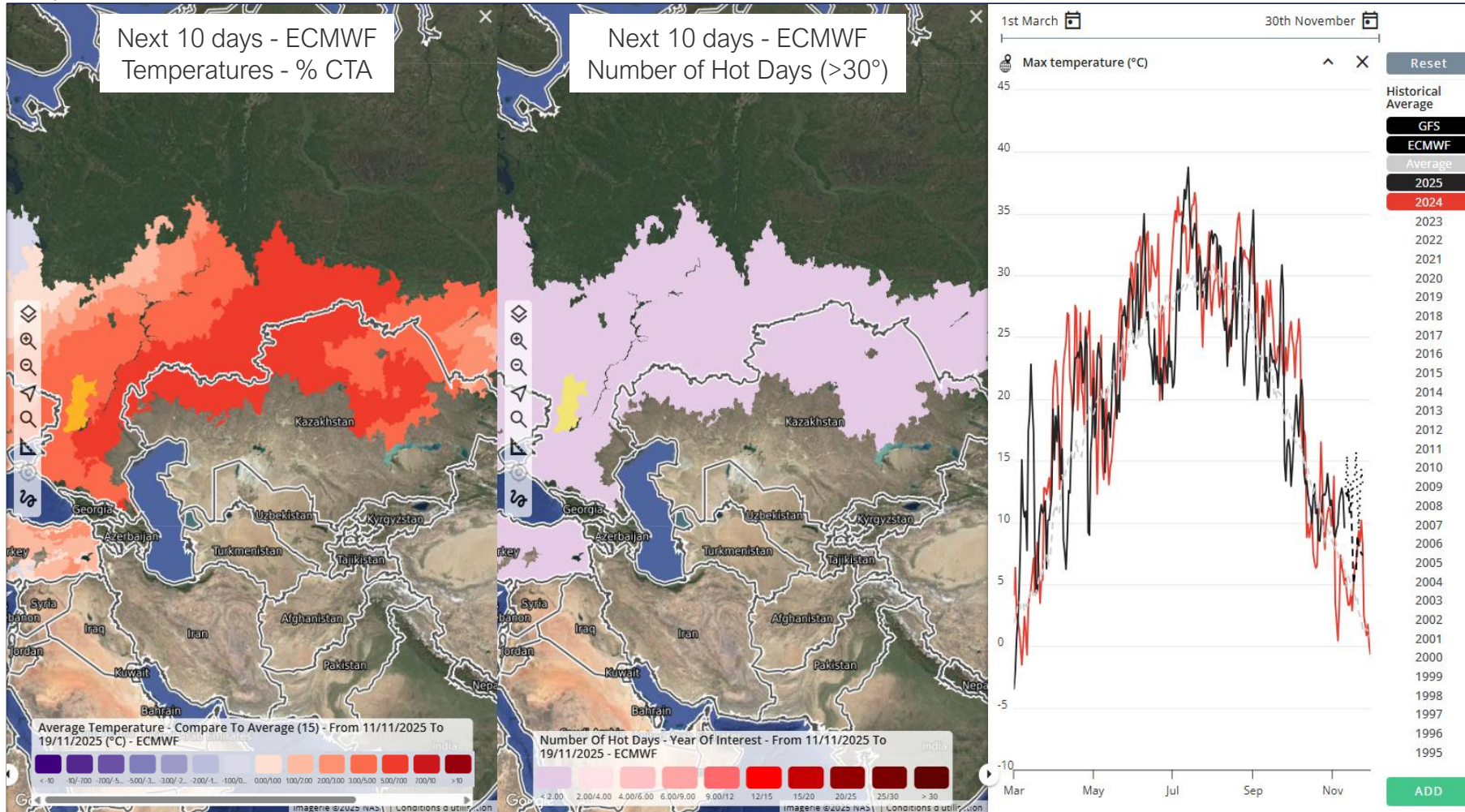
600

670



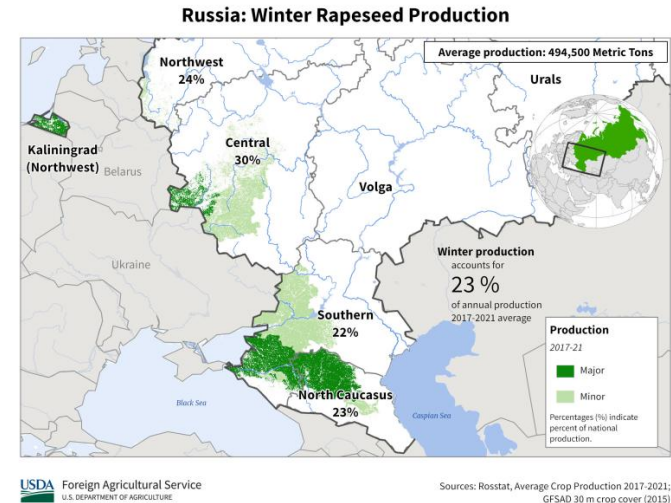
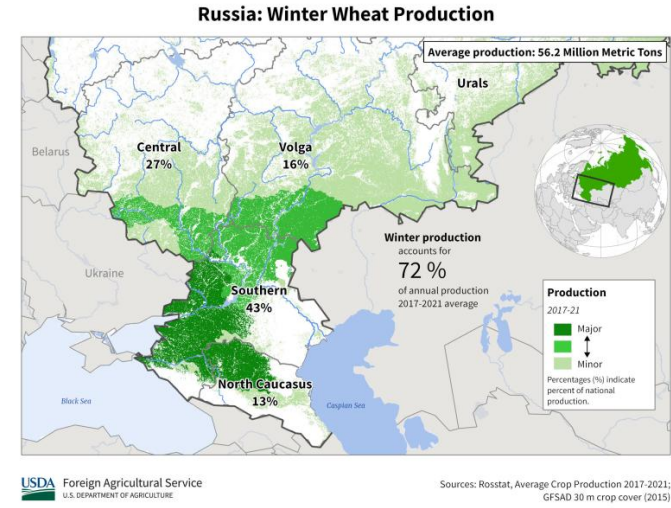
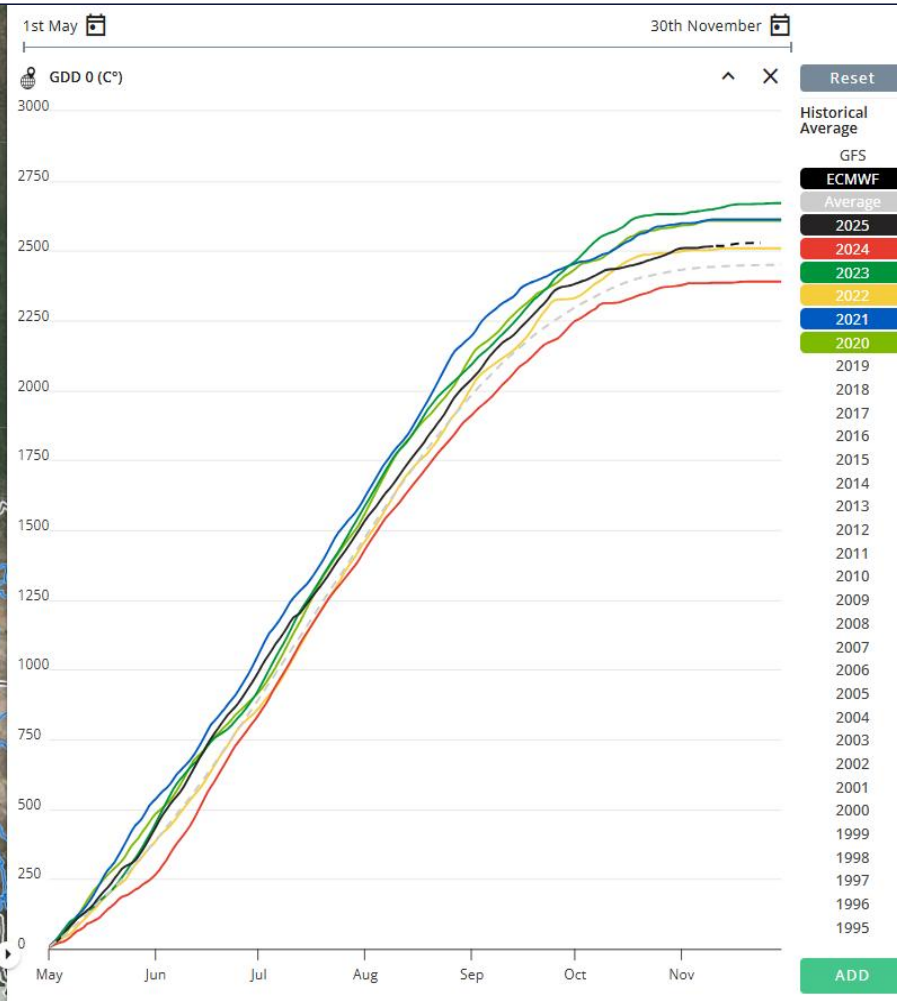
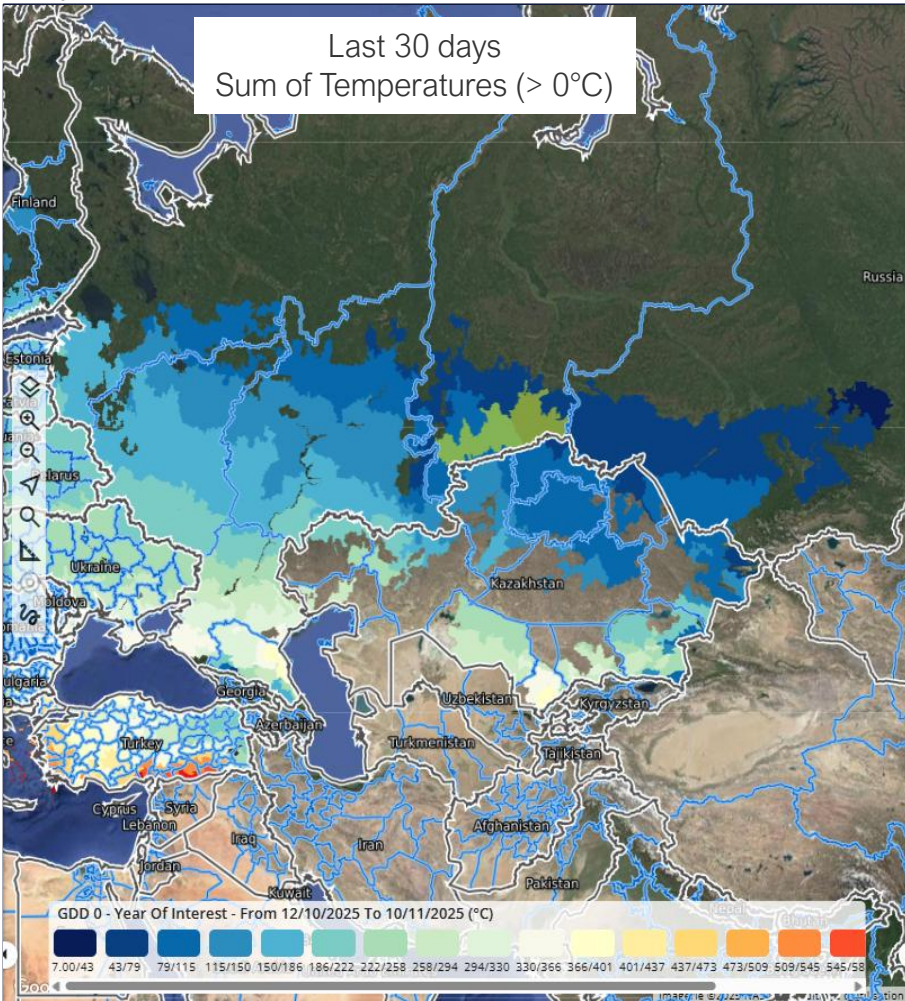
605

671



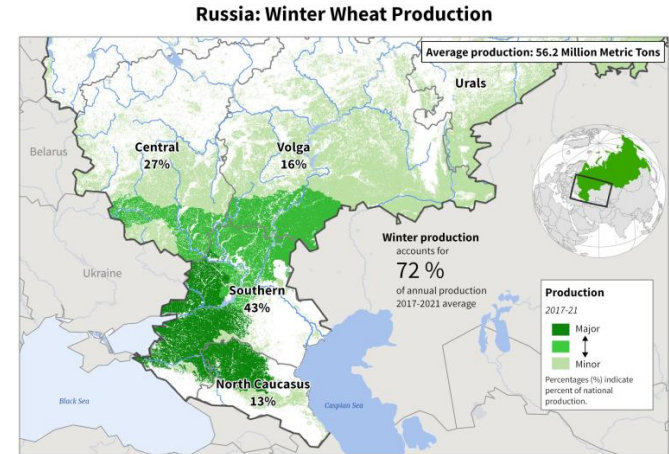
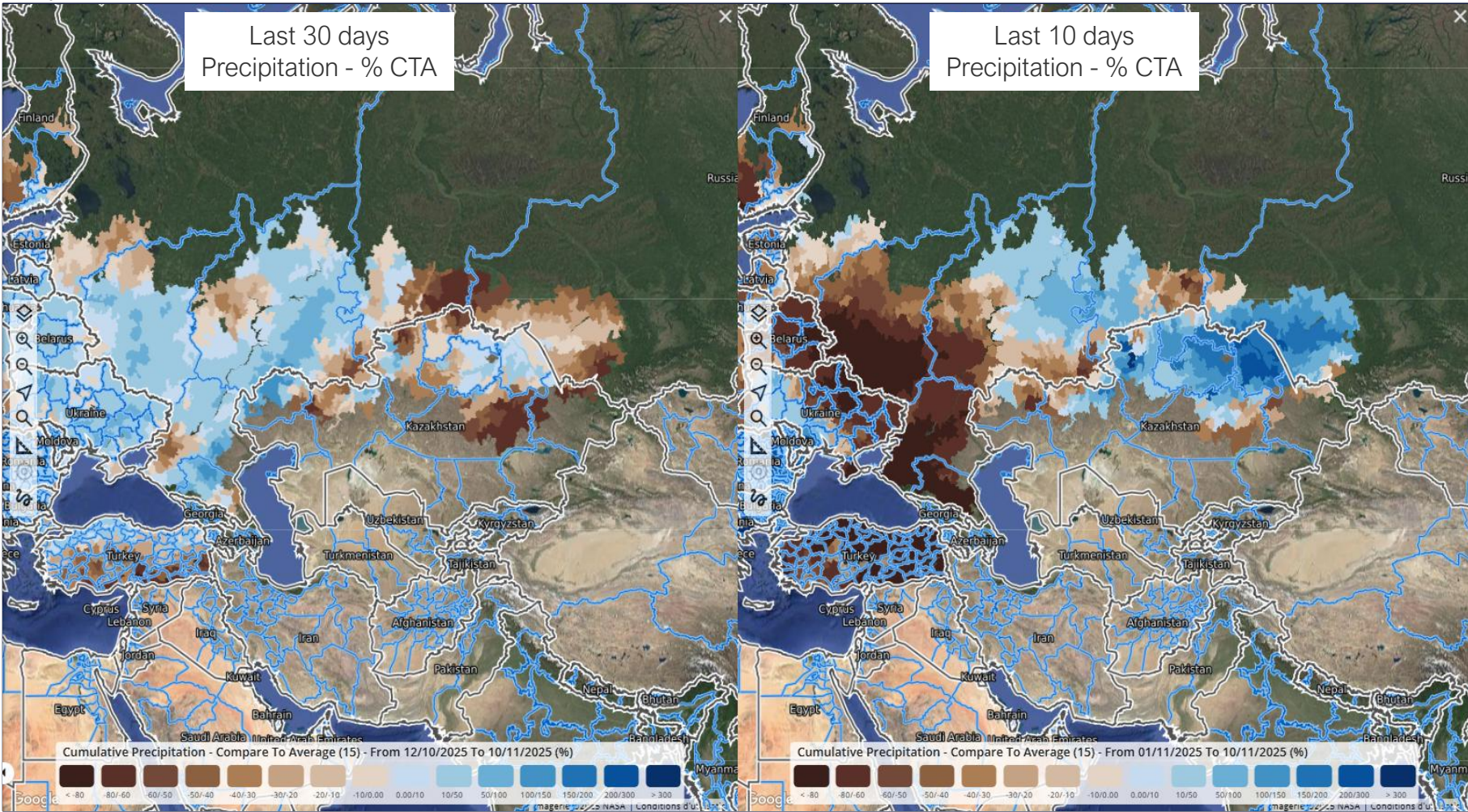
610

672



615

673



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Sources: Rosstat, Average Crop Production 2017-2021;
GFSD 30 m crop cover (2015)



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Sources: Rosstat, Average Crop Production 2017-2021;
GFSD 30 m crop cover (2015)

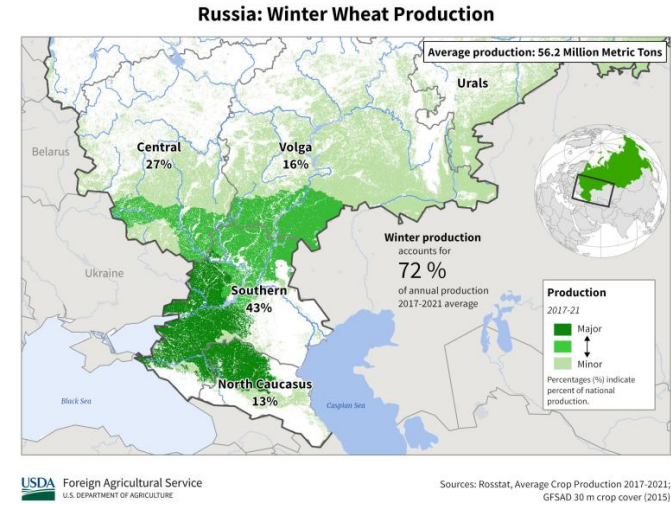
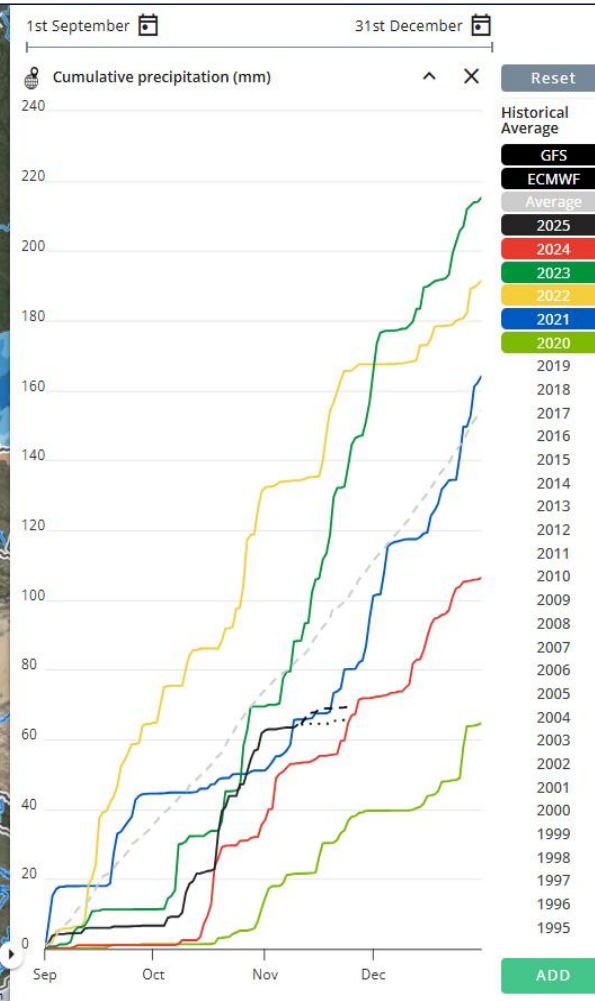
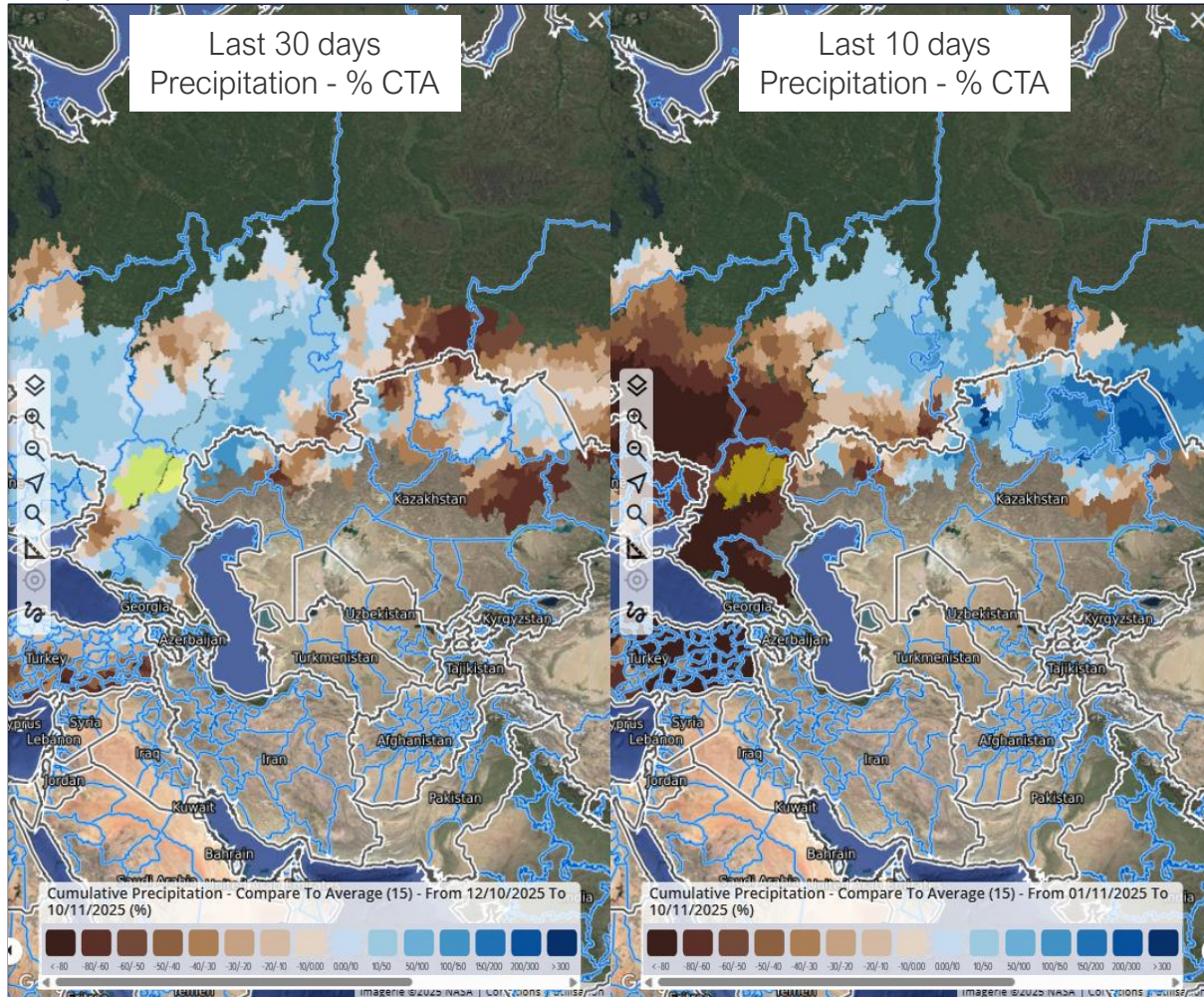
620

674

Past precipitation: Dry weather in the last few days in the West, in the winter wheat zone.



RUSSIA



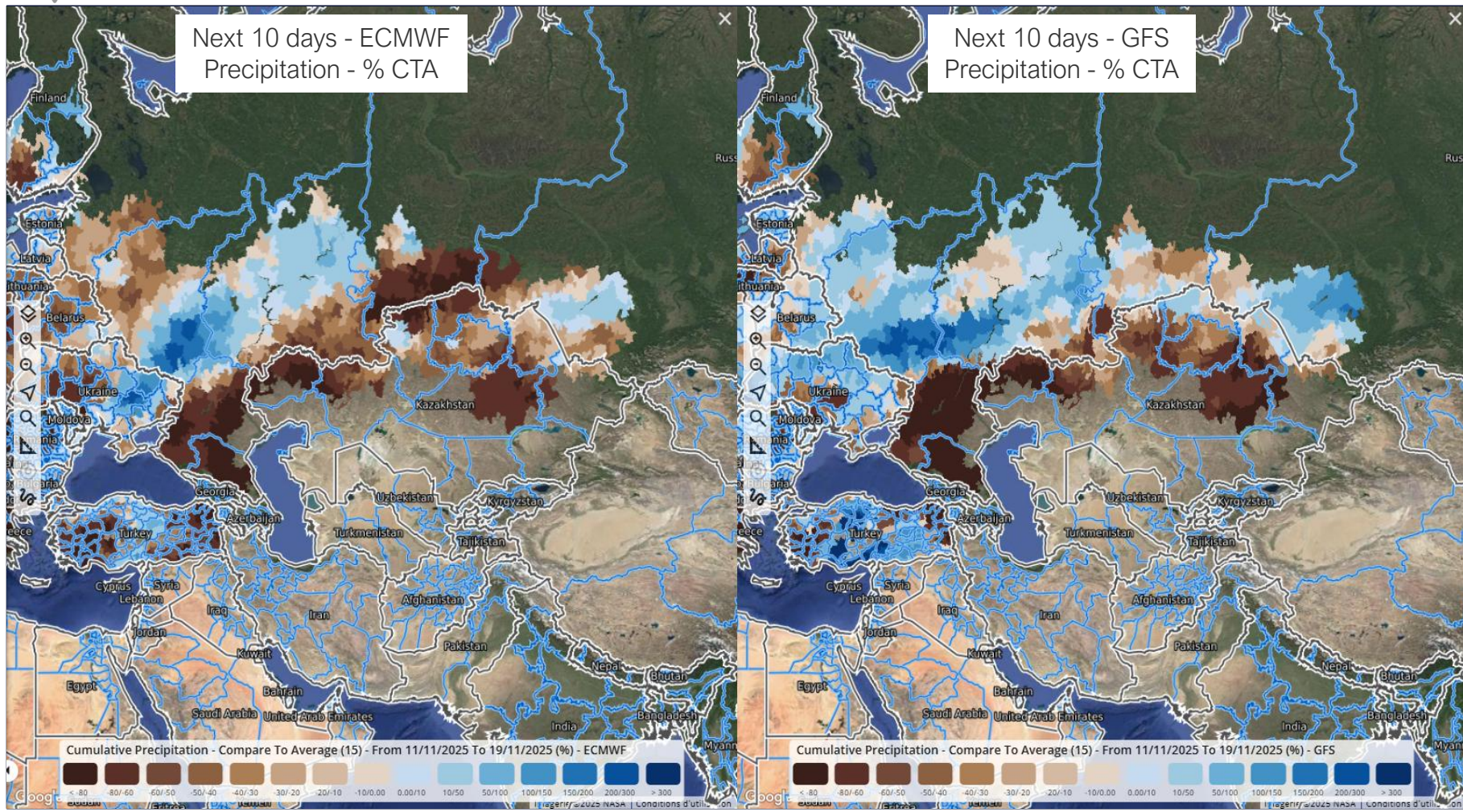
625

675

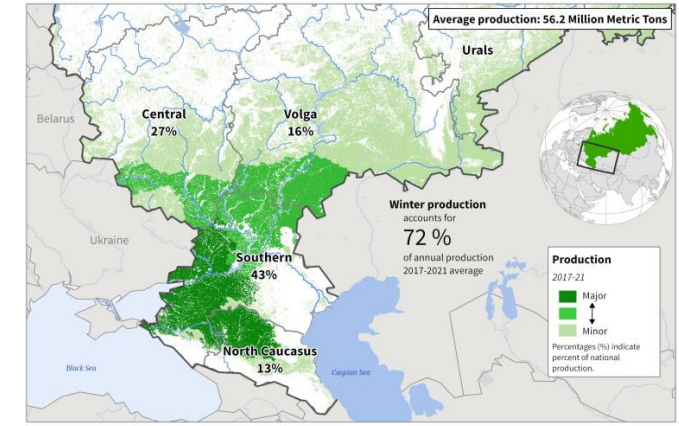
Evolution of precipitation.

Next 10 days - ECMWF
Precipitation - % CTA

Next 10 days - GFS
Precipitation - % CTA



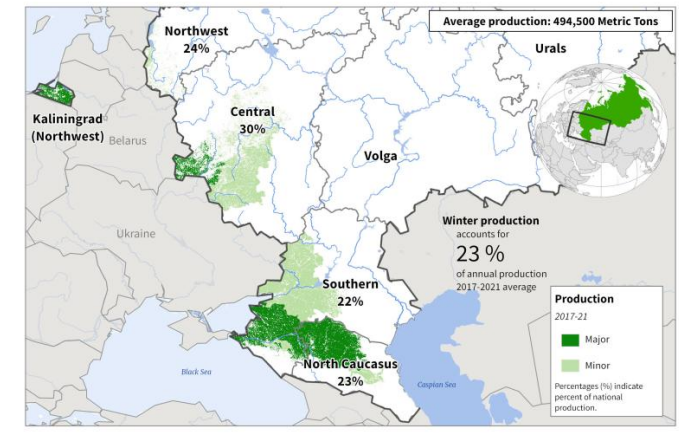
Russia: Winter Wheat Production



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Sources: Rosstat, Average Crop Production 2017-2021; GFSAD 30 m crop cover (2015)

Russia: Winter Rapeseed Production



USDA Foreign Agricultural Service
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Sources: Rosstat, Average Crop Production 2017-2021; GFSAD 30 m crop cover (2015)

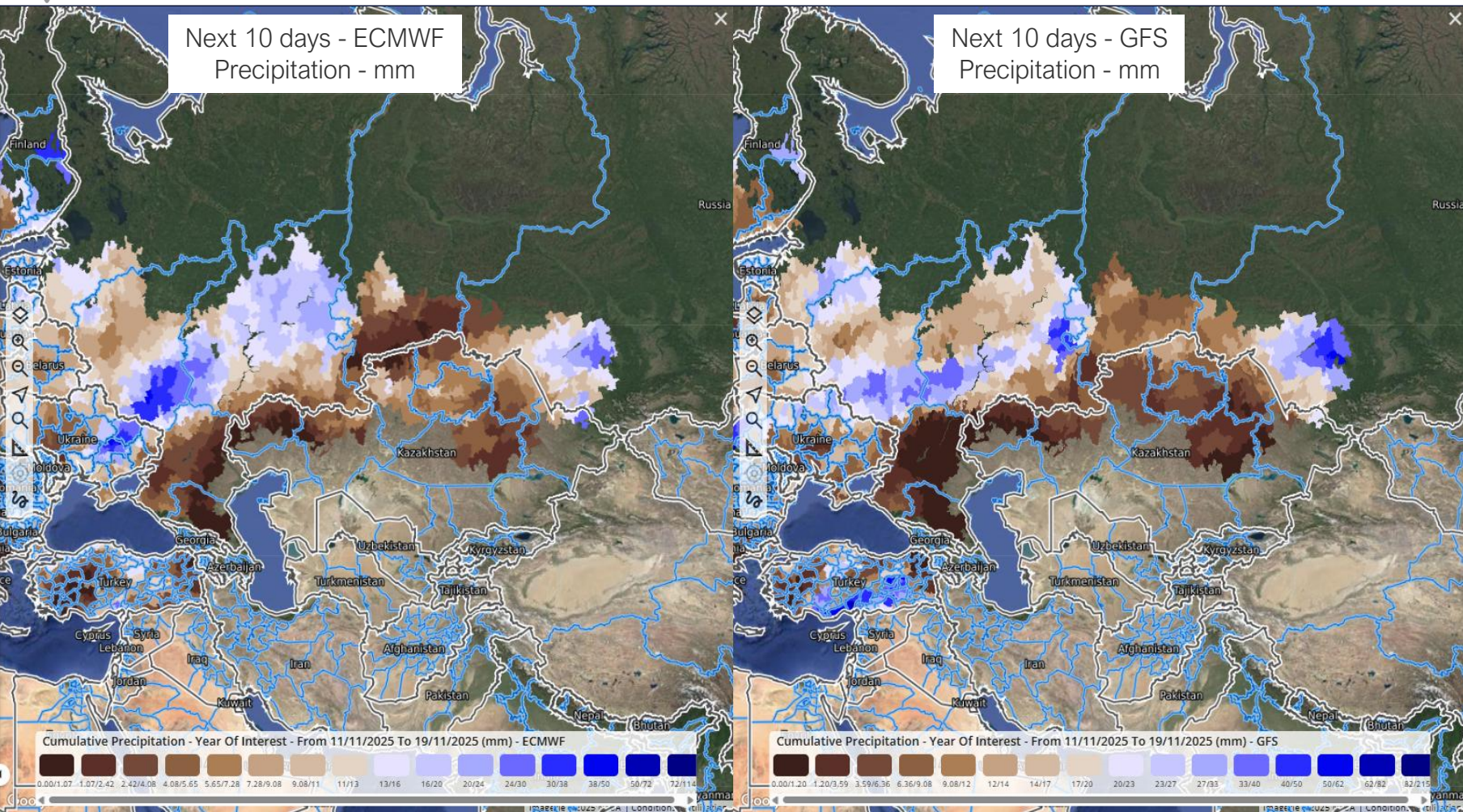
630

676

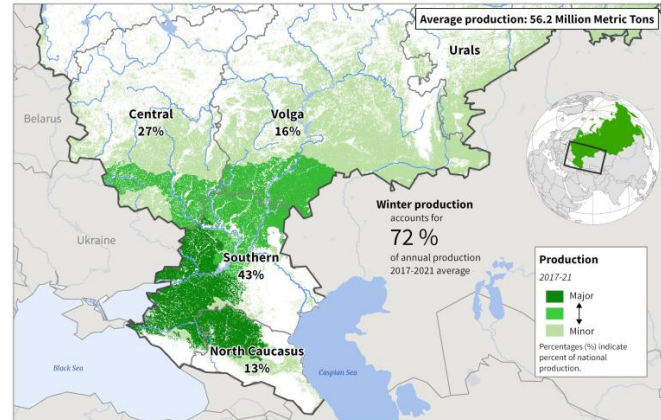
Future precipitation: Significant rainfall is expected in the Central District.

Next 10 days - ECMWF
Precipitation - mm

Next 10 days - GFS
Precipitation - mm



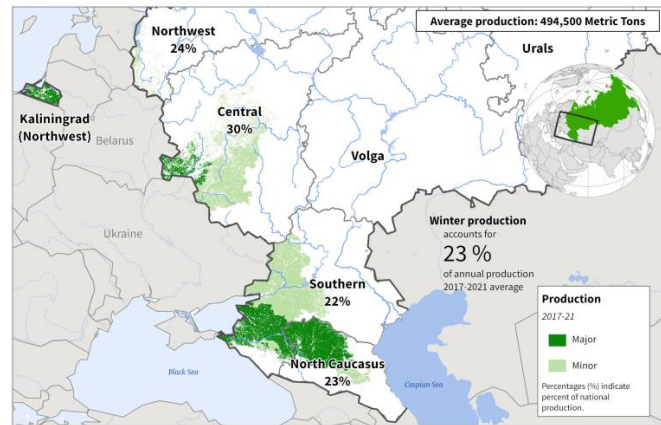
Russia: Winter Wheat Production



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Sources: Rosstat, Average Crop Production 2017-2021;
GFSAD 30 m crop cover (2015)

Russia: Winter Rapeseed Production



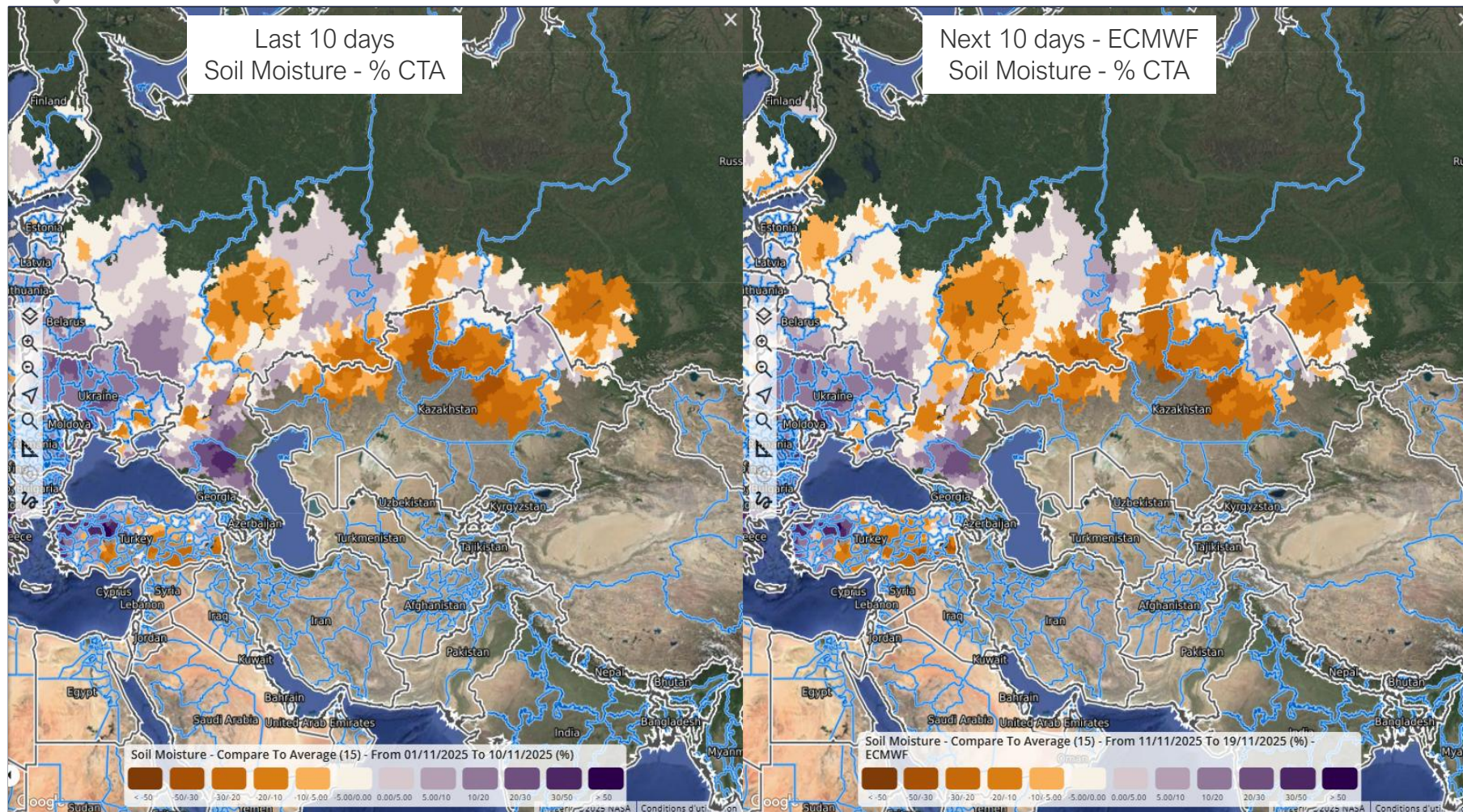
USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Sources: Rosstat, Average Crop Production 2017-2021;
GFSAD 30 m crop cover (2015)

635

677

Future precipitation.



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Sources: Rosstat, Average Crop Production 2017-2021;
GFSD 30 m crop cover (2015)



USDA Foreign Agricultural Service
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Sources: Rosstat, Average Crop Production 2017-2021;
GFSD 30 m crop cover (2015)

640

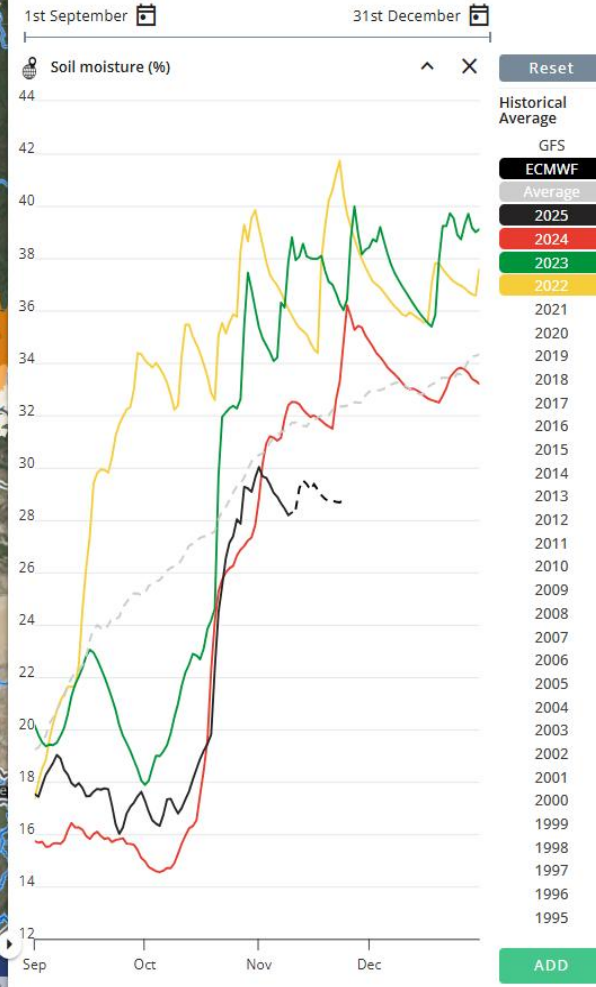
678



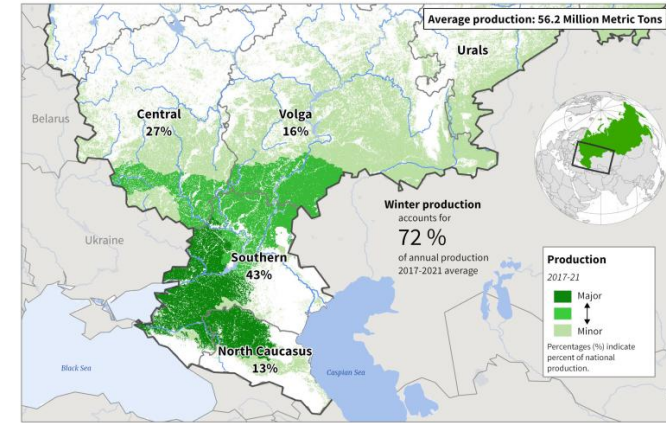
RUSSIA

Last 10 days
Soil Moisture - % CTA

Next 10 days - ECMWF
Soil Moisture - % CTA



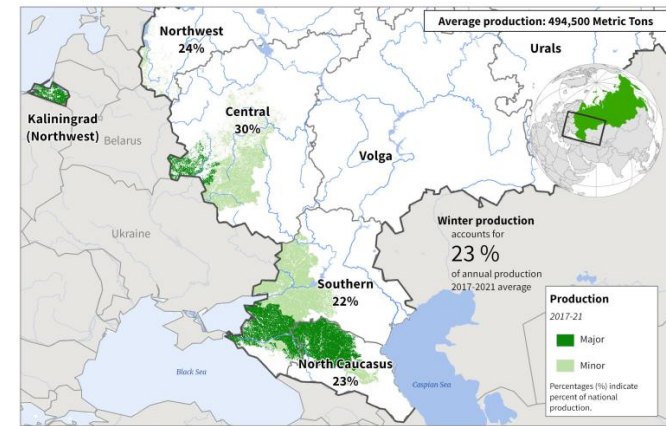
Russia: Winter Wheat Production



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Sources: Rosstat, Average Crop Production 2017-2021;
GFSAD 30 m crop cover (2015)

Russia: Winter Rapeseed Production



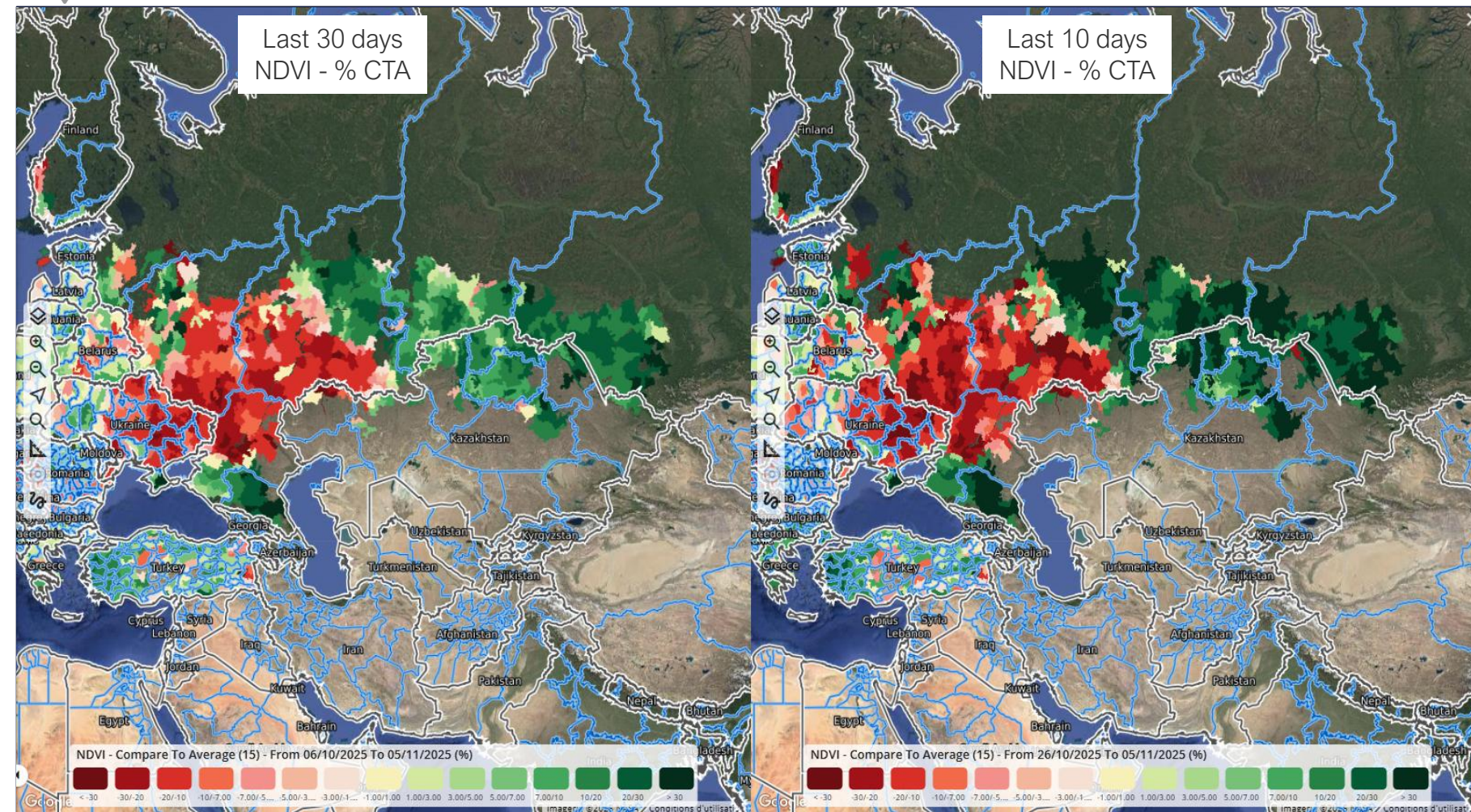
USDA Foreign Agricultural Service
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Sources: Rosstat, Average Crop Production 2017-2021;
GFSAD 30 m crop cover (2015)

645
679

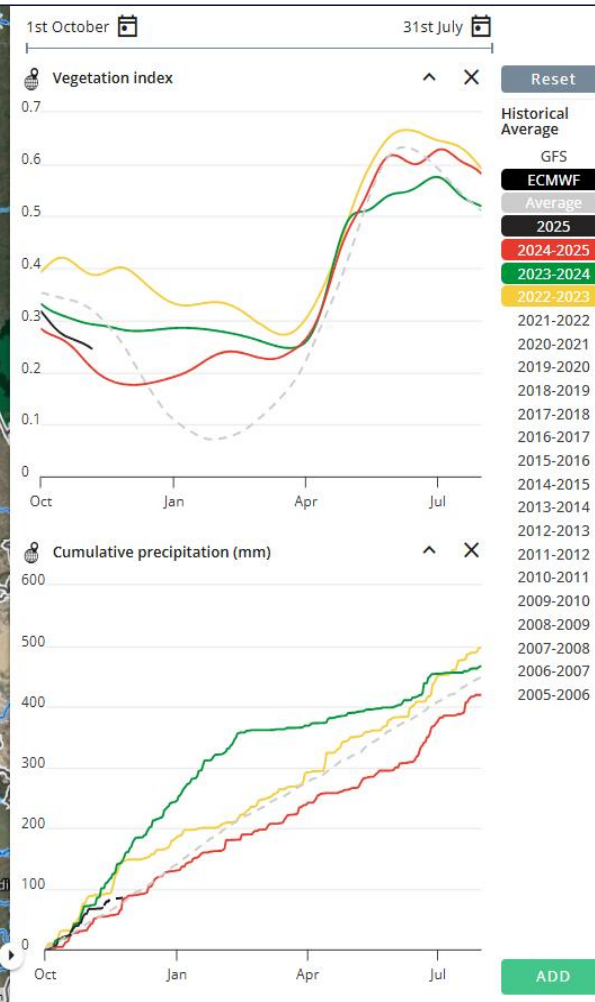


Soil moisture evolution.



650

680

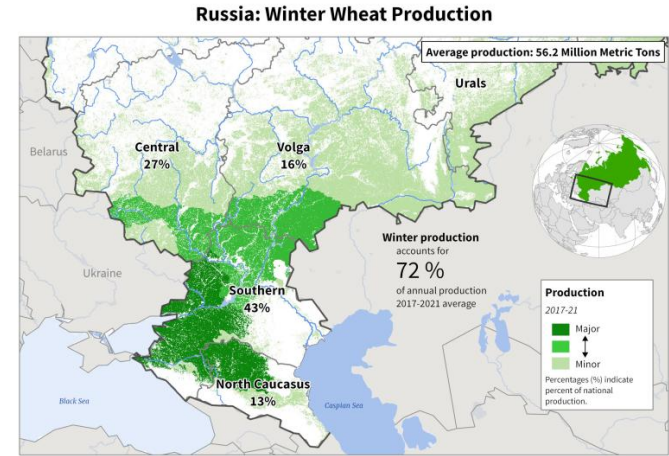
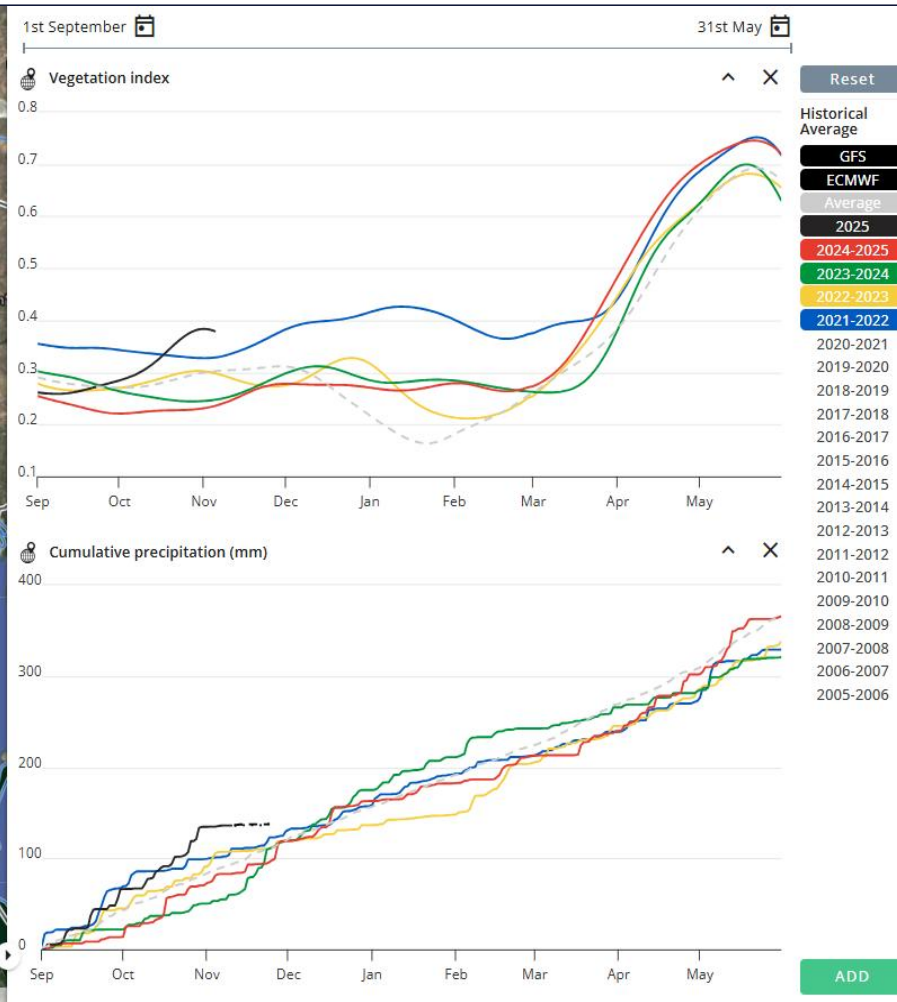
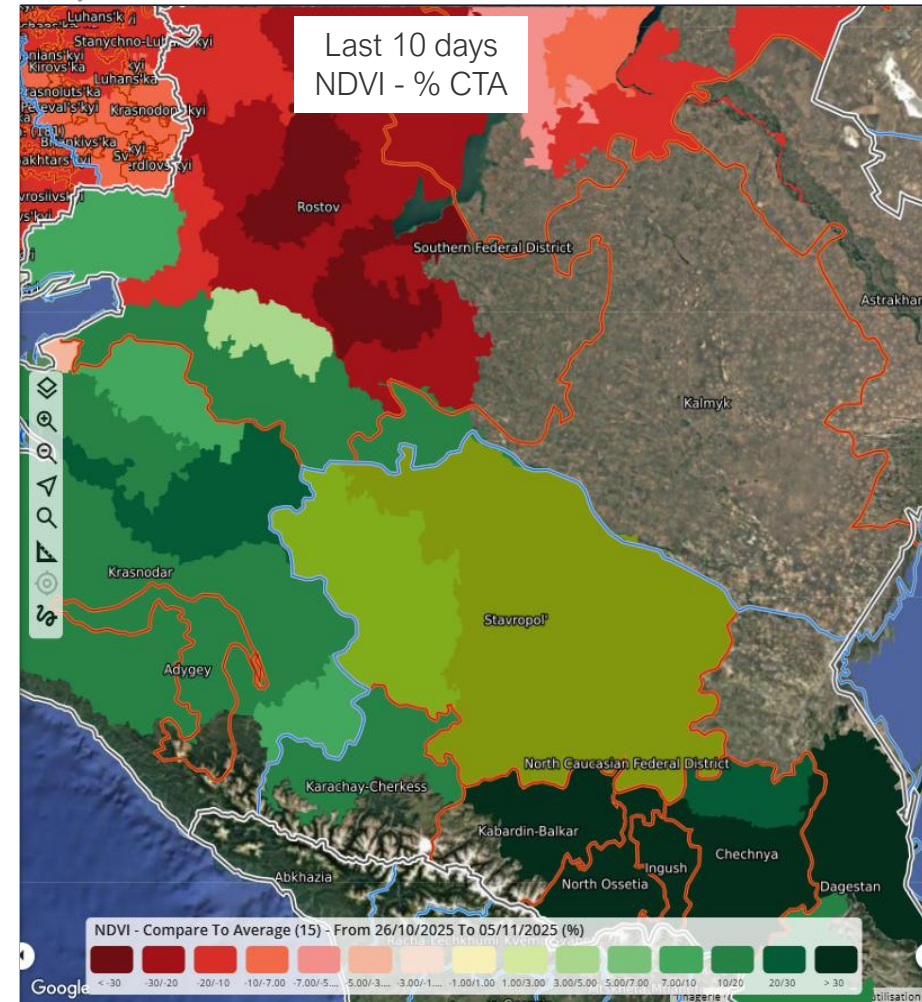


681



Evolution of vegetation indices.





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Sources: Rosstat, Average Crop Production 2017-2021;
GFSA 30 m crop cover (2015)



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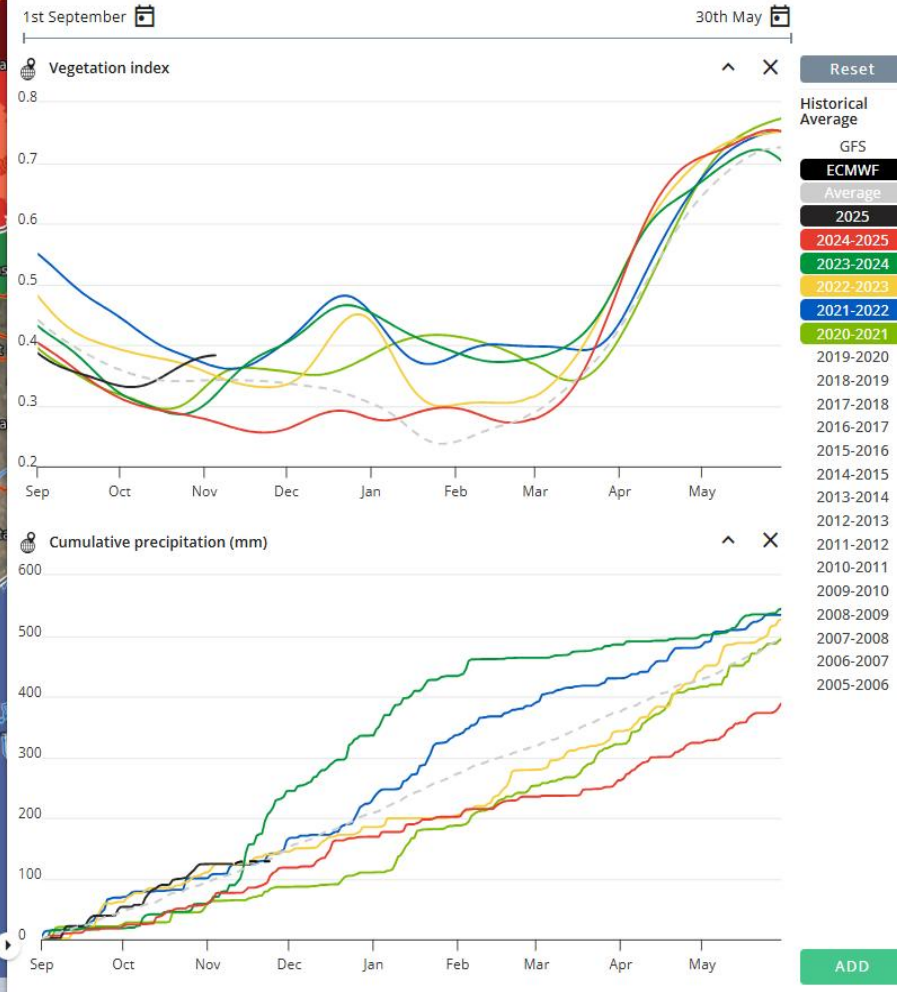
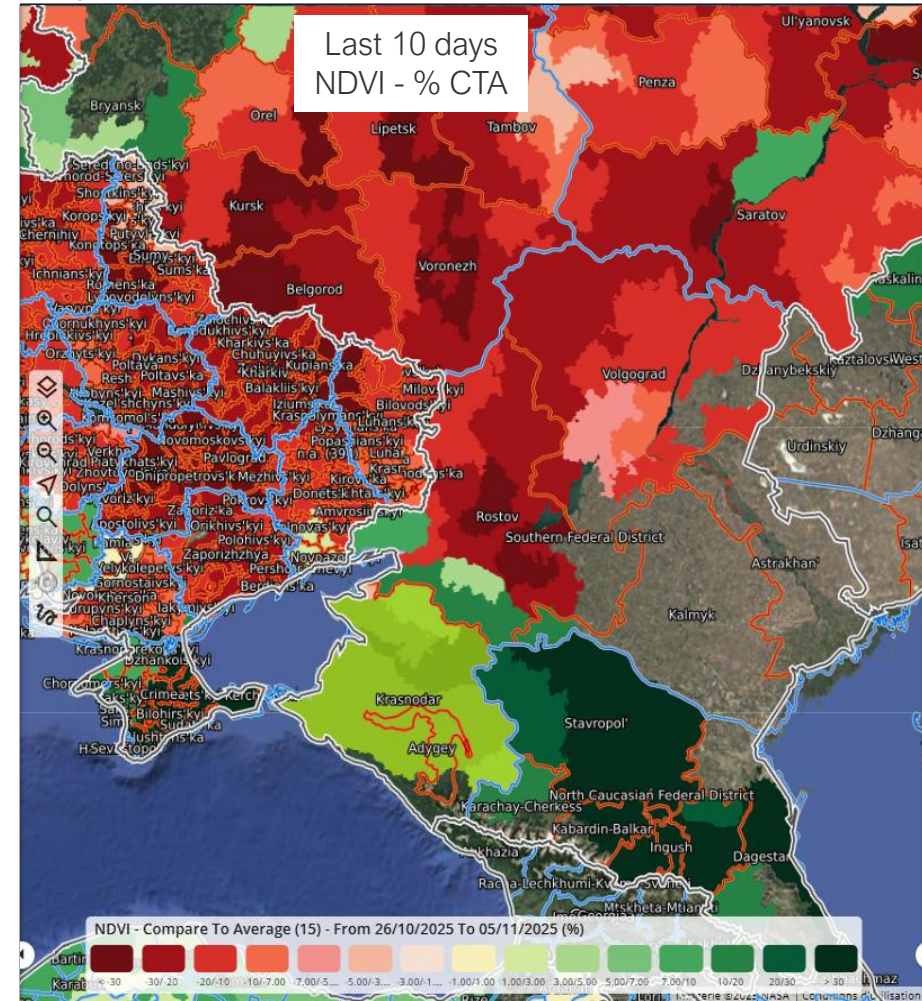
Sources: Rosstat, Average Crop Production 2017-2021;
GFSA 30 m crop cover (2015)

660

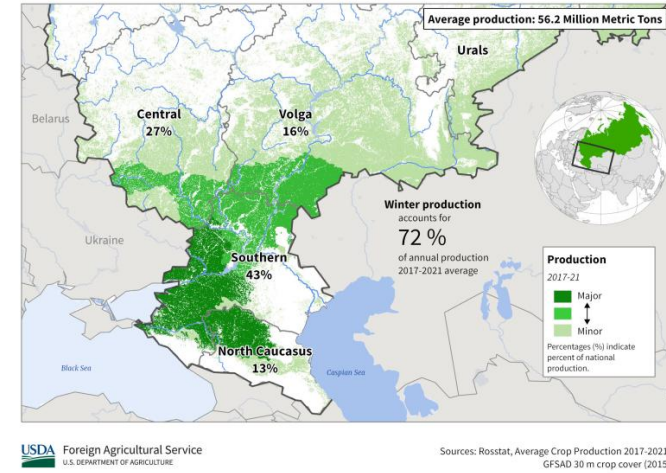
682

Stavropol' (10% wheat; 3% barley; 16% rapeseed): water situation OK.

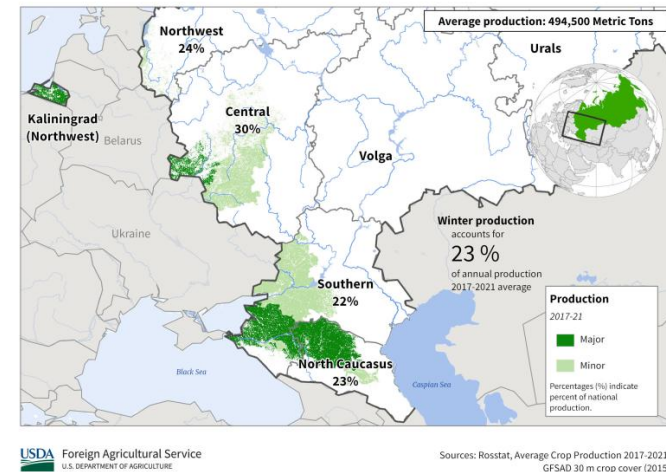
Last 10 days
NDVI - % CTA



Russia: Winter Wheat Production



Russia: Winter Rapeseed Production

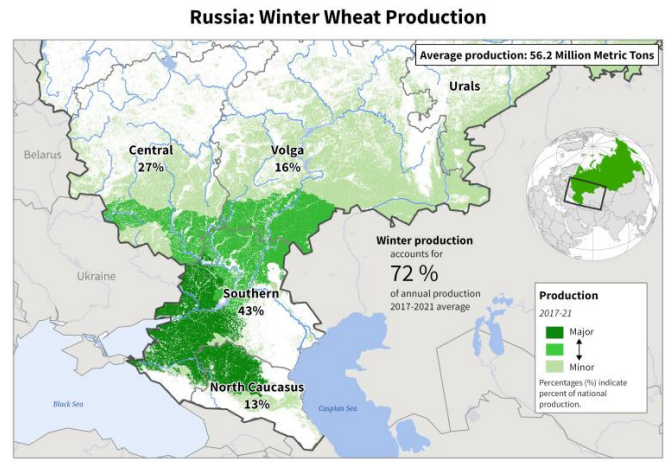
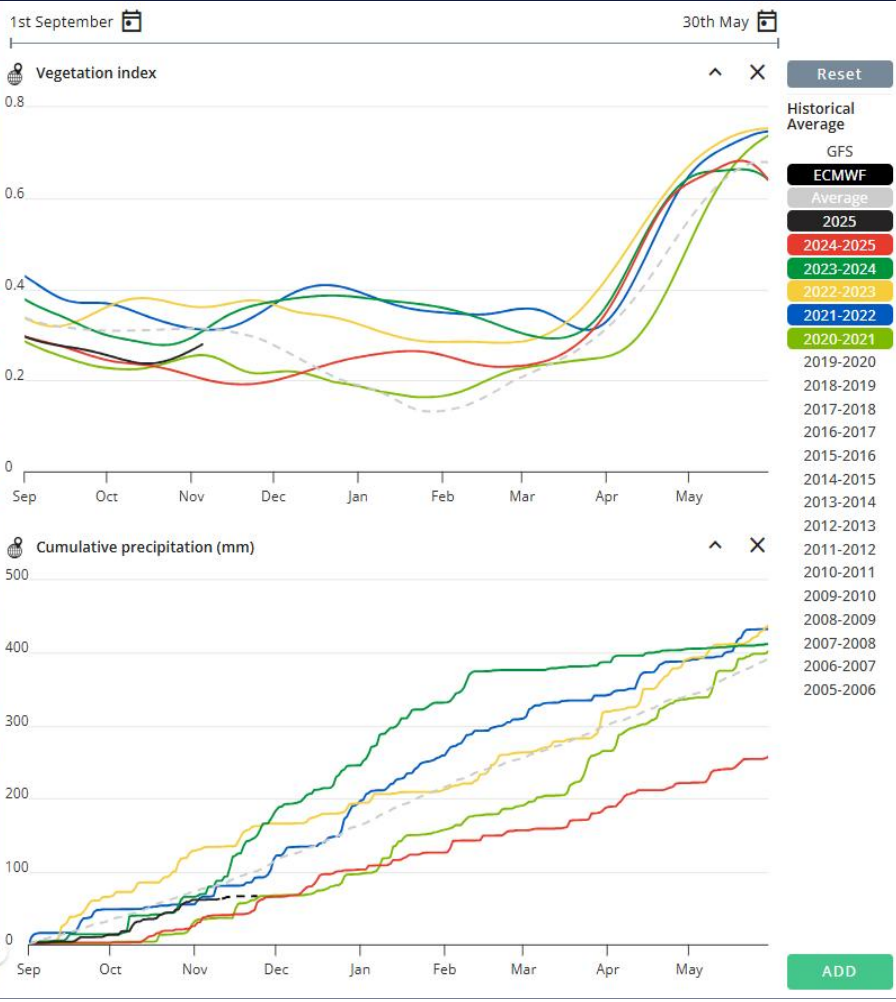
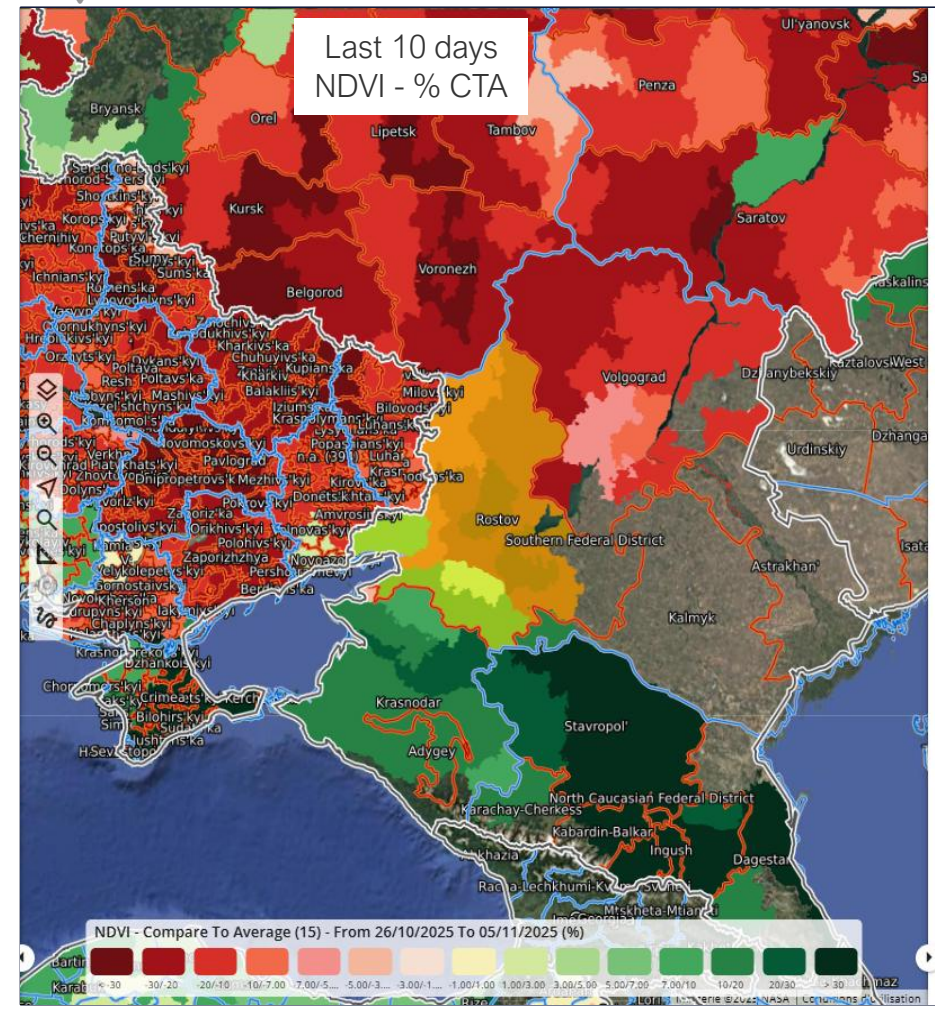


665

683

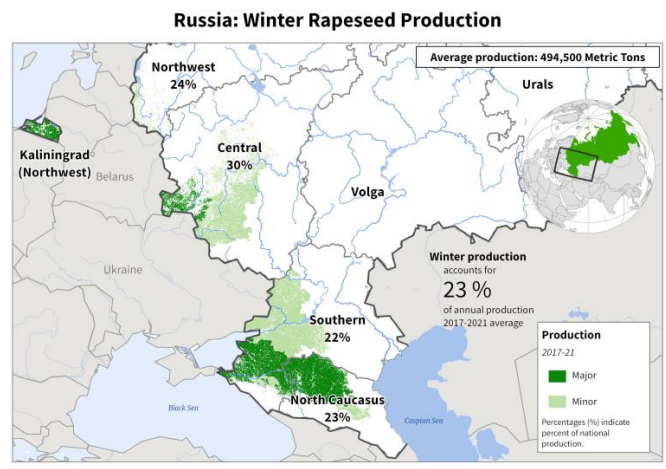
Krasnodar (12% wheat; 7% barley; 6% rapeseed): Water situation OK.

Last 10 days
NDVI - % CTA



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Sources: Rosstat, Average Crop Production 2017-2021; GFSAD 30 m crop cover (2015)



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Sources: Rosstat, Average Crop Production 2017-2021; GFSAD 30 m crop cover (2015)

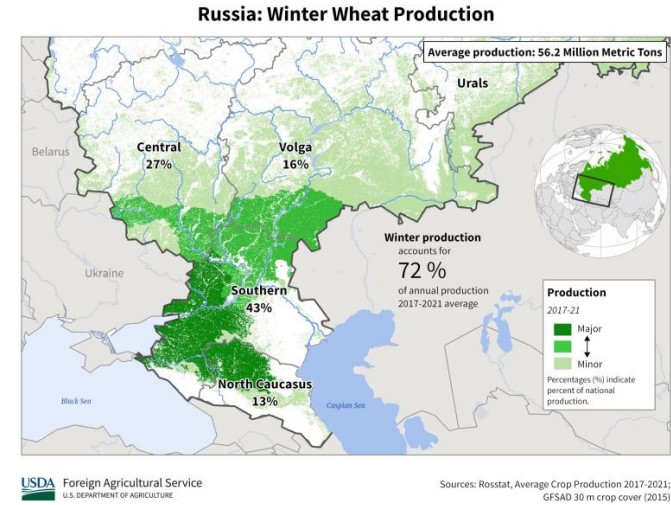
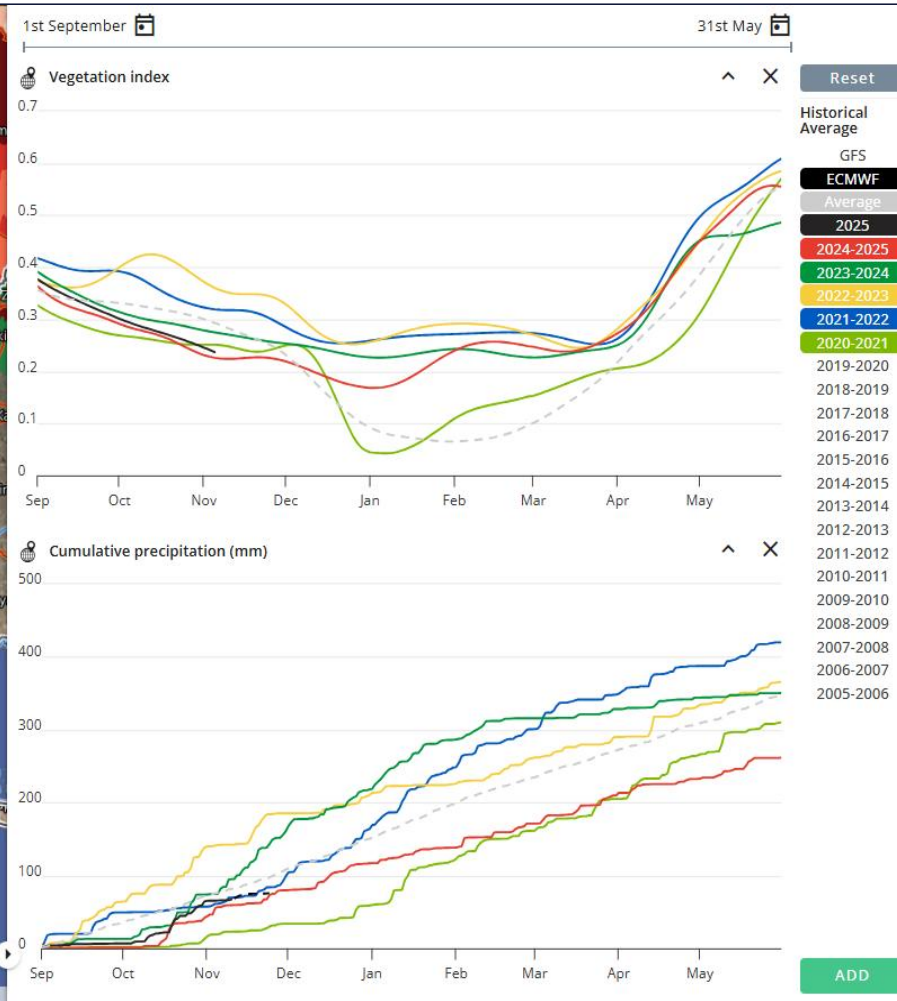
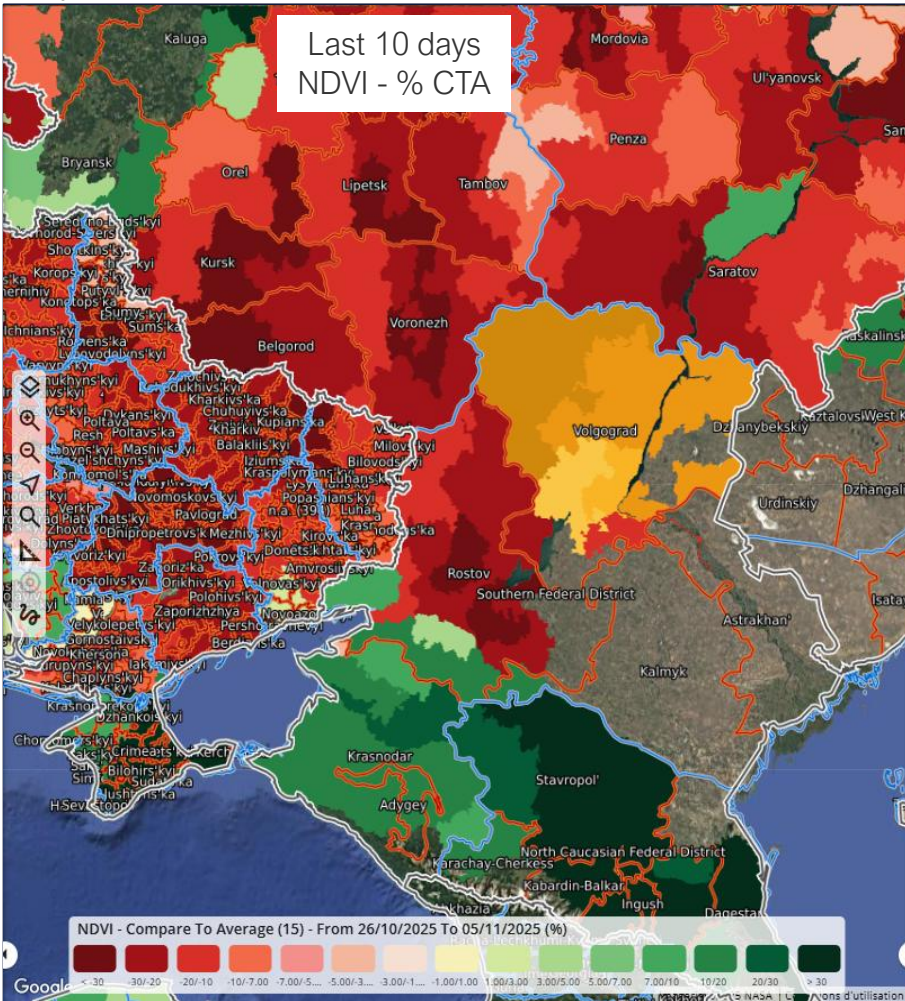
670

684

agrequest
global monitoring tool

BACK

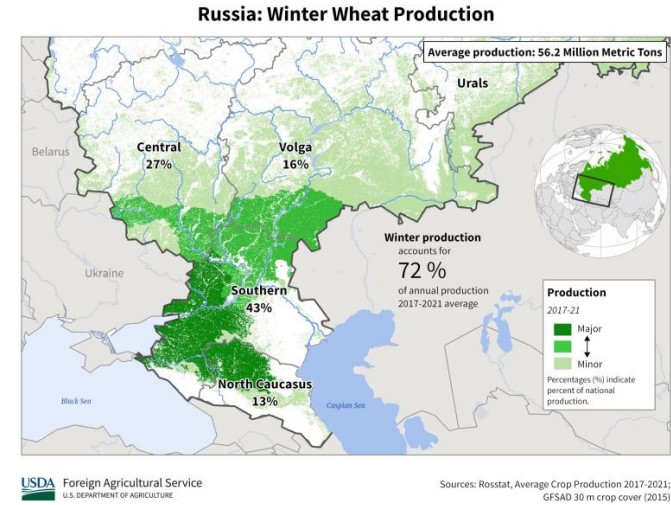
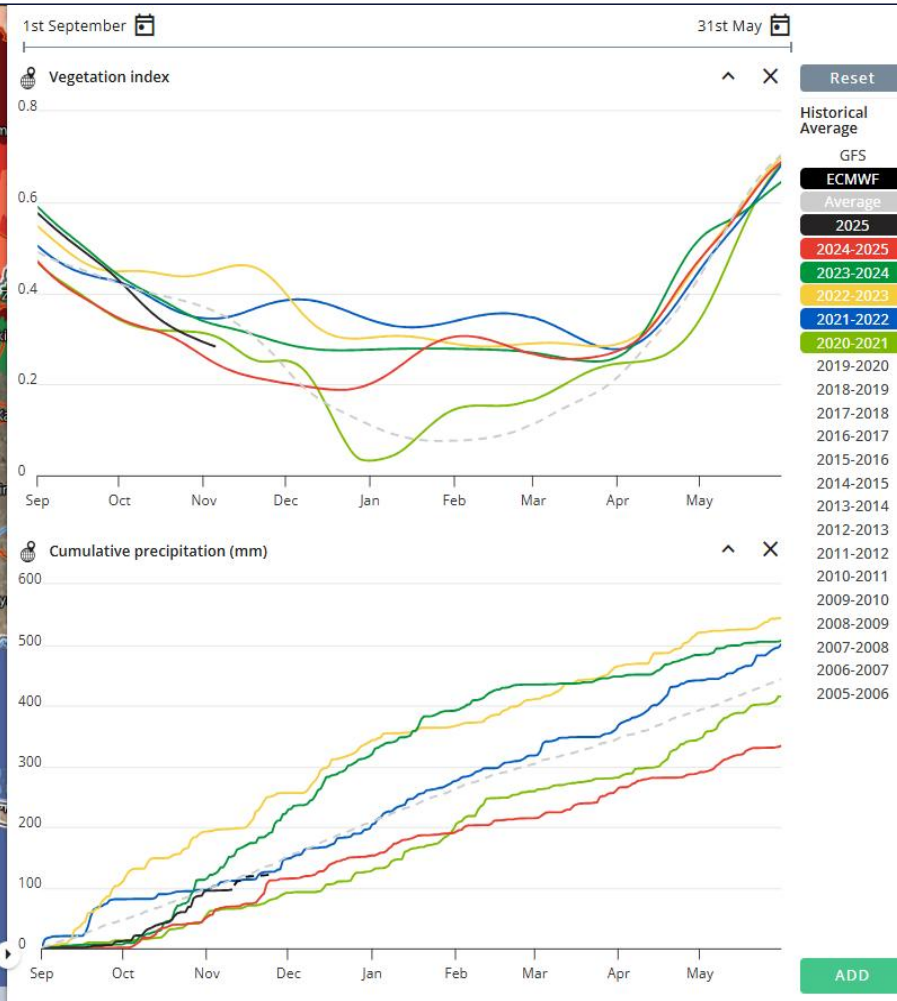
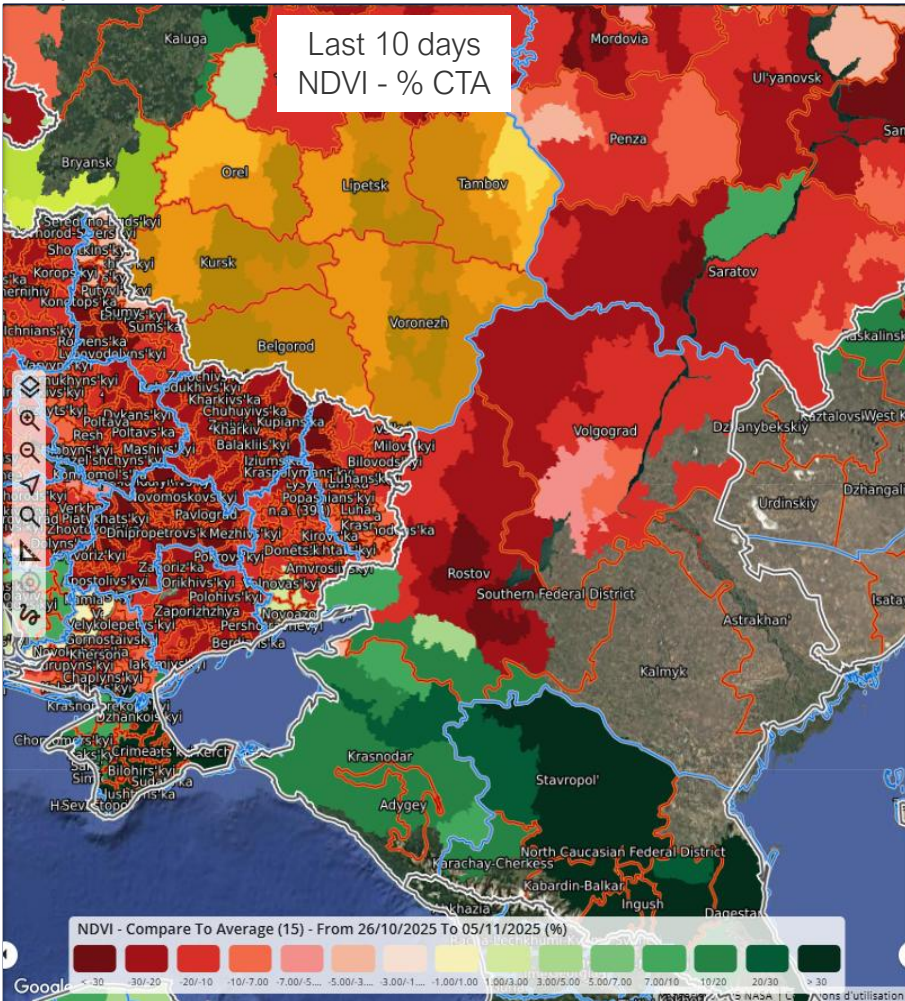
Rostov (10% wheat; 4% barley; 5% rapeseed): Water situation OK.



675

685

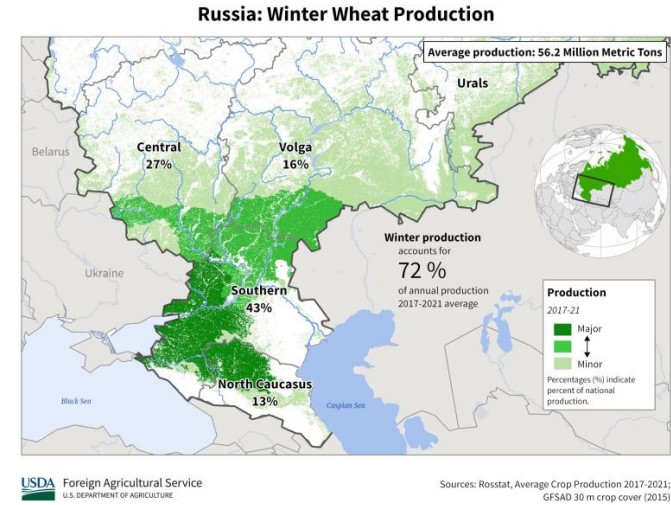
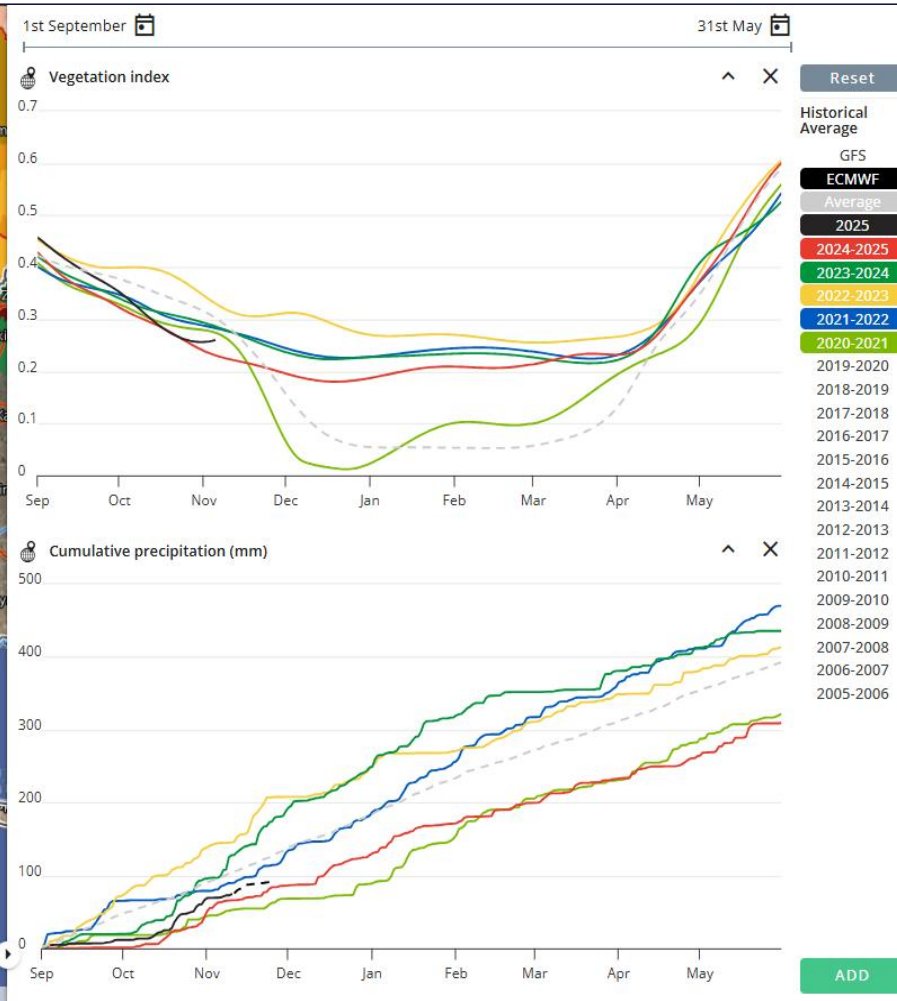
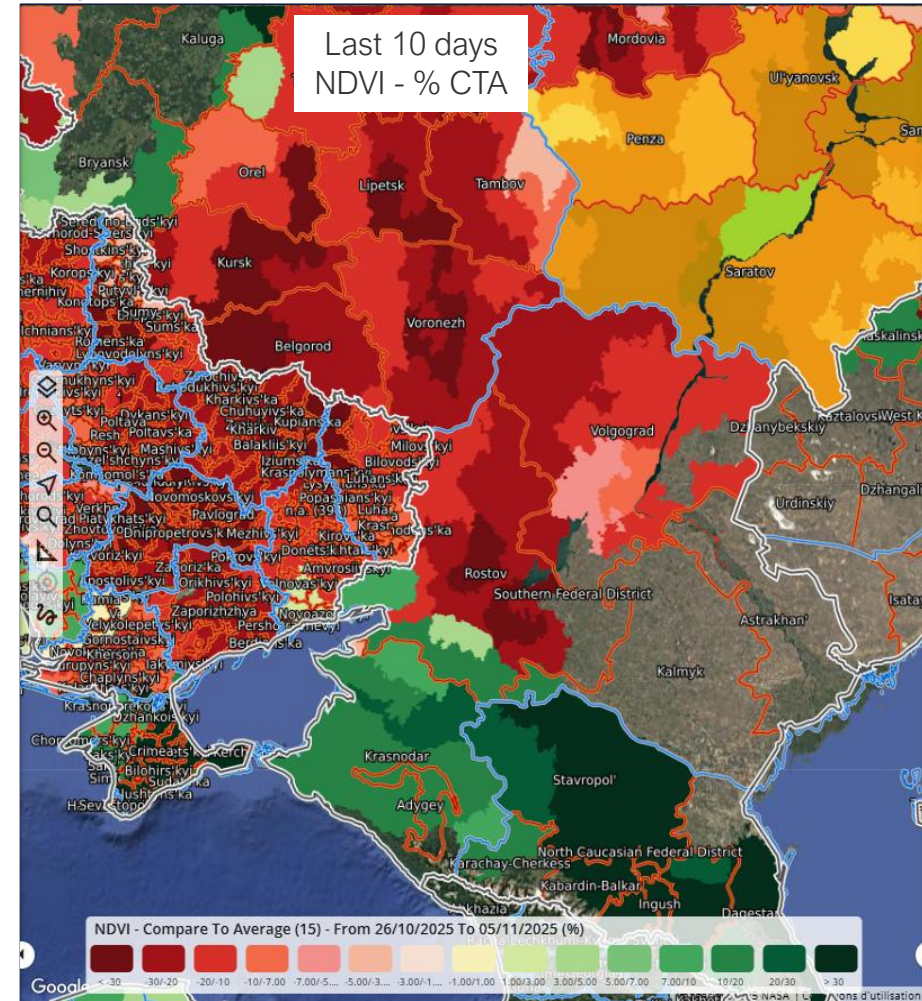
Volgograd (4% wheat; 2% barley; 3% rapeseed): Water situation OK.



680

686

Central District (10% wheat; 24% barley; 14% rapeseed): Water situation OK.

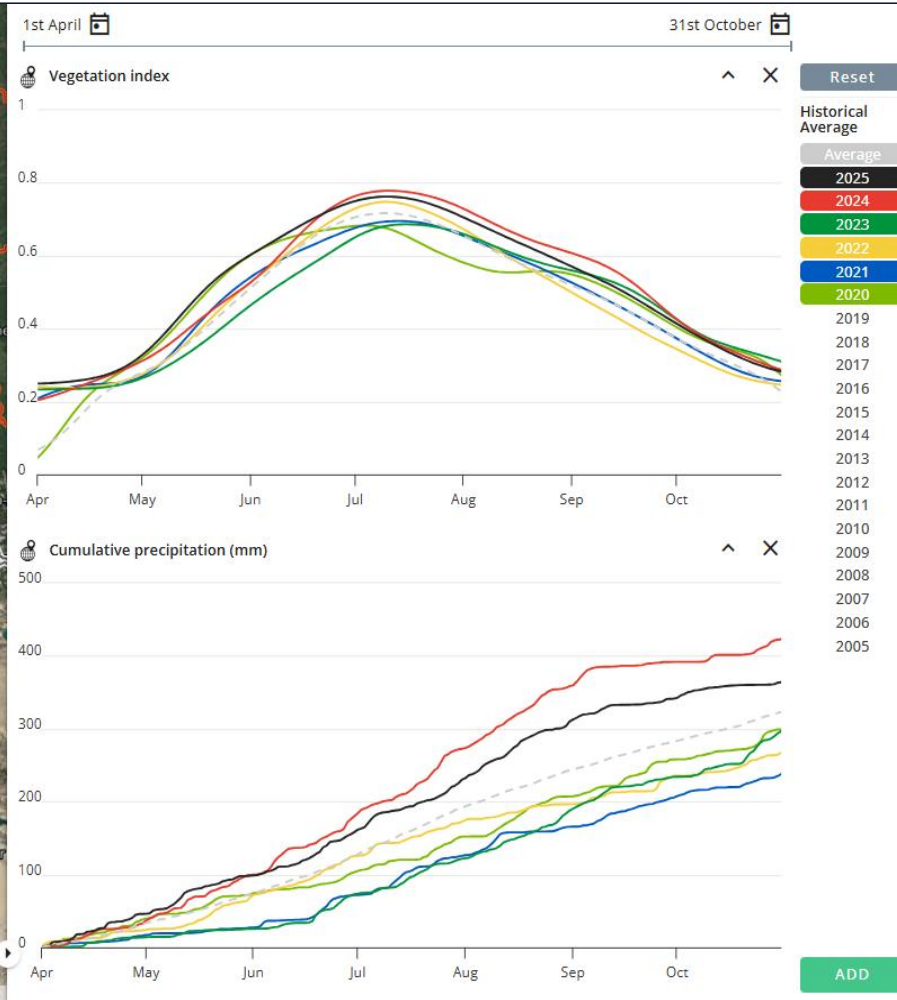
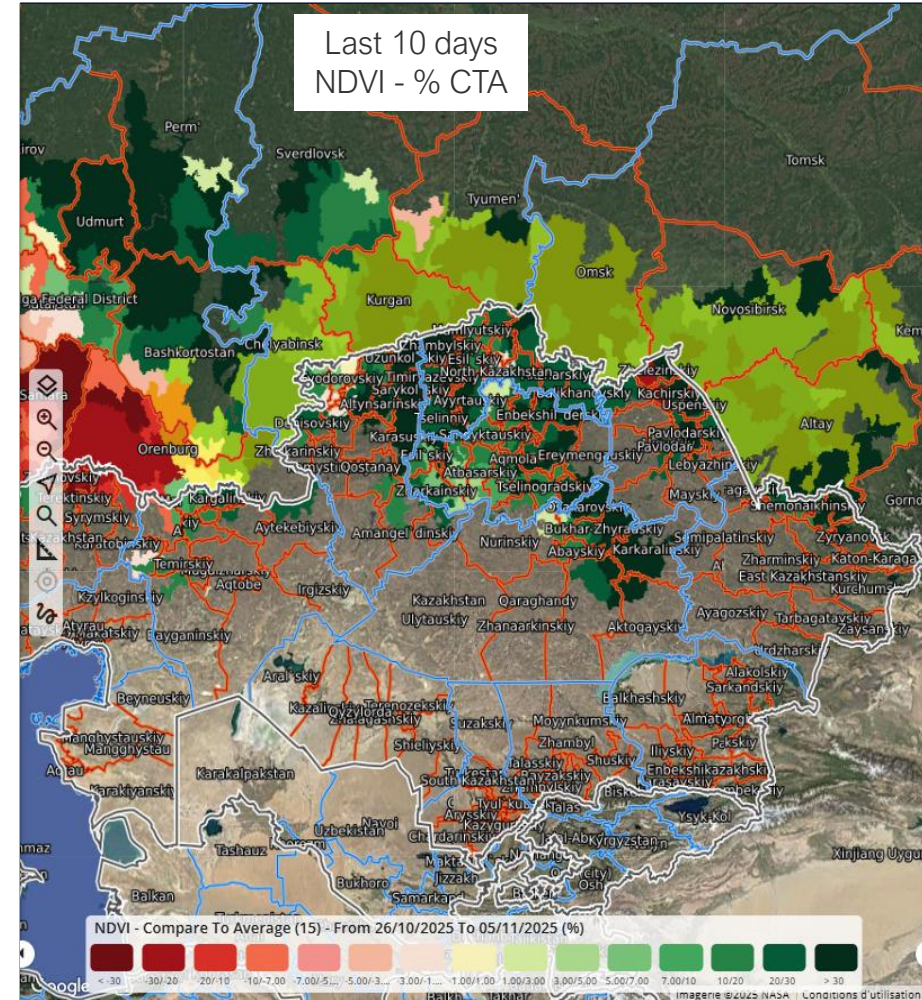


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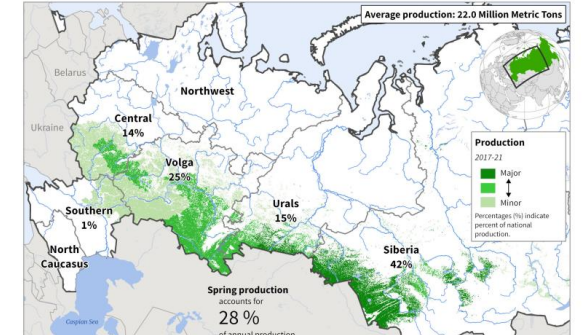
687

West of the Volga (9% wheat; 10% barley; 5% rapeseed): Acceptable water situation, but more rain would be welcome.

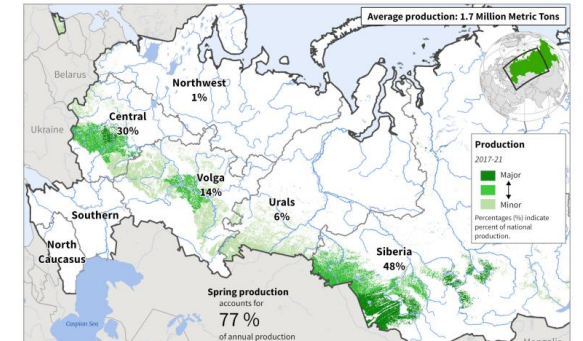
Last 10 days
NDVI - % CTA



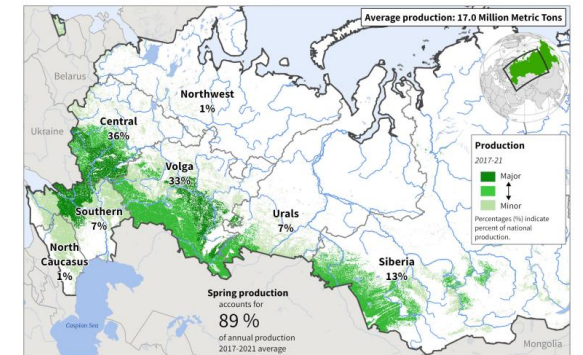
Russia: Spring Wheat Production



Russia: Spring Rapeseed Production



Russia: Spring Barley Production

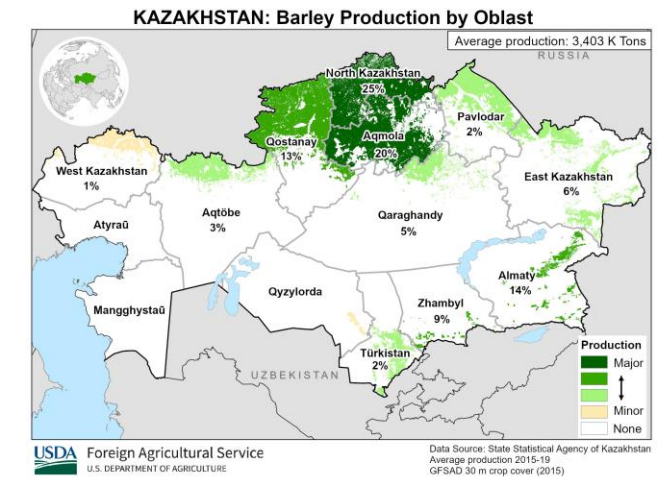
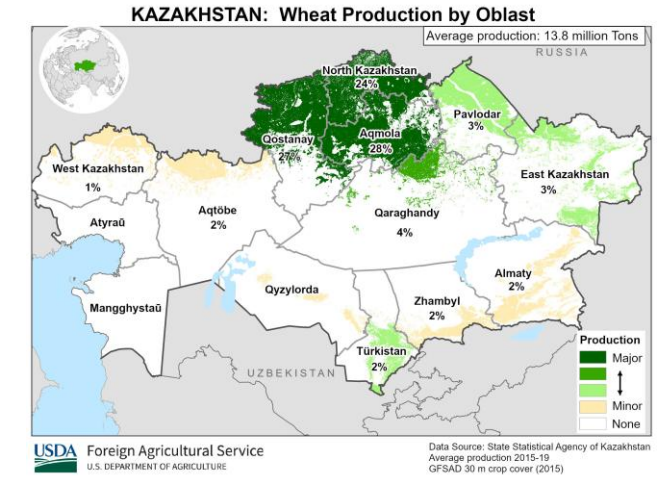
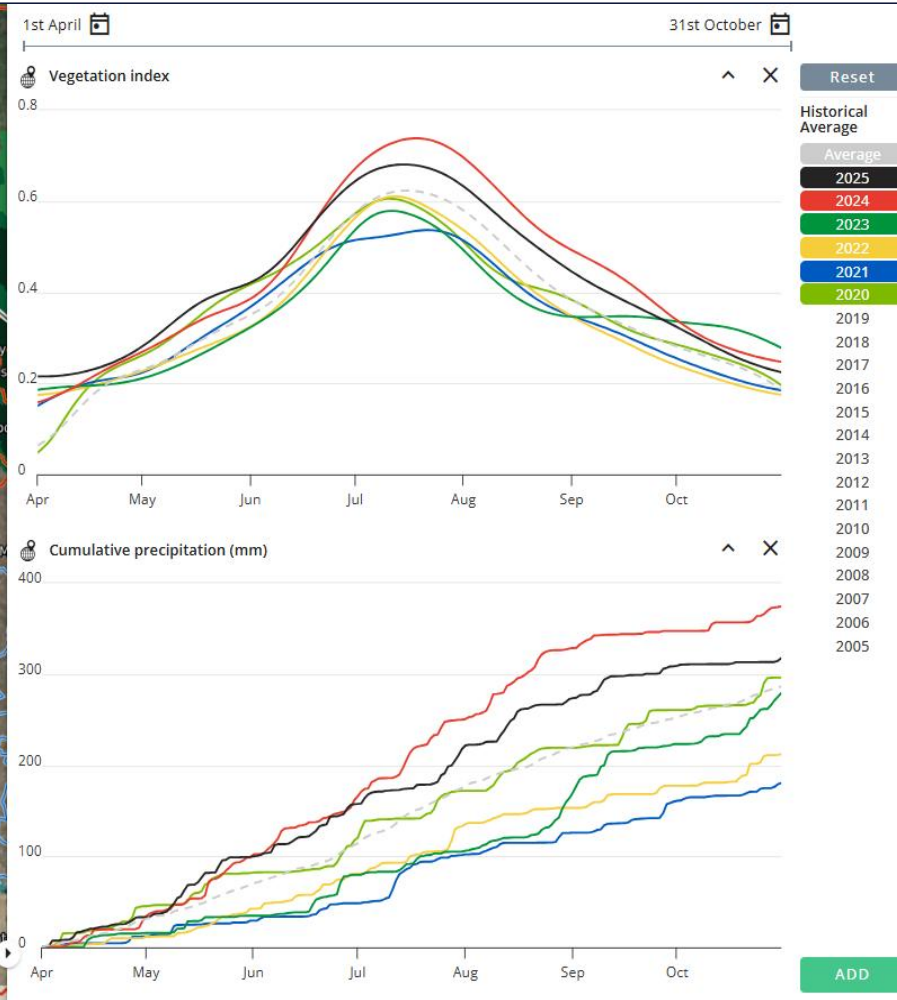
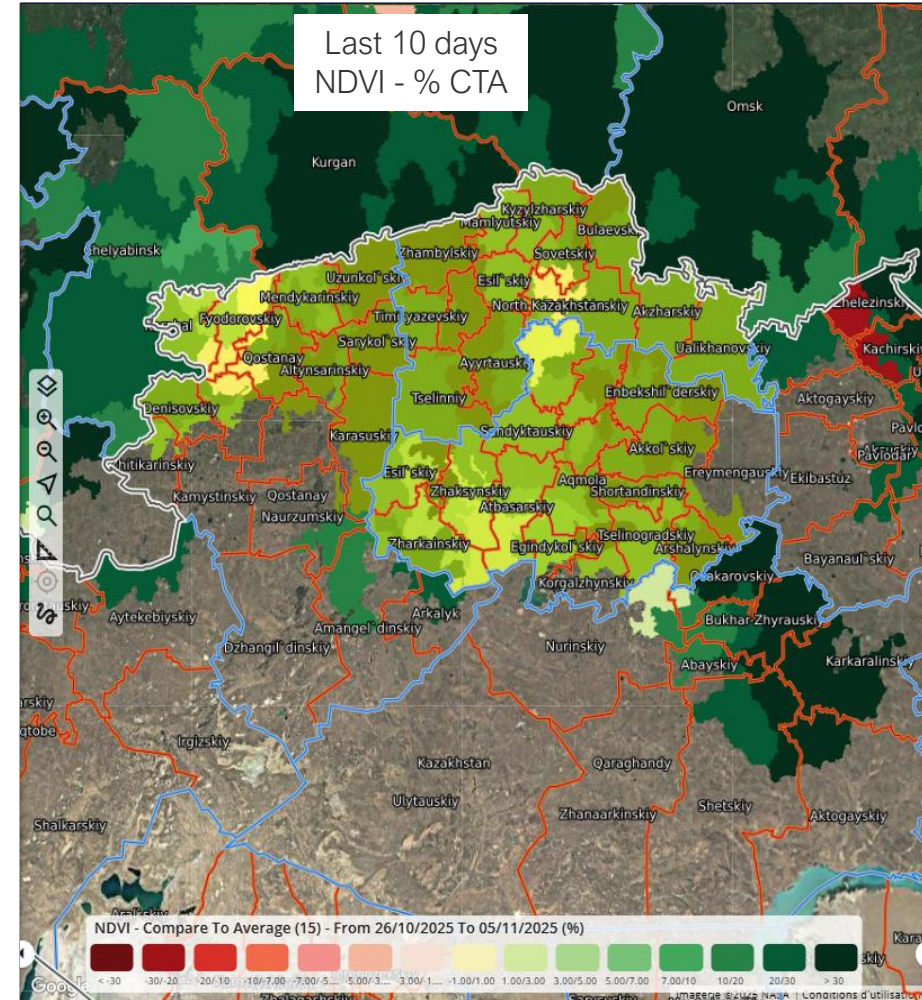


USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Sources: Rosstat, Average Crop Production 2017-2021; GFSD 30 m crop cover (2015)

Spring wheat zone (26% wheat; 37% barley; 47% rapeseed): harvests are finished.

Last 10 days
NDVI - % CTA



695

689

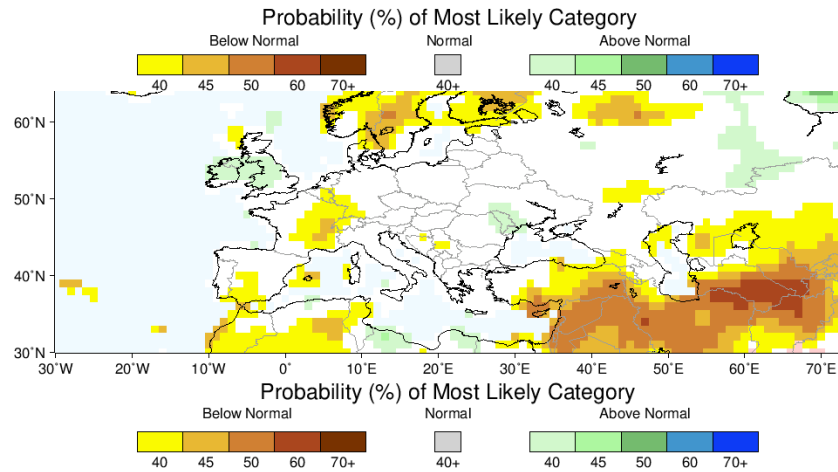
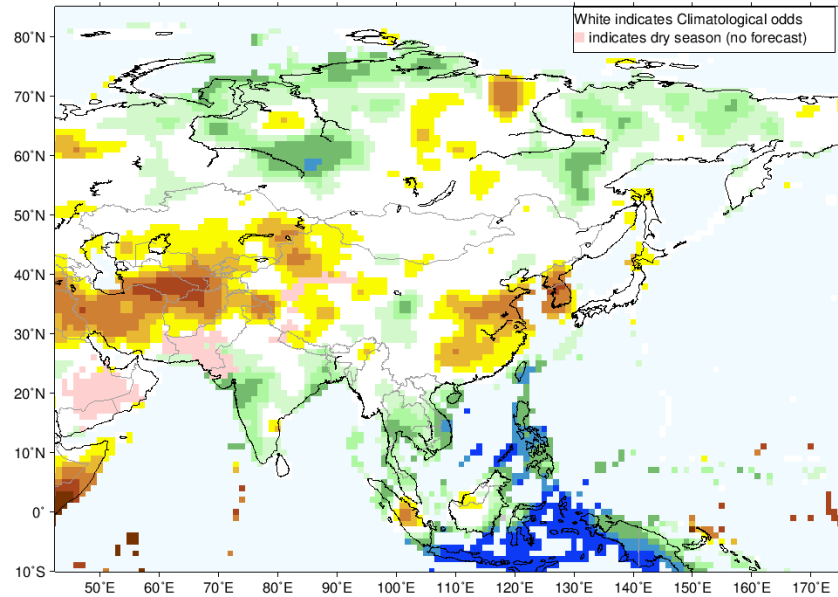
Kazakhstan: the harvest is over.



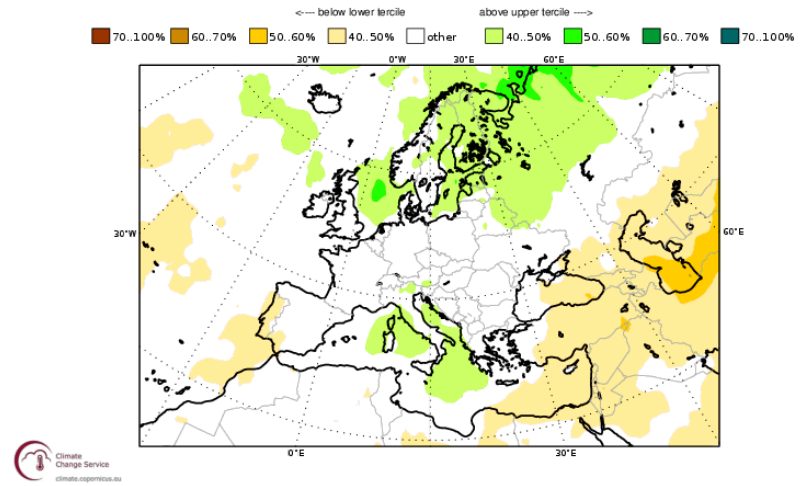
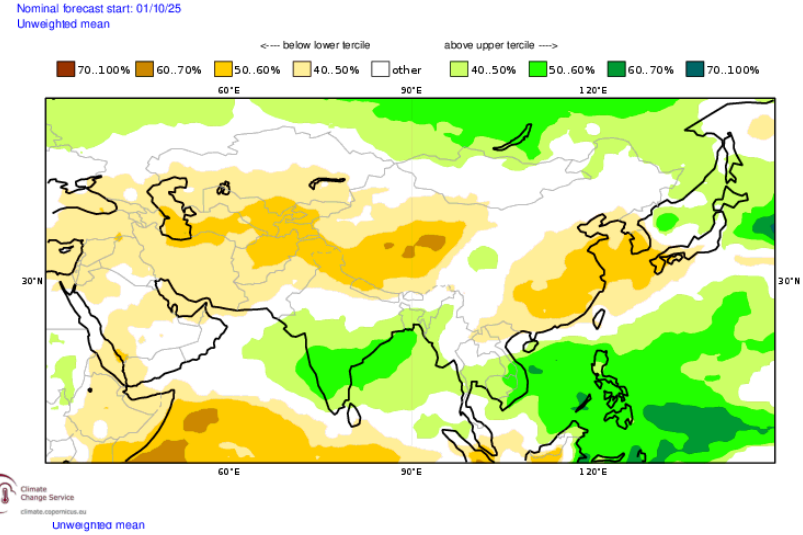
RUSSIA



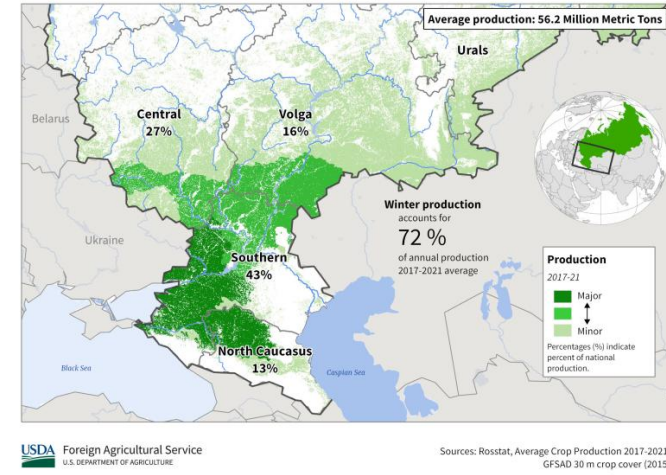
IRI Multi-Model Probability Forecast for Precipitation for October–November–December 2025, Issued September 2025



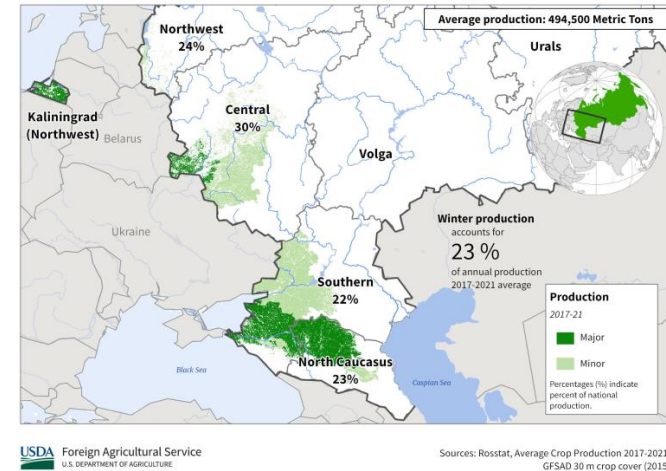
C3S multi-system seasonal forecast ECMWF/Met Office/Météo-France/CMCC/DWD/NCEP/JMA/ECCC/BOM Prob(most likely category of precipitation) NDJ 2025/26



Russia: Winter Wheat Production

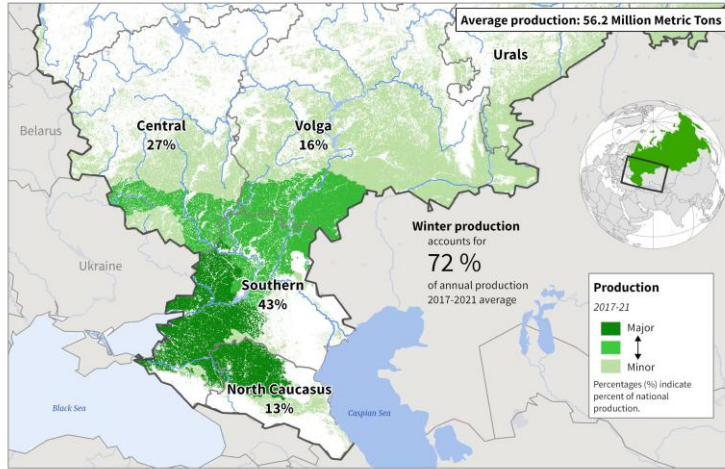


Russia: Winter Rapeseed Production



Precipitation forecasts for the next 3 months from the American IRI model and the European C3S model.

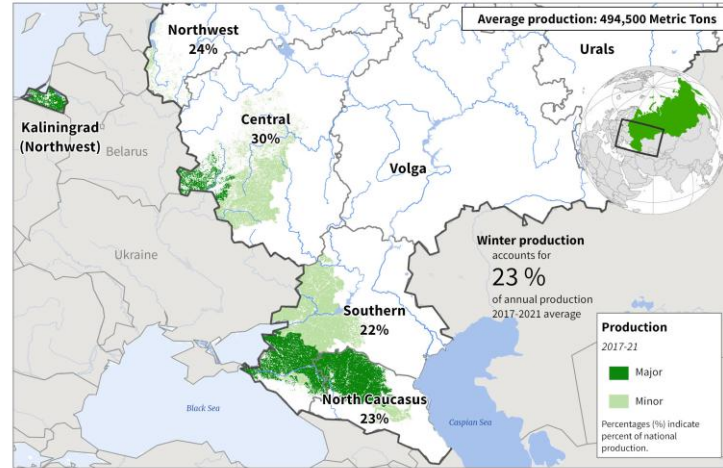
Russia: Winter Wheat Production



USDA Foreign Agricultural Service

Sources: Rosstat, Average Crop Production 2017-2021; GFSAD 30 m crop cover (2015)

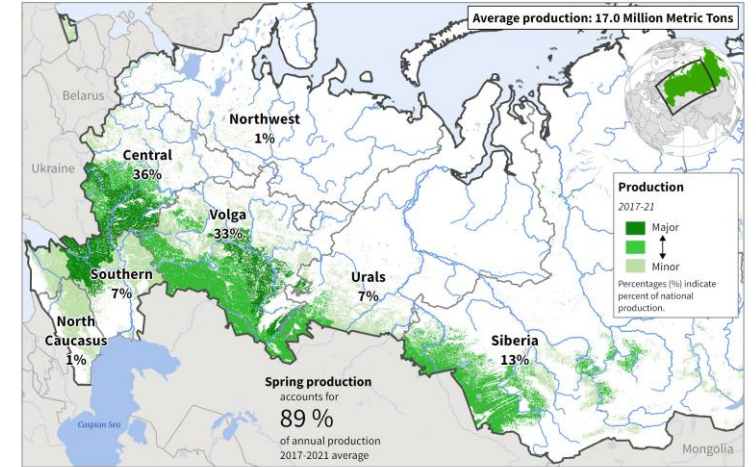
Russia: Winter Rapeseed Production



USDA Foreign Agricultural Service
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Sources: Rosstat, Average Crop Production 2017-2021; GFSAD 30 m crop cover (2015)

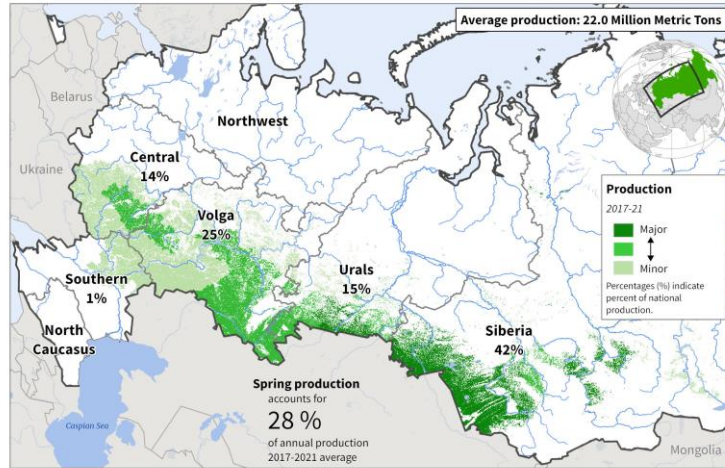
Russia: Spring Barley Production



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Sources: Rosstat, Average Crop Production 2017-2021; GFSAD 30 m crop cover (2015)

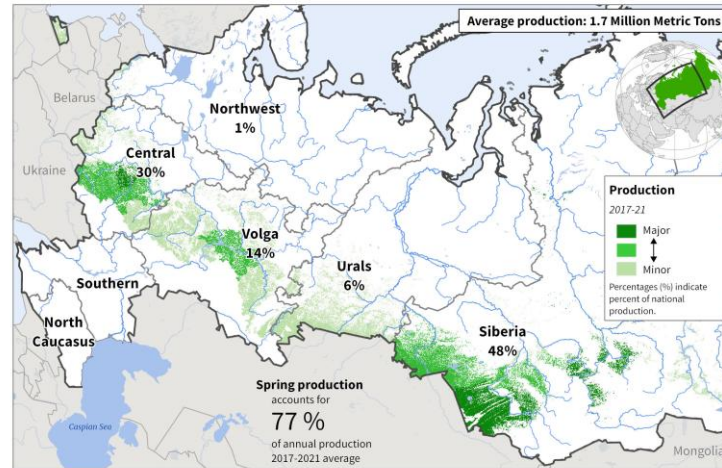
Russia: Spring Wheat Production



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Sources: Rosstat, Average Crop Production 2017-2021; GFSAD 30 m crop cover (2015)

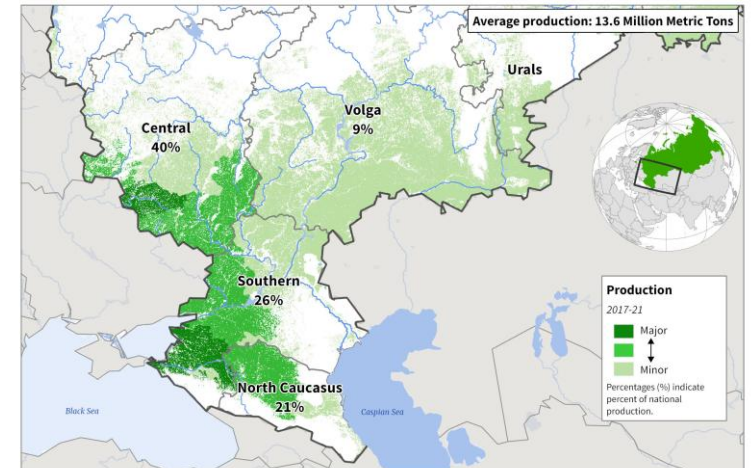
Russia: Spring Rapeseed Production



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Sources: Rosstat, Average Crop Production 2017-2021; GFSAD 30 m crop cover (2015)

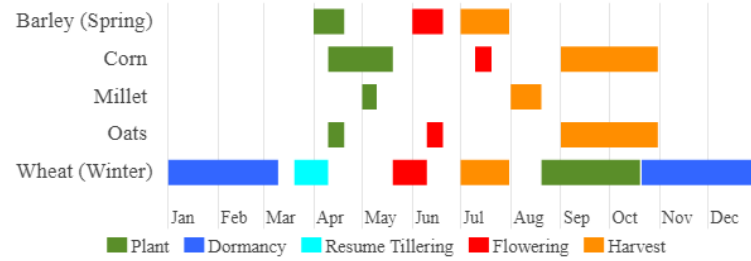
Russia: Corn Production



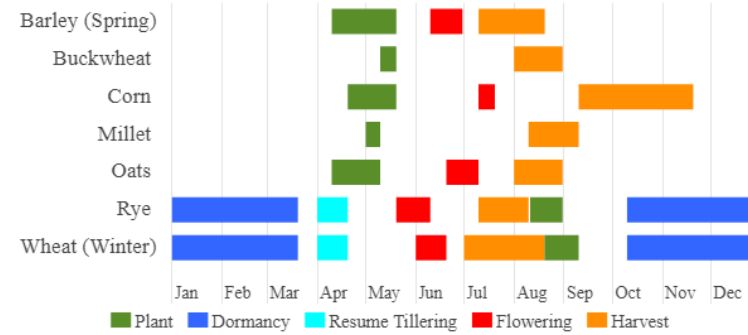
USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Sources: Rosstat, Average Crop Production 2017-2021; GFSAD 30 m crop cover (2015)

Russia: Southern District — Crop Calendar



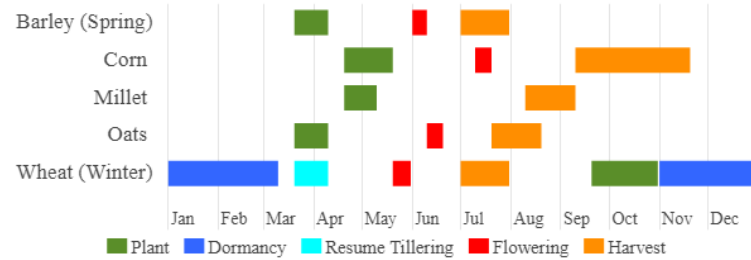
Russia: Central District — Crop Calendar



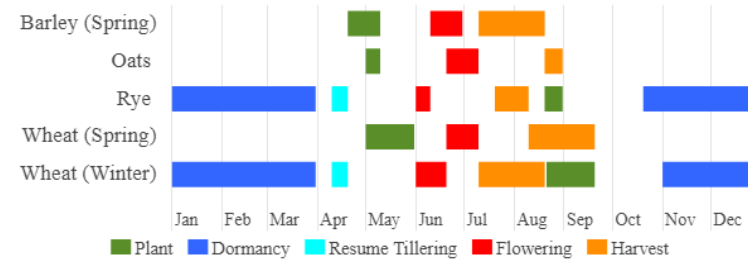
Russia: Ural District — Crop Calendar



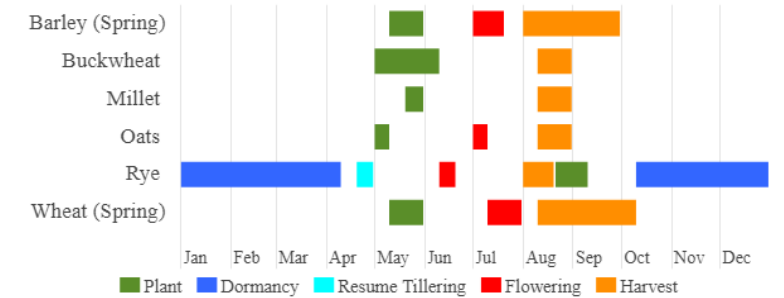
Russia: North Caucus District — Crop Calendar



Russia: Volga District — Crop Calendar



Russia: Siberian District — Crop Calendar



2025 Production figures (International units)

UKRAINE 2025		5Y AVG	Last Year	USDA	Last EDA	EDA -	EDA	EDA +
UKR CORN	Area Harv	4,55	4,10	4,40	4,40	4,40	4,40	4,40
	Production	30,94	26,80	32,00	31,58	30,00	31,58	32,84
	Yield	6,84	6,54	7,27	7,18	6,82	7,18	7,46
UKR WHEAT	Area Harv	5,96	5,20	5,50	5,50	5,50	5,50	5,50
	Production	25,26	23,40	23,00	22,89	21,97	22,89	23,57
	Yield	4,25	4,50	4,18	4,16	3,99	4,16	4,29
UKR BARLEY	Area Harv	2,09	1,60	1,60	1,60	1,60	1,60	1,60
	Production	7,23	5,80	5,70	5,62	5,40	5,62	5,79
	Yield	3,47	3,63	3,56	3,51	3,37	3,51	3,62
UKR RAPESEED	Area Harv	1,25	1,35	1,30	1,30	1,30	1,30	1,30
	Production	3,47	3,80	3,30	3,62	3,47	3,62	3,72
	Yield	2,77	2,81	2,54	2,78	2,67	2,78	2,87

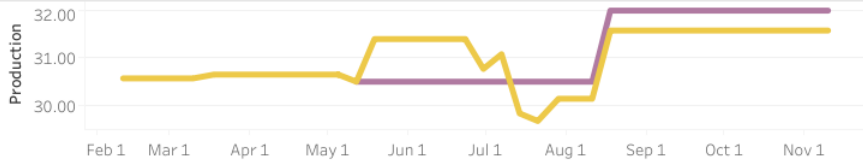
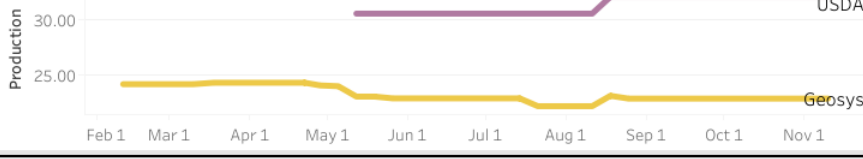
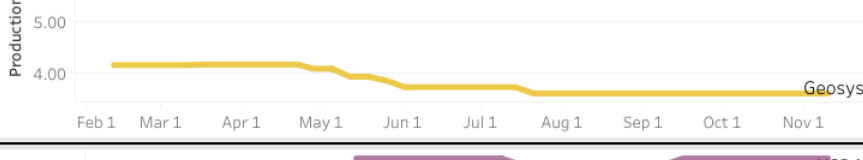


No changes in our production figures compared to last week.

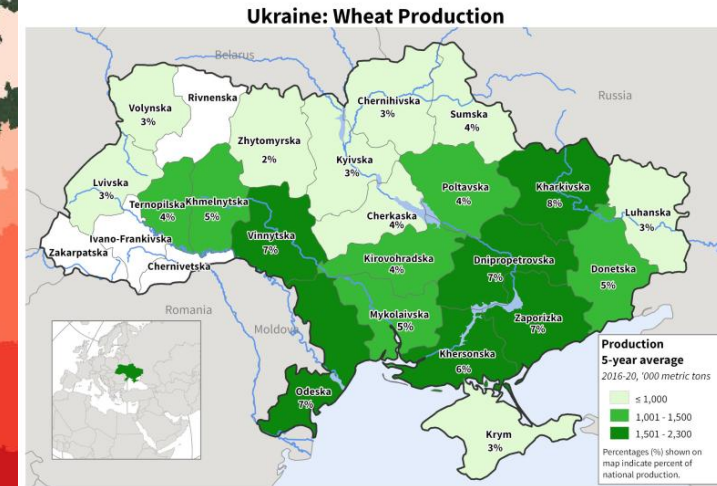
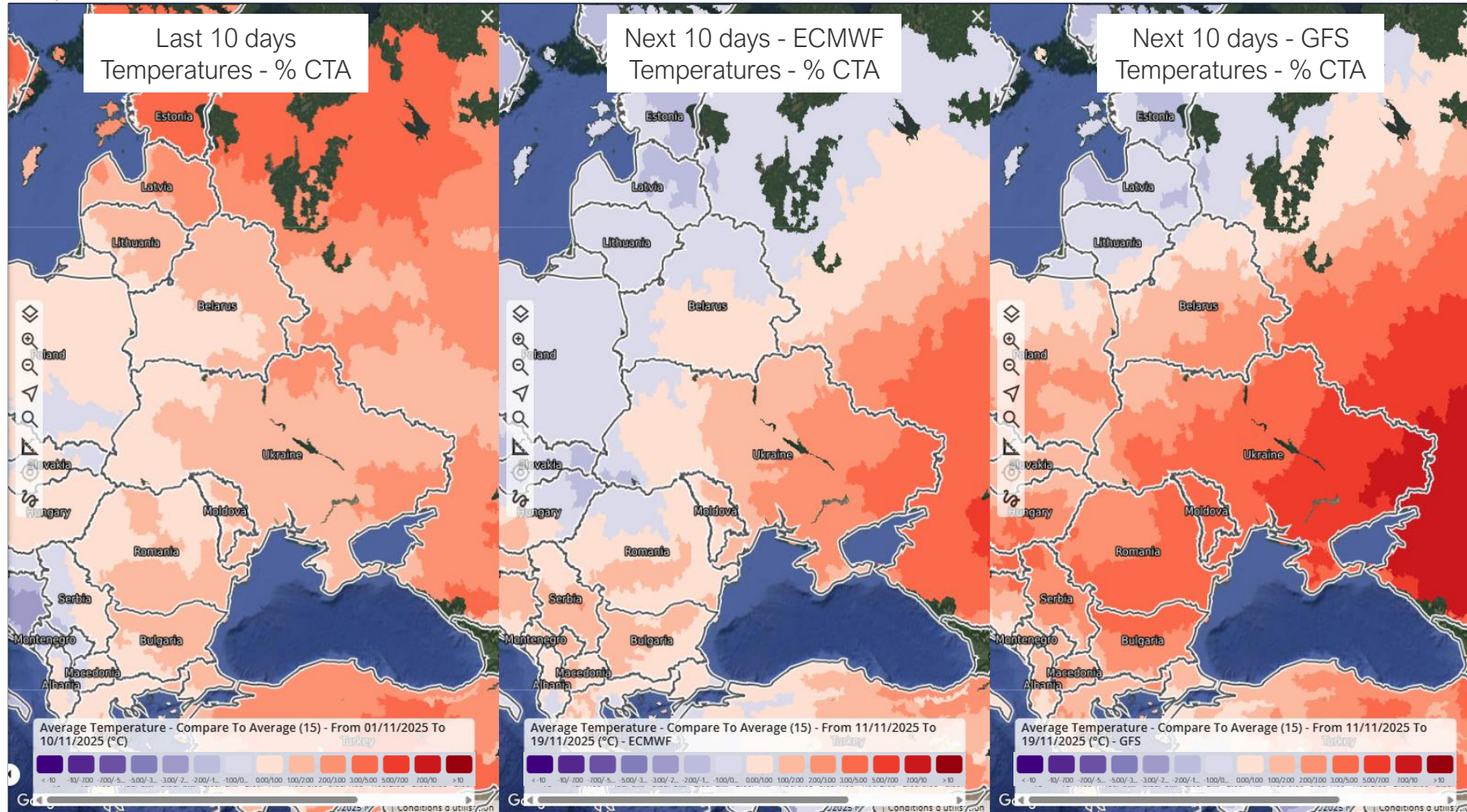
USA	Canada	Brazil	Argentina	Australia	Europe	Russia	Ukraine	India	China
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Ukraine situation, November 10, 2025

Ukr..

CROP	LAST W	YIELD CHART	NEXT W	PRODUCTION	CROP ANALYST OBSERVATION
CORN	—	2024 7.76 USDA 7.27 Geosys 7.18 5Y Avg 6.98 2021 5.46	—		Out of season.
WHEAT	—	USDA 7.27 2020 4.63 2024 4.63 5Y Avg 4.28 Geosys 4.16 2021 3.75	—		No water stress in the territory.
RAPESEED	—	USDA 3.56 2024 2.93 Geosys 2.78 5Y Avg 2.72 2021 2.26	—		No water stress in the territory.
BARLEY	—	USDA 4.18 2024 3.74 Geosys 3.51 5Y Avg 3.45 2021 3.08	—		No water stress in the territory.

■ Best Year
■ Yield USDA
■ Yield Geosys
■ Yield_Avg5Y
■ Worst Year



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast)
Average Wheat Production 2016-2020



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast)
Average Corn Production 2016-2020

700

690

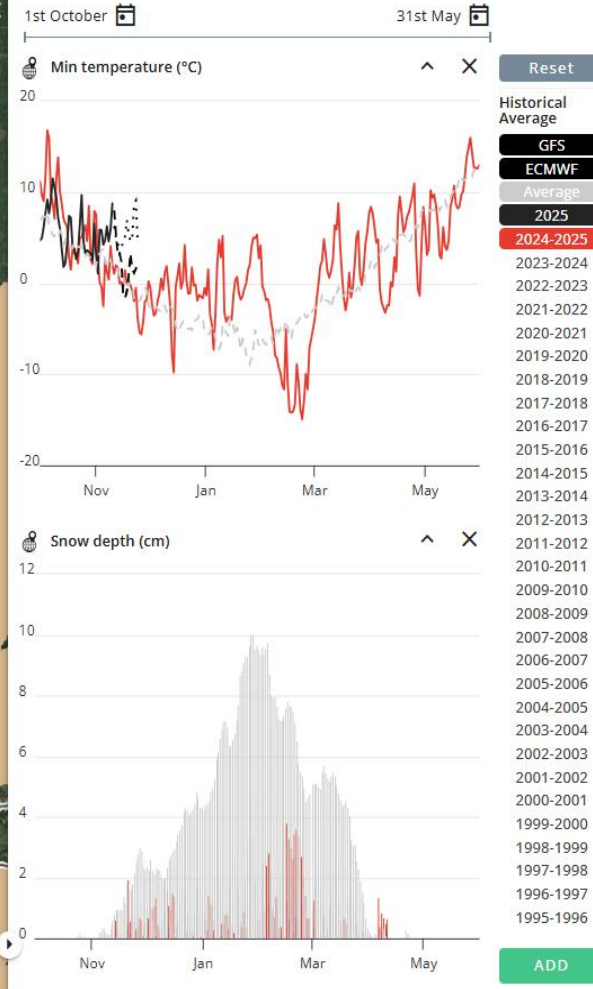
Temperature evolution: mild trend expected in the coming days.



UKRAINE

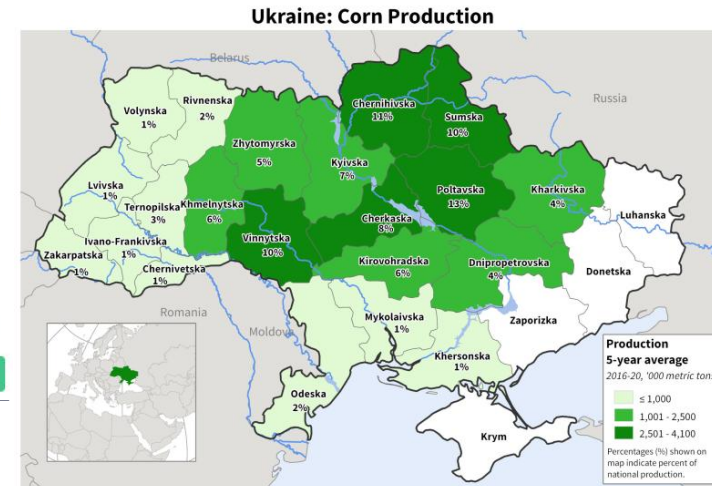
Next 10 days - ECMWF
Temperatures - % CTA

Currently - ECMWF
Snow Depth - cm



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast)
Average Wheat Production 2016-2020



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast)
Average Corn Production 2016-2020

705

691



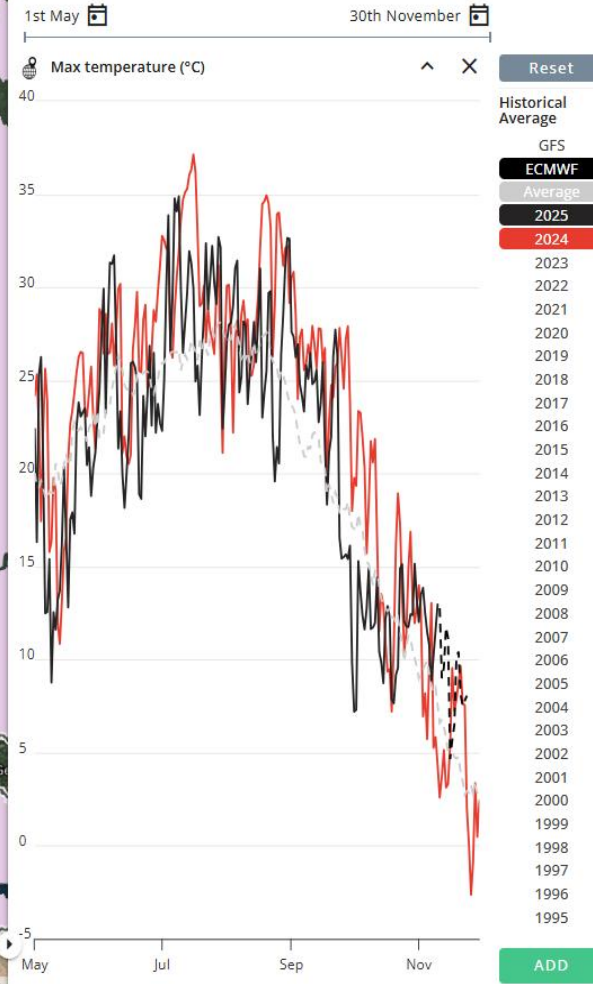
Evolution of Minimum Temperatures.



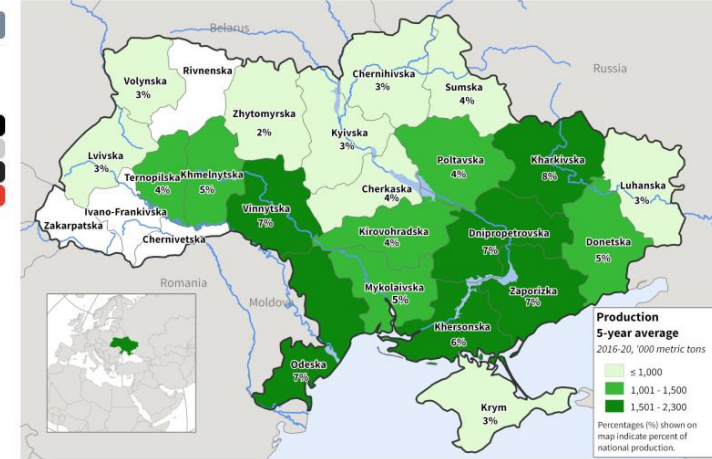
UKRAINE

Next 10 days - ECMWF
Temperatures - % CTA

Next 10 days - ECMWF
Number of Hot Days (>30°)



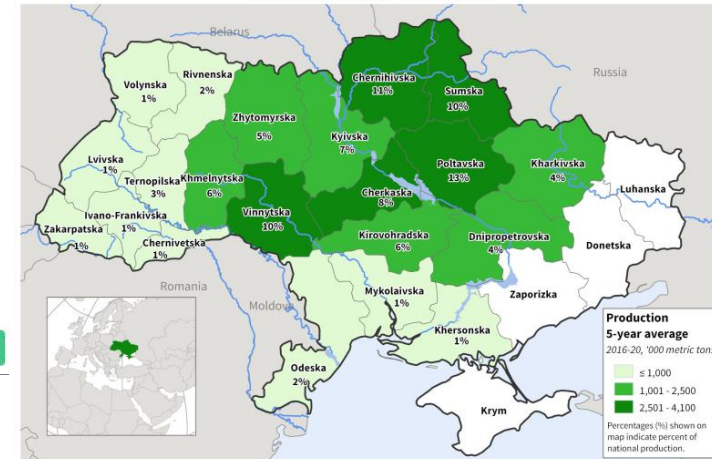
Ukraine: Wheat Production



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast)
Average Wheat Production 2016-2020

Ukraine: Corn Production



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast)
Average Corn Production 2016-2020

710

692

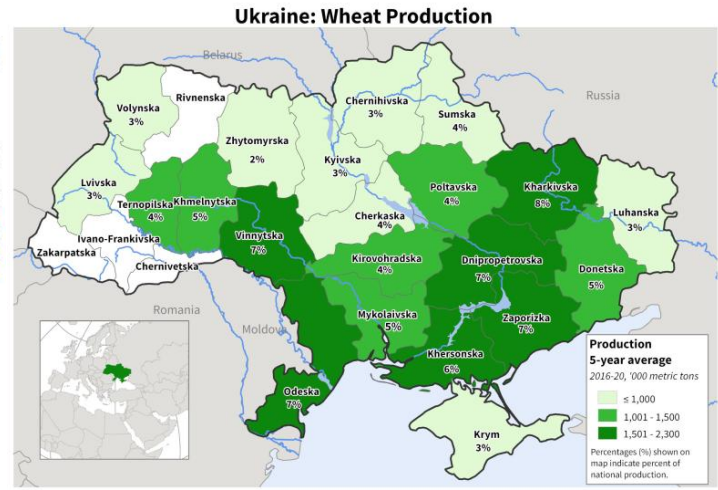
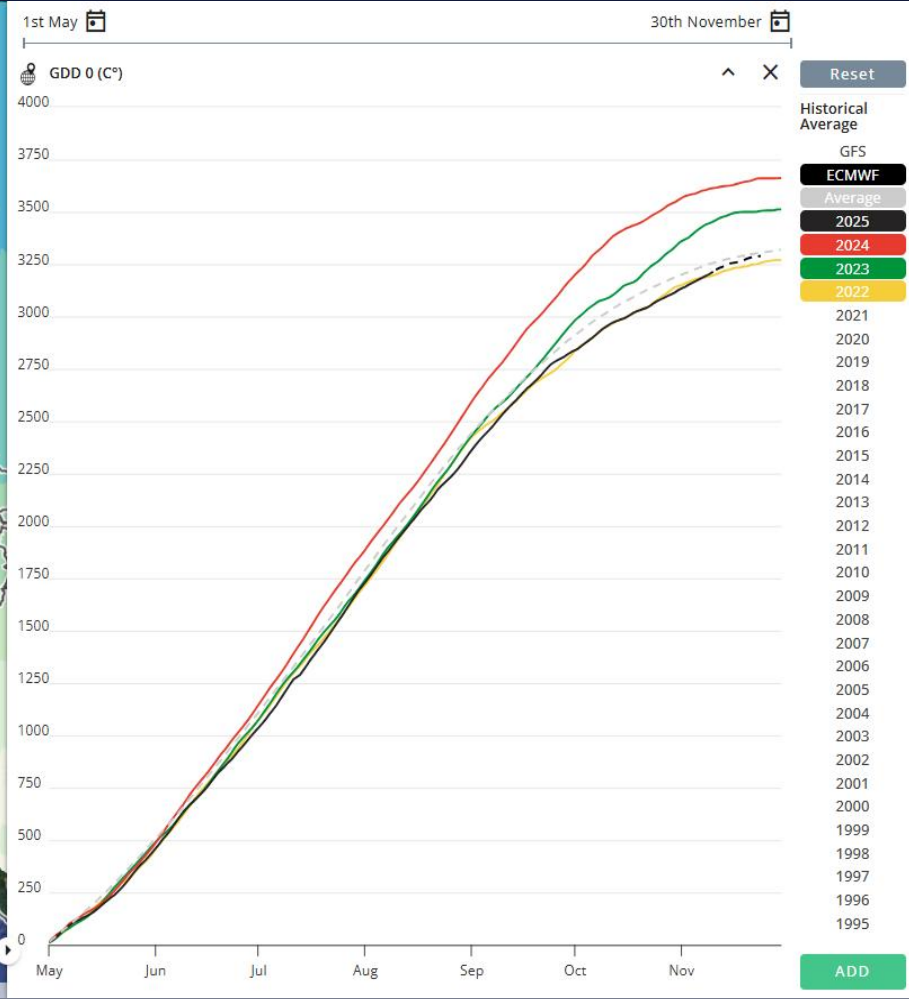


Evolution of maximum temperatures.

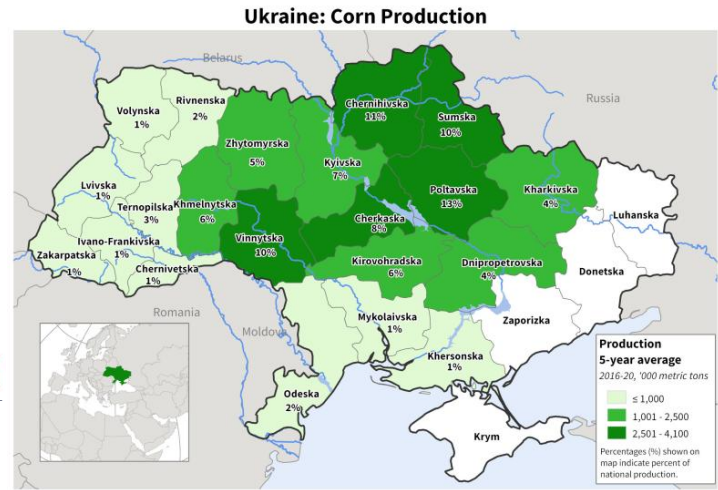


UKRAINE

Last 30 days
Sum of Temperatures (> 0°C)



USDA Foreign Agricultural Service U.S. DEPARTMENT OF AGRICULTURE Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast) Average Wheat Production 2016-2020



USDA Foreign Agricultural Service U.S. DEPARTMENT OF AGRICULTURE Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast) Average Corn Production 2016-2020

Sum of Temperatures (GDD).

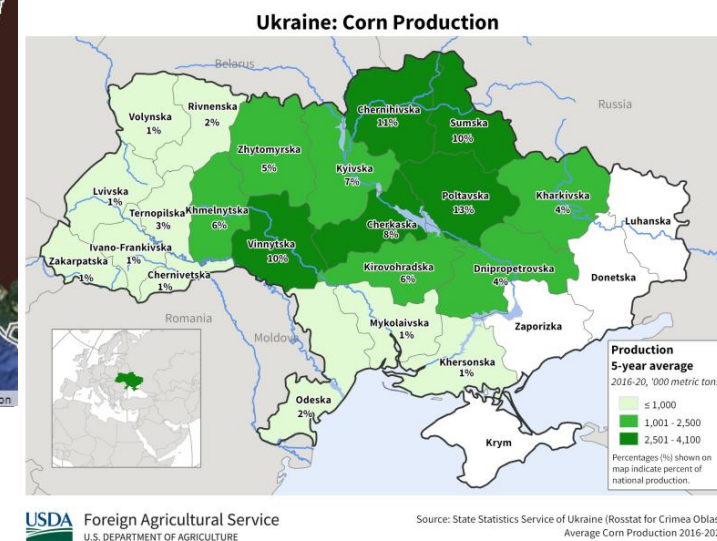
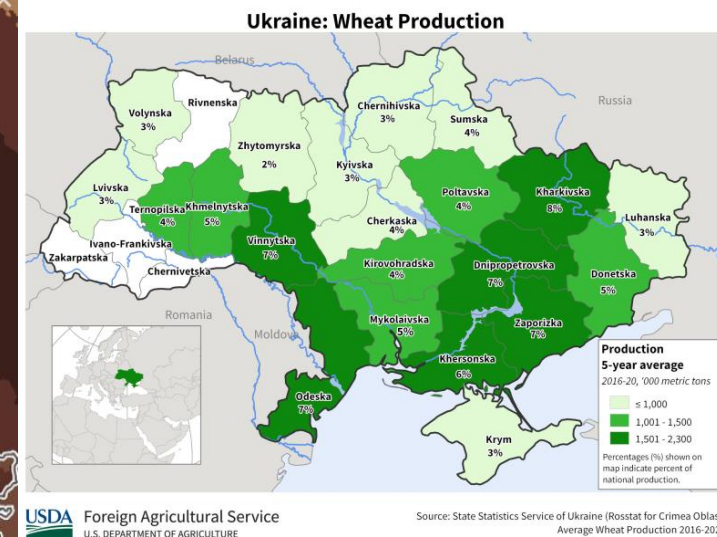
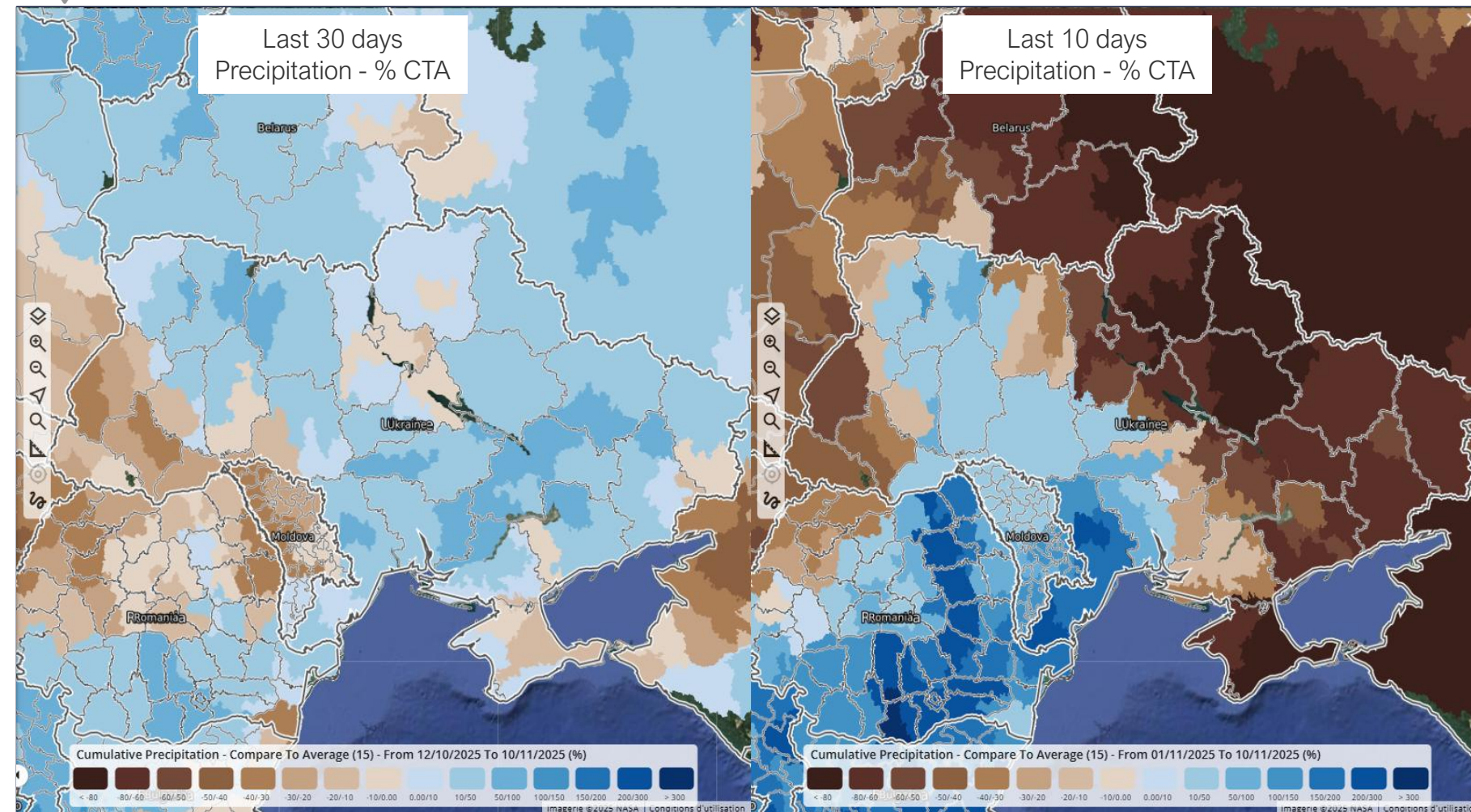
715
693



agriquest
global monitoring tool



BACK



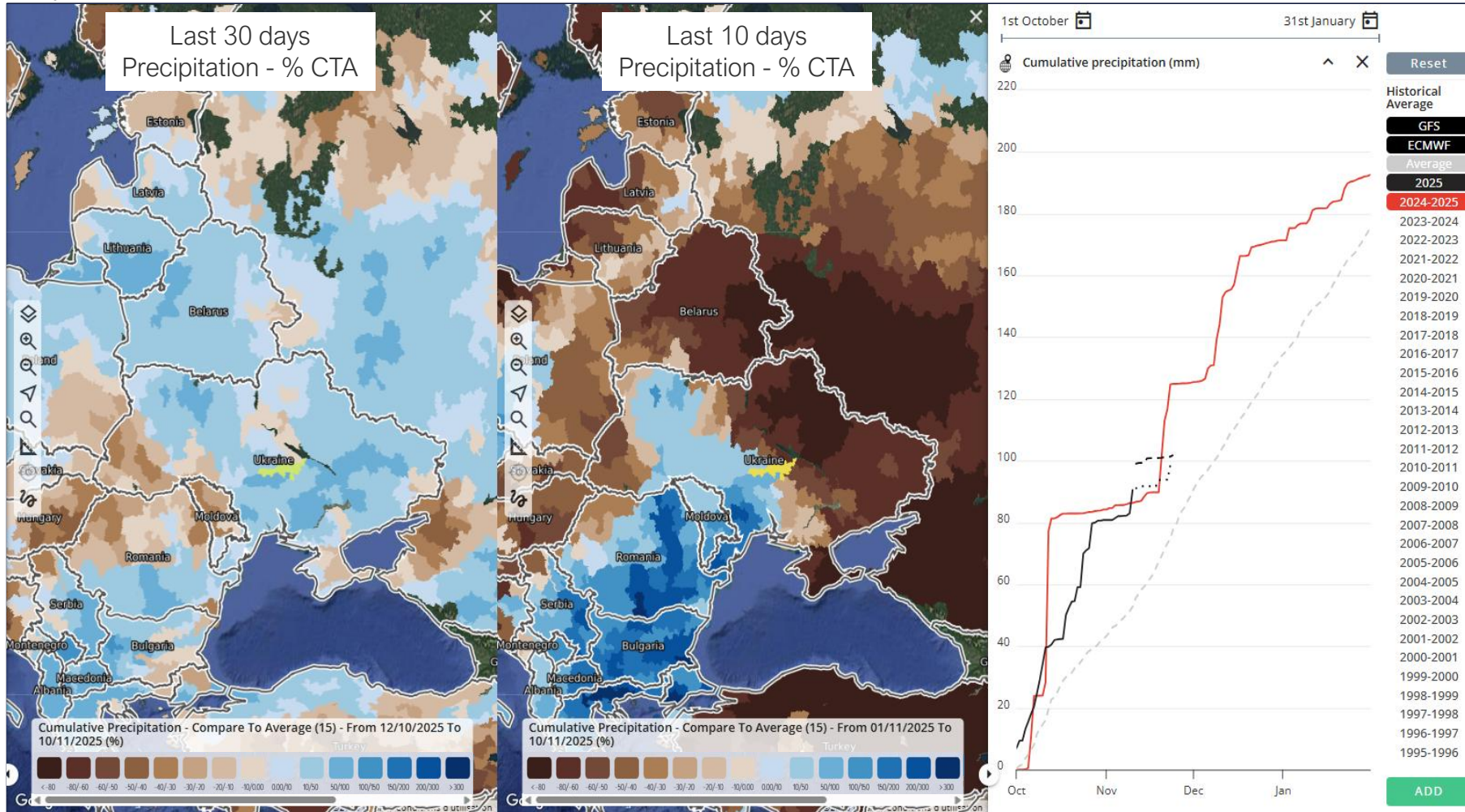
720

694

Past precipitation: rainfall received in the West of the country during the last 10 days.

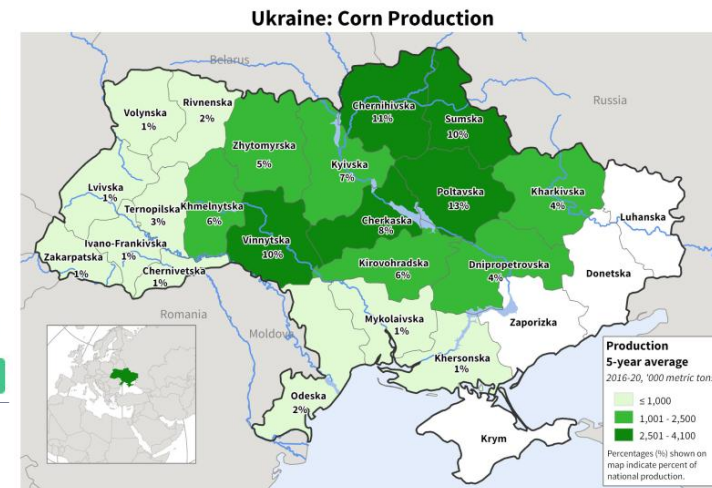


UKRAINE



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast)
Average Wheat Production 2016-2020

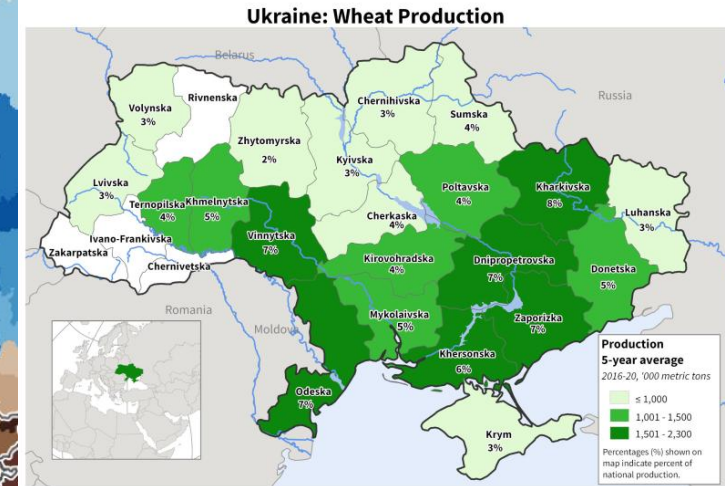
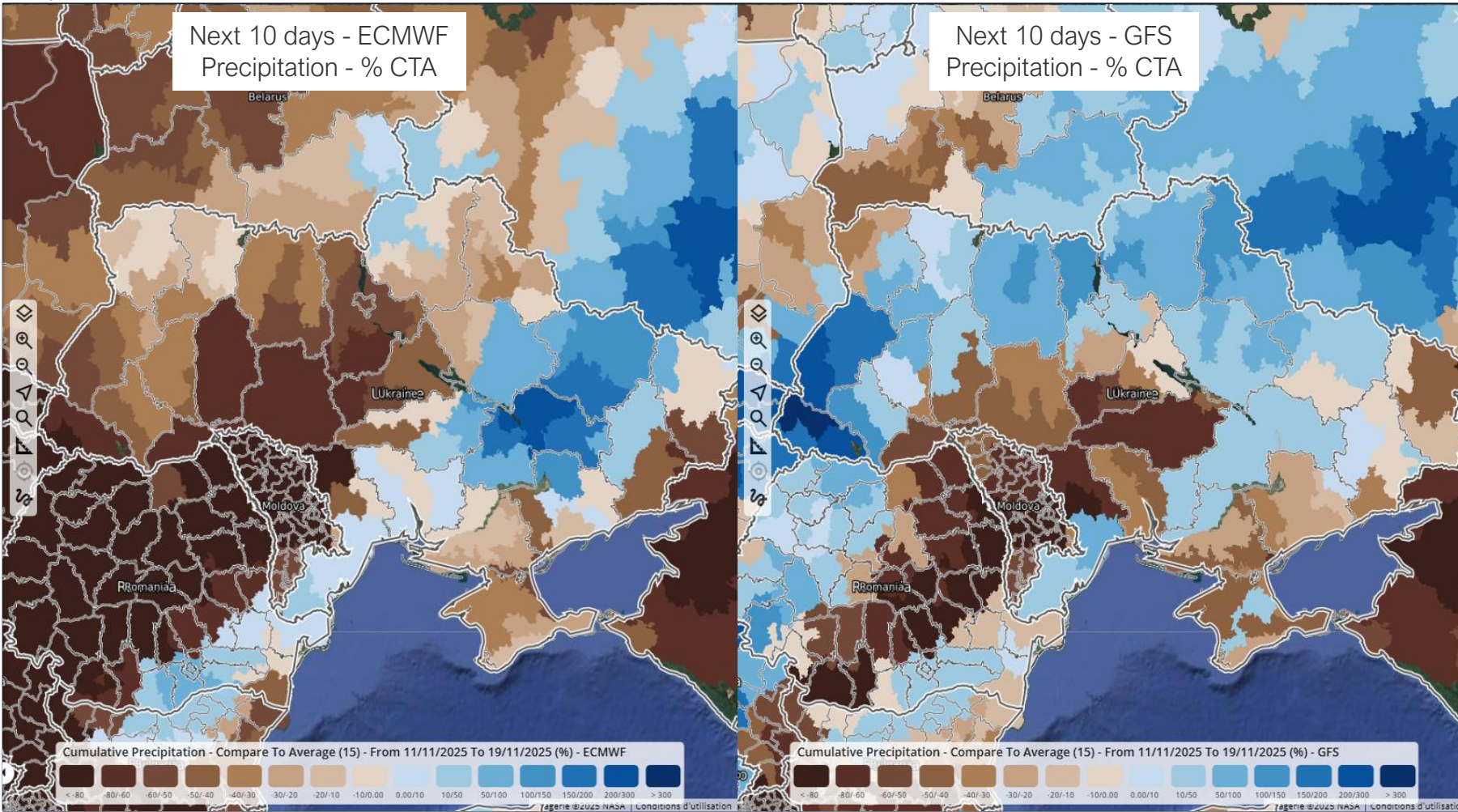


USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast)
Average Corn Production 2016-2020

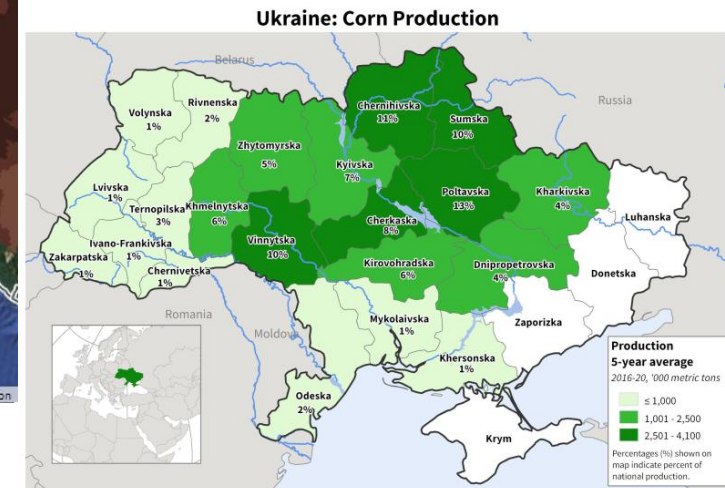
Evolution of precipitation.





USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast)
Average Wheat Production 2016-2020



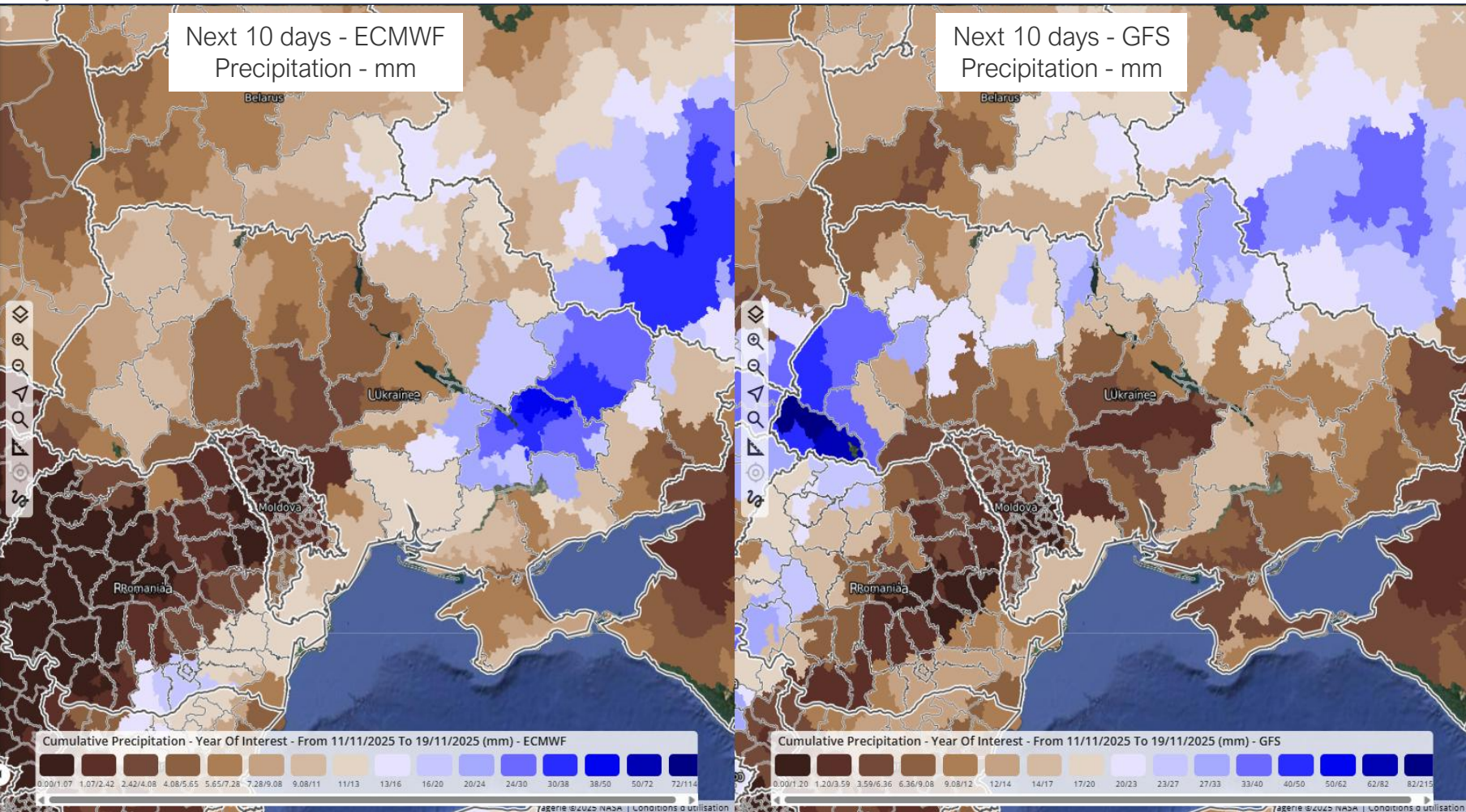
USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast)
Average Corn Production 2016-2020

Future precipitation: Some rain expected in the Central and Eastern parts of the country, according to ECMWF. GFS predicts more rains.

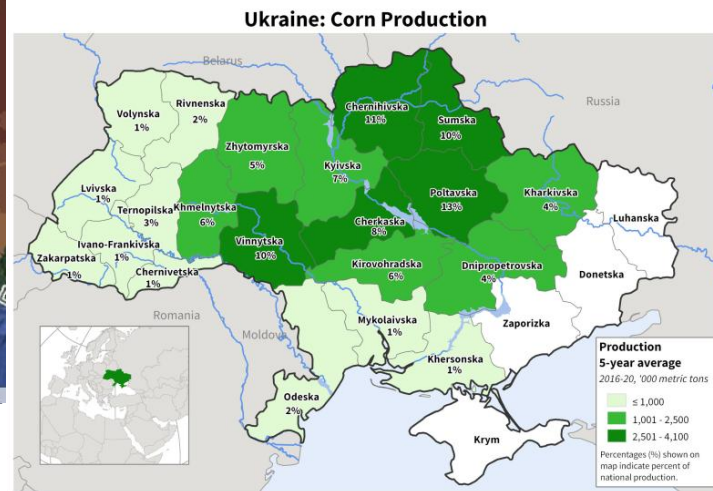
730

696



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast)
Average Wheat Production 2016-2020



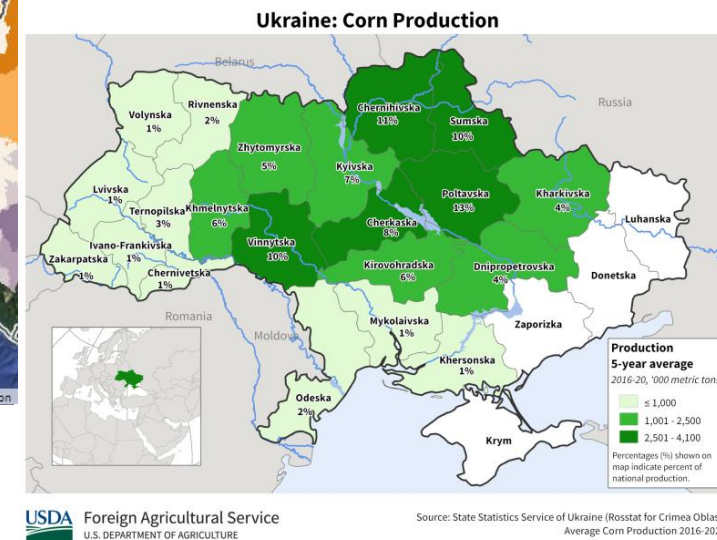
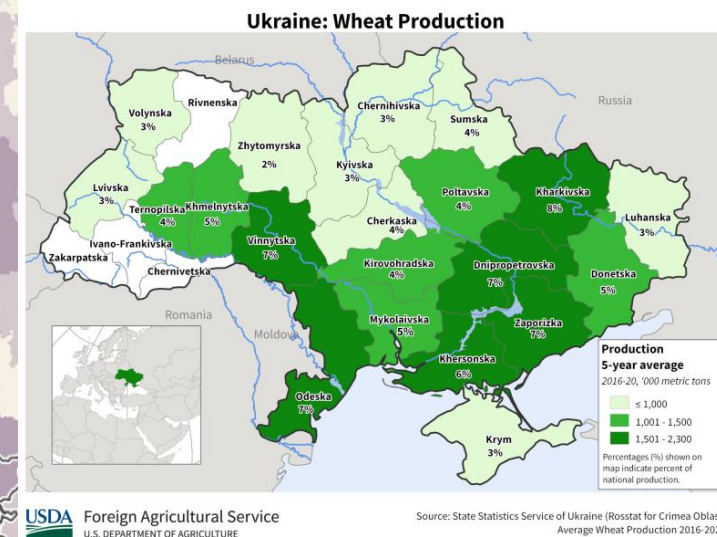
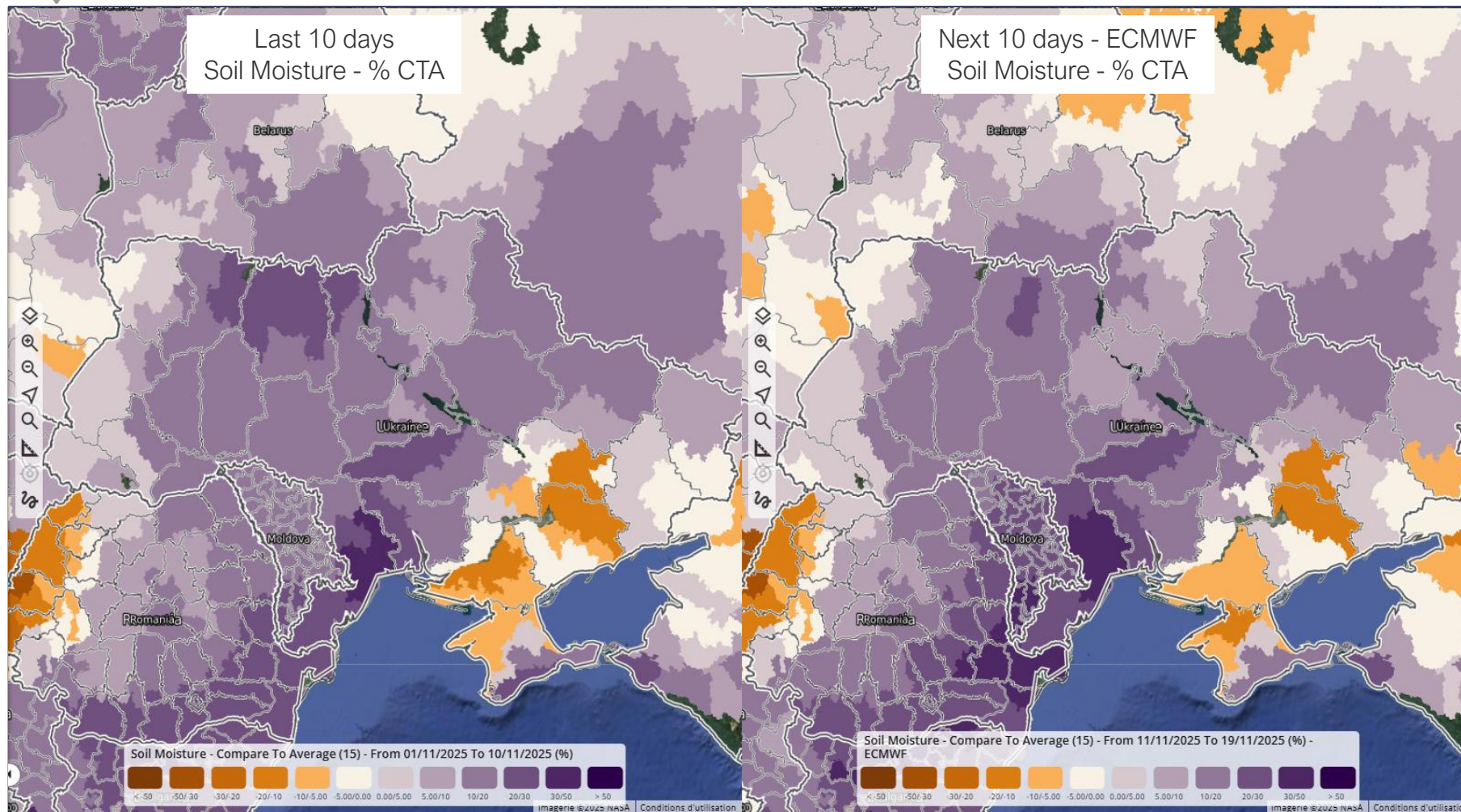
USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast)
Average Corn Production 2016-2020

735

697

Future precipitation.



740

698

Soil moisture evolution.

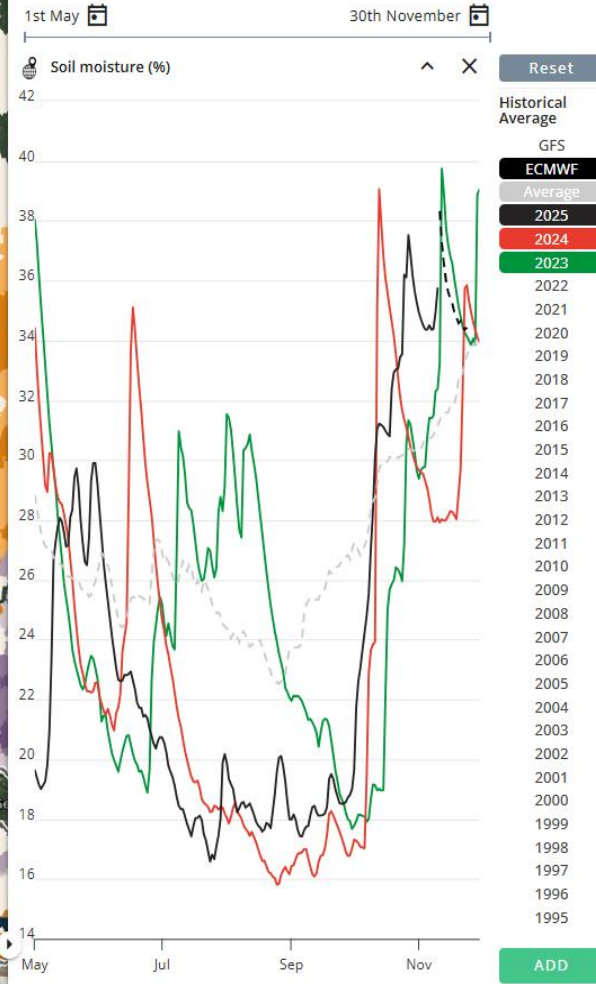


UKRAINE



Last 10 days
Soil Moisture - % CTA

Next 10 days - ECMWF
Soil Moisture - % CTA



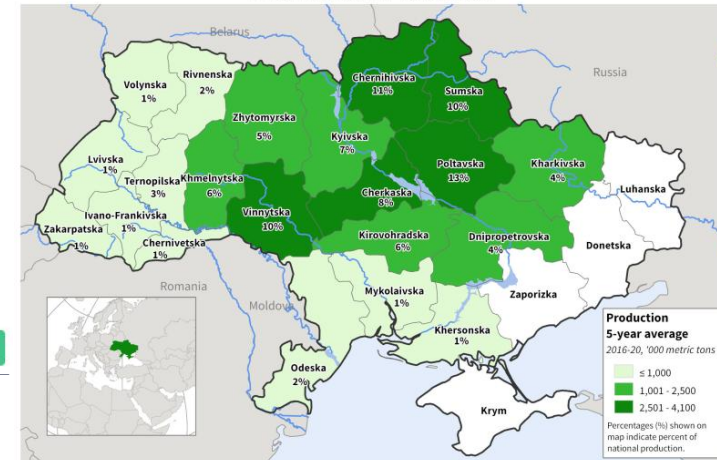
Ukraine: Wheat Production



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast)
Average Wheat Production 2016-2020

Ukraine: Corn Production



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast)
Average Corn Production 2016-2020

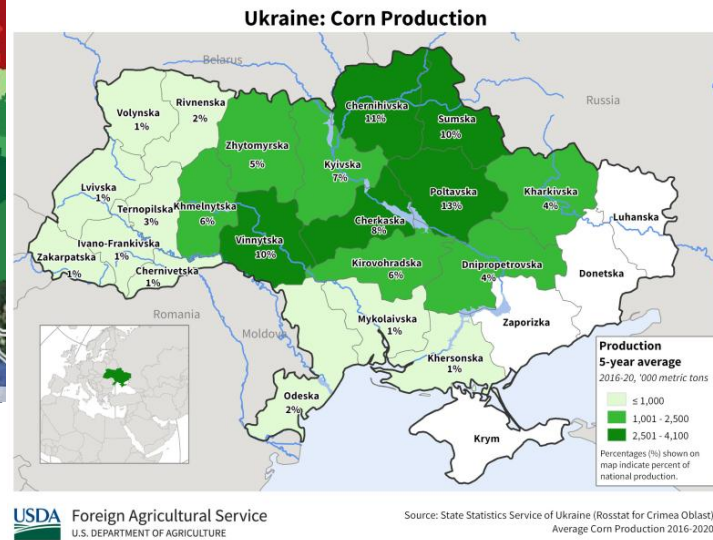
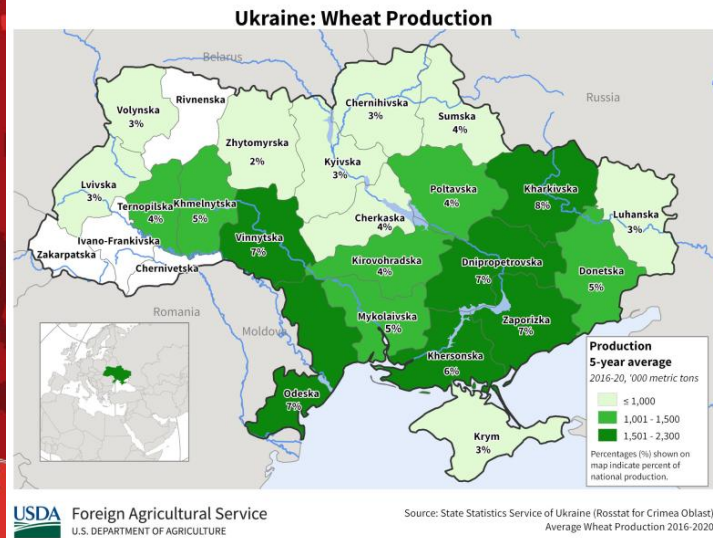
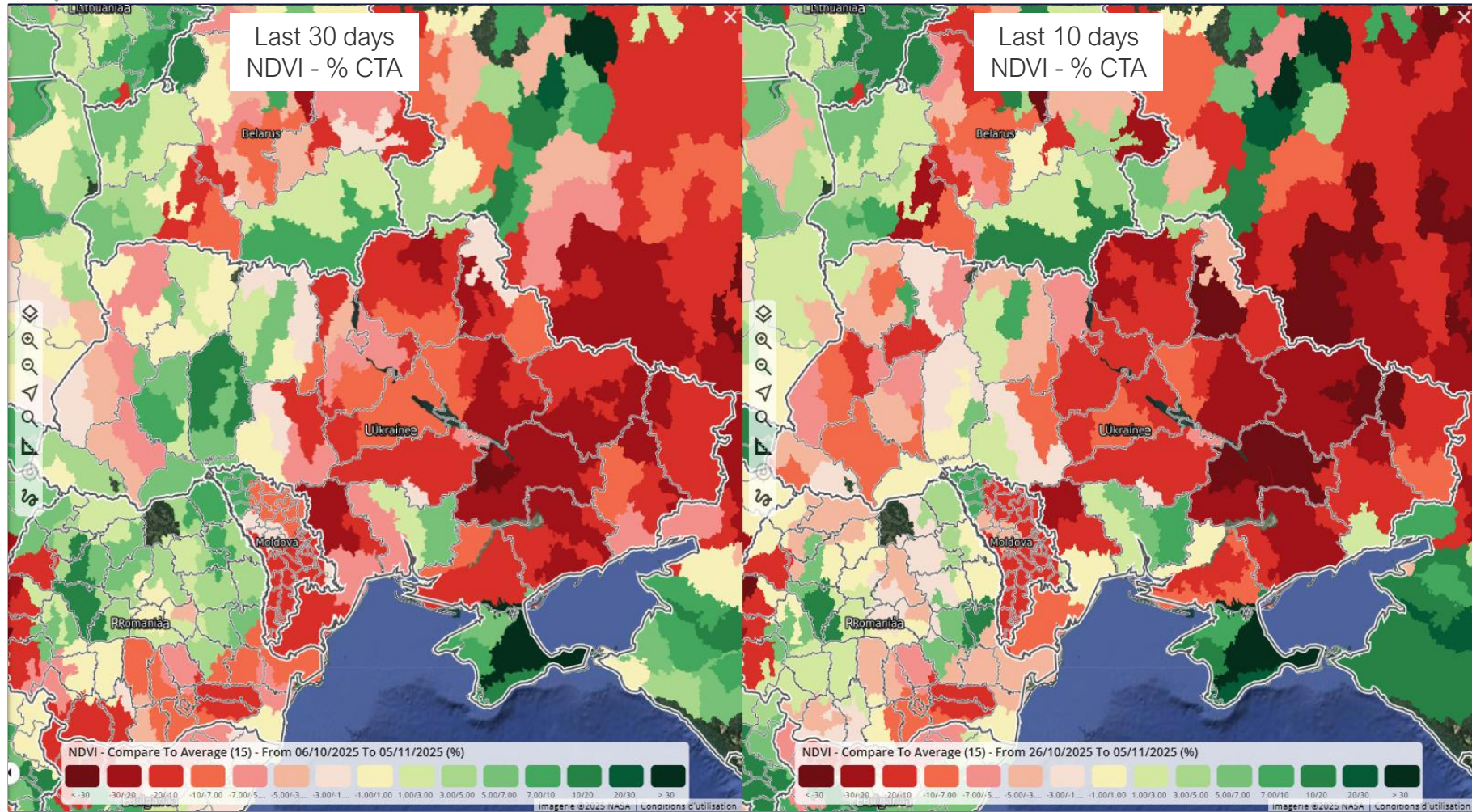
745

699



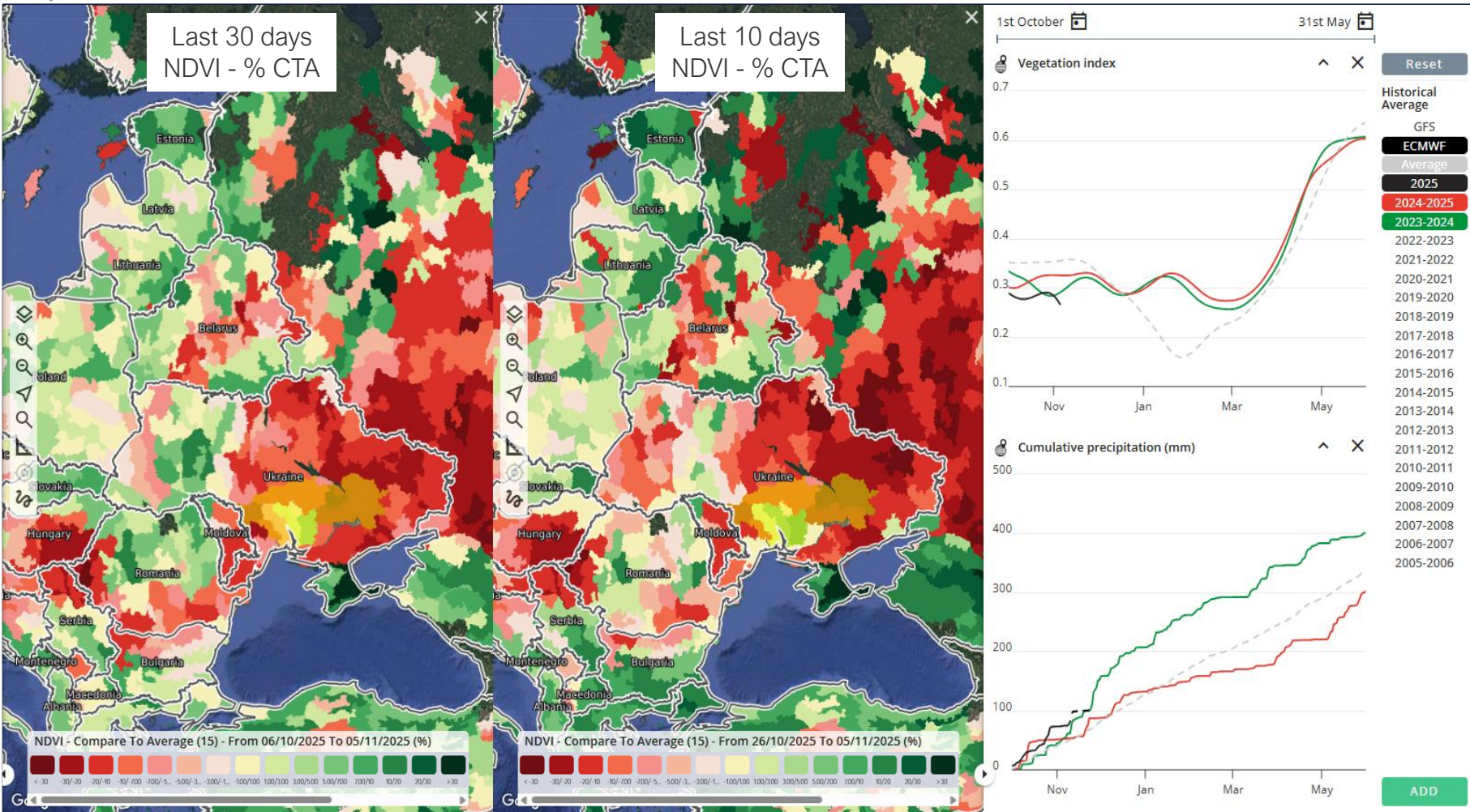
Soil moisture evolution.





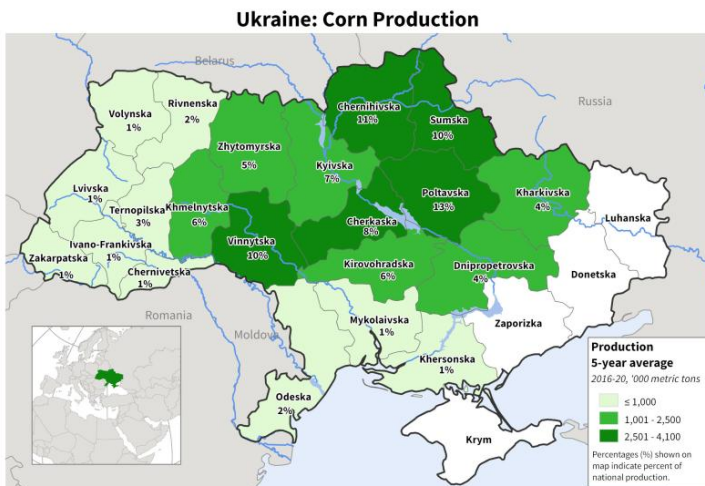
750

700



USDA Foreign Agricultural Service U.S. DEPARTMENT OF AGRICULTURE

Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast) Average Wheat Production 2016-2020



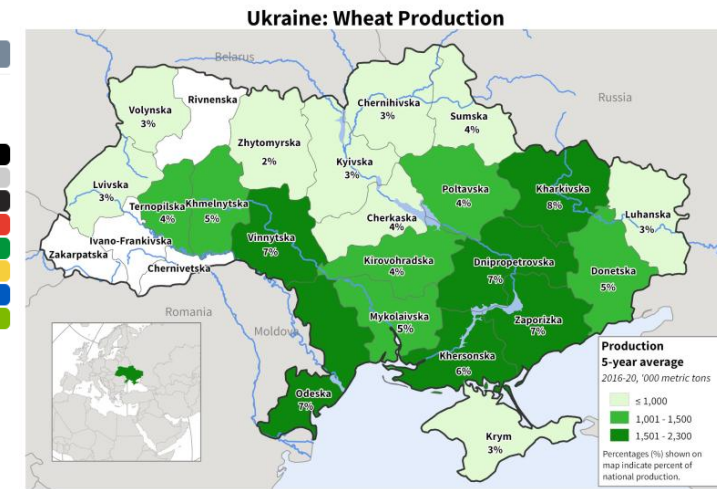
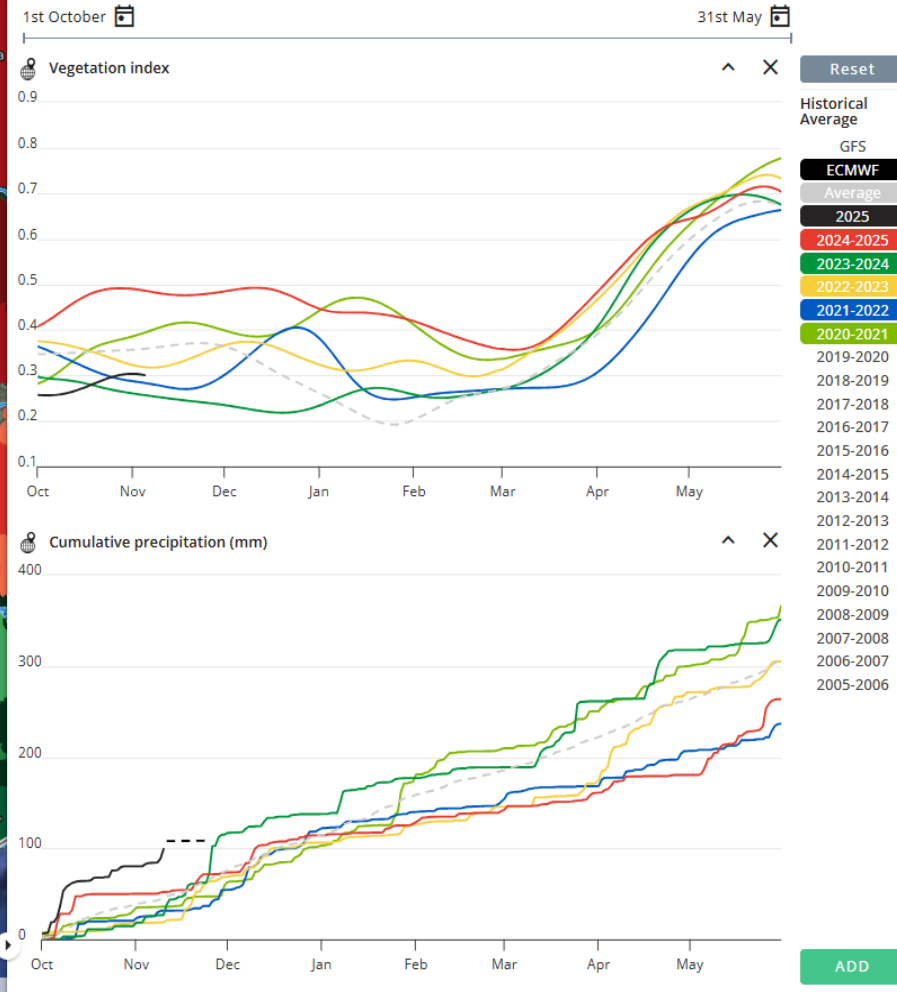
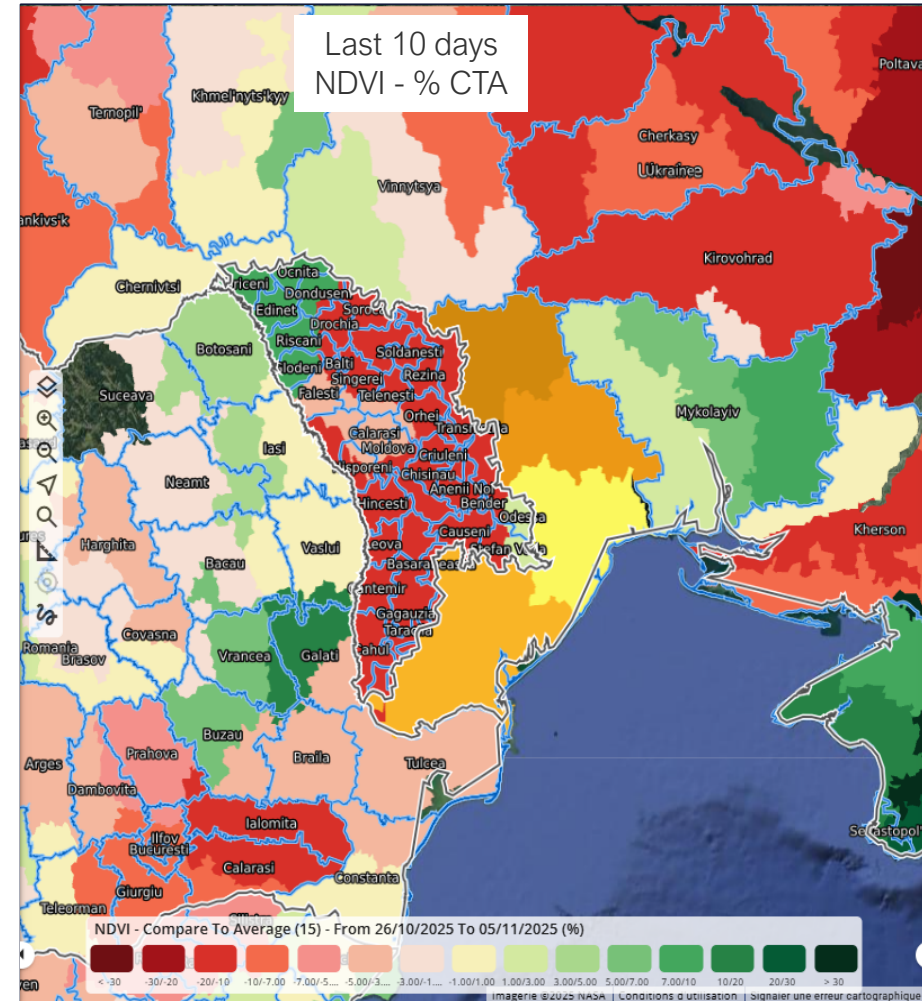
USDA Foreign Agricultural Service U.S. DEPARTMENT OF AGRICULTURE

Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast) Average Corn Production 2016-2020

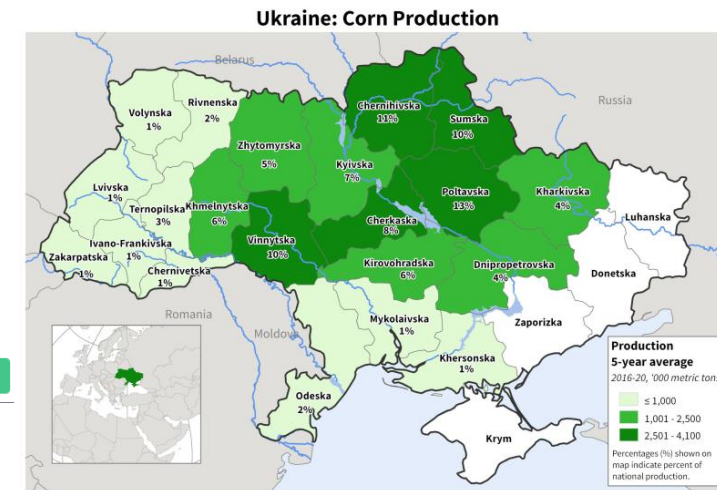
755

701

Last 10 days
NDVI - % CTA



USDA Foreign Agricultural Service U.S. DEPARTMENT OF AGRICULTURE Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast) Average Wheat Production 2016-2020

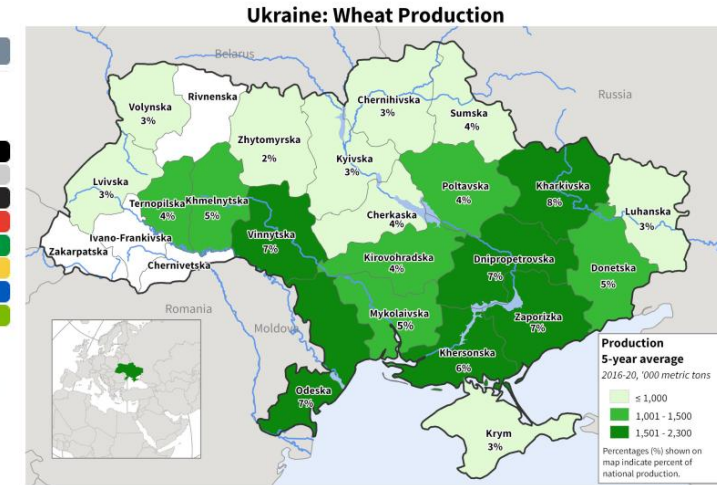
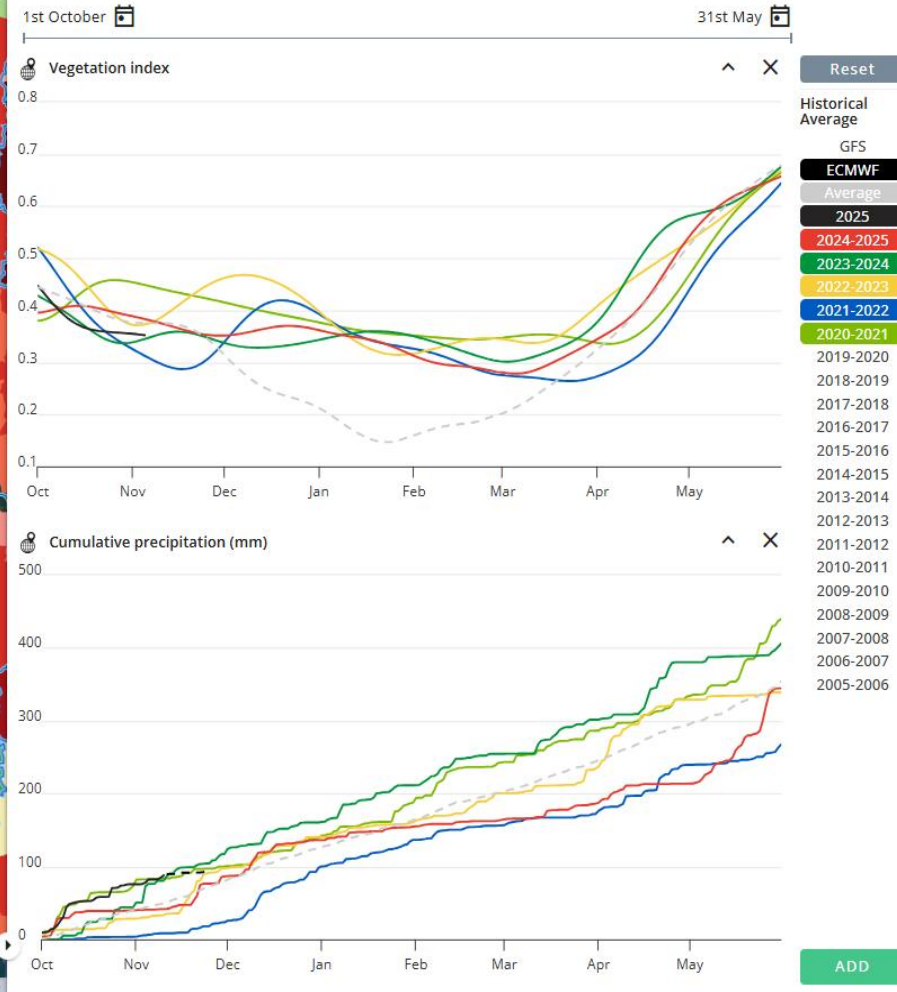
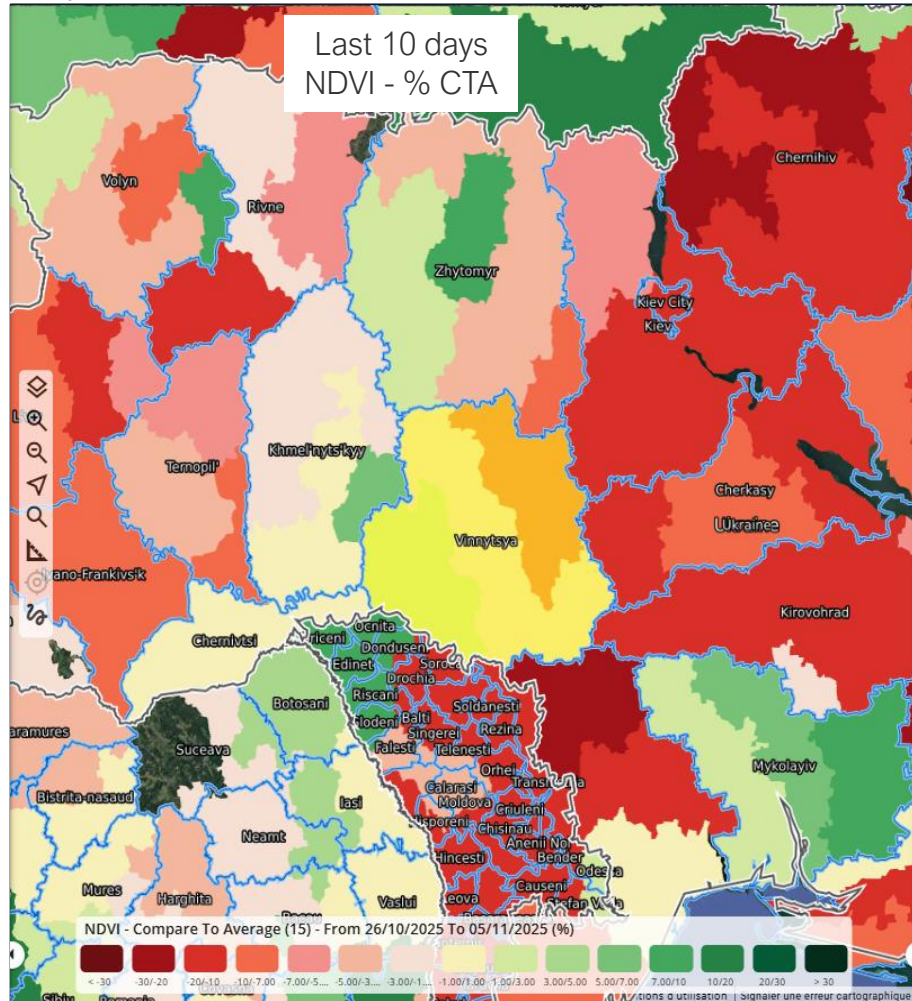


USDA Foreign Agricultural Service U.S. DEPARTMENT OF AGRICULTURE Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast) Average Corn Production 2016-2020

Odeska (7% wheat; 13% barley; 10% rapeseed, 2% corn): no water stress problems at the beginning of the winter wheat cycle.

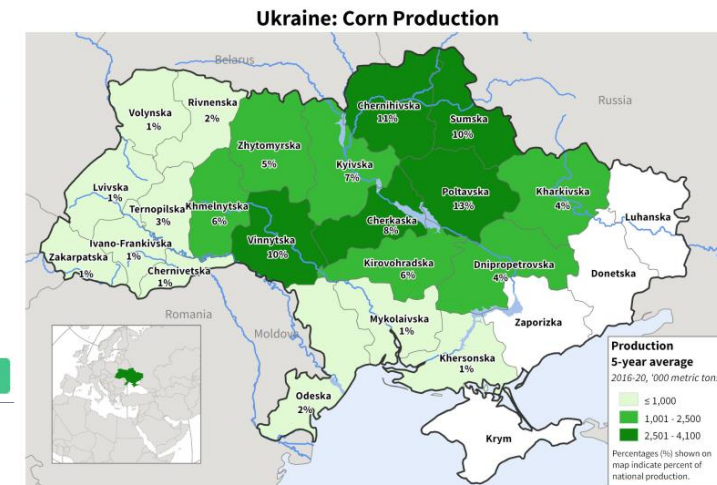
760

702



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

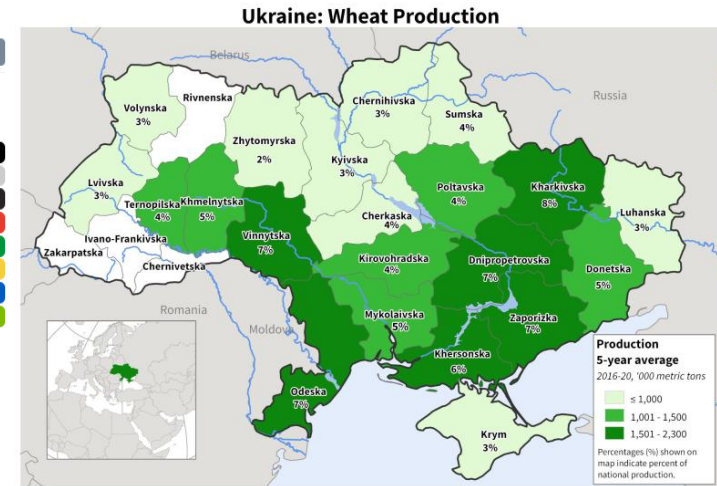
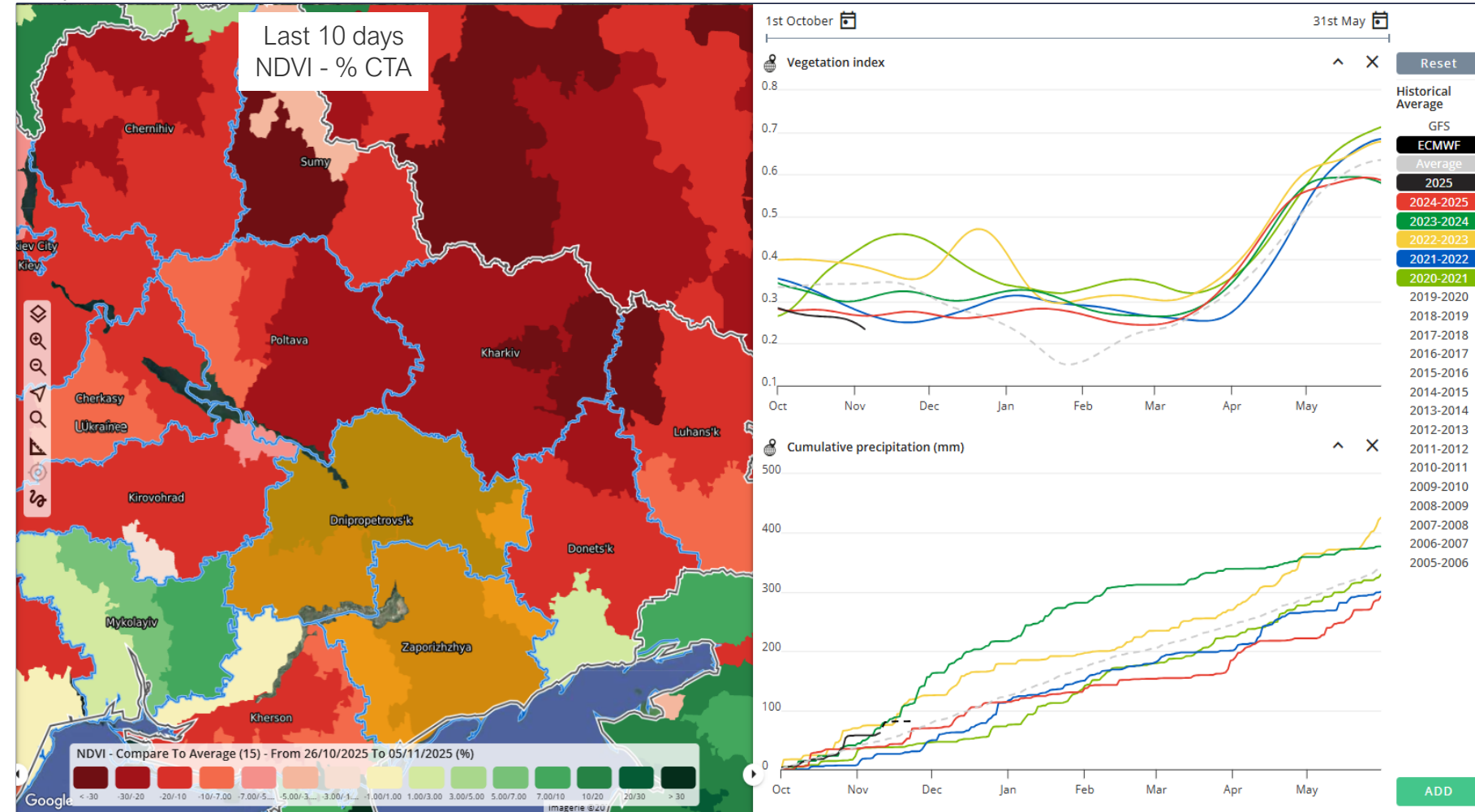
Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast)
Average Wheat Production 2016-2020



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast)
Average Corn Production 2016-2020

Vinnytska (7% wheat; 5% barley; 8% rapeseed, 9% corn): no water stress problems at the beginning of the winter wheat cycle.



USDA Foreign Agricultural Service U.S. DEPARTMENT OF AGRICULTURE

Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast)

Average Wheat Production 2016-2020



USDA Foreign Agricultural Service U.S. DEPARTMENT OF AGRICULTURE

Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast)

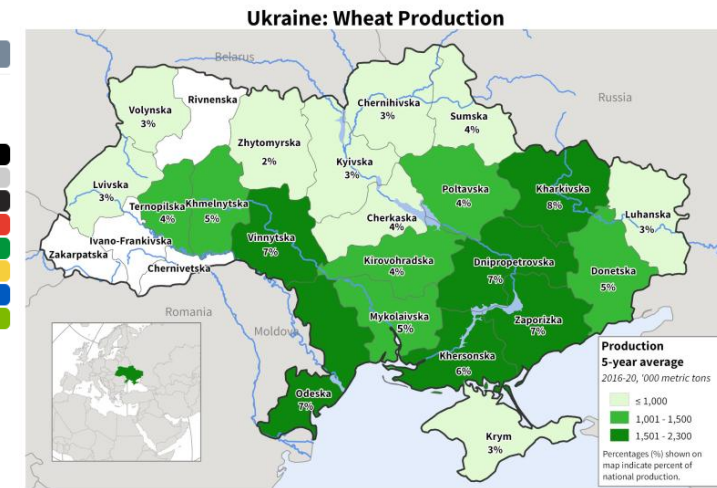
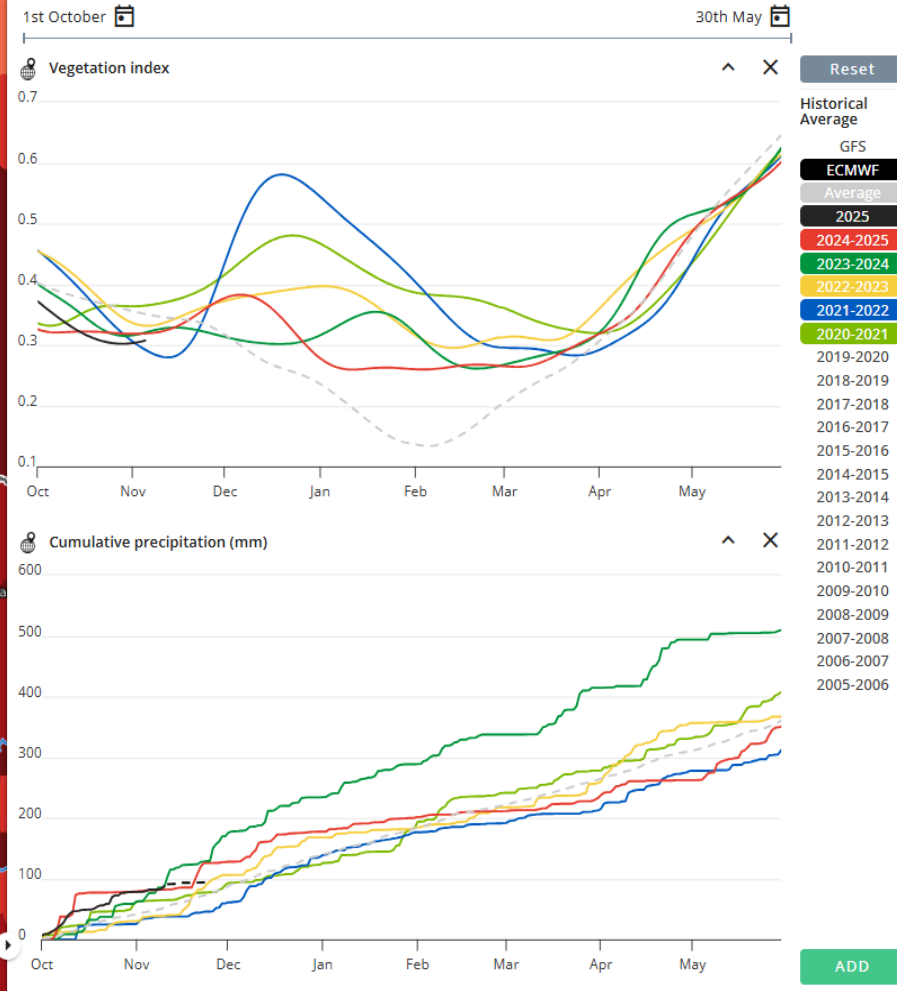
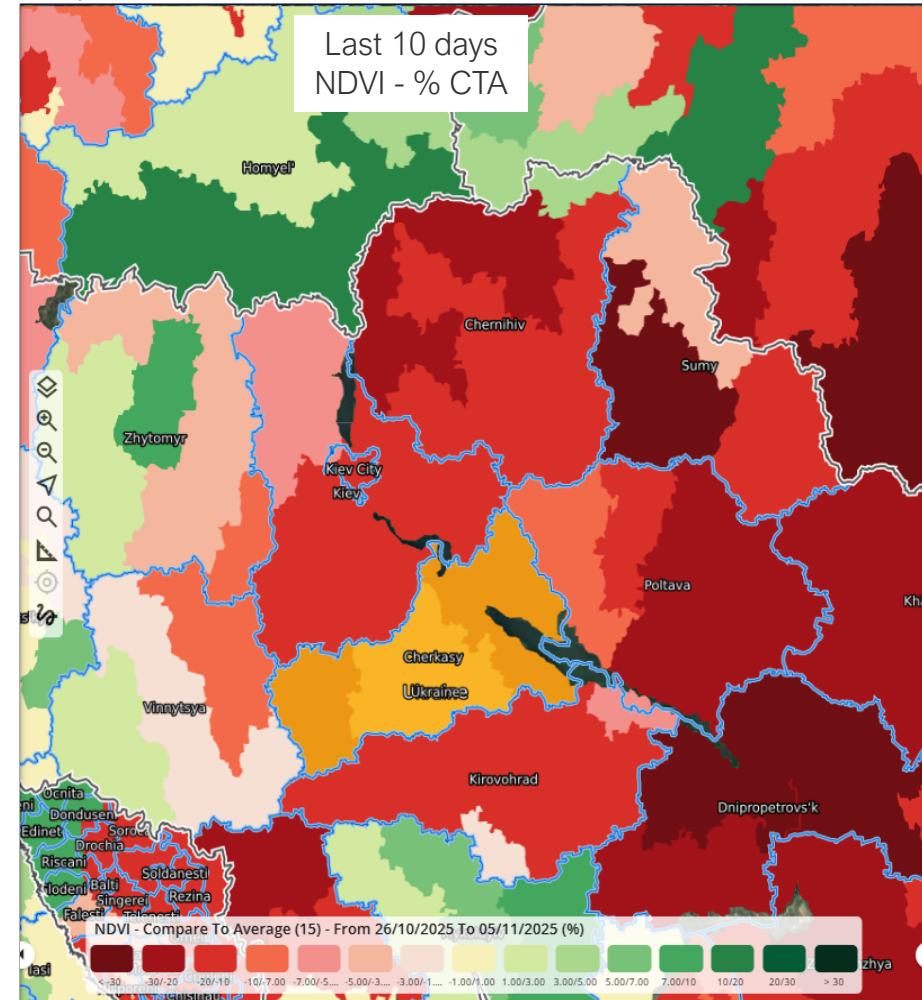
Average Corn Production 2016-2020

Dnipropetrovska + Zaporizka (14% wheat; 14% barley; 12% rapeseed, 5% corn): no water stress problems at the beginning of the winter wheat cycle.



UKRAINE

Last 10 days
NDVI - % CTA



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast)
Average Wheat Production 2016-2020



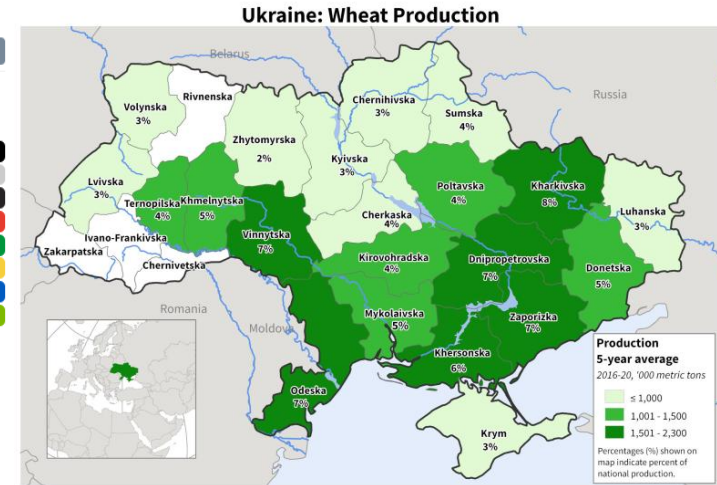
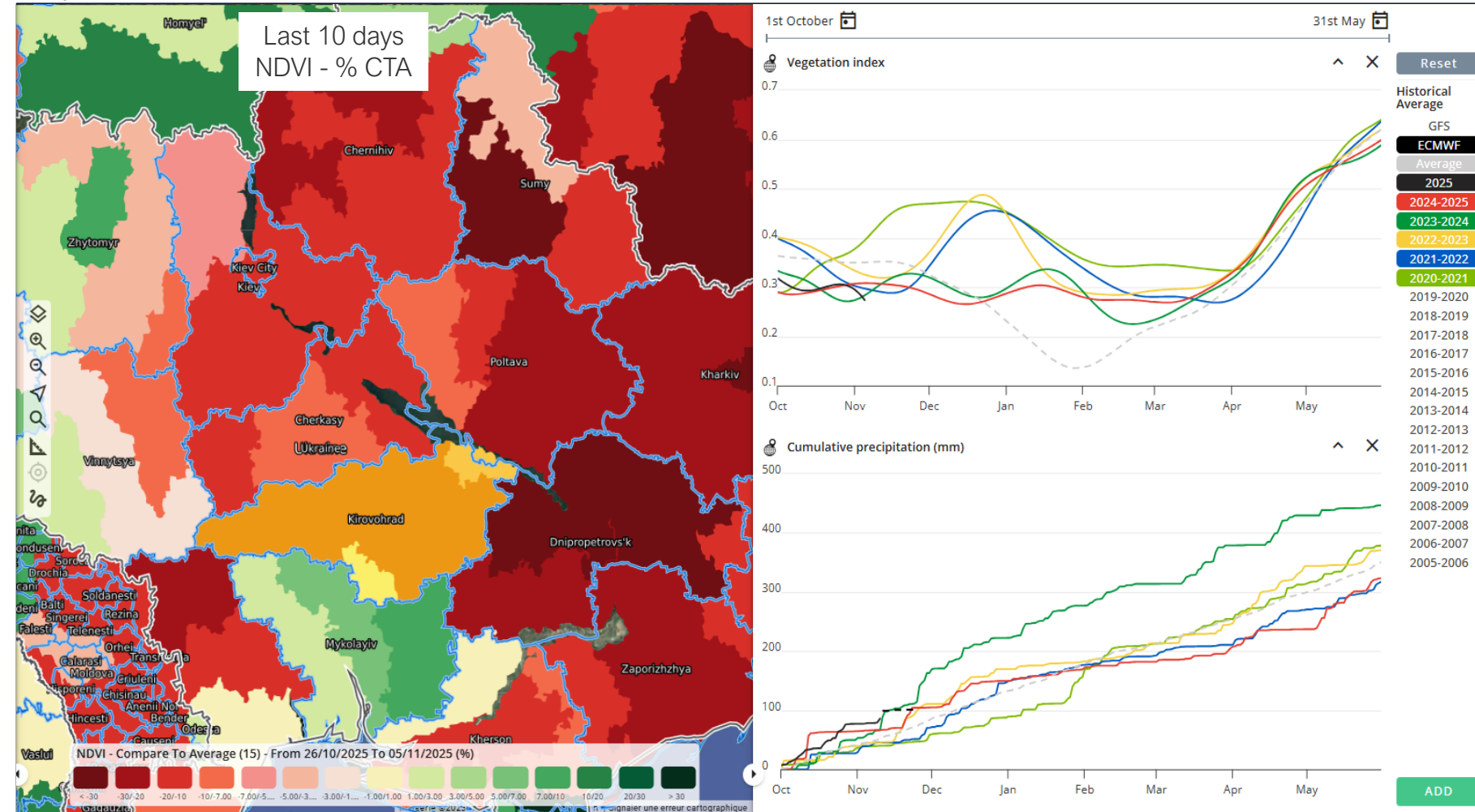
USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast)
Average Corn Production 2016-2020

Cherkaska (4% wheat; 3% barley; 4% rapeseed, 8% corn): no water stress problems at the beginning of the winter wheat cycle.

775

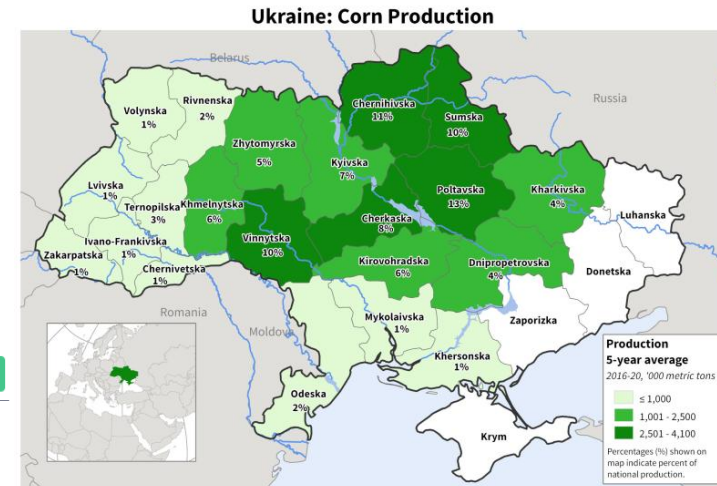
705



USDA Foreign Agricultural Service U.S. DEPARTMENT OF AGRICULTURE

Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast)

Average Wheat Production 2016-2020



USDA Foreign Agricultural Service U.S. DEPARTMENT OF AGRICULTURE

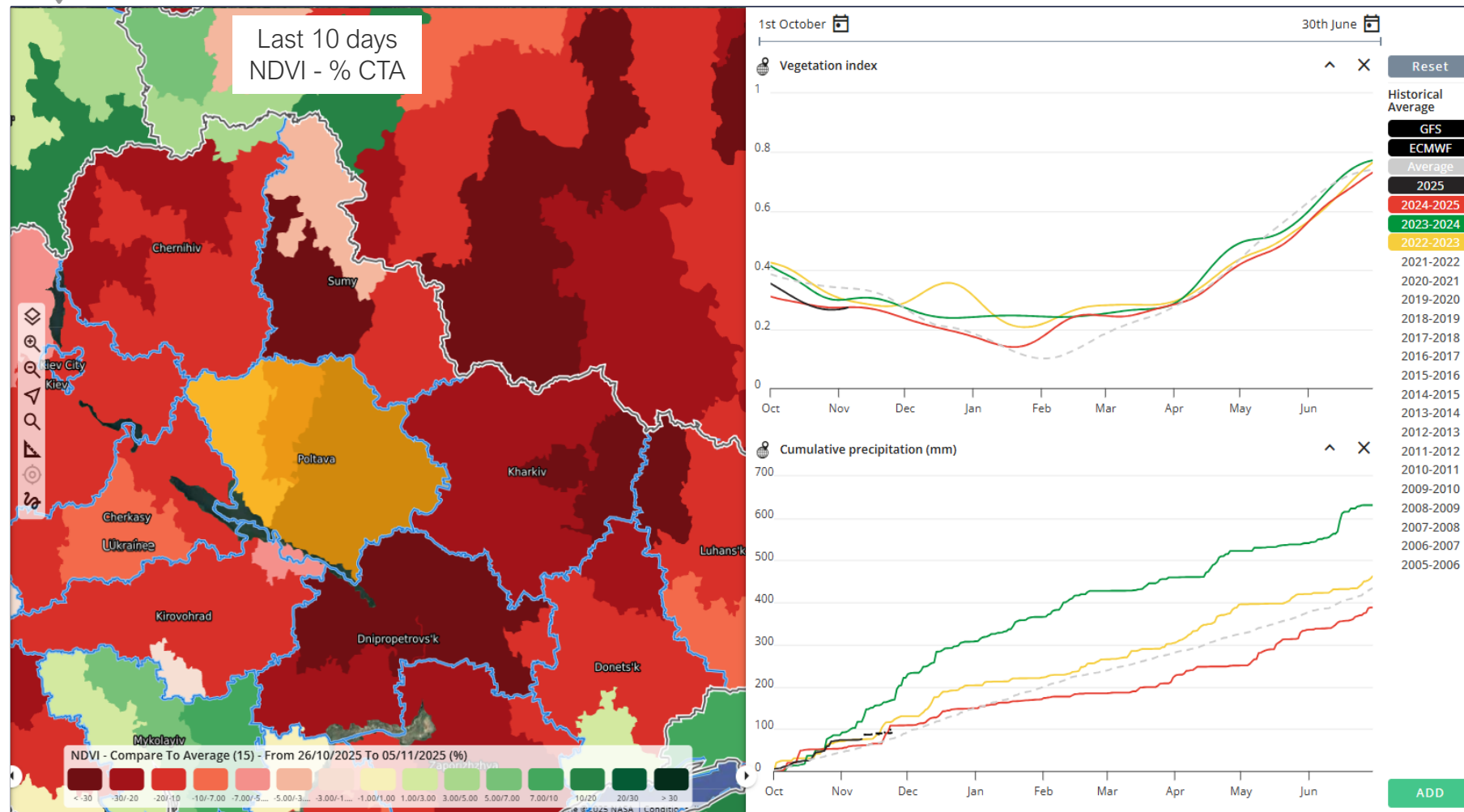
Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast)

Average Corn Production 2016-2020

Kirovohradska (4% wheat; 4% barley; 4% rapeseed, 7% corn): no water stress problems at the beginning of the winter wheat cycle.

780

706



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

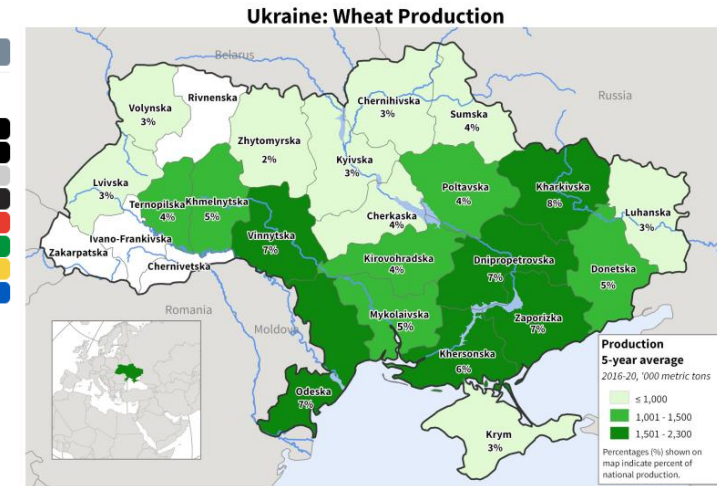
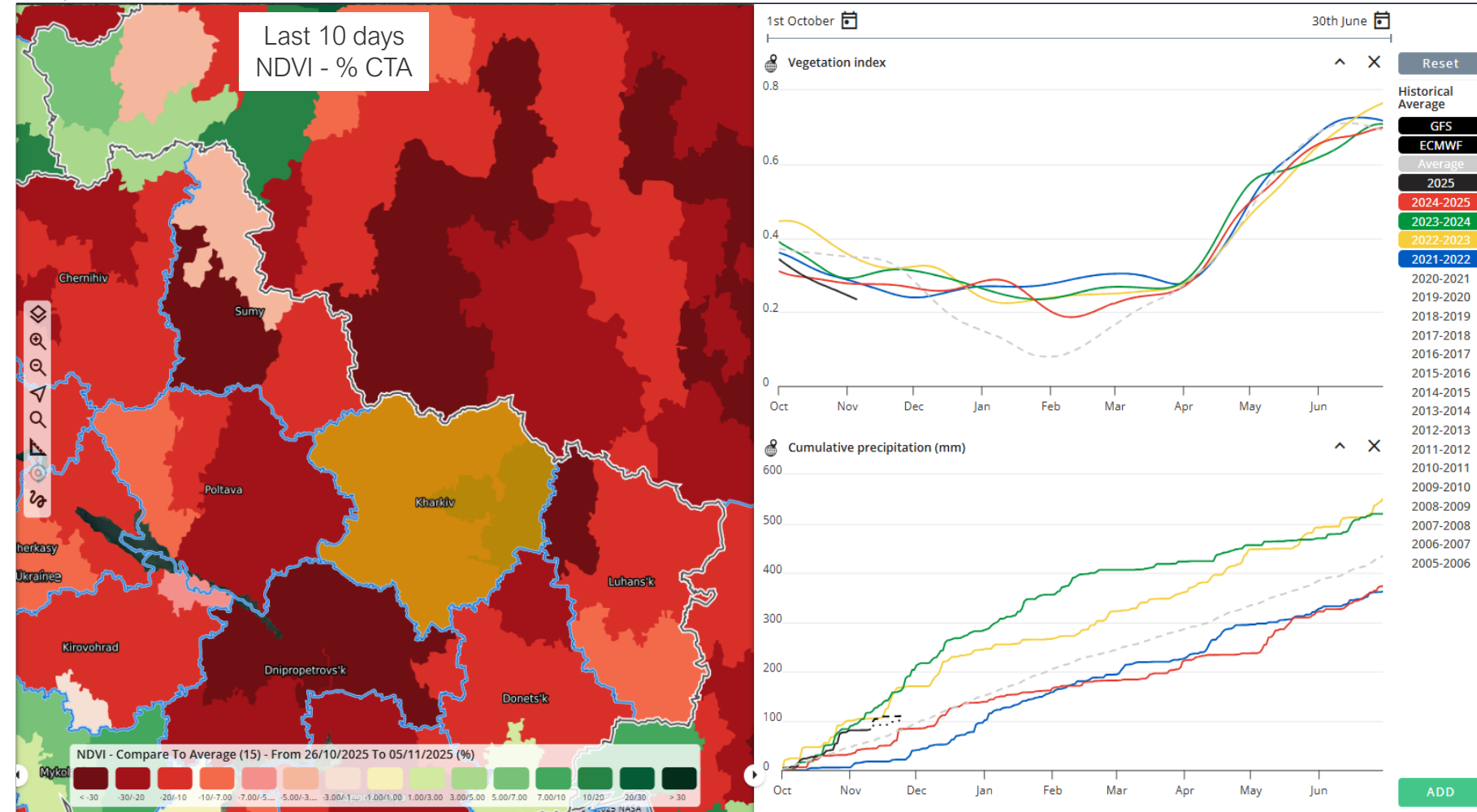
Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast)
Average Wheat Production 2016-2020



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast)
Average Corn Production 2016-2020

Poltavska (4% wheat; 4% barley; 1% rapeseed, 13% corn): no water stress problems at the beginning of the winter wheat cycle.



USDA Foreign Agricultural Service
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Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast)
Average Wheat Production 2016-2020



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast)
Average Corn Production 2016-2020

Kharkivska (8% wheat; 6% barley; 1% rapeseed, 5% corn): no water stress problems at the beginning of the winter wheat cycle.

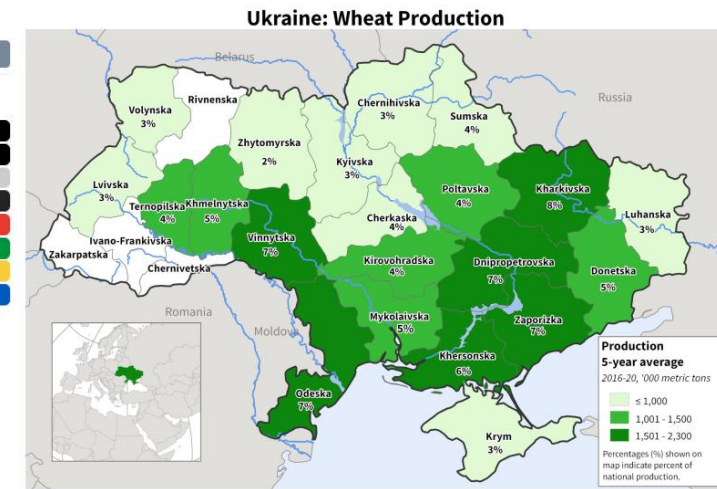
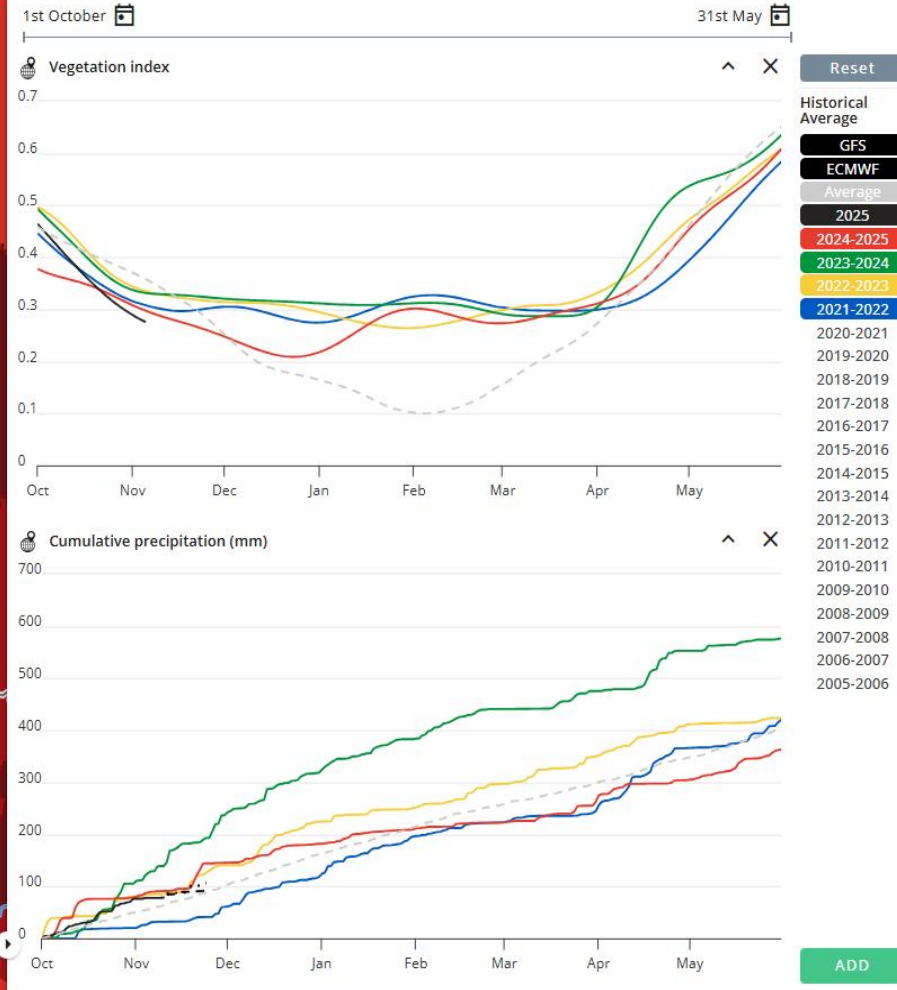
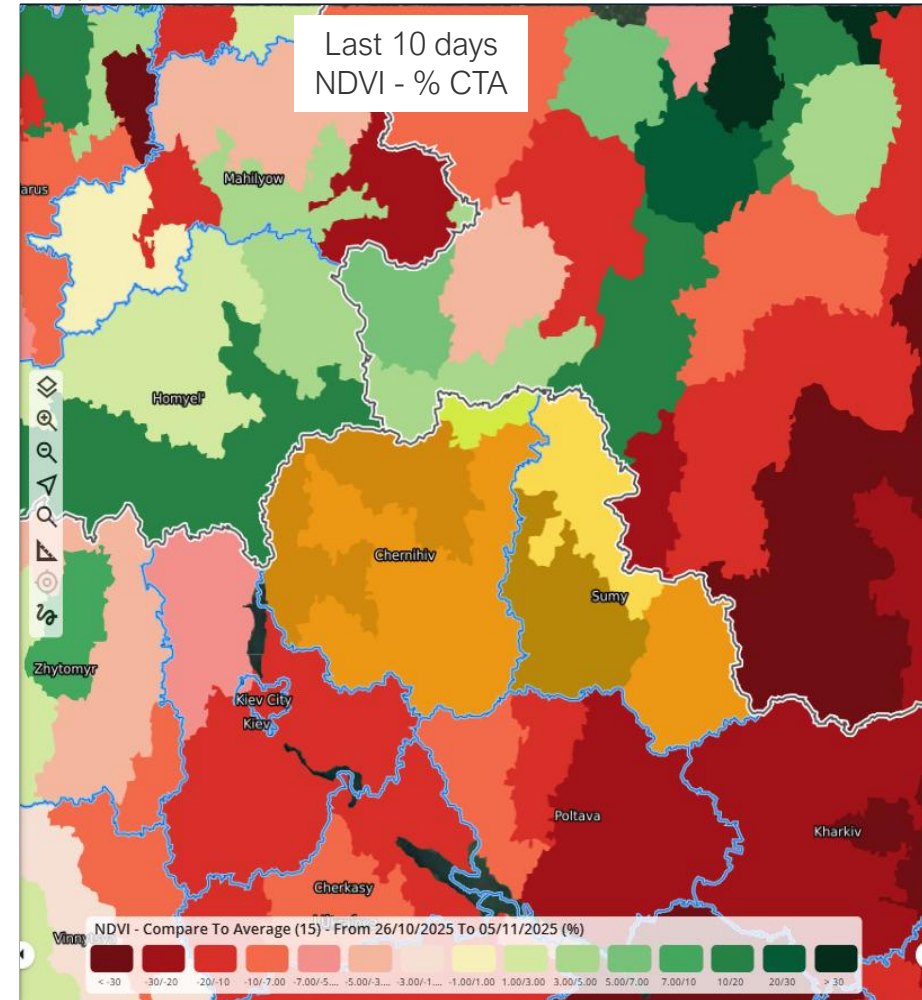
790

708



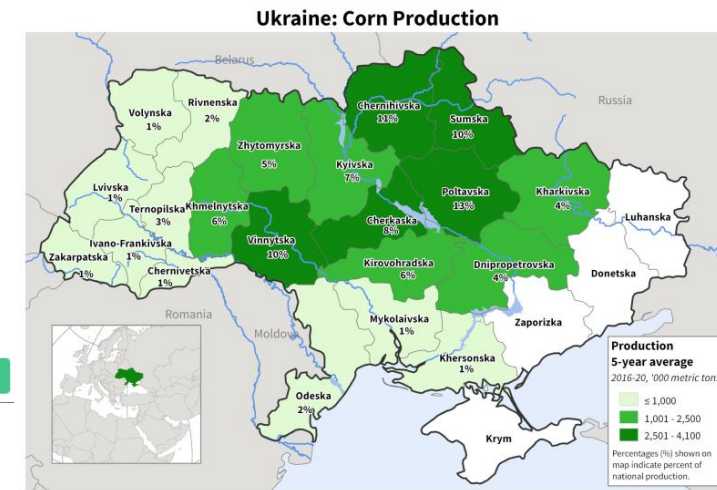
UKRAINE

Last 10 days
NDVI - % CTA



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast)
Average Wheat Production 2016-2020



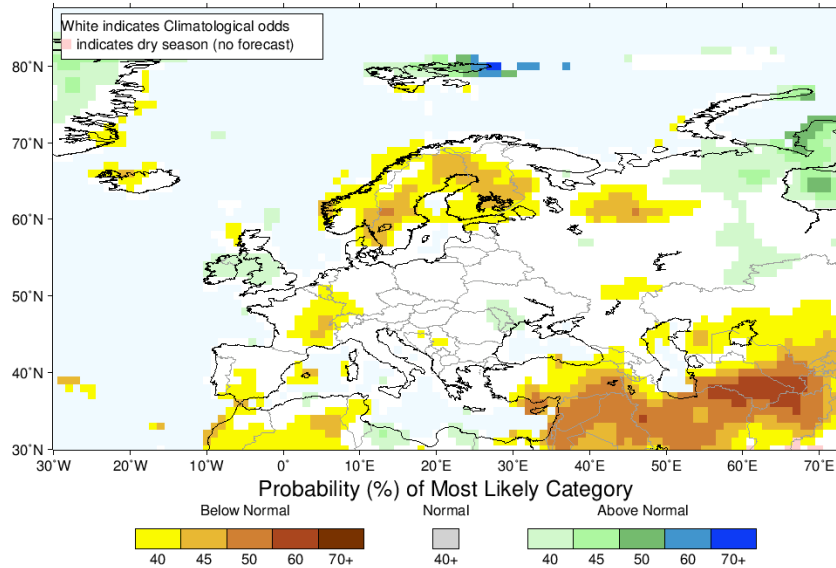
USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast)
Average Corn Production 2016-2020

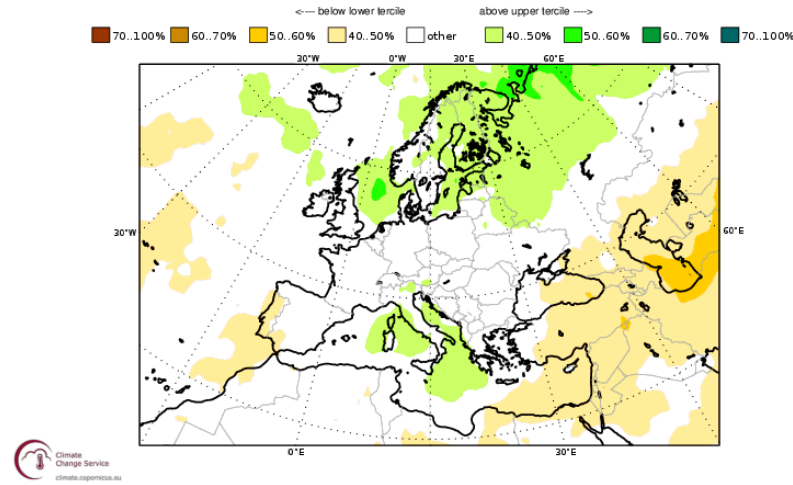
Chernihiv + Sumy (7% wheat; 3% barley; 5% rapeseed, 18% corn): no water stress problems at the beginning of the winter wheat cycle.

795
709

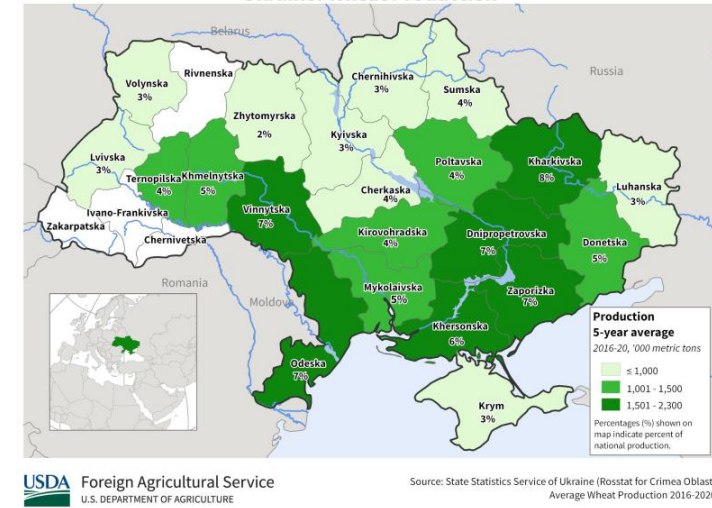
IRI Multi-Model Probability Forecast for Precipitation for October–November–December 2025, Issued September 2025



C3S multi-system seasonal forecast ECMWF/Met Office/Météo-France/CMCC/DWD/NCEP/JMA/ECCC/BOM
 Prob(most likely category of precipitation)
 Nominal forecast start: 01/10/25
 Unweighted mean



Ukraine: Wheat Production



Precipitation forecasts for the next 3 months from the American IRI model and the European C3S model.

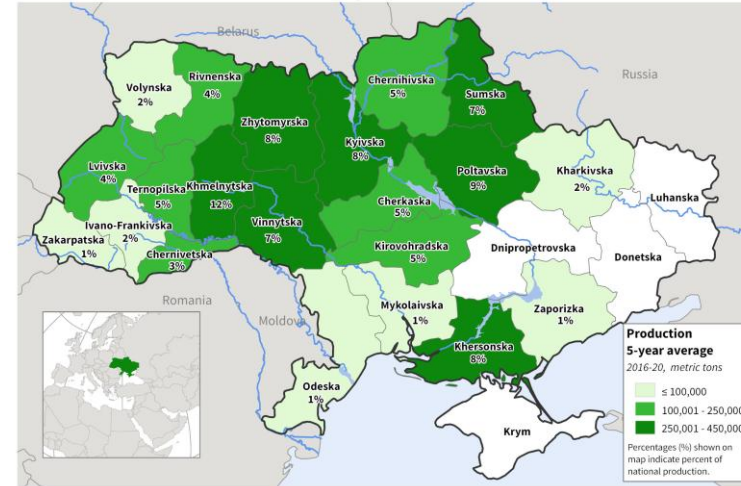
Ukraine: Wheat Production



USDA Foreign Agricultural Service

Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast)

Ukraine: Soybean Production



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast)
Average Soybean Production 2016-2020

Ukraine: Barley Production



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast)
Average Barley Production 2016-2020

Ukraine: Corn Production



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast)
Average Corn Production 2016-2020

Ukraine: Rapeseed Production



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

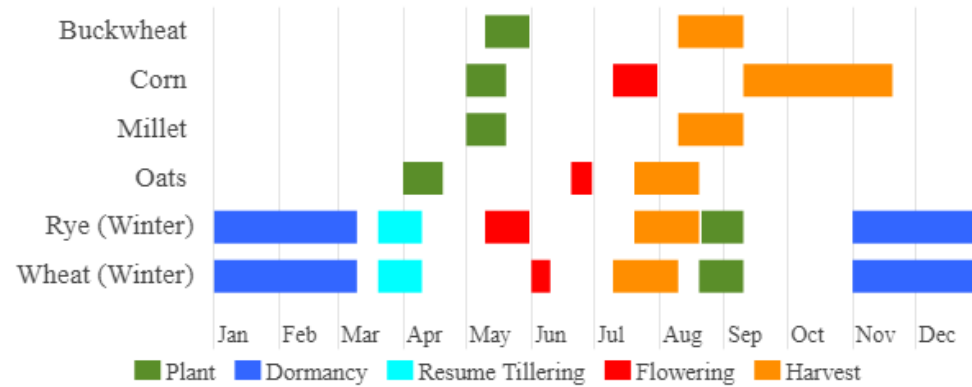
Source: State Statistics Service of Ukraine (Rosstat for Crimea Oblast)
Average Rapeseed Production 2016-2020

Production Maps & Crop Calendar.



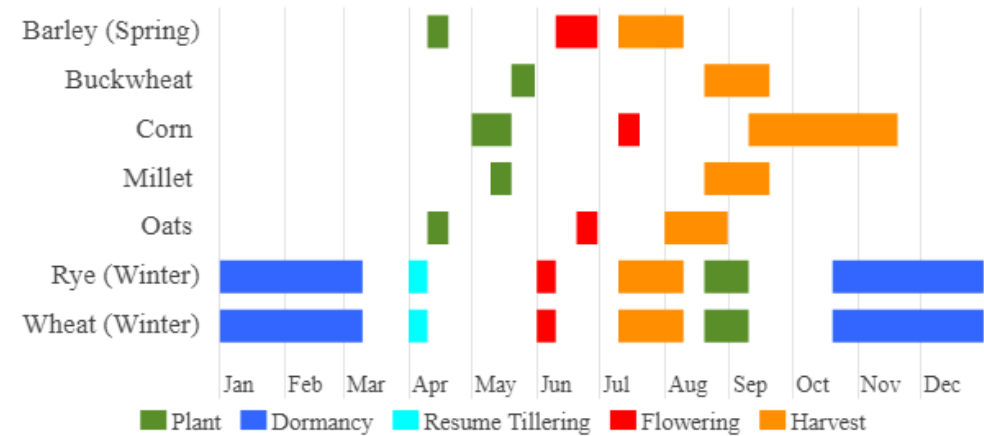
UKRAINE

Ukraine: Central-West (Western Forest-Steppe)* – Crop Calendar



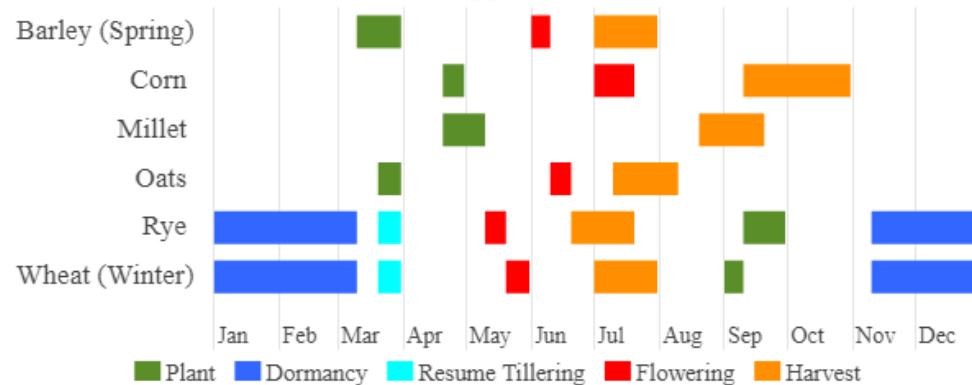
* Includes Kyiv, Zhitomir, Vinnytsia, Ternopil, Khmelnytskyi, Lviv, Rivne, Lutsk

Ukraine: Northeast (Eastern Forest Zone)* – Crop Calendar



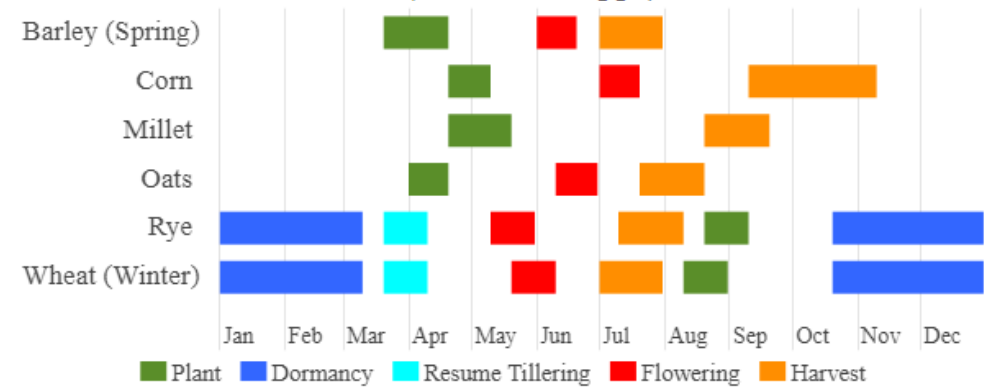
* Includes Chernihiv, Sumy, Poltava

Ukraine: Southern (Southern Steppe)* – Crop Calendar



* Includes southern Odesa, southern Mykolaiv, Kherson, Krym, southern Zaporozhzhia

Ukraine: Eastern-Southern (Northern Steppe)* – Crop Calendar



* Includes Luhansk, Donetsk, Kharkiv, Poltava, Dnipropetrovsk, Zaporizhzhia, Kirovograd, Nikolayev, Odessa

2025 Production figures (International units)

INDIA 2025		5Y AVG	Last Year	USDA	Last EDA	EDA -	EDA	EDA +
IND SOYBEAN	Area Harv	12,92	13,50	12,50	12,50	12,50	12,50	12,50
	Production	11,59	12,58	11,60	11,87	11,16	11,87	12,11
	Yield	0,90	0,93	0,93	0,95	0,89	0,95	0,97
IND CORN	Area Harv	10,30	11,20	11,50	11,50	11,50	11,50	11,50
	Production	34,85	40,00	43,00	42,09	39,99	42,09	42,93
	Yield	3,38	3,57	3,74	3,66	3,48	3,66	3,73
IND WHEAT	Area Harv	31,24	31,83	32,76	32,76	32,76	32,76	32,76
	Production	109,06	113,29	117,51	118,64	116,27	118,64	121,02
	Yield	3,49	3,56	3,59	3,62	3,55	3,62	3,69
IND RAPESEED	Area Harv	8,43	8,90	9,25	9,25	9,25	9,25	9,25
	Production	10,96	11,52	12,00	12,17	11,81	12,17	12,54
	Yield	1,30	1,29	1,30	1,32	1,28	1,32	1,36



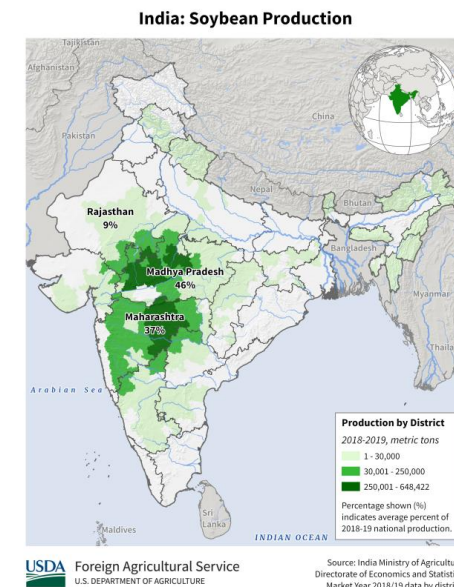
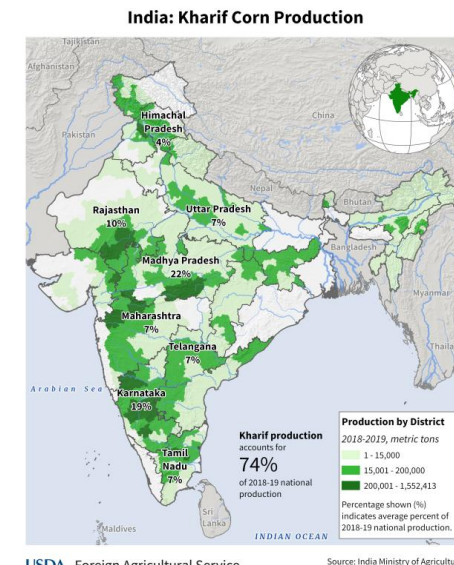
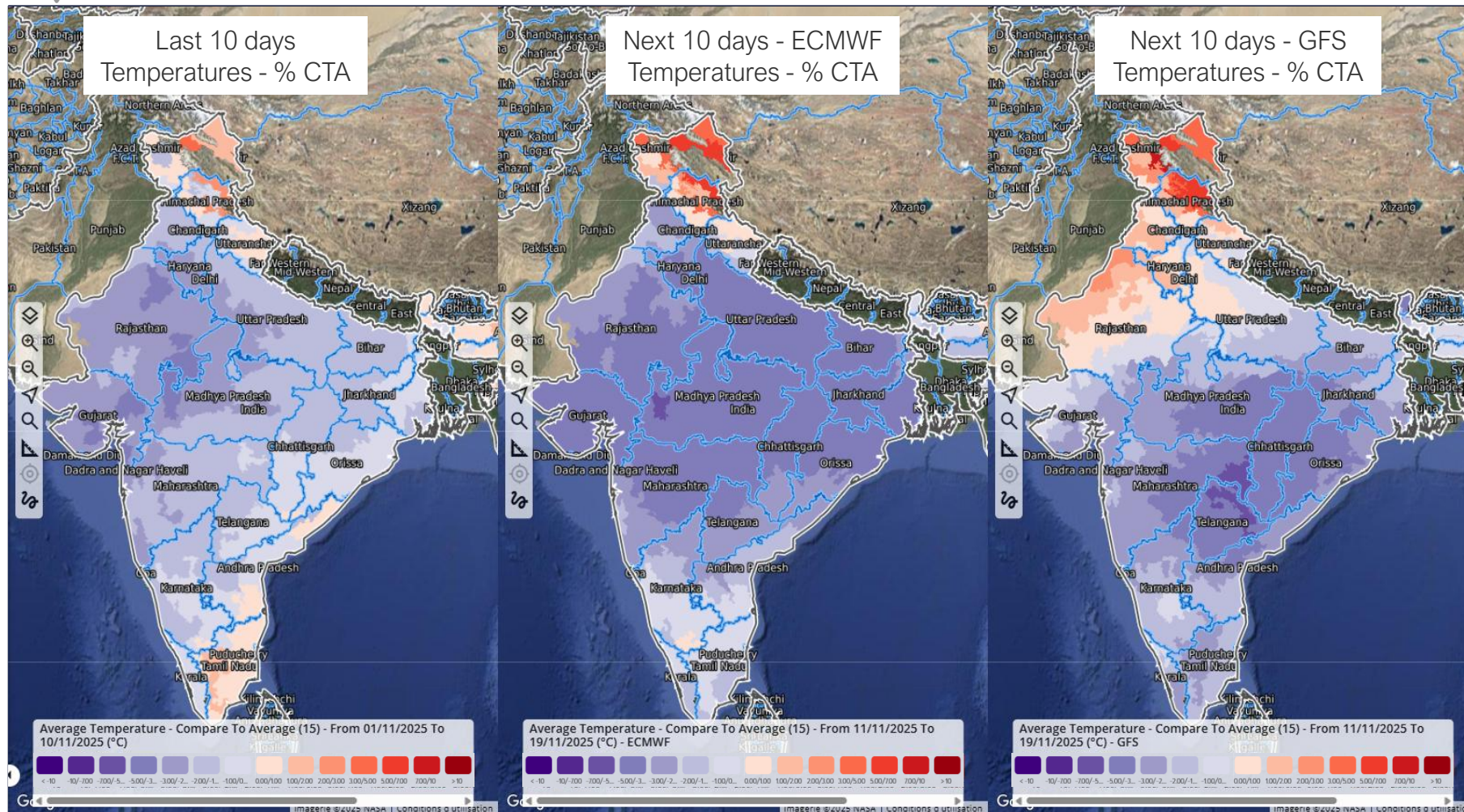
USA	Canada	Brazil	Argentina	Australia	Europe	Russia	Ukraine	India	China
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India situation, November 10, 2025

India

CROP	LAST W	YIELD CHART	NEXT W	PRODUCTION	CROP ANALYST OBSERVATION
CORN	—	USDA Geosys 2023 5Y Avg 2020 3.74 3.66 3.43 3.27 3.01	—	Production Feb 1 Mar 1 Apr 1 May 1 Jun 1 Jul 1 Aug 1 Sep 1 Oct 1 Nov 1	Rainfall has been above average in recent days. A little more rain is expected in the coming days, but over a smaller area.
WHEAT	—	Geosys USDA 2020 5Y Avg 2023 3.62 3.59 3.53 3.48 3.41	—	Production Feb 1 Mar 1 Apr 1 May 1 Jun 1 Jul 1 Aug 1 Sep 1 Oct 1 Nov 1	Out of season.
SOYBEAN	—	2022 Geosys USDA 5Y Avg 2020 0.95 0.95 0.93 0.86 0.76	—	Production Feb 1 Mar 1 Apr 1 May 1 Jun 1 Jul 1 Aug 1 Sep 1 Oct 1 Nov 1	Rainfall has been above average in recent days. A little more rain is expected in the coming days, but over a smaller area.
RAPESEED	—	2024 Geosys USDA 5Y Avg 2020 1.35 1.32 1.30 1.26 1.08	—	Production Feb 1 Mar 1 Apr 1 May 1 Jun 1 Jul 1 Aug 1 Sep 1 Oct 1 Nov 1	Out of season.

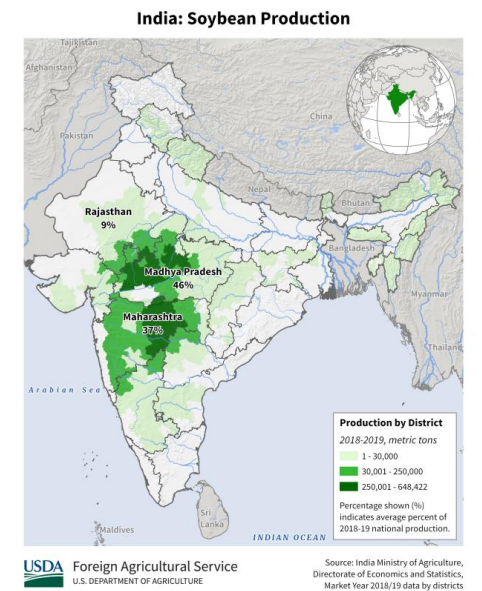
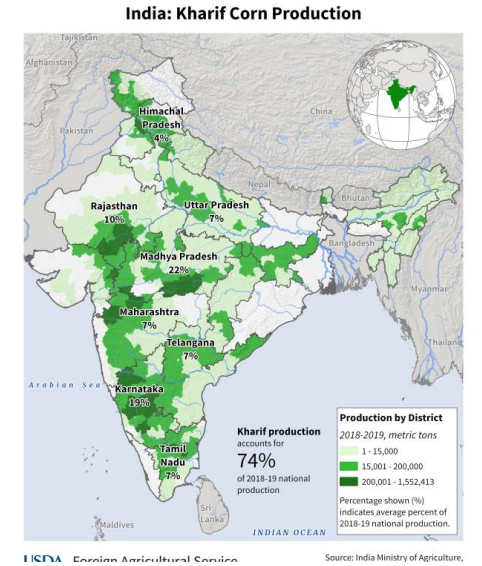
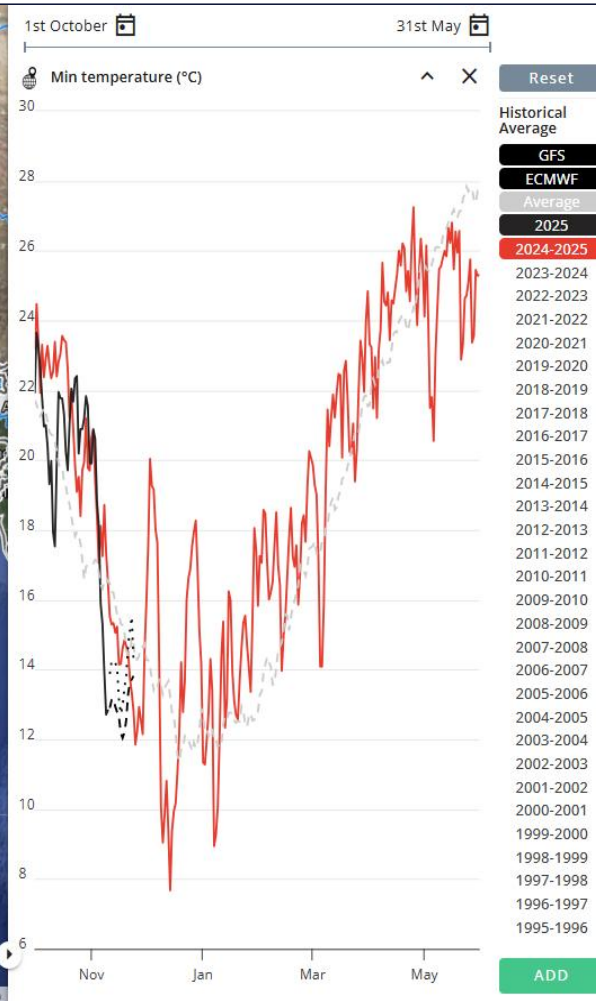
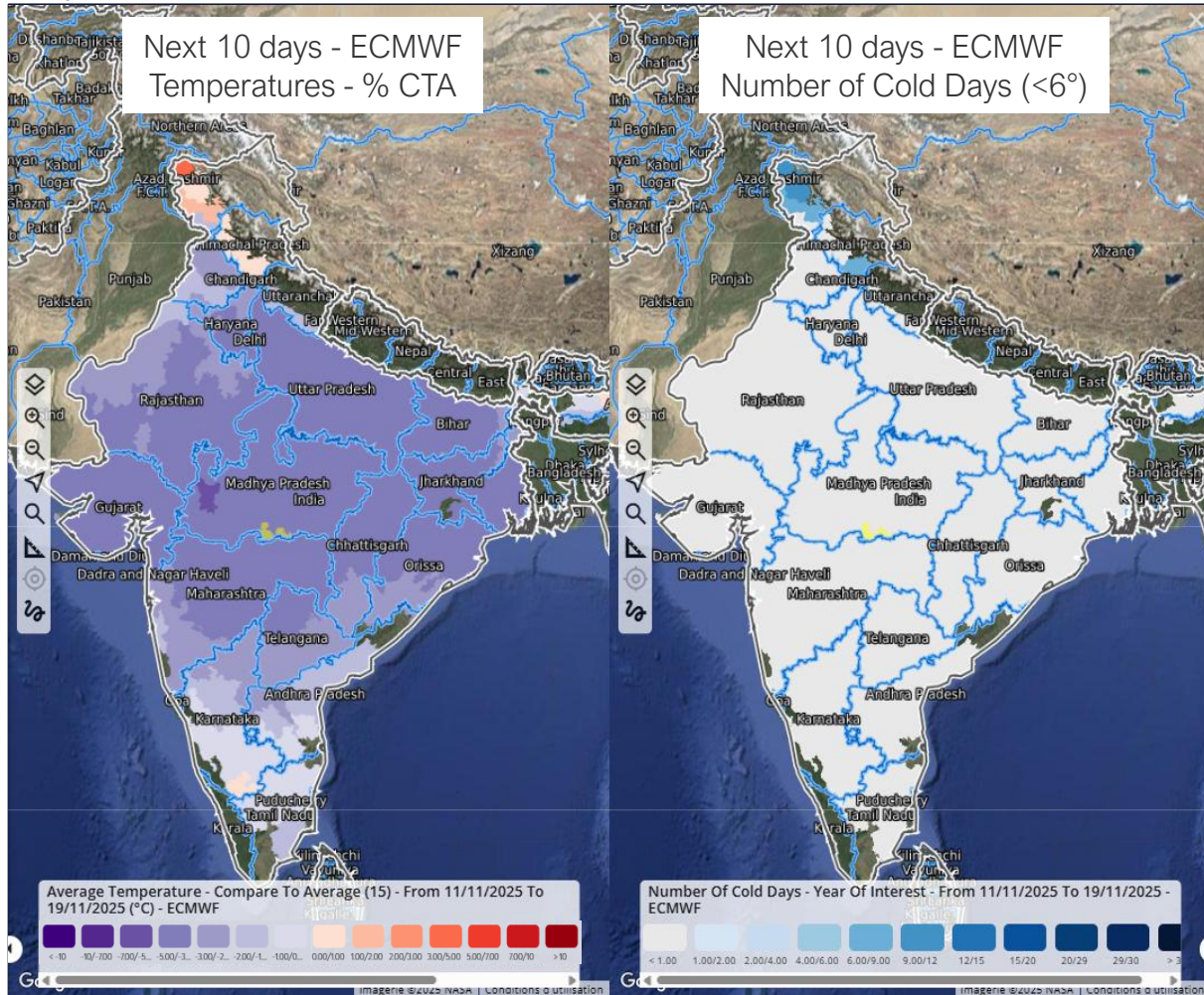
■ Yield USDA
■ Yield Geosys
■ Best Year
■ Yield_Avg5Y
■ Worst Year



800

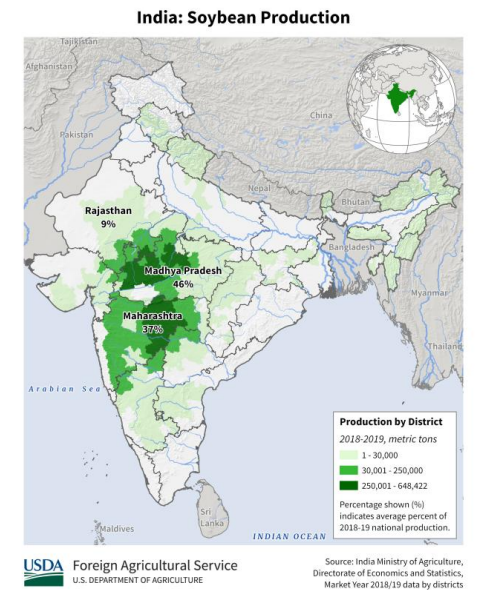
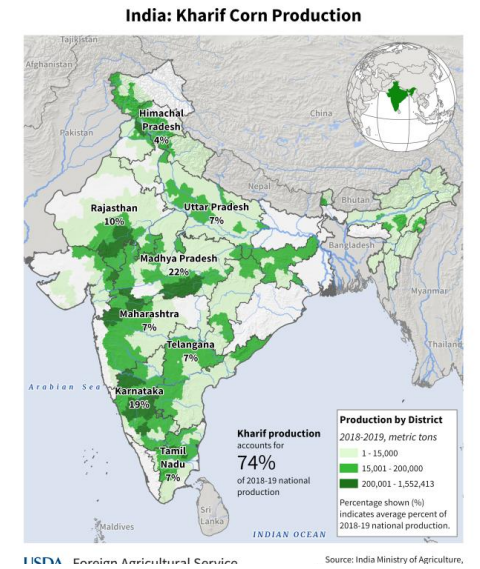
710

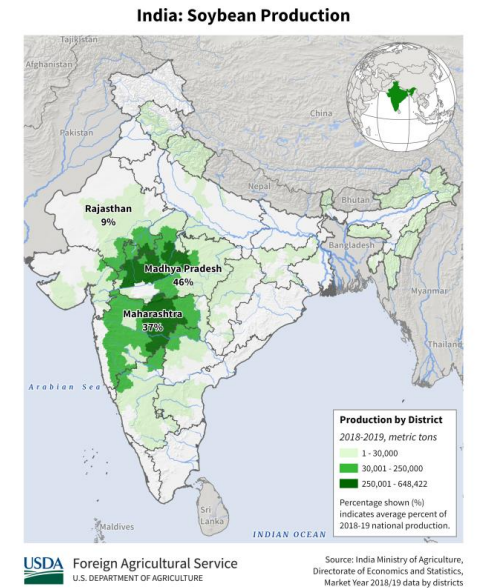
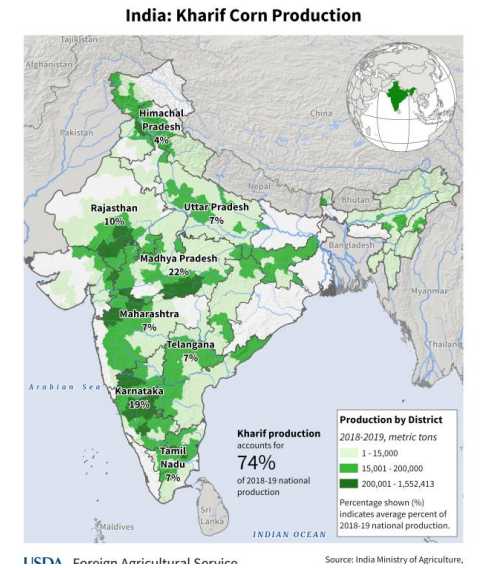
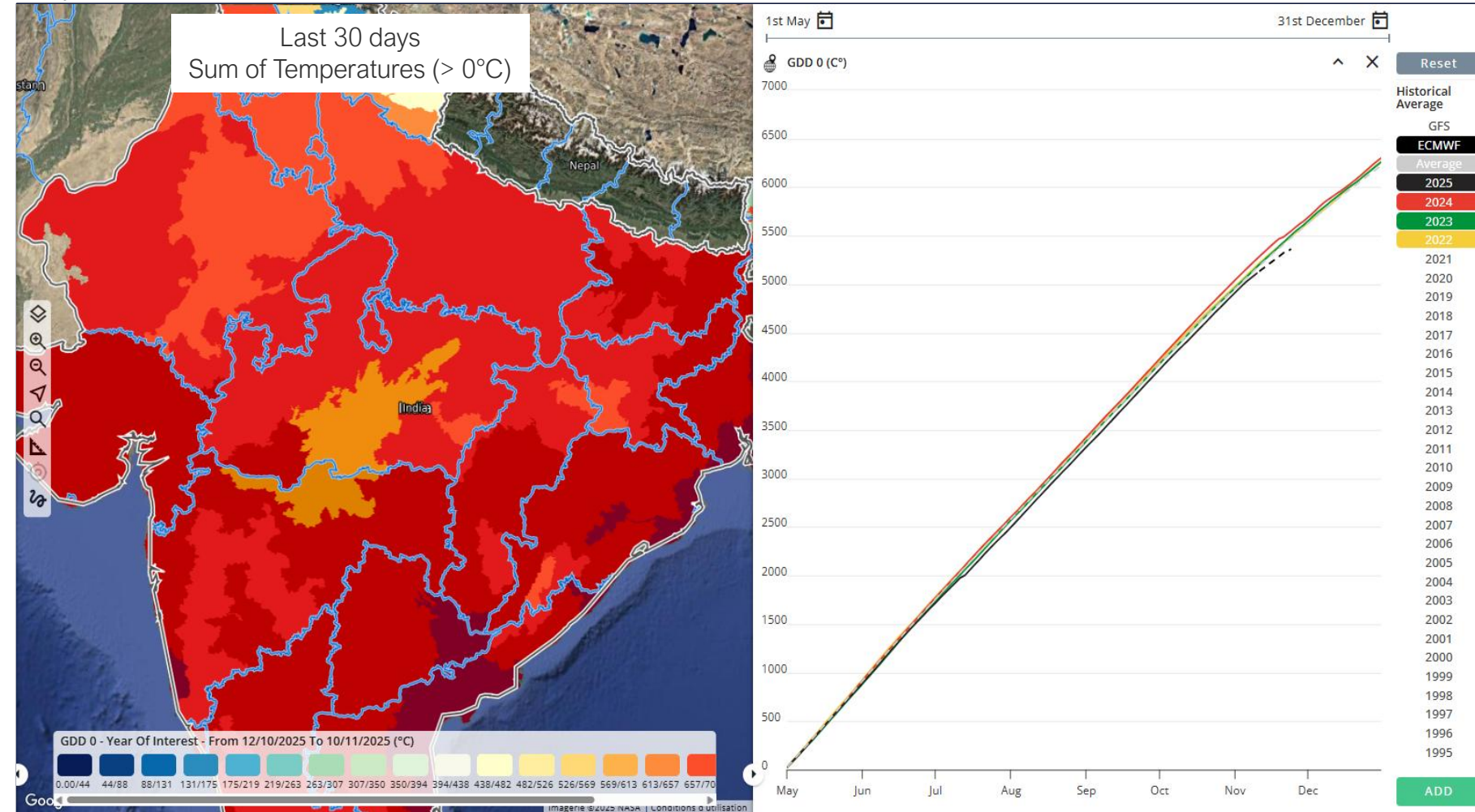
Evolution of temperatures: cool trend in progress.



805

711





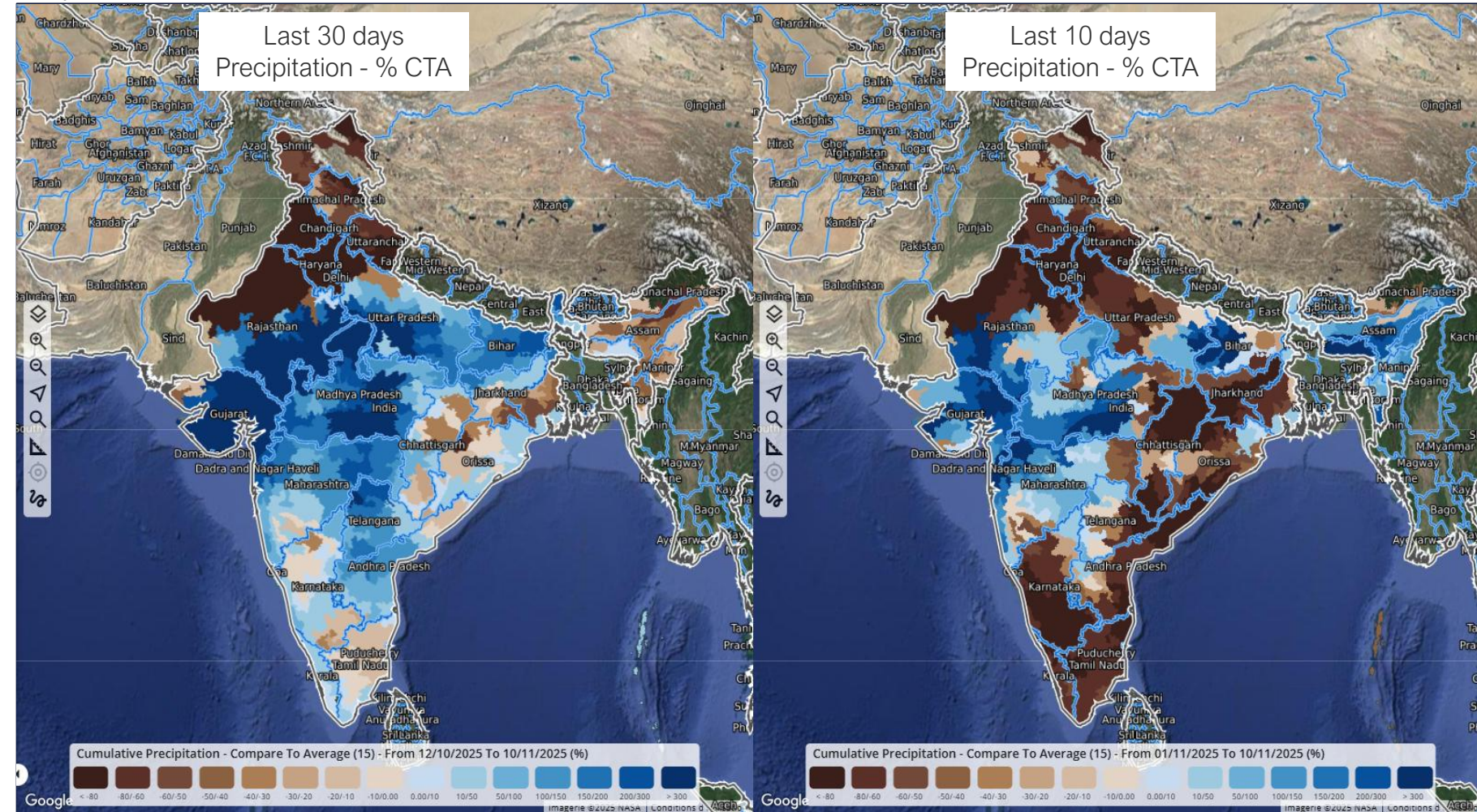
815

713

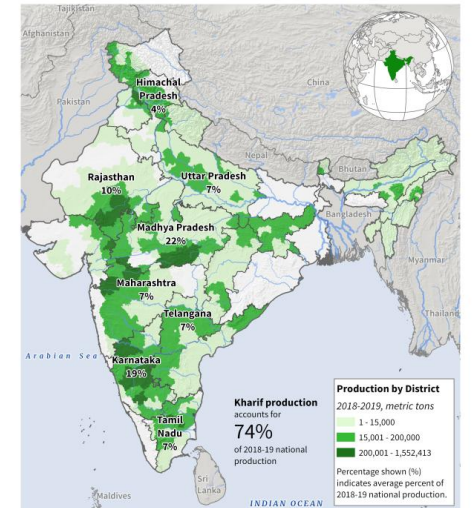
Sum of Temperatures (GDD).

Last 30 days
Precipitation - % CTA

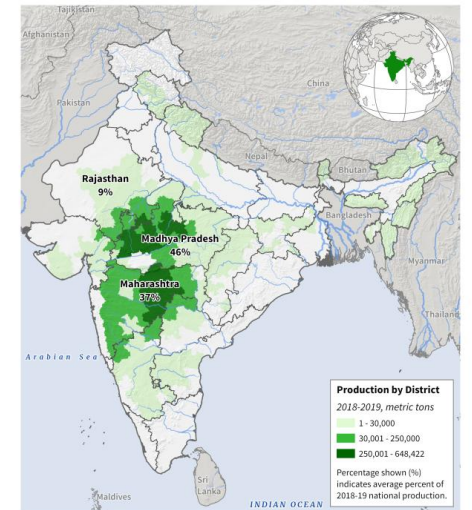
Last 10 days
Precipitation - % CTA



India: Kharif Corn Production



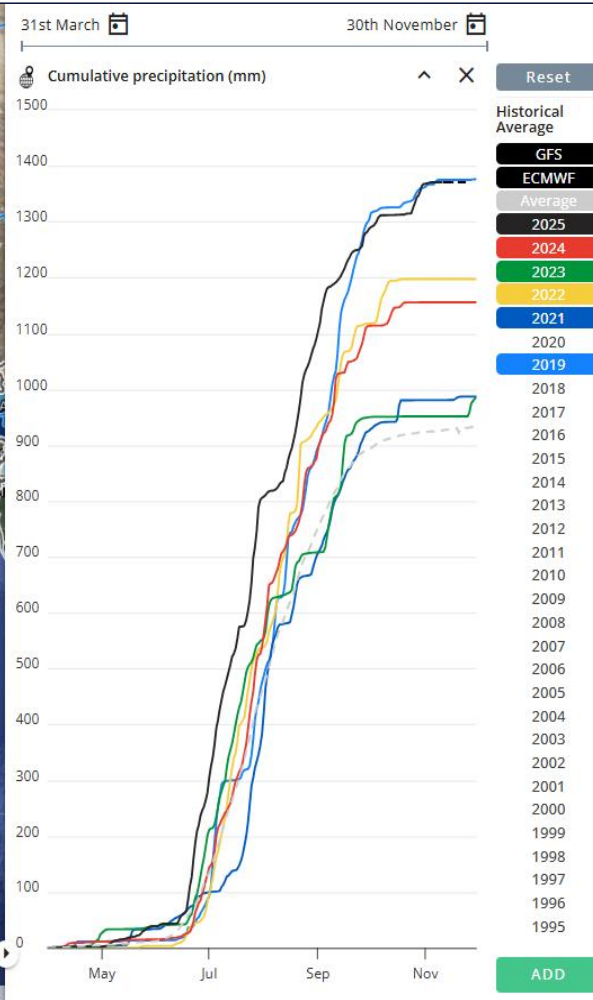
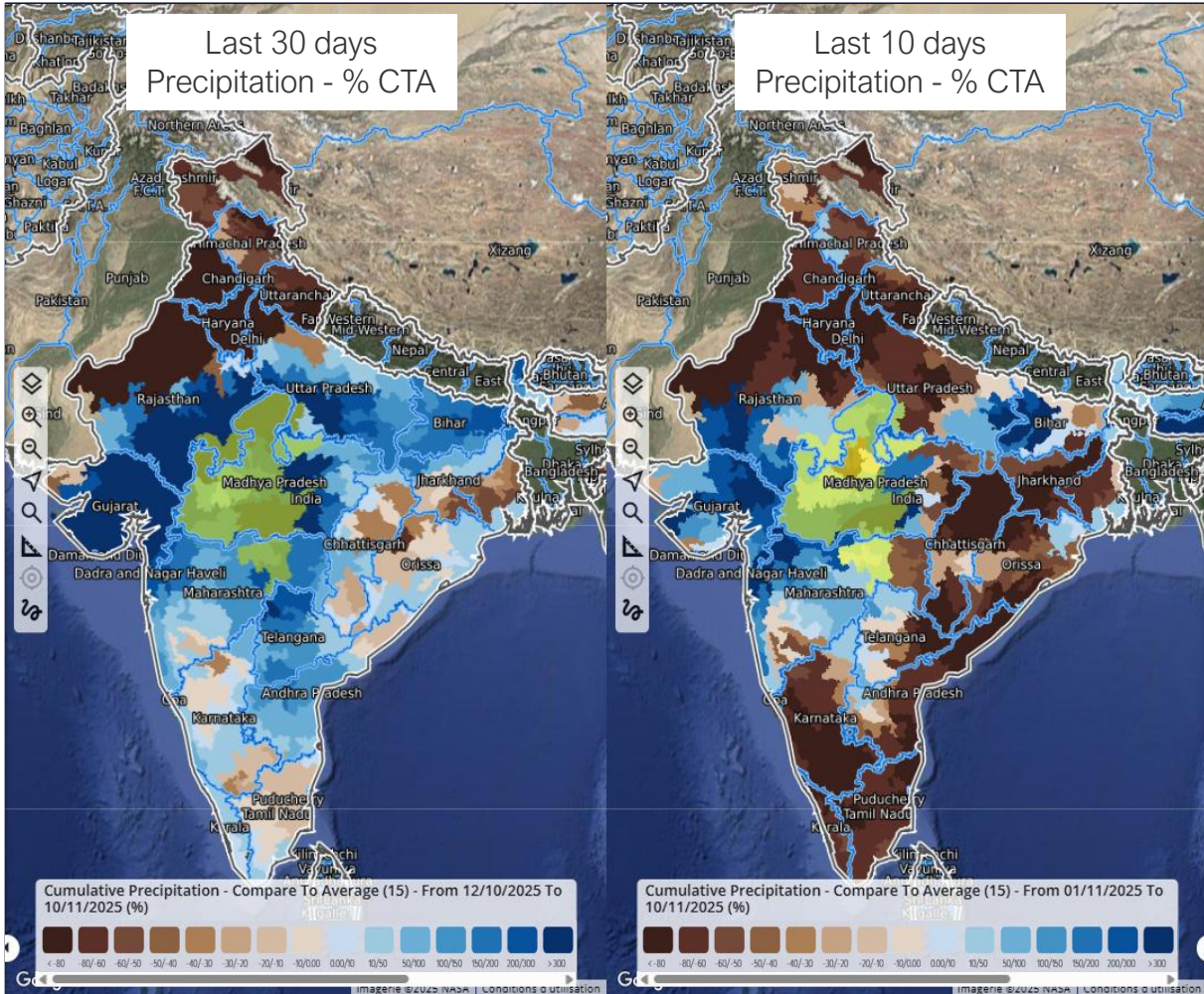
India: Soybean Production



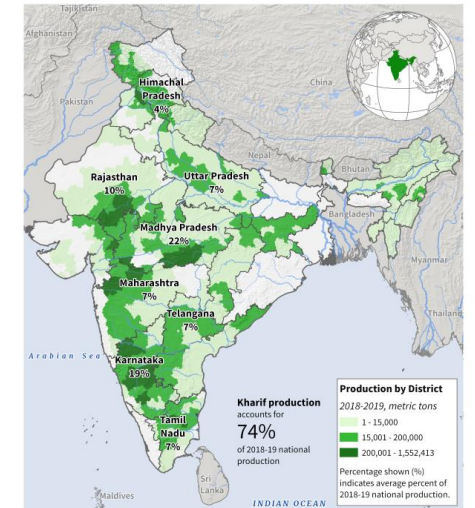
820

714

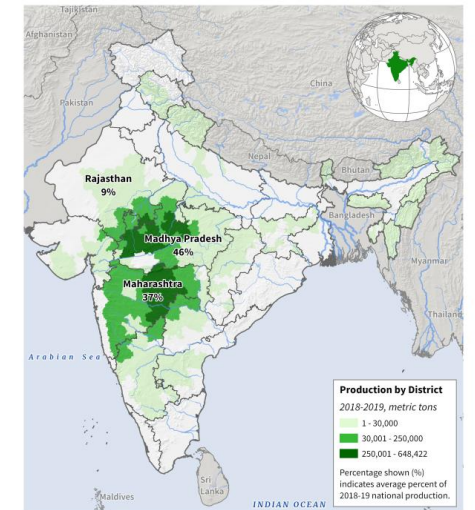
Past precipitation: Rainy weather in the country over the past few days.



India: Kharif Corn Production



India: Soybean Production



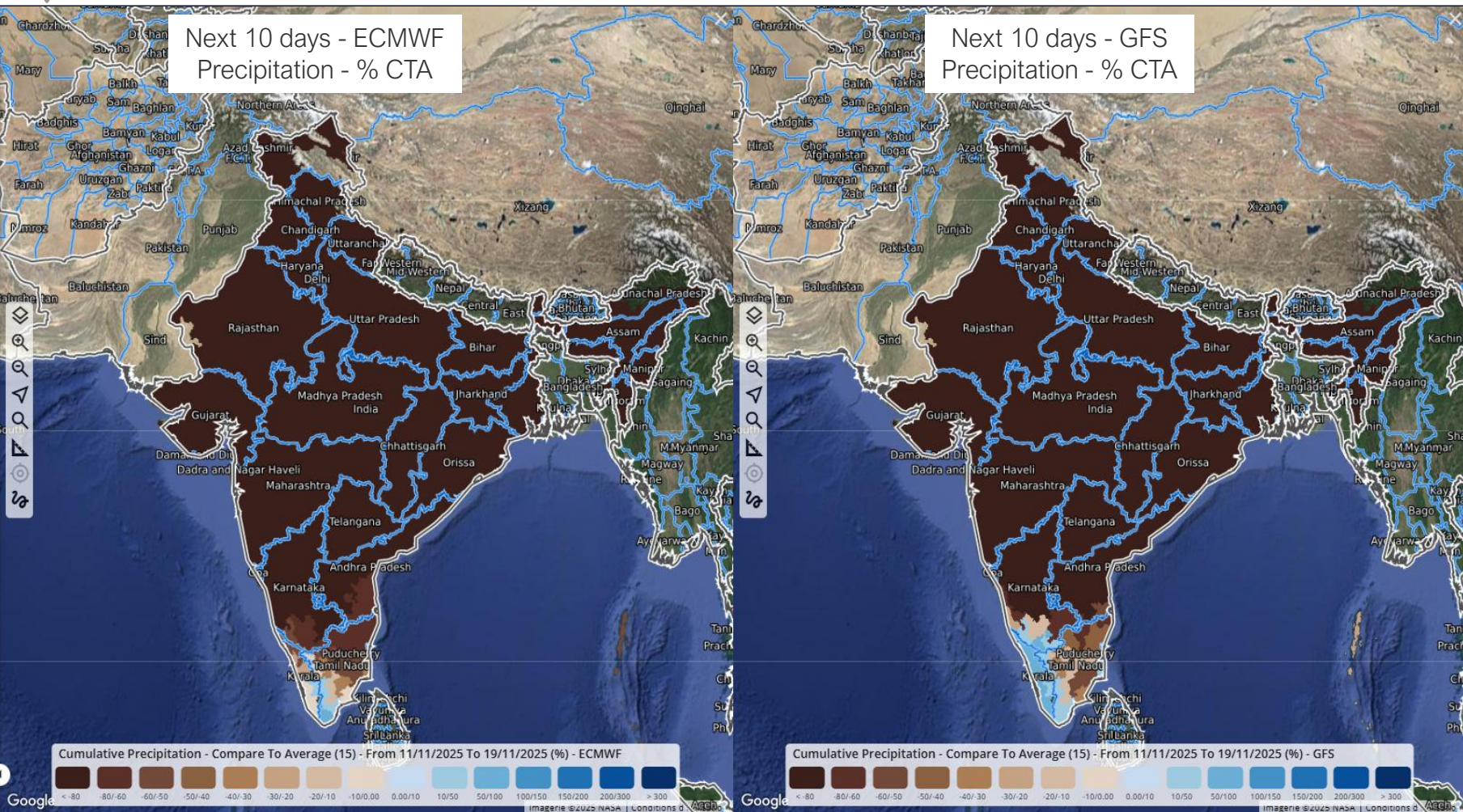
825

715

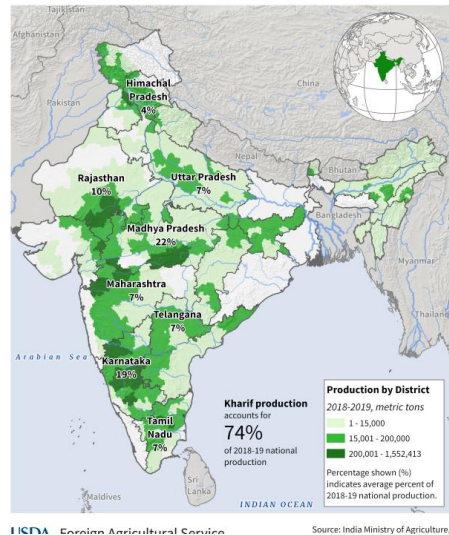
Evolution of Precipitation: end of the corn and wet soy cycle, as in 2019.

Next 10 days - ECMWF
Precipitation - % CTA

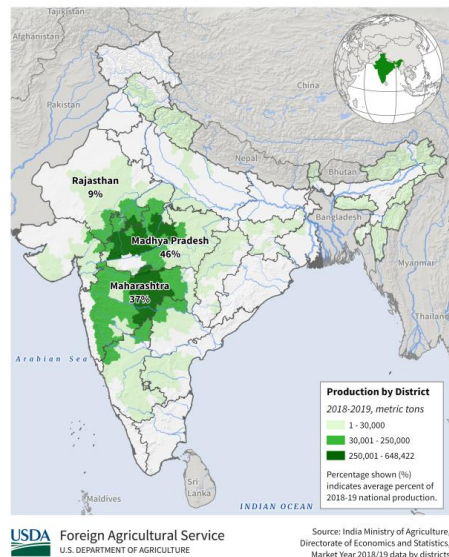
Next 10 days - GFS
Precipitation - % CTA



India: Kharif Corn Production



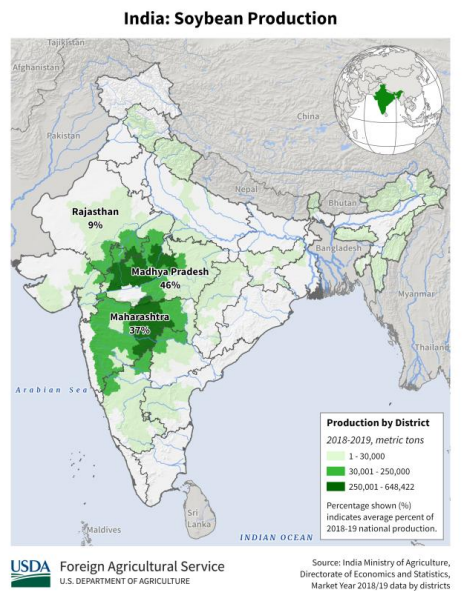
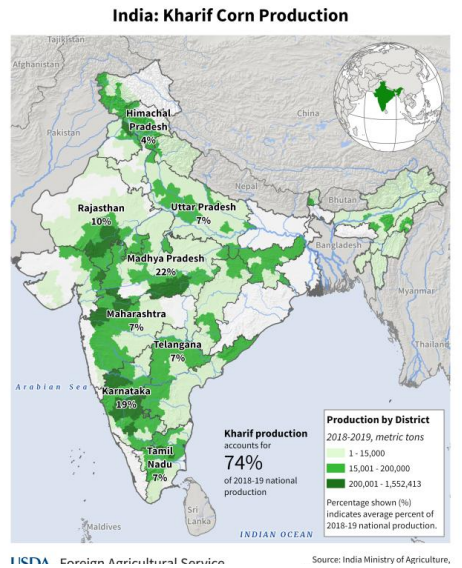
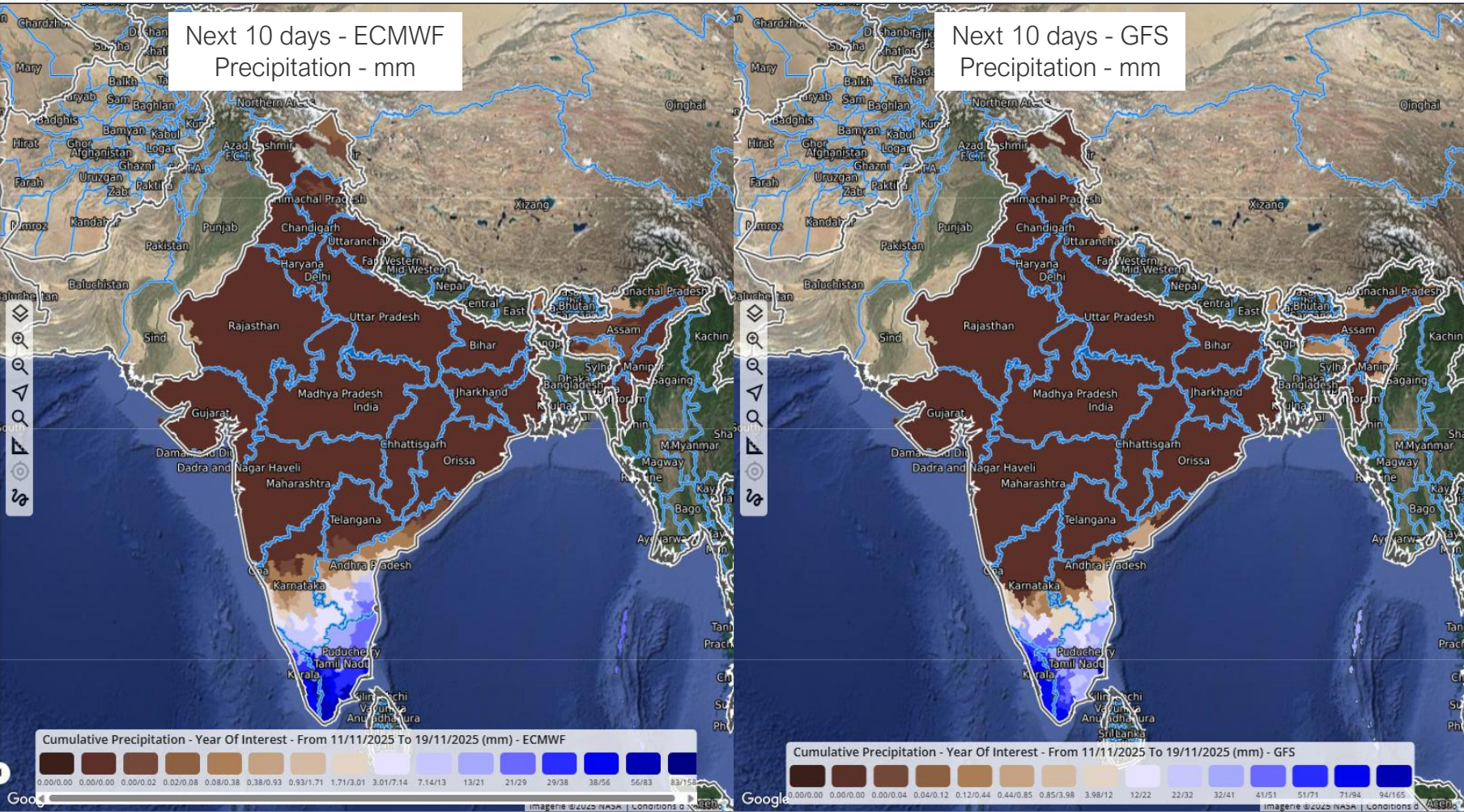
India: Soybean Production



830

716

Future precipitation: Mostly dry weather in the coming days.

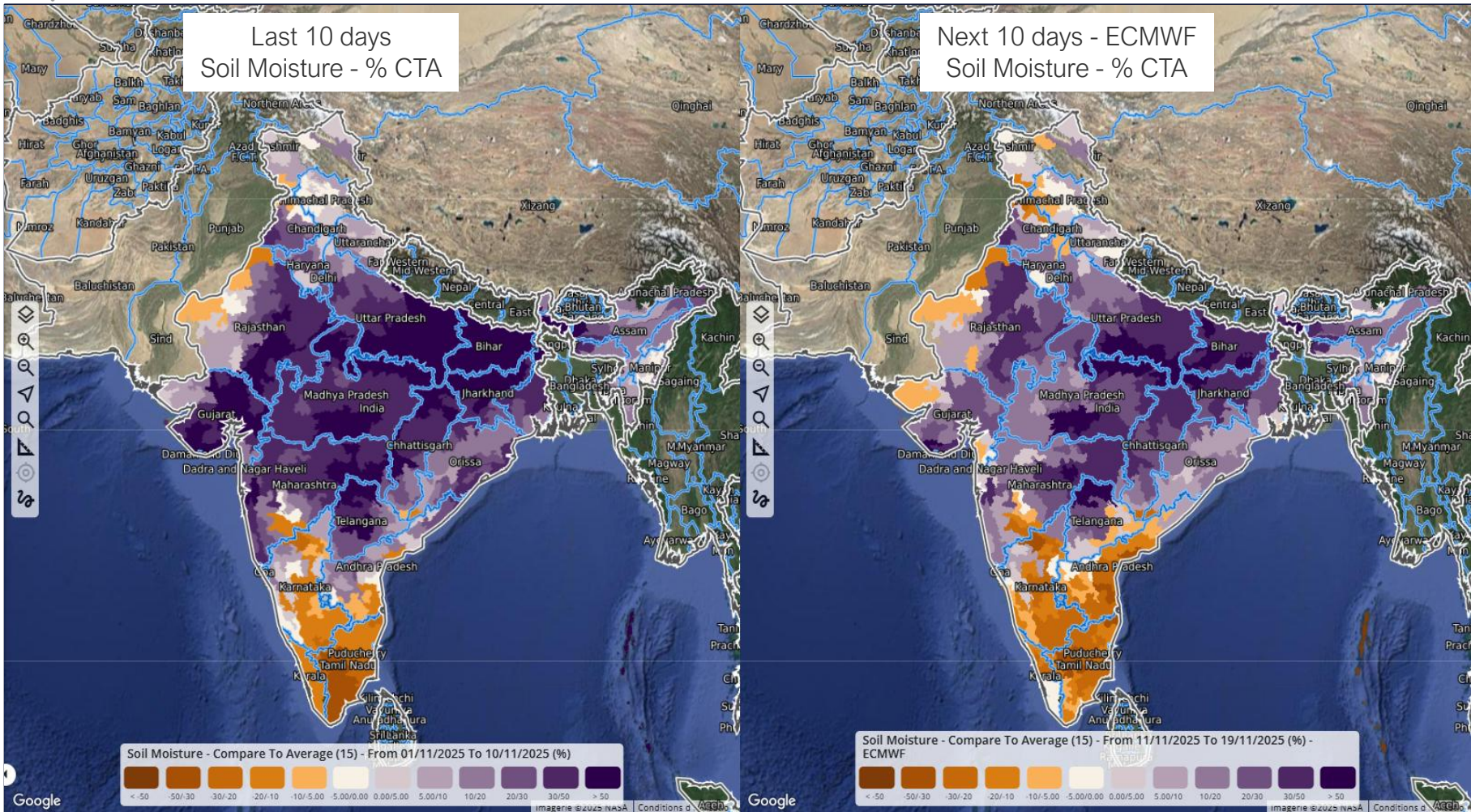


835

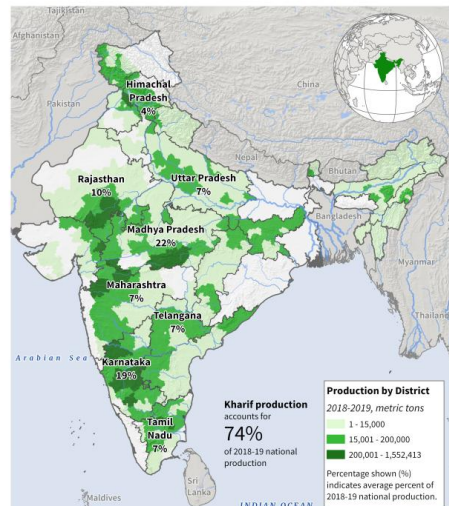
717

Last 10 days
Soil Moisture - % CTA

Next 10 days - ECMWF
Soil Moisture - % CTA



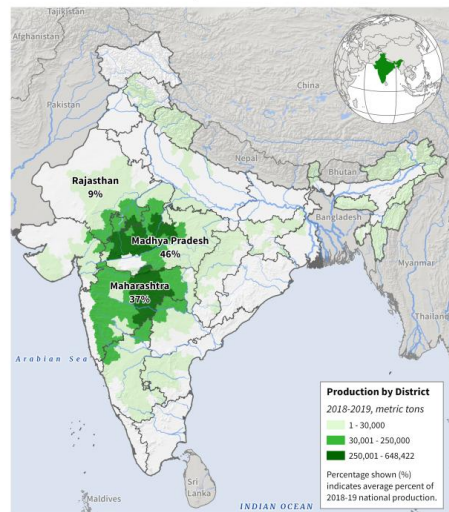
India: Kharif Corn Production



USDA Foreign Agricultural Service

Source: India Ministry of Agriculture

India: Soybean Production



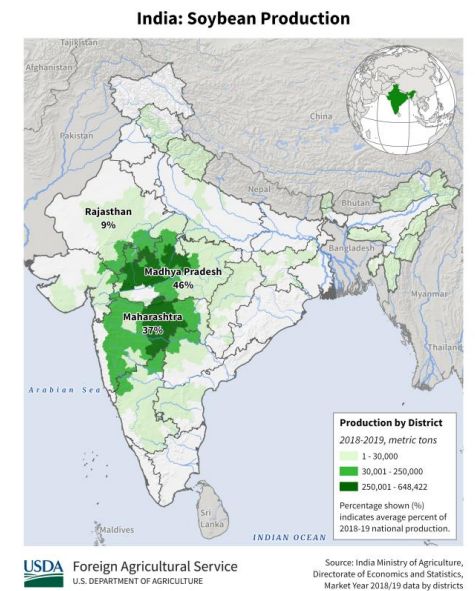
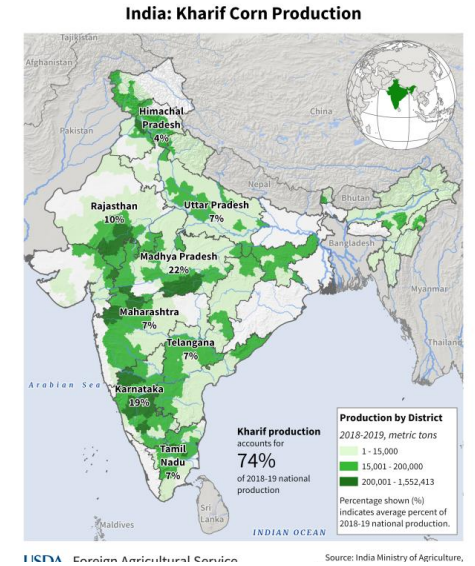
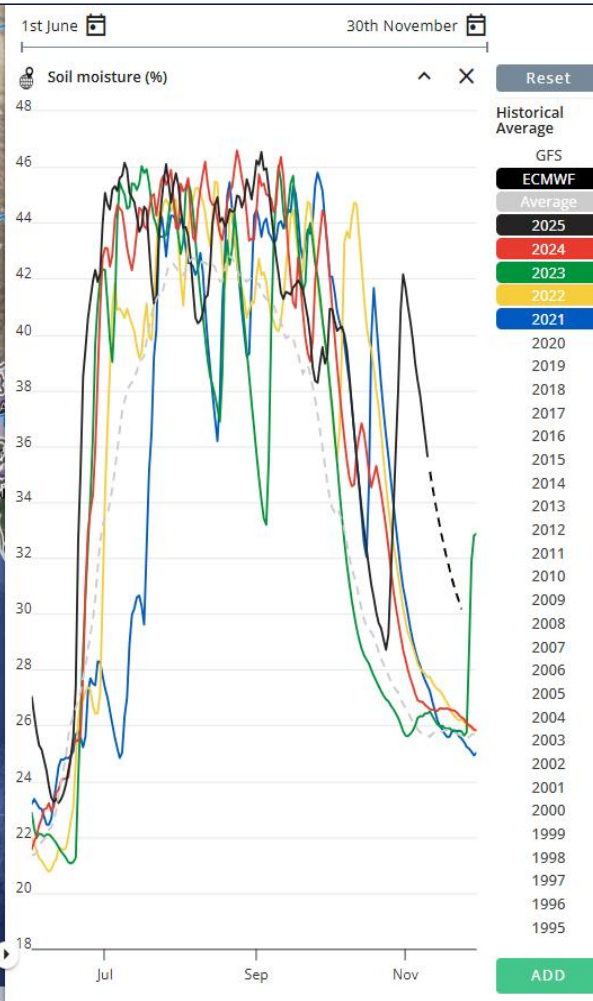
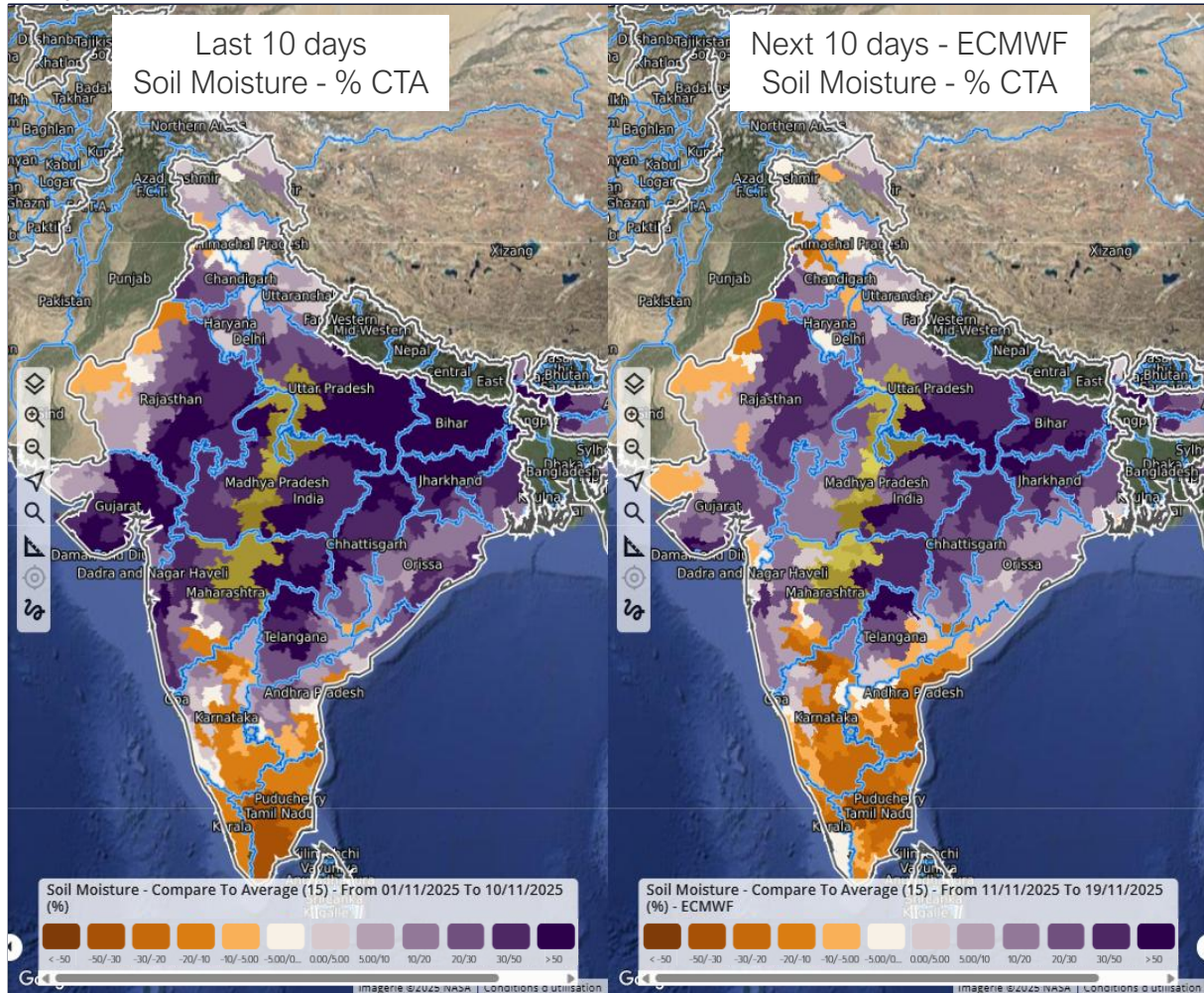
USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: India Ministry of Agriculture,
Directorate of Economics and Statistics,
Market Year 2018/19 data by districts

840

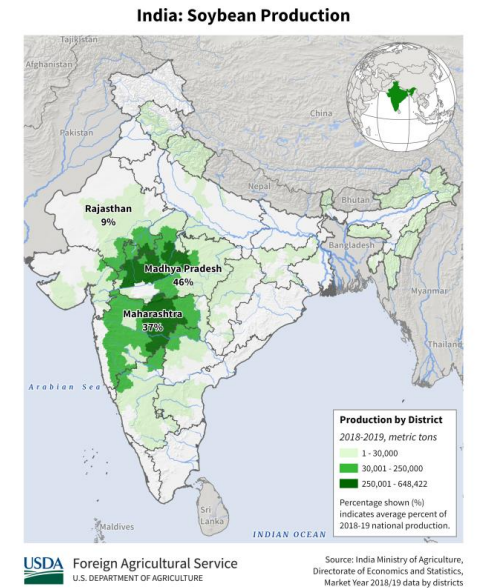
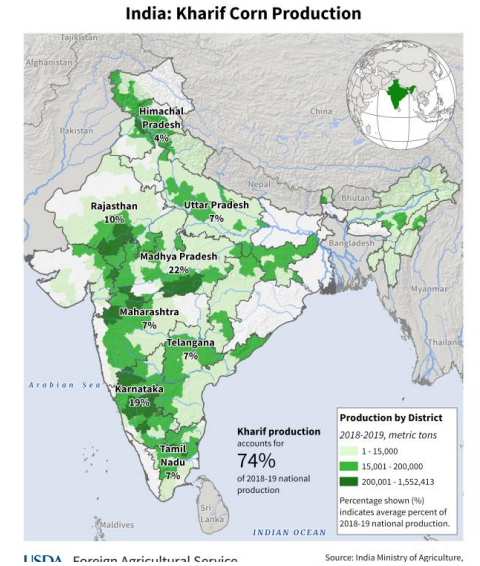
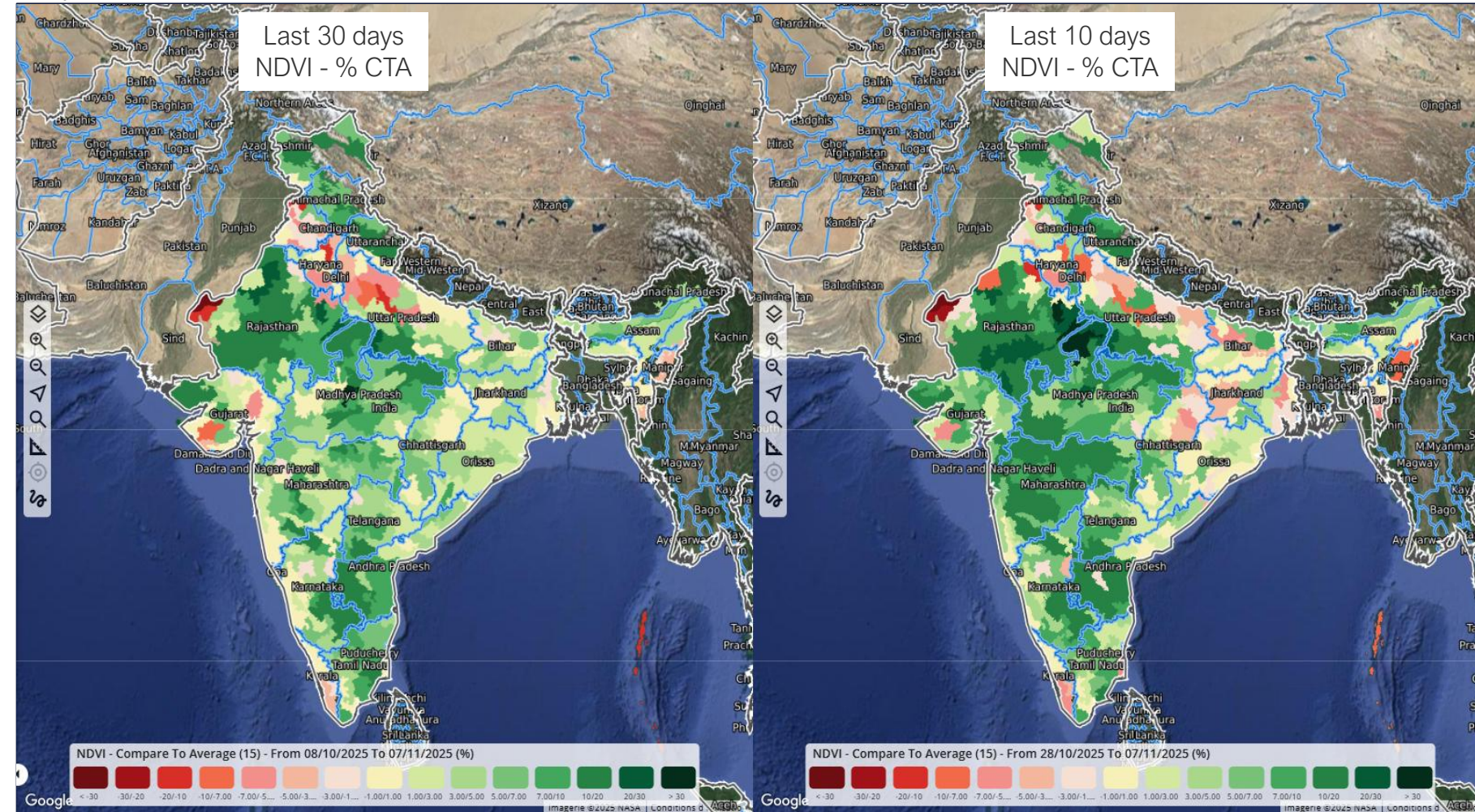
718

Soil moisture evolution.



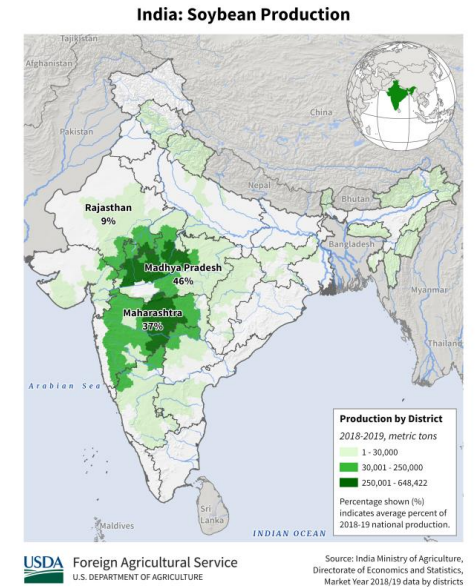
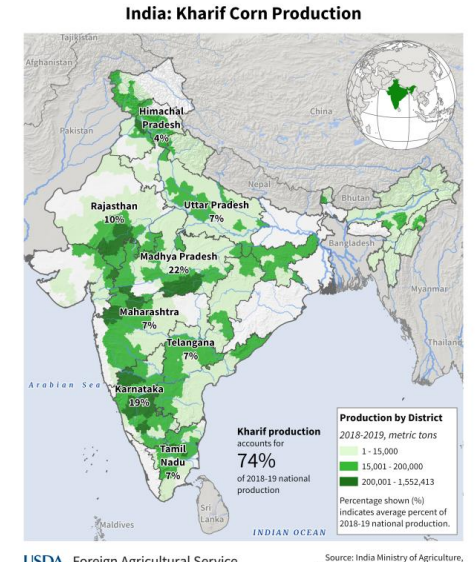
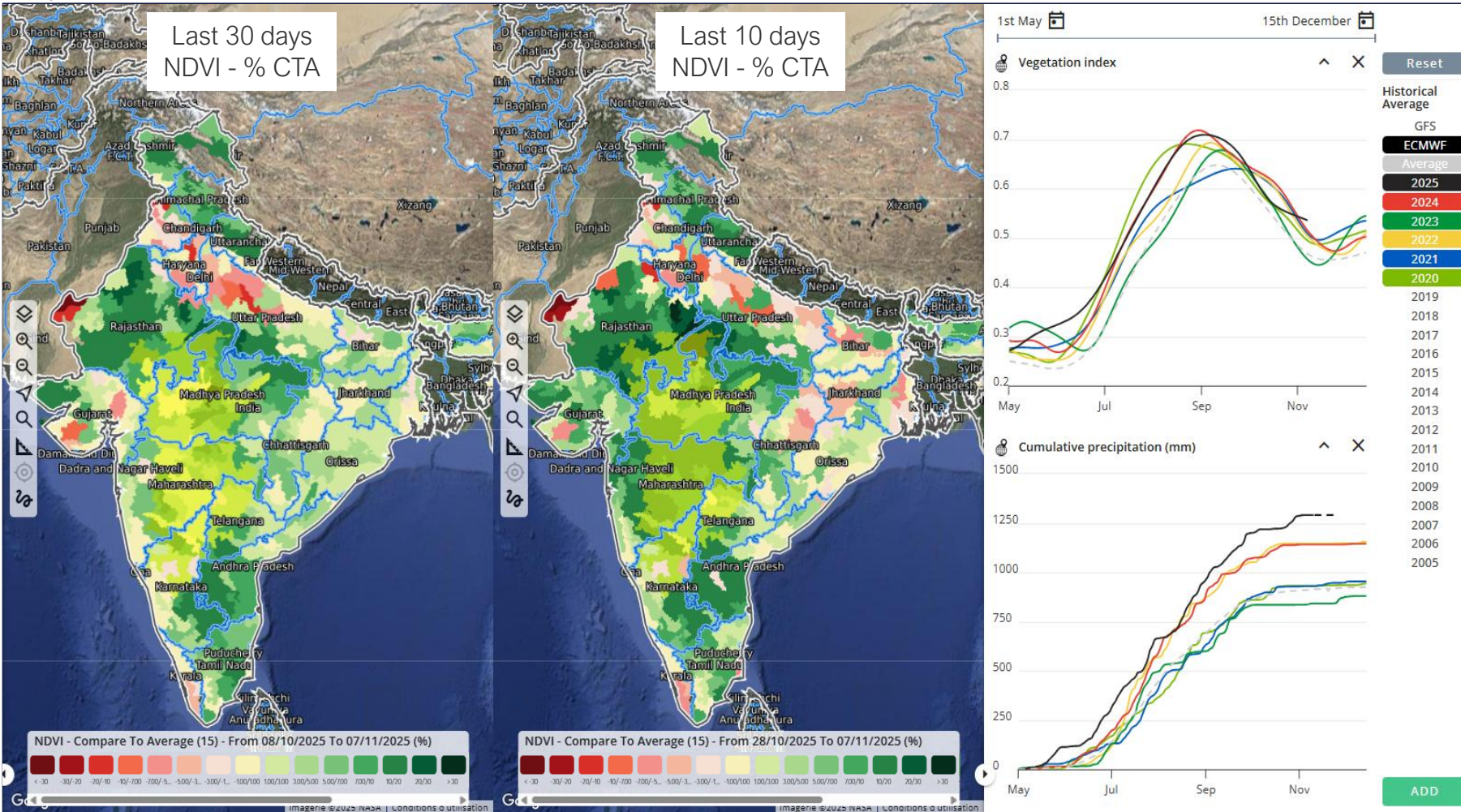
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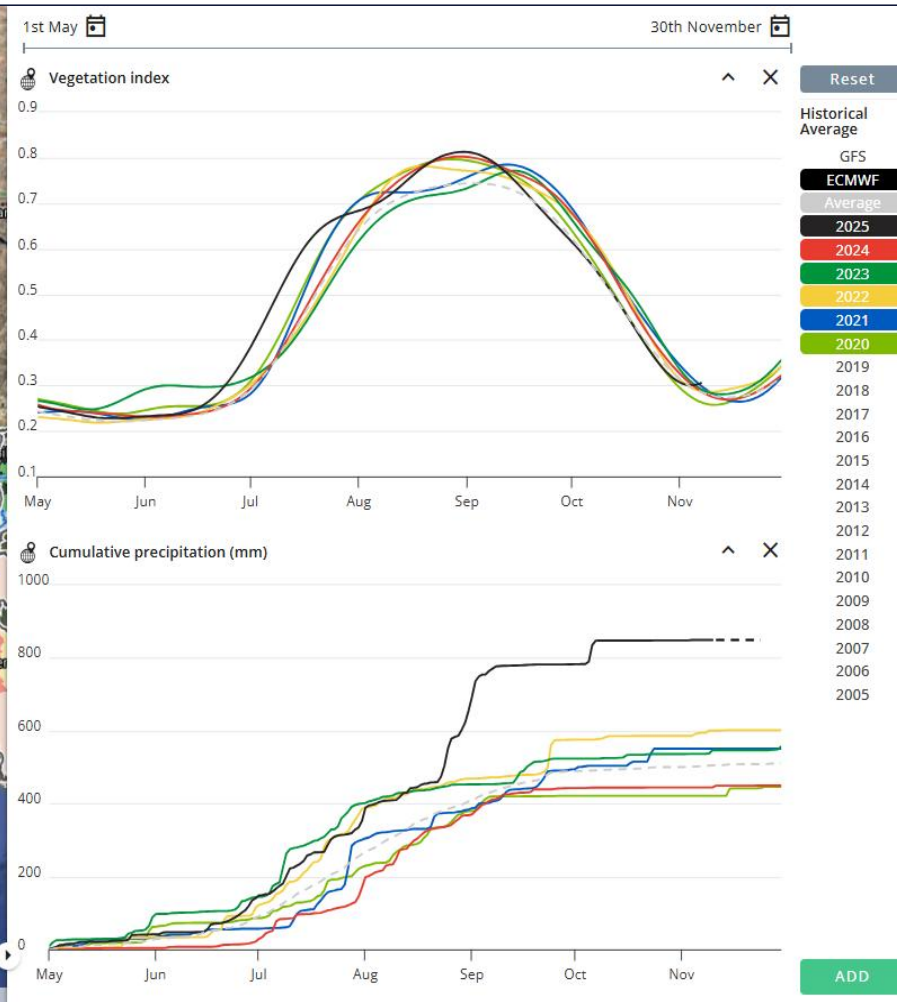
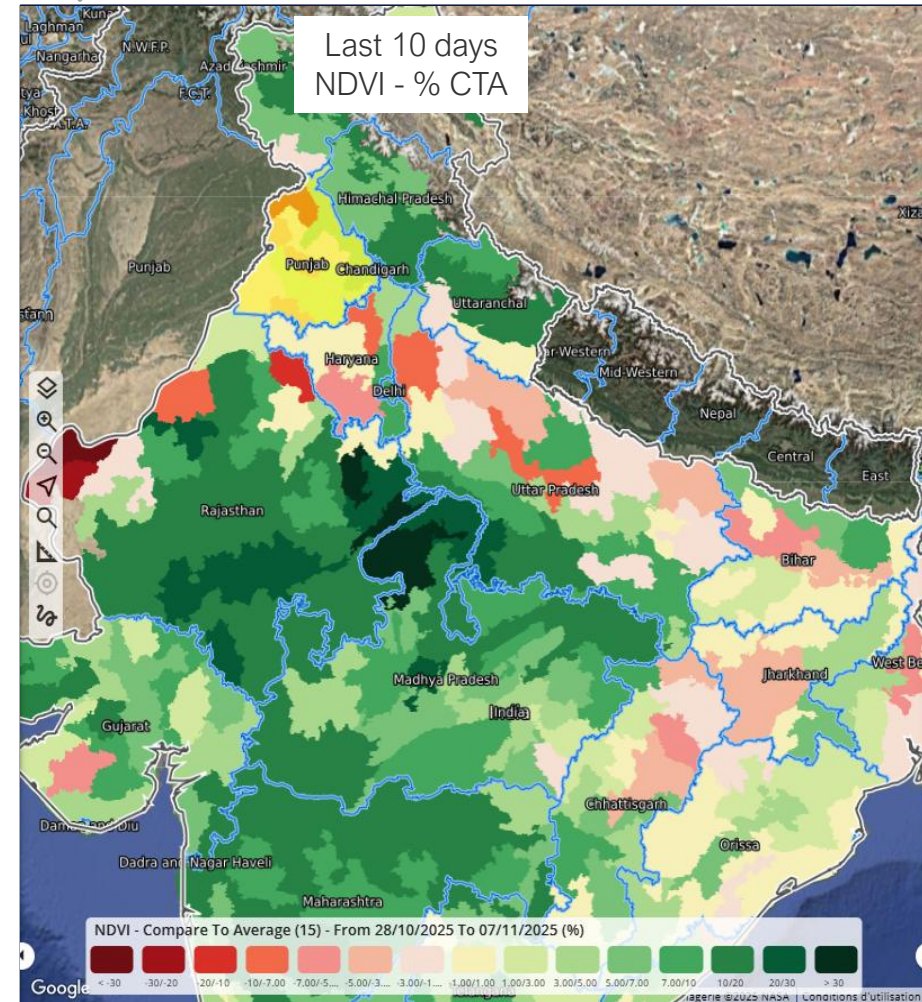
720



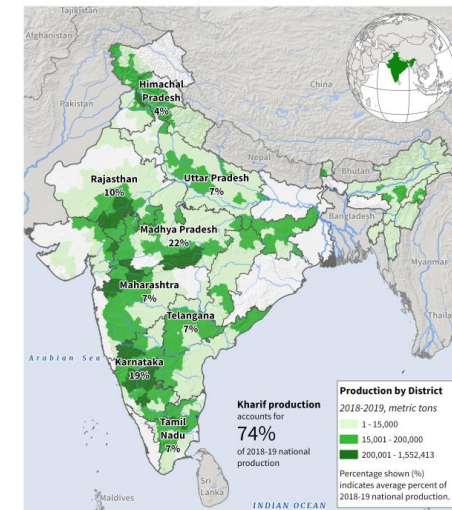
Total India - Total Corn	2020	2021	2022	2023	2024
HISTO Yield	3,20	3,28	3,43	3,41	3,57
Var. 15Y trend	0%	0%	2%	0%	2%

Evolution of vegetation indices.

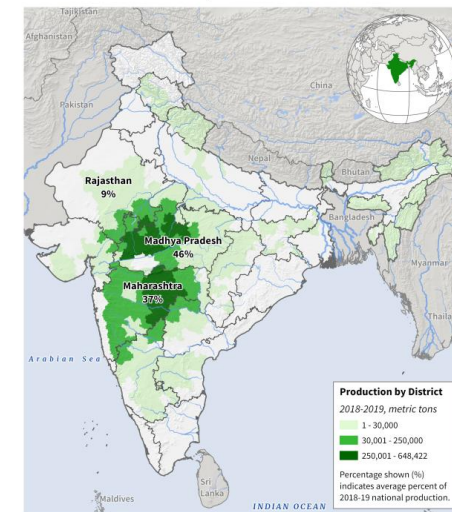
Last 10 days
NDVI - % CTA



India: Kharif Corn Production



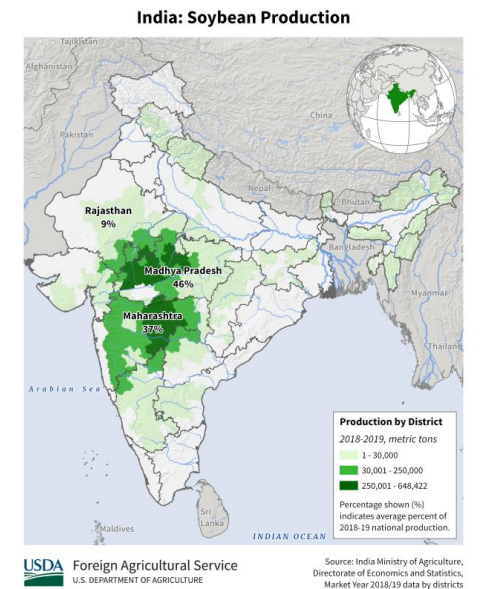
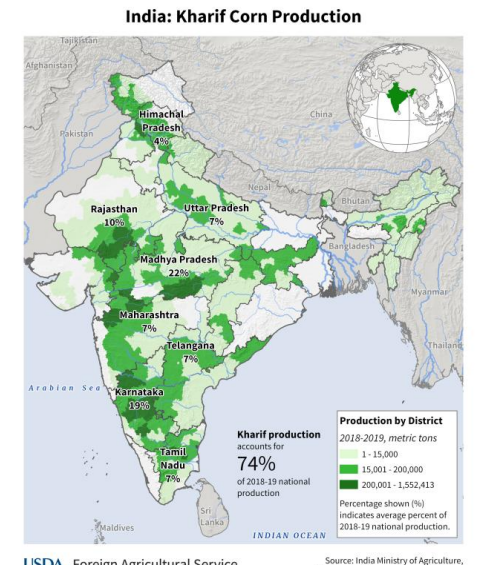
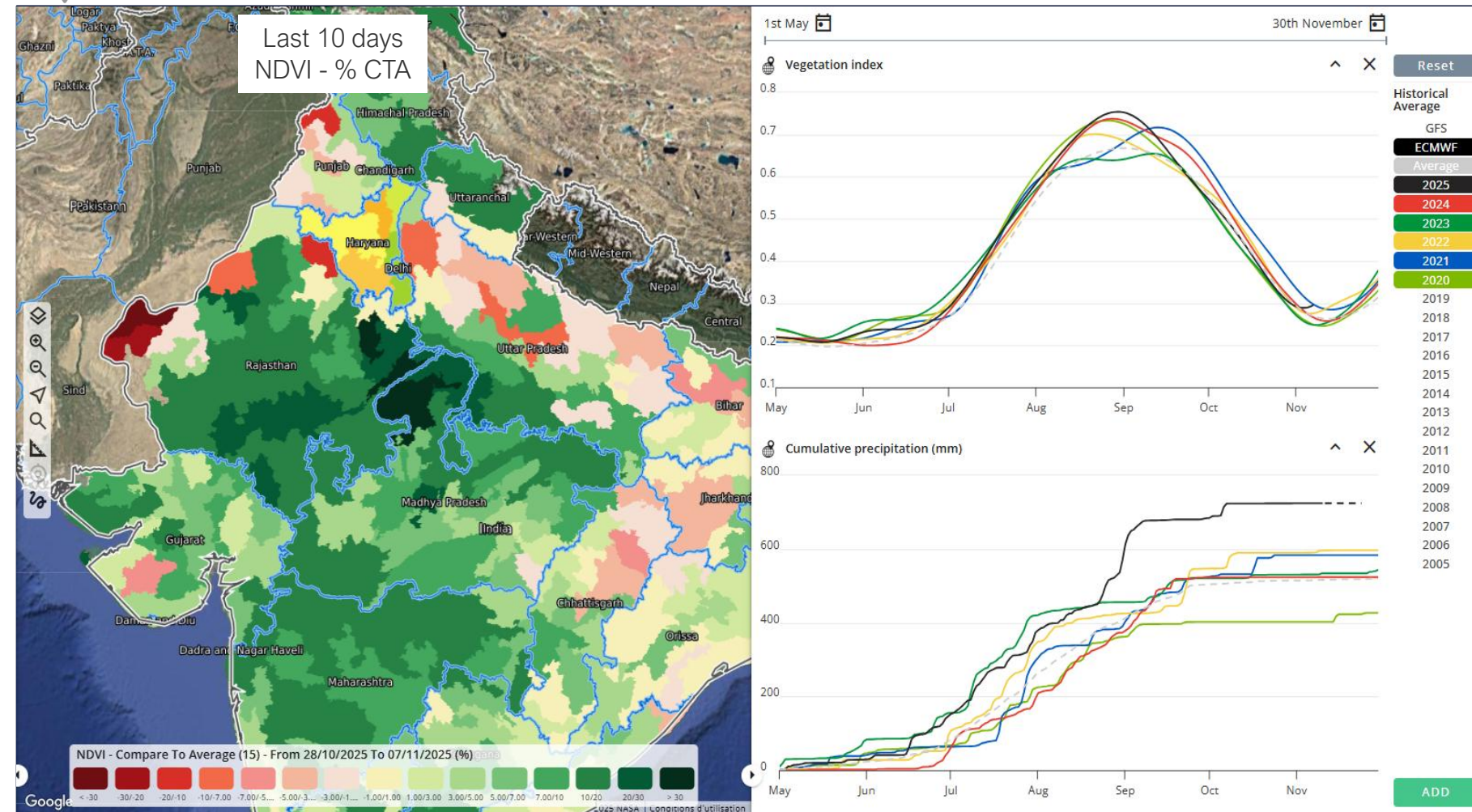
India: Soybean Production



860

722

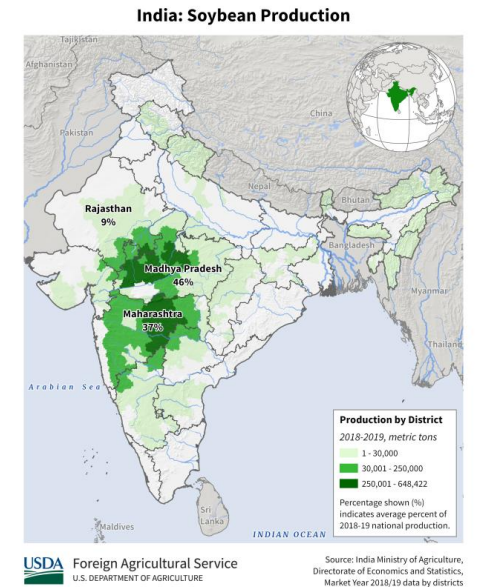
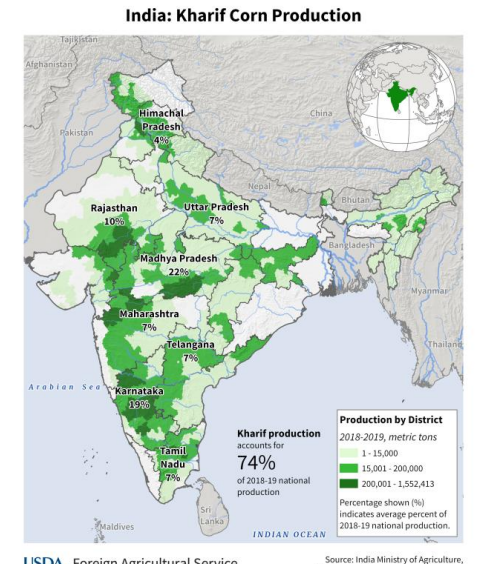
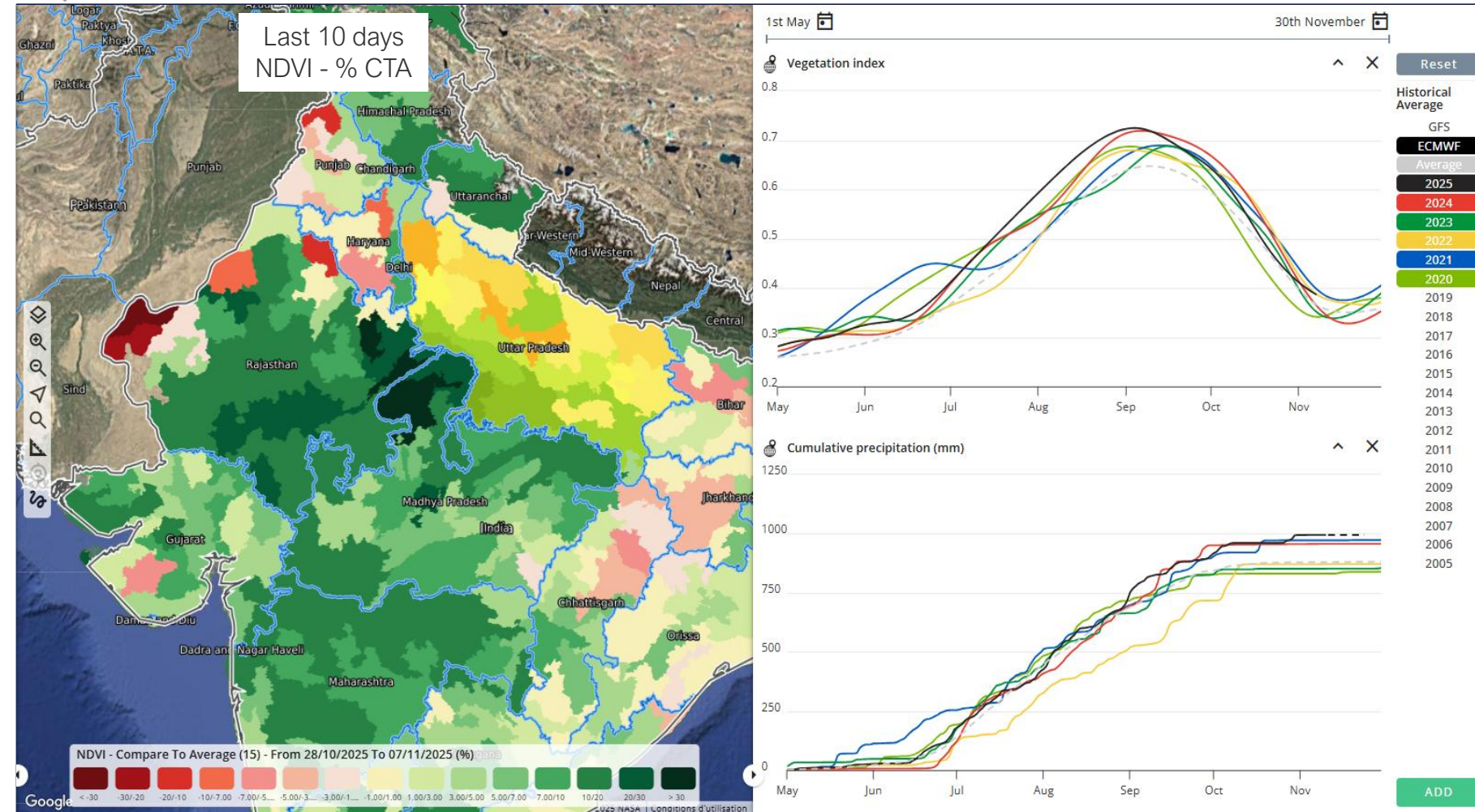
Punjab (15% wheat).



865

723

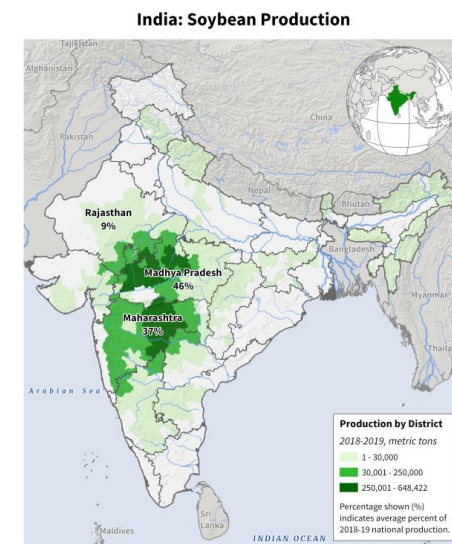
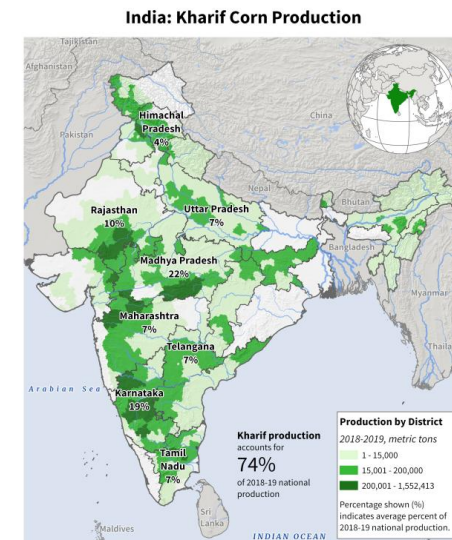
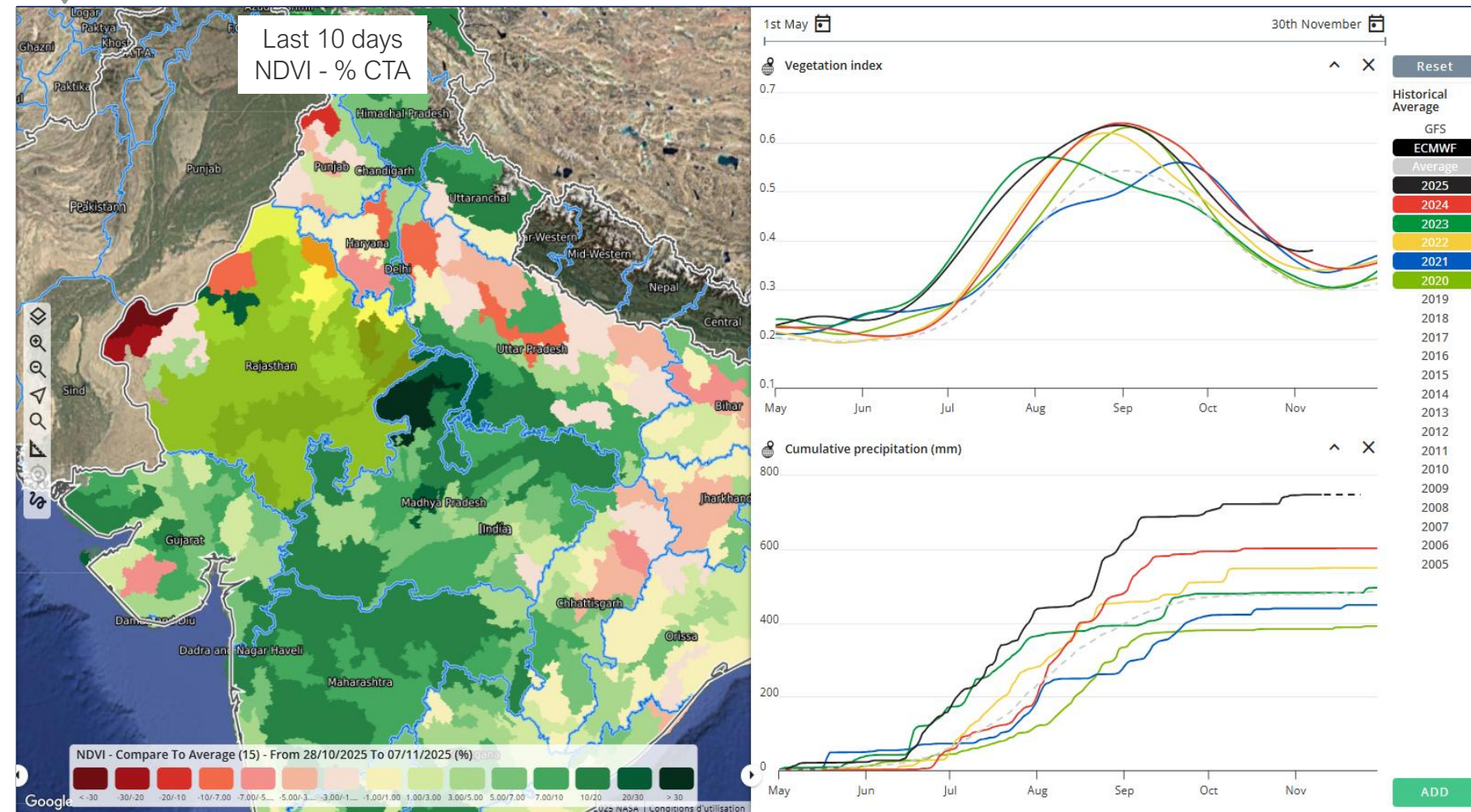
Haryana (10% wheat ; 11% rapeseed).



870

724

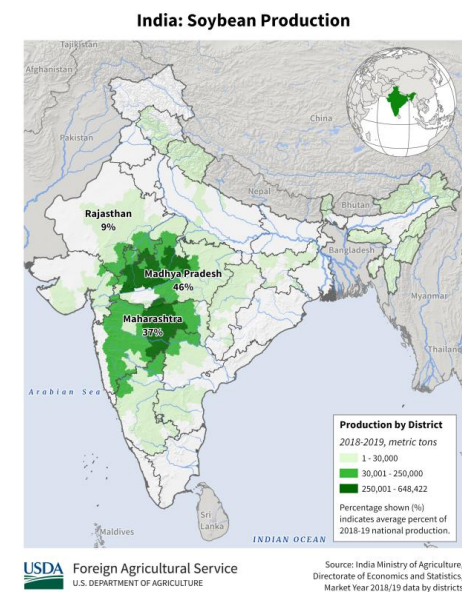
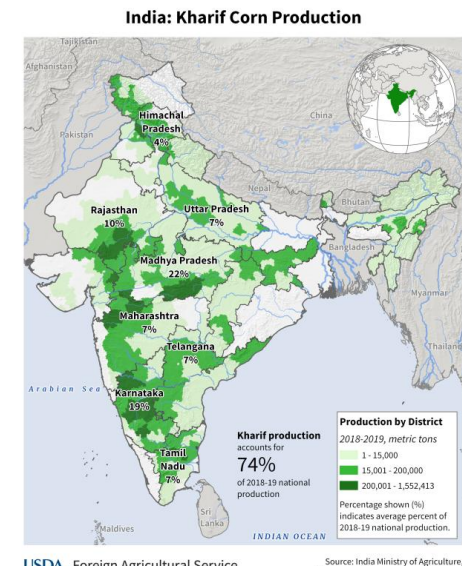
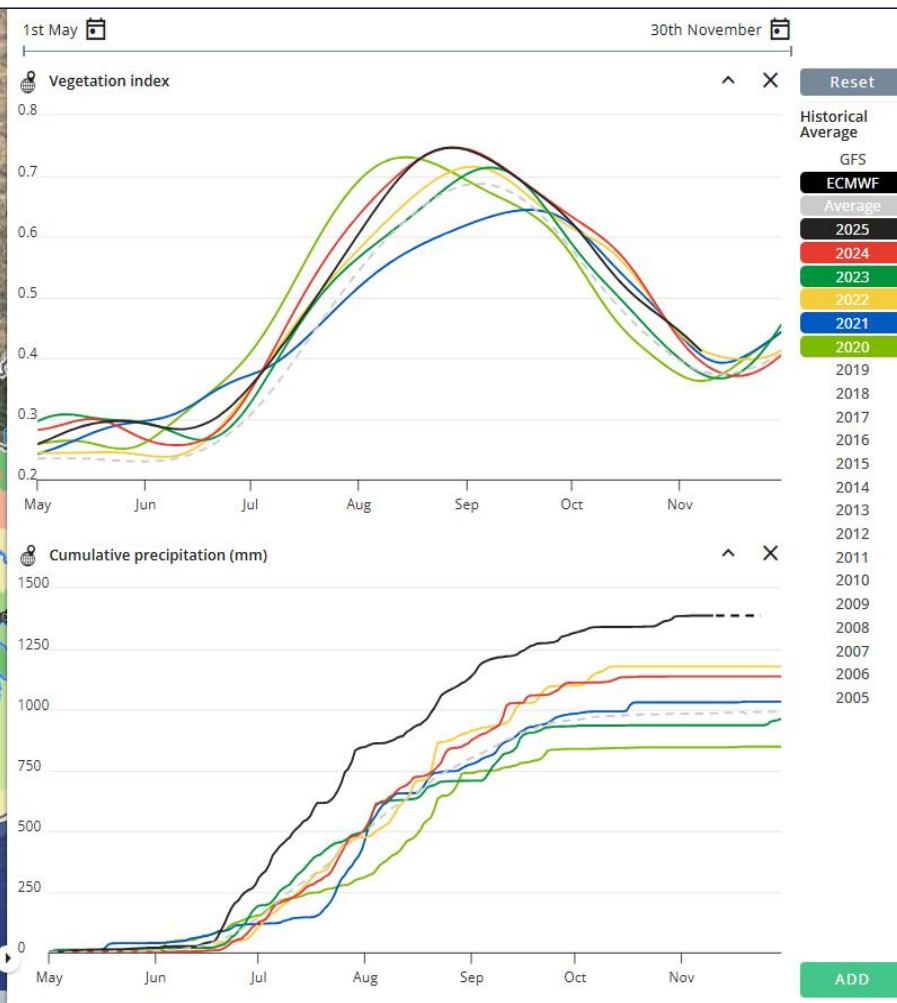
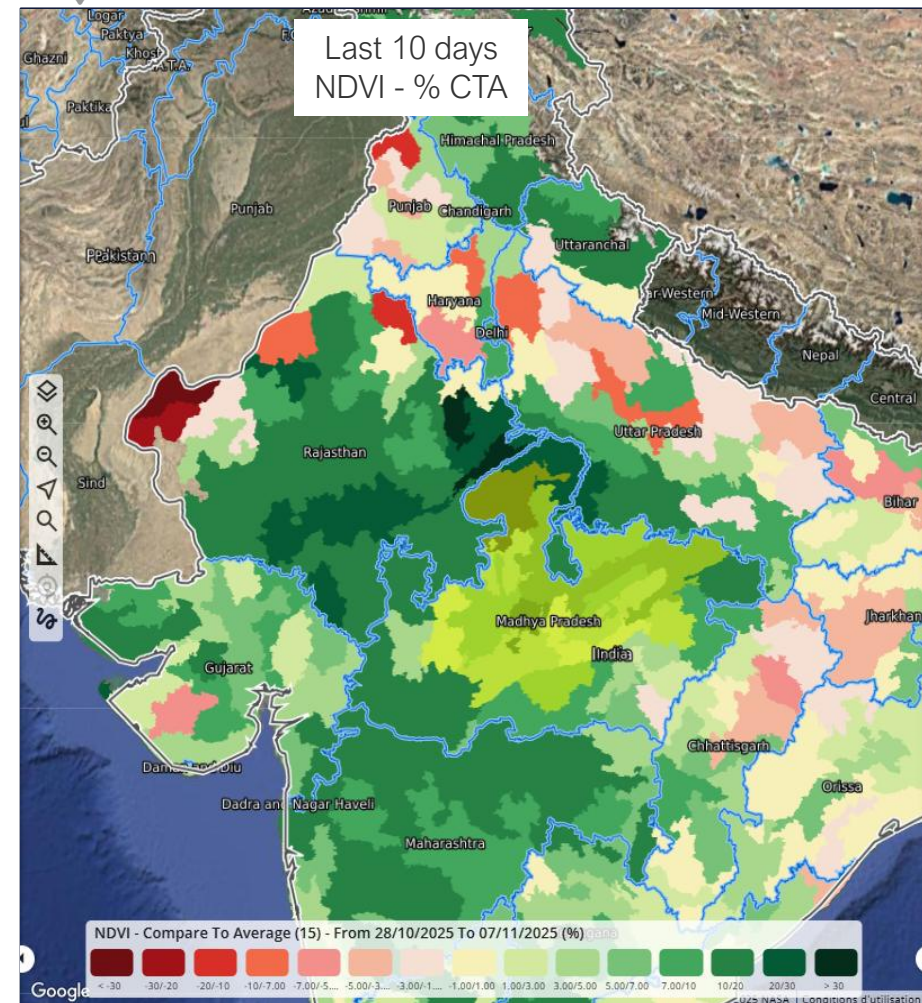
Uttar Pradesh (32% wheat ; 11% rapeseed; 5% corn).



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: India Ministry of Agriculture,
Directorate of Economics and Statistics,
Market Year 2018/19 data by districts

Rajasthan (10% wheat; 48% rapeseed; 10% corn; 9% soya): crop maturation.

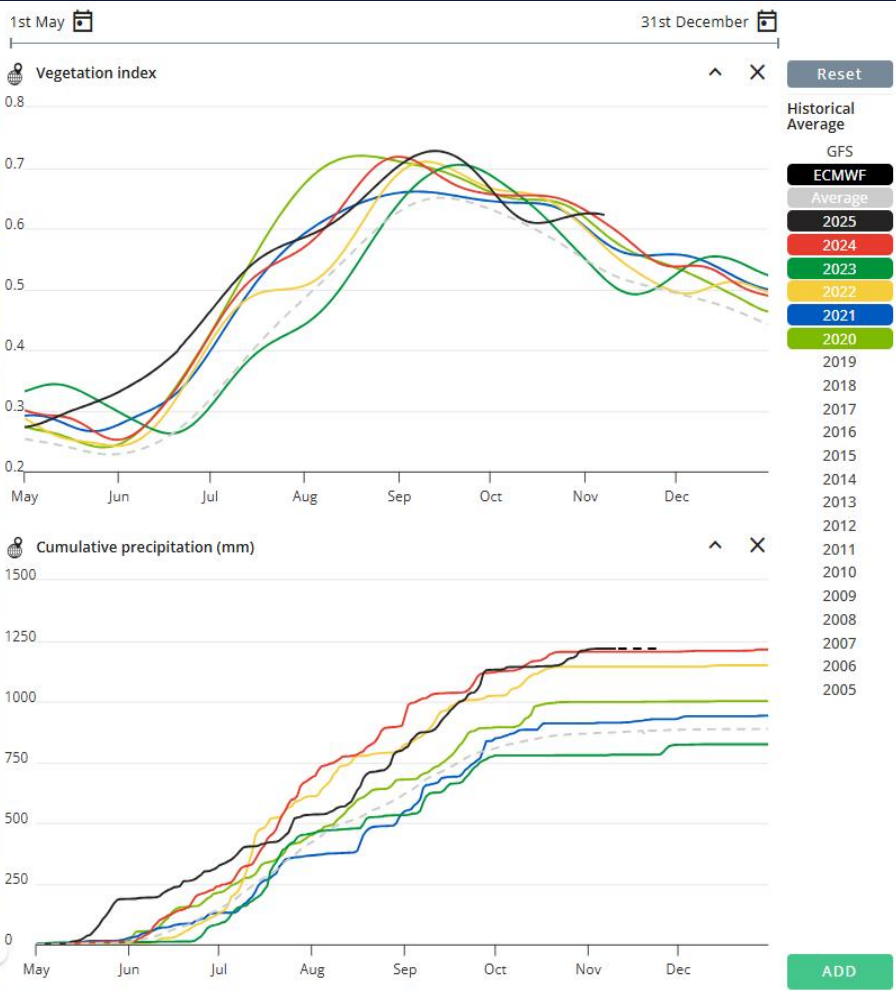
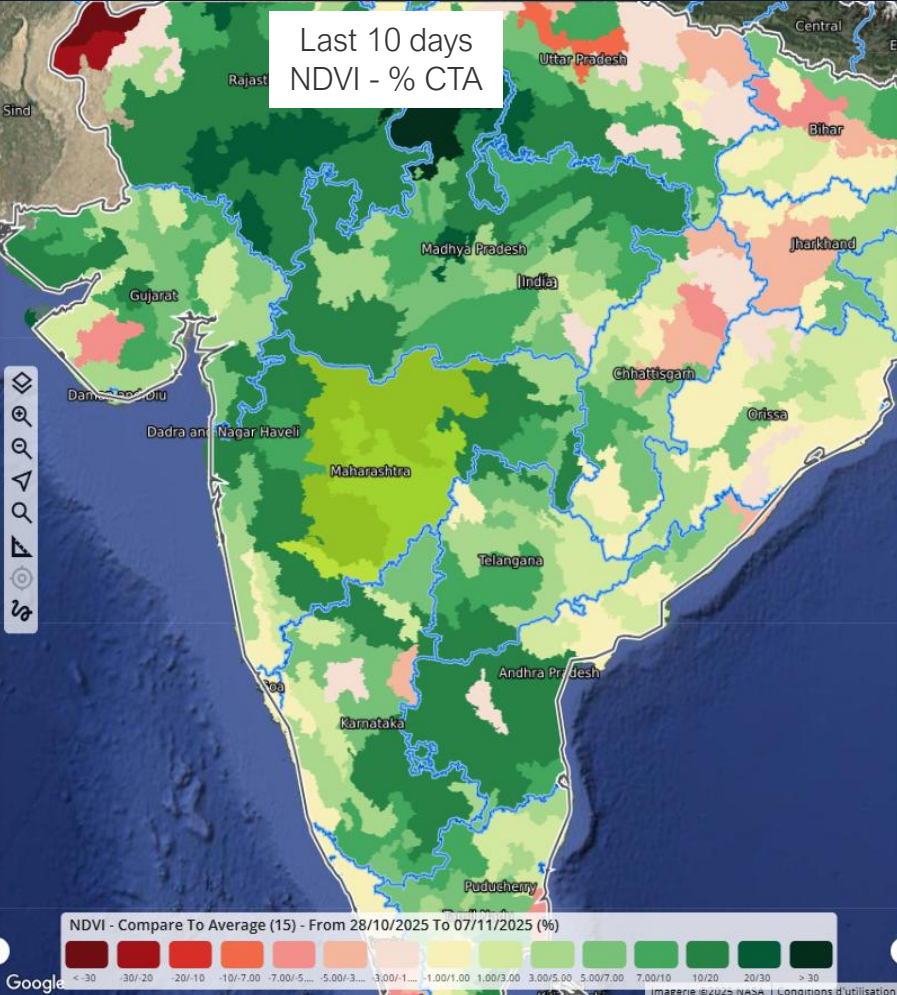


880

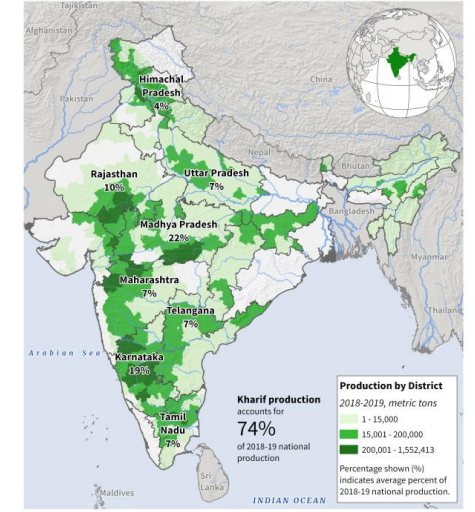
726

Madhya Pradesh (21% wheat; 11% rapeseed; 22% corn; 46% soya): crop maturation.

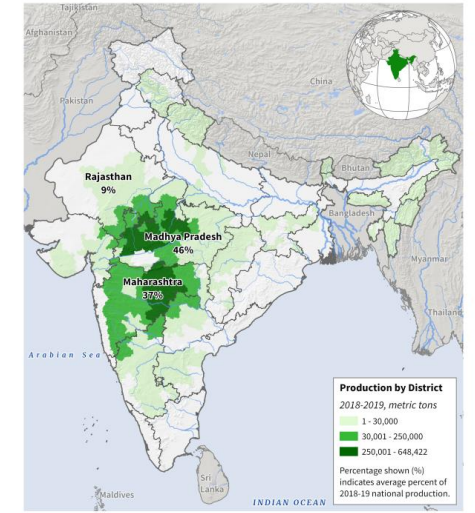
Last 10 days
NDVI - % CTA



India: Kharif Corn Production



India: Soybean Production

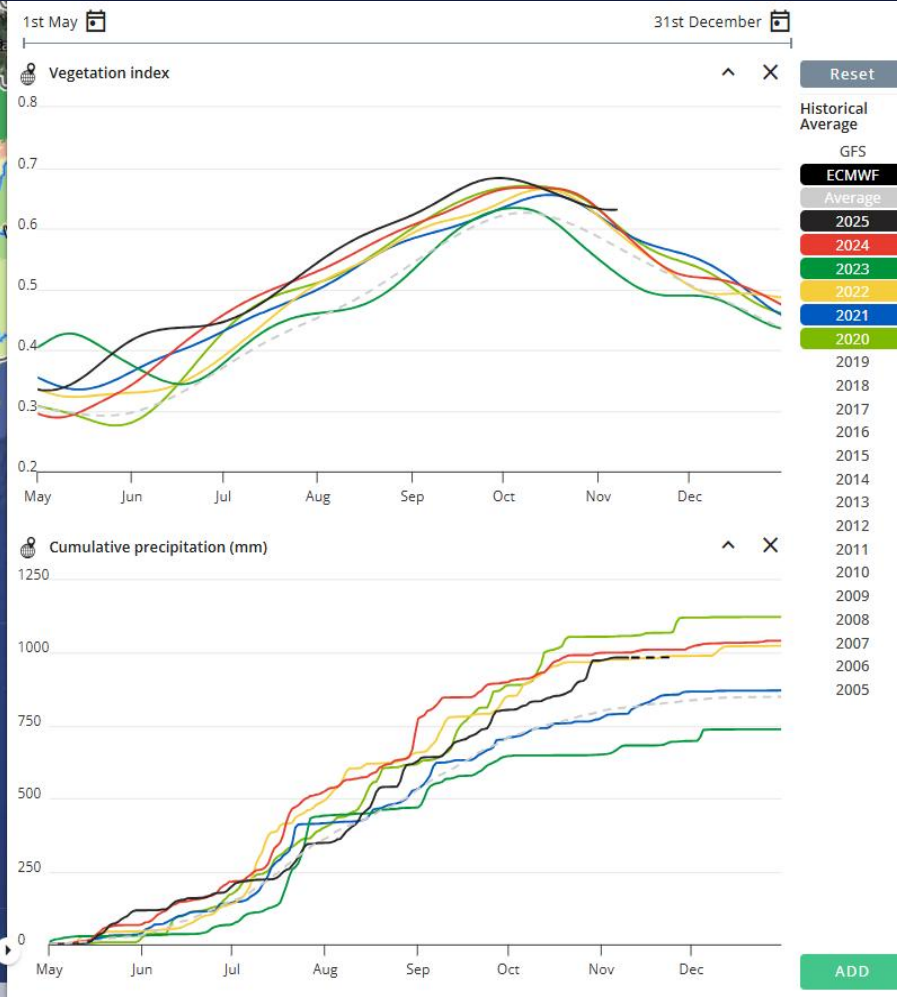
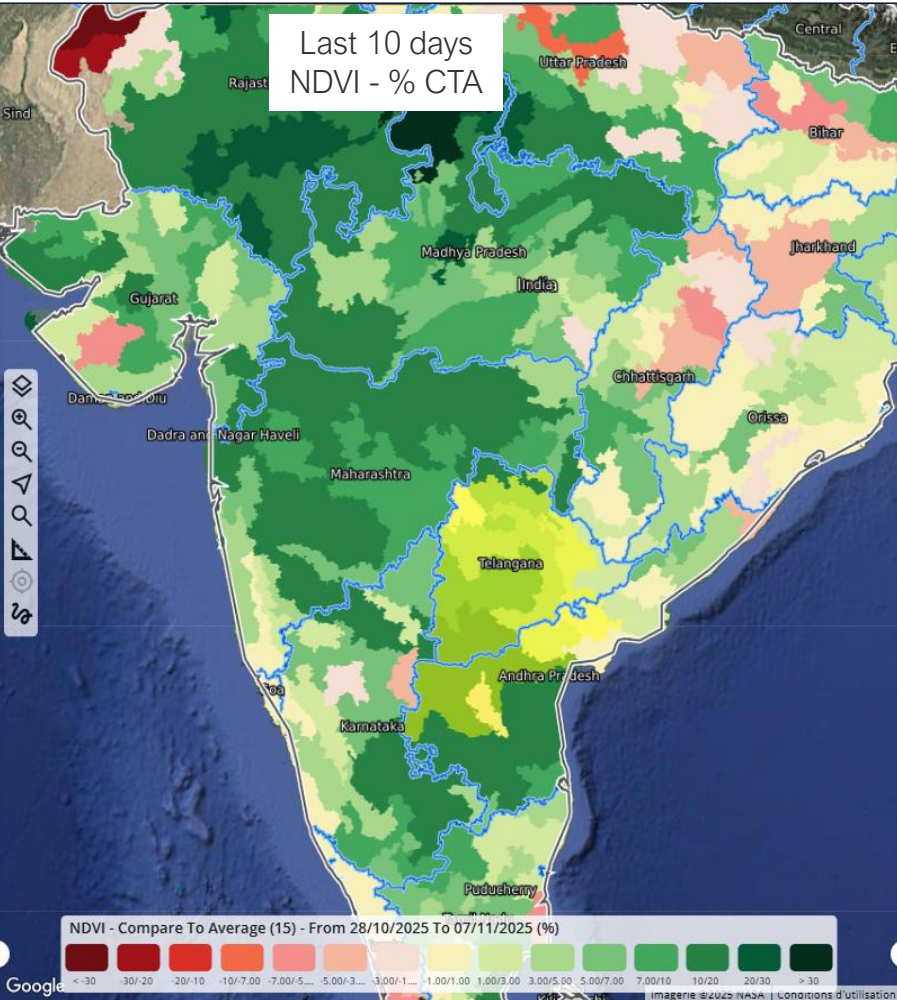


885

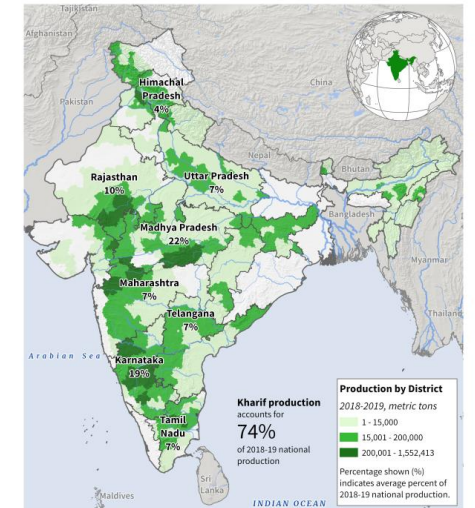
727

Maharashtra (7% corn; 37% soy): Rainfall close to 2024 and 2022.

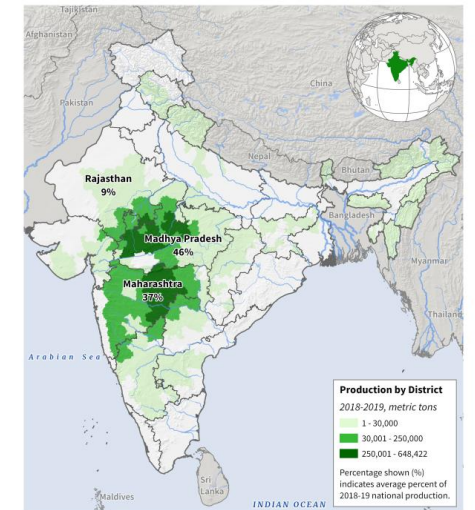
Last 10 days
NDVI - % CTA



India: Kharif Corn Production



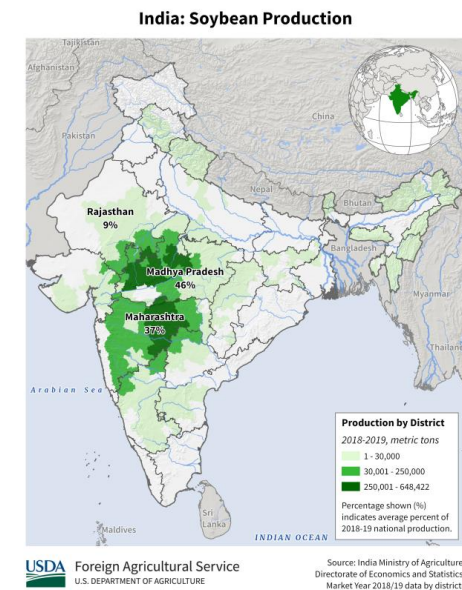
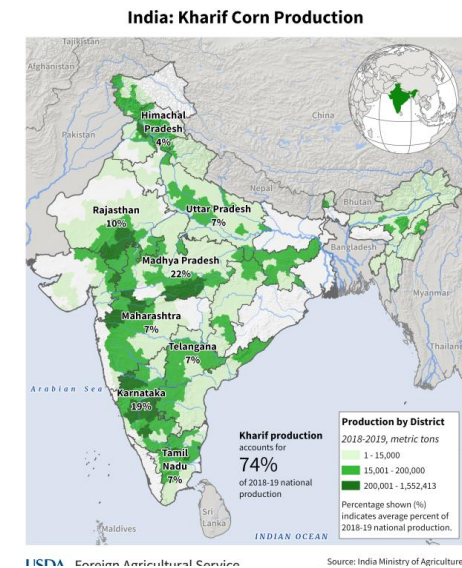
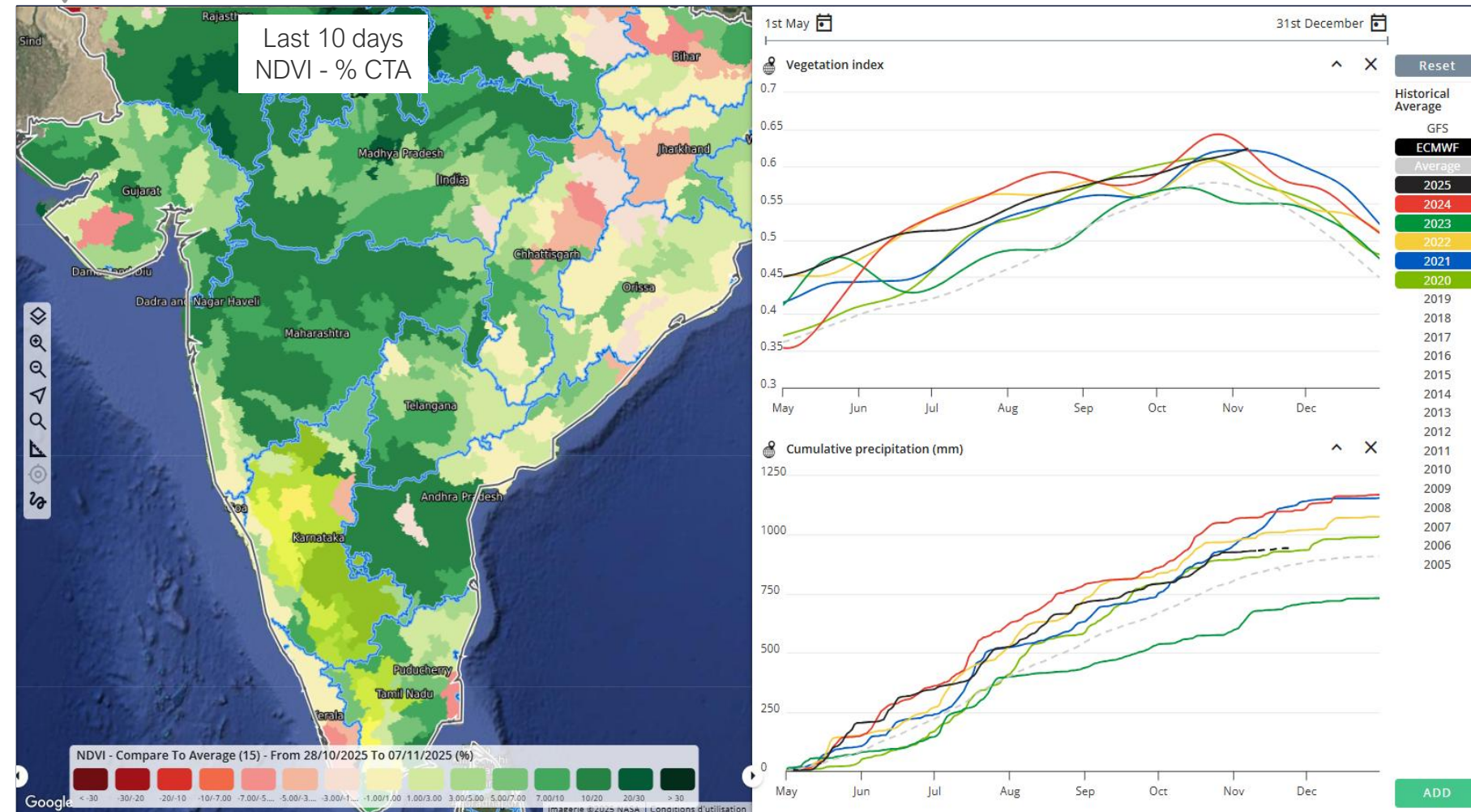
India: Soybean Production



890

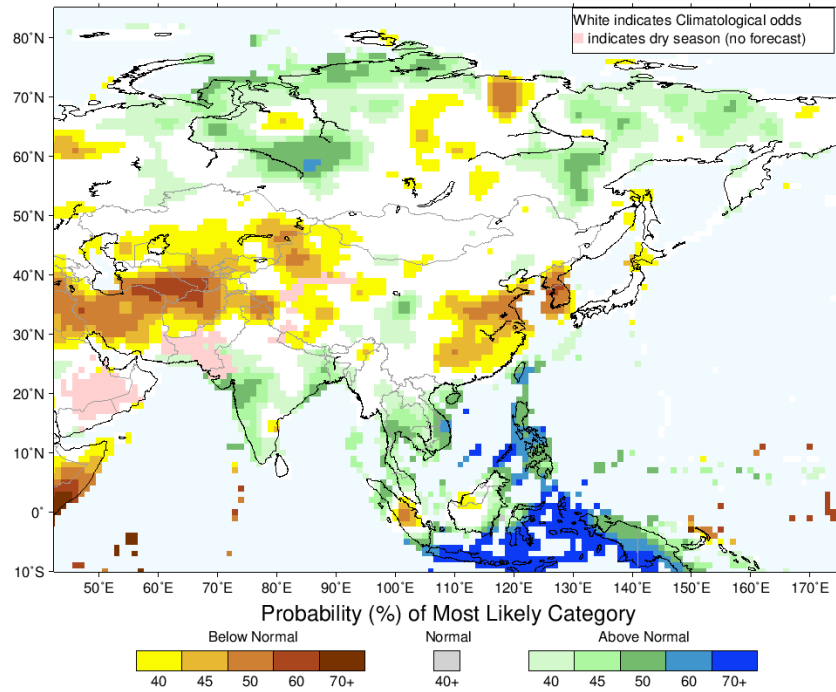
728

Andhra Pradesh + Telangana (8% corn 2% soy): grain filling.

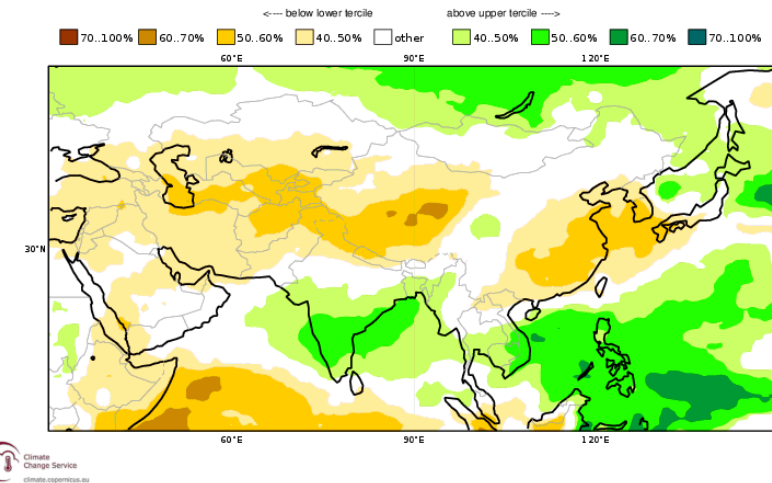


Karnataka + Tamil Nadu (25% corn; 2% soy): flowering and grain filling.

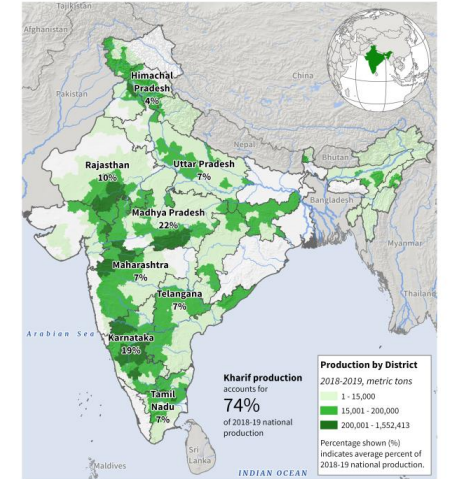
IRI Multi-Model Probability Forecast for Precipitation for October–November–December 2025, Issued September 2025



C3S multi-system seasonal forecast ECMWF/Met Office/Météo-France/CMCC/DWD/NCEP/JMA/ECCC/BOM
Prob(most likely category of precipitation)
Nominal forecast start: 01/10/25
Unweighted mean



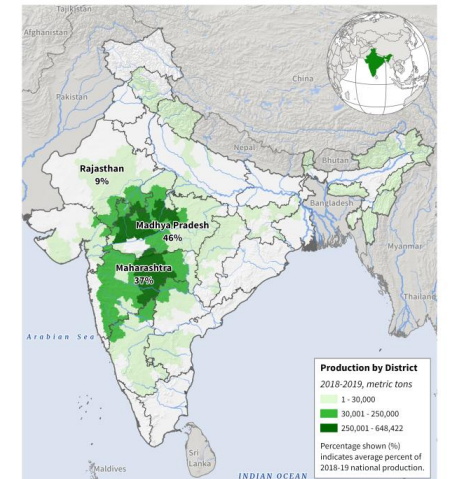
India: Kharif Corn Production



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Source: India Ministry of Agriculture, Directorate of Economics and Statistics, Market Year 2018/19 data by districts

India: Soybean Production

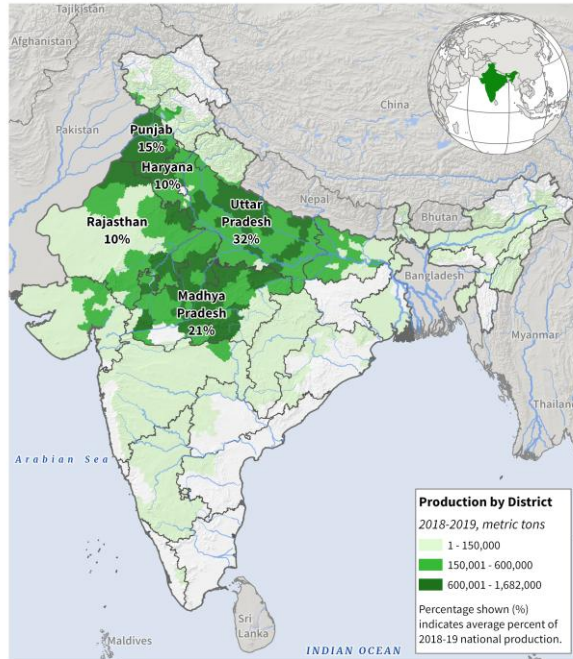


USDA Foreign Agricultural Service
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Source: India Ministry of Agriculture, Directorate of Economics and Statistics, Market Year 2018/19 data by districts

Precipitation forecasts for the next 3 months from the American IRI model and the European C3S model.

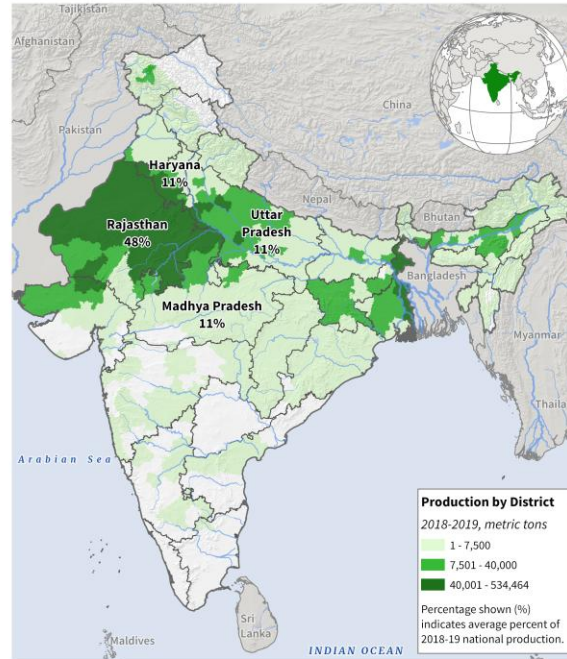
India: Wheat Production



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: India Ministry of Agriculture,
Directorate of Economics and Statistics,
Market Year 2018/19 data by districts

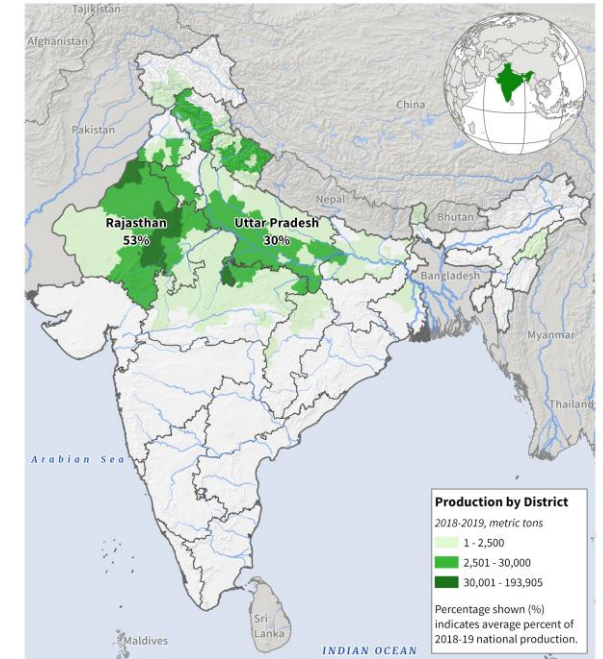
India: Rapeseed Production



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: India Ministry of Agriculture,
Directorate of Economics and Statistics,
Market Year 2018/19 data by districts

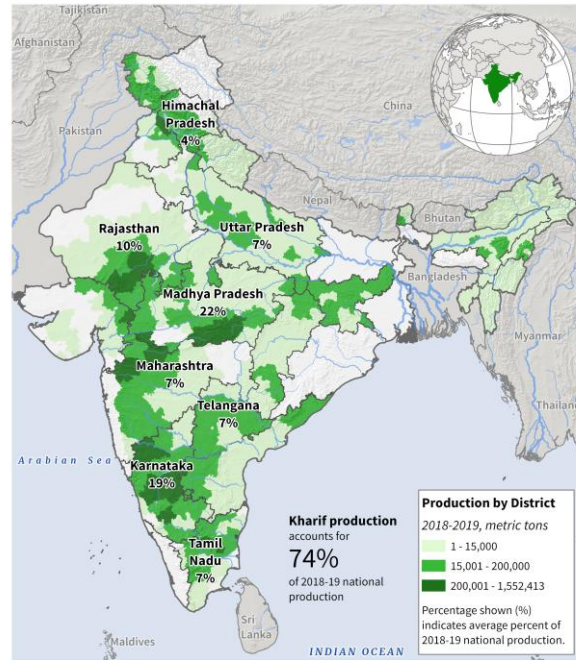
India: Total Barley Production



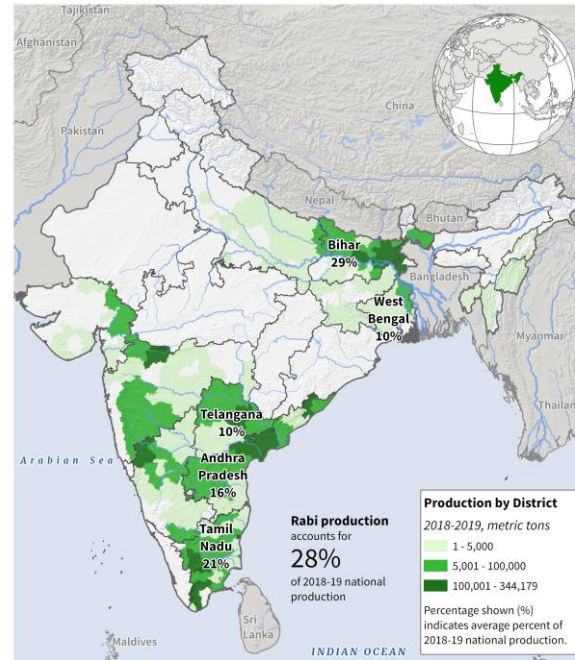
USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: India Ministry of Agriculture,
Directorate of Economics and Statistics,
Market Year 2018/19 data by districts

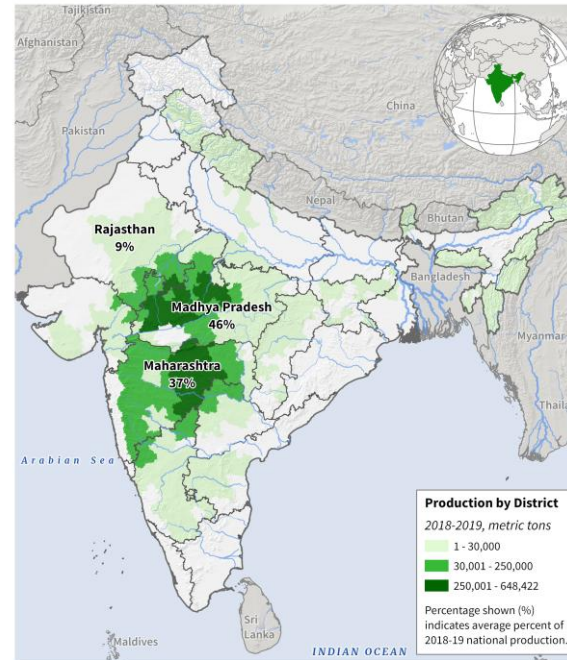
India: Kharif Corn Production



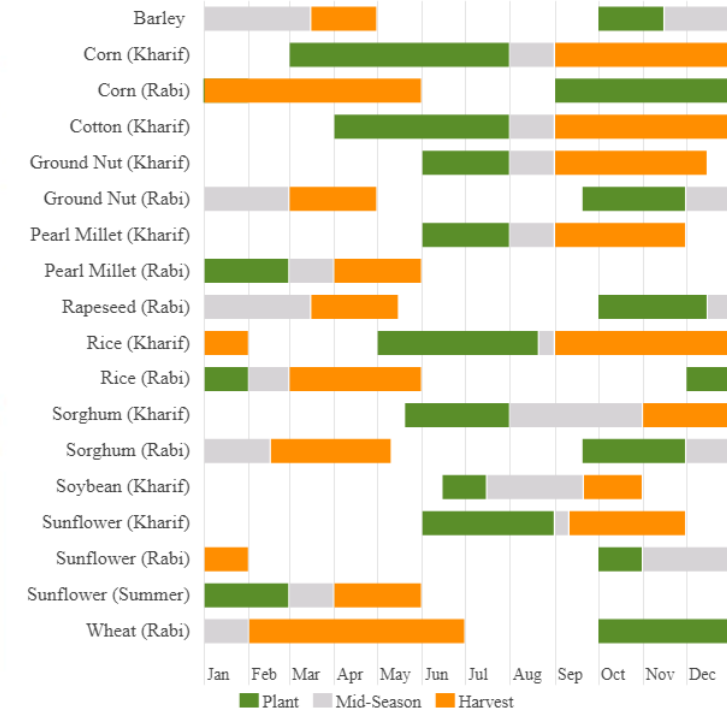
India: Rabi Corn Production



India: Soybean Production



India — Crop Calendar



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: India Ministry of Agriculture,
Directorate of Economics and Statistics,
Market Year 2018/19 data by districts

USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: India Ministry of Agriculture,
Directorate of Economics and Statistics,
Market Year 2018/19 data by districts

USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: India Ministry of Agriculture,
Directorate of Economics and Statistics,
Market Year 2018/19 data by districts

2025 Production figures (International units)

CHINA 2025		5Y AVG	Last Year	USDA	Last EDA	EDA -	EDA	EDA +
CHI CORN	Area Harv	43,32	44,74	44,30	44,30	44,30	44,30	44,30
	Production	278,84	294,92	295,00	296,37	287,48	296,37	299,34
	Yield	6,43	6,59	6,66	6,69	6,49	6,69	6,76
CHI SOYBEAN	Area Harv	9,87	10,33	10,50	10,50	10,50	10,50	10,50
	Production	19,55	20,65	21,00	21,43	20,79	21,43	21,64
	Yield	1,98	2,00	2,00	2,04	1,98	2,04	2,06
CHI WHEAT	Area Harv	23,54	23,59	23,60	23,60	23,60	23,60	23,60
	Production	137,12	140,10	140,00	140,36	136,15	140,36	143,17
	Yield	5,83	5,94	5,93	5,95	5,77	5,95	6,07
CHI BARLEY	Area Harv	0,51	0,50	0,56	0,56	0,56	0,56	0,56
	Production	2,01	2,00	2,30	2,29	2,23	2,29	2,36
	Yield	3,97	4,00	4,11	4,10	3,98	4,10	4,22
CHI RAPESEED	Area Harv	7,06	7,40	7,50	7,50	7,50	7,50	7,50
	Production	14,79	15,80	15,90	15,78	15,46	15,78	16,09
	Yield	2,09	2,14	2,12	2,10	2,06	2,10	2,15



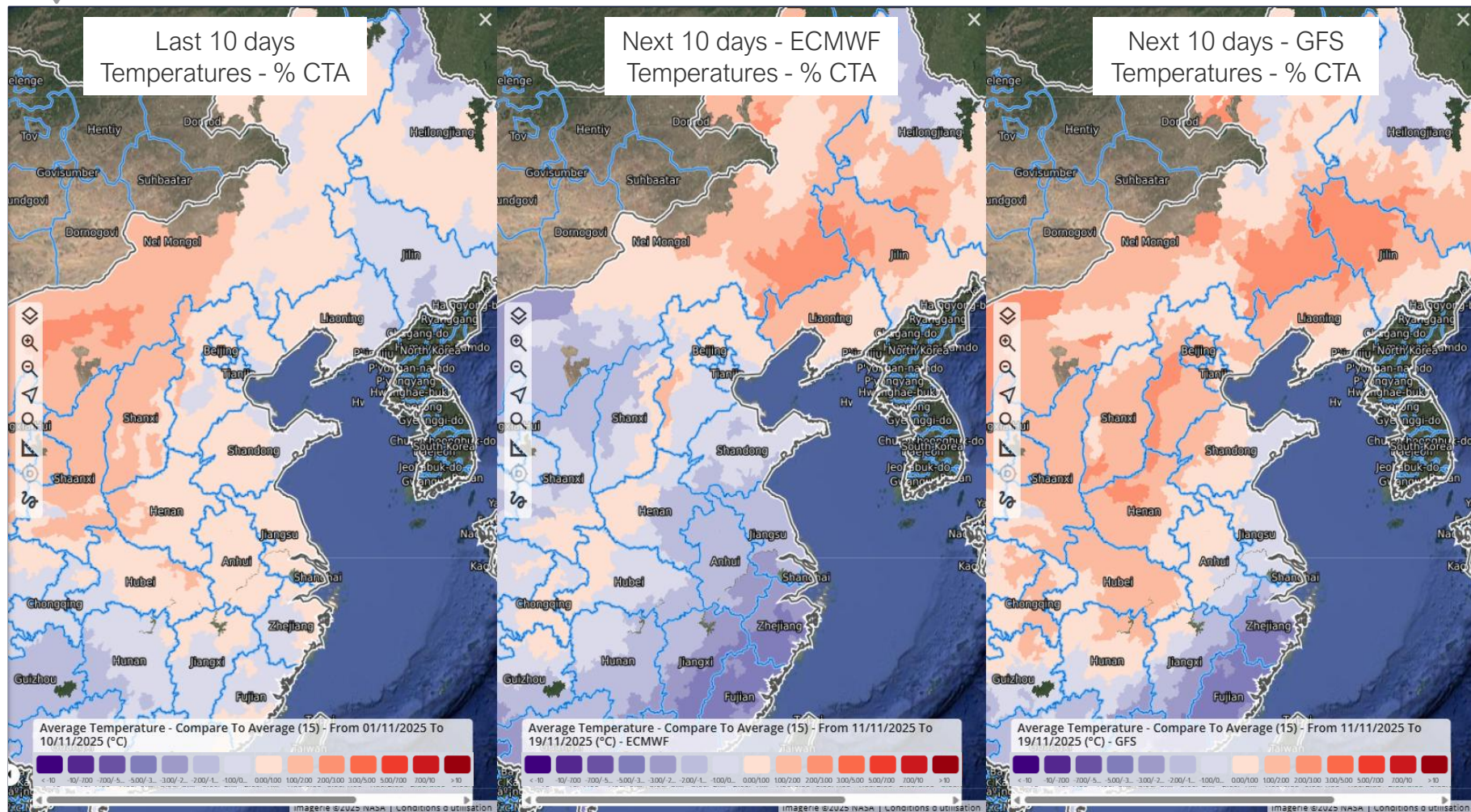
USA	Canada	Brazil	Argentina	Australia	Europe	Russia	Ukraine	India	China
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China situation, November 10, 2025

Chi..

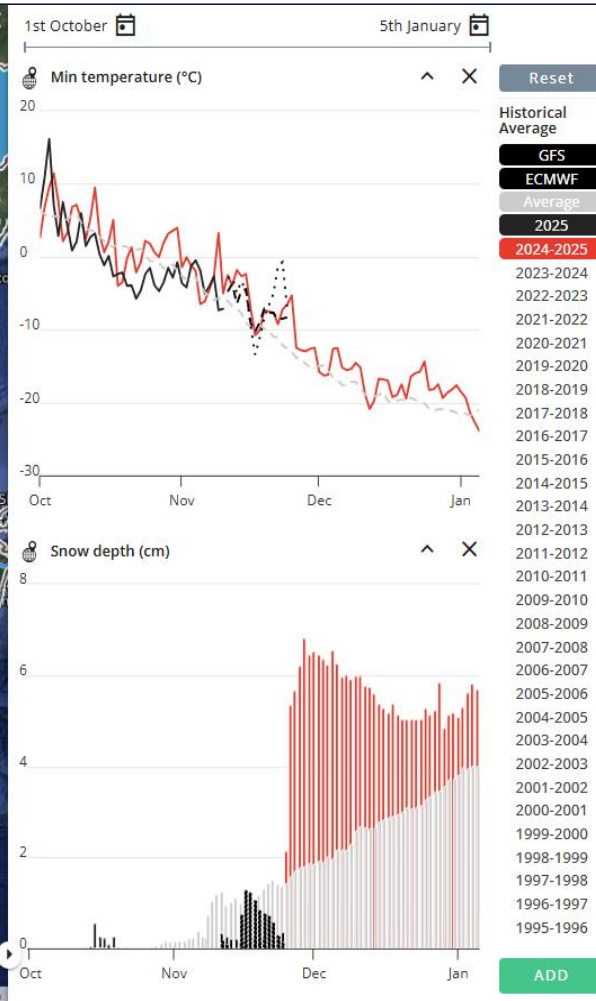
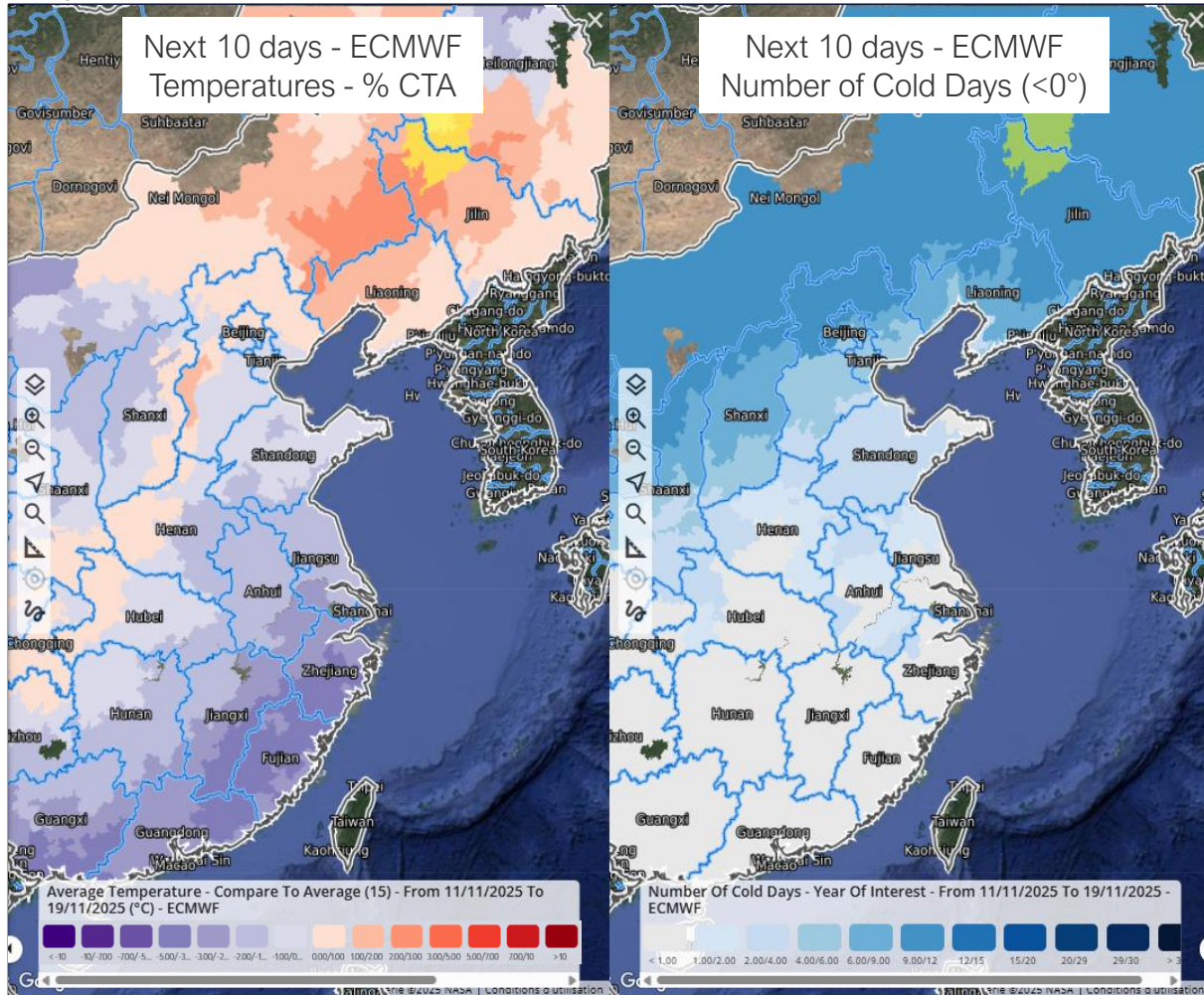
CROP	LAST W	YIELD CHART	NEXT W	PRODUCTION	CROP ANALYST OBSERVATION
CORN	—	Geosys USDA 2024 5Y Avg 2022 2023 6.69 6.66 6.53 6.38 6.29 6.29	▲	297.00 296.00 295.00 294.00 Feb 1 Mar 1 Apr 1 May 1 Jun 1 Jul 1 Aug 1 Sep 1 Oct 1 Nov 1 Geosys USDA	The harvests are progressing rapidly.
WHEAT	—	Geosys USDA 2023 5Y Avg 2020 5.95 5.93 5.86 5.76 5.63	—	144.00 142.00 140.00 Feb 1 Mar 1 Apr 1 May 1 Jun 1 Jul 1 Aug 1 Sep 1 Oct 1 Nov 1 Geosys USDA	The start of planting is certainly slowed by delays in maize harvests in the central part of the country.
SOYBEAN	—	Geosys USDA 2024 5Y Avg 2020 2.04 2.00 1.99 1.97 1.94	▲	21.40 21.20 21.00 Feb 1 Mar 1 Apr 1 May 1 Jun 1 Jul 1 Aug 1 Sep 1 Oct 1 Nov 1 Geosys USDA	The harvests are progressing rapidly.
RAPESEED	—	USDA Geosys 2021 2024 5Y Avg 2022 2023 4.11 4.10 4.00 4.00 3.96 3.92 3.92	—	2.30 2.20 2.10 Feb 1 Mar 1 Apr 1 May 1 Jun 1 Jul 1 Aug 1 Sep 1 Oct 1 Nov 1 Geosys USDA	More rain is forecast in the area by the GFS for the next few days.

Yield Geosys
Worst Year
Yield USDA
Best Year
Yield_Avg5Y

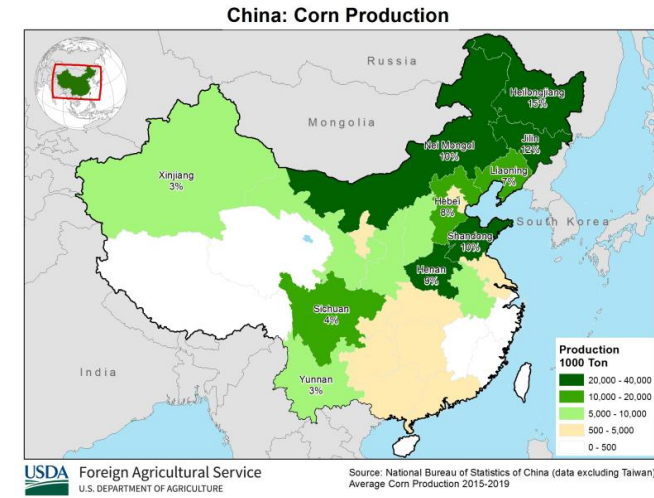


Most Analog Year

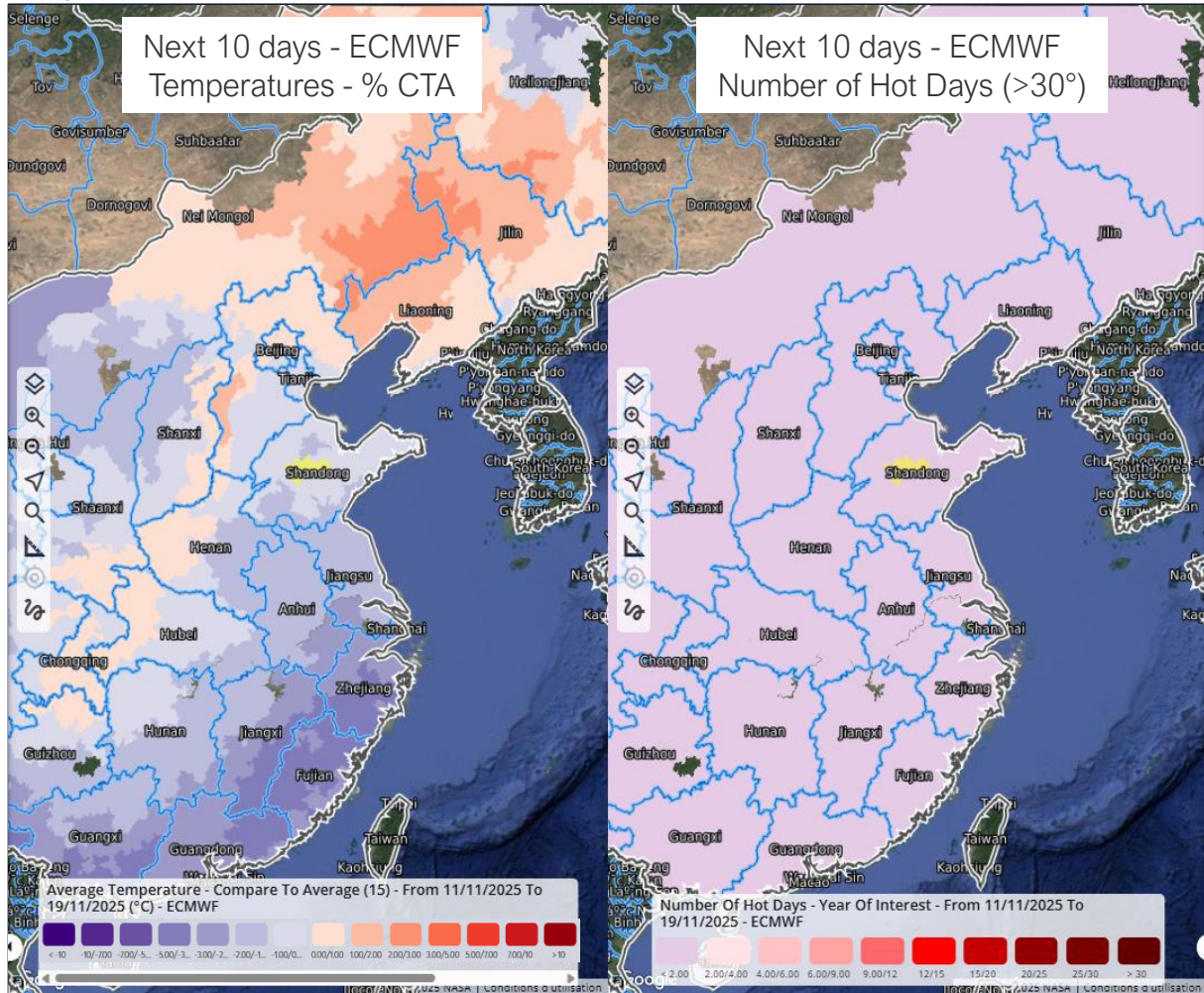
900
730



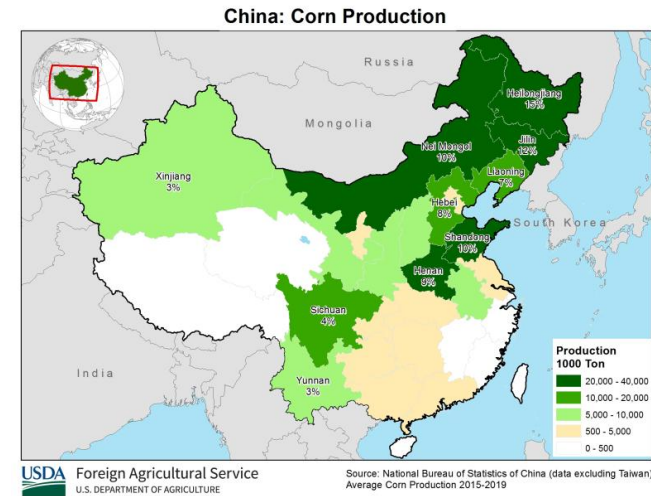
Most
Analog Year



905
731



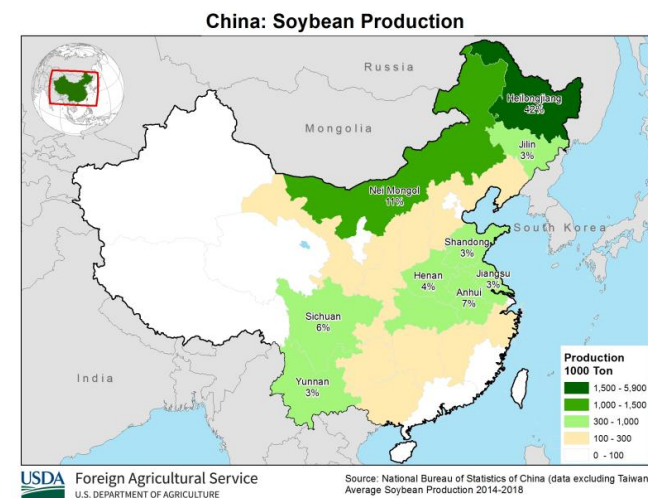
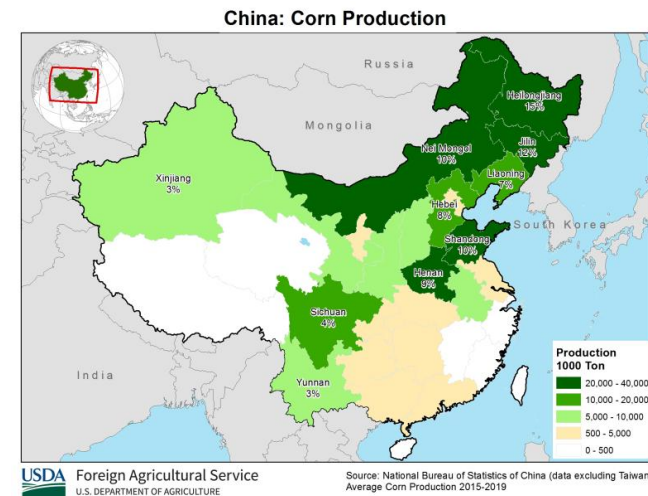
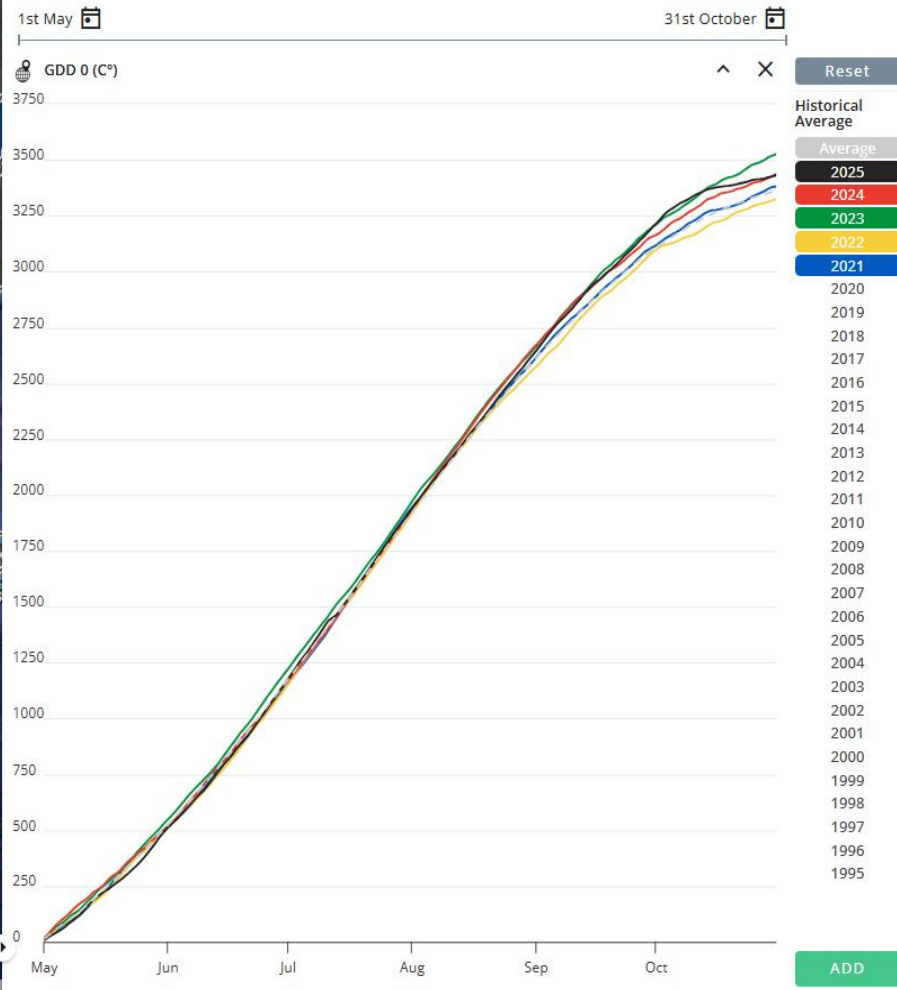
★ Most Analog Year



910

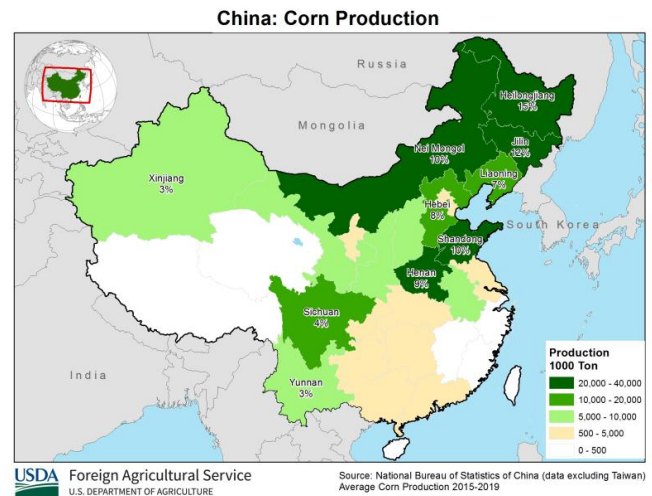
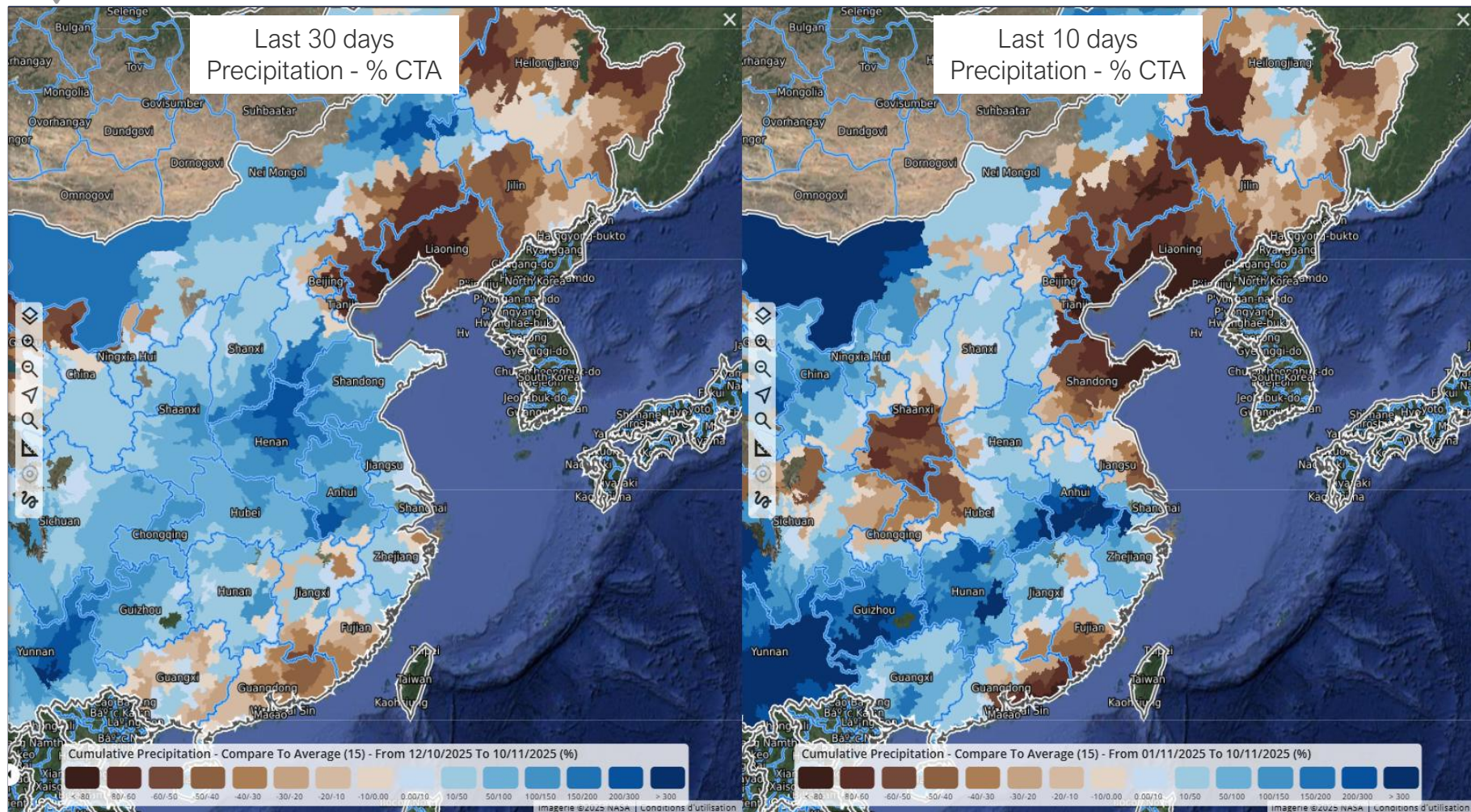
732

Last 30 days
Sum of Temperatures (> 0°C)



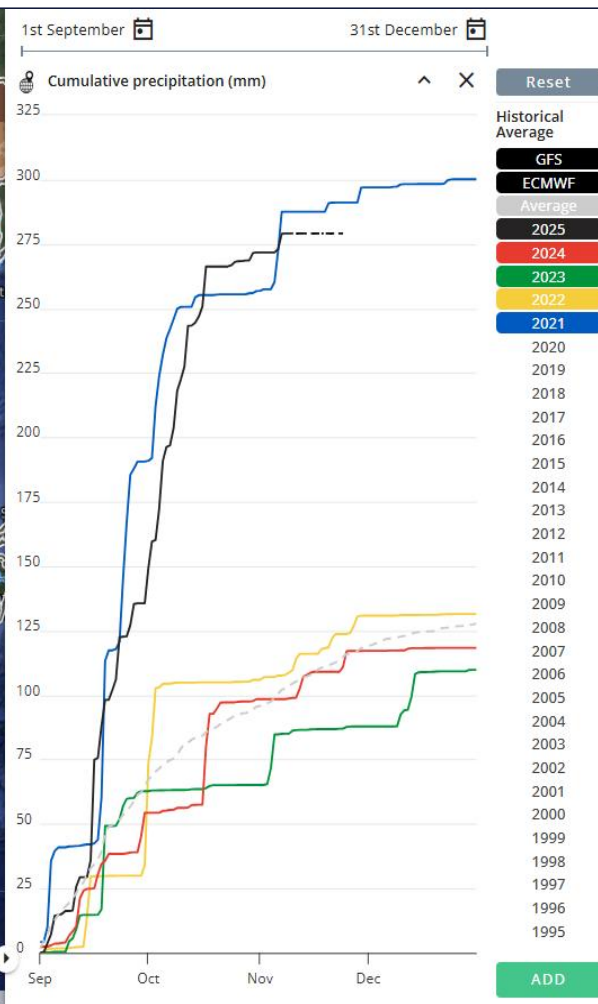
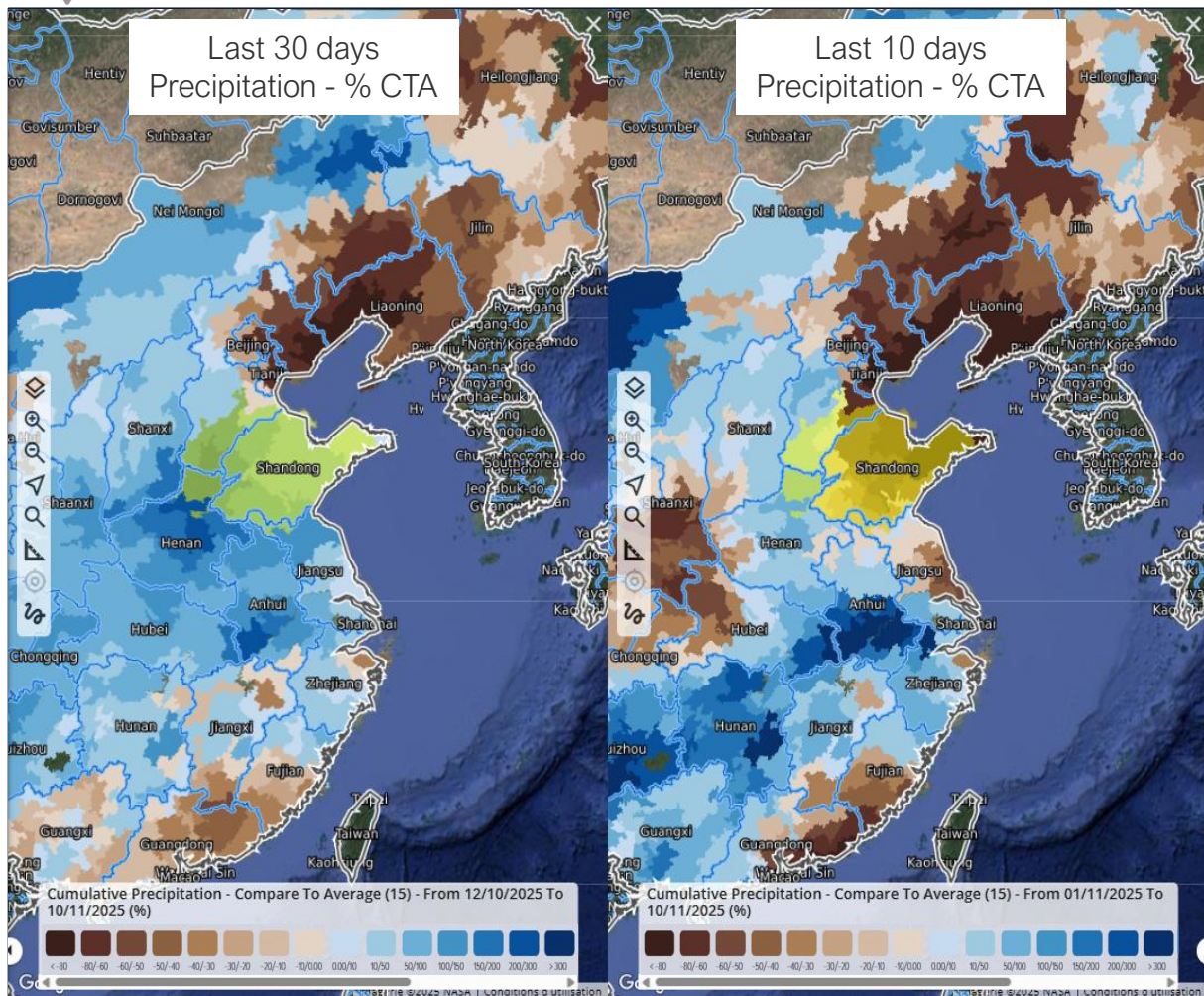
Most
Analog Year

Sum of Temperatures (GDD).

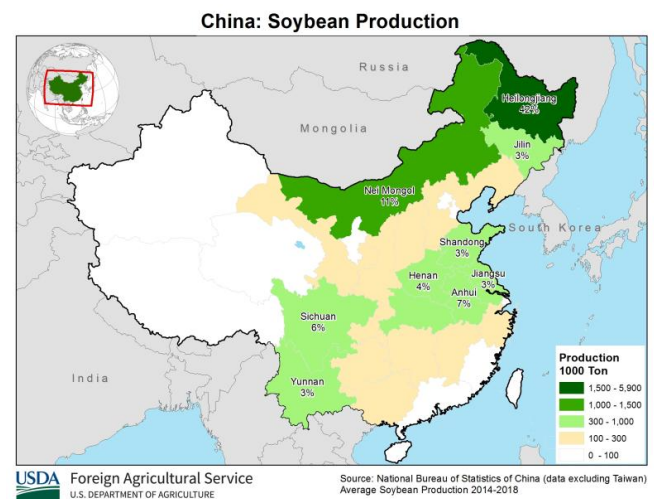
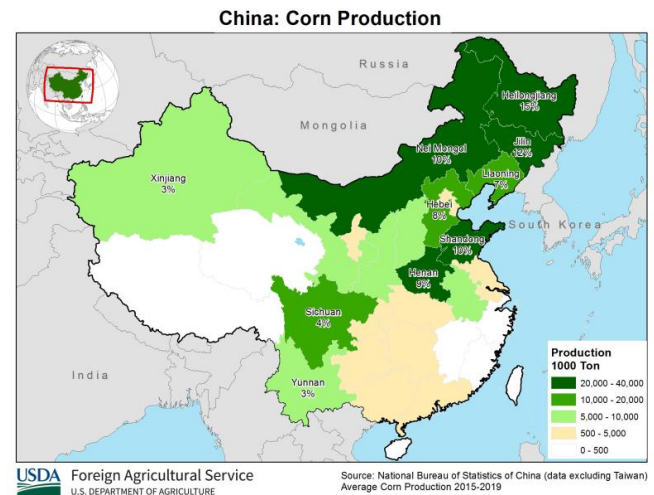


Most Analog Year

Past precipitation: Rainfall received in the interior of the country over the last few days.



★ Most Analog Year

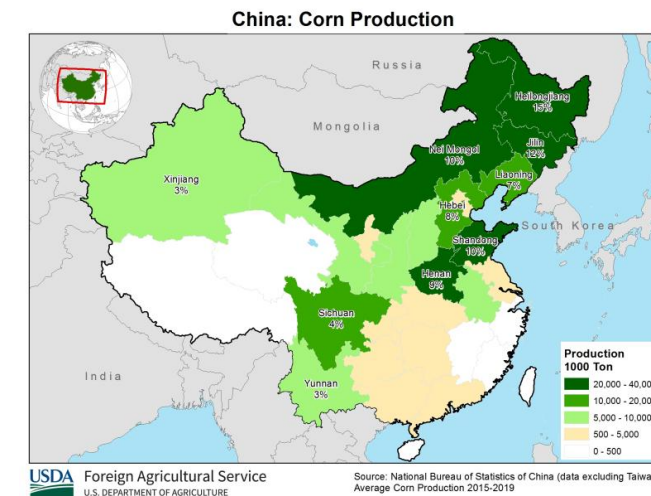
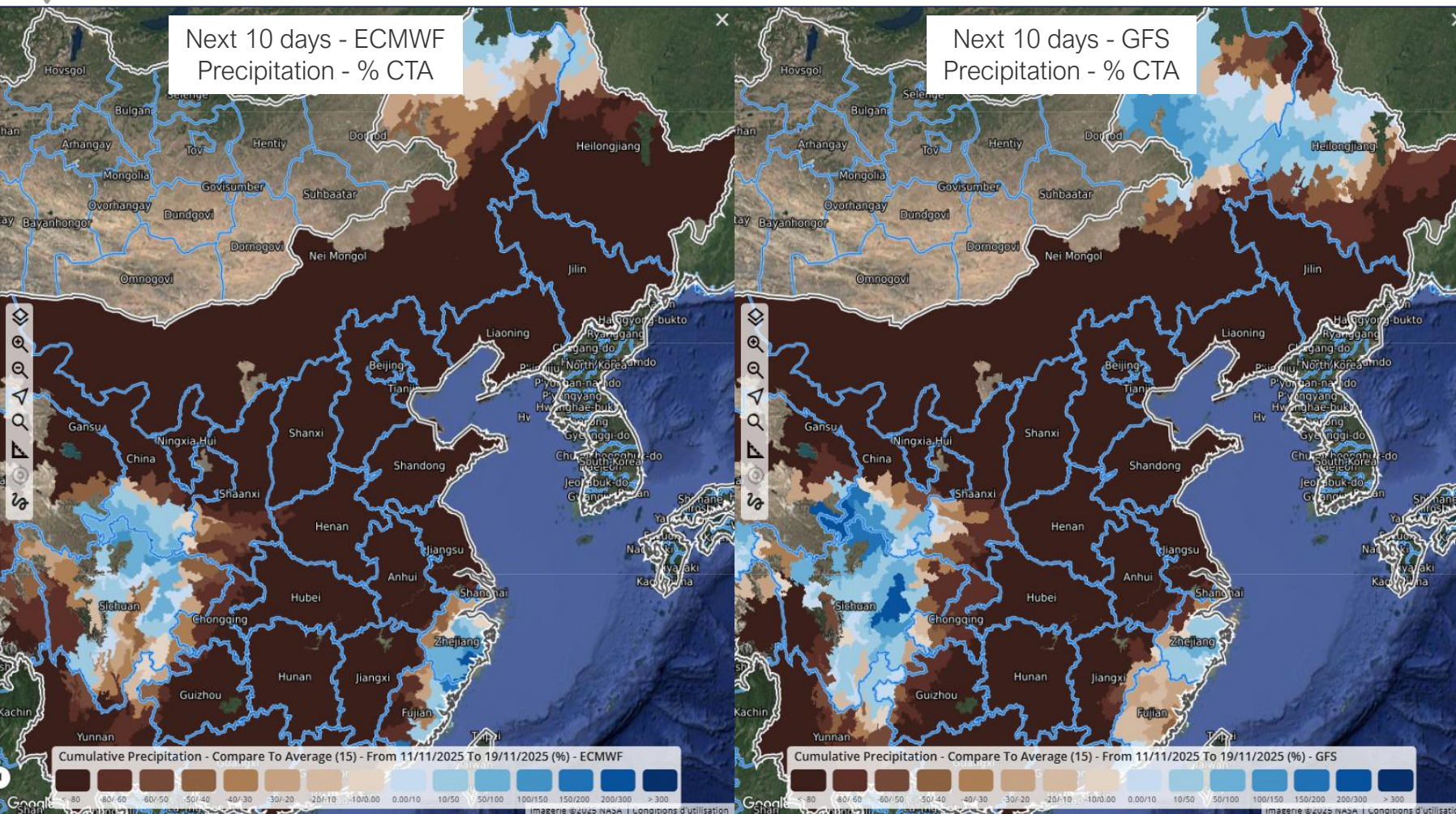


925

735

Next 10 days - ECMWF
Precipitation - % CTA

Next 10 days - GFS
Precipitation - % CTA

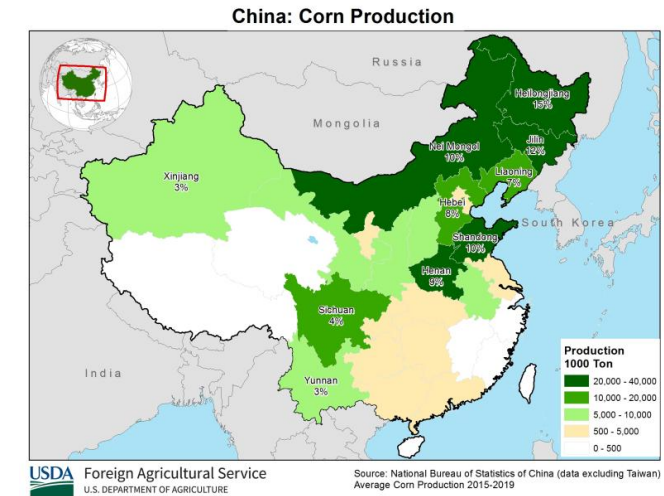
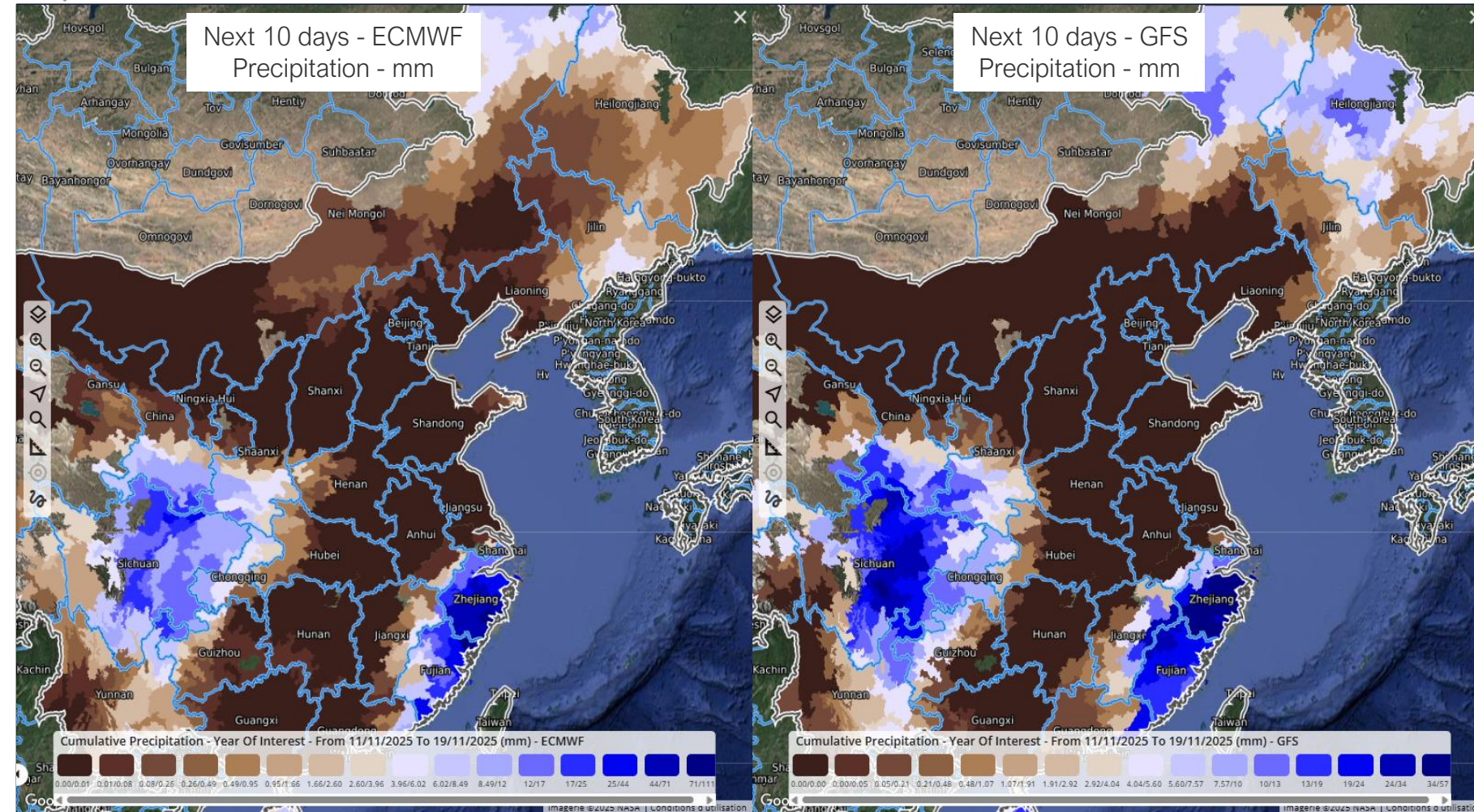


930

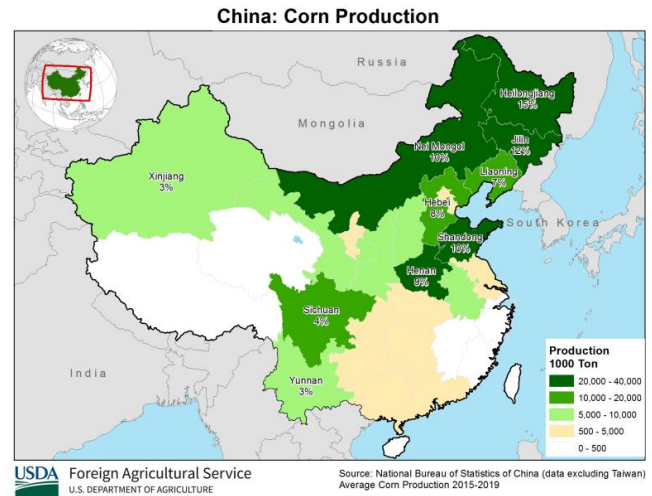
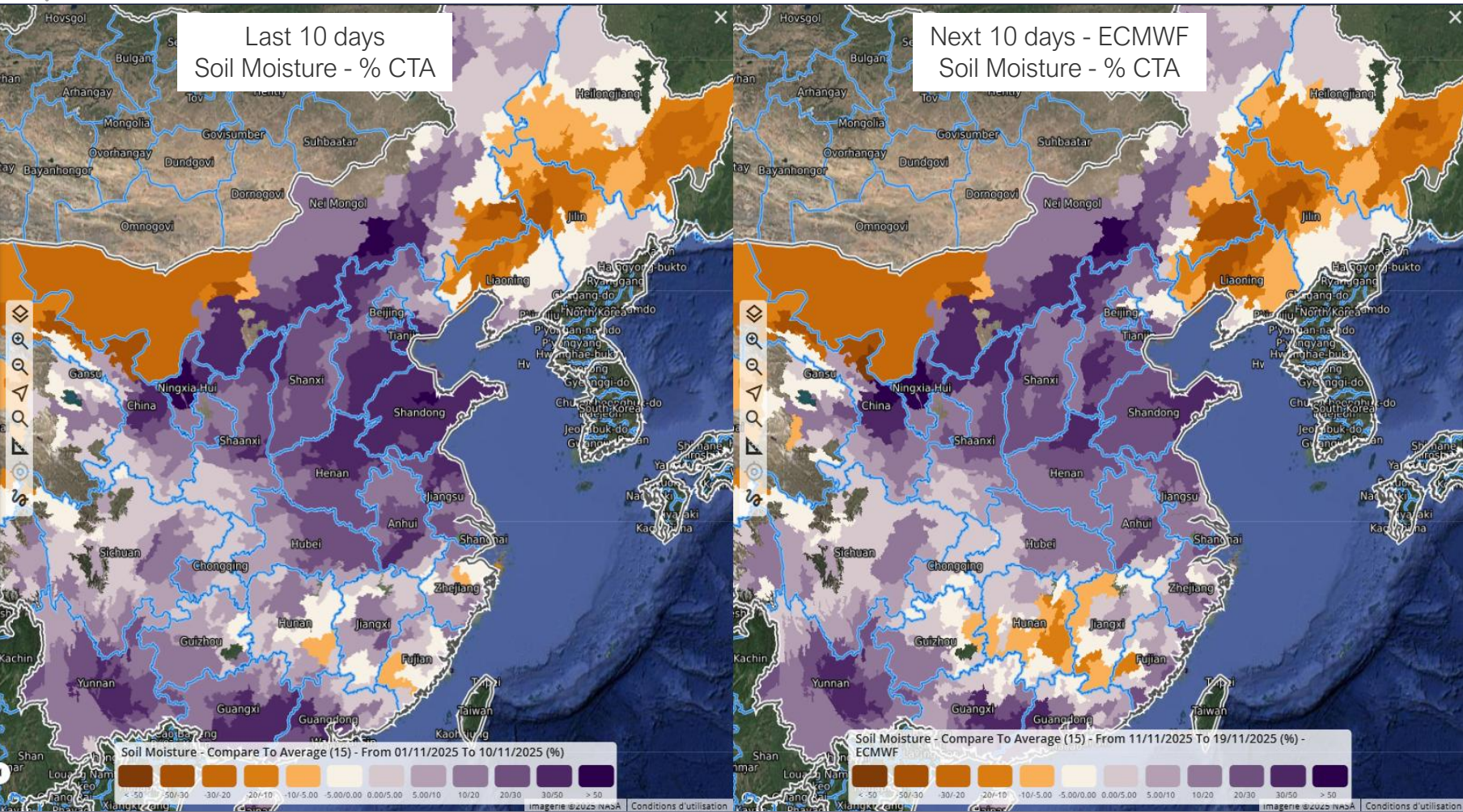
736

Most
Analog Year

Future precipitation: Mostly dry weather expected for the next few days across the country.



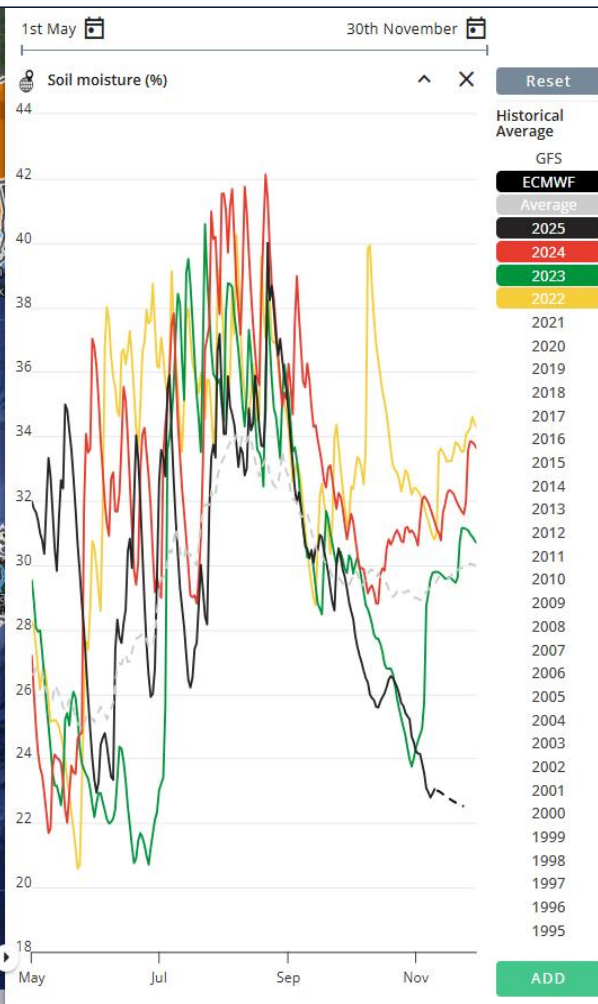
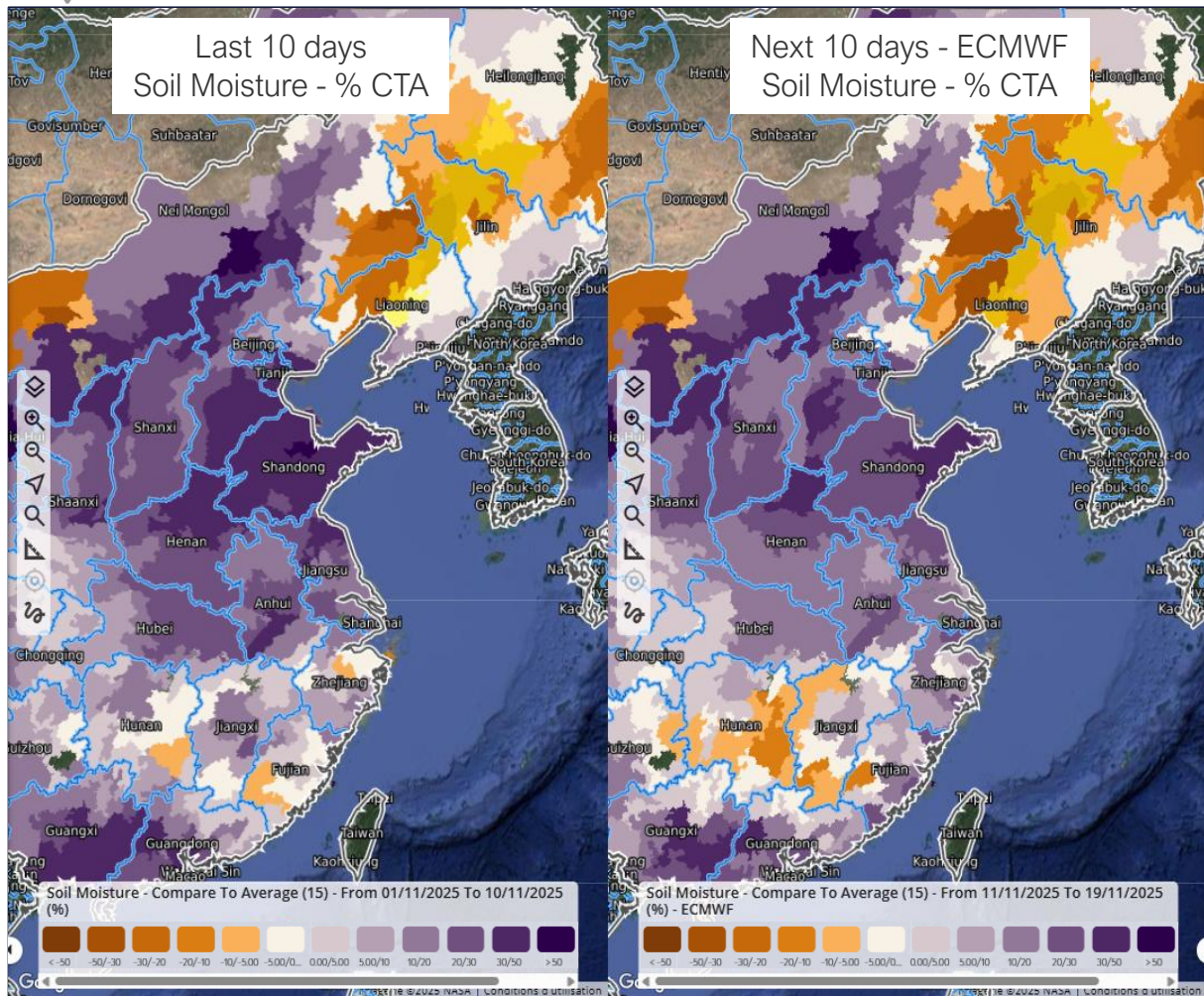
 Most Analog Year



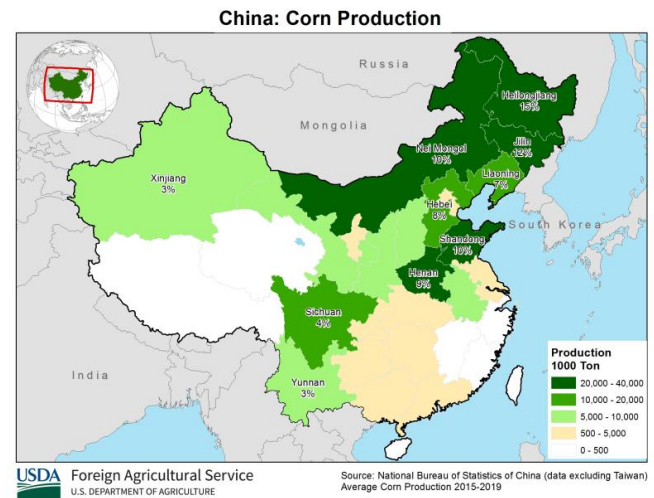
940

738

★ Most Analog Year

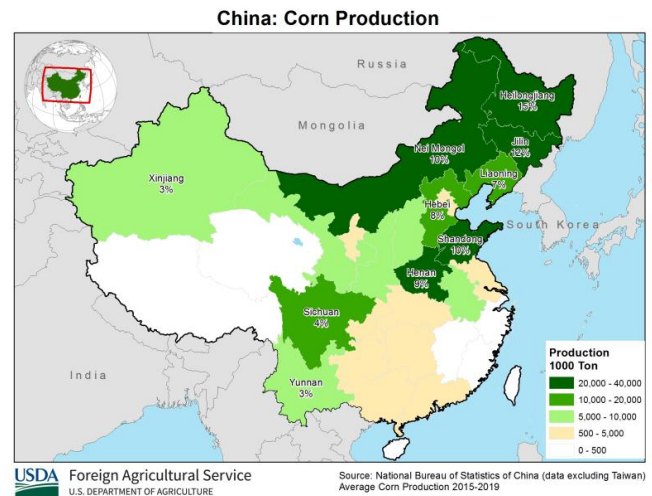
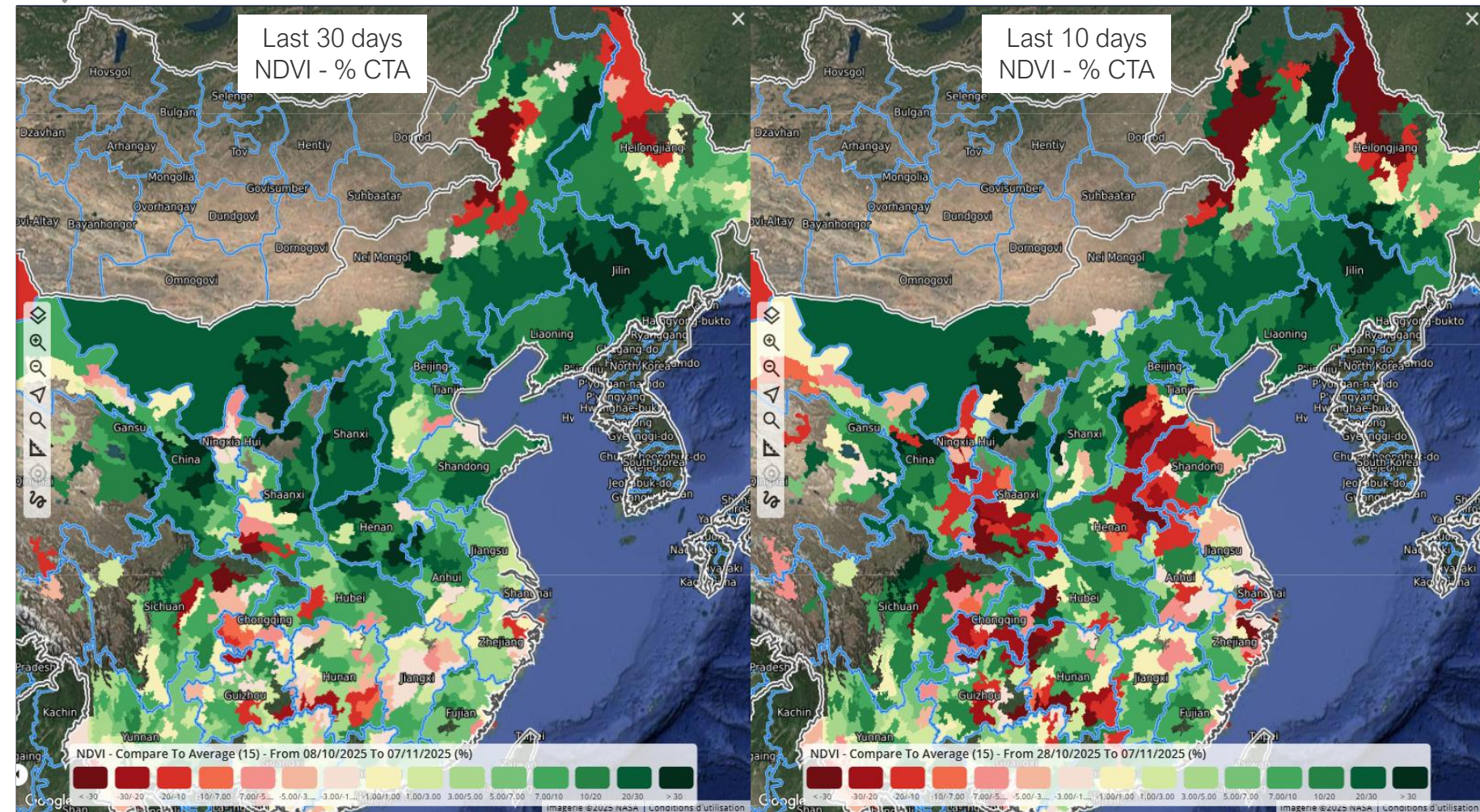


★ Most Analog Year



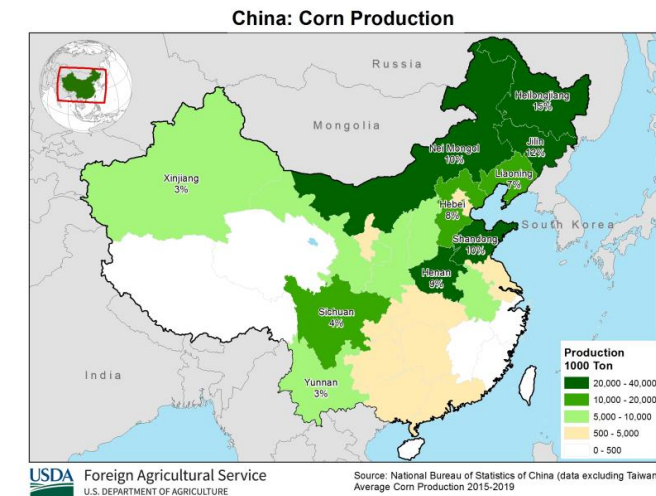
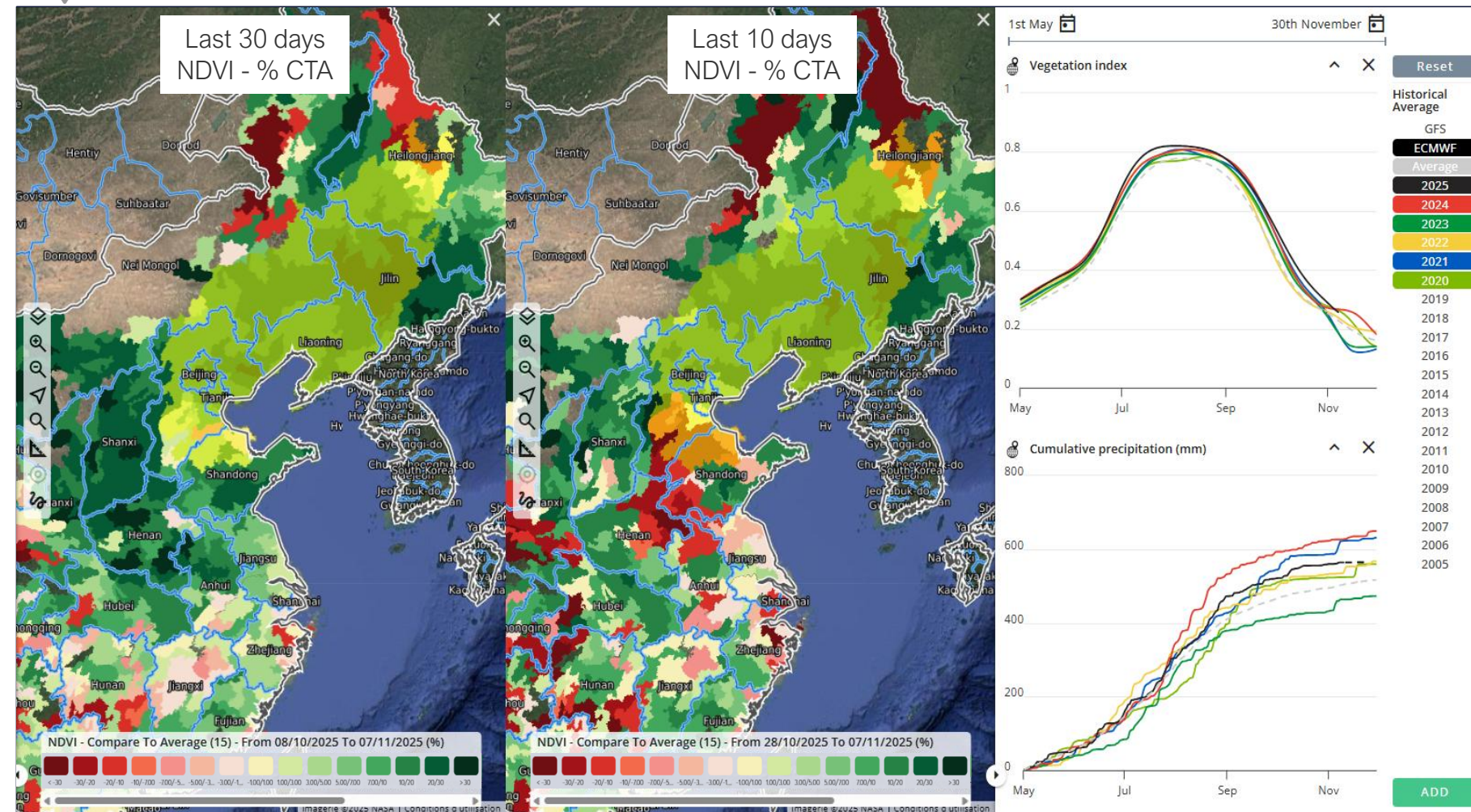
945

739



🔴 Most Analog Year

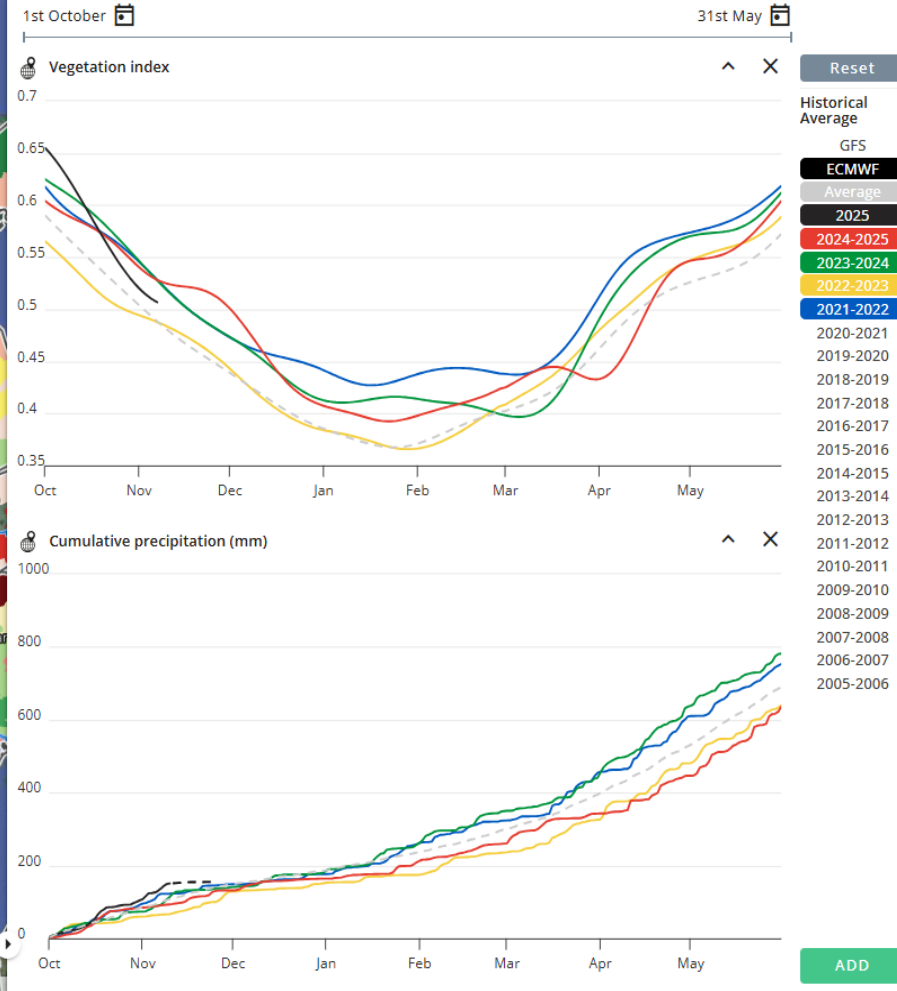
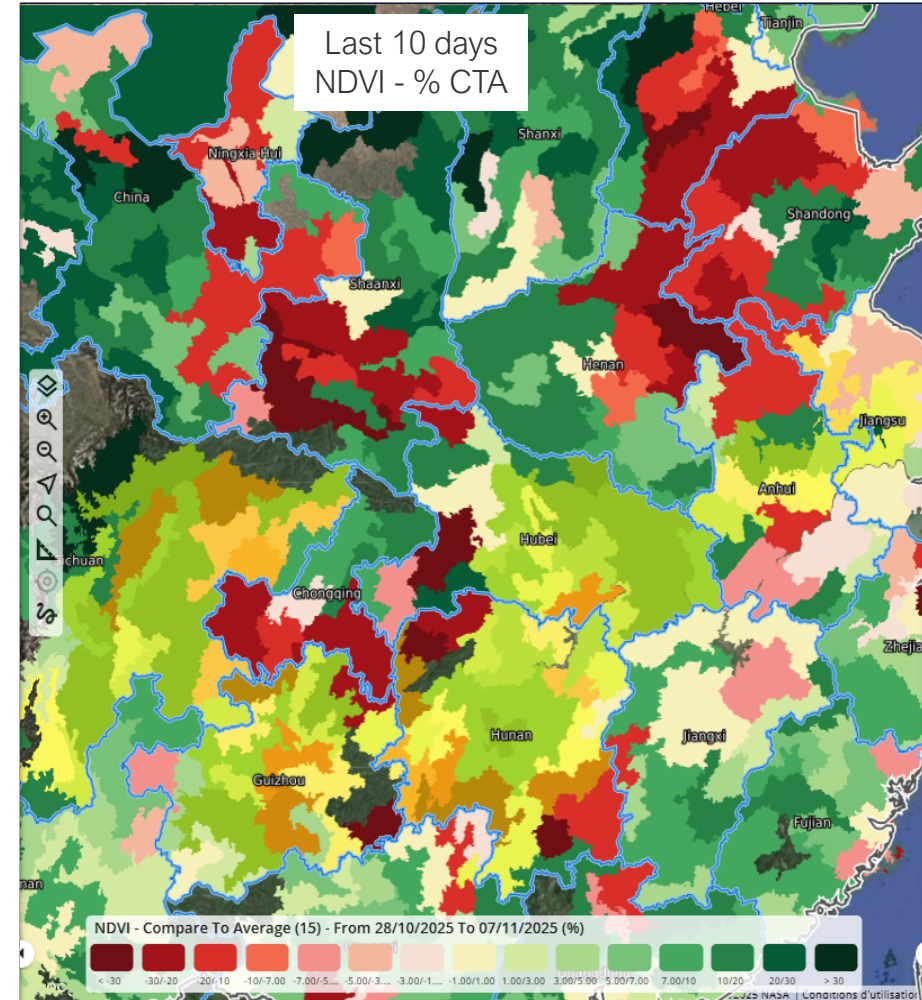
Evolution of vegetation indices.



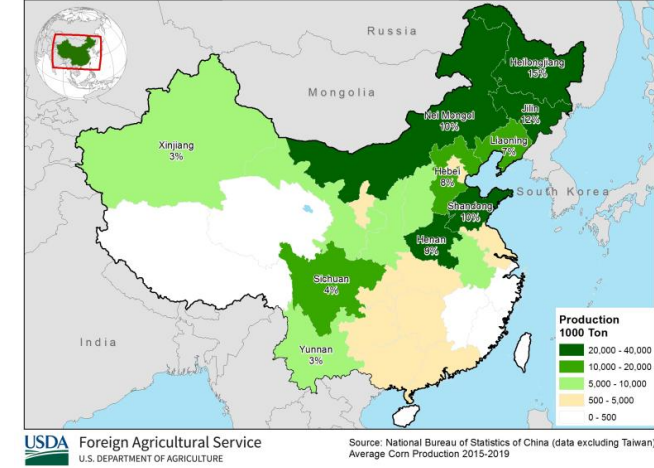
Most Analog Year

Evolution of vegetation indices.

Last 10 days
NDVI - % CTA



China: Corn Production



China: Soybean Production

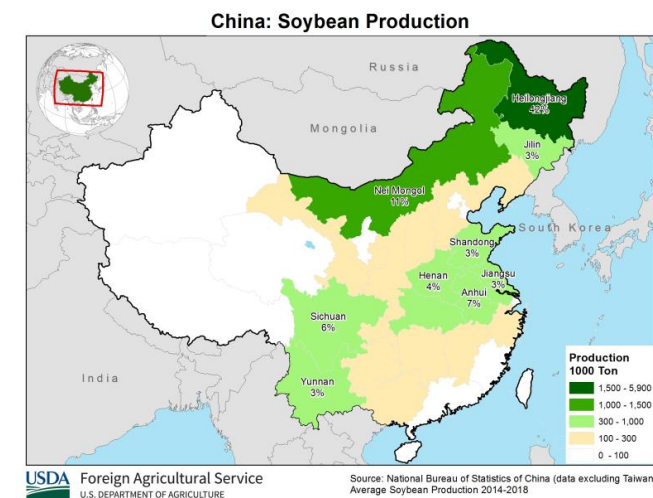
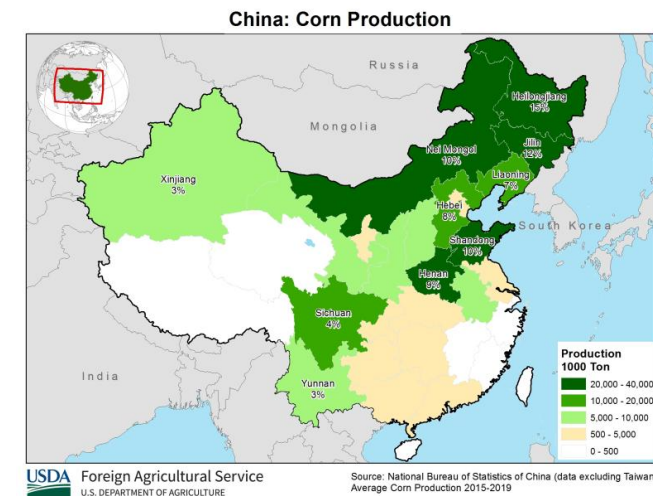
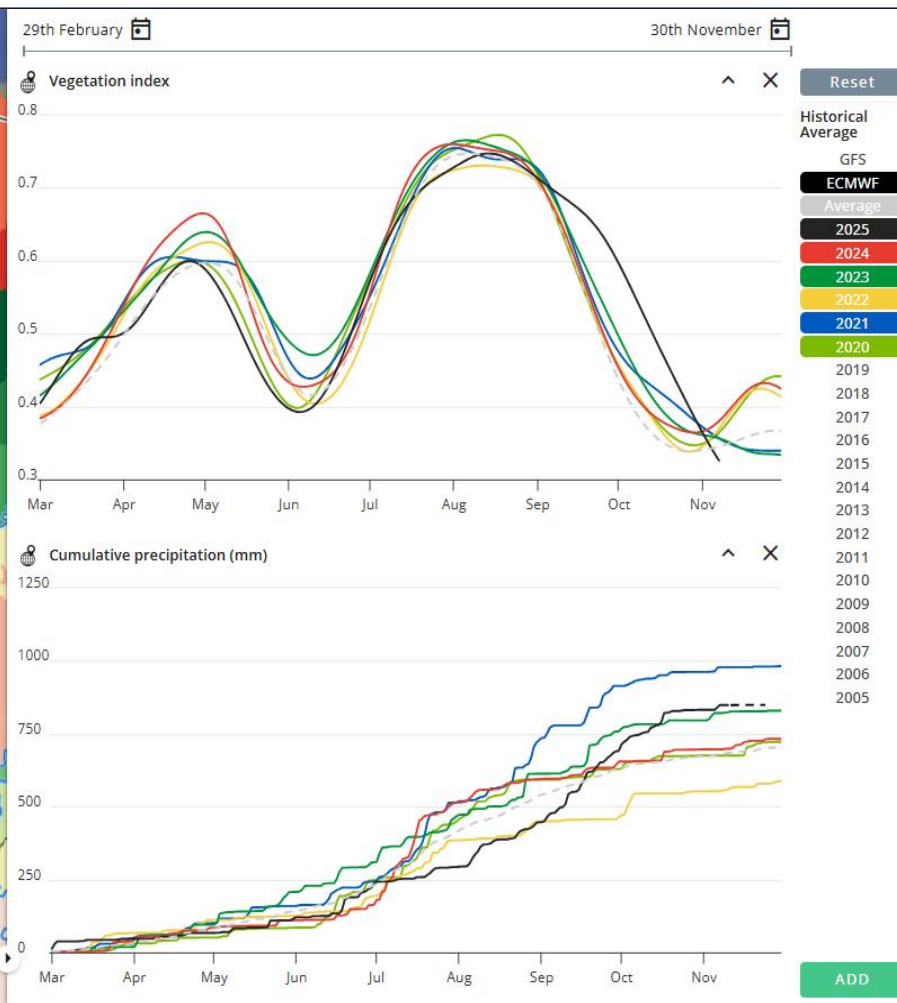
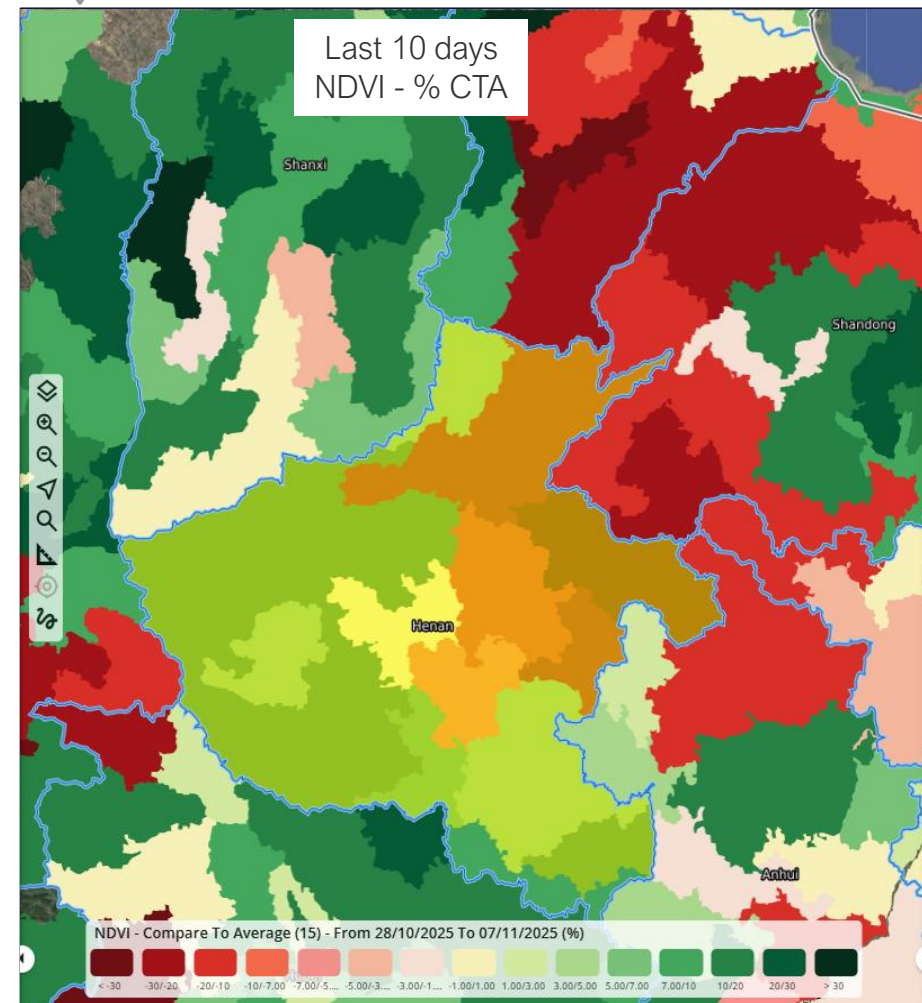


960

742

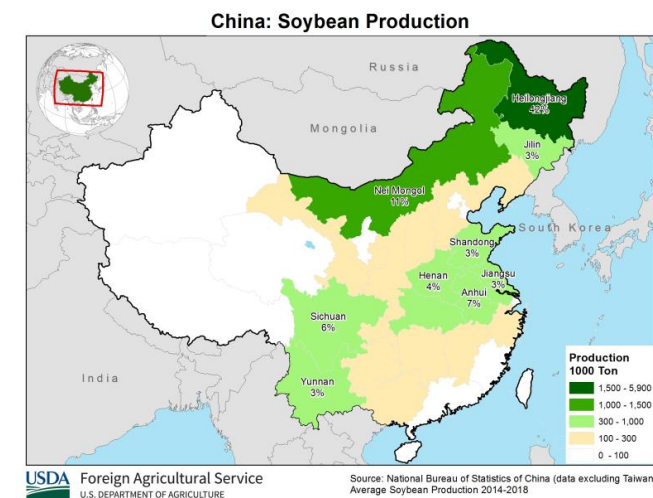
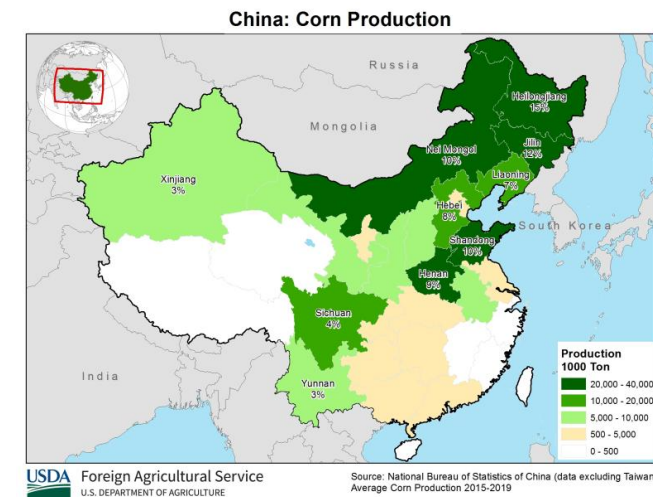
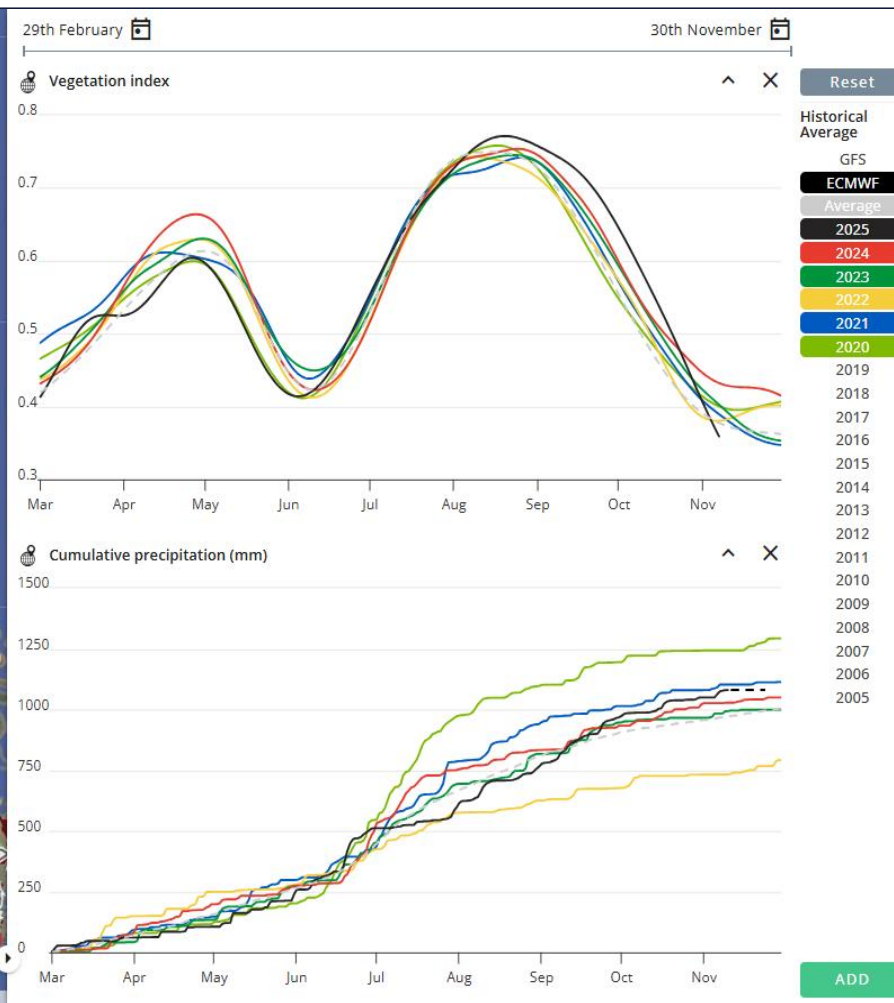
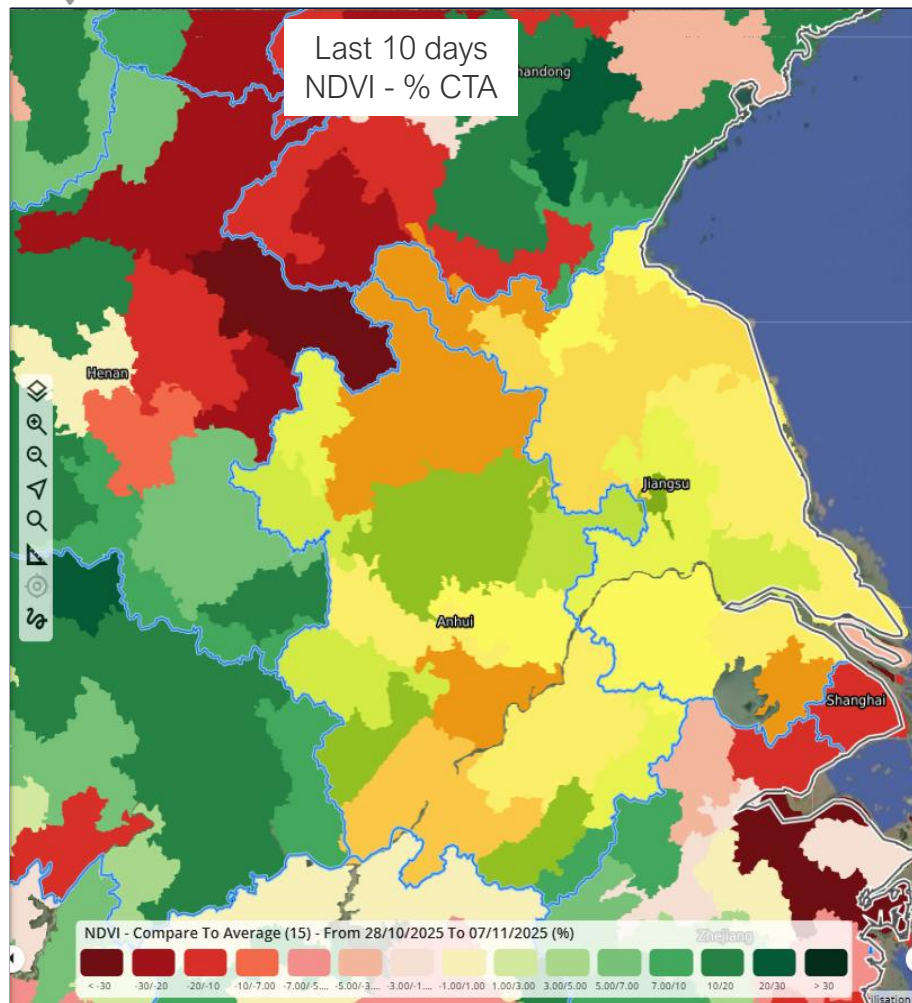
Most
Analog Year

Rapeseed zone (65% rapeseed): rainfall received in recent days.



Most Analog Year

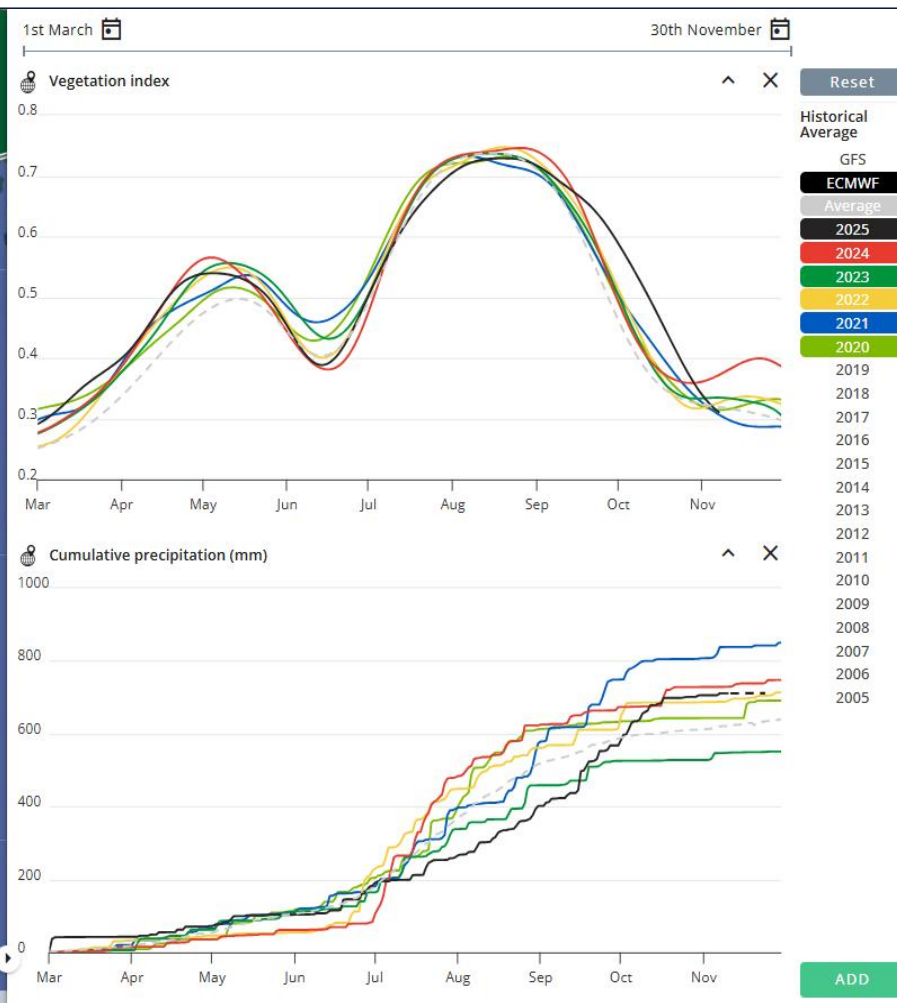
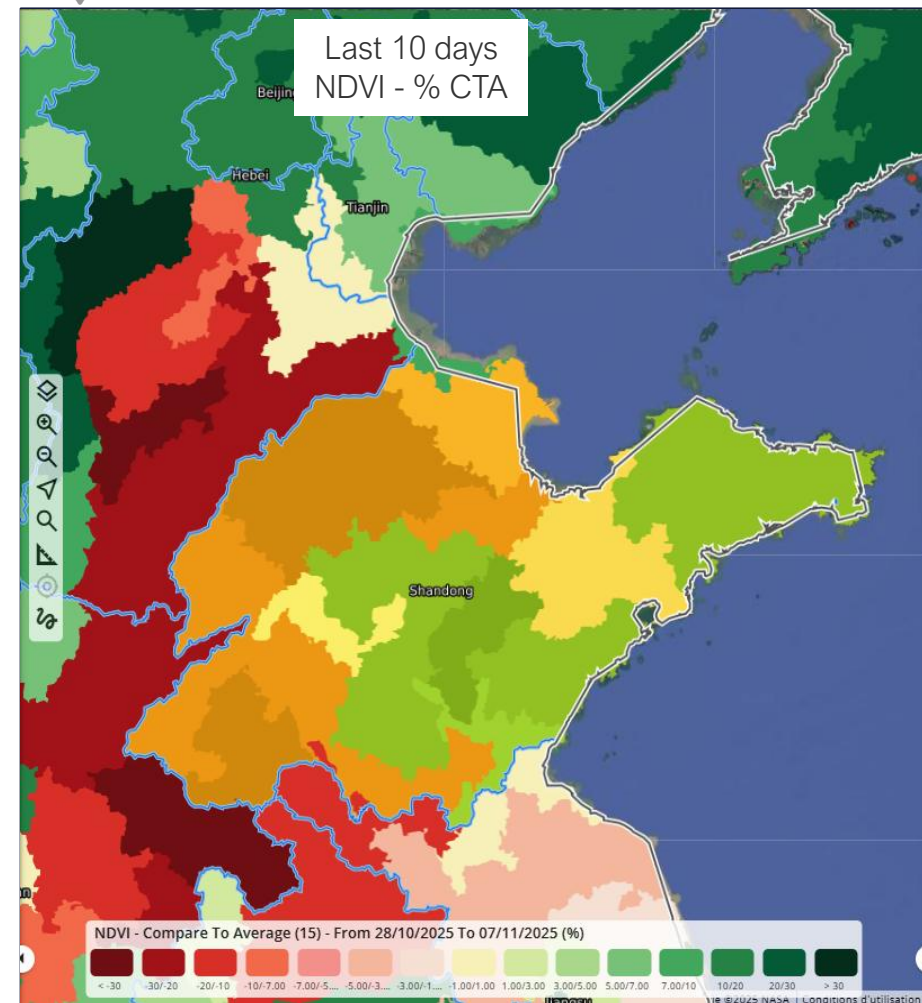
Henan (28% wheat; 3% rapeseed; 9% corn; 4% soy): corn harvests are ending.



Most
Analog Year

Jiangsu + Anhui (22% wheat; 11% rapeseed; 2% corn; 10% soy): corn harvests are ending.

Last 10 days
NDVI - % CTA



China: Corn Production

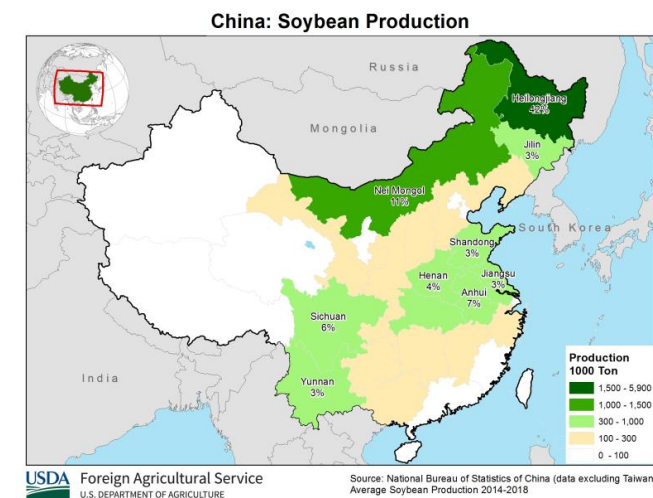
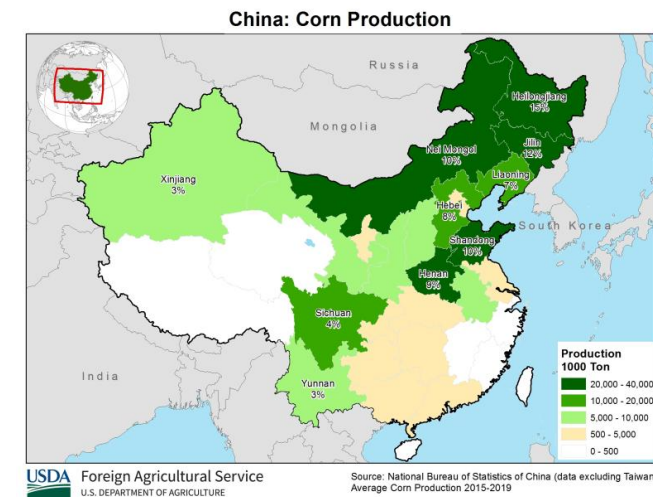
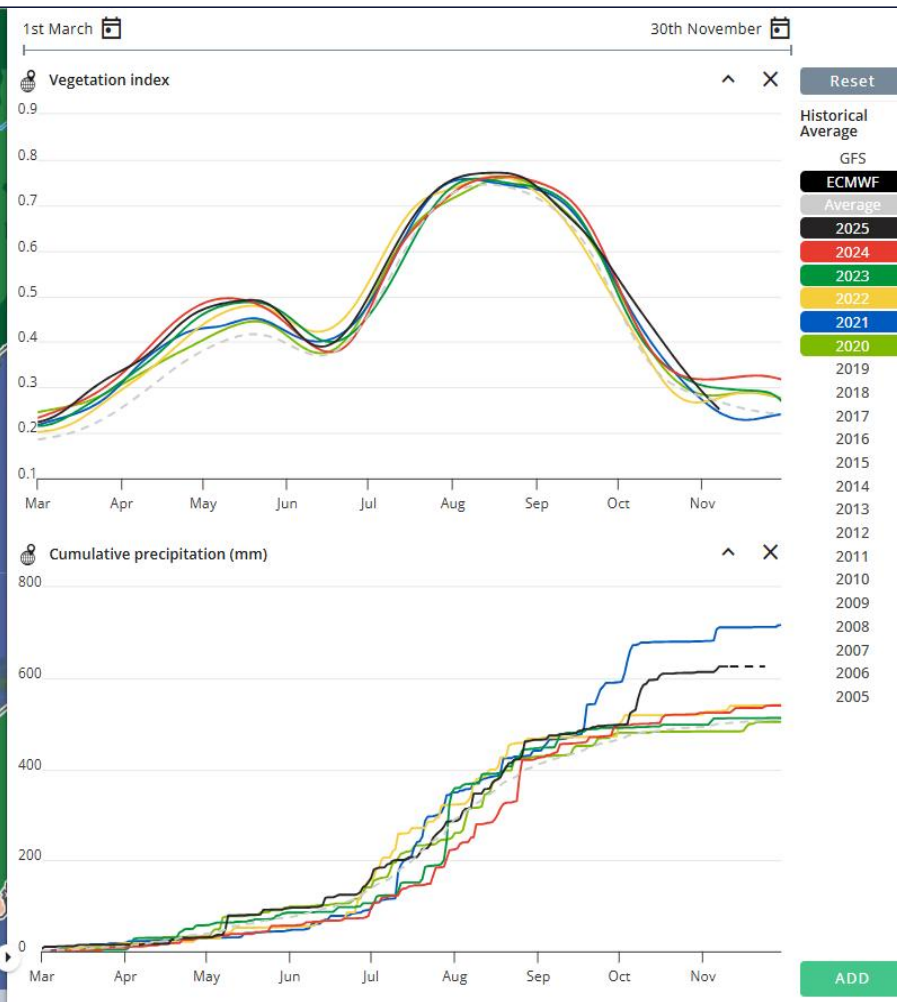
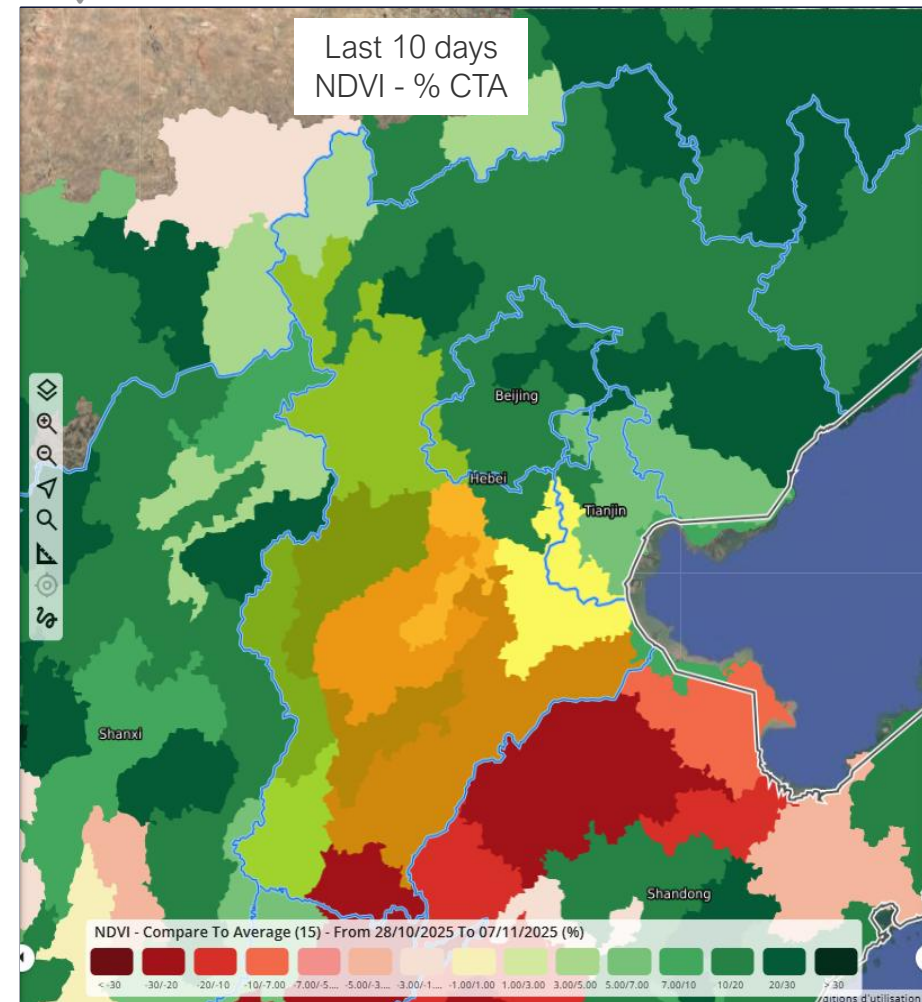


China: Soybean Production



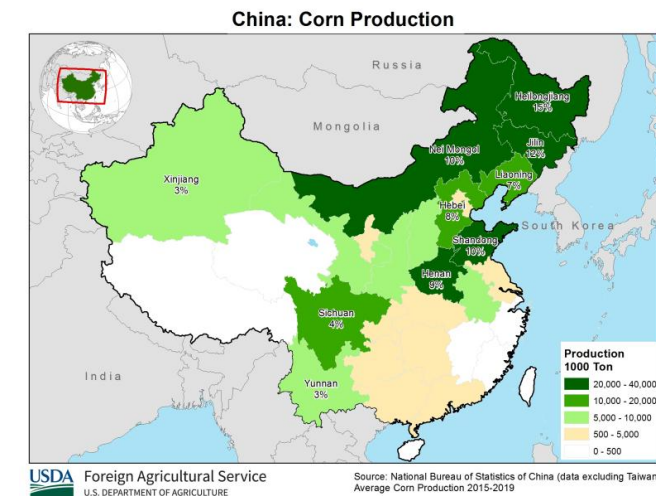
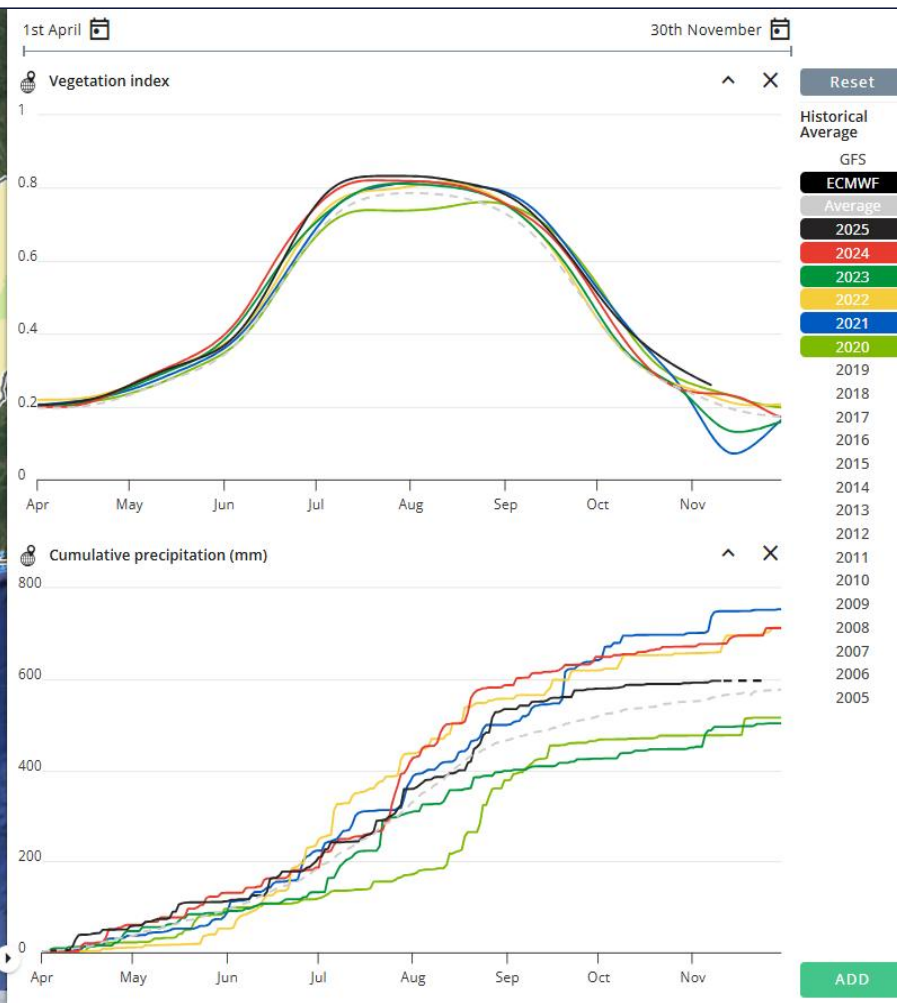
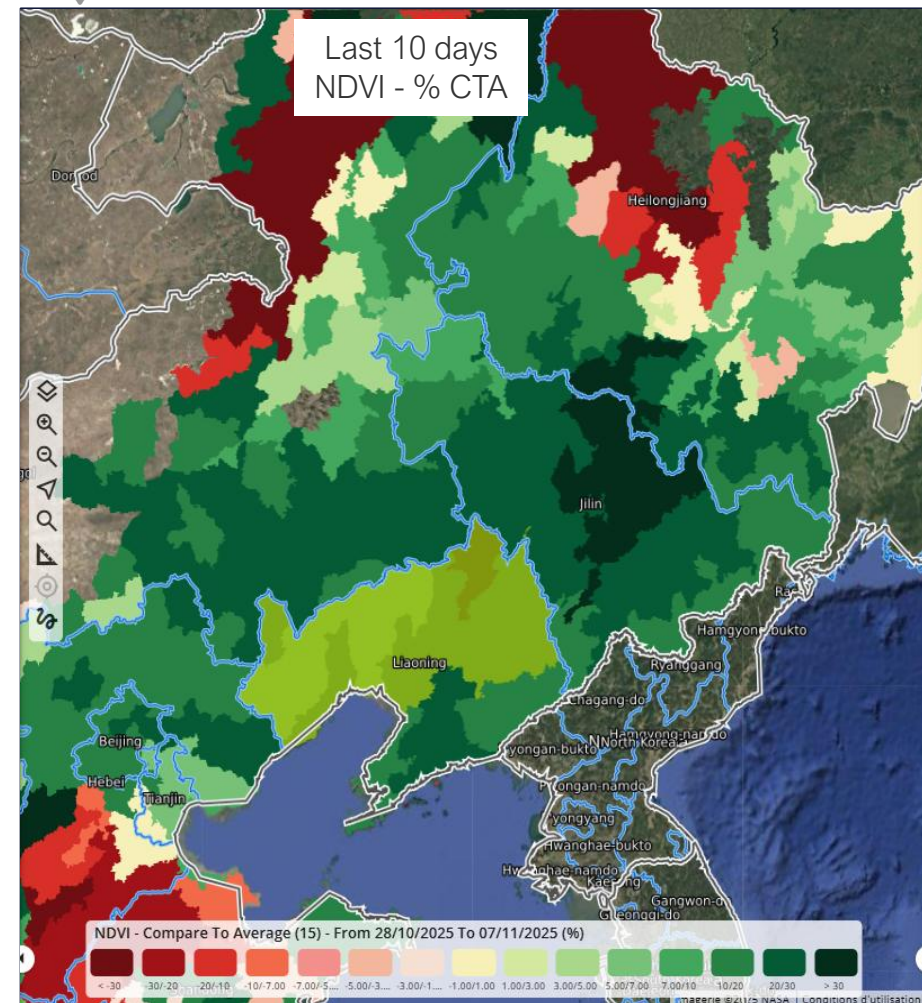
Most
Analog Year

Shandong (19% wheat; 10% corn; 3% soy): corn harvests are ending.



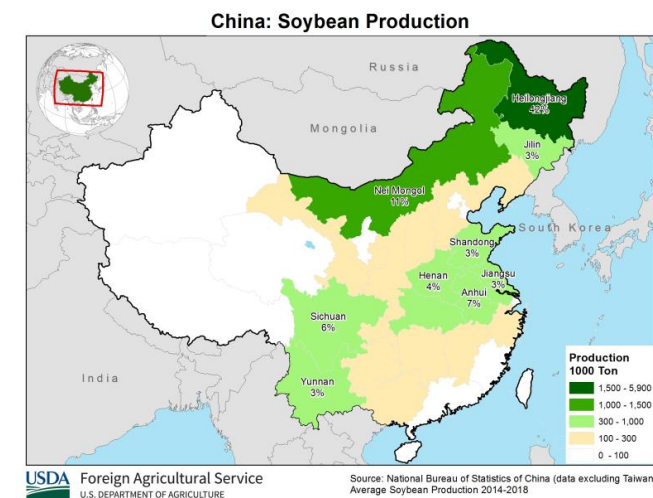
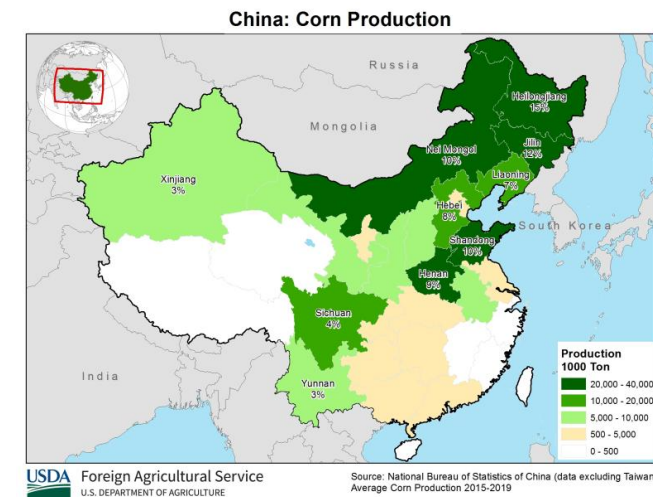
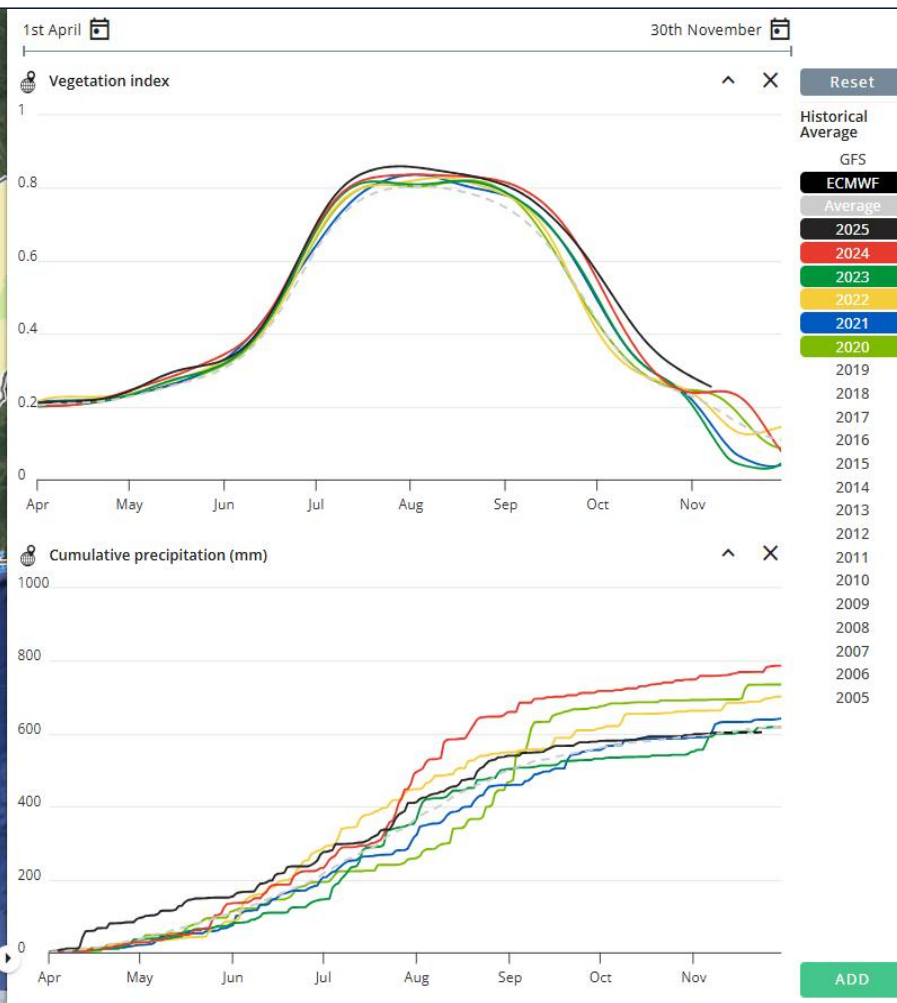
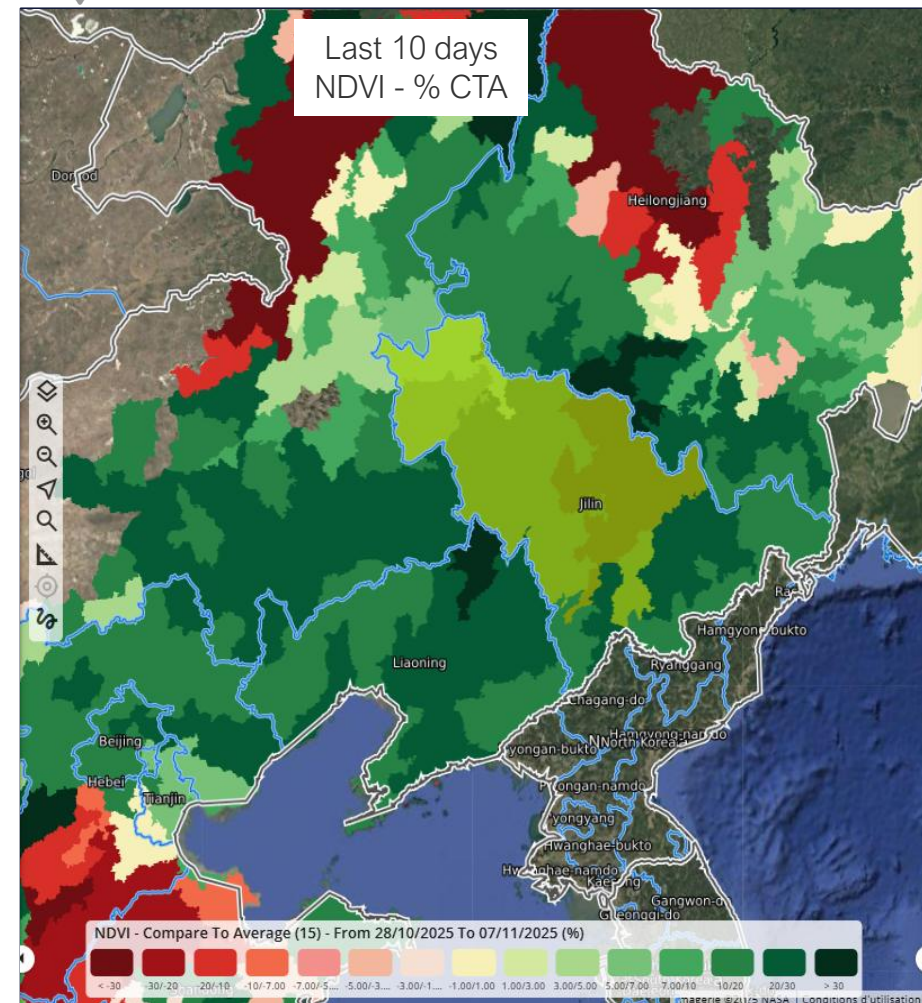
Most Analog Year

Hebei (11% wheat; 8% corn; 1% soy): corn harvests are ending.



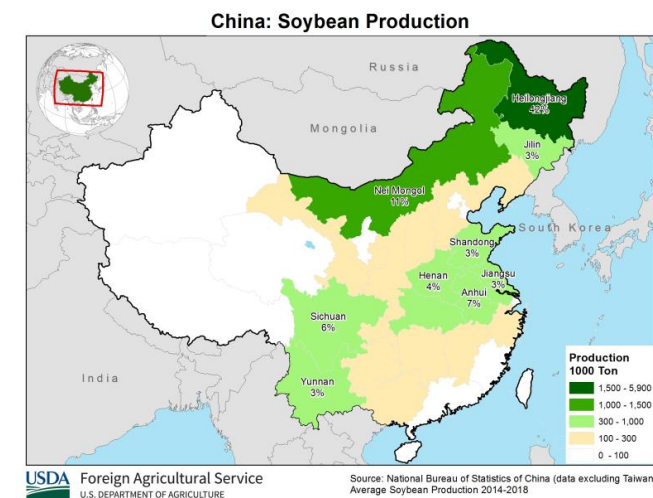
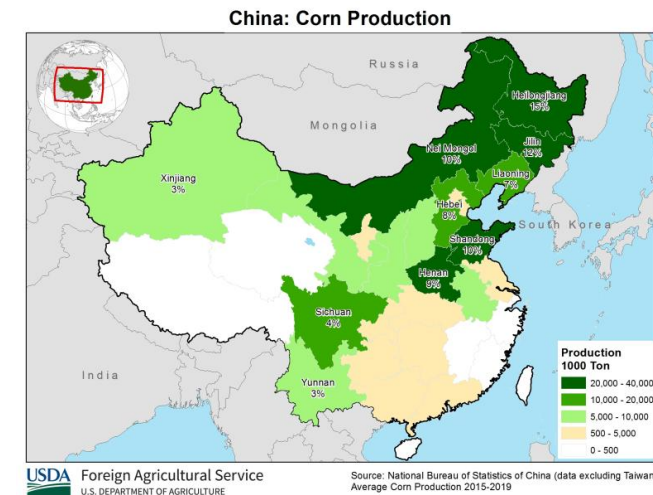
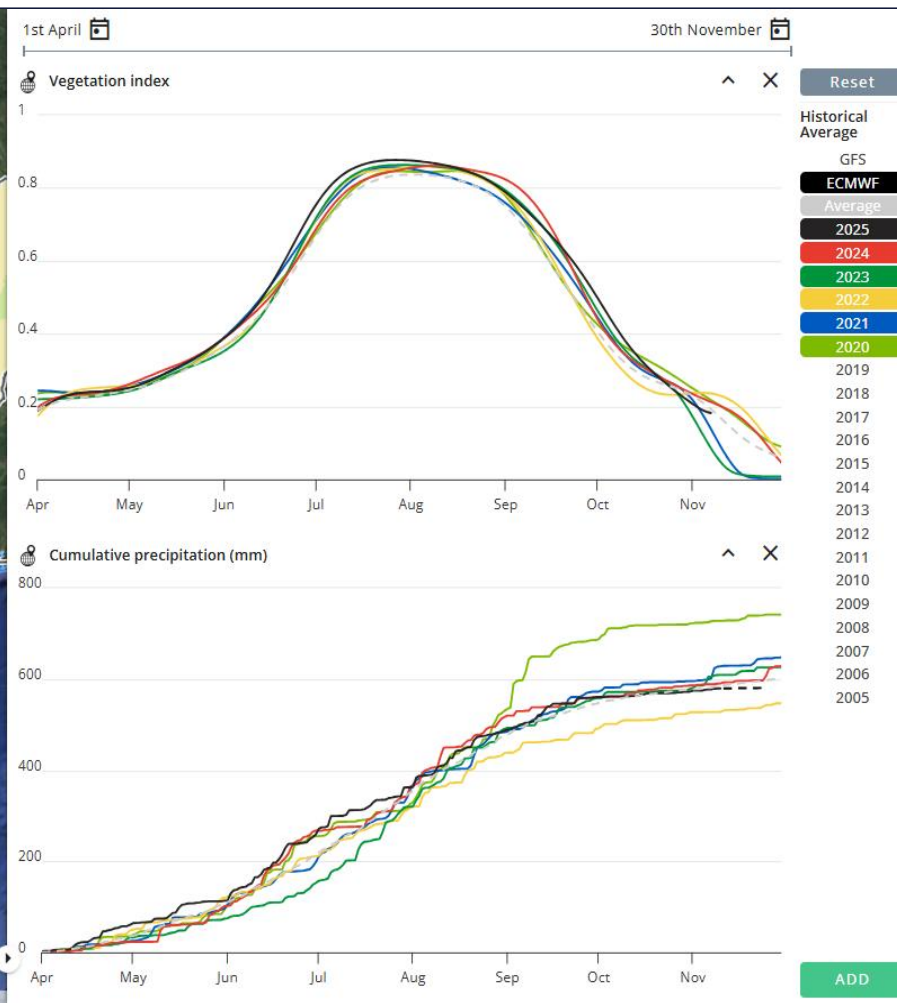
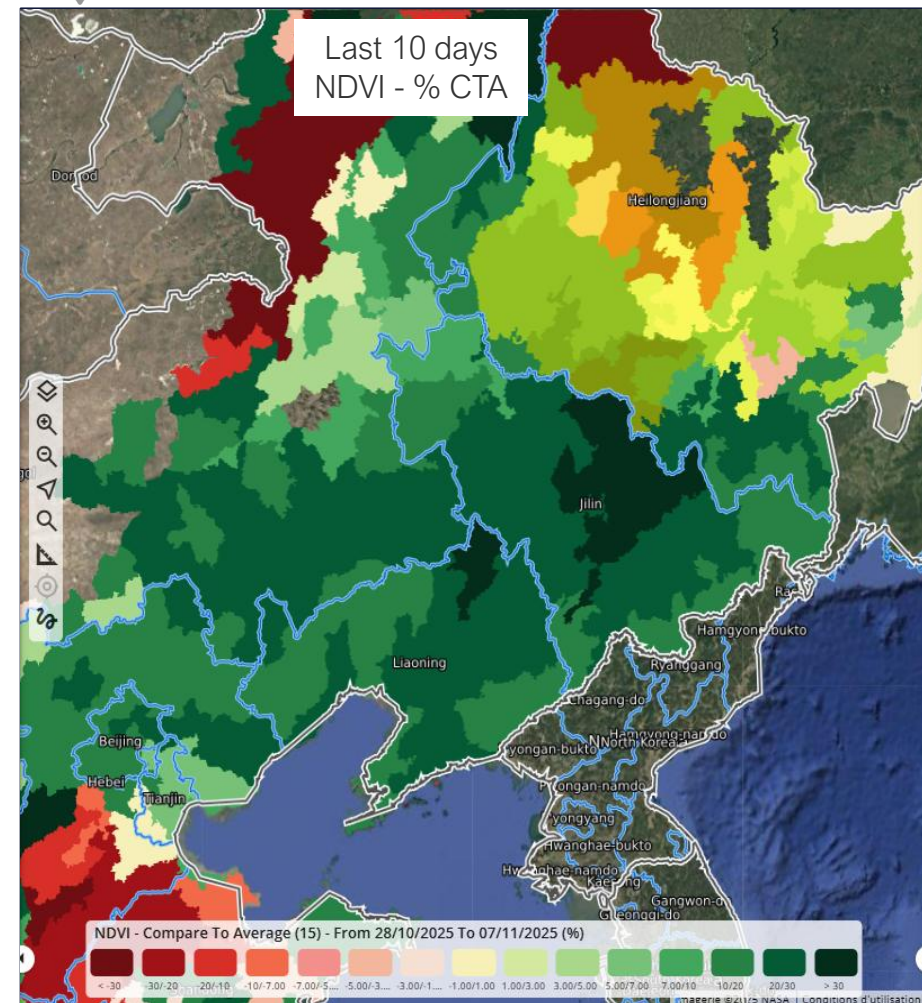
Most
Analog Year

Liaoning (7% corn; 1% soy): corn harvests are ending.



Most
Analog Year

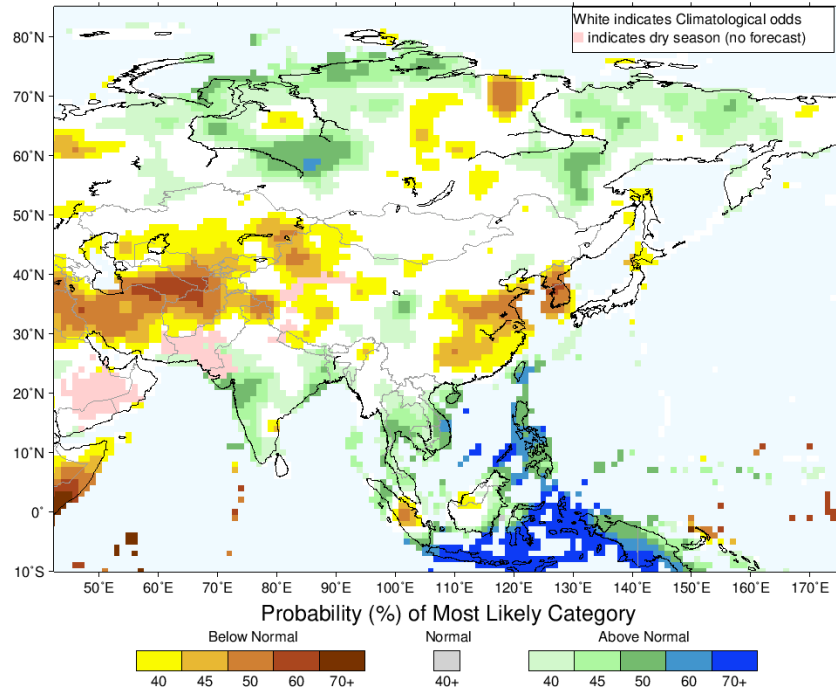
Jilin (12% corn; 3% soy): corn harvests are ending.



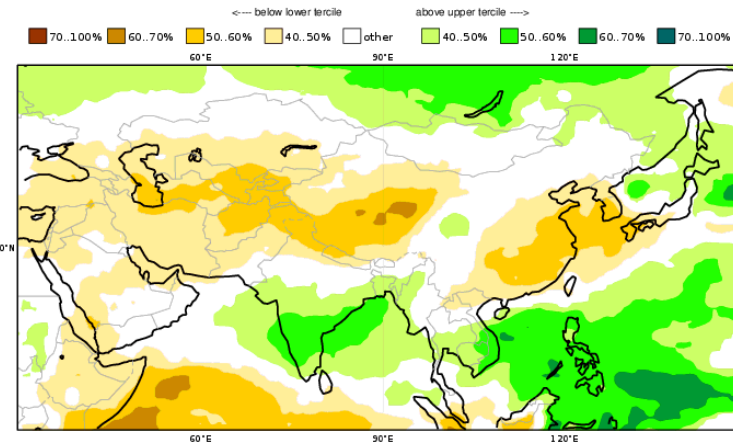
Most
Analog Year

Heilongjiang (15% corn; 42% soy): corn harvests are ending.

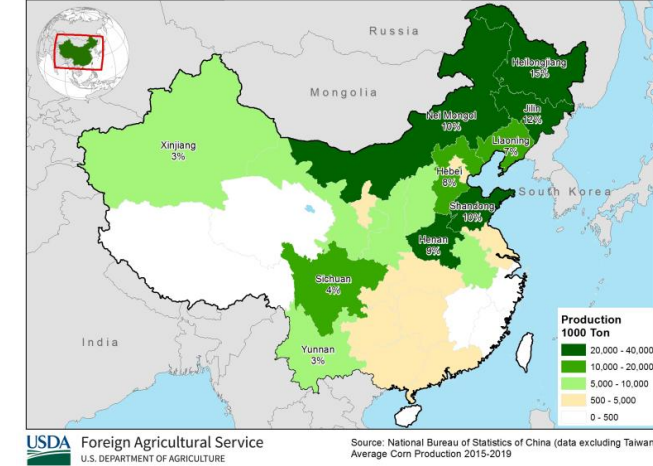
IRI Multi-Model Probability Forecast for Precipitation for October–November–December 2025, Issued September 2025



C3S multi-system seasonal forecast ECMWF/Met Office/Météo-France/CMCC/DWD/NCEP/JMA/ECCC/BOM
Prob(most likely category of precipitation)
Nominal forecast start: 01/10/25
Unweighted mean



China: Corn Production

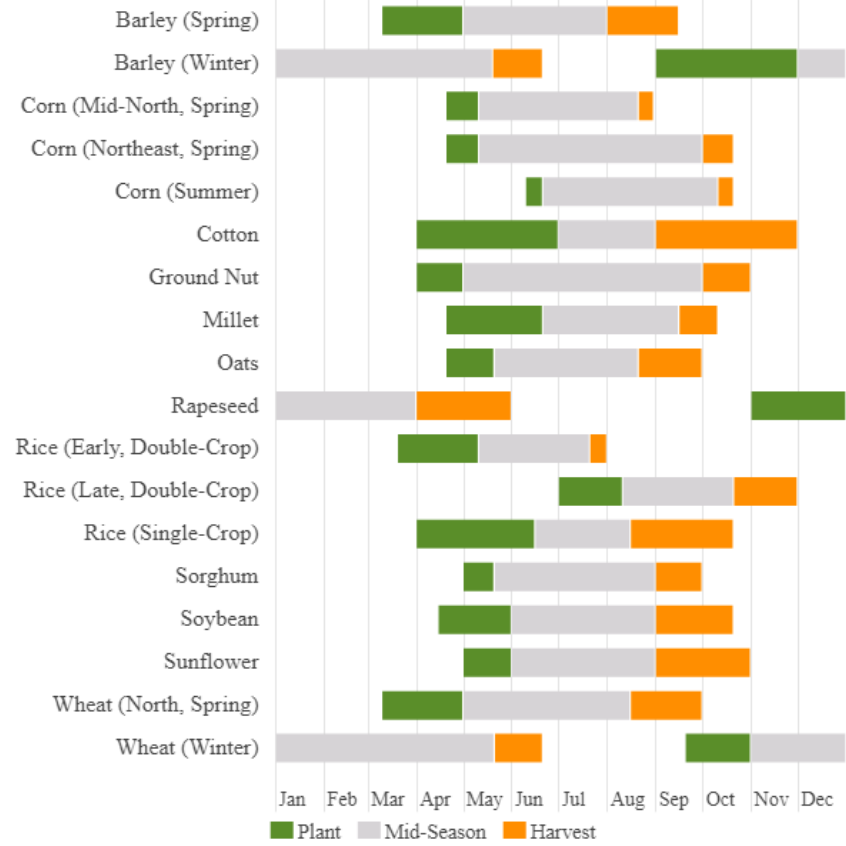


China: Soybean Production



Precipitation forecasts for the next 3 months from the American IRI model and the European C3S model.

China — Crop Calendar



China: Wheat Production



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: National Bureau of Statistics of China (data excluding Taiwan)
Average Wheat Production 2018-2020

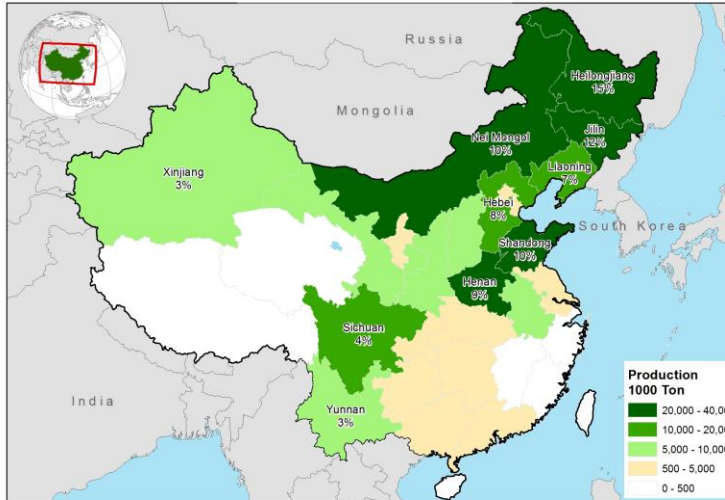
China: Rapeseed Production



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: National Bureau of Statistics of China (data excluding Taiwan)
Average Rapeseed Production 2015-2019

China: Corn Production



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: National Bureau of Statistics of China (data excluding Taiwan)
Average Corn Production 2015-2019

China: Soybean Production



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: National Bureau of Statistics of China (data excluding Taiwan)
Average Soybean Production 2014-2018

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